RELEVANT GOLD

TSXV:RGC
OTCQB:RGCCF

November 2026



FUNDED DISCOVERY DRILLING IN WYOMING'S ARCHEAN GOLD BELTS

CAUTIONARY STATEMENT

This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. ("Relevant" or "the Company"). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe", "outlook" and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant' s ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such risks include, among others, the inherent risk of the mining industry; adverse economic and market developments; the risk that the Company will not be successful in completing additional acquisitions; risks relating to the estimation of mineral resources; the possibility that the Company's estimated burn rate may be higher than anticipated; risks of unexpected cost increases; risks of labour shortages; risks relating to exploration and development activities; risks relating to future prices of mineral resources; risks related to work site accidents, risks related to geological uncertainties and variations; risks related to government and community support of the company's projects; risks related to global pandemics and other risks related to the mining industry. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

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The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a "Qualified Person" as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.

THE BOARDROOM

The Investment Case

Financial diligence. Disciplined leadership.
A platform for discovery.



INVESTOR ROOMS



THE BOARDROOM

The Investment Case

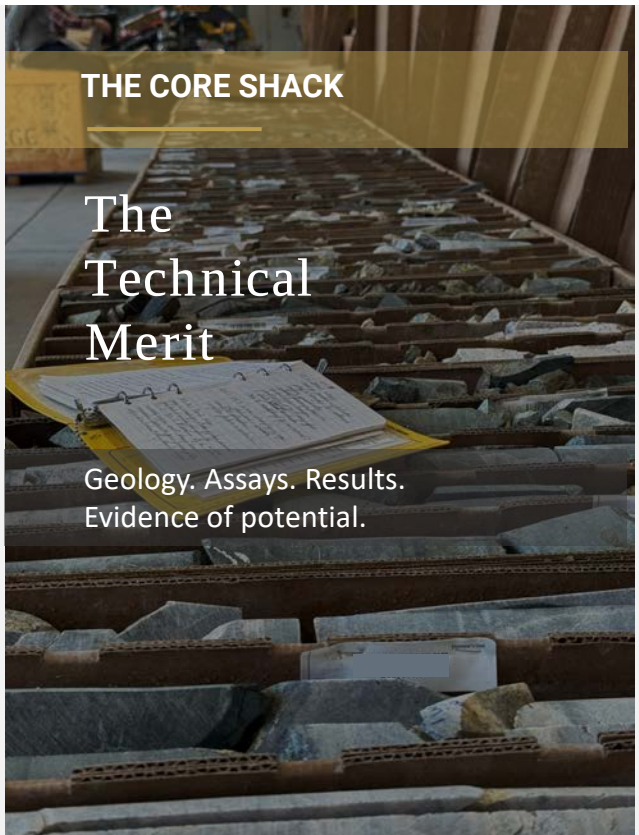
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A platform for discovery.



THE SITE TOUR

The Projects on the Ground

Districts. Projects. Targets.
A closer look.

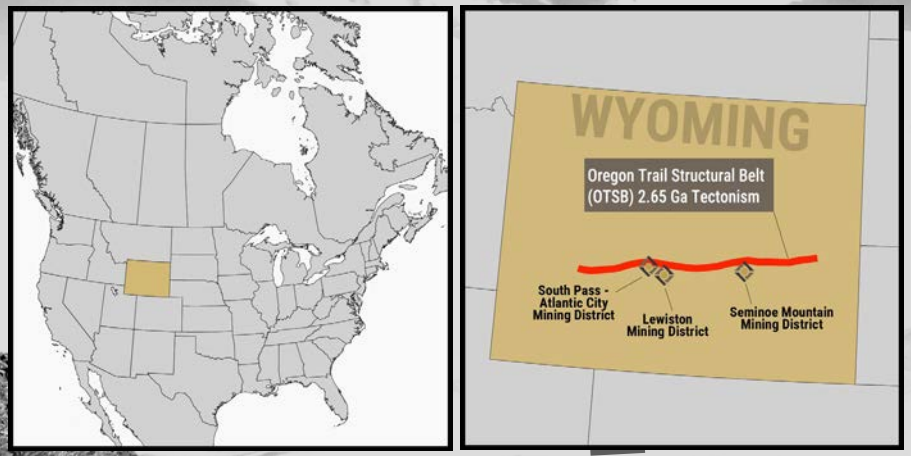


THE CORE SHACK

The Technical Merit

Geology. Assays. Results.
Evidence of potential.

UNLOCKING AN ARCHEAN BELT



3 HISTORIC GOLD DISTRICTS
5 PROJECTS
17 HIGH-PRIORITY TARGETS
#4 MINING JURISDICTION GLOBALLY

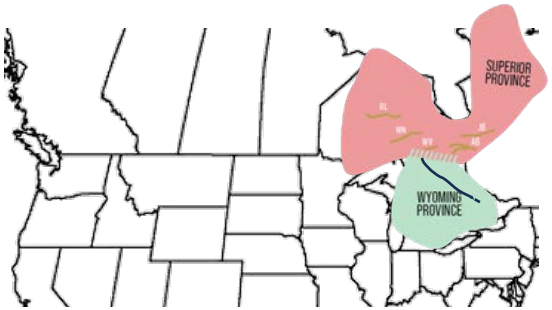
THREE DRILL-PROVEN OROGENIC GOLD SYSTEMS
IN HISTORIC HIGH-GRADE MINING DISTRICTS

Bradley Peak Project
Seminoe Mountains Mining District
Carbon County, Wyoming, USA

ABITIBI THESIS

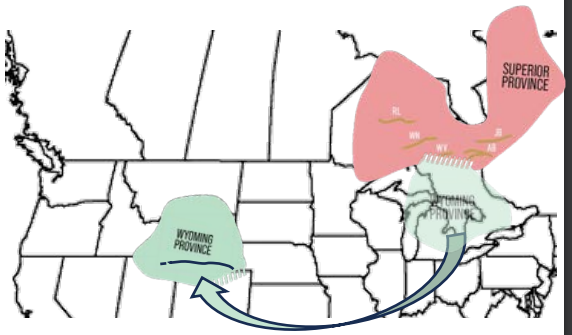
SCAN FOR ANIMATION

~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.

UNLOCKING A NEW BELT

From Concept to Discovery Engine.
8 Years of Groundwork Meets The Drill Bit



THESIS & DATABASE 2017-18

Built Archean thesis + proprietary Wyoming database



LAND & RECON 2018-21

Assembled >50K acres Across 2 Archean belts



SYSTEMATIC WORK 2019-Present

Identified 17 high-grade targets, 50+ km of new shears



FIRST PASS DRILLING 2022-2025

Orogenic gold systems confirmed by 4 drill programs, ~11K m of core



DISCOVERY DRILLING 2026-2027

Targeted drilling at Bradley Peak, Lewiston, + pipeline

PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	• Major east-west Archean fault structures cutting across WY • Mineralized secondary shear zones • Brittle-ductile transition • Rheologic contrasts • Complex re-folded folds
✓	Host Rock	• Amphibolites & greenstones • Greywackes • Carbonate facies iron formation
✓	Alteration	• Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica
✓	Geochemistry	• Au, Ag, As, Bi, Cu, Sb, Pb, Zn
✓	High-Grade Mineralization	• Archean Orogenic gold style mineralization systems • High-grade and visible orogenic gold proven (168 g/t Au)
✓	Land Position	• 5 district-scale assets across 150 km Archean belt • Big enough to host the largest known orogenic type deposits • Well established infrastructure, access, water, and power
✓	Scalable Opportunity	• Connection to Abitibi during gold mineralization (2.65 Ga) • Multiple high-grade targets with Abitibi-scale potential
✓	Permitting	• Streamlined State and Federal permitting pathway • Multiple exploration permits in hand • Wyoming has deep roots in mining and natural resources



*2020 Trench sample collected by Golden Buffalo Mining Company

A UNIQUE DISCOVERY OPPORTUNITY IN
THE AMERICAN ABITIBI



Lewiston Project
Lewiston Mining District
Fremont County, Wyoming, USA

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BUILT FOR REPEATABLE DISCOVERY

ONE EXPLORATION MODEL. MULTIPLE SYSTEMS. A GROWING PIPELINE

VALIDATED GEOLOGICAL MODEL

- Abitibi-informed exploration
- Deep-rooted Archean shear corridors
- Drill-confirmed gold-bearing systems

Top intercept: **83.8 g/t Au over 1 m within 3 m @ 28 g/t Au** (Golden Buffalo Project)

DISTRICT-SCALE PIPELINE

- 3 historic mining districts | 5 projects
- 200+ km structural belt
- 17 high-grade targets = multiple discovery opportunities
- Untested strike length + parallel structures



DISCIPLINED EXECUTION

- Systematic exploration + permitting
- Drilling across multiple projects
- Capital directed to best opportunities
- Generating and testing high-quality targets

Mapping > Geophysics > Targeting > Drilling

ALIGNED FOR THE LONG TERM

- Strategic alignment: Kinross + Bollinger ~19.9%
- Strong management + insider ownership: ~19%
- Mining-friendly jurisdiction
- Excellent access and infrastructure

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WHAT MAKES A HIGH-QUALITY JUNIOR | And how RGC measures up



Strong Exploration Thesis & Systematic Strategy

Clear Archean Abitibi-analogue thesis backed by proprietary Wyoming database

>50,000 acres across Archean belts, with 75+ km of new shears mapped

Soils, rock geochem, & VTEM/ mag guiding drilling across four confirmed orogenic systems

Validation: Multiple camps and drill programs confirming the thesis

Belt-scale science, not one-off prospecting



Strong Fiscal Diligence & Corporate Structure

Tight share structure with high insider and strategic ownership (Kinross, Bollinger, Management)

Capital deployed into the ground – 4 drill programs; geophysics & geochem across camps

Tier 1 Jurisdiction (Wyoming) with efficient permitting and low political risk

Validation Years of financial discipline matched with technical execution

Disciplined capital; Aligned & validated owners



Top-Notch Team & Execution Track Record

Founders are career explorers with major discoveries and meaningful personal ownership

Board/technical advisors include recognized mine-finders and operators

Proven ability to plan, permit, and execute multi-camp programs on time and on budget

Validation: Years of systematic work successfully executed across Wyoming

People who have done this before, and are all-in here

CAPITAL DISCIPLINE



CASH ON HAND:
~$10M CAD*

*as of September 01, 2026

APPROXIMATE BURN RATE:
$140K / month

TOTAL CAPITAL RAISED:
~$40M
(since 2020)

STRATEGIC INVESTORS:
Kinross
Bollinger

SIMPLE COST OF CAPITAL:
<1.5%

USE OF PROCEEDS:
<17.5%
G&A

~70%
exploration/evaluation

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CORPORATE STRUCTURE

MARKET SUMMARY: (as of 11/13/2026)

Market Capitalization:	~$63M
Avg. Volume:	~67K+ shares per day
52 week high/low:	$0.65/$0.30

SHARE BREAKDOWN:

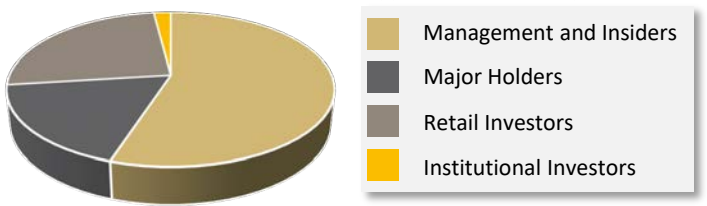
Issued and Outstanding:	147,140,107
Reserved for Issuance:	8,577,800*
Fully Diluted:	155,717,907

*** Includes:**

Management/Board Options:	300,000 @ $0.20	Expire 2027	$60,000
Management/Board Options:	3,675,000 @ $0.35	Expire 2027	$1,312,500
Management/Board Options:	3,400,000 @ $0.34	Expire 2030	$1,156,000
Management/Board Options:	1,000,000 @ $0.50	Expire 2031	$500,000
Broker Warrants	202,800 @ $0.50	Expire 2027	$101,400

MAJOR SHAREHOLDERS: (as of 04/14/2026)

+ Management (~19%)
+ Kinross Gold (~19.9%)
+ Mr. William Guest Bollinger (~19.9%)
+ Mr. Rob McEwen
+ Ultra High Net Worth Individuals
+ Retail Investors



Public Float: 41.99% (~62M free trading shares)

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MEET THE TEAM

BOARD OF DIRECTORS



INDEPENDENT BOARD CHAIR

Sarah Weber

20+ Years Experience

P. Geo , MBA, ICD.D

CEO, C3 Alliance Corp.



INDEPENDENT DIRECTOR

Dr. Peter Megaw, PhD.

40+ Years Experience

PhD., Economic Geology

Cofounder, MAG Silver Corp.



INDEPENDENT DIRECTOR

Larry Taddei

30+ Years Experience

CPA, CA

Prior CFO, MAG Silver Corp.



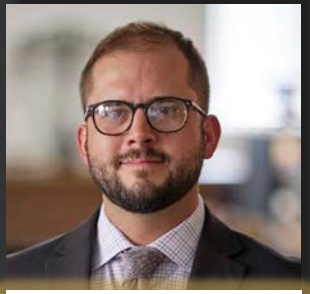
INDEPENDENT DIRECTOR

Mal Karwowska

17+ Years Experience

BComm ,Finance and Accounting

SVP Corp Dev + IR, Newcore Gold Ltd.



DIRECTOR, CEO

Rob Bergmann

18+ Years Experience

B.Sc. Geology

Founder, Relevant Gold Corp.



DIRECTOR, CXO

Brian Lentz

18+ Years Experience

B.Sc. Geology / P. Geo

Founder, Relevant Gold Corp.

MANAGEMENT & ADVISORS



Mahesh Liyanage
RGC CFO



Kristopher Jensen
VP Corporate Comms.



Jacob Tyra
Operations Manager



Jerome Hutchison
Community Advisor



Dr. Dean Peterson, PhD
Technical Advisor



Dr. Thomas Campbell, PhD
Technical Advisor

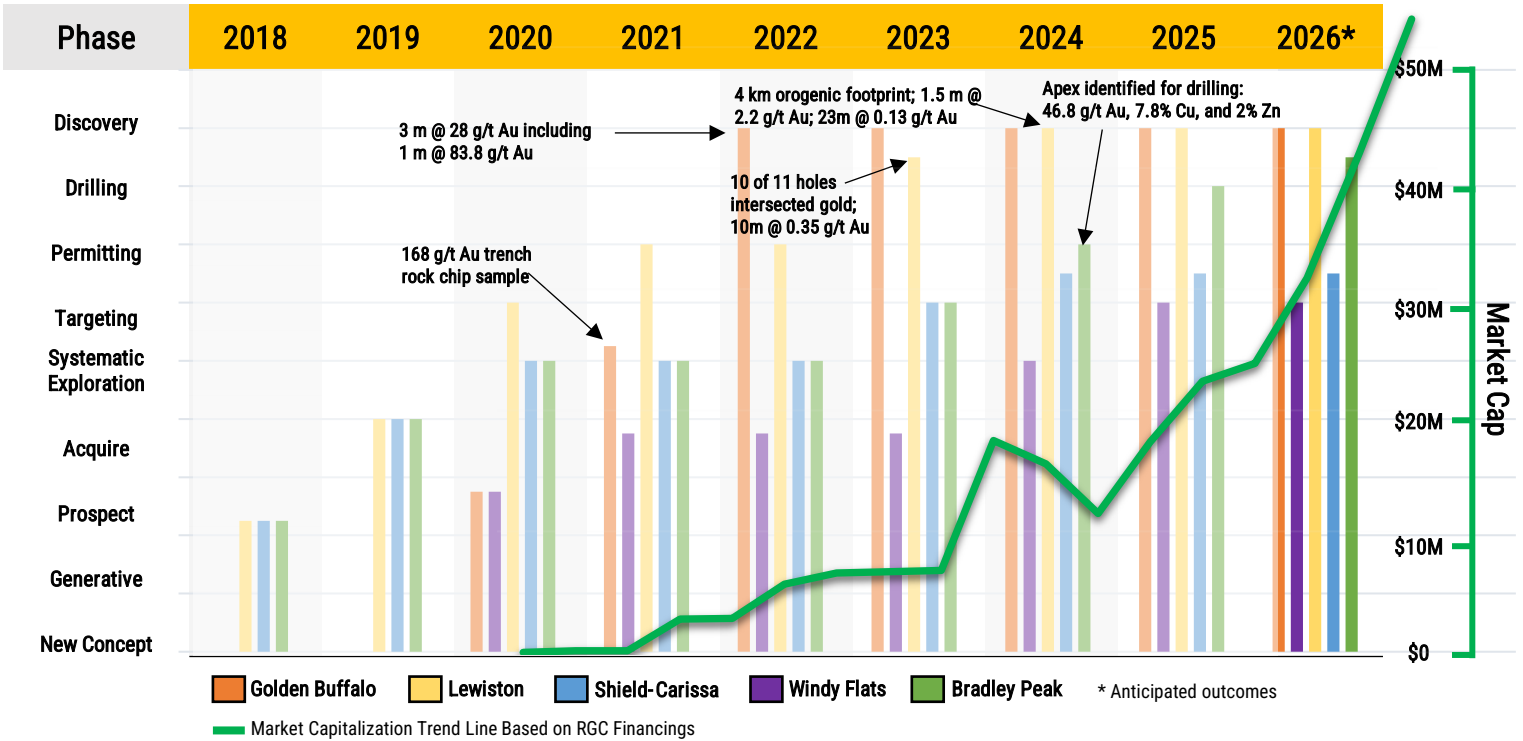


Dr. Kevin Chamberlain, PhD
Technical Advisor

GOVERNANCE INSTITUTIONAL DILLIGENCE

Independent oversight	Independent chair; the pre-AGM circular disclosed four of six directors as independent.
Audit committee	Three independent, financially literate members; related-party disclosures fall within its mandate.
Board approvals	Material transactions and extraordinary expenditures require board approval.
Related-party services	BRI LLC, owned by the CEO and CXO, provides their services for US$23,000 per month and is terminable on 30 days' notice. Board approval process for related party transactions.

SYSTEMATIC EXPLORATION = UNLOCKING VALUE



RGC drilling shows fertility across 3 district-scale gold systems

The 2026 work needs to convert a high hit rate into coherent geometry.

11,166 m
total drilled before the 2026 programs

76%
42 of 55 holes intersected gold mineralization

4
completed drill programs

2
active 2026 continuity tests

PROGRAM	YEAR	REPORTED EVIDENCE
Golden Buffalo	2022	1.0 m at 83.8 g/t Au within 3.0 m at 28.0 g/t Au
Lewiston / Hidden Hand	2023	10 m at 0.35 g/t Au; 10 of 11 holes intersected gold
Lewiston / Burr	2024	1.5 m at 2.2 g/t Au; 23 m at 0.13 g/t Au; 6 of 6 holes intersected gold
Bradley Peak / Apex	2025	12 of 12 holes intersected gold; grades reported as modest

TRACK RECORD OF EXECUTION
NOW DRILLING AGAIN

~$14M	11,000+ m	17+	Bradley Peak	Lewiston
Capital Raised + Warrants Exercised (2026)	Drilled by RGC across four programs (2022-2025)	High-Grade Targets identified	5,102 m drilled at Apex target (2025)	2024-25 Drilling confirmed high-grade gold
Kinross / Bollinger Strategic Ownership Maintained ~19.9%	Three Orogenic Gold Systems Confirmed	Across 3 historic mining districts in Wyoming, USA	Gold intersected in all 12 holes, confirming mineralized system	Burr mineralized trend extended >2.5 km (2025)



Lewiston Project | Lewiston Mining District
Fremont County, Wyoming, USA

TWO ACTIVE DRILL PROGRAMS

5,000 m BRADLEY PEAK | **5,000 m** LEWISTON

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TWO-YEAR EXPLORATION ROADMAP

2026-2027 | SETTING UP THE NEXT PHASE OF DISCOVERY DRILLING

2026 | DRILLING + MODEL REFINEMENT

10,000 m CURRENTLY UNDERWAY



5,000 m

BRADLEY PEAK

Priority follow-up drilling at Apex/BPEX and adjacent structures



5,000 m

LEWISTON

Down plunge and strike projections and parallel structures

INTEGRATE DATA + REFINE THE MODEL

VTEM + magnetics + geochemistry + drilling --> refined 3D targeting model

2027 | FOLLOW THE DATA

- **PORTFOLIO-WIDE TARGET RANKING**
  Prioritize the strongest drill-ready opportunities across 3 mining districts
- **FOLLOW-UP DRILLING**
  Test and expand the most significant 2026 results
- **TEST NEW TARGETS**
  Form integrated 3D geological models
- **PERMIT EXPANSION**
  Advance and expand permits where required
- **ADVANCE PRIORITY TARGETS**
  Advance the strongest system toward systematic follow-up drilling

15,000 – 20,000 m | TOTAL TWO-YEAR DISCOVERY DRILLING PLAN

10,000 m underway in 2026 | Follow-up drilling in 2027 driven by results

EXPLORE & DISCOVER STRATEGY

Discovery strategy is to systematically test, vector quickly, and stop spending where the signal is weak.

Objective: advance Apex and Lewiston while preserving flexibility across the broader portfolio.

DRILL OR KILL TARGET FRAMEWORK

DISCOVER

>5 g/t Au over >5 metres. Targets that meet this threshold earn aggressive follow-up and scale-up capital.

VECTOR

0.15-2.0 g/t Au over 2-25m+ with structure, veining, alteration, sulfides, and pathfinder support. Warrants continued drilling.

KILL

Targets without meaningful width, continuity, or consistent gold are deprioritized quickly to protect capital.

DECISION RULE

Capital follows evidence

Apex

Validated system to keep testing

Lewiston

District-scale system to rank and expand

Flex

Preserve optionality across the broader pipeline

HOW WE DE-RISK: OUR APPROACH

RISK	WHAT INVESTORS ARE ANALYZING	WHAT REDUCES IT
Continuity	Gold occurs across several programs, but a repeatable shoot remains unproven.	**Oriented core and step-outs at Burr and Apex**
Grade-width	Several historic intercepts are narrow or modest grade.	**Multiple holes across the same structural panel**
Targeting	EM anomalies and surface samples can create false positives.	**Drilling that links geophysics, structure and mineralization**
Liquidity	Concentrated ownership reduces the effective public float.	**Catalyst delivery and broader institutional following**
Governance	Related-party services require active oversight and clear approvals.	**Independent review, recusal and market benchmarking**

The 2026 programs are valuable because they test the risks that matter, not because drilling itself is progress.

RELEVANT GOLD

THE SITE TOUR

The Projects on the Ground

Districts. Projects. Targets.
A closer look



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THREE HISTORIC GOLD DISTRICTS

FIVE PROJECTS ACROSS WYOMING GREENSTONE BELTS



South Pass – Atlantic City Mining District

SOUTH PASS GREENSTONE BELT

PROJECTS

- Golden Buffalo (9,303 acres)
- Shield-Carissa (3,847 acres)
- Windy Flats (6,190 acres)
- State Leases (6,400 acres)



Lewiston Mining District

SOUTH PASS GREENSTONE BELT

PROJECT

- Lewiston (~20,000 acres)



Seminoe Mountain Mining District

SEMINOE MOUNTAIN GREENSTONE BELT

PROJECT

- Bradley Peak (14,071 acres)

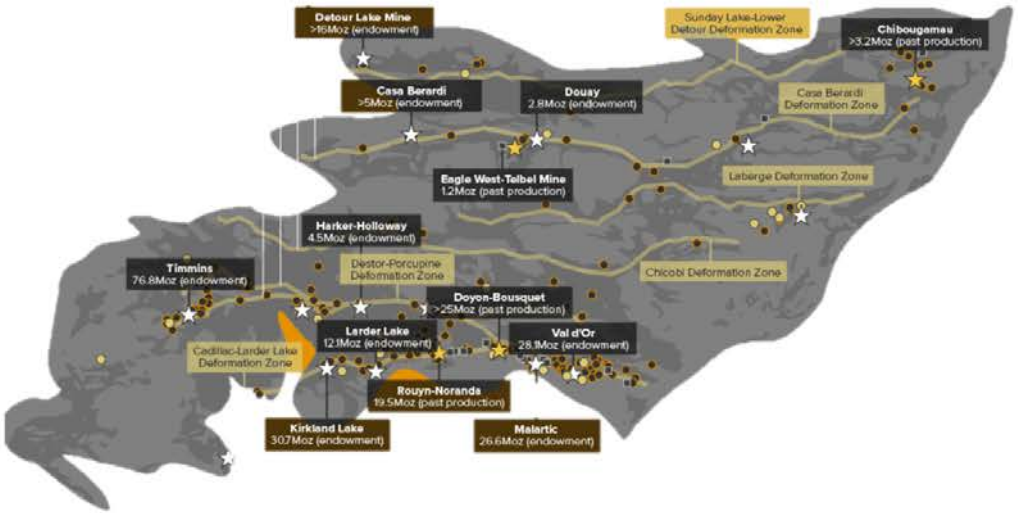


THREE DISTRICTS. FIVE PROJECTS. ONE EXPLORATION MODEL.

THE CANADIAN ABITIBI

A structurally controlled, Archean gold system that has delivered for over 125 years

Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021



Total Estimated Drilling in the Abitibi: 150,000,000+ metres

A WORLD-CLASS GOLD SYSTEM DEFINED:

- **~300+ Moz gold produced:** one of the most prolific gold belts on Earth
- **Multiple world-class camps** (*Timmins, Val-d'Or, Kirkland Lake*) aligned along 200–300 km E–W belts
- **Archean-aged greenstone belt (~2.7 Ga):** globally proven gold-bearing terrane
- **100+ years** of continuous exploration
- **High-grade, shear-hosted orogenic gold** systems with multi-decade mine lives
- **Deep crustal structures and intrusive events** focusing gold along major deformation zones
- **Top gold camps: Timmins (75+ Moz), Val-d'Or/Canadian Malartic (45+ Moz), Kirkland Lake (42+ Moz)**
- **21 gold deposits** of >3 Moz

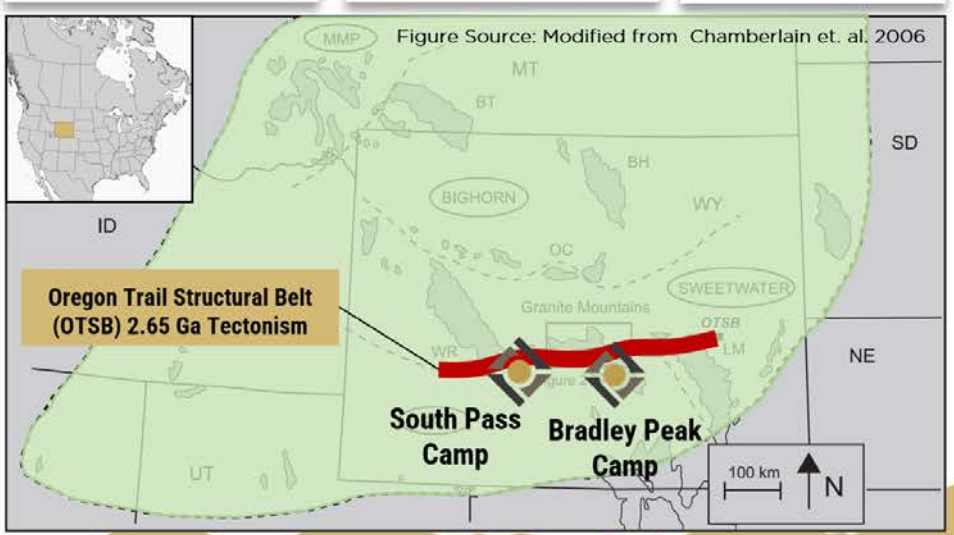
THE AMERICAN ABITIBI

A geologic twin to the Abitibi, but largely unexplored with modern methods





1. Wyoming and the Abitibi were connected at the time of gold mineralization
2. Continental rifting later moved Wyoming to its current location.
(Chamberlain et. al. 2006)



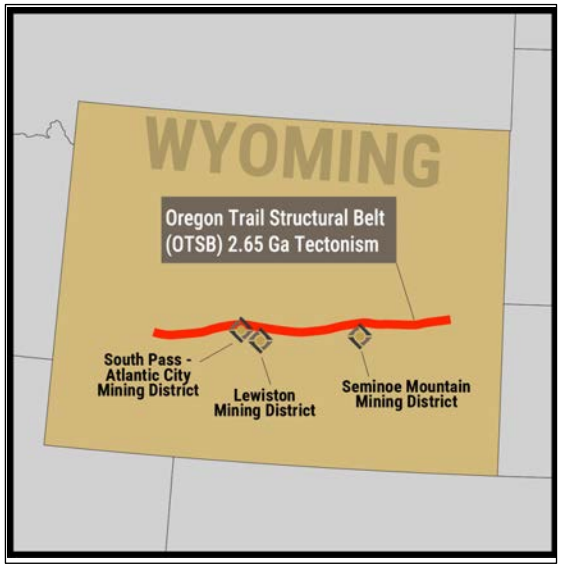
A WORLD-CLASS GOLD SYSTEM IN THE MAKING:

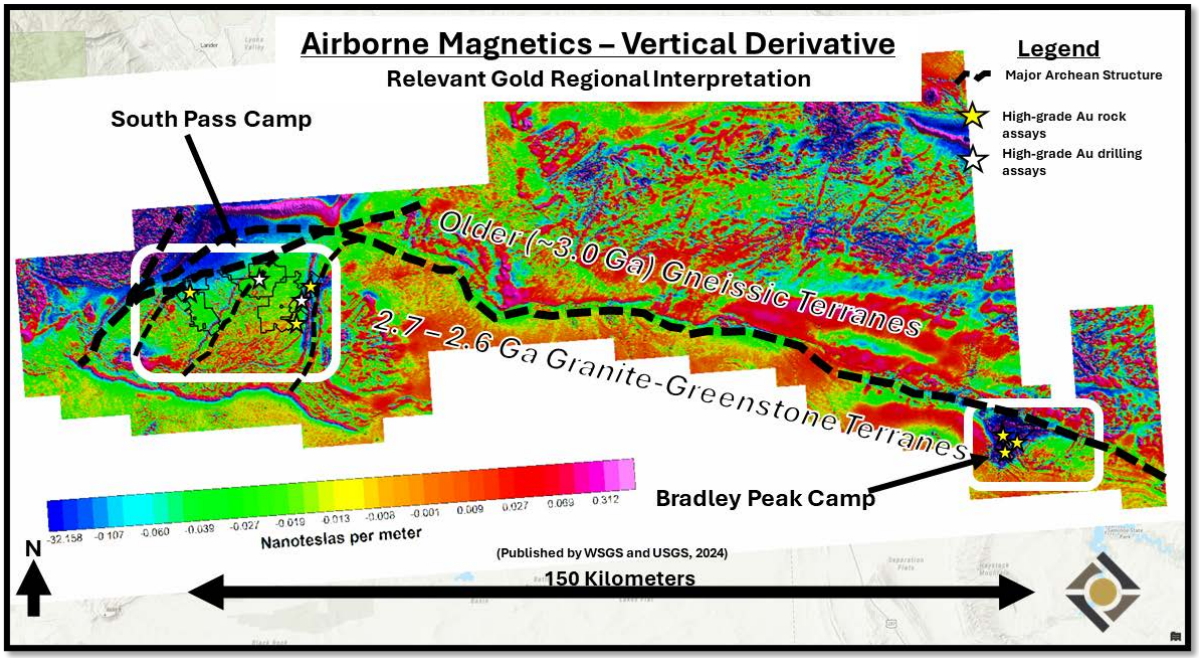
- **200 km+ east–west shear corridor** (Oregon Trail Structural Belt)
- **Two major Archean gold camps** aligned along the same belt (South Pass and Bradley Peak)
- **Archean greenstone rocks (~2.7 Ga)** analogous in age and setting to the Abitibi
- **No modern exploration** in last 80+ years
- **Shear-hosted orogenic gold mineralization** — high-grade at surface and drill-confirmed
  - **Surface highlights:** 168 g/t Au, 2203 g/t Ag, 12.7% Cu, 4.3% Pb
  - **Drill highlights:** 83.8 g/t Au over 1 m, 28 g/t Au over 3 m
- **District-scale structural system** with widespread gold mineralization across multiple targets
  - **2 camps, 5 projects, 17 targets**

Total Drilling in RGC Camps: ~11,000 metres!

200KM BELT

Two Underexplored Fertile Archean Terranes

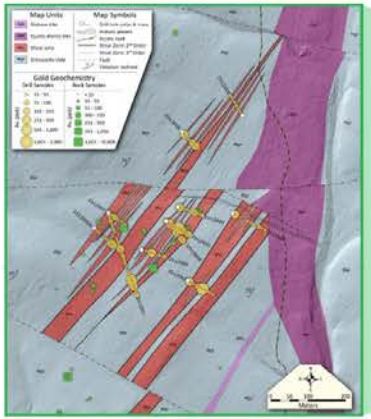




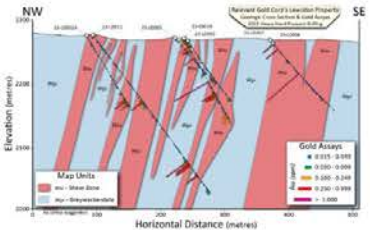
LEWISTON PROJECT DRILLING

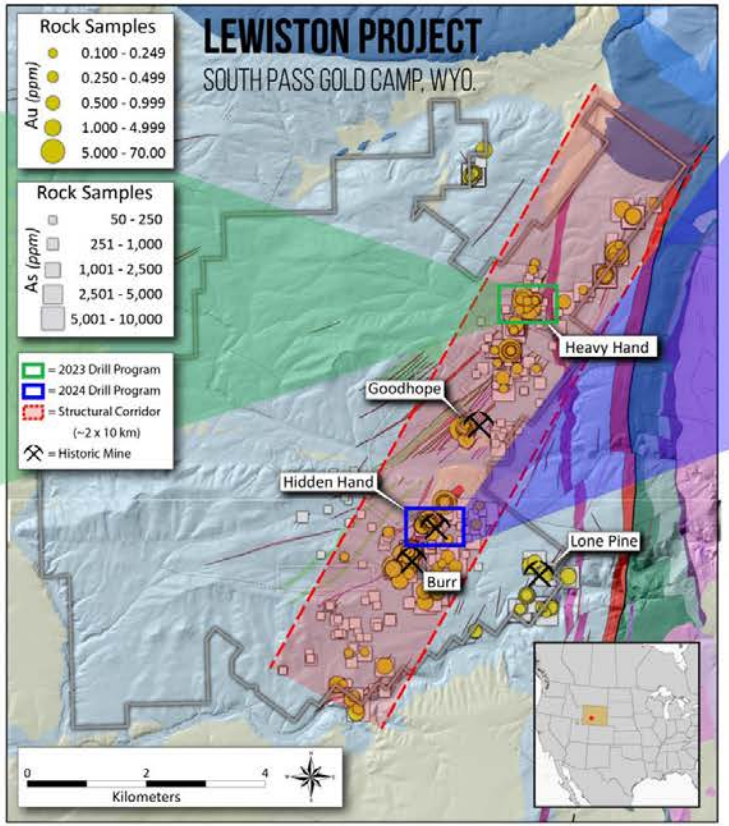
16 of 17 drill holes intersected shear-hosted gold where model predicted

2023 Heavy Hand Target Drill Program Plan View

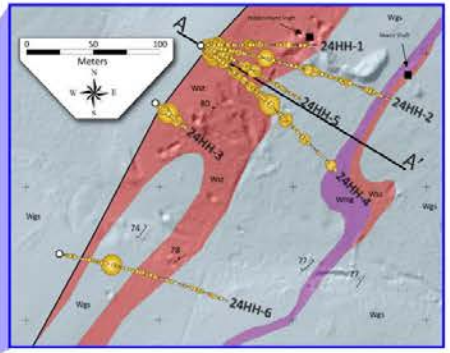


2023 Heavy Hand Target Drill Program Cross Section

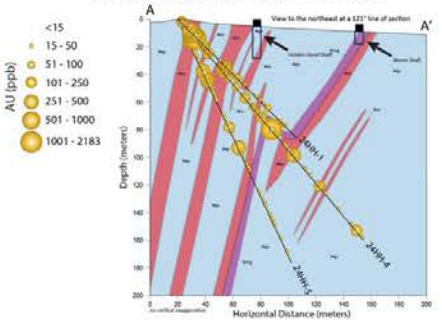




2024 Burr Target Drill Program Plan View

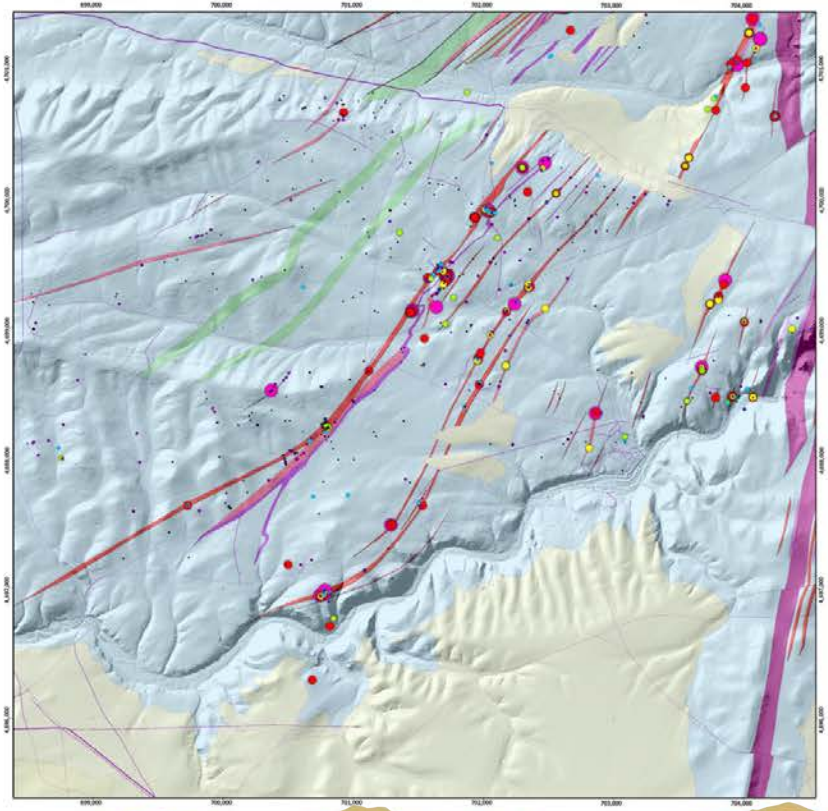


2024 Burr Target Drill Program Cross Section

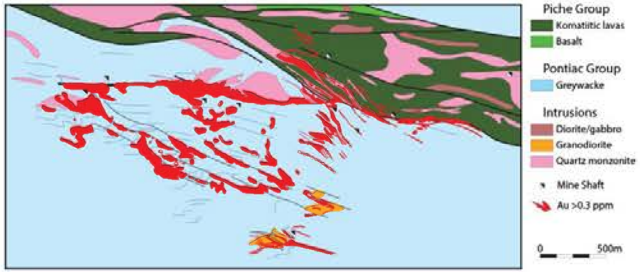


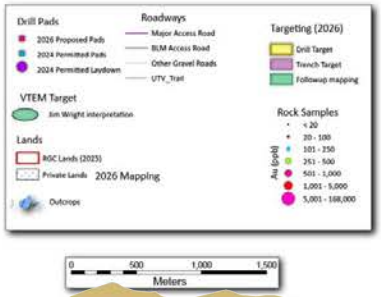
LEWISTON – MALARTIC

Lewiston is a strong analog to Canadian Malartic in the Abitibi Greenstone Belt



Canadian Malartic Mine Area **>40M oz Au**





Osisko Discovery built off extensive historic database:

- >4,500 surface and underground drill holes
- 7,500 m of initial Osisko drilling (2005)
- First resource after >40,000 m of drilling

LEWISTON SHARES SEVERAL GEOLOGICAL CHARACTERISTICS WITH CANADIAN MALARTIC

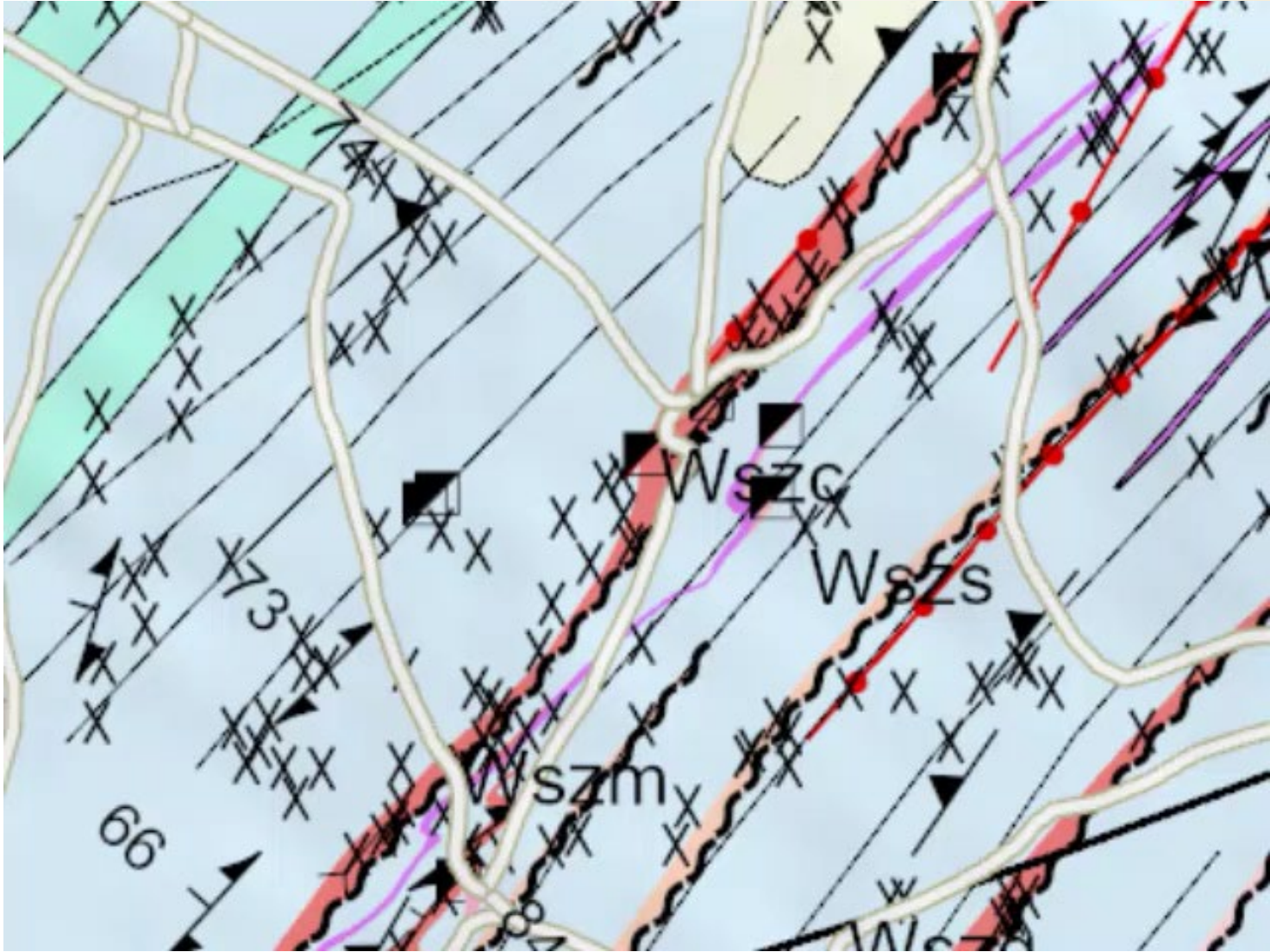
Scale and continuity remain untested

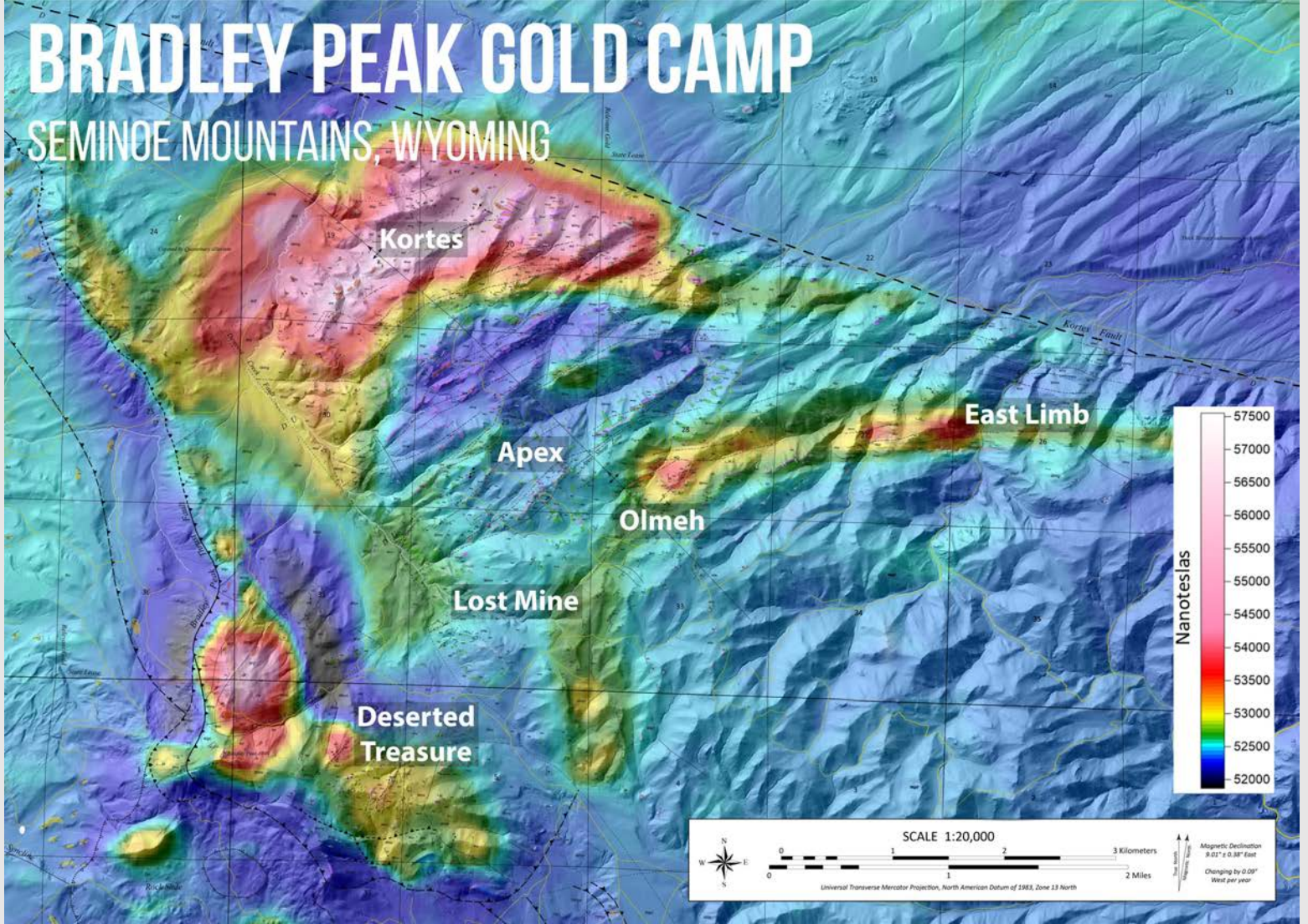
Conceptual comparison of geological setting and mineral system indicators. This is not a deposit or economic analogue.

GEOLOGICAL CRITERION	CANADIAN MALARTIC	LEWISTON
Archean setting	Southern Abitibi	South Pass greenstone belt; Lewiston Mining District
Metasedimentary host	Pontiac metaturbidites / greywacke	Miners Delight metagreywacke
Structural architecture	Cadillac-Larder Lake, Sladen and NW structures	Archean crustal-scale structures; >10 km shear corridor with NE and E-W shears
Multiple orientations	Critical to mineralization	Present; more drilling needed to better define
Pathfinder suite	Au-Te-W-S-Bi-Ag, with Pb-Mo	Au-As-W-Bi-Te-Sb-Ag, with Cu
Mineralization style	Disseminated Au-pyrite and stockwork veinlets	Shear-hosted quartz-Asp-Py with local stockwork silicification
Intrusive association	Quartz monzodiorite-granodiorite intimately associated	Mafic-ultramafic rocks and nearby granitoids; relationship not yet fully established
Alteration	Broad K-Na-biotite-carbonate-pyrite system	Chlorite-silica, locally epidote and sulfides
Broad low-grade envelope	Demonstrated	**Indications in initial drilling; not enough to establish yet**
Deposit-scale continuity	Hundreds of metres to kilometres	**Not demonstrated; currently being tested along strike and depth**
Bulk-tonnage endowment	World-class	**Unknown; demonstrated mineralized alteration halos**

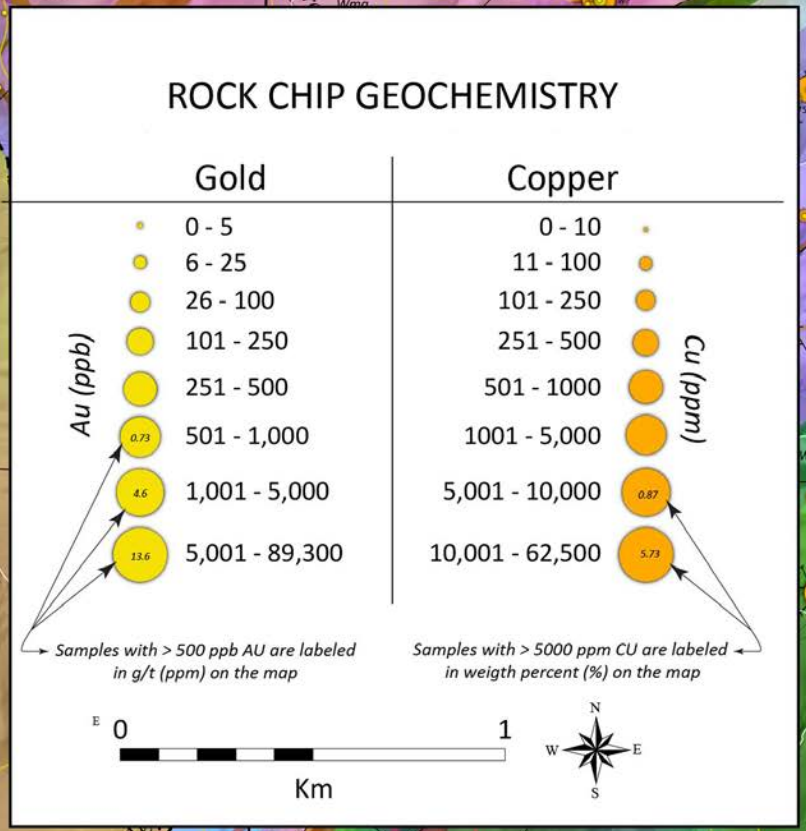
The comparison supports disciplined testing for system scale at Lewiston. It does not establish deposit scale, continuity, resources or economics.

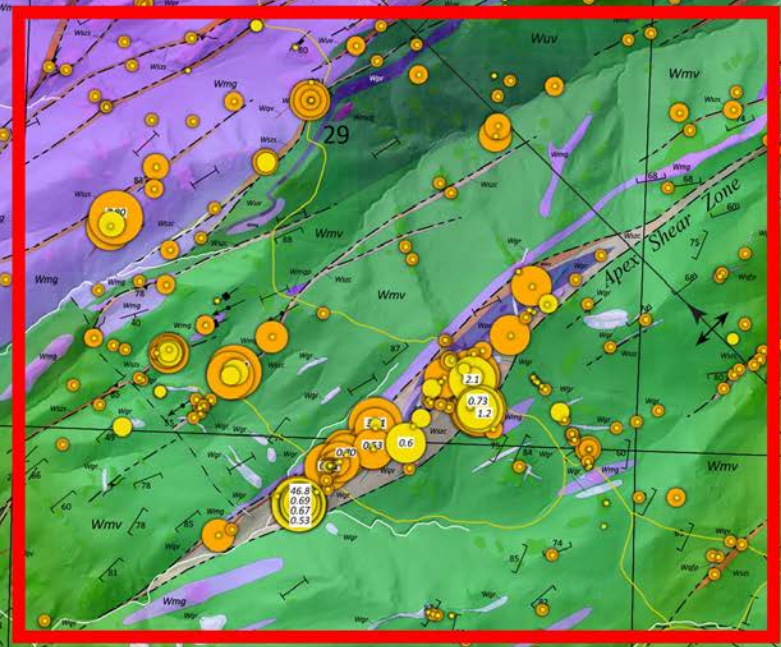
RELEVANT GOLD


74
73
66
Wszc
Wszs
Wszm


BRADLEY PEAK GOLD CAMP
SEMINOE MOUNTAINS, WYOMING
Kortes
East Limb
Apex
Olmeh
Lost Mine
Deserted
Treasure
Nanoteslas
57500
57000
56500
56000
55500
55000
54500
54000
53500
53000
52500
52000
SCALE 1:20,000
3 Kilometers
2 Miles
Universal Transverse Mercator Projection, North American Datum of 1983, Zone 13 North

BRADLEY PEAK | APEX TARGET ZONE





APEX TARGET 2025 DRILL RESULTS

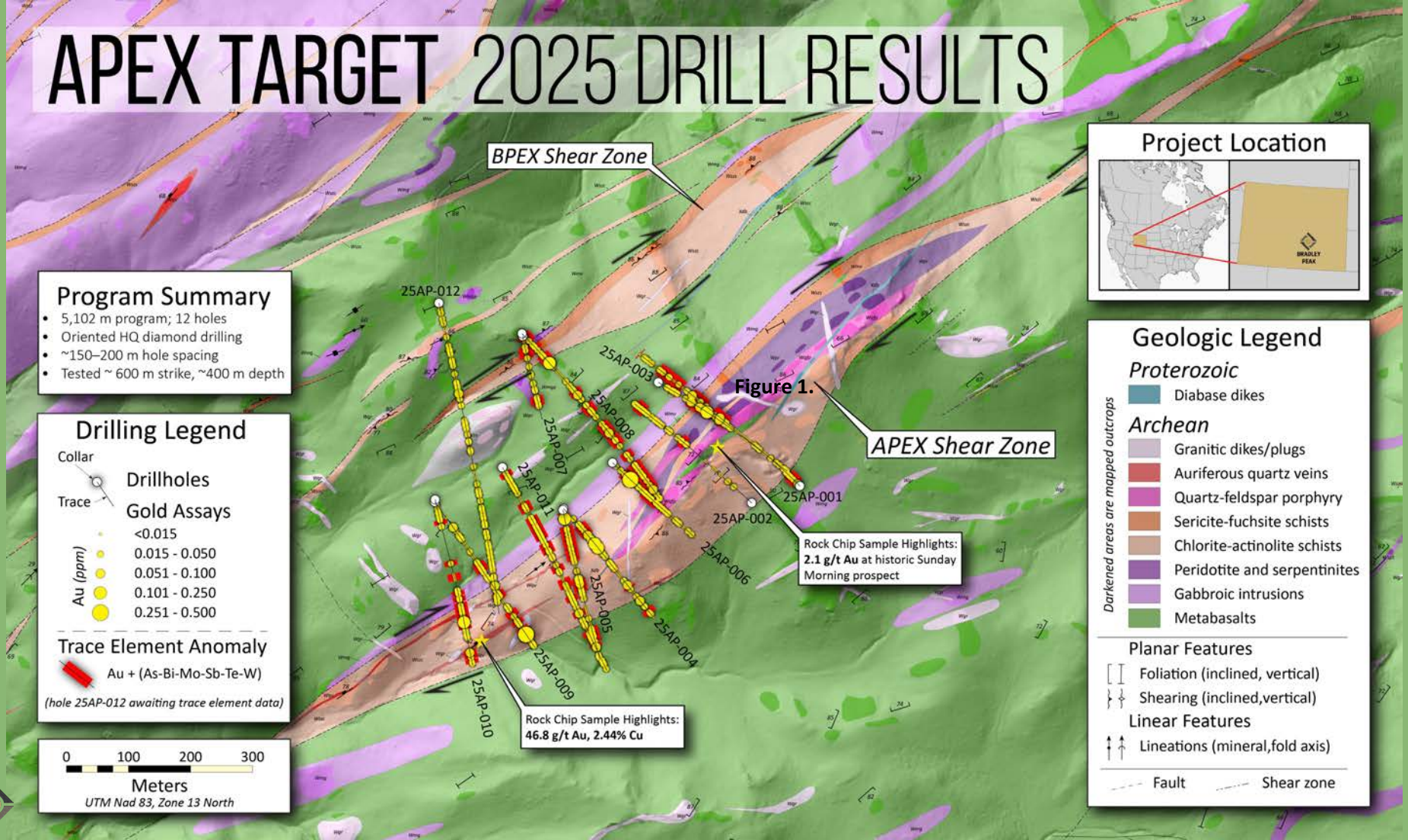
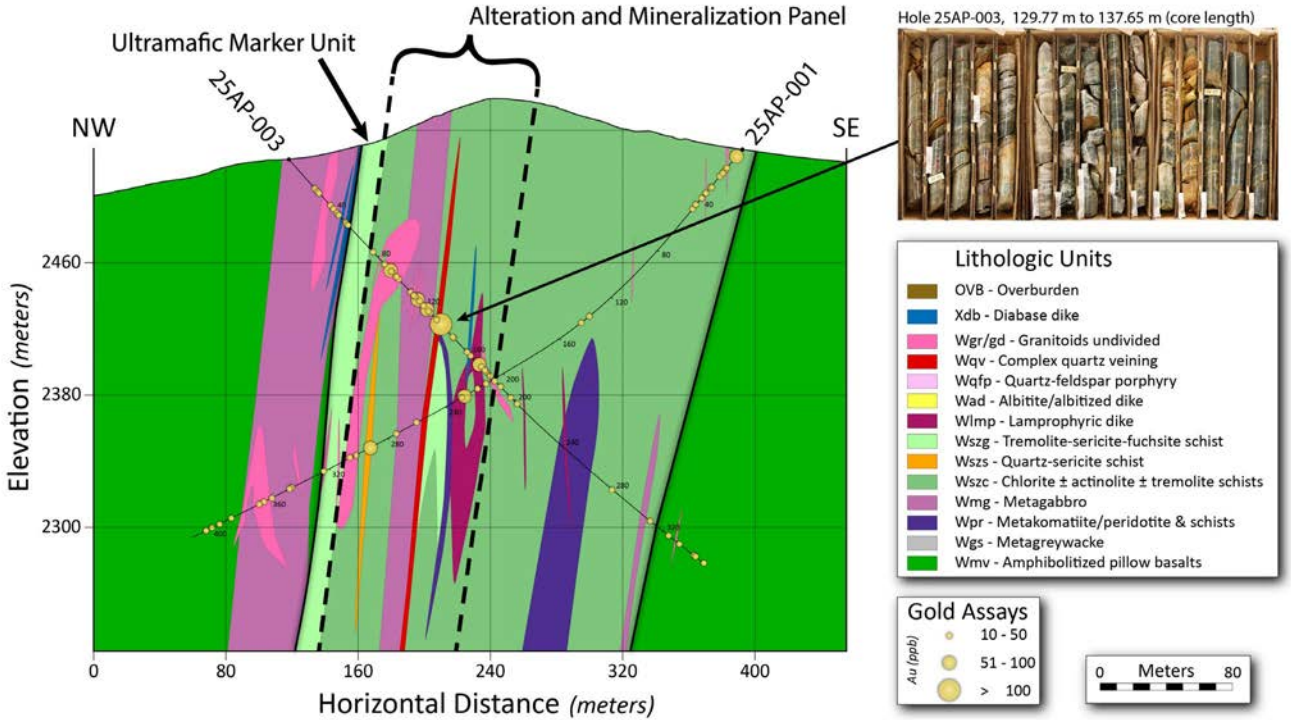


Figure 1.

APEX TARGET 2025 DRILL RESULTS



APEX DRILL PROGRAM

- 5,102 m of drilling, 12 holes
- All holes intersected anomalous gold
- Strong alteration + pathfinder halo
- Parallel BPEX shear confirmed
- System open along strike + depth
- Early-stage vectors defined
- Ore shoot targeting in 2026

INTERCEPTS:

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

APEX/BPEX NEXT STEPS 2026 PLAN



2026 APEX EXPLORATION PROGRAM:

- Conduct 5,000 – 7,000 m of drilling at Apex;
- Refine the structural model at Apex;
- Expand and prioritize gold targets across the Bradley Peak project;
- Integrate VTEM, mapping and geochemistry into a unified targeting model; and
- Generate additional drill-ready targets for future exploration.

APEX LONG SECTION | 2026 EXPANSION DRILL TARGETS

Testing the Plunge and Strike Continuity of the Apex Gold System

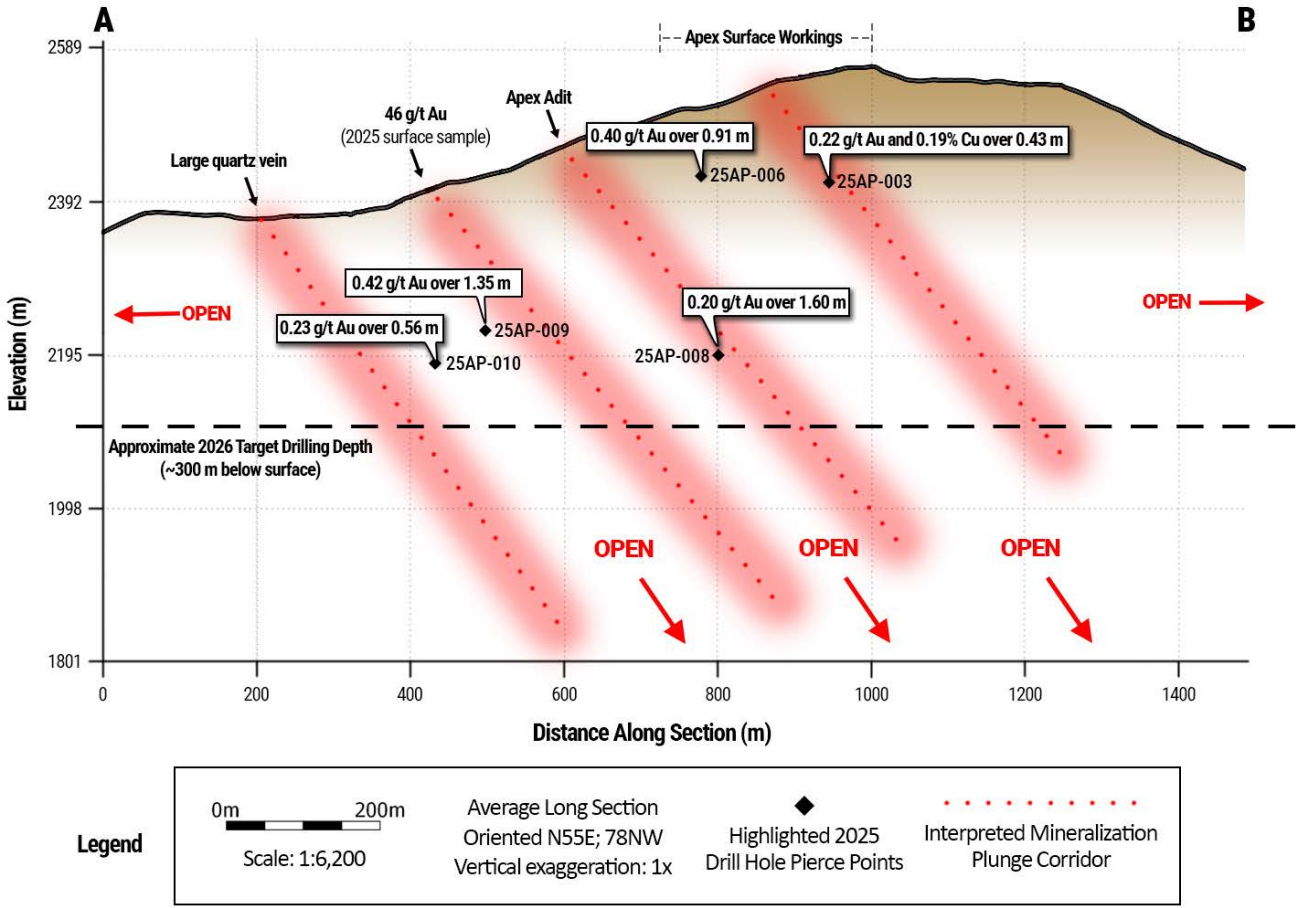


Figure: *Long section of the Apex gold system showing highlighted 2025 drill pierce points with associated assays, interpreted mineralized plunge corridors, and the approximate depth of planned 2026 drilling. The 2026 program is designed to test the continuity of multiple interpreted mineralized plunge corridors that remain open along strike and at depth.*

BRADLEY PEAK | 2026 EXPLORATION TARGETS

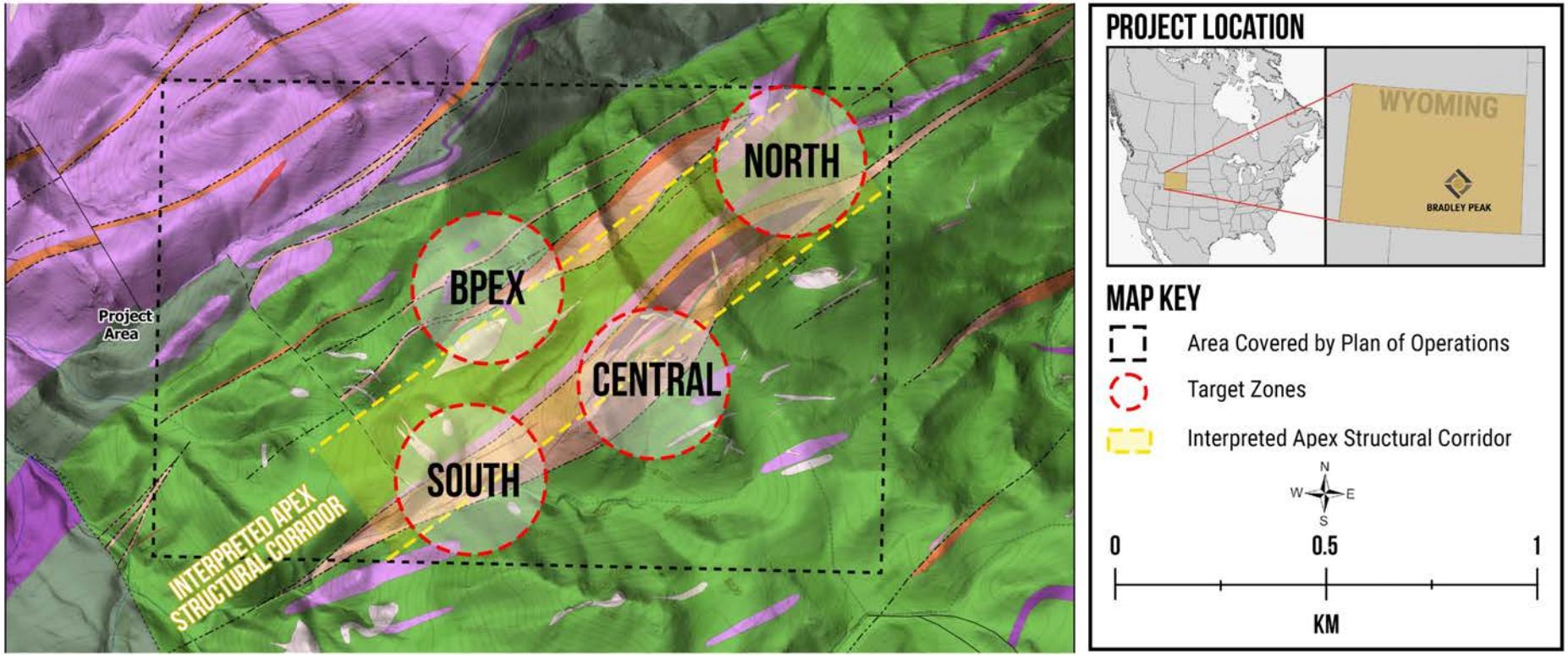


Figure: *Bradley Peak overview showing the principal 2026 exploration target areas within the approved five-year Plan of Operations. Follow-up drilling will systematically evaluate the interpreted Apex structural corridor through testing of the Northern, Central and Southern Inflection targets and the BPEX shear zone, while maintaining flexibility to advance additional targets across the Bradley Peak Gold Camp.*



WHY INVEST?

DISTRICT-SCALE CONTROL IN A TIER 1 JURISDICTION

>50K Acres covering Archean belt with multiple camp-scale systems under single operator control

HIGH-GRADE OROGENIC GOLD PROVEN AT DEPTH

Multiple drill-tested targets confirm high-grade gold continuity and system fertility

TIGHTLY HELD, ALIGNED CAPITAL STRUCTURE

~147M shares outstanding with meaningful ownership by Kinross, Bollinger, & management

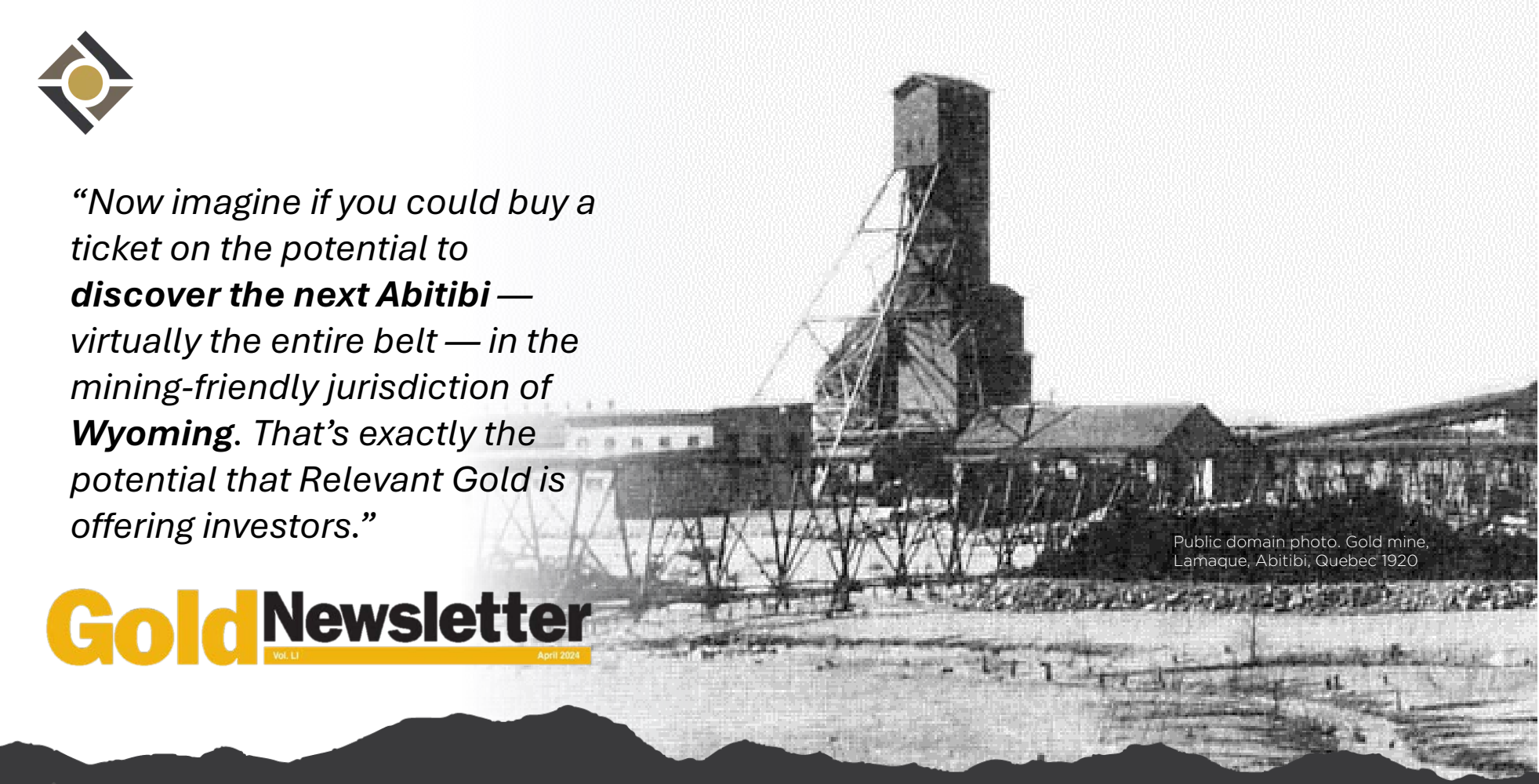
DISCOVERY UPSIDE + EXECUTION ENGINE:

Pipeline of 17 high-grade targets supported by integrated exploration platform through Big Rock Exploration

Relevant Gold: A district-scale gold opportunity with proven systems, aligned capital, and a clear path to discovery in a jurisdiction where mines live and thrive.

*“Now imagine if you could buy a ticket on the potential to **discover the next Abitibi** — virtually the entire belt — in the mining-friendly jurisdiction of **Wyoming**. That’s exactly the potential that Relevant Gold is offering investors.”*

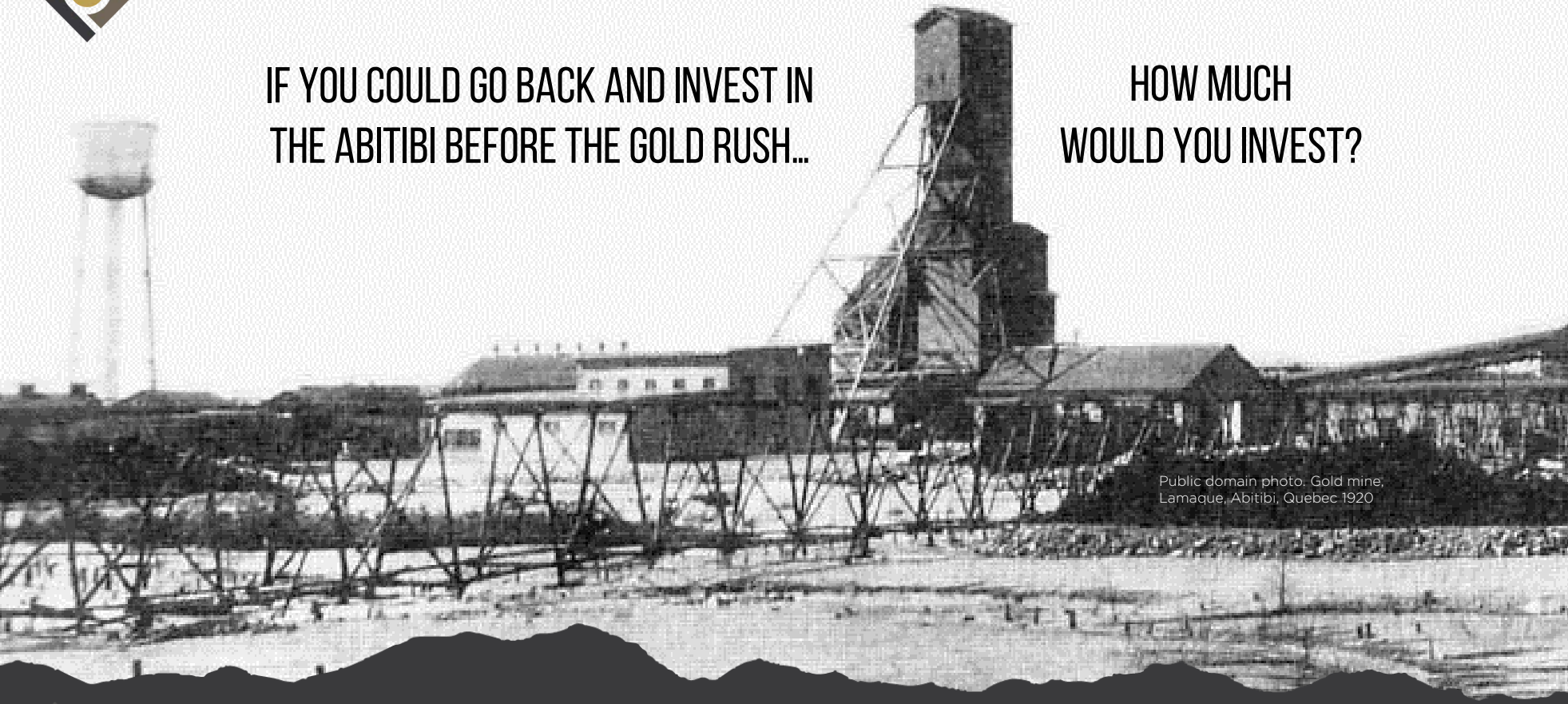
Gold Newsletter
Vol. LI April 2024



Public domain photo. Gold mine, Lamaque, Abitibi, Quebec 1920

IF YOU COULD GO BACK AND INVEST IN THE ABITIBI BEFORE THE GOLD RUSH...

HOW MUCH WOULD YOU INVEST?



Public domain photo. Gold mine, Lamaque, Abitibi, Quebec 1920


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RELEVANT GOLD

THE CORE SHACK

The Technical Merit

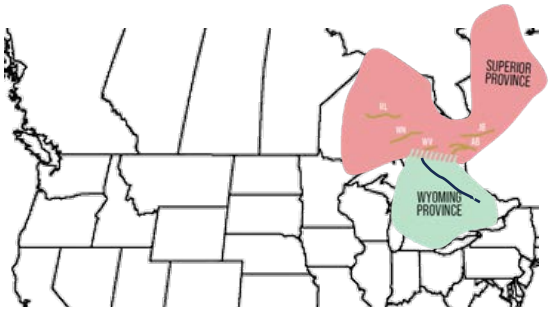
Geology. Assays. Results.
Evidence of potential.



ABITIBI THESIS

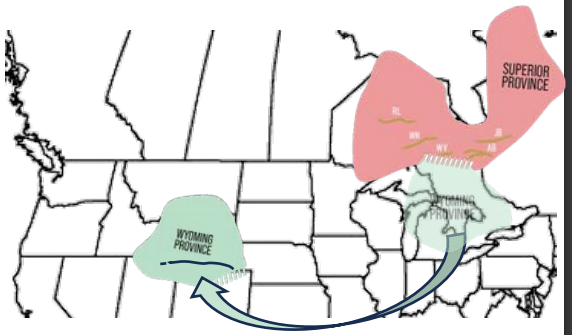
SCAN FOR ANIMATION

~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



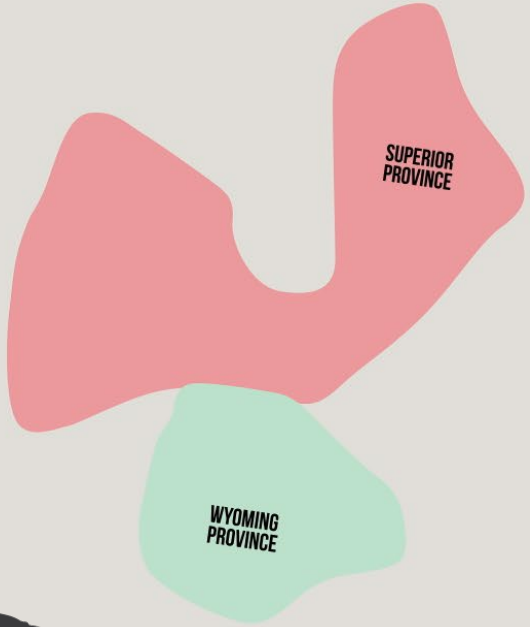
Continental rifting caused the Wyoming Province to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.

RELEVANT
GOLD



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TARGET: OROGENIC GOLD

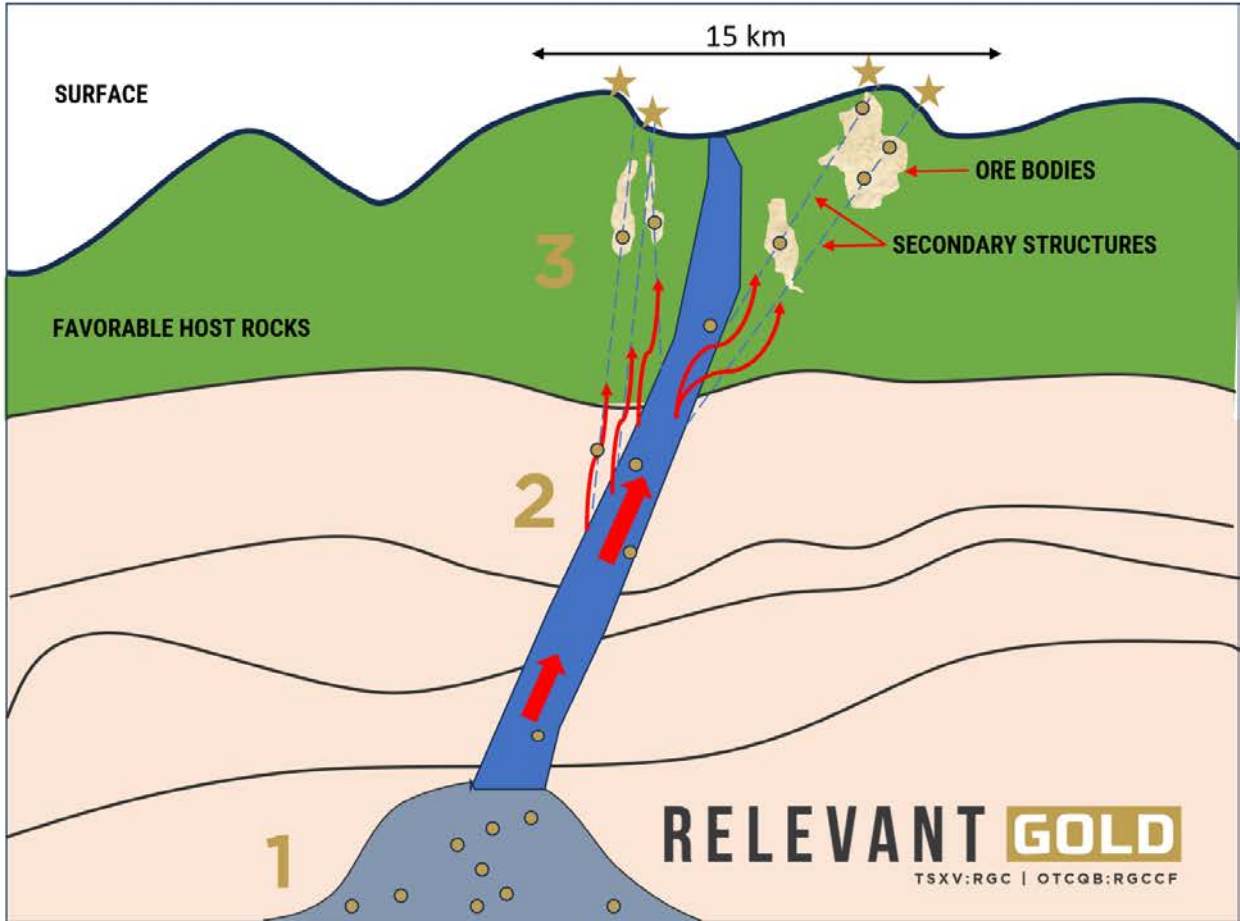
HOW OROGENIC GOLD IS FORMED

Orogenic gold deposits account for about 1/3 of the world's gold production.[1] Here is how they formed:

1	**SOURCE:** Metal enriched source fluid deep in the earth's subsurface
2	**PATHWAY:** Major, deep rooted fault structures formed, creating pathways that allowed these gold enriched fluids to rise
3	**TRAP:** Gold-bearing fluids become trapped in secondary structures of favorable host rocks, allowing the gold to precipitate out.

98% of all the orogenic gold produced in the Timmins, Kirkland Lake, and Hemlo camps in the Abitibi **(106.25 M oz)** was found in secondary structures within 7 km of the primary fault structure (i.e. Destor Porcupine Fault).[2]

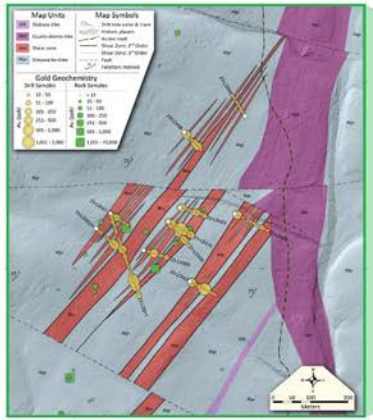
1. Frimmel, H. E. Earth's continental crustal gold endowment. *Earth Planet. Sci. Lett.* **267**, 45–55 (2008)
2. Peterson, Dean. Ph.D. Dissertation, 2001



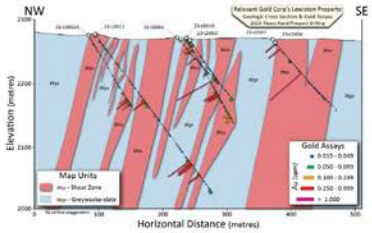
LEWISTON PROJECT DRILLING

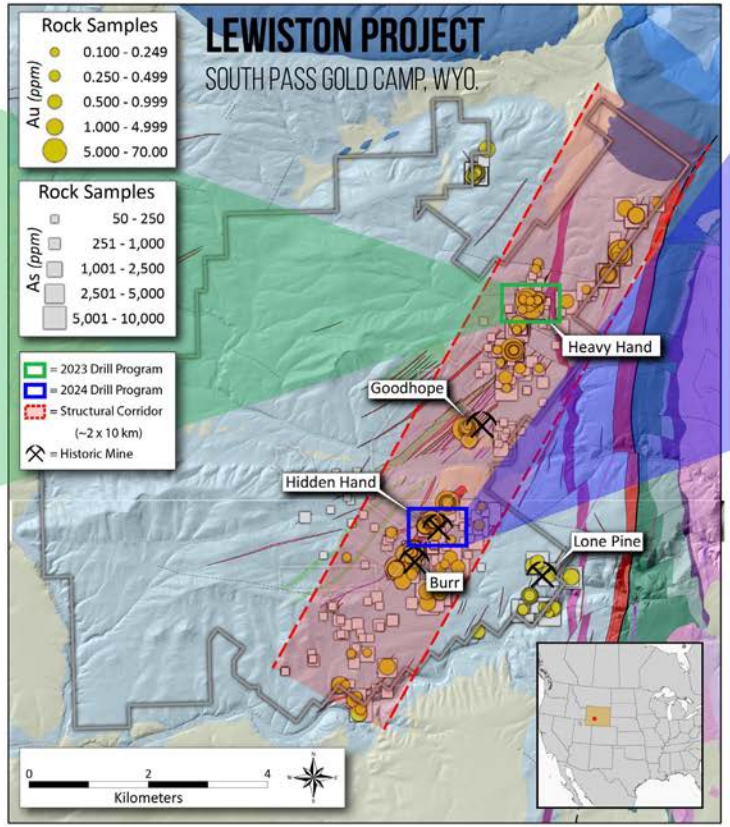
16 of 17 drill holes intersected shear-hosted gold where model predicted

2023 Heavy Hand Target Drill Program Plan View

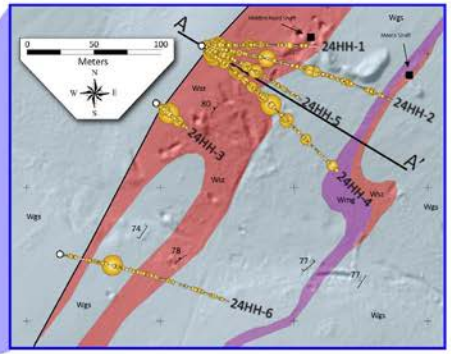


2023 Heavy Hand Target Drill Program Cross Section

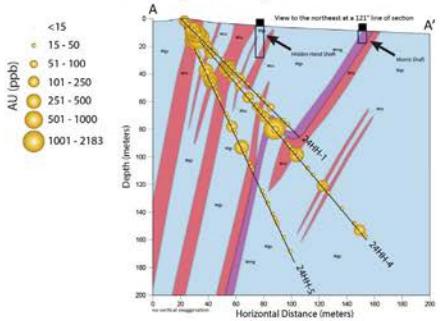




2024 Burr Target Drill Program Plan View



2024 Burr Target Drill Program Cross Section



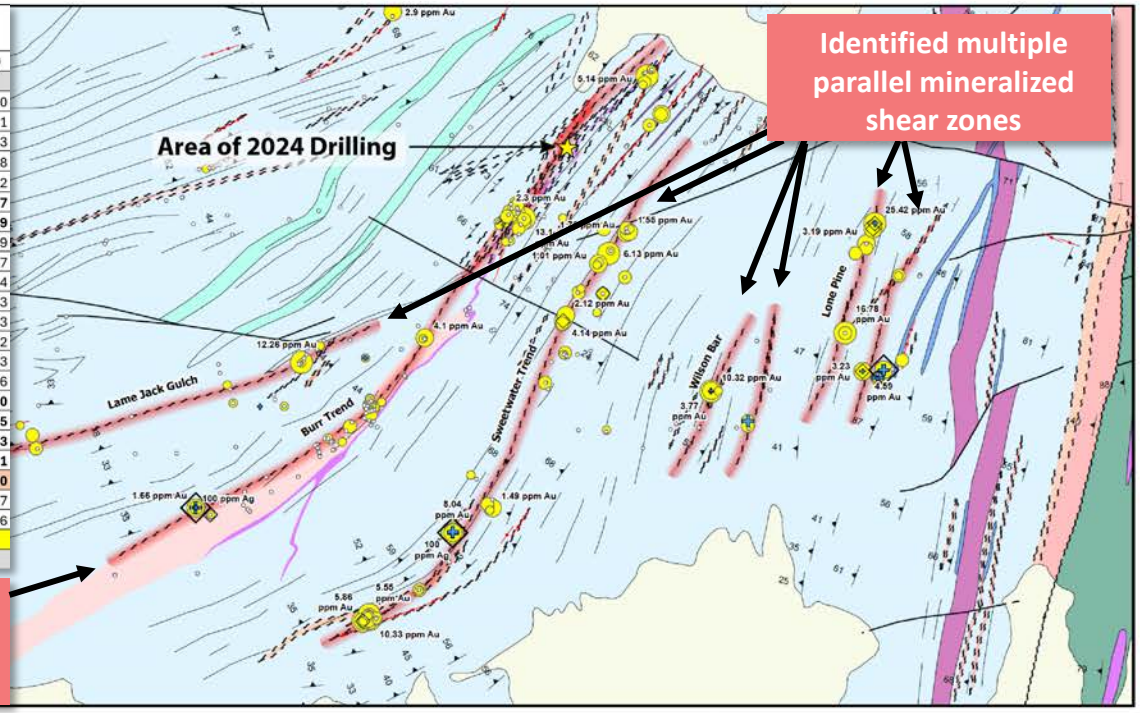
LEWISTON ROCK CHIP SAMPLING RESULTS

25.42 g/t Au + 12.7% Cu + 2,203 g/t Ag + 4.3% Pb

Lewiston: Highlighted Sample Results

Sample ID	Au (ppm)	Ag (ppm)	Cu (ppm)	Pb (ppm)
C0413739	**25.42**	7.42	**1684**	170
C0413727	**16.78**	1.98	78.4	152.1
C0413847	**13.10**	0.59	41.9	5.3
C0413578	**12.26**	0.79	28	24.8
C0413590	**10.33**	0.84	167.9	2.2
C0413814	**10.32**	3.35	280.3	**1727**
C0413594	**8.04**	**603**	**64360**	**2549**
C0413891	**6.13**	0.55	80	7.9
C0413591	**5.86**	1.45	**1305**	356.7
C0413697	**5.55**	0.67	378.2	23.4
C0413911	**5.14**	0.07	44.7	9.3
C0413718	**4.59**	**>100**	**>10000**	679.3
C0413870	**4.15**	0.44	**2494**	16.2
C0413501	**4.10**	0.46	44.3	21.3
C0413699	**4.07**	0.3	158.5	4.6
C0413816	**3.77**	2.83	199.2	**1460**
C0413560	**3.23**	8.15	**1513**	**7905**
C0413804	**2.42**	**>100**	**>10000**	**2243**
C0413719	**2.37**	**>100**	**>10000**	**3471**
C0413611	**1.66**	**2203**	**127150**	**43400**
C0413738	**1.24**	1.41	**1431**	52.7
C0413612	0.18	9.91	**15730**	890.6
C0413717	0.36	13.02	3114.2	**>10000**

Extended the Burr mineralized trend by >2.5 km



Geologic Legend

Cenozoic
- Tsp - South Pass Formation (Miocene-Pliocene)

Proterozoic
- Xdb - Diabase dike
- Xqd - Quartz-diorite dike

Sheared Rocks
- Wszm
- Wszu
- Wszq
- Wszs - Shear Zone: Sericite-dominant
- Wszc - Shear Zone: Chlorite-dominant

Intrusive Rocks
- Wmg - Metagabbro sills

Miners Delight Formation
- Wmm - Mixed member; wacke-schist-volcanics conglomerate
- Wgs - Greywacke-slate and its schistose metamorphic equivalents
- Wmva - Mafic metavolcanic rocks

Planar Features

- Quartz Vein
- Foliation: Inclined
- Foliation: Vertical
- Bedding: Inclined
- Shear Fabric: Inclined
- Structural Formlines
- Mineralized Trend

Sampling Legend

Gold Assays (Au (ppm))
- -0.01 - 0.05
- 0.06 - 0.10
- 0.11 - 1.00
- 1.01 - 5.00
- 5.01 - 25.42

Silver Assays (Ag (ppm))
- 0.02 - 2.00
- 2.01 - 16.00
- 16.01 - 100.00

Copper Assays (Cu (ppm))
- 2 - 1000
- 1001 - 5000
- 5001 - 10000

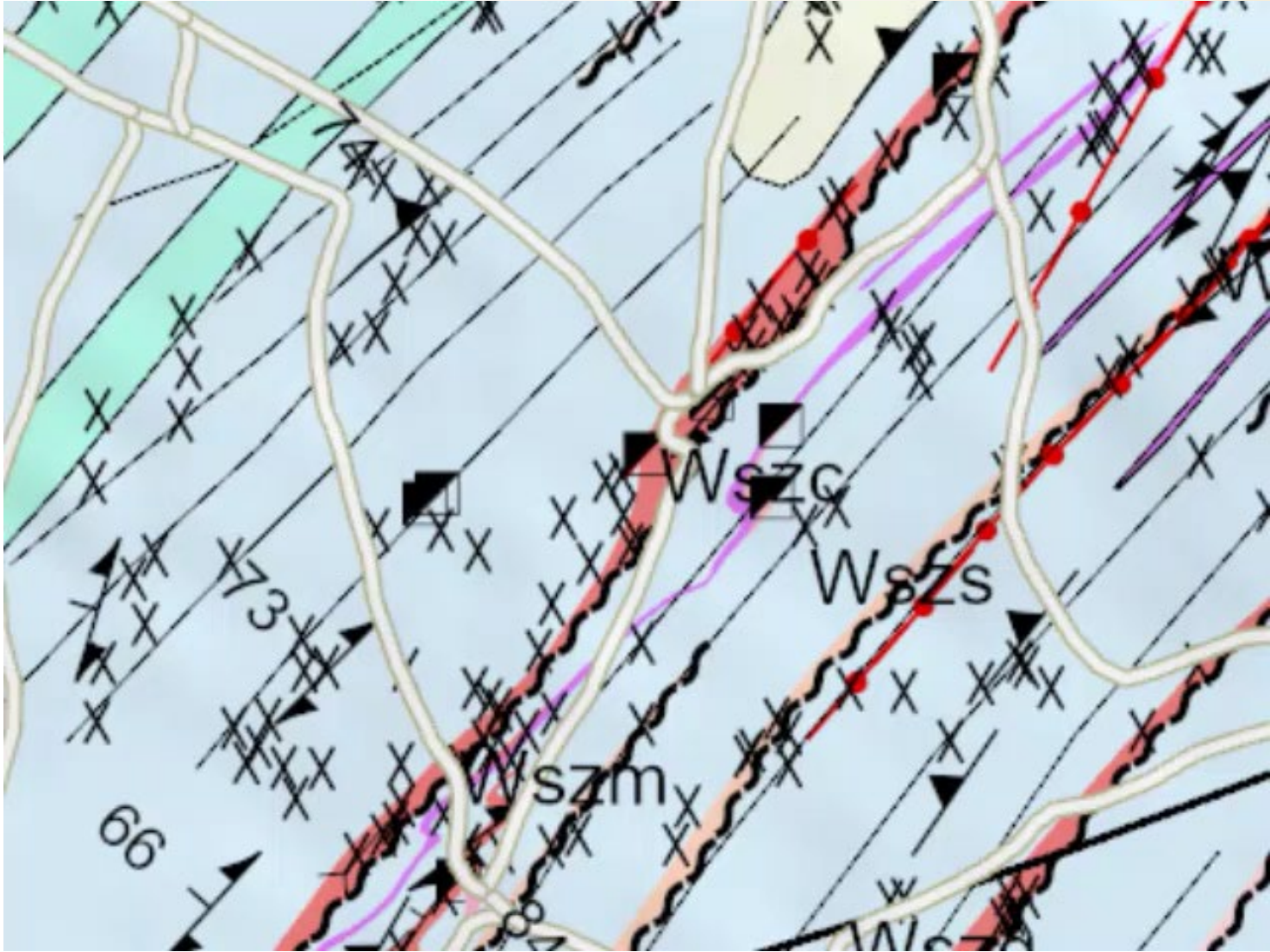
Project Location



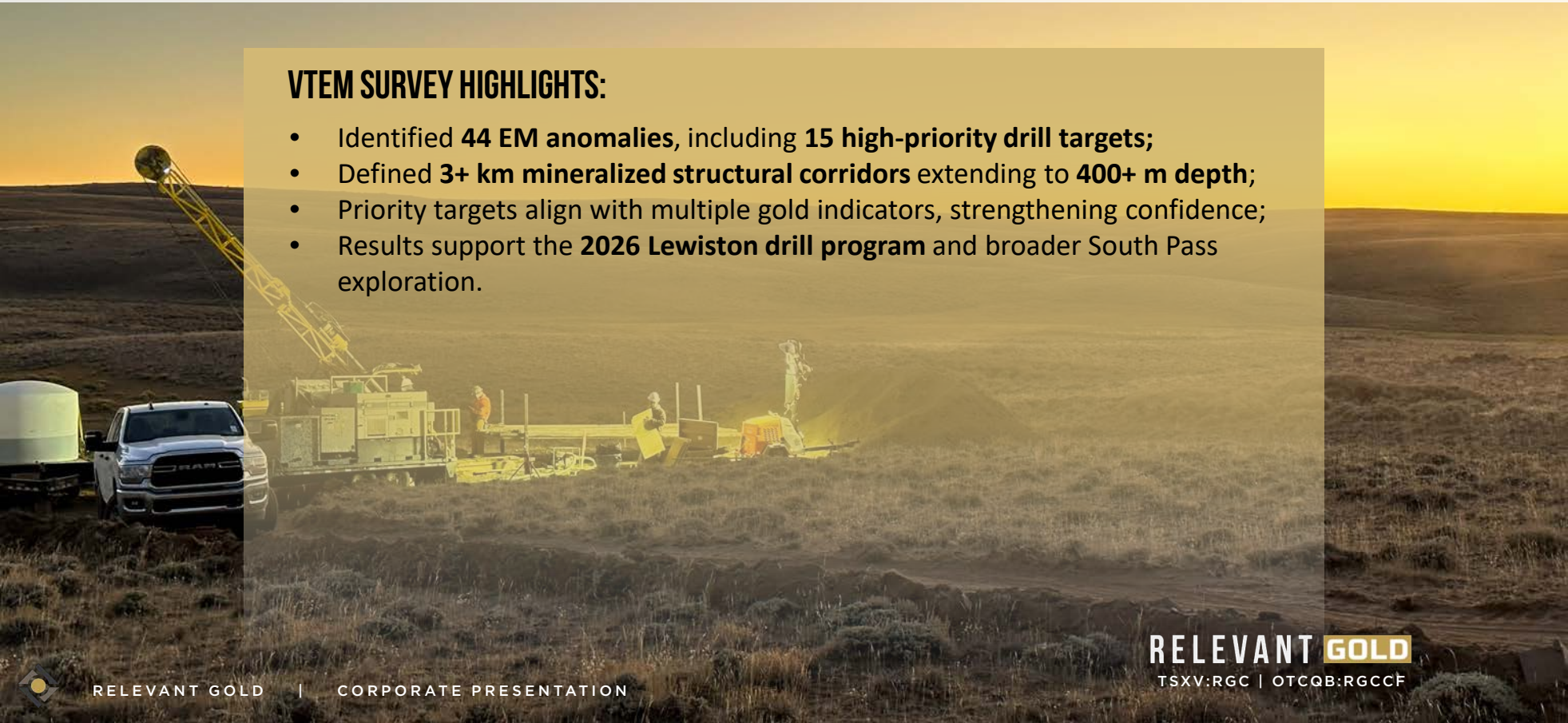
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0 0.25 0.5 1 1.5 2

Kilometers


74
73
66
Wszc
Wszs
Wszm

SOUTH PASS VTEM SURVEY



VTEM SURVEY HIGHLIGHTS:

- Identified **44 EM anomalies**, including **15 high-priority drill targets;**
- Defined **3+ km mineralized structural corridors** extending to **400+ m depth**;
- Priority targets align with multiple gold indicators, strengthening confidence;
- Results support the **2026 Lewiston drill program** and broader South Pass exploration.

PLAN VIEW OF IDENTIFIED VTEM TARGETS ALONG GOLD-BEARING STRUCTURES

Multiple VTEM anomalies occur along or adjacent to known mineralized structural corridors

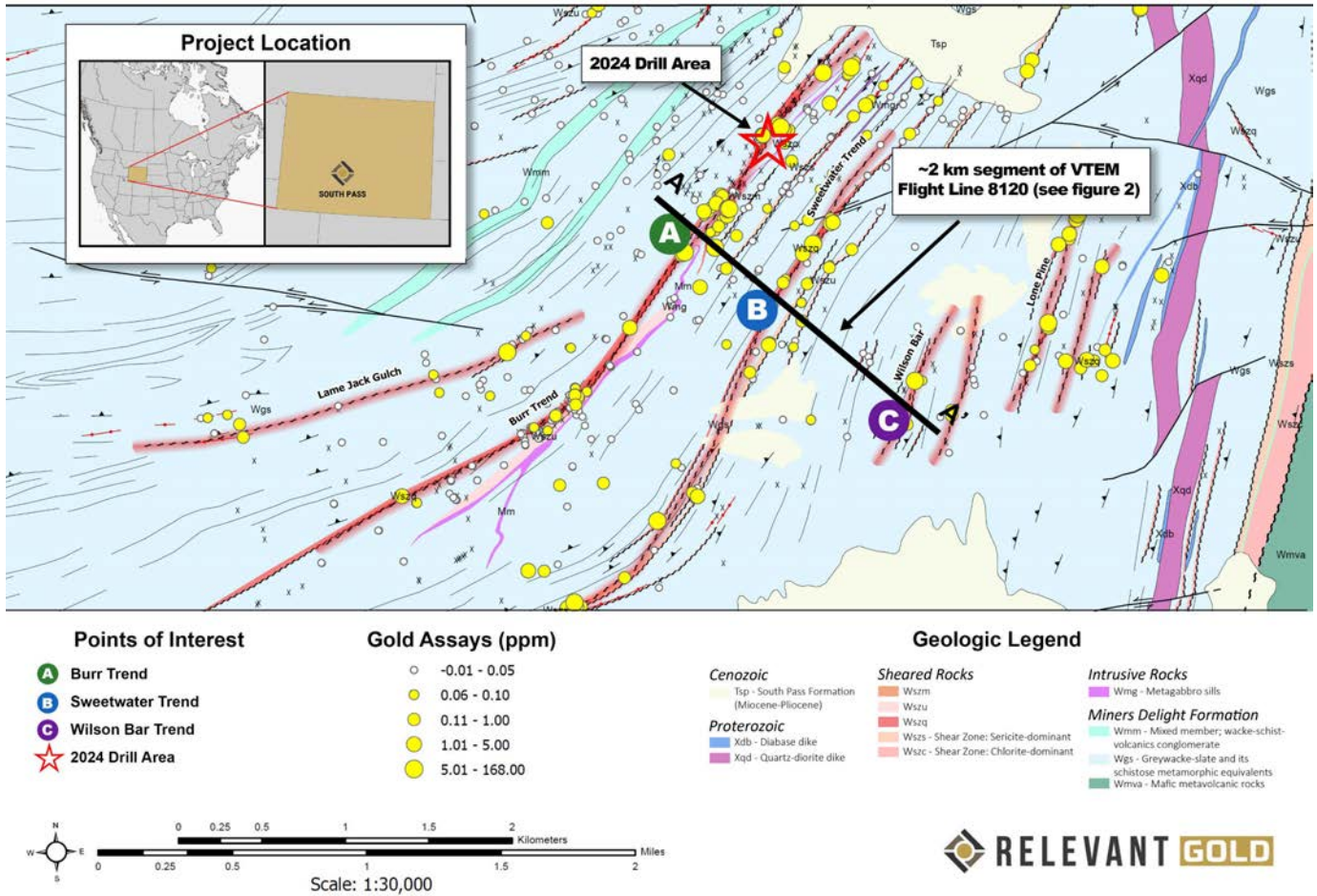
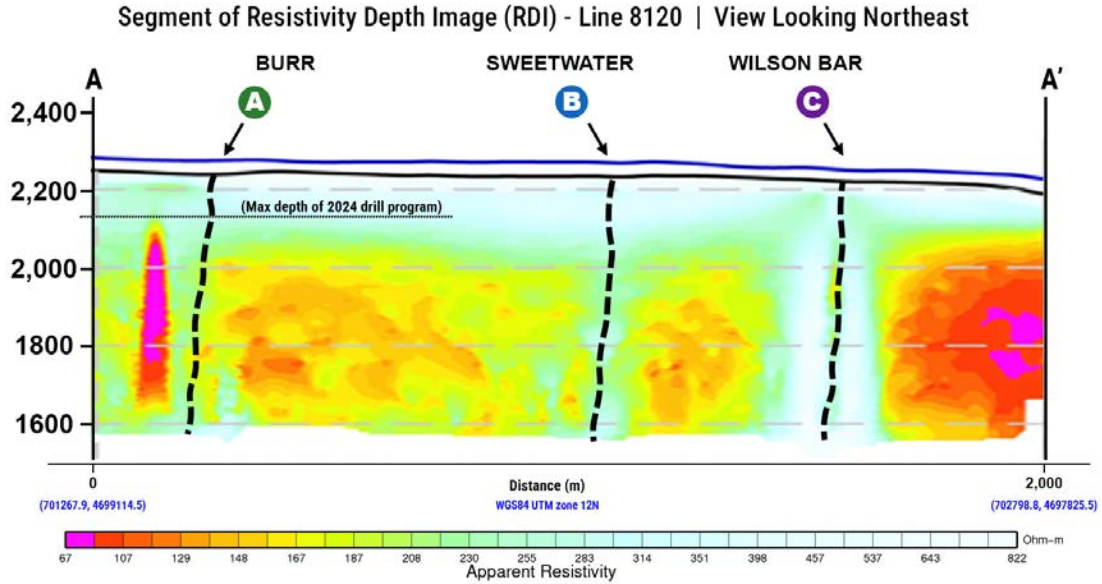


Figure: *Plan view of selected VTEM targets identified along the Burr, Sweetwater and Wilson Bar mineralized trends at the Lewiston Project, South Pass Gold Camp, Wyoming.*

GEOPHYSICAL TARGETS COINCIDENT WITH GOLD-BEARING STRUCTURES

LEWISTON PROJECT | SOUTH PASS GOLD CAMP



The survey shows multiple conductive and resistivity-gradient features are spacially associated with known gold-bearing structures and provide additional vectors for future targeting.

A BURR TREND
(KNOWN MINERALIZED TREND)

- Complex quartz-carbonatte veins in quartz-chlorite-sericite altered shear zone
- Surface samples up to 54 g/t Au
- Strong As-Sb +/- Bi-Te-W geochemical signature
- Deep-seated resistivity lineaments coincident with magnetic gradient

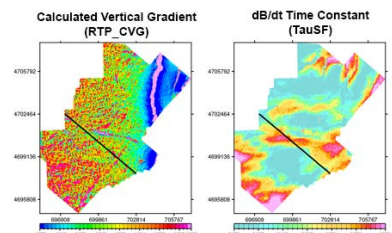
B SWEETWATER TREND
(KNOWN MINERALIZED TREND)

- Quartz-chlorite-sericite altered shear zone
- Surface samples up to:
  - 8 g/t Au
  - 603 g/t Ag
  - 6.44% Cu
- Resistivity low with coincident magnetic gradient

C WILSON BAR TREND
(KNOWN MINERALIZED TREND)

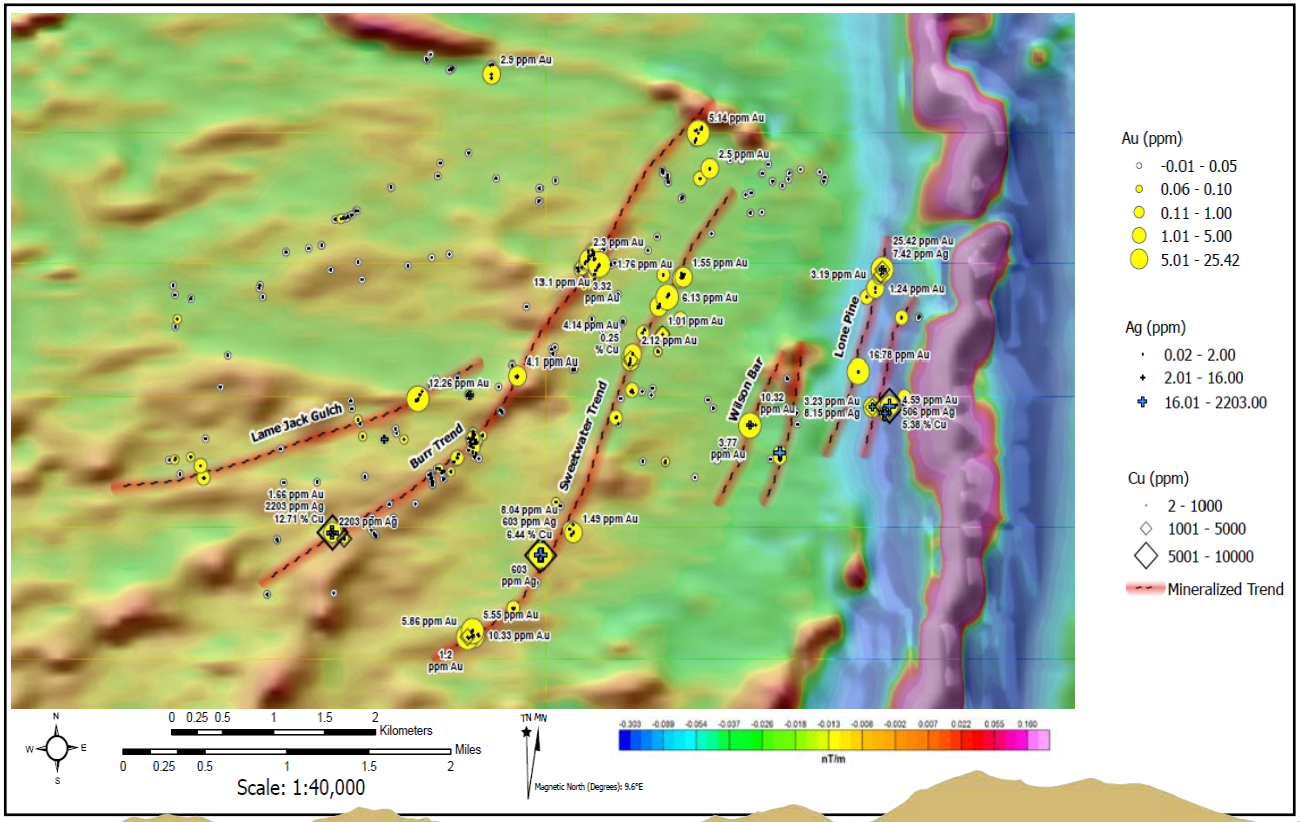
- Shear zone hosts grab samples up to 10 g/t Au
- Strong conductor in hanging wall coincident with a magnetic gradient

Figure: *Resistivity Depth Image ("RDI") derived from an approximately 2 km segment of VTEM Line 8120 crossing the Burr, Sweetwater and Wilson Bar mineralized trends. Conductive bodies and linear resistivity gradients identified by the survey spatially coincide with known gold-bearing structures, surface geochemical anomalies and mapped zones of alteration. Previous 2024 drilling depth is shown for reference..*



About the Survey:
Geotech Ltd. completed an airborne VTEM™ survey for Relevant Gold totaling approximately 2,807 line-km in 75 m line spacing across the South Pass Gold Camp, Wyoming. The resistivity depth image shown above is derived from a single survey line. Resistivity lows (warm colors) represent zones of increased conductivity that may reflect a combination of lithology, structure, alteration, sulfide mineralization, groundwater, and/or clay rich zones.

2025 BURR TARGET ROCK CHIP SAMPLES



- **Extended Burr Trend >2.5 km**
- **Confirmed 5 additional mineralized trends**
- **High-grade, multi-metal signatures:**
  - **25.4 g/t Au**
  - **2,203 g/t Ag**
  - **12.7% Cu**
  - **4.3% Pb**
- Magnetic data highlights mineralized trends
- VTEM geophysics data being processed now
- Drill planning underway for 2026/2027

SURFACE SAMPLE HIGHLIGHTS



GOLDEN BUFFALO:
168 g/t Au
4.1 g/t Au
2.5 g/t Au
~20 m surface trench
produced >500 oz gold

LEWISTON:
62.4 g/t Au
2203 g/t Ag
12.7% Cu
4.3% Pb

SHIELD-CARISSA:
18.96 g/t Au
486.9 g/t Ag
232 ppm W
183 ppm SB

BRADLEY PEAK:
72.4 g/t Au
107 g/t Ag
7.8% Cu
2% Zn

*RGC highlighted rock chip and grab samples

RELEVANT GOLD

DRILL RESULT HIGHLIGHTS



South Pass Gold Camp
Wyoming, USA

TOTAL METERS DRILLED TO DATE:

11,166 m

Across 4 drill programs

SUCCESS RATE:

76%

of all drill holes intersected gold mineralization (42 of 55 holes)

GOLDEN BUFFALO (2022):

1m @ 83.8 g/t Au
within 3m @ 28 g/t Au
Abitibi-style alteration observed in all holes

LEWISTON – HIDDEN HAND (2023):

10m @ 0.35 g/t Au
0.5m @ 1.9 g/t Au
10 of 11 drill holes intersected gold mineralization

LEWISTON – BURR (2024):

1.5m @ 2.2 g/t Au
23m @ 0.13 g/t Au
All 6 drill holes intersected gold mineralization

BRADLEY PEAK – APEX (2025):

1.35m @ 0.42 g/t Au
0.91m @ 0.40 g/t Au
1.6m @ 0.20 g/t Au
All 12 holes intersected gold mineralization

*All results reported as core length

RELEVANT GOLD

2022 GOLDEN BUFFALO ROCK CHIP RESULTS

Golden Buffalo Project – Mapping and Trench Rock Chip Sample Highlights								
ALS_ID	Au (ppm)	As (ppm)	Cu (ppm)	Sb (ppm)	W (ppm)	AREA	ROCK_CODE	ROCK_TYPE
H517577	**4.12**	83.7	37.7	0.42	1.1	Trench	Wgs2	Compositionally banded biotite schist
H517574	**2.51**	75.3	63.1	0.62	1	Trench	Wgs2	Compositionally banded biotite schist
H517197	**1.145**	60.2	27.8	0.58	0.8	Main Zone	Wqv	Quartz vein
H517579	**0.92**	106.5	72.8	0.79	1.3	Trench	Wgs	Greywacke-slate
H517575	**0.597**	103.5	51	0.52	1	Trench	Wszp	Phylonitic shear zone with quartz veining
H517580	**0.494**	141.5	81.3	0.73	1.7	Trench	Wgs	Greywacke-slate
H517578	**0.195**	64.7	58.5	0.45	0.9	Trench	Wgs2	Compositionally banded biotite schist
H517576	0.08	144.5	84.7	0.71	1.5	Trench	Wgs	Greywacke-slate
H517204	0.06	258	41.6	0.53	1.9	NW Zone	Wszq	Shear zone with quartz vein
H517200	0.057	163.5	18.7	0.83	61.3	Main Zone	Wqv	Quartz vein
H517187	0.016	108	47.7	0.74	2.4	Main Zone	Wszc	Sheared greywacke-slate contact
H517183	0.012	162.5	23	0.71	2.3	NW Zone	Wqv	Quartz vein
H517188	0.005	65.3	44.4	0.28	1.6	Main Zone	Wgs	Greywacke-slate
H517184	<0.005	264	186.5	1.7	6.4	Main Zone	Wqv	Quartz vein
H517185	<0.005	125.5	41	0.61	1.2	NW Zone	Wqv	Quartz vein

2022 GOLDEN BUFFALO DRILL RESULTS

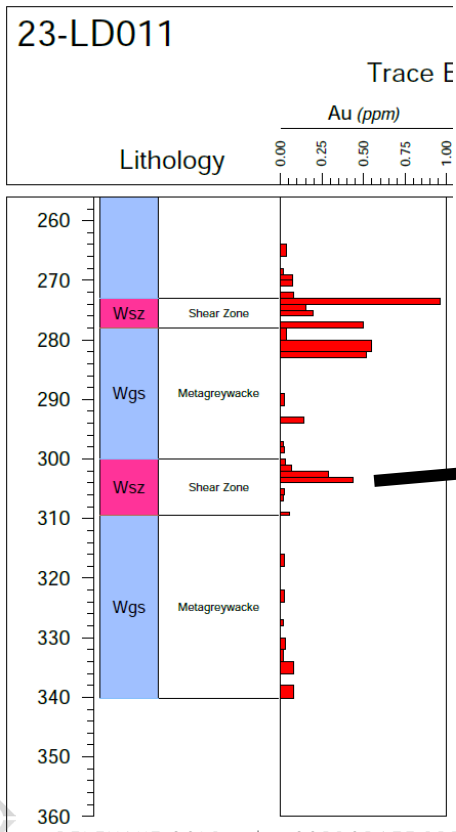
Golden Buffalo Highlight Drill Intercepts - 2022 Drill Campaign								
Drill Hole	*Sample Number*	*From (m)*	*To (m)*	*Interval (m)*	*Au (g/t)*	*Fire Assay Method*	*Avg Grade (g/t)*	*Total Interval (m)*
22GB-005	H517311	28.65	29.87	1.22	0.108	Au-AA24		
22GB-006	H516000	12	13	**1**	**0.306**	Au-AA24		
	H516010	23	25.14	**2.14**	**0.222**	Au-AA24		
	H516019	32	33	**1**	**0.309**	Au-AA24	**0.532**	**3.20**
	H516020	33	33.52	**0.52**	**0.842**			
	H516021	33.52	35.2	**1.68**	**0.445**			
	H516036	47.63	48	**0.37**	**0.577**	Au-AA24		
22GB-009	H516448	23.93	25	**1.07**	**0.256**	Au-AA24		
	H516523	101	103	**2**	**0.295**	Au-AA24		
22GB-011	H517434	125	127	2	0.171	Au-AA24		
22GB-012	H526272	170	171	**1**	**83.8**	Au-GRA22	**83.8**	**1.00**
	H526273	171	172	**1**	**0.107**	Au-AA24	**0.17**	**2.00**
	H526274	172	173	**1**	**0.232**			
22GB-013	H526880	104.32	105.61	**1.29**	**0.612**	Au-AA24		
	H526192	138	138.84	**0.84**	**1.165**	Au-AA24		
	H526993	235.54	235.96	0.42	0.137	Au-AA24		
22GB-014	H526412	71.27	72	0.73	0.217	Au-AA24		
	H526620	287.04	287.83	0.79	0.113	Au-AA24		
22GB-015	H525666	24.23	25.15	0.92	0.1	Au-SCR24		
22GB-016	H525685	3	4	1	0.109	Au-AA24		
22GB-017	H527130	16	17	1	0.173	Au-AA24	**0.141**	**2.00**
	H525713	17	18	1	0.109			
22GB-018	H525727	1.39	2	**0.61**	**0.36**	Au-SCR24		
22GB-022	H525829	13	14	1	0.116	Au-AA24	**0.112**	**2.43**
	H525830	14	15	1	0.12	Au-SCR24		
	H525831	15	15.43	0.43	0.101	Au-AA24		
	H527092	84.73	87.78	**3.05**	**0.543**	Au-AA24		
22GB-023	H525923	8	9	1	0.101	Au-AA24		
22GB-026	H526055	15	16	**1**	**0.48**	Au-SCR24		

2023 HEAVY HAND TARGET DRILL RESULTS

Lewiston - Heavy Hand: Gold (Au) Assay Results

Drill Hole	Sample Number	From (m)	To (m)	Interval (m)	Au (g/t)	Fire Assay Method	Avg Grade (g/t)	Total Interval (m)
23-LD001	M035519	33	34	1	0.16	Photon Assay (CPA-Au1)		
23-LD002A	M035641	117.14	117.45	0.31	0.28	Photon Assay (CPA-Au1)	0.10 g/t Au	10.34 m
	M035642	117.45	118.00	0.55	0.19	Photon Assay (CPA-Au1)		
	M035643	118.00	119.16	1.16	0.03	Photon Assay (CPA-Au1)		
	M035644	119.16	119.76	0.60	0.16	Photon Assay (CPA-Au1)		
	M035645	119.76	120.21	0.45	0.07	Photon Assay (CPA-Au1)		
	M035646	120.21	120.85	0.64	0.03	Photon Assay (CPA-Au1)		
	M035647	120.85	121.52	0.67	0.44	Photon Assay (CPA-Au1)		
	M035648	121.52	121.89	0.37	0.02	Photon Assay (CPA-Au1)		
	M035649	121.89	122.36	0.47	0.02	Photon Assay (CPA-Au1)		
	M035650	122.36	122.94	0.58	0.03	Photon Assay (CPA-Au1)		
	M035651	122.94	124.00	1.06	0.02	Photon Assay (CPA-Au1)		
	M035652	124.00	124.89	0.89	0.05	Photon Assay (CPA-Au1)		
	M035653	124.89	125.46	0.57	0.15	Photon Assay (CPA-Au1)		
	M035654	125.46	126.13	0.67	0.09	Photon Assay (CPA-Au1)		
	M035655	126.13	126.67	0.54	0.02	Photon Assay (CPA-Au1)		
	M035656	126.67	127.10	0.43	0.02	Photon Assay (CPA-Au1)		
	M035657	127.10	127.48	0.38	0.31	Photon Assay (CPA-Au1)		
23-LD003	M035714	0.0	1.2	1.2	0.20	Photon Assay (CPA-Au1)		
	M035718	6.46	7.78	1.32	0.12	Photon Assay (CPA-Au1)		
	M035721	9.21	9.46	0.25	0.40	Photon Assay (CPA-Au1)		
	M035699	71.56	72.25	0.69	0.11	Photon Assay (CPA-Au1)		
	M035708	81.39	81.74	0.35	0.24	Photon Assay (CPA-Au1)		
23-LD004	M035774	12.00	13.00	1.00	0.47	Photon Assay (CPA-Au1)		
23-LD005	M035895	43.50	44.00	0.50	0.33	Photon Assay (CPA-Au1)		
23-LD006	M035931	0.00	1.00	1.00	0.13	Photon Assay (CPA-Au1)		
	M035946	23.00	25.13	2.13	0.15	Photon Assay (CPA-Au1)		
	M035979	67.50	68.50	1.00	0.11	Photon Assay (CPA-Au1)		
	M036056	103.00	104.00	1.00	0.17	Photon Assay (CPA-Au1)		
	M036067	113.00	114.00	1.00	0.17	Photon Assay (CPA-Au1)	0.14 g/t Au	2.0 m
	M036066	114.00	115.00	1.00	0.11	Photon Assay (CPA-Au1)		
23-LD	M036086	8.00	9.10	1.10	0.42	Photon Assay (CPA-Au1)		
	M036141	69.00	69.50	0.50	1.91	Photon Assay (CPA-Au1)		
23-LD009	M038835	13.71	15.00	1.29	0.42	Photon Assay (CPA-Au1)	0.30 g/t Au	2.4 m
	M038836	15.00	16.10	1.10	0.17	Photon Assay (CPA-Au1)		
	M038866	60.00	61.00	1.00	0.11	Photon Assay (CPA-Au1)		
	M038881	80.00	82.00	2.00	0.28	Photon Assay (CPA-Au1)	0.18 g/t Au	4.0 m
	M038882	82.00	83.00	1.00	0.04	Photon Assay (CPA-Au1)		
	M038883	83.00	84.00	1.00	0.11	Photon Assay (CPA-Au1)		
23-LD010	M038551	0.00	1.22	1.22	0.22	Photon Assay (CPA-Au1)		
	M038564	18.00	20.27	2.27	0.10	Photon Assay (CPA-Au1)	0.16 g/t Au	5.0 m
	M038565	20.27	22.00	1.73	0.26	Photon Assay (CPA-Au1)		
	M038566	22.00	23.00	1.00	0.12	Photon Assay (CPA-Au1)		
	M038609	78.00	78.70	0.70	1.72	Photon Assay (CPA-Au1)		
	M038632	99.00	100.00	1.00	0.48	Photon Assay (CPA-Au1)	0.29 g/t Au	6.0 m
	M038633	100.00	101.00	1.00	0.13	Photon Assay (CPA-Au1)		
	M038634	101.00	102.00	1.00	0.20	Photon Assay (CPA-Au1)		
	M038635	102.00	103.00	1.00	0.33	Photon Assay (CPA-Au1)		
	M038636	103.00	104.00	1.00	0.38	Photon Assay (CPA-Au1)		
	M038637	104.00	105.00	1.00	0.21	Photon Assay (CPA-Au1)		
	M038721	137.00	138.00	1.00	0.18	Photon Assay (CPA-Au1)	0.1 g/t Au	10.0 m
	M038722	138.00	139.00	1.00	0.15	Photon Assay (CPA-Au1)		
	M038723	139.00	140.00	1.00	0.03	Photon Assay (CPA-Au1)		
	M038724	140.00	141.00	1.00	0.12	Photon Assay (CPA-Au1)		
	M038725	141.00	142.00	1.00	0.03	Photon Assay (CPA-Au1)		
	M038726	142.00	143.00	1.00	<0.0015	Photon Assay (CPA-Au1)		
	M038727	143.00	144.00	1.00	0.03	Photon Assay (CPA-Au1)		
	M038728	144.00	145.00	1.00	0.02	Photon Assay (CPA-Au1)		
	M038729	145.00	146.00	1.00	0.22	Photon Assay (CPA-Au1)		
	M038731	146.00	147.00	1.00	0.17	Photon Assay (CPA-Au1)		
23-LD011	M036449	273.00	274.00	1.00	0.96	Photon Assay (CPA-Au1)	0.35 g/t Au	10 m
	M036450	274.00	275.00	1.00	0.15	Photon Assay (CPA-Au1)		
	M036451	275.00	276.00	1.00	0.19	Photon Assay (CPA-Au1)		
	M036452	276.00	277.00	1.00	<0.015	Photon Assay (CPA-Au1)		
	M036453	277.00	278.00	1.00	0.50	Photon Assay (CPA-Au1)		
	M036454	278.00	280.00	2.00	0.03	Photon Assay (CPA-Au1)		
	M036455	280.00	282.00	2.00	0.55	Photon Assay (CPA-Au1)		
	M036456	282.00	283.00	1.00	0.52	Photon Assay (CPA-Au1)		
	M036463	293.00	294.00	1.00	0.14	Photon Assay (CPA-Au1)		
	M036472	302.00	303.00	1.00	0.29	Photon Assay (CPA-Au1)	0.37 g/t Au	2 m
	M036473	303.00	304.00	1.00	0.44	Photon Assay (CPA-Au1)		

MINERALIZATION & GEOCHEMISTRY





"So far, Heavy Hand checks all the early boxes necessary to quickly evolve into a major gold discovery in Wyoming." – Rob Bergmann, CEO

23-LD011

- Identified blind mineralized shear zone
- Confirmed continuity of strongly altered shear-zone in hole LD002A (~100m depth)
- Confirmed continuity of primary surface mineralized shear zone to >200m depth
- Drilled beneath oxidized zone into fresh sulfide mineralization (~200m)
- *Geochemistry pending*

2024 BURR TARGET DRILL RESULTS

Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts

Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)		Avg Grade (g/t)	Total Interval (m)
24HH-1	**J364164**	**12.75**	**13.25**	**0.5**	**0.34**			0.18 g/t	7.25 m
	J364165	13.25	14.43	1.18	0.04				
	J364166	14.43	15	0.57	0.05				
	J364167	15	16	1	0.11				
	J364168	16	17	1	0.15				
	J364169	**17**	**17.7**	**0.7**	**0.69**				
	J364171	17.7	18.14	0.44	0.08				
	J364172	**18.14**	**19**	**0.86**	**0.28**				
	J364173	19	20	1	0.06				
24HH-2	J364291	9	10	1	0.07			0.13 g/t	11 m
	J364292	10	10.9	0.9	0.06				
	J364293	10.9	11.7	0.8	0.10				
	J364294	11.7	12.25	0.55	0.03				
	J364295	12.25	13	0.75	0.06				
	J364296	13	14	1	0.06				
	J364297	14	15	1	0.03				
	J364298	**15**	**15.84**	**0.84**	**0.34**				
	J364299	15.84	17	1.16	0.05				
	J364301	17	18	1	0.07				
	J364302	18	19.05	1.05	0.05				
	J364303	19.05	20	0.95	0.17				
	J364364	**75**	**76**	**1**	**0.83**			0.8 g/t	1 m
24HH-3	J363958	10.97	13.11	2.14	0.13			0.33 g/t	9.2 m
	J363959	13.11	14.5	1.39	0.07				
	J363961	14.5	17.2	2.7	0.05				
	J363962	**17.2**	**19.05**	**1.85**	**1.29**	1.3 g/t	1.85 m		
	J363963	19.05	20.12	1.07	0.09				

Table 1: Table of gold (Au) assays analyzed using the PhotonAssay™ method and reported in ppm from the lab, which is equivalent to g/t as illustrated in this table of results. Results =/> than 0.25 g/t are bolded. The drill intercept grade average intervals are highlighted in gold and red, while the higher-grade intercepts are highlighted by magenta.

Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts

Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)				Avg Grade (g/t)	Total Interval (m)
24HH-4	J363551	10	11	1	0.08					0.13 g/t	23 m
	J363552	11	12	1	0.03						
	J363553	12	12.87	0.87	0.10						
	J363554	12.87	14.1	1.23	0.24	0.4 g/t	6.3 m	0.5 g/t	2.13 m		
	J363555	**14.1**	**15**	**0.9**	**0.87**						
	J363556	15	16	1	0.04						
	J363557	16	17.27	1.27	0.05						
	J363558	17.27	17.8	0.53	0.04						
	J363559	17.8	18.37	0.57	0.07						
	J363561	**18.37**	**19.18**	**0.81**	**1.22**			1.2 g/t	0.8 m		
	J363562	19.18	19.58	0.4	0.02						
	J363563	19.58	21	1.42	0.02						
	J363564	21	23	2	0.04						
	J363565	23	25	2	0.03						
	J363566	25	26	1	0.04						
	J363567	26	28	2	0.02						
	J363568	28	29.11	1.11	0.06						
	J363569	29.11	29.8	0.69	0.06						
	J363571	29.8	30.25	0.45	0.04						
	J363572	30.25	30.88	0.63	<0.015						
	J363573	30.88	31.2	0.32	0.06						
	J363574	31.2	31.85	0.65	0.02						
	J363575	31.85	33	1.15	0.18						
	J363656	**103.2**	**104.7**	**1.5**	**2.20**	2.2 g/t	1.5 m			1.41 g/t	2.4 m
	J363657	104.7	105.58	0.88	0.10						
	J363687	**128.42**	**129.15**	**0.73**	**0.49**					0.5 g/t	0.73 m
24HH-5	J363782	15.85	17.04	1.19	0.08					0.21 g/t	4.9 m
	J363783	**17.04**	**18**	**0.96**	**0.48**						
	J363784	**18**	**18.59**	**0.59**	**0.33**						
	J363785	18.59	19.64	1.05	0.17						
	J363786	19.64	20.72	1.08	0.09						
	J363809	**40.75**	**41.76**	**1.01**	**0.49**					0.25 g/t	2.25 m
	J363811	41.76	43	1.24	0.06						
	J363818	**49.8**	**50.3**	**0.50**	**0.36**					0.17 g/t	2.2 m
	J363819	50.3	50.9	0.60	0.22						
	J363821	50.9	52	1.10	0.10						
	J363865	**102.43**	**102.92**	**0.5**	**0.39**					0.4 g/t	0.5 m
24HH-6	**J363061**	**69**	**69.8**	**0.8**	**1.80**					1.8 g/t	0.8 m

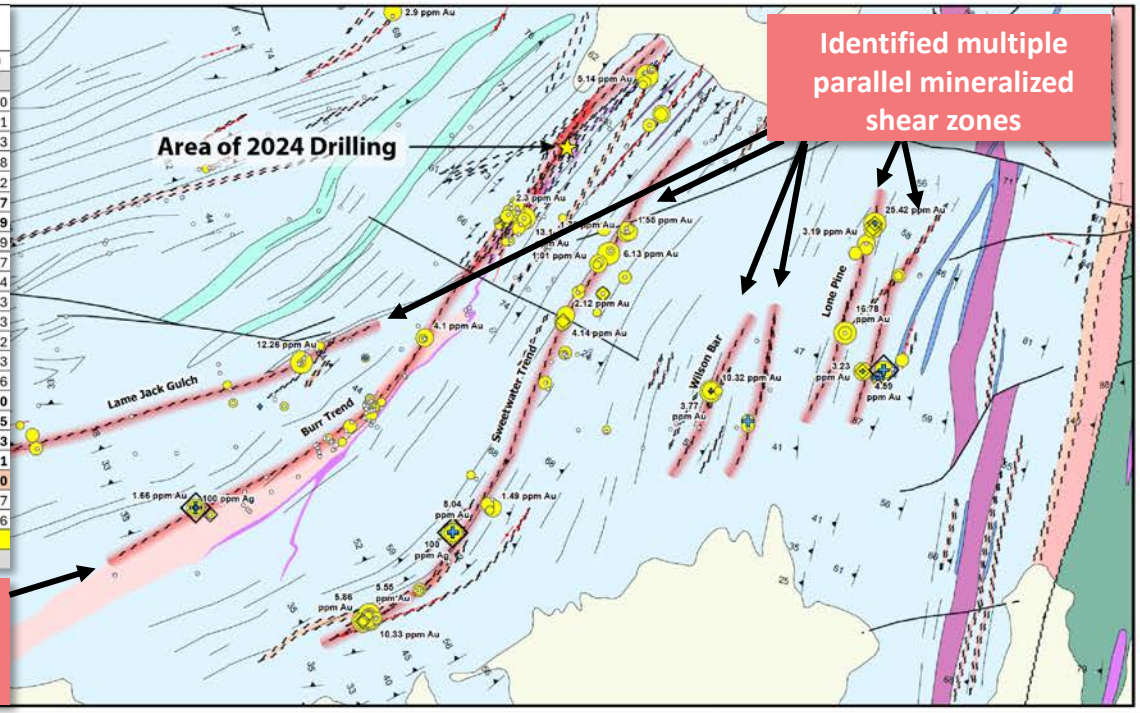
LEWISTON ROCK CHIP SAMPLING RESULTS

25.42 g/t Au + 12.7% Cu + 2,203 g/t Ag + 4.3% Pb

Lewiston: Highlighted Sample Results

Sample ID	Au (ppm)	Ag (ppm)	Cu (ppm)	Pb (ppm)
C0413739	**25.42**	7.42	**1684**	170
C0413727	**16.78**	1.98	78.4	152.1
C0413847	**13.10**	0.59	41.9	5.3
C0413578	**12.26**	0.79	28	24.8
C0413590	**10.33**	0.84	167.9	2.2
C0413814	**10.32**	3.35	280.3	**1727**
C0413594	**8.04**	**603**	**64360**	**2549**
C0413891	**6.13**	0.55	80	7.9
C0413591	**5.86**	1.45	**1305**	356.7
C0413697	**5.55**	0.67	378.2	23.4
C0413911	**5.14**	0.07	44.7	9.3
C0413718	**4.59**	**>100**	**>10000**	679.3
C0413870	**4.15**	0.44	**2494**	16.2
C0413501	**4.10**	0.46	44.3	21.3
C0413699	**4.07**	0.3	158.5	4.6
C0413816	**3.77**	2.83	199.2	**1460**
C0413560	**3.23**	8.15	**1513**	**7905**
C0413804	**2.42**	**>100**	**>10000**	**2243**
C0413719	**2.37**	**>100**	**>10000**	**3471**
C0413611	**1.66**	**2203**	**127150**	**43400**
C0413738	**1.24**	1.41	**1431**	52.7
C0413612	0.18	9.91	**15730**	890.6
C0413717	0.36	13.02	3114.2	**>10000**

Extended the Burr mineralized trend by >2.5 km



Geologic Legend

Cenozoic
- Tsp - South Pass Formation (Miocene-Pliocene)

Proterozoic
- Xdb - Diabase dike
- Xqd - Quartz-diorite dike

Sheared Rocks
- Wszm
- Wszu
- Wszq
- Wszs - Shear Zone: Sericite-dominant
- Wszc - Shear Zone: Chlorite-dominant

Intrusive Rocks
- Wmg - Metagabbro sills

Miners Delight Formation
- Wmm - Mixed member; wacke-schist-volcanics conglomerate
- Wgs - Greywacke-slate and its schistose metamorphic equivalents
- Wmva - Mafic metavolcanic rocks

Planar Features

- Quartz Vein
- Foliation: Inclined
- Foliation: Vertical
- Bedding: Inclined
- Shear Fabric: Inclined
- Structural Formlines
- Mineralized Trend

Sampling Legend

Gold Assays (Au (ppm))
- -0.01 - 0.05
- 0.06 - 0.10
- 0.11 - 1.00
- 1.01 - 5.00
- 5.01 - 25.42

Silver Assays (Ag (ppm))
- 0.02 - 2.00
- 2.01 - 16.00
- 16.01 - 100.00

Copper Assays (Cu (ppm))
- 2 - 1000
- 1001 - 5000
- 5001 - 10000

Project Location



N
W E
S

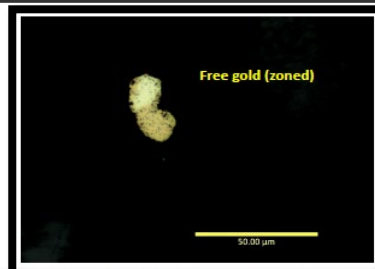
0 0.25 0.5 1 1.5 2

Kilometers

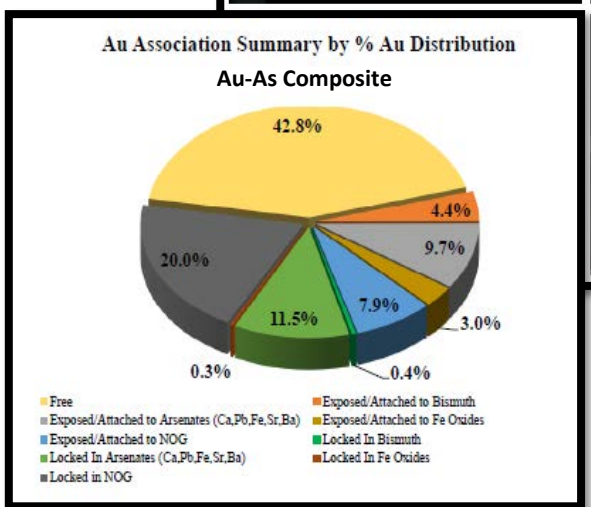
LEWISTON EARLY METALLURGY RESULTS

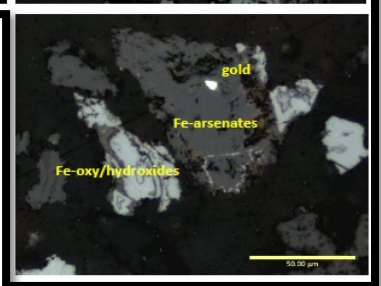
Highlights

- 2 composite samples from distinct geochemical mineralization styles
  - Au-As rich veins
  - Au-As-Cu-Ag rich mineralization
- Samples represent deeply *oxidized* caps of the orogenic gold system
- Generally, these samples contain a significant amount of free gold associated with **silicates**, **arsenates**, **oxides**, and native **bismuth**





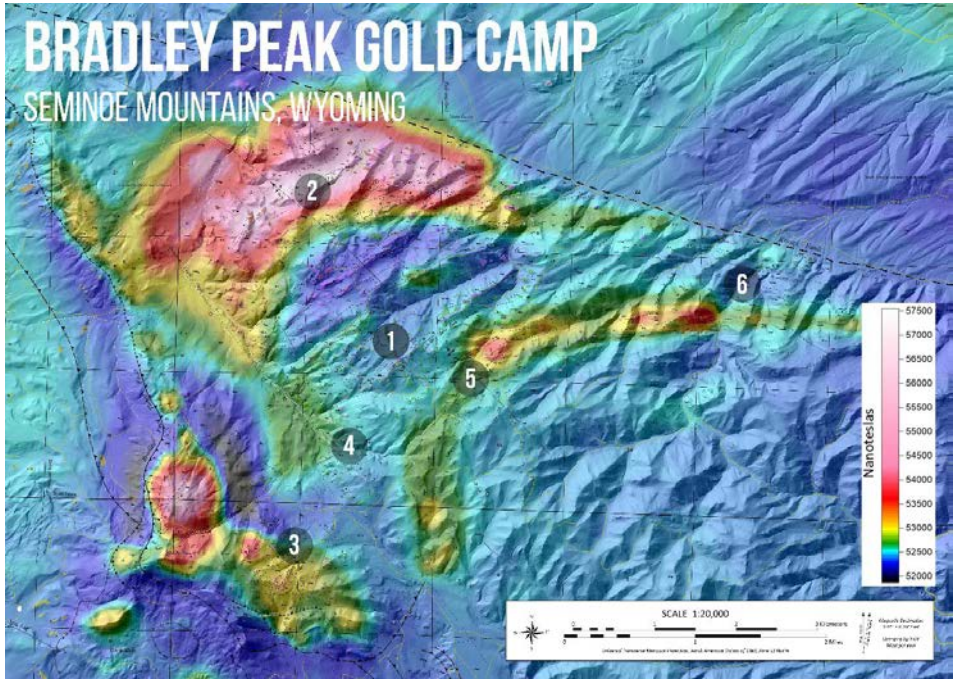




RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF

BRADLEY PEAK TARGETS



Summary of Bradley Peak Exploration Targets						
	1. Apex	**2. Kortes**	**3. Deserted Treasure**	**4. Lost Mine**	**5. Olmeh**	**6. East Limb**
Highlighted RGC Grades	46.8 g/t Au 7.8% Cu 2% Zn	6.5 g/t Au 6.25% Cu 107 g/t Ag	72.4 g/t Au 1.1% Cu	4.54 g/t Au	25 ppb Au; limited sampling	0.52% Cu >30ppb Au; limited sampling
Scale	>2.5 km shear zone	>1.8 km shear zones	>3km^2 area	>700m shear zone - open along strike	>500m shear zone- open along strike	>1.5km shear corridor
Host Rock	Sheared and altered Quartz-Feldspar-Porphyry, intrusive rocks, mafic & ultramafic volcanics	Mafic to ultramafic metavolcanics, komatiites, metagabbro and iron-formation.	Amphibolite facies mafic metavolcanics, komatiites and intrusives	Amphibolite facies metavolcanics, komatiite, serpentinite and metagabbroic rocks	Amphibolite facies metavolcanics, serpentinite and metagabbroic rocks	Amphibolite facies metavolcanics, komatiites, and metagabbroic rocks
Mineralization Style	Orogenic gold and/or intrusion-related vein systems	Complex orogenic quartz-carbonate-chalcopyrite veins	Shear-hosted, orogenic, quartz-carbonate vein array in a broad fold hinge	Historic mine workings of a Quartz-Sericite-Ankerite-Pyrite schist with complex quartz veining	Quartz-Sericite-Ankerite-Pyrite schist with complex quartz veining	Historic mine workings of a Quartz-Sericite-Ankerite-Pyrite schist with complex quartz veining
Phase/Status	Drill ready – permitting in progress	Drill targeting	Drill targeting	Systematic Exploration	Prospect	Prospect

2023/24 BRADLEY PEAK ROCK CHIP RESULTS

Bradley Peak Project – Assay Highlights

Sample_ID	Au (ppm)	Ag (ppm)	As (ppm)	Cu (%)	Cu (ppm)	Pb (ppm)	Sb (ppm)	W (ppm)	Zn (ppm)	Rock Type
A0843887	**5.35**	16.87	59	**1.105**	11050	1511.1	1.4	0.5	1776	Qtz-carb-cpy vein
A0843764	**0.879**	3.2	514.5	**3.365**	33650	10.6	2	1.7	1163	Qtz-carb-cpy vein
A0843856	**0.685**	0.18	48.1		298.6	10	0.9	1.1	81	Gossanous vein bx
H583476	**0.597**	0.3	7.5		60.6	44.4	0.8	396.7	67	Chl-act schist w/ox py
A0843765	**0.414**	4.37	178.3	**1.377**	13770	47.2	9.9	2.6	2007	Qtz-carb-cpy vein
A0843759	**0.274**	5.59	267.2	**4.974**	49740	12.1	9.2	0.8	3246	Qtz-carb-cpy vein
A0843926	**0.252**	0.28	382.2		104.1	3.4	4	1.1	138	Lim-goe qtz vein
A0843920	**0.223**	1.62	343.6		167.8	28.2	3.6	0.3	6	Silicified, ox qtz vein bx
A0843760	**0.181**	3.81	680.4		2440.6	321.9	13	1	1150	Qtz vein in chl-act schist
A0843861	**0.149**	6.35	164.4	**3.254**	32540	34.3	3.2	2.2	335	Qtz-carb-cpy vein
A0843763	**0.134**	**107**	177.5	**6.25**	62500	9.8	1.6	1.2	599	Bx, ox, qtz-carb-cpy vein
A0843758	0.091	4.02	226.4		6524.6	70.8	2	0.4	1678	Qtz-carb-cpy vein
A0843909	0.061	5.41	50.7	**2.798**	27980	3.1	1.1	0.3	39	Qtz-carb-cpy vein
A0843866	0.035	4.11	417.2	**2.391**	23910	24.5	2.1	2.7	517	Qtz-carb-cpy vein
A0843862	0.022	2.3	120.1	**2.367**	23670	51.3	29.6	3.1	1455	Altered mafic schist

Abbreviations: Actinolite = act; Breccia = bx; Carbonate = carb; Chlorite = chl; Chalcopyrite = cpy; Fine-grained = fg; Goethite = goe; Limonite = lim; Oxidized = ox; Pyrite = py; Quartz = qtz

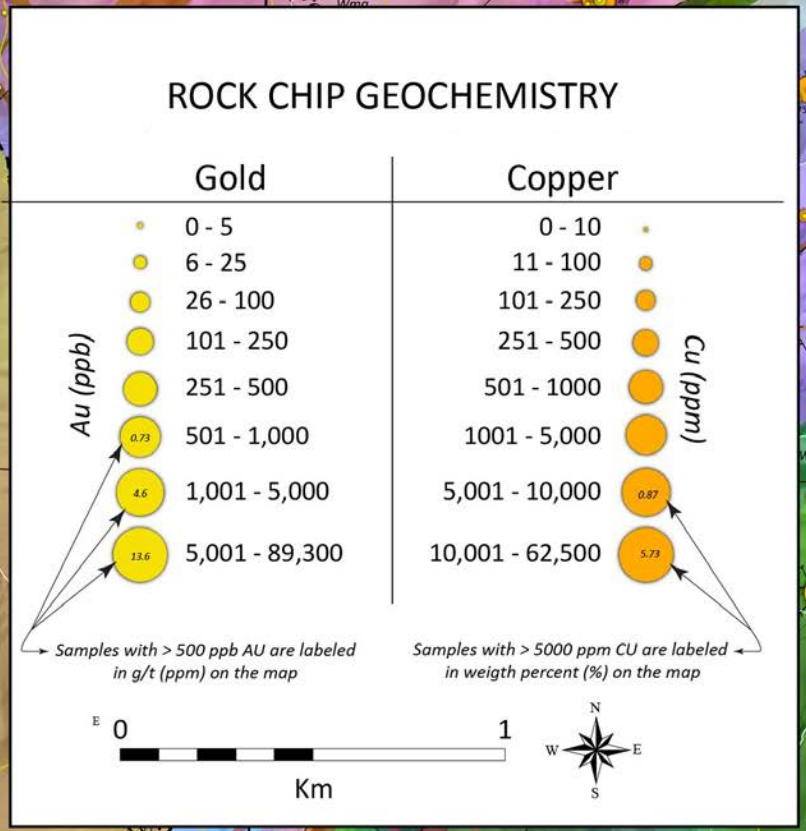
Table 1: Highlight assay and geochemistry results from the 2023 mapping and sampling program at Bradley Peak.

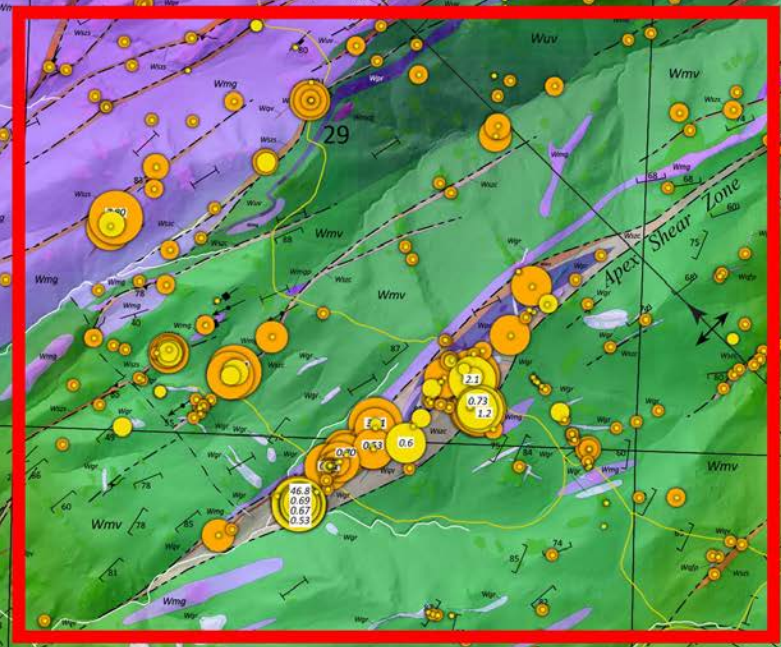
Bradley Peak Project – June 2024 Assay Highlights

Lab ID	Au (ppm)	Ag (ppm)	Cu (%)	Rock Type
E258763	**46.8**	44.1	0.37	Quartz vein with pyrite + chalcopyrite
M038689	**32.9**	10.9	0.16	Quartz vein with strong hematite, limonite alteration
M038690	**7.02**	6.3	0.34	Strongly sheared and folded ultramafic with copper carbonates
E258771	**4.54**	1.6	*nil*	Quartz vein with hematite, limonite and minor pyrite
E258986	**1.76**	1.8	*nil*	Quartz vein
E258779	**1.02**	7.3	0.28	Chalcopyrite-pyrite-quartz vein with chlorite screens
E258773	0.93	*nil*	*nil*	Quartz vein stringers with iron oxide alteration
E258764	0.69	2.65	**2.44**	Ankerite vein salvage
E258762	0.53	2.5	0.38	Quartz vein
M039094	0.45	8.3	*nil*	Quartz vein
M039453	0.41	1.7	0.2	Mafic metavolcanic
M038700	0.18	1.8	0.2	Highly altered and sheared mafic metavolcanic
M038655	0.15	2.1	*nil*	Quartz vein
M038654	0.12	8.4	**1.25**	Strongly sheared and hematite altered quartz vein
M039472	0.12	22.5	0.2	Mafic metavolcanic
M038692	0.07	0.6	**0.57**	Serpentinite
M038695	0.05	3.4	**1.97**	Strongly oxidized mafic metavolcanic with copper carbonates
M039054	0.03	11.3	**0.94**	Quartz vein
M039466	*BDL*	5.1	**1.76**	Milky quartz vein with sulfides
M038667	*BDL*	6.5	**1.37**	Strongly altered, metagabbro with copper
E258808	*BDL*	0.8	**0.773**	Mafic metavolcanic
E258809	*BDL*	4.6	**0.743**	Quartz vein
E258807	*BDL*	1.2	**0.616**	Mafic metavolcanic

Table 1: Highlighted assay results from the June 2024 Bradley Peak mapping and sampling program. Anomalous gold (>0.1 ppm) and copper (>0.5 %) results are included. Silver has a strong >60% positive correlation to gold mineralization and thus is also included in this table for proper reference. "BDL" stands for below detection limit. Bolded samples show gold values over 1 g/t and copper values over 0.5%

BRADLEY PEAK | APEX TARGET ZONE

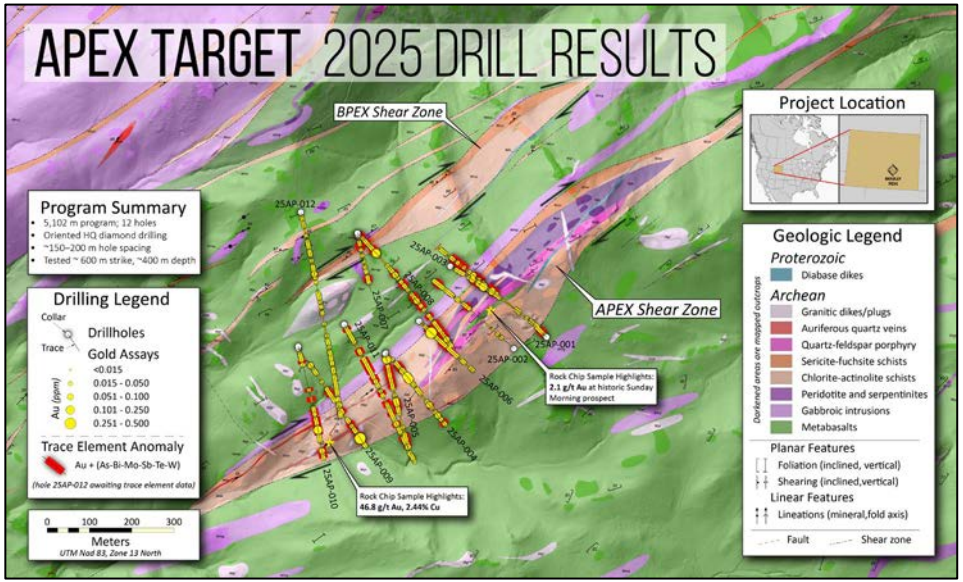




2025 APEX TARGET DRILL ASSAY RESULTS

Apex: Gold (Au) Assays and Pathfinder Geochemistry

Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (ppm)	As (ppm)	Bi (ppm)	Cu (ppm)	Mo (ppm)	Pb (ppm)	Zn (ppm)	Rock Type
25AP-003	C0373523	135.21	135.74	0.53	<0.015	6.0	0.5	**1608**	2.7	7.8	187	Wqv - quartz vein
	C0373524	135.74	136.17	0.43	**0.22**	2.8	1.1	**1991**	3.6	10.4	230	Wszc - chlorite schist
25AP-004	C0373778	89.5	90.29	0.79	**0.10**	49.2	2.0	13.7	1.9		76	Wqv - quartz vein
	C0373809	117.15	117.6	0.45	**0.10**	23.6	105.5	76.0	4.8	101.0	28	Wqfp - quartz-feldspar porphyry
	C0373815	121.11	122.05	0.94	0.02	2.2	1.2	198.0	11.0	128.4	**1011**	Wszc - chlorite schist
	C0373817	123.06	124.06	1.00	0.03	3.6	1.1	206.4	7.2	64.6	**1060**	Wszc - chlorite schist
	C0373818	124.06	125.1	1.04	0.02	7.4	2.5	246.9	6.4	204.7	**1138**	Wszc - chlorite schist
	C0373824	129.25	129.7	0.45	**0.14**	34.5	30.9	376.8	3.7	27.6	330	Wszc - chlorite schist
25AP-005	C0374074	22.64	23.39	0.75	**0.12**	*N/R*	*N/R*	*N/R*	*N/R*	*N/R*	*N/R*	Wqfp - quartz-feldspar porphyry
	C0374262	196.25	197.6	1.35	<0.015	12.2	0.94	161.4	1.61	129.8	**1529**	Wszs - sericite-chlorite schist
	C0374263	197.6	198.85	1.25	<0.015	32.1	2.18	152	2.82	330.8	**1736**	Wszs - sericite-chlorite schist
	C0374387	332.96	333.5	0.54	<0.015	8.9	0.76	190.3	0.84	75.3	**1762**	Wszc - chlorite schist
	C0374388	333.5	334.08	0.58	<0.015	2.2	1.03	**1042**	1.65	32.9	**2207**	Wszc - chlorite schist
25AP-006	C0374502	62.7	63.61	0.91	**0.40**	21.3	251.13	129.5	3.12	189.4	50	Wgd - granodiorite
25AP-007	C0309313	31.16	32.06	0.9	<0.015	39	0.19	89.9	0.32	484	**1485**	Wszc - chlorite schist
	C0309314	32.06	33	0.94	<0.015	47.4	1.13	231	0.75	**1088**	**2929**	Wszc - chlorite schist
	C0309341	56.05	57.15	1.1	<0.015	23.7	0.48	70	0.56	13	**2112**	Wszc - chlorite schist
	C0309471	168.3	169.14	0.84	<0.015	**1510**	0.46	9.5	0.65	50.5	21	Wgd - granodiorite
	C0309472	169.14	170.23	1.09	<0.015	255	0.12	8.4	0.31	48.6	40	Wgd - granodiorite
25AP-008	C0374803	53.75	54.51	0.76	<0.015	57.1	0.5	169.1	2.85	28.9	**1113**	Wszc - chlorite schist
	C0374865	111.63	113.23	1.6	**0.20**	**1856**	51.81	166.2	0.66	16	97	Wszc - chlorite schist
	C0309109	355.86	356.2	0.34	<0.015	40.4	3.64	197.3	0.83	748	**1079**	Wmg - metagabbro
	C0309111	356.2	357.32	1.46	0.016	28.9	6.08	115.3	0.43	**1158**	187	Wmg - metagabbro
25AP-009	C0309728	286	286.45	0.45	<0.015	**1468**	51.87	184.5	0.41	403	106	Wgd - granodiorite
	C0309839	382.45	383.8	1.35	**0.42**	3.8	0.54	59	0.06	75.1	301	Wszc - chlorite schist
25AP-010	C0378076	322.25	322.81	0.56	**0.23**	453.2	12.48	326.4	0.3	37.2	154	Wszc - chlorite schist
	C0378127	396.5	397.27	0.77	0.04	610.6	3.44	18.6	0.33	181.2	322	Wgd - granodiorite
	C0378128	397.27	398.96	1.69	0.07	**4434**	19.83	97.9	1.81	774.1	524	Wgd - granodiorite
25AP-011	C0378618	422.12	422.9	0.78	0.06	224.9	2.12	635.6	2.83	402	**1262**	Wszc - chlorite schist

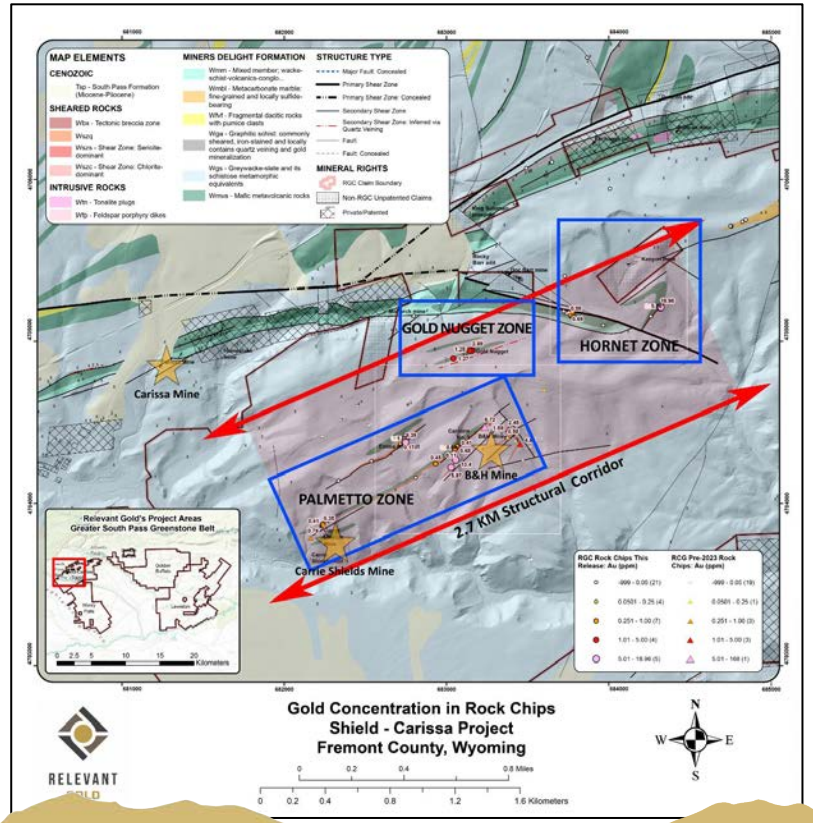




2023 SHIELD-CARISSA ROCK CHIP RESULTS

Shield-Carissa Project – Assay Highlights						
Sample ID	**Au (ppm)**	**Ag (ppm)**	**As (ppm)**	**Sb (ppm)**	**W (ppm)**	**Rock Type**
A0843932	**18.96**	1.86	186	0.9	2.3	Gray quartz veins with pyrite ± arsenopyrite.
A0843826	**13.39**	5.02	**>10,000**	**183**	14.4	Quartz vein selvage with arsenopyrite.
A0843806	**9.39**	0.2	401	1	2.5	Shear zone with gray quartz veins.
A0843824	**5.87**	2.69	**>10,000**	**74.3**	48.7	Altered wallrock.
A0843933	**5.56**	2.75	**826.5**	1.5	2.6	Altered mafic rock with quartz veins.
A0843827	**2.89**	0.2	449.5	2.5	1.4	Amphibolite with grey quartz veins.
A0843808	**1.77**	0.5	194	1	1.5	2m shear zone with massive quartz veins.
A0843829	**1.27**	0.2	184	1.2	**232**	Mylonitic actinolite schist with quartz veins.
A0843828	**1.25**	0.43	457	1.5	2.1	Mylonitic actinolite schist with quartz veins.
A0843941	**0.83**	1.41	**2,086**	4.4	3.2	Quartz vein.
A0843936	**0.69**	0.28	150	1.8	1.8	Gray quartz vein.
A0843819	**0.68**	0.52	219	2.9	2	1m wide quartz vein in 3m wide shear zone.
A0843820	**0.64**	0.41	268	1.9	1.1	Quartz vein and breccia in 2m shear zone.
A0843935	**0.59**	0.43	103	2.1	5.3	Quartz-carbonate-sulfide vein.
A0843813	**0.45**	**486.9**	**4,430**	37	14.8	Actinolite-chlorite-sulfide vein.
A0843816	**0.42**	0.19	266	1.4	3.9	1m quartz vein zone.
A0843818	**0.41**	1.16	247	4.4	3.9	Altered cataclastic breccia.
A0843822	**0.23**	0.3	379	2.8	1.3	Quartz veins and cataclastic breccia in a 2m shear zone.
A0843809	0.17	0.12	90.6	1.1	0.8	Inclined shaft 15m deep. Sample of quartz vein with oxidized sulfide.
A0843846	0.13	0.05	31.9	0.9	1	Pin-stripped amphibolite with quartz veins.
A0843821	0.11	0.55	445	2.4	8.5	Quartz veins and cataclastic breccia within a 2m wide shear zone.
A0843830	0.10	0.26	48.8	1.9	3.5	Metagabbro with oxidized quartz veins.

Table 1: Highlight assay results from the 2023 mapping and sampling program. Anomalous gold (>0.1 g/t Au) is displayed along with highly anomalous vector element geochemistry displayed in bold.



DRILLING DOWN – OUR RESULTS



South Pass Gold Camp
Wyoming, USA

TOTAL METERS DRILLED TO DATE:

11,166 m

Across 4 drill programs

SUCCESS RATE:

76%

of all drill holes intersected gold mineralization (42 of 55 holes)

GOLDEN BUFFALO (2022):

1m @ 83.8 g/t Au
within 3m @ 28 g/t Au
Abitibi-style alteration observed in all holes

LEWISTON – HIDDEN HAND (2023):

10m @ 0.35 g/t Au
0.5m @ 1.9 g/t Au
10 of 11 drill holes intersected gold mineralization

LEWISTON – BURR (2024):

1.5m @ 2.2 g/t Au
23m @ 0.13 g/t Au
All 6 drill holes intersected gold mineralization

BRADLEY PEAK – APEX (2025):

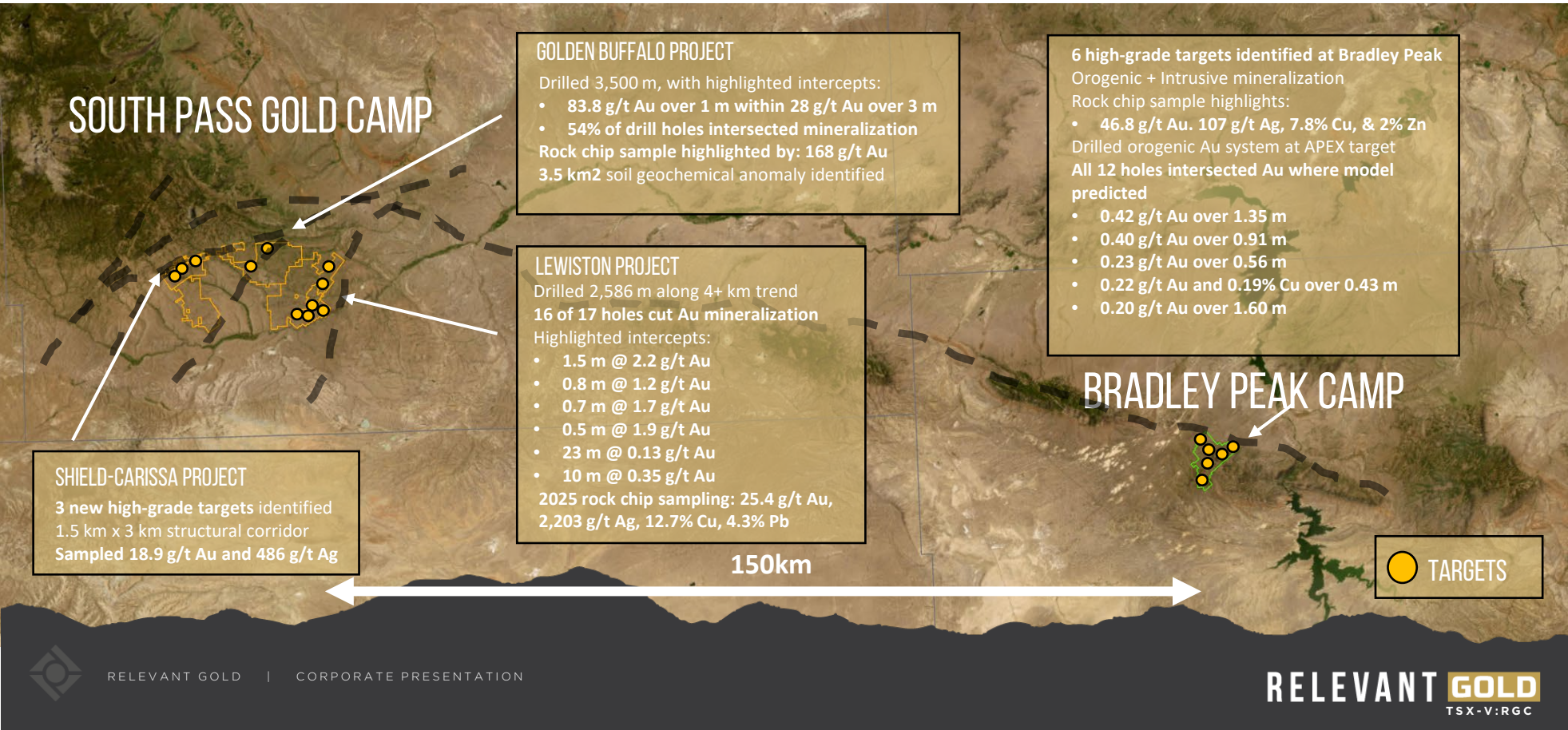
1.35m @ 0.42 g/t Au
0.91m @ 0.40 g/t Au
1.6m @ 0.20 g/t Au
All 12 holes intersected gold mineralization

*All results reported as core length

RELEVANT GOLD

PORTFOLIO AT A GLANCE

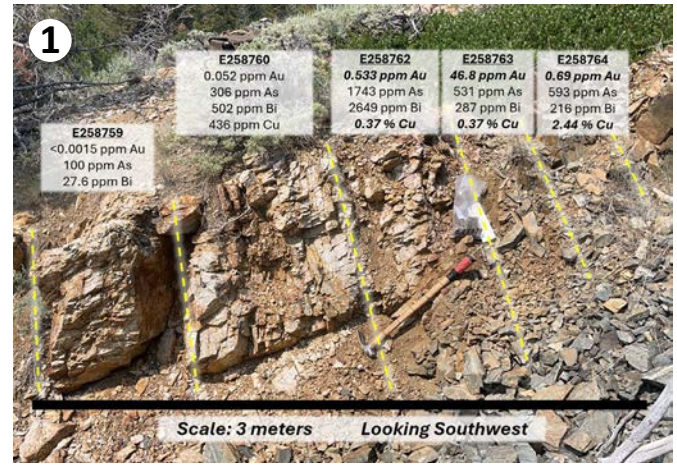
Highlighted drill intercepts and sample assays



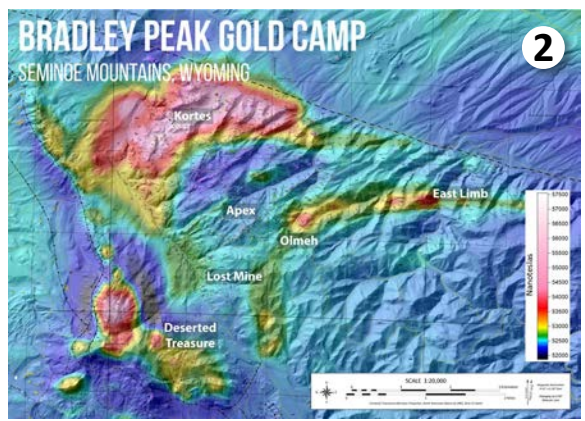
WHY WE LIKE **APEX**

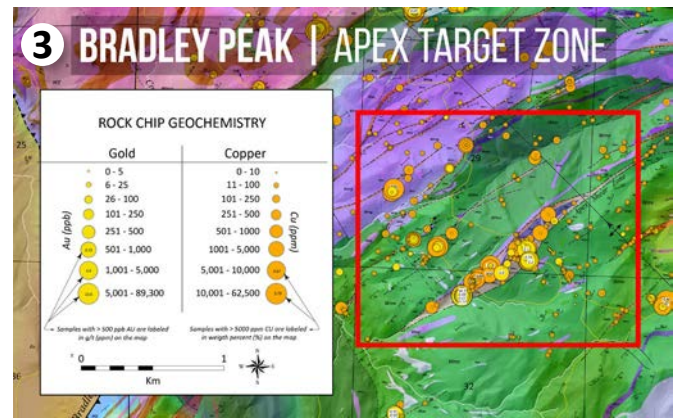
HIGH-GRADE, POLY-METALLIC TARGET IN THE HEART OF BRADLEY PEAK

1. 2024 rock chip sampling at Apex returned multiple >1 g/t Au results, including standout grades up to **46.8 g/t Au, 7.8% Cu, 2% Zn** in outcrop.
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RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

SOUTH PASS CAMP

Lewiston Project: 13 km shear zone corridor with 6+ historic high-grade mines;





- **2023 Drilling** confirmed gold mineralization from surface to 150m depth in numerous shear panels
- **2024 Drilling** confirmed numerous panels of gold mineralization directly down plunge of historically mined ore shoot
- Wide (20m+) mineralized alteration halo and consistent Orogenic alteration and associated pathfinders

HISTORIC MINING IN LEWISTON

RELEVANT GOLD

LEWISTON

LAND PACKAGE

INCLUDES:

HIDDEN HAND

- 110ft shaft with 640ft of drift prior to 1926 (Henderson, 1926)
- Ore from 30ft level assay 75oz/ton
- One rich ore shoot produce several specimen grade gold samples one assayed at 3,100 oz/ton Au (Pfaff, 1978)

BURR

- First major discovery in Lewiston district multiple shafts, adits and inclines
- Historic assays include some high-grade zones from 25 to 250 oz/ton Au with some rare specimen grade at 1,690 oz/ton Au (Wyoming Industrial Journal, 1901)
- One 16ft wide zone averaged .5 oz/ton. Some sheelite reportedly ran with gold and some samples yielded 2.5 to 75% tungsten oxide

GOODHOPE

- Shallow shaft sunk on N45E trending vertical, chloritized shear zone
- 100ft trench south of the shaft with visible gold
- Grab sample assayed 1.18oz/ton gold (Housel, 1991)
- Much of the shearzone is unexplored

LONE PINE

- 470ft adit and a shaft
- Narrow shears and breccia zones were crosscut and one narrow vein assayed .61 oz/ton gold (Housel, 1991)
- One channel sample across a hidden shear zone averaged 1.6ppm Au (Housel, 1991)

PORTFOLIO AT A GLANCE

3 Historic Gold Districts | 5 Projects | 17 high-grade targets

SEMINOE MOUNTAIN MINING DISTRICT



Highlights:

- **>50 km** of mapped prospective shear zones
- **6 priority targets identified** (Apex, Kortes, Deserted Treasure, Lost Mine, Olmeh, East Limb)
- **46.8 g/t Au**, **7.8% Cu, 2% Zn,** (RGC 2024 samples)
- **5,102 m** (12 holes) completed at Apex (2025); Gold intersected in all 12 holes
- **70-100 m wide gold bearing shear** confirmed
- **5.3 g/t Au, 107 g/t Ag**, and **6.25% Cu** (RGC 2023 samples)
- **6.5 g/t Au, 3.7% Cu** (RGC historic sample)
- **89 g/t Au, 5.8% Cu** (historic samples)

LEWISTON MINING DISTRICT



Highlights:

- **2,586 m** of drilling split between Hidden Hand (2023) and Burr (2024) targets cut gold in 16 of 17 holes
- **1,690 oz/ton Au** (historic sample)
- **25.4 g/t Au, 2,203 g/t Ag, 12.7% Cu, 4.3% Pb** (2025 RGC sample)
- **62 g/t Au, 8.1% Cu** (RGC historic sample)
- **>13 km** of potentially mineralized shear zones
- Strong arsenic correlation
- **6** district-scale targets defined

SOUTH PASS – ATLANTIC CITY MINING DISTRICT



Highlights:

- **~3,500m** drill program in 2022
- **54%** of holes returned anomalous gold
- Top intercept: **83.8 g/t Au** over 1 m
- Rock chip assays up to **160 g/t Au** from trench
- Abundant coarse visible gold
- GBSZ extended to ~**2km strike**
- **2** high-grade gold targets identified



Highlights:

- **4.6 g/t Au** rock chip sample (RGC)
- **18.9 g/t Au** and **486 g/t Ag** (RGC 2023 samples)
- **> 3 km** mapped mineralized shear zone
- Estimated historic gold production at adjacent Carissa Mine: **200,000 oz Au**



Highlights:

- Greenfields project with large unexplored zone of shearing recently exposed because of the wind
- Reconnaissance mapping identified a massive **multi-km quartz rich shear zone** 2023 airborne geophysics depicts mafic dykes cross-cutting Archean structures under cover
- 2024 **soil sampling program** conducted; interpretation and results pending. Goal is to assess geochemistry and begin to define targeting potential

UNLOCKING A POTENTIAL MEGA-DISTRICT



ABITIBI IS A PROVEN WORLD-CLASS GOLD BELT

- The Abitibi Gold Belt is one of the richest in the world: >230M oz. of gold produced over last 100+ years

NEW MODEL INDICATES CONNECTION TO ABITIBI

- Recent exploration shows strong indicators of Abitibi gold and shear belts once connected to present day Wyoming (2.65 Billion years ago)

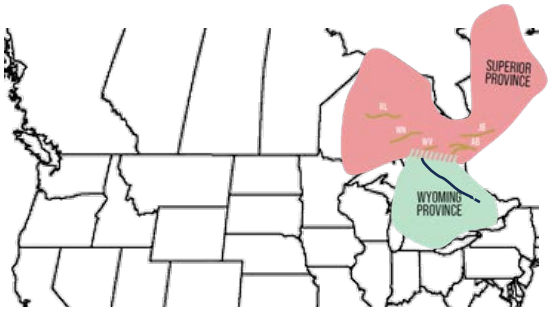
EXTENSIVE RECONNAISSANCE PROVES THE MODEL

- Relevant Gold has confirmed this new model through widespread regional reconnaissance work

ABITIBI THESIS

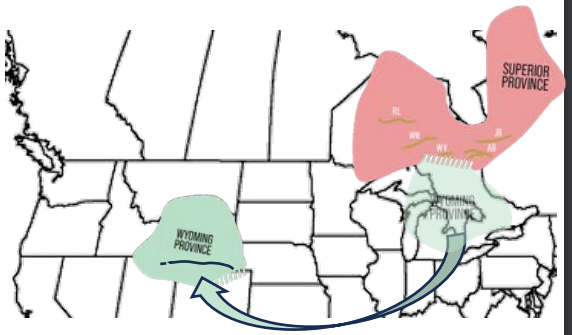
SCAN FOR ANIMATION

~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.

UNDEREXPLORED ARCHEAN BELT

2 GOLD CAMPS,
5 DISTRICT-SCALE PROJECTS
17 HIGH-GRADE TARGETS

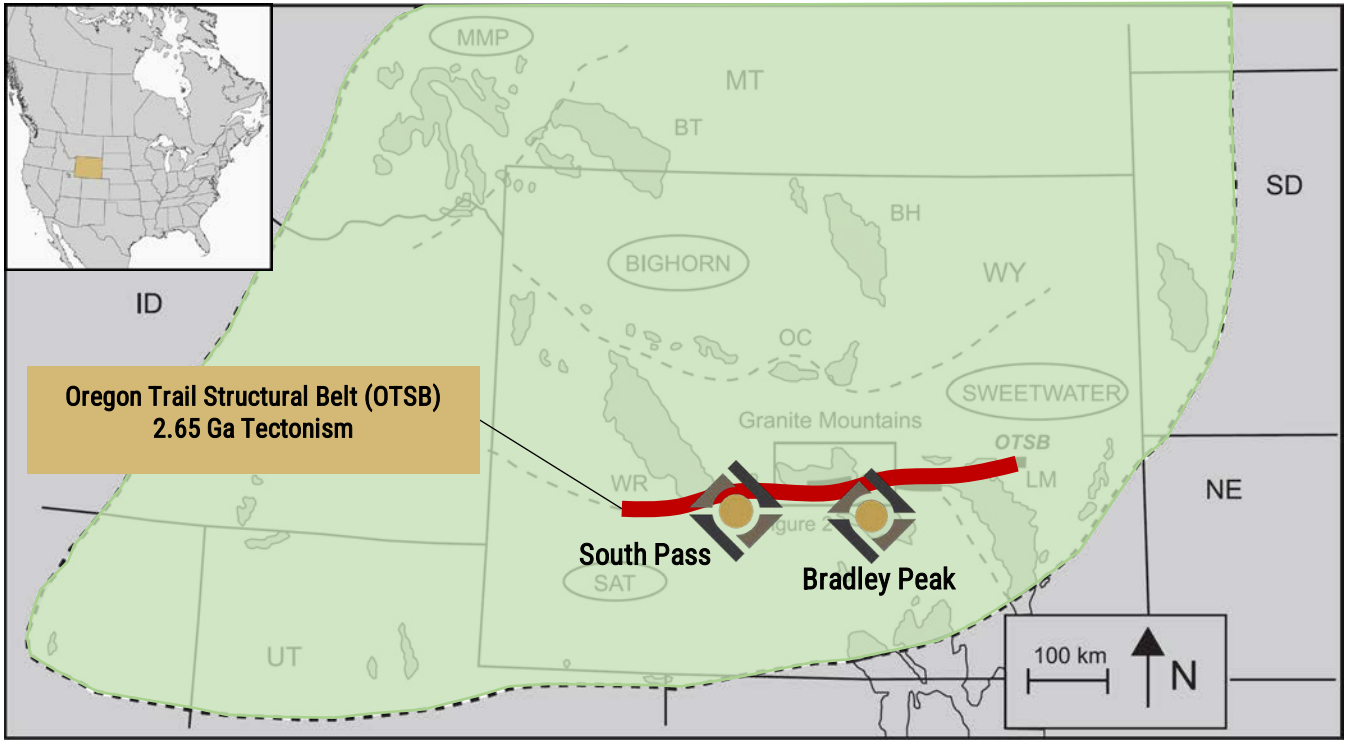
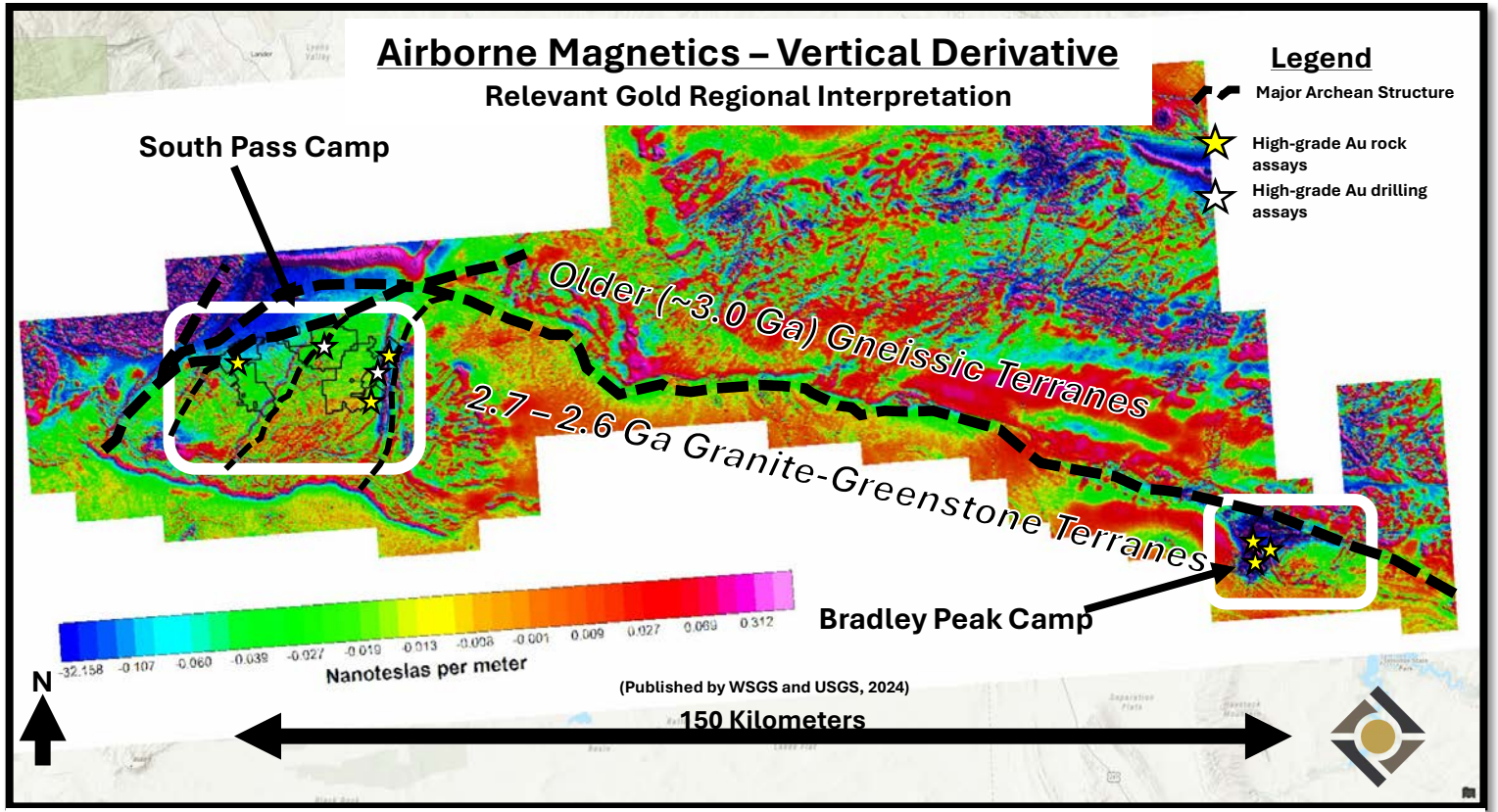


*Figure modified from Chamberlain et. al. 2006



In 2024 the Wyoming State Geological Survey released airborne magnetics survey data at no cost to RGC shareholders. Importantly, this data highlighted the connection of South Pass to Bradley Peak along a ~200+ km structural corridor. The survey also revealed a ~100 km^2 geophysical anomaly at Bradley Peak, coincident with our high-grade surface samples.

BELT-SCALE OPPORTUNITY

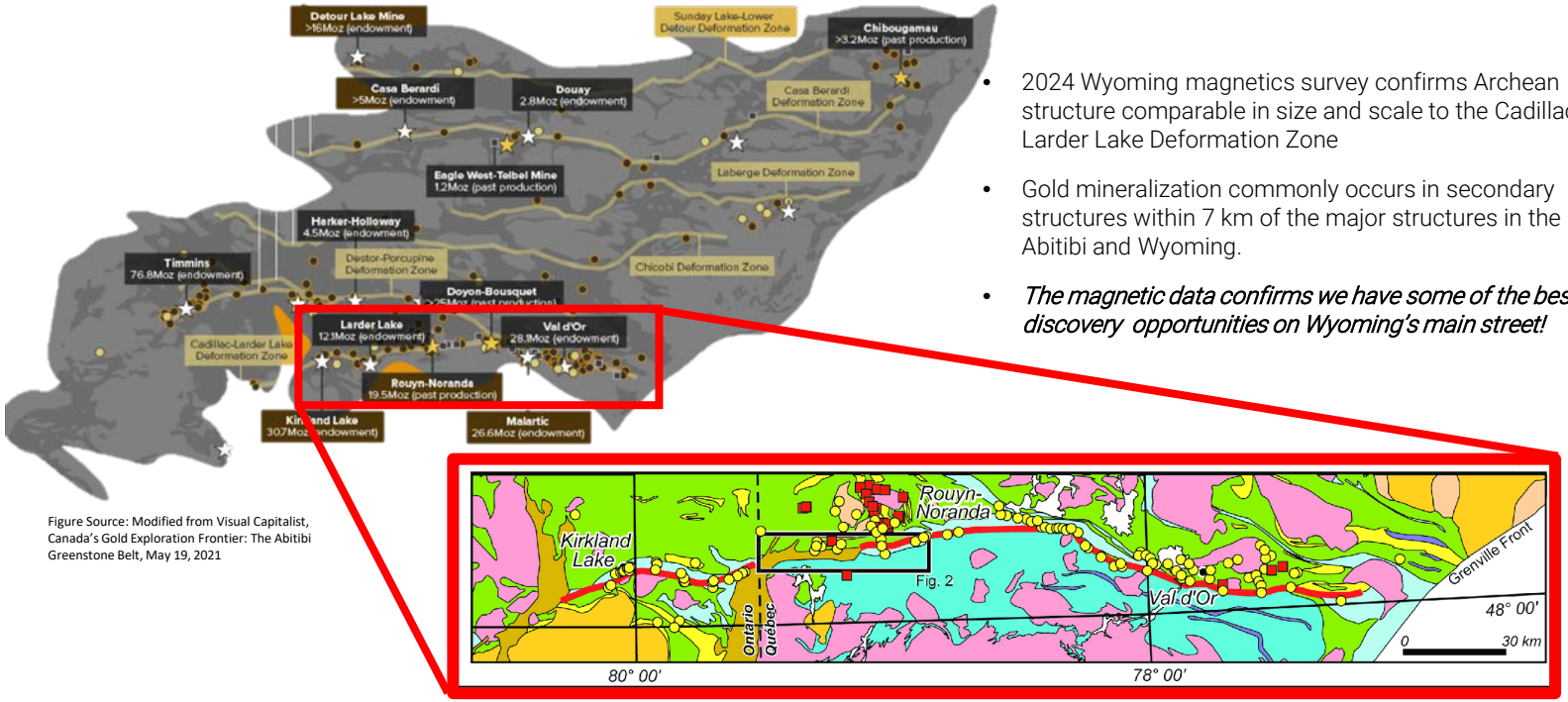
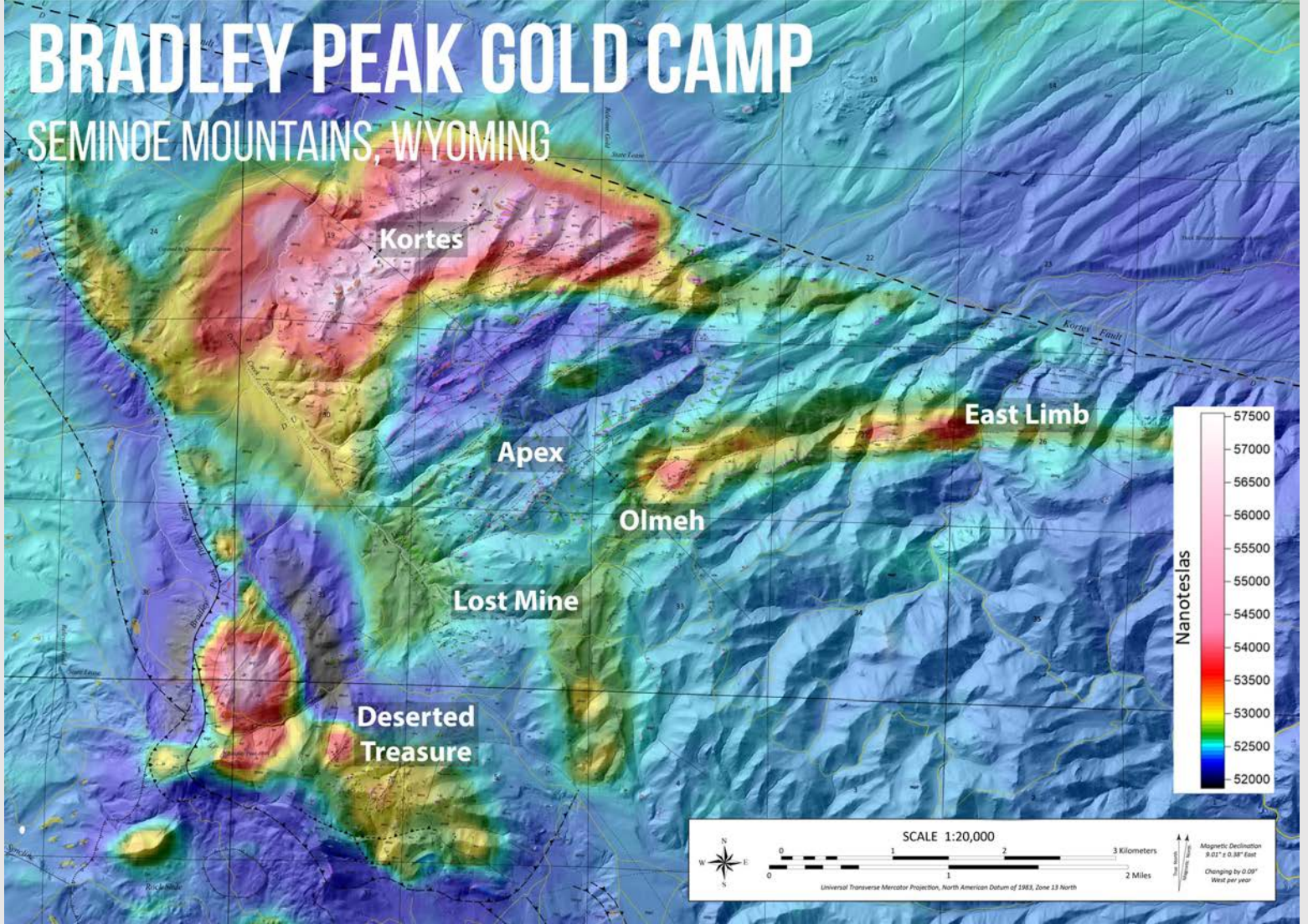


Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021

- 2024 Wyoming magnetics survey confirms Archean structure comparable in size and scale to the Cadillac-Larder Lake Deformation Zone
- Gold mineralization commonly occurs in secondary structures within 7 km of the major structures in the Abitibi and Wyoming.
- *The magnetic data confirms we have some of the best discovery opportunities on Wyoming's main street!*

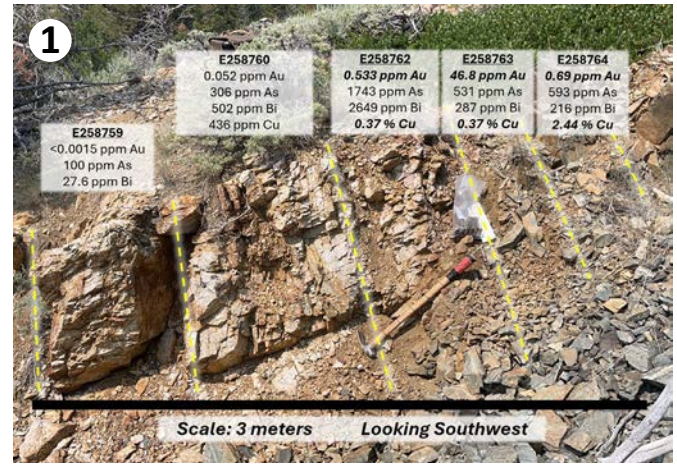
Figure Source: Rabeau et. al., 2011, Modified from Gold Potential of a Hidden Archean Fault Zone: The Case of the Cadillac-Larder Lake Fault, VL - 19, DO - 10.2113/gsemg.19.3-4.99, JO - Exploration and Mining Geology ER


BRADLEY PEAK GOLD CAMP
SEMINOE MOUNTAINS, WYOMING
Kortes
East Limb
Apex
Olmeh
Lost Mine
Deserted
Treasure
Nanoteslas
57500
57000
56500
56000
55500
55000
54500
54000
53500
53000
52500
52000
SCALE 1:20,000
3 Kilometers
2 Miles
Universal Transverse Mercator Projection, North American Datum of 1983, Zone 13 North

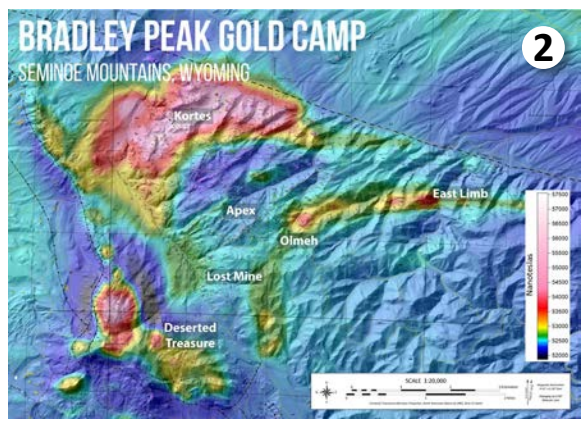
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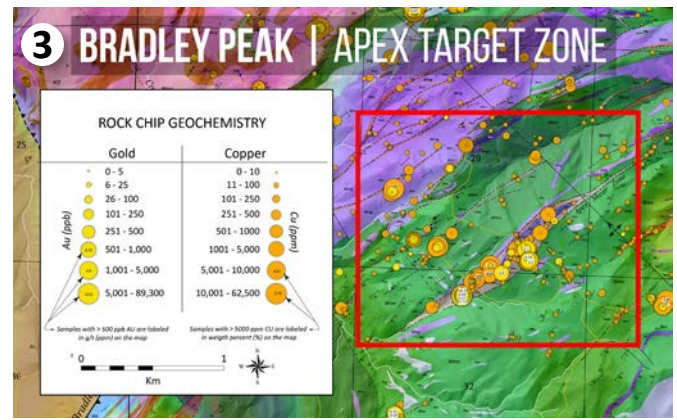
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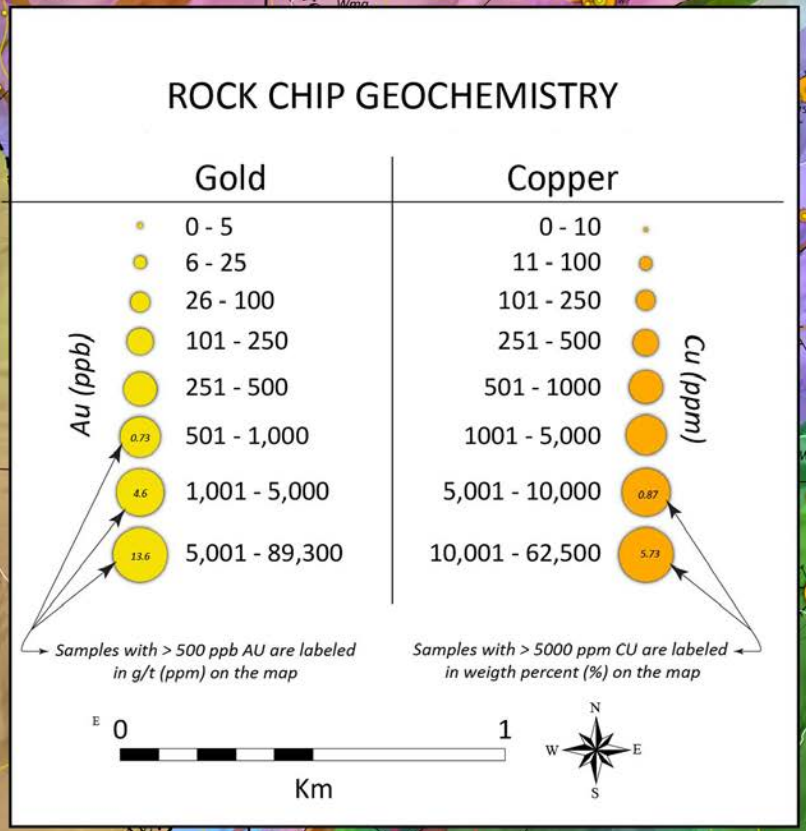


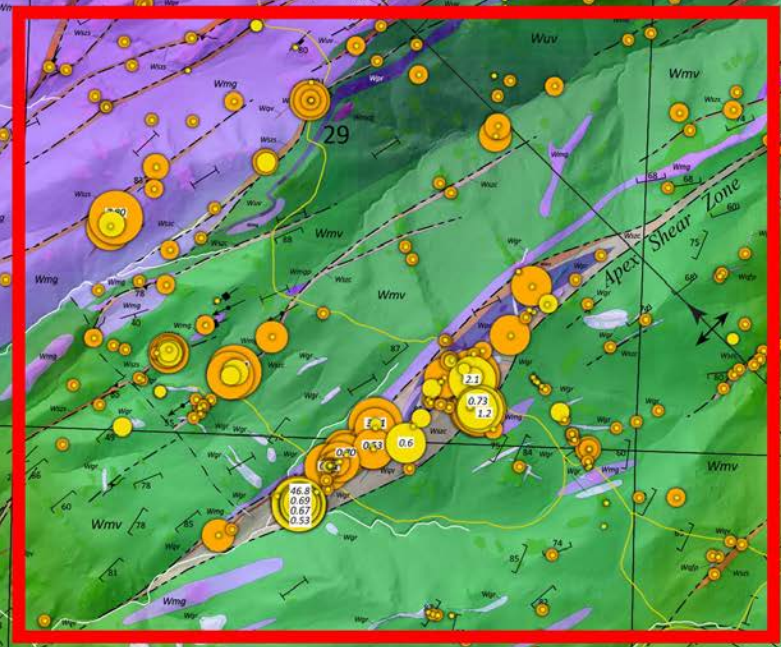




RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

BRADLEY PEAK | APEX TARGET ZONE





APEX DRILL PROGRAM

APEX DRILL PROGRAM

- **5,102 m** of HQ-sized, oriented diamond drilling
- **12** holes drilled; average depth of **390 m**, with a range of **209 m to 858 m**
- Drill program sought to:
  - **Confirm** the vertical continuation at depth of favorable surface geology and structures.
  - **Evaluate** the hanging wall and footwall contacts.
  - **Identify** the alteration (progressions, continuity, profiles, rock types, structures, mineralization, etc).
  - **Test** the continuation, quantity, size and scale of quartz veining at depth.
  - **Classify** the presence of high-grade gold and copper at depth, along with vector element geochemistry, to understand the location and potential of ore shoots.

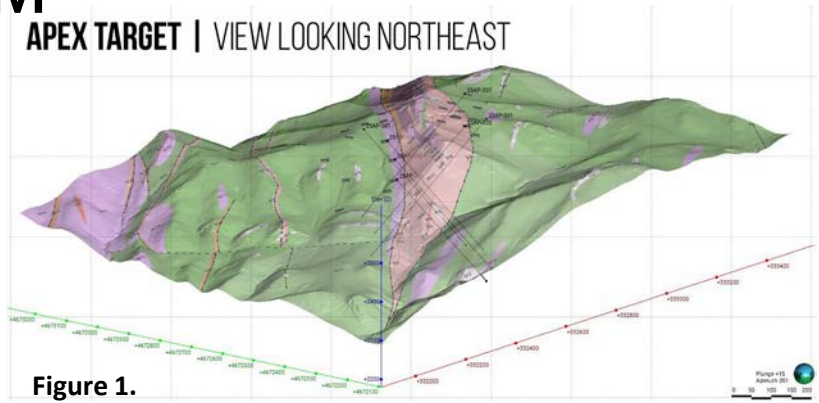


Figure 1.



Figure 2.

Figure 1. Three-dimensional (3D) Leapfrog model of some drill hole plan options with surface geology draped over high resolution LiDAR. Actual drill holes will be determined throughout the program based on the geology and data observed. **Figure 2:** Drilling has commenced at the Apex Target in the Bradley Peak Gold Camp.

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

APEX TARGET 2025 DRILL RESULTS

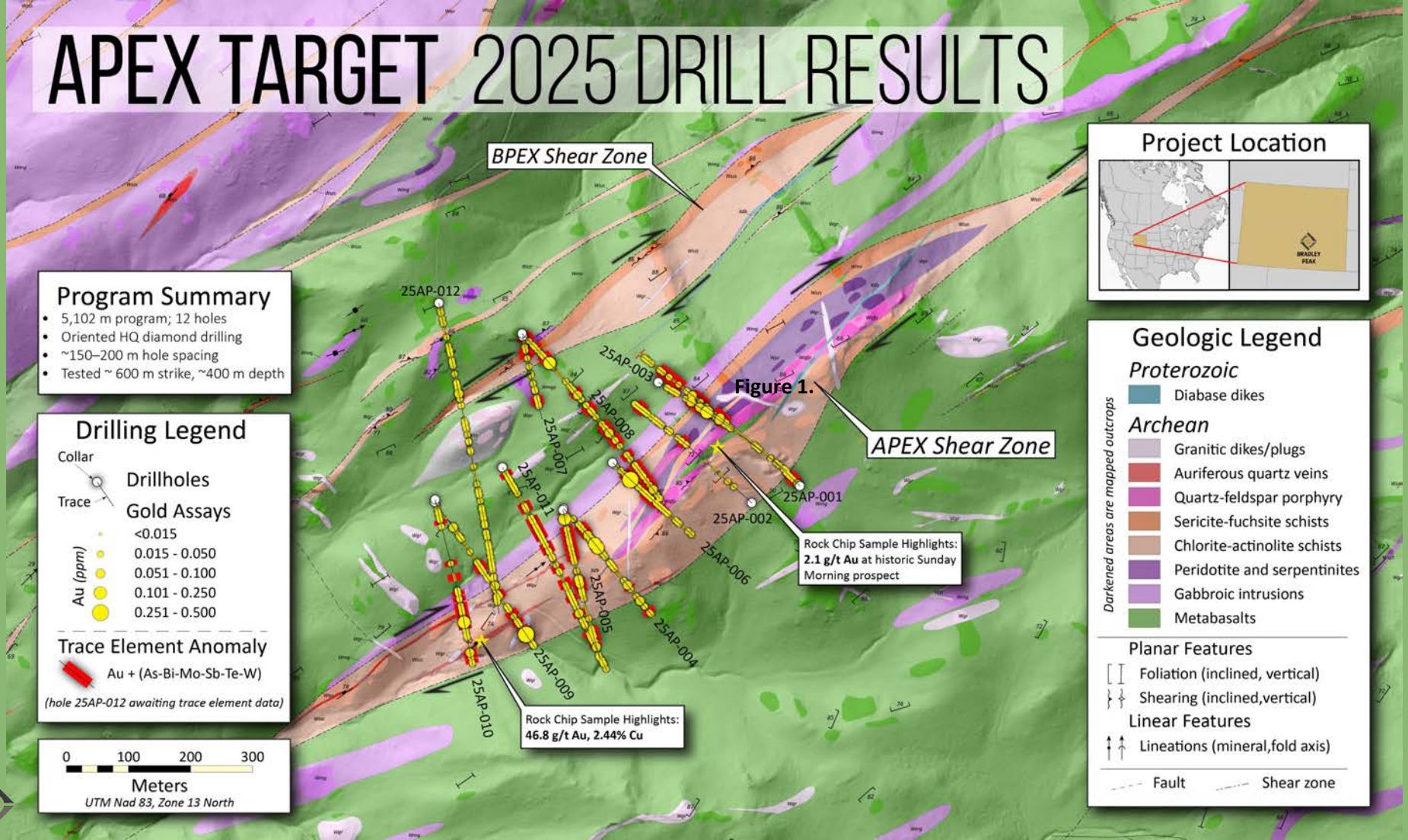
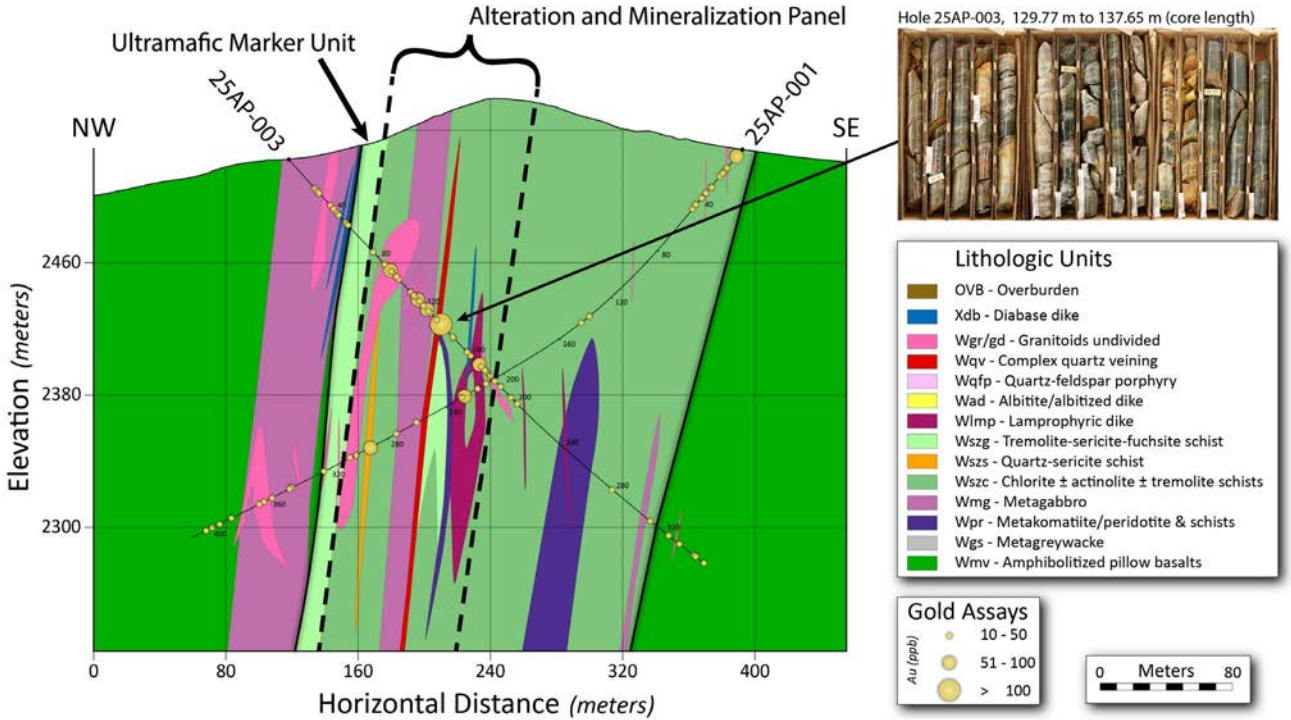


Figure 1.

APEX TARGET 2025 DRILL RESULTS



APEX DRILL PROGRAM

- 5,102 m of drilling, 12 holes
- All holes intersected anomalous gold
- Strong alteration + pathfinder halo
- Parallel BPEX shear confirmed
- System open along strike + depth
- Early-stage vectors defined
- Ore shoot targeting in 2026

INTERCEPTS:

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

GRANT-FUNDED EXPLORATION

Strategic Support from Wyoming

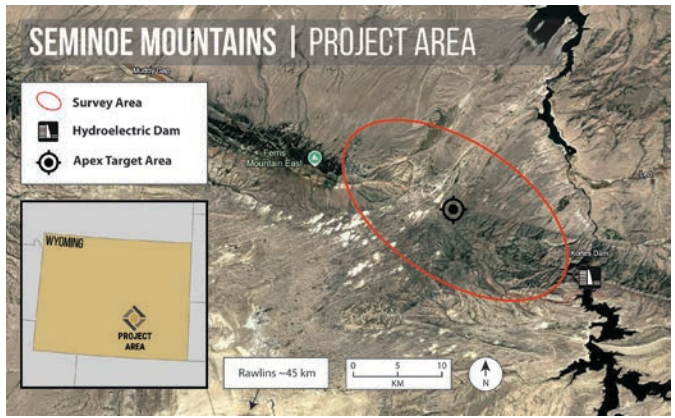
- Awarded a **$226,533 matching grant** from the Wyoming Energy Matching Funds (EMF) program.
- Grant supports up to 50% of the cost for a **helicopter-borne Time-Domain Electromagnetic (TEM) survey** at Bradley Peak.

Cutting-Edge Geophysical Technology

- TEM survey will map conductivity and resistivity **up to 500 m depth**—crucial for detecting geophysical signatures related to gold, copper, nickel, zinc, and other critical minerals.
- The Seminoe Mountains share **similarities with Canada's prolific Abitibi Gold Belt**, where similar surveys have been used to great success.

Benefits to Shareholders

- This **non-dilutive funding** will allow RGC to conduct this survey at a fraction of the cost.
- Builds upon 2024 airborne magnetic data, **further defining a >100 km² structural fold** near the Oregon Trail Structural Belt
- Survey aims to **streamline drill targeting** and accelerate new discoveries across the Bradley Peak Gold Camp.



Above: Map of the Seminoe Mountain region. A red ellipse indicates the approximate project area. **Below:** Example of helicopter-borne TEM survey equipment in flight.



APEX/BPEX NEXT STEPS 2026 PLAN



2026 APEX EXPLORATION PROGRAM:

- Conduct 5,000 – 7,000 m of drilling at Apex;
- Refine the structural model at Apex;
- Expand and prioritize gold targets across the Bradley Peak Gold Camp;
- Integrate VTEM, mapping and geochemistry into a unified targeting model; and
- Generate additional drill-ready targets for future exploration.

PORTFOLIO SUMMARY

SOUTH PASS CAMP



SIZE / SCALE

~32,000 ACRES

Mix of BLM, state lease claims, and patented / private ground located near the Wind River Mountains in west-central Wyoming

OPPORTUNITY

4 PROJECTS, **11** TARGETS

Golden Buffalo, Lewiston, Shield Carissa, Windy Flats

SAMPLING HIGHLIGHTS

- **160 g/t Au** (Golden Buffalo)
- **62 g/t Au, 8.1% Cu** (Lewiston)
- **18.9 g/t Au, 486 g/t Ag** (Shield-Carissa)
- **20 m trench** produced **500 oz Au** (Golden Buffalo)

DRILLING HIGHLIGHTS*

Golden Buffalo (2022):

- **3,500 m** program
- Top intercept: **83.8 g/t Au** over 1 m
- **54%** of holes intersected gold mineralization

Lewiston (2023, 2024):

- **~3,200 m** (two programs)
- **16 of 17** holes intersected gold mineralization
- Top intercepts: **2.2 g/t Au** over 1.5 m**, 0.35 g/t Au** over 10 m**, 0.13 g/t Au** over 23 m

*All drill results reported in core length

UPCOMING CATALYSTS:

- **Advanced Geophysics, Mapping, and Sampling** to support **drill target refinement** in preparation for future follow-up drill programs at Lewiston and Golden Buffalo.
- Geologic Mapping, sampling, and target identification work at Shield-Carissa, Windy Flats

HISTORIC MINING IN LEWISTON

RELEVANT GOLD

LEWISTON

LAND PACKAGE

INCLUDES:

HIDDEN HAND

- 110ft shaft with 640ft of drift prior to 1926 (Henderson, 1926)
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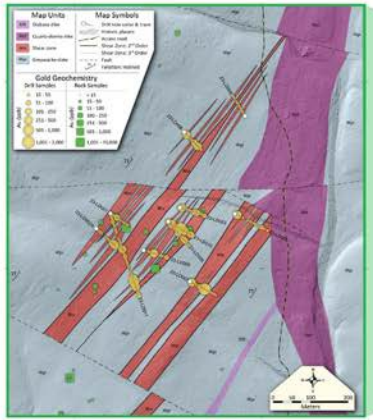
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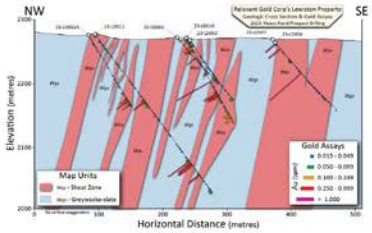
LEWISTON PROJECT DRILLING

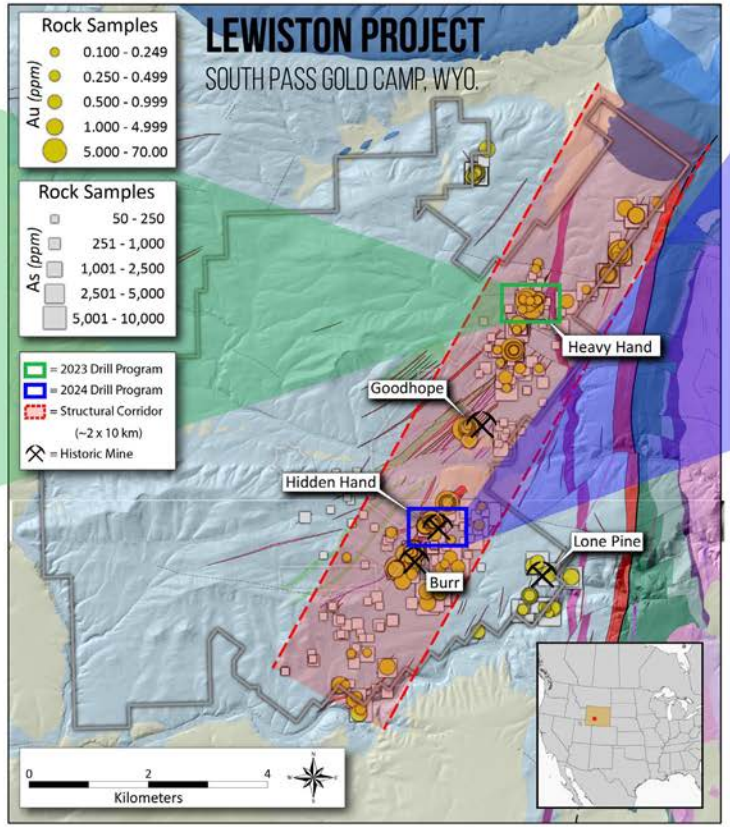
16 of 17 drill holes intersected shear-hosted gold where model predicted

2023 Heavy Hand Target Drill Program Plan View

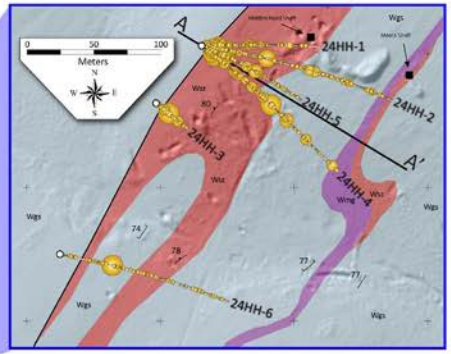


2023 Heavy Hand Target Drill Program Cross Section

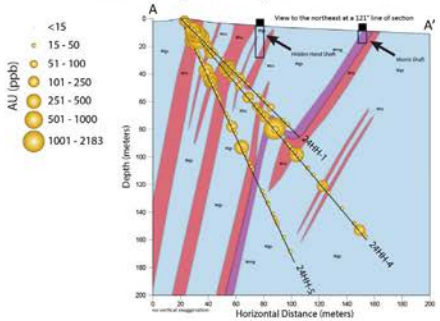




2024 Burr Target Drill Program Plan View

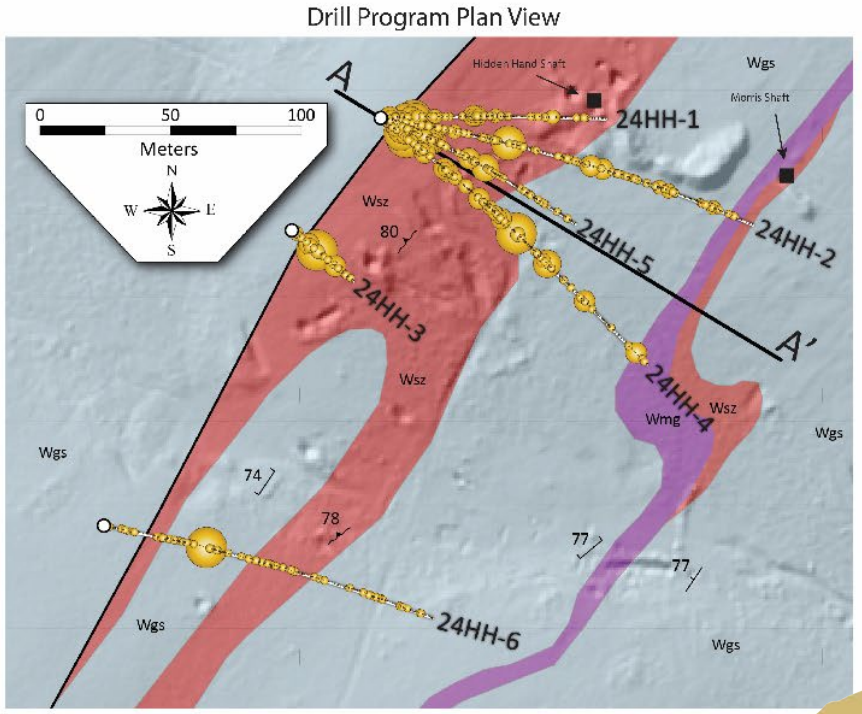


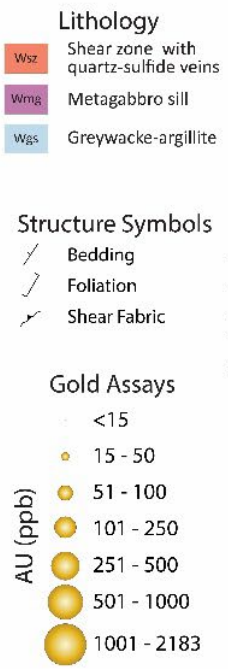
2024 Burr Target Drill Program Cross Section

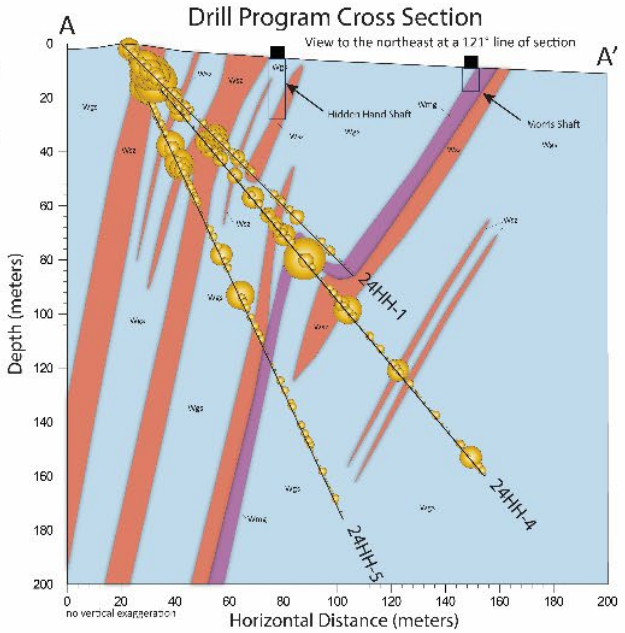


2024 BURR TARGET DRILLING MAP & SECTION

BURR TARGET | 2024 DRILL PROGRAM OVERVIEW







2024 BURR TARGET GOLD ASSAY RESULTS

Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts

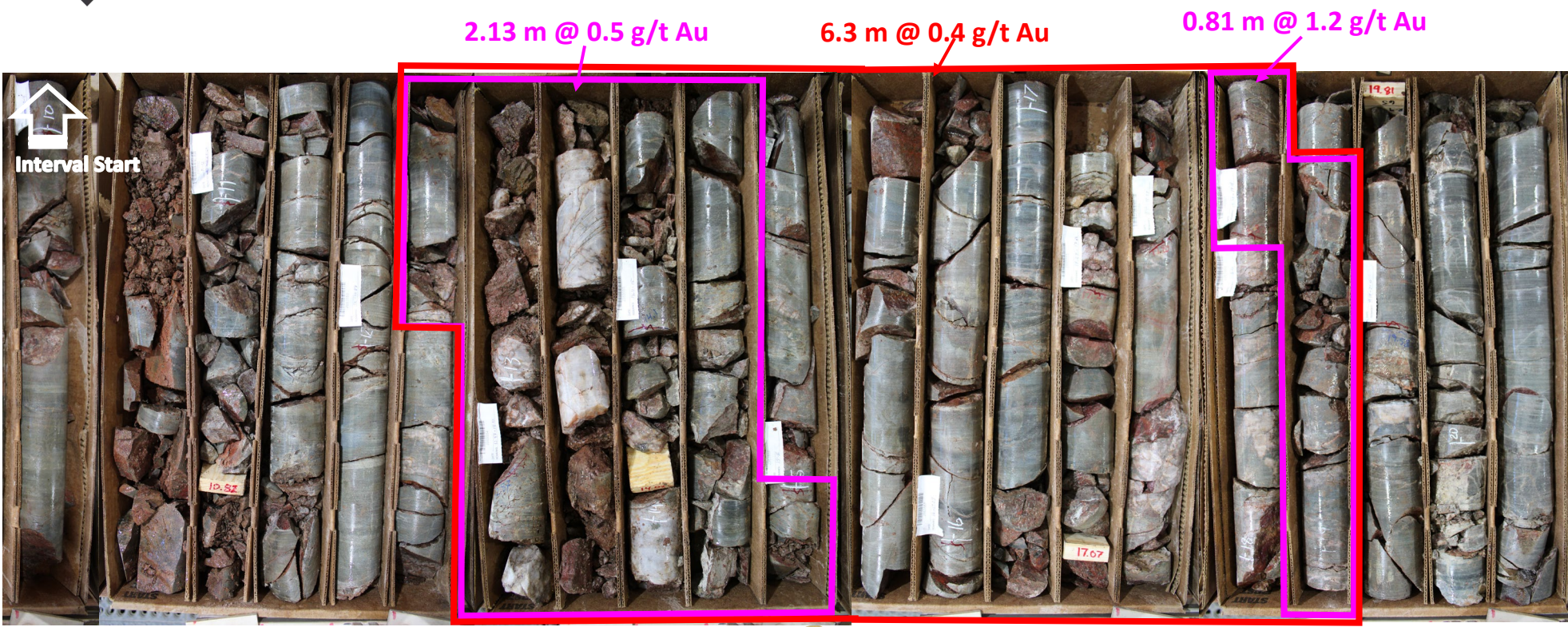
Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)		Avg Grade (g/t)	Total Interval (m)
24HH-1	**J364164**	**12.75**	**13.25**	**0.5**	**0.34**			0.18 g/t	7.25 m
	J364165	13.25	14.43	1.18	0.04				
	J364166	14.43	15	0.57	0.05				
	J364167	15	16	1	0.11				
	J364168	16	17	1	0.15				
	J364169	**17**	**17.7**	**0.7**	**0.69**				
	J364171	17.7	18.14	0.44	0.08				
	J364172	**18.14**	**19**	**0.86**	**0.28**				
	J364173	19	20	1	0.06				
24HH-2	J364291	9	10	1	0.07			0.13 g/t	11 m
	J364292	10	10.9	0.9	0.06				
	J364293	10.9	11.7	0.8	0.10				
	J364294	11.7	12.25	0.55	0.03				
	J364295	12.25	13	0.75	0.06				
	J364296	13	14	1	0.06				
	J364297	14	15	1	0.03				
	J364298	**15**	**15.84**	**0.84**	**0.34**				
	J364299	15.84	17	1.16	0.05				
	J364301	17	18	1	0.07				
	J364302	18	19.05	1.05	0.05				
	J364303	19.05	20	0.95	0.17				
	J364364	**75**	**76**	**1**	**0.83**			0.8 g/t	1 m
24HH-3	J363958	10.97	13.11	2.14	0.13			0.33 g/t	9.2 m
	J363959	13.11	14.5	1.39	0.07				
	J363961	14.5	17.2	2.7	0.05				
	J363962	**17.2**	**19.05**	**1.85**	**1.29**	1.3 g/t	1.85 m		
	J363963	19.05	20.12	1.07	0.09				

Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts

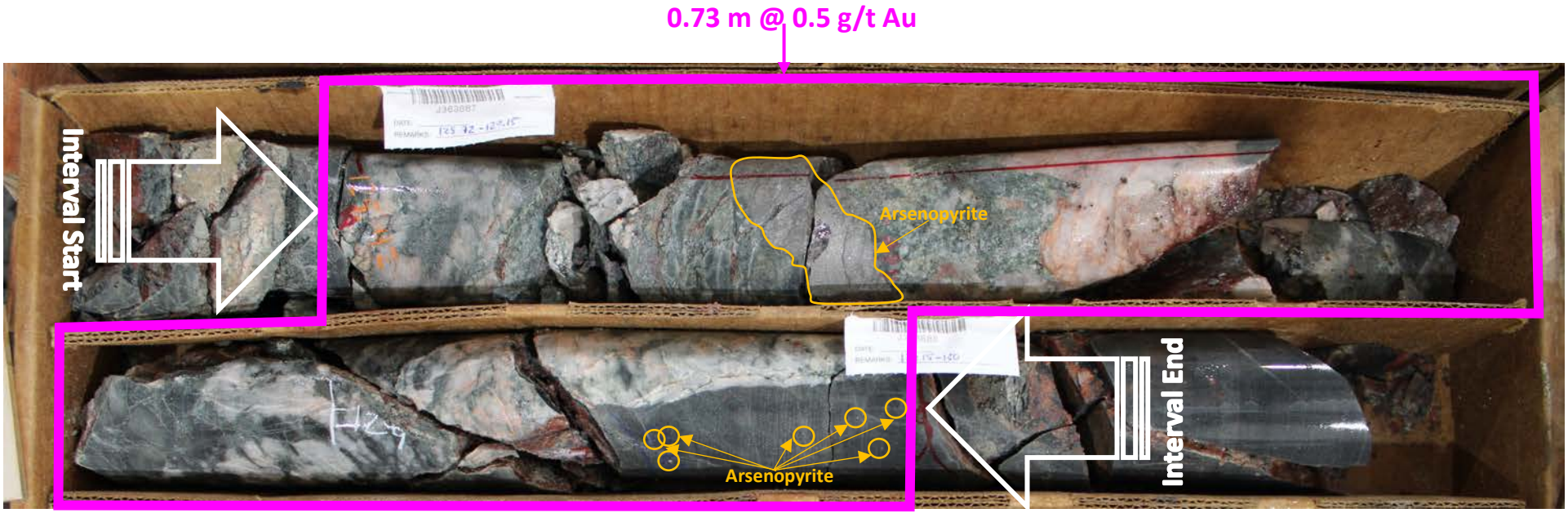
Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)				Avg Grade (g/t)	Total Interval (m)
24HH-4	J363551	10	11	1	0.08					0.13 g/t	23 m
	J363552	11	12	1	0.03						
	J363553	12	12.87	0.87	0.10						
	J363554	12.87	14.1	1.23	0.24	0.4 g/t	6.3 m	0.5 g/t	2.13 m		
	J363555	**14.1**	**15**	**0.9**	**0.87**						
	J363556	15	16	1	0.04						
	J363557	16	17.27	1.27	0.05						
	J363558	17.27	17.8	0.53	0.04						
	J363559	17.8	18.37	0.57	0.07						
	J363561	**18.37**	**19.18**	**0.81**	**1.22**			1.2 g/t	0.8 m		
	J363562	19.18	19.58	0.4	0.02						
	J363563	19.58	21	1.42	0.02						
	J363564	21	23	2	0.04						
	J363565	23	25	2	0.03						
	J363566	25	26	1	0.04						
	J363567	26	28	2	0.02						
	J363568	28	29.11	1.11	0.06						
	J363569	29.11	29.8	0.69	0.06						
	J363571	29.8	30.25	0.45	0.04						
	J363572	30.25	30.88	0.63	<0.015						
	J363573	30.88	31.2	0.32	0.06						
	J363574	31.2	31.85	0.65	0.02						
	J363575	31.85	33	1.15	0.18						
	J363656	**103.2**	**104.7**	**1.5**	**2.20**	2.2 g/t		1.5 m		1.41 g/t	2.4 m
	J363657	104.7	105.58	0.88	0.10						
	J363687	**128.42**	**129.15**	**0.73**	**0.49**					0.5 g/t	0.73 m
24HH-5	J363782	15.85	17.04	1.19	0.08					0.21 g/t	4.9 m
	J363783	**17.04**	**18**	**0.96**	**0.48**						
	J363784	**18**	**18.59**	**0.59**	**0.33**						
	J363785	18.59	19.64	1.05	0.17						
	J363786	19.64	20.72	1.08	0.09						
	J363809	**40.75**	**41.76**	**1.01**	**0.49**					0.25 g/t	2.25 m
	J363811	41.76	43	1.24	0.06						
	J363818	**49.8**	**50.3**	**0.50**	**0.36**					0.17 g/t	2.2 m
	J363819	50.3	50.9	0.60	0.22						
	J363821	50.9	52	1.10	0.10						
	J363865	**102.43**	**102.92**	**0.5**	**0.39**					0.4 g/t	0.5 m
24HH-6	**J363061**	**69**	**69.8**	**0.8**	**1.80**					1.8 g/t	0.8 m

Table 1: Table of gold (Au) assays analyzed using the PhotonAssay™ method and reported in ppm from the lab, which is equivalent to g/t as illustrated in this table of results. Results =/> than 0.25 g/t are bolded. The drill intercept grade average intervals are highlighted in gold and red, while the higher-grade intercepts are highlighted by magenta.

HOLE 24-HH004 – 23m of 0.13 g/t Au (10 m – 29.8 m)



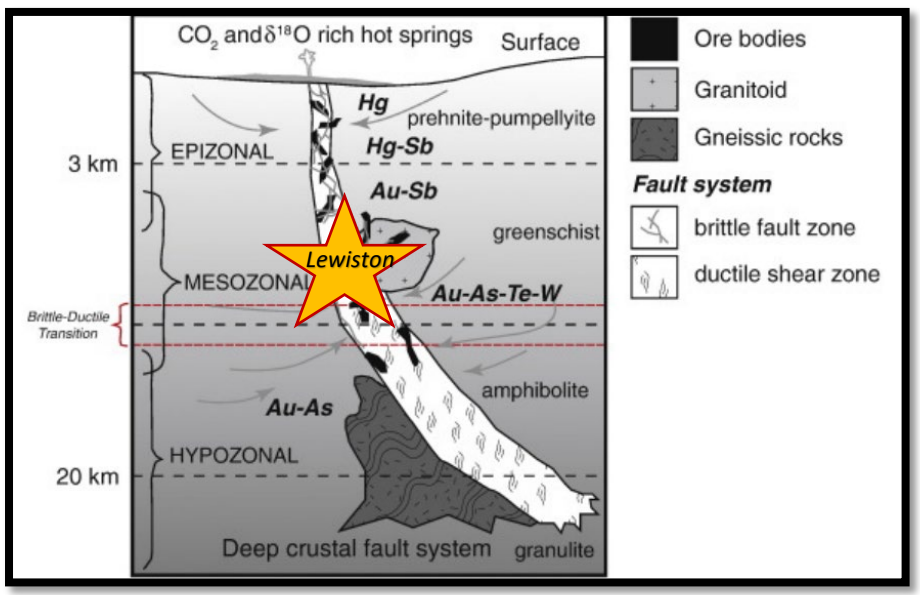
HOLE 24-HH004 – 0.73 m @ 0.5 gpt Au (128.42 – 129.2 m)



MINERALIZATION & ALTERATION MODEL

Trace Element Geochemistry

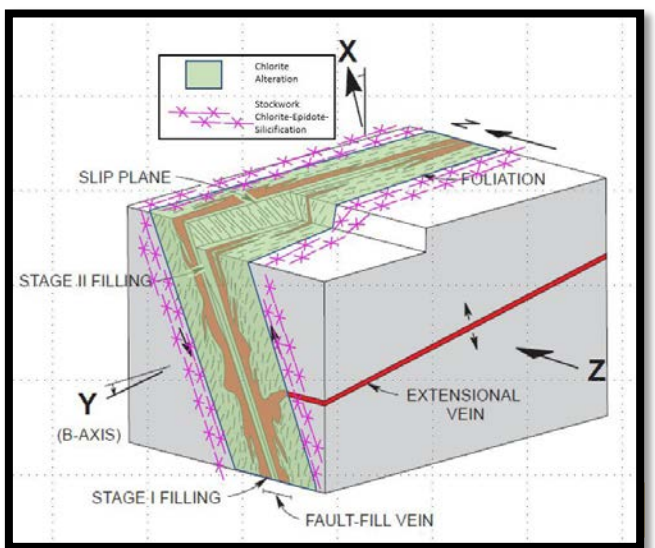
- Lewiston is in the sweet spot for an orogenic gold system
- As-Ag-Bi-Sb-Te-W
- > 50% positive correlation to gold in RGC geochem



Goldfarb & Groves, 2015

Alteration Assemblage (Abitibi-style)

- **Primary:** Sericite-Pyrite-Arsenopyrite
- **Proximal:** Silicification-Chlorite/Epidote
- **Distal:** Decrease in Chlorite with stock-work silicification



Robert, 1990

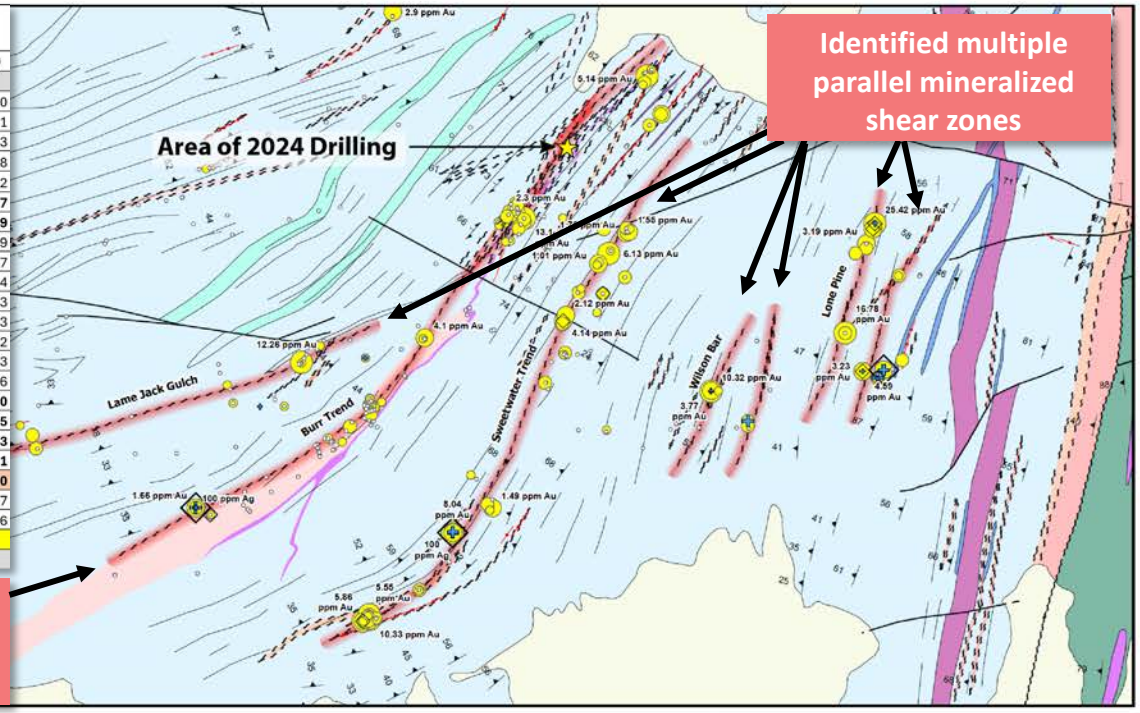
LEWISTON ROCK CHIP SAMPLING RESULTS

25.42 g/t Au + 12.7% Cu + 2,203 g/t Ag + 4.3% Pb

Lewiston: Highlighted Sample Results

Sample ID	Au (ppm)	Ag (ppm)	Cu (ppm)	Pb (ppm)
C0413739	**25.42**	7.42	**1684**	170
C0413727	**16.78**	1.98	78.4	152.1
C0413847	**13.10**	0.59	41.9	5.3
C0413578	**12.26**	0.79	28	24.8
C0413590	**10.33**	0.84	167.9	2.2
C0413814	**10.32**	3.35	280.3	**1727**
C0413594	**8.04**	**603**	**64360**	**2549**
C0413891	**6.13**	0.55	80	7.9
C0413591	**5.86**	1.45	**1305**	356.7
C0413697	**5.55**	0.67	378.2	23.4
C0413911	**5.14**	0.07	44.7	9.3
C0413718	**4.59**	**>100**	**>10000**	679.3
C0413870	**4.15**	0.44	**2494**	16.2
C0413501	**4.10**	0.46	44.3	21.3
C0413699	**4.07**	0.3	158.5	4.6
C0413816	**3.77**	2.83	199.2	**1460**
C0413560	**3.23**	8.15	**1513**	**7905**
C0413804	**2.42**	**>100**	**>10000**	**2243**
C0413719	**2.37**	**>100**	**>10000**	**3471**
C0413611	**1.66**	**2203**	**127150**	**43400**
C0413738	**1.24**	1.41	**1431**	52.7
C0413612	0.18	9.91	**15730**	890.6
C0413717	0.36	13.02	3114.2	**>10000**

Extended the Burr mineralized trend by >2.5 km



Geologic Legend

Cenozoic
- Tsp - South Pass Formation (Miocene-Pliocene)

Proterozoic
- Xdb - Diabase dike
- Xqd - Quartz-diorite dike

Sheared Rocks
- Wszm
- Wszu
- Wszq
- Wszs - Shear Zone: Sericite-dominant
- Wszc - Shear Zone: Chlorite-dominant

Intrusive Rocks
- Wmg - Metagabbro sills

Miners Delight Formation
- Wmm - Mixed member; wacke-schist-volcanics conglomerate
- Wgs - Greywacke-slate and its schistose metamorphic equivalents
- Wmva - Mafic metavolcanic rocks

Planar Features

- Quartz Vein
- Foliation: Inclined
- Foliation: Vertical
- Bedding: Inclined
- Shear Fabric: Inclined
- Structural Formlines
- Mineralized Trend

Sampling Legend

Gold Assays (Au (ppm))
- -0.01 - 0.05
- 0.06 - 0.10
- 0.11 - 1.00
- 1.01 - 5.00
- 5.01 - 25.42

Silver Assays (Ag (ppm))
- 0.02 - 2.00
- 2.01 - 16.00
- 16.01 - 100.00

Copper Assays (Cu (ppm))
- 2 - 1000
- 1001 - 5000
- 5001 - 10000

Project Location

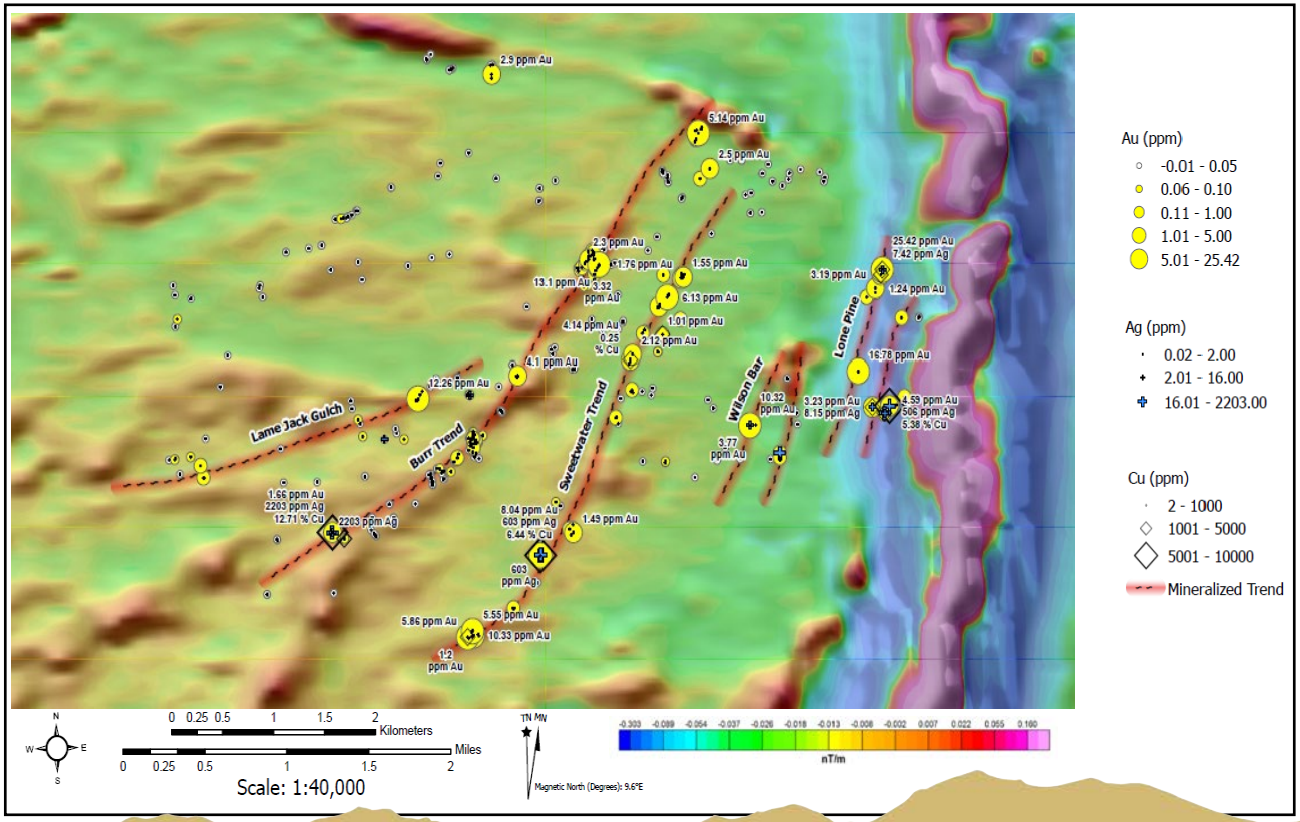


N
W E
S

0 0.25 0.5 1 1.5 2

Kilometers

2025 BURR TARGET ROCK CHIP SAMPLES



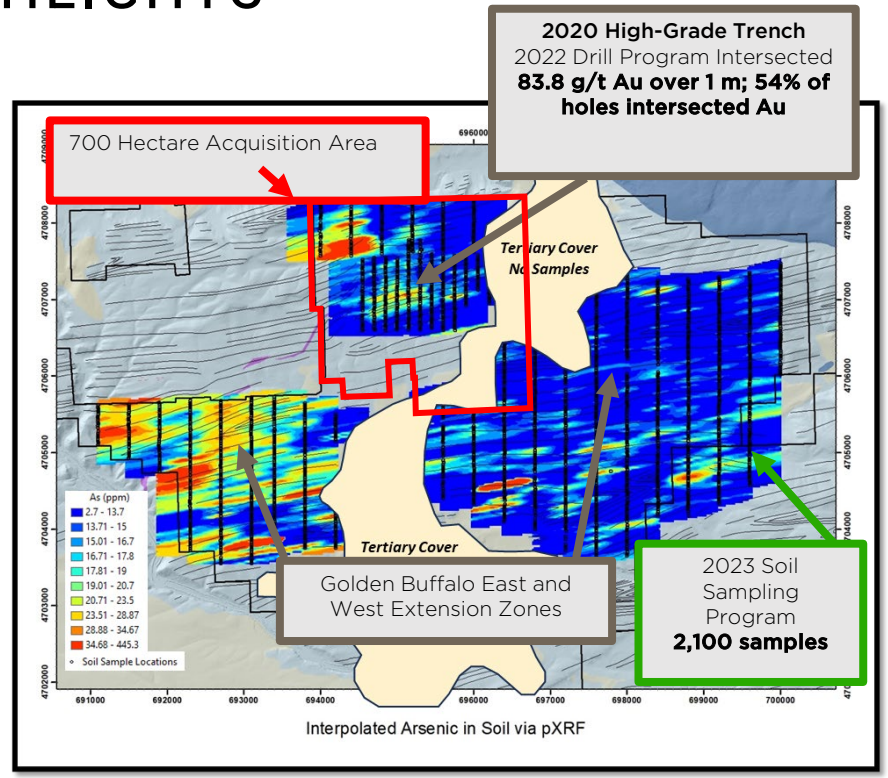
- **Extended Burr Trend >2.5 km**
- **Confirmed 5 additional mineralized trends**
- **High-grade, multi-metal signatures:**
  - **25.4 g/t Au**
  - **2,203 g/t Ag**
  - **12.7% Cu**
  - **4.3% Pb**
- Magnetic data highlights mineralized trends
- VTEM geophysics data being processed now
- Drill planning underway for 2026/2027

GOLDEN BUFFALO HIGHLIGHTS

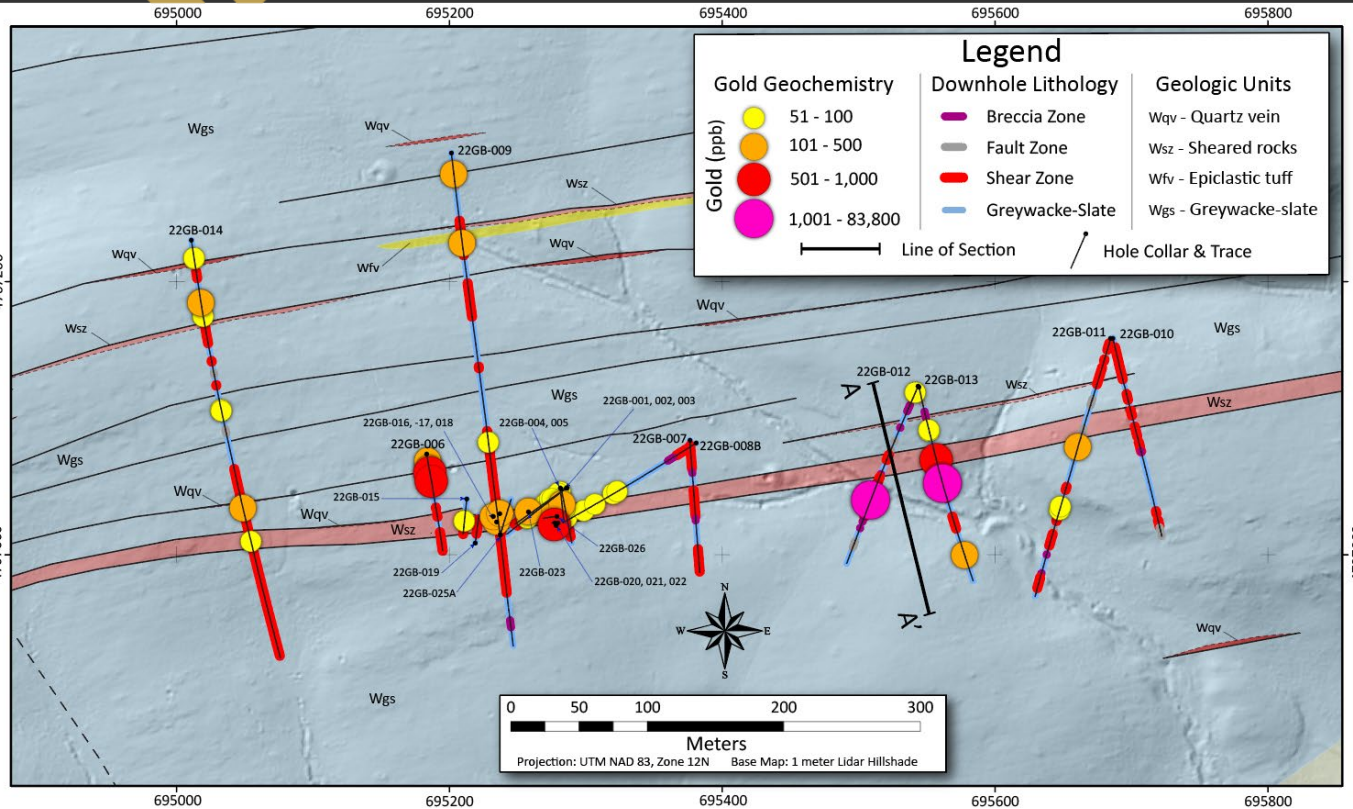
PROJECT OVERVIEW



- **9,600** acres (3,884 ha) footprint
- **2** high-grade targets defined
- 2020 trench produced ~500 oz Au (pictured left)
- **2022 Drill Program:**
  - **3,500 m** drilled at Golden Buffalo target
  - Cut gold in **54%** holes
  - Top interval: **83.8 g/t Au over 1 m**
- Golden Buffalo Shear Zone (GBSZ) extended to **> 2 km** of strike
- **160 g/t Au** (RGC rock chip sample)
- 2023 soil survey defined 3.5 km^2 geochemical anomaly GBSZ strike extension



2022 DRILLING RESULTS

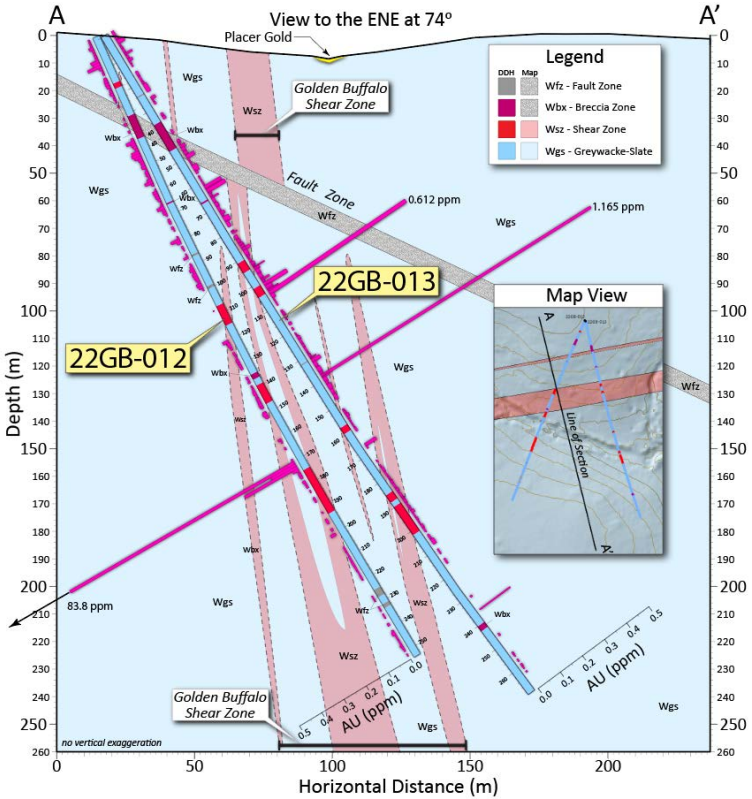


HIGHLIGHTS:

- **Hole 22GB-012:**
  - 83.8 g/t over 1m from 170m – 171m
- **Hole 22GB-012:**
  - 1.29m of 0.62 g/t Au from 104.32m – 105.61m
  - 0.84m of 1.16 g/t Au from 138m – 138.84m
- **Hole 22GB-006:**
  - 3.2m (core length) of 0.53 g/t Au from 32m – 35.2m
- **54% of holes intersected gold mineralization**

RELEVANT GOLD
TSX-V:RGC

2022 DRILLING RESULTS



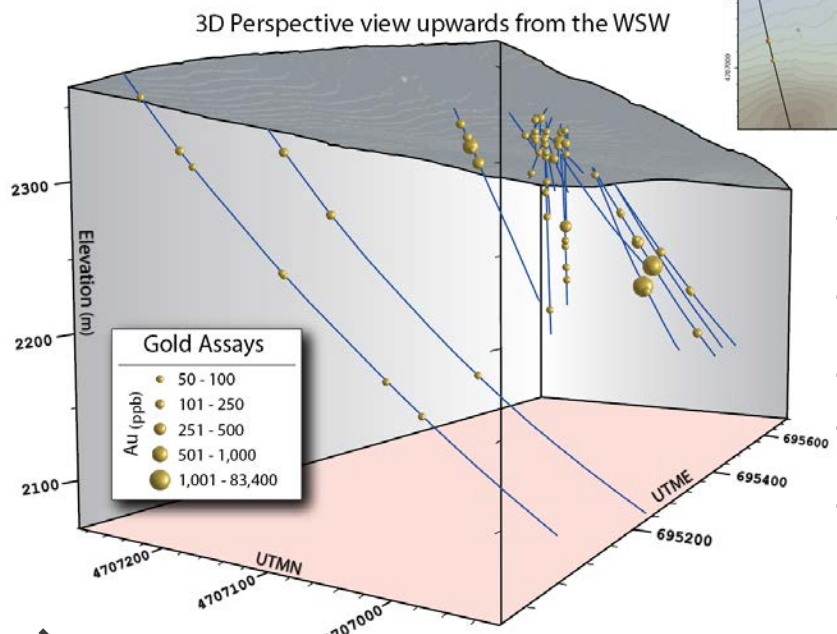
Golden Buffalo Highlight Drill Intercepts - 2022 Drill Campaign

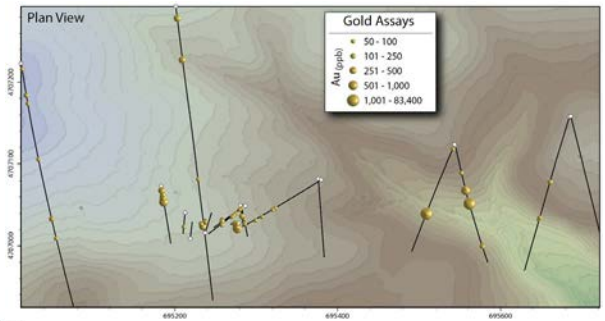
Drill Hole	Sample Number	From (m)	To (m)	Interval (m)	Au (g/t)	Fire Assay Method	Avg Grade (g/t)	Total Interval (m)
22GB-005	H517311	28.65	29.87	1.22	0.108	Au-AA24		
22GB-006	H516000	12	13	1	0.306	Au-AA24		
	H516010	23	25.14	2.14	0.222	Au-AA24		
	H516019	32	33	1	0.309	Au-AA24	0.532	3.20
	H516020	33	33.52	0.52	0.842			
	H516021	33.52	35.2	1.68	0.445			
	H516036	47.63	48	0.37	0.577	Au-AA24		
22GB-009	H516448	23.93	25	1.07	0.256	Au-AA24		
	H516523	101	103	2	0.295	Au-AA24		
22GB-011	H517434	125	127	2	0.171	Au-AA24		
22GB-012	H526272	170	171	1	83.8	Au-GRA22	83.8	1.00
	H526273	171	172	1	0.107	Au-AA24	0.17	2.00
	H526274	172	173	1	0.232			
22GB-013	H526880	104.32	105.61	1.29	0.612	Au-AA24		
	H526192	138	138.84	0.84	1.165	Au-AA24		
	H526993	235.54	235.96	0.42	0.137	Au-AA24		
22GB-014	H526412	71.27	72	0.73	0.217	Au-AA24		
	H526620	287.04	287.83	0.79	0.113	Au-AA24		
22GB-015	H525666	24.23	25.15	0.92	0.1	Au-SCR24		
22GB-016	H525685	3	4	1	0.109	Au-AA24		
22GB-017	H527130	16	17	1	0.173	Au-AA24	0.141	2.00
	H525713	17	18	1	0.109			
22GB-018	H525727	1.39	2	0.61	0.36	Au-SCR24		
22GB-022	H525829	13	14	1	0.116	Au-AA24	0.112	2.43
	H525830	14	15	1	0.12	Au-SCR24		
	H525831	15	15.43	0.43	0.101	Au-AA24		
	H527092	84.73	87.78	3.05	0.543	Au-AA24		
22GB-023	H525923	8	9	1	0.101	Au-AA24		
22GB-026	H526055	15	16	1	0.48	Au-SCR24		

- Holes 22GB-012 & 22GB-013 drilled from same pad, different azimuth
- Both holes intersected high-grade gold (>1g/t Au) along the contact zones of the primary Golden Buffalo Shear
- ~400 metres east of high-grade surface mineralization

RELEVANT GOLD
TSX-V:RGC

2022 DRILLING RESULTS





- **Large orogenic system open in all directions**
- **Widespread gold fertility throughout golden buffalo shear zones**
- **Shear zones range from <1m – 150m+**
- **Multi-phase orogenic quartz veining abundant**
- **Abitibi-style alteration observed in every hole**

Hole # 22GB0012 Core Photos:

170m - 173m; 3m of 28.04 g/ton Au

{Including 1m of 83.8 g/ton Au at 170m-171m}



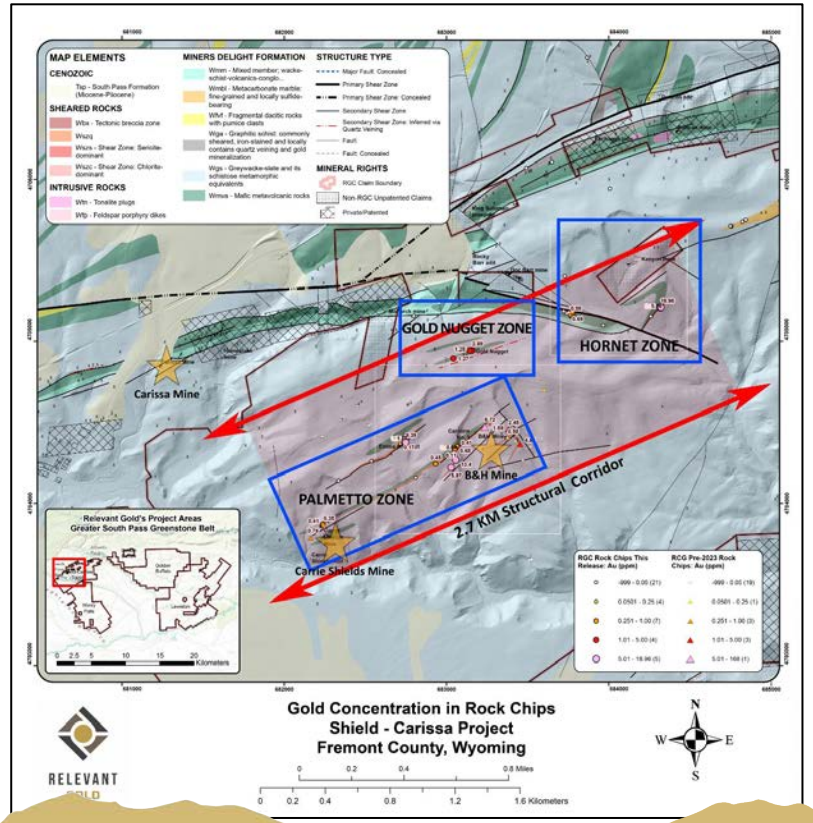
RELEVANT GOLD

TSX-V:RGC

2023 SHIELD-CARISSA ROCK CHIP RESULTS

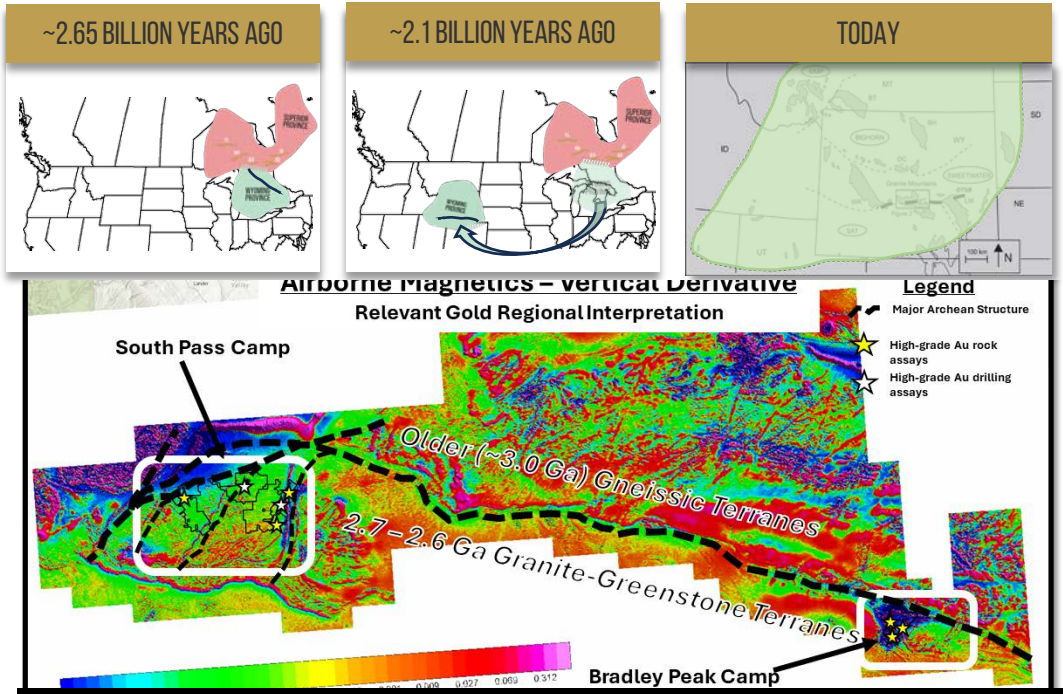
Shield-Carissa Project – Assay Highlights						
Sample ID	**Au (ppm)**	**Ag (ppm)**	**As (ppm)**	**Sb (ppm)**	**W (ppm)**	**Rock Type**
A0843932	**18.96**	1.86	186	0.9	2.3	Gray quartz veins with pyrite ± arsenopyrite.
A0843826	**13.39**	5.02	**>10,000**	**183**	14.4	Quartz vein selvage with arsenopyrite.
A0843806	**9.39**	0.2	401	1	2.5	Shear zone with gray quartz veins.
A0843824	**5.87**	2.69	**>10,000**	**74.3**	48.7	Altered wallrock.
A0843933	**5.56**	2.75	**826.5**	1.5	2.6	Altered mafic rock with quartz veins.
A0843827	**2.89**	0.2	449.5	2.5	1.4	Amphibolite with grey quartz veins.
A0843808	**1.77**	0.5	194	1	1.5	2m shear zone with massive quartz veins.
A0843829	**1.27**	0.2	184	1.2	**232**	Mylonitic actinolite schist with quartz veins.
A0843828	**1.25**	0.43	457	1.5	2.1	Mylonitic actinolite schist with quartz veins.
A0843941	**0.83**	1.41	**2,086**	4.4	3.2	Quartz vein.
A0843936	**0.69**	0.28	150	1.8	1.8	Gray quartz vein.
A0843819	**0.68**	0.52	219	2.9	2	1m wide quartz vein in 3m wide shear zone.
A0843820	**0.64**	0.41	268	1.9	1.1	Quartz vein and breccia in 2m shear zone.
A0843935	**0.59**	0.43	103	2.1	5.3	Quartz-carbonate-sulfide vein.
A0843813	**0.45**	**486.9**	**4,430**	37	14.8	Actinolite-chlorite-sulfide vein.
A0843816	**0.42**	0.19	266	1.4	3.9	1m quartz vein zone.
A0843818	**0.41**	1.16	247	4.4	3.9	Altered cataclastic breccia.
A0843822	**0.23**	0.3	379	2.8	1.3	Quartz veins and cataclastic breccia in a 2m shear zone.
A0843809	0.17	0.12	90.6	1.1	0.8	Inclined shaft 15m deep. Sample of quartz vein with oxidized sulfide.
A0843846	0.13	0.05	31.9	0.9	1	Pin-stripped amphibolite with quartz veins.
A0843821	0.11	0.55	445	2.4	8.5	Quartz veins and cataclastic breccia within a 2m wide shear zone.
A0843830	0.10	0.26	48.8	1.9	3.5	Metagabbro with oxidized quartz veins.

Table 1: Highlight assay results from the 2023 mapping and sampling program. Anomalous gold (>0.1 g/t Au) is displayed along with highly anomalous vector element geochemistry displayed in bold.



THE RIGHT ROCKS. IN THE RIGHT GEOLOGICAL SETTING.

Wyoming's Archean rocks share important geological characteristics, and an ancient relationship, with the Superior Province – the home of the Abitibi



WHY THAT MATTERS

Archean Greenstone Rocks
The age and geological setting associated with major orogenic gold districts elsewhere

Major Structural Architecture
The Oregon Trail Structural Belt extends 200+ km across the Wyoming province.

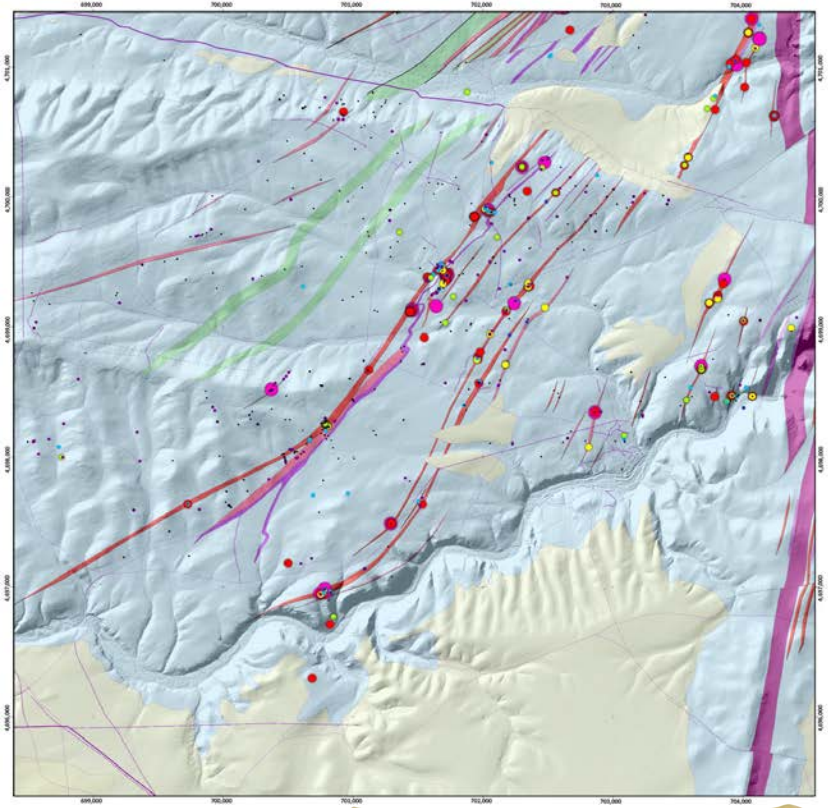
Historic High-Grade Gold
Gold mineralization is already demonstrated at surface and through drilling. Numerous historic high-grade mines cross the district.

Modern Exploration is Early
Only ~11,000 m of RGC drilling completed prior to the current program.

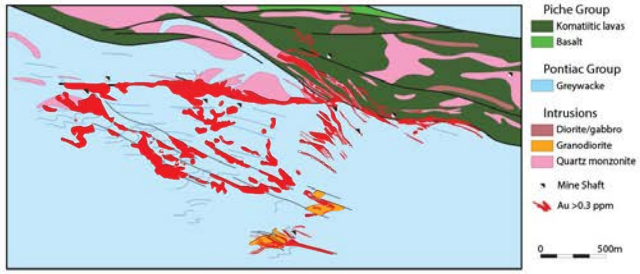
The Abitibi connection doesn't guarantee a discovery in Wyoming.
It demonstrates why these Archean rocks and structures deserve systematic modern exploration.

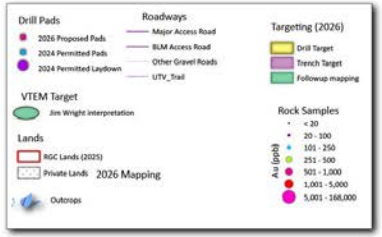
LEWISTON – MALARTIC

Lewiston is a strong analog to Canadian Malartic in the Abitibi Greenstone Belt



Canadian Malartic Mine Area **>40M oz Au**





Osisko Discovery built off extensive historic database:

- >4,500 surface and underground drill holes
- 7,500 m of initial Osisko drilling (2005)
- First resource after >40,000 m of drilling

RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF

September 2026



FUNDED DISCOVERY DRILLING IN WYOMING'S ARCHEAN GOLD BELTS