



TSXV:RGC
OTCQB:RGCCF

October 2026



FUNDED DISCOVERY DRILLING IN WYOMING'S ARCHEAN GOLD BELTS



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This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. (“Relevant” or “the Company”). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “seek”, “anticipate”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe”, “outlook” and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant’s ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

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The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a “Qualified Person” as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.



INVESTOR ROOMS

THE BOARDROOM

The Investment Case

Financial diligence. Disciplined leadership.
A platform for discovery.

Pages 4-20

THE SITE TOUR

The Projects on the Ground

Districts. Projects. Targets.
A closer look.

Pages 21-47

THE CORE SHACK

The Technical Merit

Geology. Assays. Results.
Evidence of potential.

Pages 48+

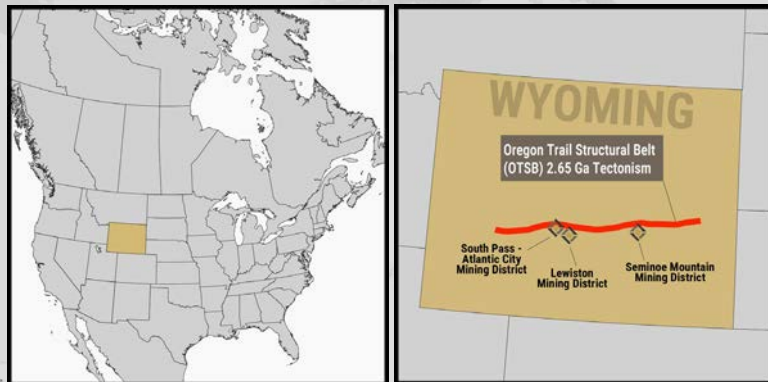
THE BOARDROOM

The Investment Case

Financial diligence. Disciplined leadership.
A platform for discovery.



UNLOCKING AN ARCHEAN BELT



- 3 HISTORIC GOLD DISTRICTS
- 5 PROJECTS
- 17 HIGH-PRIORITY TARGETS
- #4 MINING JURISDICTION GLOBALLY (2025)

THREE DRILL-PROVEN OROGENIC GOLD SYSTEMS
IN HISTORIC HIGH-GRADE MINING DISTRICTS

Bradley Peak Project
Seminoe Mountains Mining District
Carbon County, Wyoming, USA





PROOF FOR REPEATABLE DISCOVERY

ONE EXPLORATION MODEL. MULTIPLE HIGH-GRADE SYSTEMS. A GROWING PIPELINE

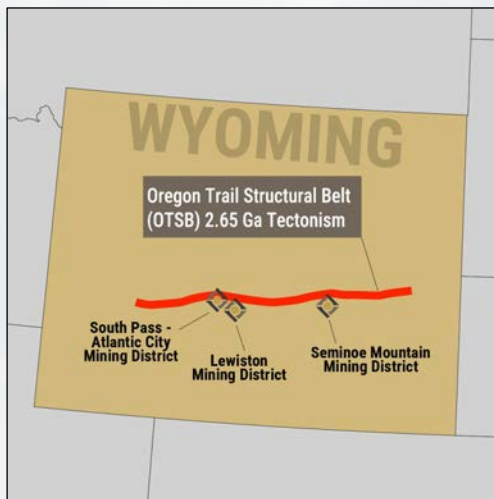
VALIDATED GEOLOGICAL MODEL

- Abitibi-informed exploration model
- Deep-rooted Archean shear corridors
- Drill-confirmed gold-bearing systems

Top intercept: 83.8 g/t Au over 1 m within 3 m @ 28 g/t Au (Golden Buffalo Project)

DISTRICT-SCALE PIPELINE

- 3 historic mining districts | 5 projects
- 200+ km structural belt
- 17 high-grade targets = multiple discovery opportunities
- Untested strike length + parallel structures



DISCIPLINED EXECUTION

- Generating and testing high-quality targets
- Systematic exploration + permitting
- Drilling across multiple projects
- Capital directed to best opportunities

Mapping > Sampling > Geophysics > Targeting > Drilling

ALIGNED FOR THE LONG TERM

- Strategic alignment:
Kinross + Bollinger ~19.9%
- Strong management + insider ownership: ~19%
- Mining-friendly jurisdiction
- Excellent access and infrastructure

RELEVANT GOLD

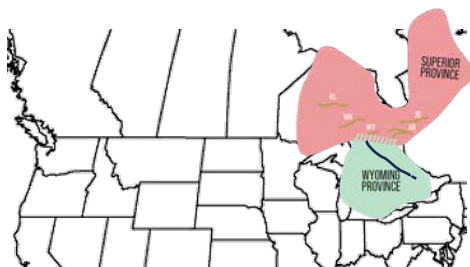


ABITIBI THESIS

SCAN FOR ANIMATION

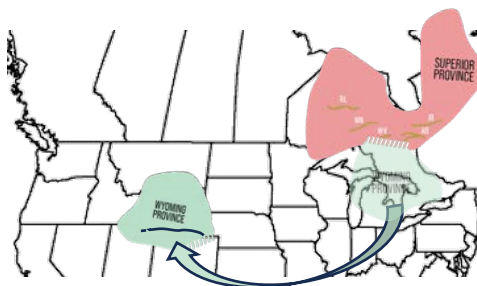


~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.





UNLOCKING A NEW BELT

From Concept to Discovery Engine.
8 Years of Groundwork Meets The Drill Bit

8



THESIS & DATABASE 2017-18

Built Archean
thesis + proprietary
Wyoming database



LAND & RECON 2018-21

Assembled >50K
acres
Across 2
Archean belts



SYSTEMATIC WORK 2019-Present

Identified 17 high-
grade targets, 50+
km of new shears



FIRST PASS DRILLING 2022-2025

Orogenic gold
systems confirmed
by 4 drill programs,
~11K m of core



DISCOVERY DRILLING 2026-2027

Targeted drilling at
Bradley Peak,
Lewiston, + pipeline





RGC drilling shows fertility across 3 district-scale gold systems

The 2026 work needs to convert a high hit rate into coherent geometry.

11,166 m

total drilled before the 2026 programs

76%

42 of 55 holes intersected gold mineralization

4

completed drill programs

2

active 2026 continuity tests

PROGRAM

YEAR

REPORTED EVIDENCE

Golden Buffalo

2022

1.0 m at 83.8 g/t Au within 3.0 m at 28.0 g/t Au

Lewiston / Hidden Hand

2023

10 m at 0.35 g/t Au; 10 of 11 holes intersected gold

Lewiston / Burr

2024

1.5 m at 2.2 g/t Au; 23 m at 0.13 g/t Au; 6 of 6 holes intersected gold

Bradley Peak / Apex

2025

12 of 12 holes intersected gold; grades reported as modest





MEET THE TEAM

10

BOARD OF DIRECTORS



INDEPENDENT BOARD CHAIR

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20+ Years Experience
P. Geo, MBA, ICD.D

CEO, C3 Alliance Corp.



INDEPENDENT DIRECTOR

Dr. Peter Megaw, PhD.

40+ Years Experience
PhD, Economic Geology

Cofounder, MAG Silver Corp.



INDEPENDENT DIRECTOR

Larry Taddei

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Prior CFO, MAG Silver Corp.



INDEPENDENT DIRECTOR

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Accounting

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DIRECTOR, CEO

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B.Sc. Geology

Founder, Relevant Gold Corp.



DIRECTOR, CXO

Brian Lentz

18+ Years Experience
B.Sc. Geology/ P. Geo

Founder, Relevant Gold Corp.

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Jacob Tyra
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Technical Advisor



Dr. Thomas Campbell, PhD
Technical Advisor



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Technical Advisor

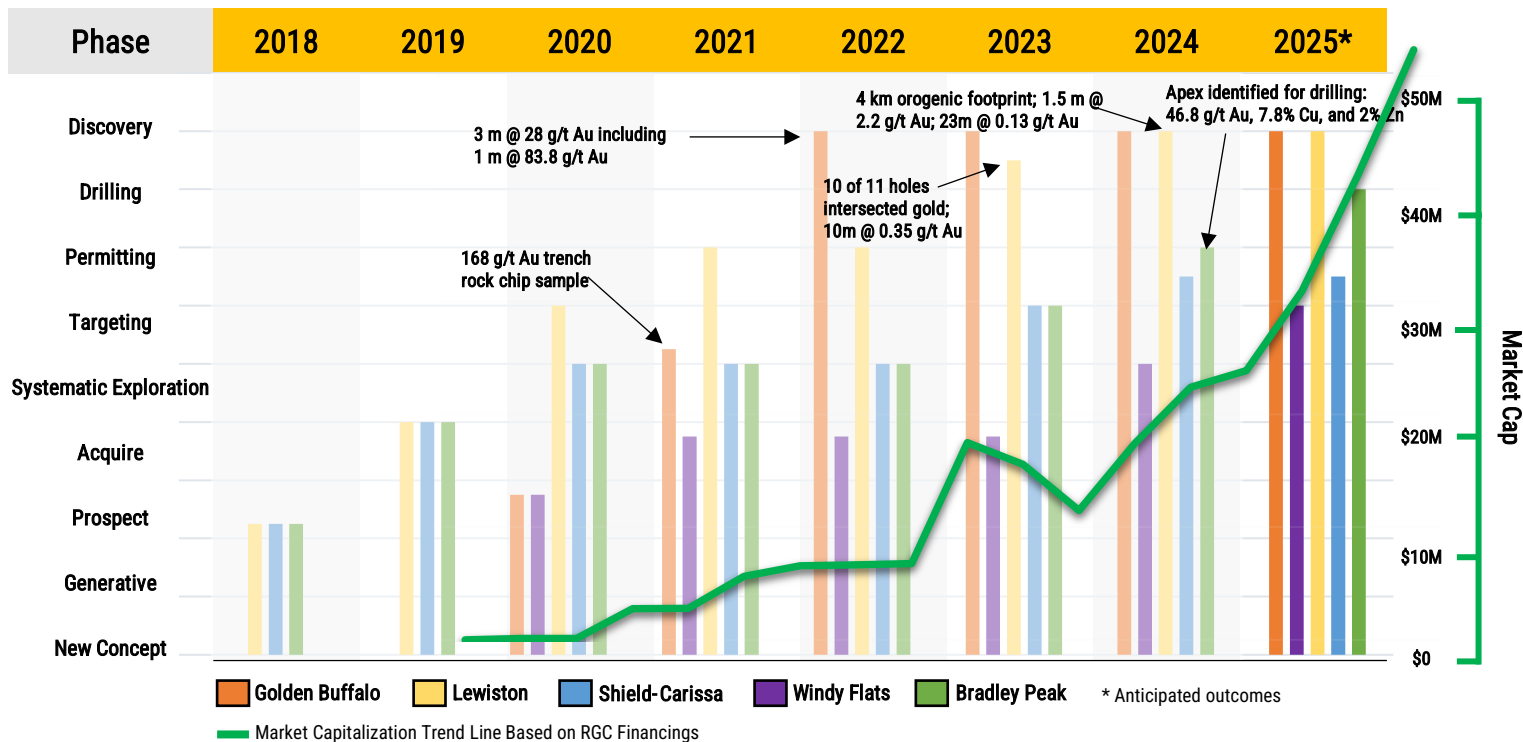


FULL BIOS CAN BE FOUND AT RELEVANTGOLDCORP.COM

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APPROACH | SYSTEMATIC EXPLORATION¹¹



CAPITAL DISCIPLINE

CASH ON HAND:
~\$10M CAD*

*as of September 01, 2026

**APPROXIMATE
BURN RATE:**
\$140K / month

TOTAL CAPITAL RAISED:
~\$40M
(since 2020)

STRATEGIC INVESTORS:
Kinros Gold
William Bollinger

**SIMPLE COST OF
CAPITAL:**
<1.5%

USE OF PROCEEDS:
<18%
G&A
~70%
exploration/evaluation





CORPORATE STRUCTURE

MARKET SUMMARY: (as of 09/17/2026)

Market Capitalization: ~\$52M
Avg. Volume: ~50K+ shares per day
52 week high/low: \$0.65/\$0.30

SHARE BREAKDOWN:

Issued and Outstanding: 147,140,107
Reserved for Issuance: 8,577,800*
Fully Diluted: 155,717,907

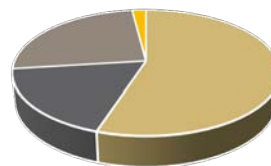
* Includes:

Management/Board Options:	300,000 @ \$0.20	Expire 2027	\$60,000
Management/Board Options:	3,675,000 @ \$0.35	Expire 2027	\$1,312,500
Management/Board Options:	3,400,000 @ \$0.34	Expire 2030	\$1,156,000
Management/Board Options:	1,000,000 @ \$0.50	Expire 2031	\$500,000
Broker Warrants	202,800 @ \$0.50	Expire 2027	\$101,400

MAJOR SHAREHOLDERS: (as of 04/14/2026)

- + Management (~19%)
- + Kinross Gold (~19.9%)
- + Mr. William Guest Bollinger (~19.9%)
- + Mr. Rob McEwen
- + Ultra High Net Worth Individuals
- + Retail Investors

Approximate Ownership Breakdown



Management and Insiders
Major Holders
Retail Investors
Institutional Investors

Public Float: 41.99% (~62M free trading shares)





TRACK RECORD OF EXECUTION

NOW DRILLING AGAIN

~\$14M

Capital Raised + Warrants
Exercised (2026)

Kinross / Bollinger
Strategic Ownership
Maintained ~19.9%

11,000+ m

Drilled by RGC across
four programs (2022-
2025)

Three Orogenic Gold
Systems Confirmed

17+

High-Grade Targets
identified

Across 3 historic mining
districts in Wyoming, USA

Bradley Peak

5,102 m drilled at Apex
target (2025)

Gold intersected in all 12
holes, confirming
mineralized system

Lewiston

2024-25 Drilling confirmed
high-grade gold

Burr mineralized trend
extended >2.5 km (2025)

TWO ACTIVE DRILL PROGRAMS

5,000 m

BRADLEY PEAK

5,000 m

LEWISTON

Lewiston Project | Lewiston Mining District
Fremont County, Wyoming, USA





TWO-YEAR EXPLORATION ROADMAP

2026-2027 | SETTING UP THE NEXT PHASE OF DISCOVERY DRILLING

15

2026 | DRILLING + MODEL REFINEMENT

10,000 m CURRENTLY UNDERWAY



5,000 m

BRADLEY PEAK

Priority follow-up drilling at
Apex/BPEX and adjacent structures



5,000 m

LEWISTON

Down plunge and strike projections
and parallel structures

INTEGRATE DATA + REFINES THE MODEL

VTEM + magnetics + geochemistry + drilling --> refined 3D targeting model

2027 | FOLLOW THE DATA



PORTFOLIO-WIDE TARGET RANKING

Prioritize the strongest drill-ready opportunities across 3 mining districts



FOLLOW-UP DRILLING

Test and expand the most significant 2026 results



TEST NEW TARGETS

Form integrated 3D geological models



PERMIT EXPANSION

Advance and expand permits where required



ADVANCE PRIORITY TARGETS

Advance the strongest system toward systematic follow-up drilling

15,000 – 20,000 m

TOTAL TWO-YEAR DISCOVERY DRILLING PLAN

10,000 m underway in 2026 | Follow-up drilling in 2027 driven by results



EXPLORE & DISCOVER STRATEGY

Discovery strategy is to systematically test, vector quickly, and stop spending where the signal is weak.

Objective: advance Apex and Lewiston while preserving flexibility across the broader portfolio.

DRILL OR KILL TARGET FRAMEWORK

DISCOVER

>5 g/t Au over >5 metres. Targets that meet this threshold earn aggressive follow-up and scale-up capital.

VECTOR

0.15-2.0 g/t Au over 2-25m+ with structure, veining, alteration, sulfides, and pathfinder support. Warrants continued drilling.

KILL

Targets without meaningful width, continuity, or consistent gold are deprioritized quickly to protect capital.

DECISION RULE

Capital follows evidence

Apex

Validated system to keep testing

Lewiston

District-scale system to rank and expand

Flex

Preserve optionality across the broader pipeline





HOW WE DE-RISK: OUR APPROACH

RISK	WHAT INVESTORS ARE ANALYZING	WHAT REDUCES IT
Continuity	Gold occurs across several programs, but a repeatable shoot remains unproven.	Oriented core and step-outs at Burr and Apex
Grade-width	Several historic intercepts are narrow or modest grade.	Multiple holes across the same structural panel
Targeting	EM anomalies and surface samples can create false positives.	Drilling that links geophysics, structure and mineralization
Liquidity	Concentrated ownership reduces the effective public float.	Catalyst delivery and broader institutional following
Governance	Related-party services require active oversight and clear approvals.	Independent review, recusal and market benchmarking

The 2026 programs are valuable because they test the risks that matter, not because drilling itself is progress.





GOVERNANCE INSTITUTIONAL DILIGENCE

Independent oversight	Independent chair; the pre-AGM circular disclosed four of six directors as independent.
Audit committee	Three independent, financially literate members; related-party disclosures fall within its mandate.
Board approvals	Material transactions and extraordinary expenditures require board approval.
Related-party services	BRI LLC, owned by the CEO and CXO, provides their services for US\$23,000 per month and is terminable on 30 days' notice. Board approval process for related party transactions.





WHY INVEST?

19

DISTRICT-SCALE CONTROL IN A TIER 1 JURISDICTION

>50K Acres covering
Archean belt with
multiple camp-scale
systems under single
operator control

HIGH-GRADE OROGENIC GOLD PROVEN AT DEPTH

Multiple drill-tested
targets confirm high-
grade gold continuity and
system fertility

TIGHTLY HELD, ALIGNED CAPITAL STRUTURE

~147M shares
outstanding with
meaningful ownership by
Kinross, Bollinger, &
management

DISCOVERY UPSIDE + EXECUTION ENGINE:

Pipeline of 17 high-grade
targets supported by
integrated exploration
platform through Big
Rock Exploration

Relevant Gold: A district-scale gold opportunity with proven systems, aligned capital, and a clear path to discovery in a jurisdiction where mines live and thrive.





JOIN US FOR THE NEXT BIG DISCOVERY

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FOR QUESTIONS & INFORMATION, PLEASE CONTACT:

investorrelations@relevantgoldcorp.com

+1-763-760-4886

RELEVANT GOLD

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THE SITE TOUR

The Projects on the Ground

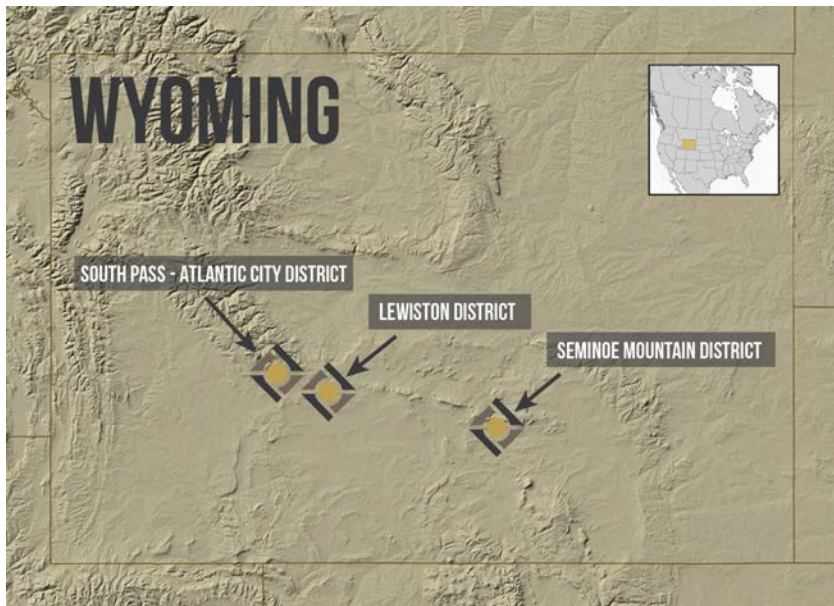
Districts. Projects. Targets.
A closer look.





THREE HISTORIC GOLD DISTRICTS

FIVE PROJECTS ACROSS WYOMING GREENSTONE BELTS



South Pass – Atlantic City Mining District

SOUTH PASS GREENSTONE BELT

PROJECTS

- Golden Buffalo (9,600 acres)
- Windy Flats (6,190 acres)
- Shield-Carissa (3,847 acres)

Lewiston Mining District

SOUTH PASS GREENSTONE BELT

PROJECT

- Lewiston (13,887 acres)

Seminoe Mountain Mining District

SEMINOE MOUNTAIN GREENSTONE BELT

PROJECT

- Bradley Peak (10,800 acres)

THREE DISTRICTS. FIVE PROJECTS. **ONE EXPLORATION MODEL.**



RELEVANT GOLD | CORPORATE PRESENTATION

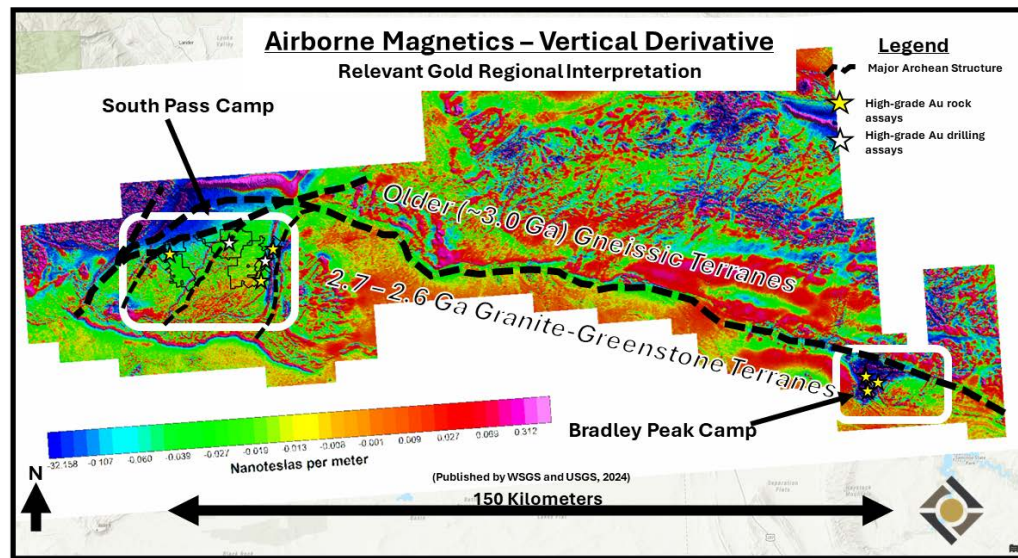
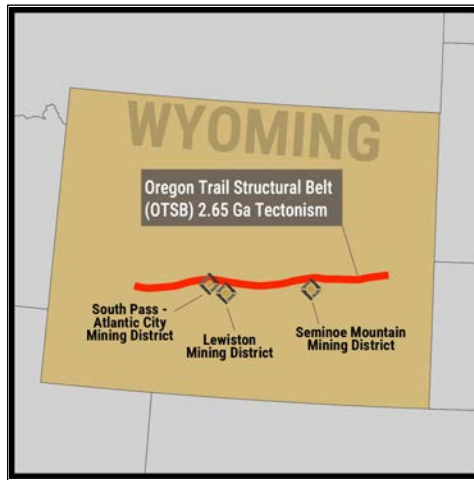
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>200 KM STRUCTURAL BELT

Two Underexplored Fertile
Archean Terranes

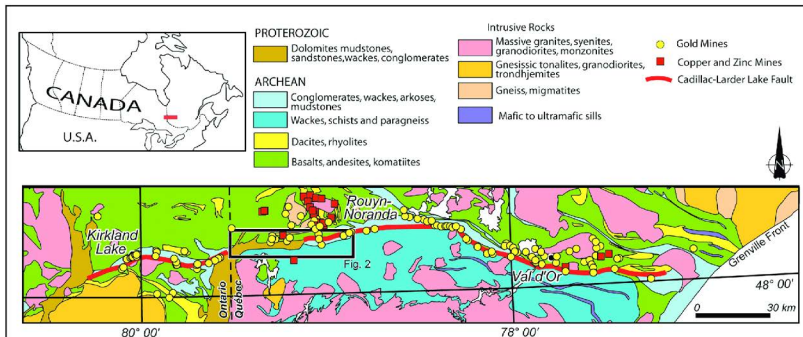




200+ KM OF REGIONAL EXPLORATION OPPORTUNITY

The Abitibi demonstrates that large Archean structural systems can provide the architecture for multiple gold camps.

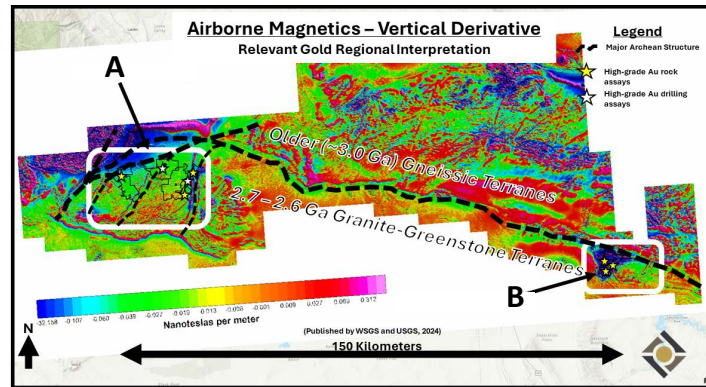
Cadillac-Larder Lake Structural Corridor, Abitibi



The Cadillac-Larder Lake structural belt illustrates how major Archean fault systems can be associated with numerous gold deposits. More than **95Moz Au** are estimated to have been produced in this ~250 km belt.

Figure source: Rabeau, O. & Legault, Marc & Cheilletz, A. & Jébrak, Michel & Royer, Jean-Jacques & Cheng, Li. (2011). Gold Potential of a Hidden Archean Fault Zone: The Case of the Cadillac-Larder Lake Fault. *Exploration and Mining Geology*. 19. 99-116. 10.2113/gsemg.19.3-4.99.

Oregon Trail Structural Belt, Wyoming



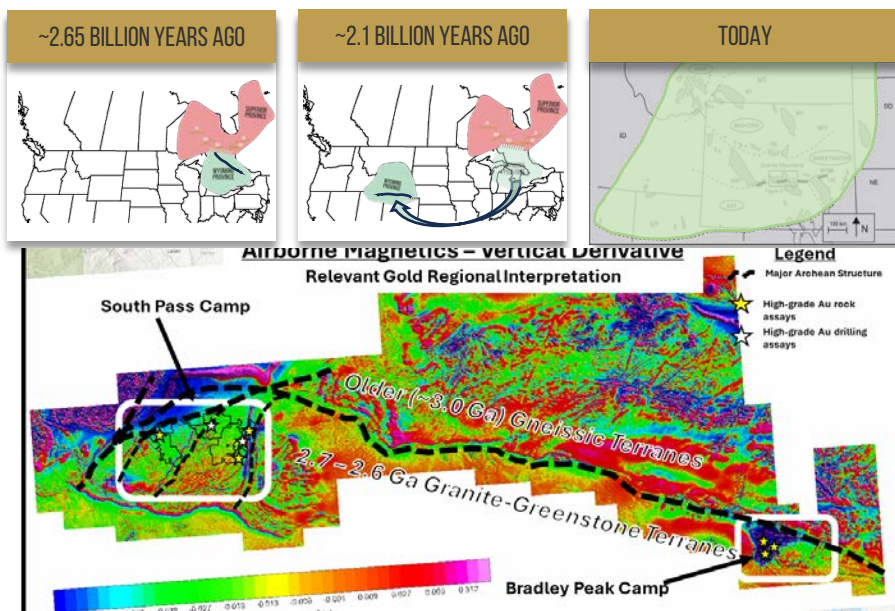
Interpreted regional structural architecture links the South Pass (A) and Seminole Mountain (B) greenstone belts along a 200+ km Archean structural belt.





THE RIGHT ROCKS. IN THE RIGHT GEOLOGICAL SETTING.

Wyoming's Archean rocks share important geological characteristics, and an ancient relationship, with the Superior Province – the home of the Abitibi



WHY THAT MATTERS

Archean Greenstone Rocks

The age and geological setting associated with major orogenic gold districts elsewhere

Major Structural Architecture

The Oregon Trail Structural Belt extends 200+ km across the Wyoming province.

Historic High-Grade Gold

Gold mineralization is already demonstrated at surface and through drilling. Numerous historic high-grade mines cross the district.

Modern Exploration is Early

Only ~11,000 m of RGC drilling completed prior to the current program.

The Abitibi connection doesn't guarantee a discovery in Wyoming.

It demonstrates why these Archean rocks and structures deserve systematic modern exploration.





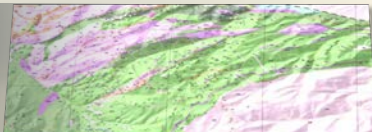
THE TRIFECTA: HOW WE IDENTIFY TARGETS

LAYERING GEOLOGY + GEOCHEMISTRY + GEOPHYSICS WITH SURFACE VALIDATION



GEOLOGY

Favorable rock types
and structural corridors
(shear zones, contacts)



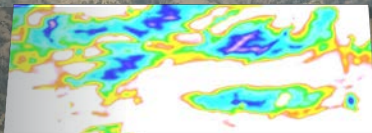
GEOCHEMISTRY

Gold and pathfinder
elements in soils and rocks



GEOPHYSICS

VTEM, magnetics, and other
geophysical anomalies



SURFACE VALIDATION

High-grade gold in
mapped and sampled
surface structures



INTEGRATE AND RANK

Priority Targets
defined where surface
results align with
geology,
geochemistry,
and
geophysics.

~50 – 75

TOTAL TARGETS

Identified through district-scale
VTEM, geophysics, geochemistry,
and geological interpretation.



17

PRIORITY TARGETS





LEWISTON PROJECT

Lewiston Mining District

South Pass Greenstone Belt



HISTORIC MINING IN LEWISTON

RELEVANT GOLD

LEWISTON LAND PACKAGE

INCLUDES:

HIDDEN HAND

- 110ft shaft with 640ft of drift prior to 1926 (Henderson, 1926)
- Ore from 30ft level assay 75oz/ton
- One rich ore shoot produce several specimen grade gold samples one assayed at 3,100 oz/ton Au (Pfaff, 1978)

BURR

- First major discovery in Lewiston district multiple shafts, adits and inclines
- Historic assays include some high-grade zones from 25 to 250 oz/ton Au with some rare specimen grade at 1,690 oz/ton Au (Wyoming Industrial Journal, 1901)
- One 16ft wide zone averaged .5 oz/ton. Some sheelite reportedly ran with gold and some samples yielded 2.5 to 75% tungsten oxide

GOODHOPE

- Shallow shaft sunk on N45E trending vertical, chloritized shear zone
- 100ft trench south of the shaft with visible gold
- Grab sample assayed 1.18oz/ton gold (Housel, 1991)
- Much of the shearzone is unexplored

LONE PINE

- 470ft adit and a shaft
- Narrow shears and breccia zones were crosscut and one narrow vein assayed .61 oz/ton gold (Housel, 1991)
- One channel sample across a hidden shear zone averaged 1.6ppm Au (Housel, 1991)





LEWISTON

DRILL-TESTED GOLD MINERALIZATION WITHIN A DISTRICT-SCALE STRUCTURAL CORRIDOR

DRILL-TESTED GOLD SYSTEM

16 of 17

2023–2024 DRILL HOLES INTERSECTED GOLD MINERALIZATION

2.2 g/t Au over 1.5 m

2024 BURR DRILL INTERCEPT (core length)

0.35 g/t Au over 10 m

2023 HEAVY HAND DRILL INTERCEPT

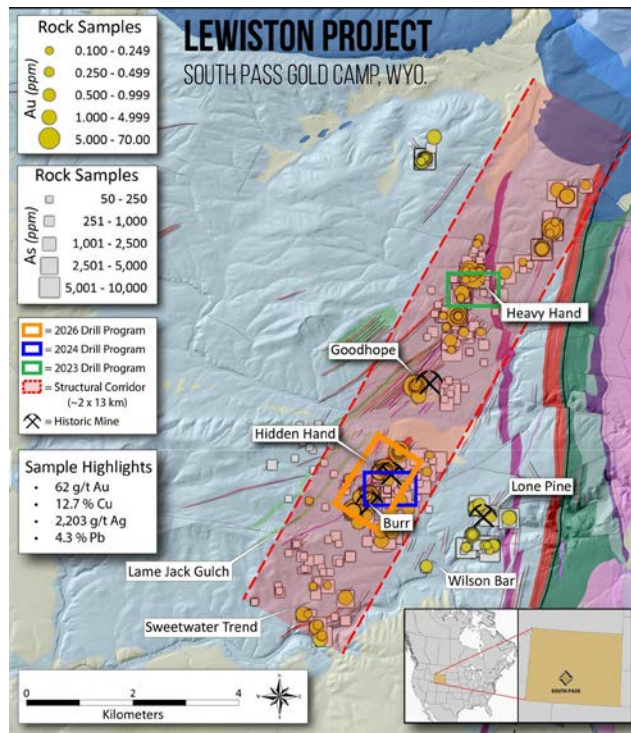
DISTRICT-SCALE EXPLORATION OPPORTUNITY

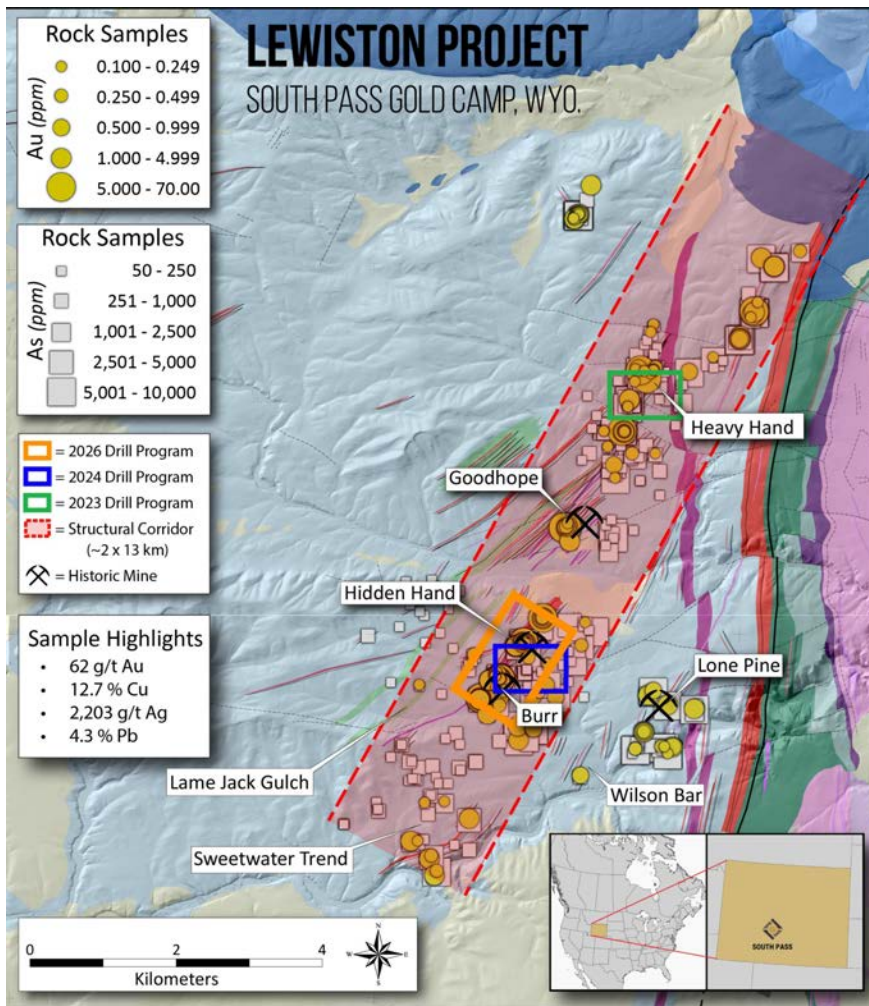
13 km

INTERPRETED STRUCTURAL CORRIDOR WITH MULTIPLE TARGETS

2026 DRILLING UNDERWAY

TESTING GOLD-BEARING STRUCTURES AND POTENTIAL EXTENSIONS





A DISTRICT-SCALE GOLD OPPORTUNITY

Modern Exploration Defines a 13 km Structural Corridor with Multiple Gold Targets

MULTIPLE GOLD-BEARING STRUCTURES

Historical workings, mapped shears and anomalous gold geochemistry define multiple exploration targets across the corridor.

TWO DRILL-TESTED TARGET AREAS

2023 Heavy Hand and 2024 Burr programs intersected gold mineralization in 16 of 17 drill holes.

2026 DRILLING UNDERWAY

The 2026 exploration program is testing strike and depth extensions of mineralized structures at and around the Burr target.



SUCCESSIVE EXPLORATION CAMPAIGNS

ADVANCE THE LEWISTON OPPORTUNITY

Drilling, mapping, geochemistry, and geophysics have refined targets and supported the largest Lewiston drilling campaign to date.



2023

HEAVY HAND

1,560 m drilled

First modern drilling campaign; 10 of 11 holes intersect gold mineralization
**Intercept: 0.35 g/t Au over 10 m;
1.72 g/t Au over 0.7 m**

2024

BURR

1,026 m drilled

6 of 6 holes intersect gold mineralization:
**Highlights: 2.2 g/t Au over 1.5 m;
0.4 g/t Au over 6.3 m within 23m
of 0.13 g/t Au**

2025-2026

EXPANSION

+2.5 km

Burr trend extension confirmed surface grades:
**25.42 g/t Au + 12.7% Cu + 2,203
g/t Ag + 4.3% Pb**

2026

DRILLING

5,000+ m

Current drill program underway at Burr target

CURRENT EXPLORATION PRIORITY

Testing the scale and continuity of the Burr gold system

Testing the lateral and vertical continuity of gold-bearing structures and evaluating additional shear targets around Burr.

LEWISTON | 2026 PLANNED DRILL AREA

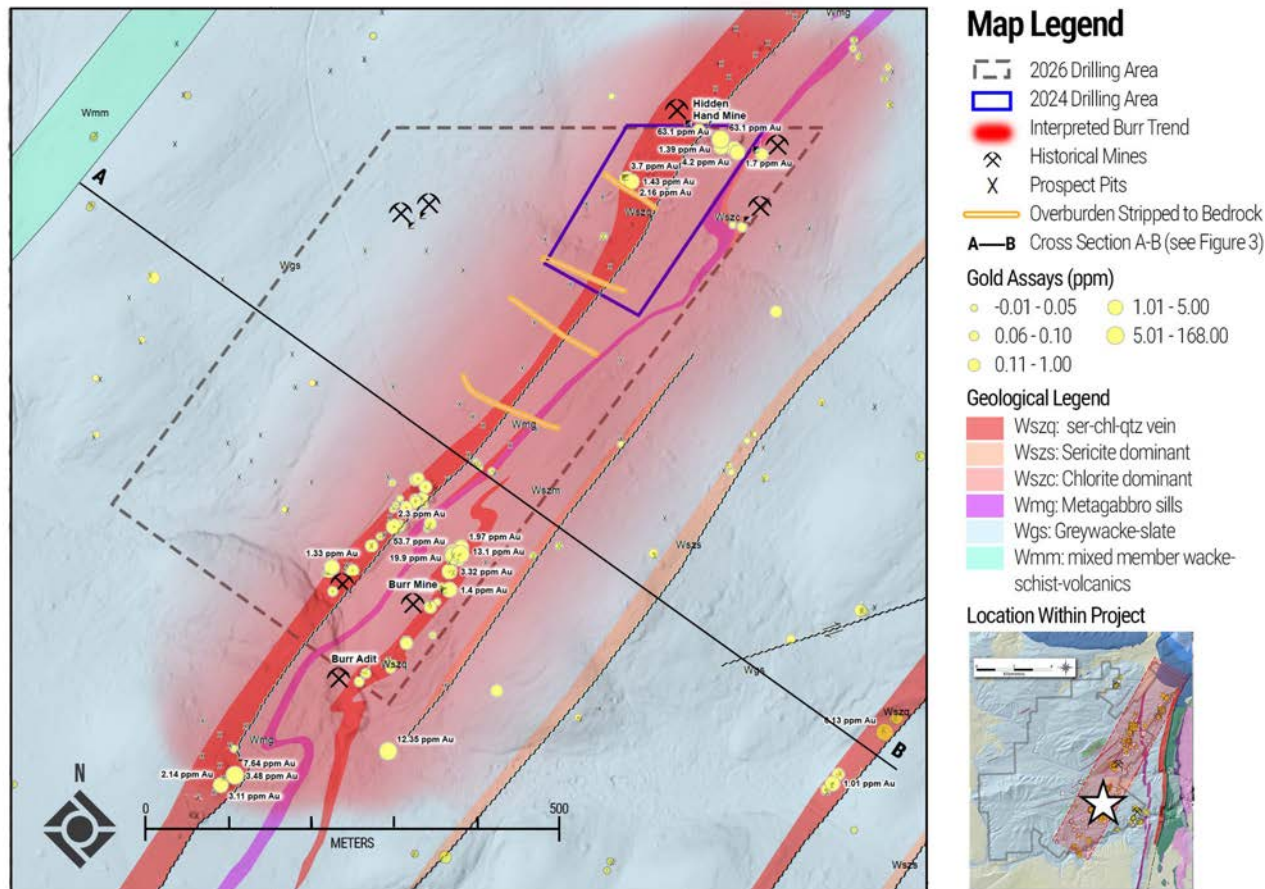


Figure: Overview of the 2026 Lewiston drill program showing the Burr structural corridor, planned 2026 drill area, previous 2024 drilling and the interpreted extension of the Burr shear. Selected holes are designed to test structurally favorable portions of the Burr trend identified through prior drilling, mapping and surface geochemistry and, where applicable, reinforced by priority VTEM/TM responses. Planned hole locations, orientations and final depths may be modified as the program advances.

LEWISTON | BURR TREND INTERPRETED CROSS SECTION

2026 Drilling will Test Multiple Parallel Shears within the Burr Trend to ~400 m of Depth

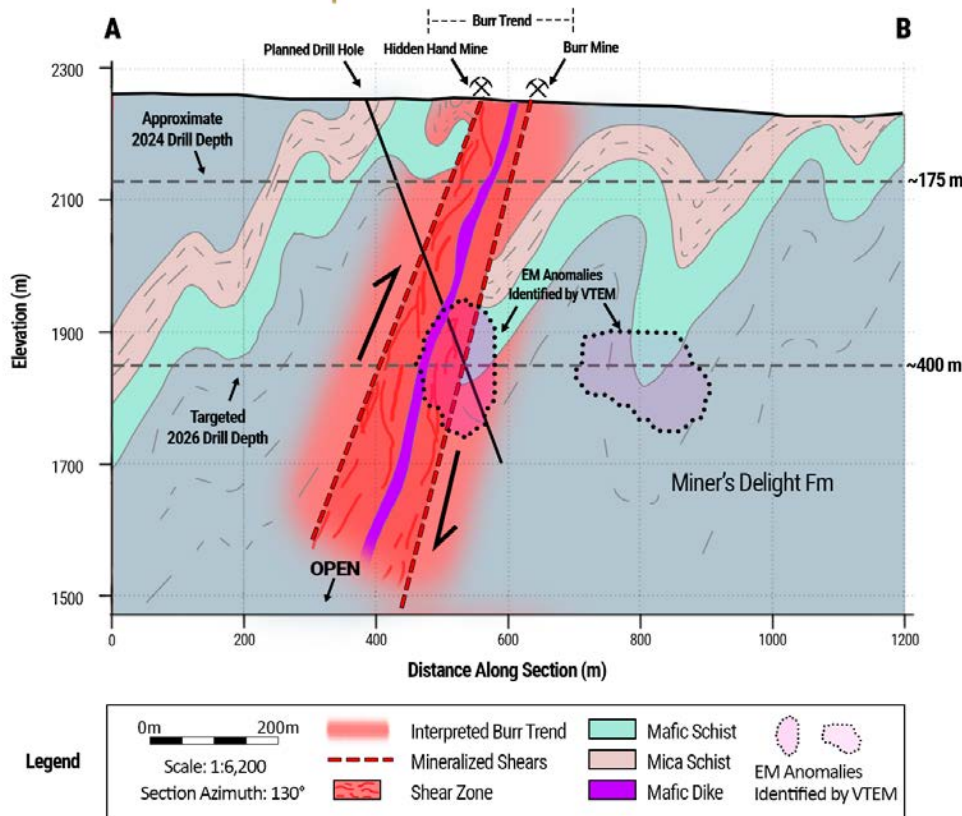


Figure 3. Conceptual cross-section through the Burr mineralized corridor showing the approximate 175 m vertical extent of the 2024 drilling and the 2026 objective to test selected structures at or below approximately 400 m vertical depth. Grey dotted outlines with magenta shading depict interpreted VTEM anomalies in the section area; these responses are geophysical targets and do not independently indicate gold mineralization. The planned drill trace is illustrative and may be modified as the program advances. Projected shear geometry below previous drilling is interpretive and has not been drill tested.



BRADLEY PEAK PROJECT

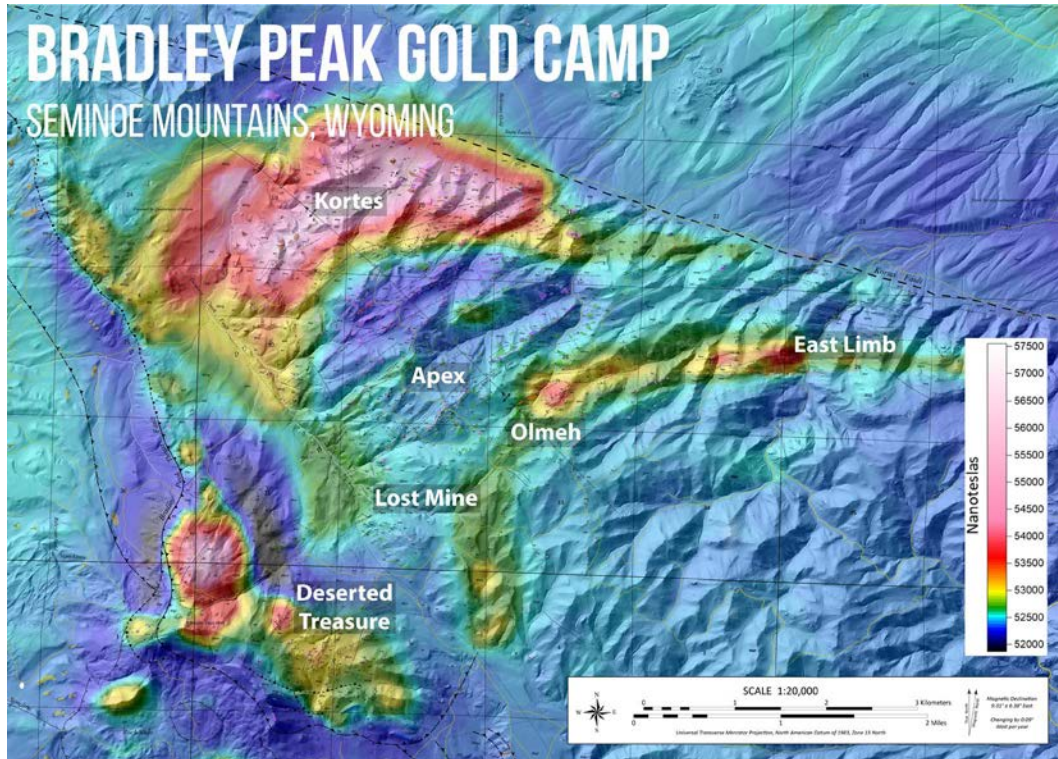
Seminole Mountain Mining District

Seminole Mountain Greenstone Belt



A MULTI-TARGET GOLD PROJECT

Geological mapping, surface geochemistry, and airborne geophysics identify exploration targets across Bradley Peak.



SIX EXPLORATION TARGETS

Apex, Kortes, Deserted Treasure, Lost Mine, Olmeh and East Limb define a broader district-scale exploration opportunity.

COMPLEX STRUCTURAL ARCHITECTURE

Airborne magnetic data highlight major geological trends and structural features that help guide exploration targeting.

MULTIPLE PROSPECTIVE GOLD SETTINGS

Surface sampling and historical workings identify gold occurrences associated with shearing, quartz veining and altered greenstone lithologies.



BRADLEY PEAK

HIGH-GRADE SURFACE GOLD OCCURRENCES AND A DRILL-CONFIRMED GOLD-BEARING SYSTEM

HIGH-GRADE SURFACE RESULTS

46.8 g/t Au

2024 SELECTED APEX ROCK-CHIP SAMPLE

7.8% Cu

2024 SELECTED SURFACE SAMPLE RESULT

DRILL-CONFIRMED GOLD SYSTEM

12 of 12

2025 APEX DRILL HOLES INTERSECTED ANOMALOUS GOLD

0.42 g/t Au over 1.35 m

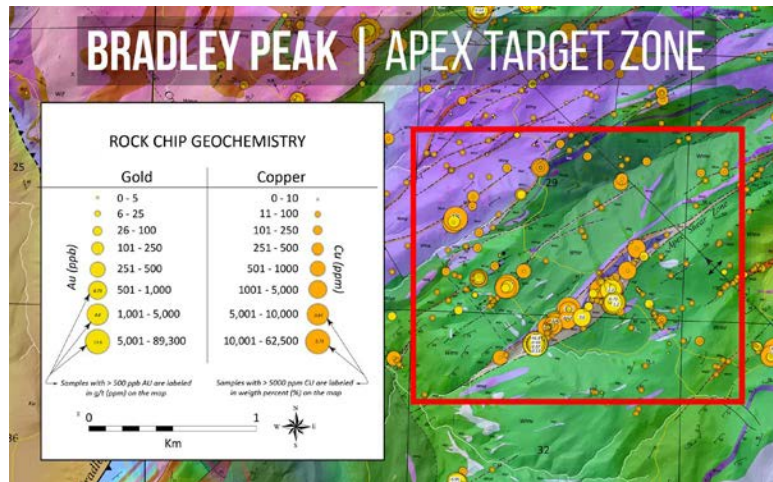
SELECTED 2025 APEX DRILL INTERCEPT

EXPLORATION OPPORTUNITY

2.5+ km

SURFACE-MAPPED APEX MINERALIZED STRUCTURAL TREND

2026 FOLLOW-UP DRILLING UNDERWAY

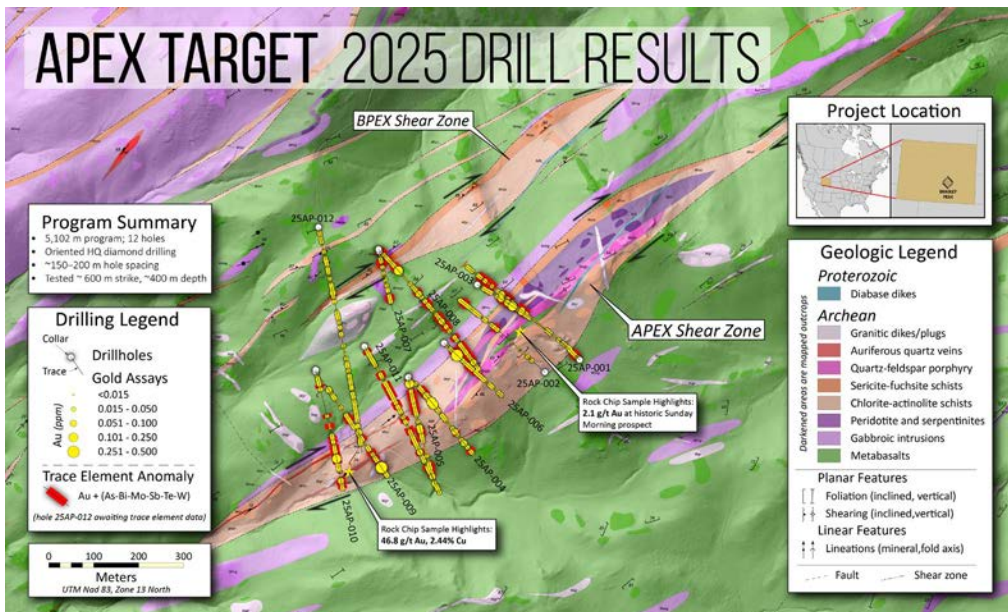




DRILLING CONFIRMS APEX GOLD-BEARING SYSTEM

5,102 m drilled in 2025 | Anomalous gold intersected in 12 of 12 holes | ~600 m of strike tested

2025 drilling confirmed the subsurface extent of the Apex shear system and identified additional targets for follow-up.



GOLD-BEARING STRUCTURAL CORRIDOR

Drilling intersected a 70–100 m-wide gold-bearing shear corridor with quartz-carbonate veining, hydrothermal alteration and sulfide mineralization.

PARALLEL BPEX STRUCTURE IDENTIFIED

Drilling identified a second mineralized shear approximately 200 m northwest of Apex.

LARGER CORRIDOR REMAINS TO BE TESTED

Initial drilling covered approximately 600 m of strike within the greater-than-2.5 km surface-mapped Apex corridor.

BRADLEY PEAK | 2026 EXPLORATION TARGETS

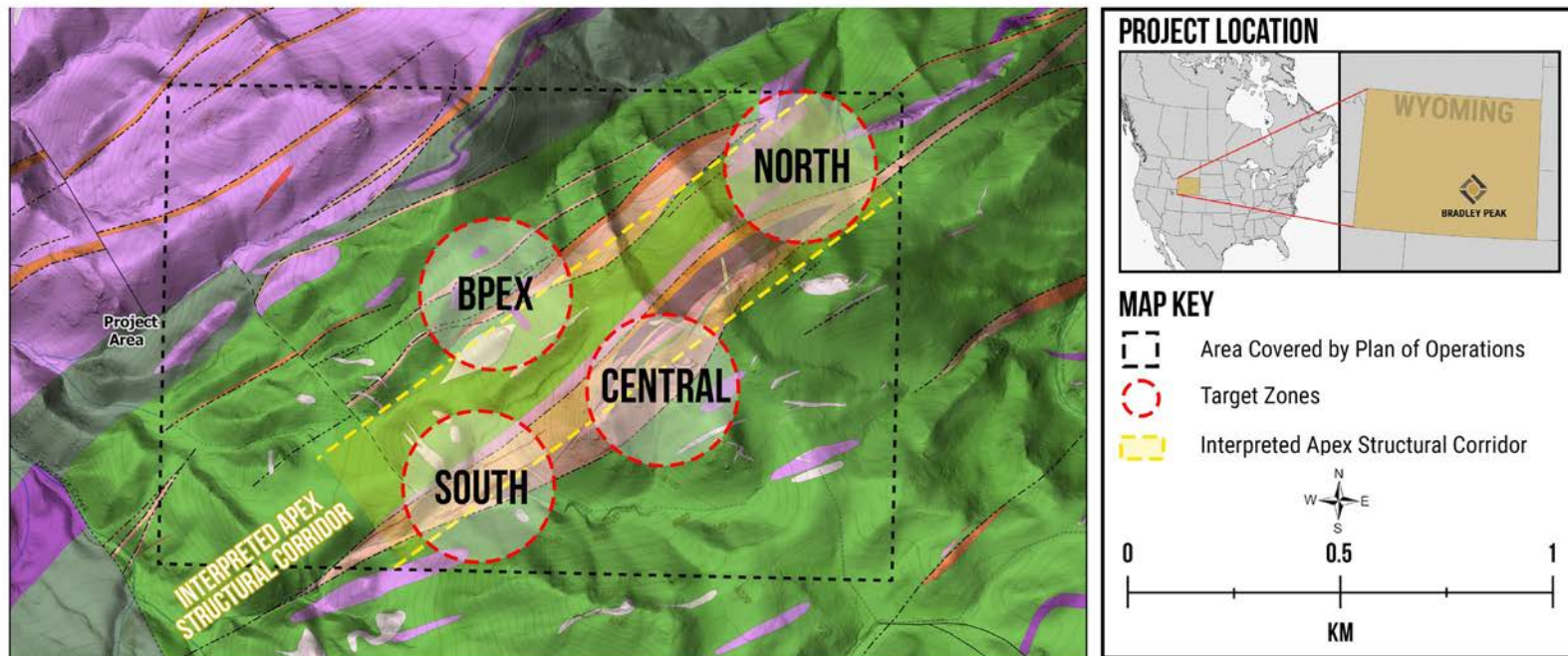


Figure: Bradley Peak overview showing the principal 2026 exploration target areas within the approved five-year Plan of Operations. Follow-up drilling will systematically evaluate the interpreted Apex structural corridor through testing of the Northern, Central and Southern Inflection targets and the BPEX shear zone, while maintaining flexibility to advance additional targets across the Bradley Peak Gold Camp.



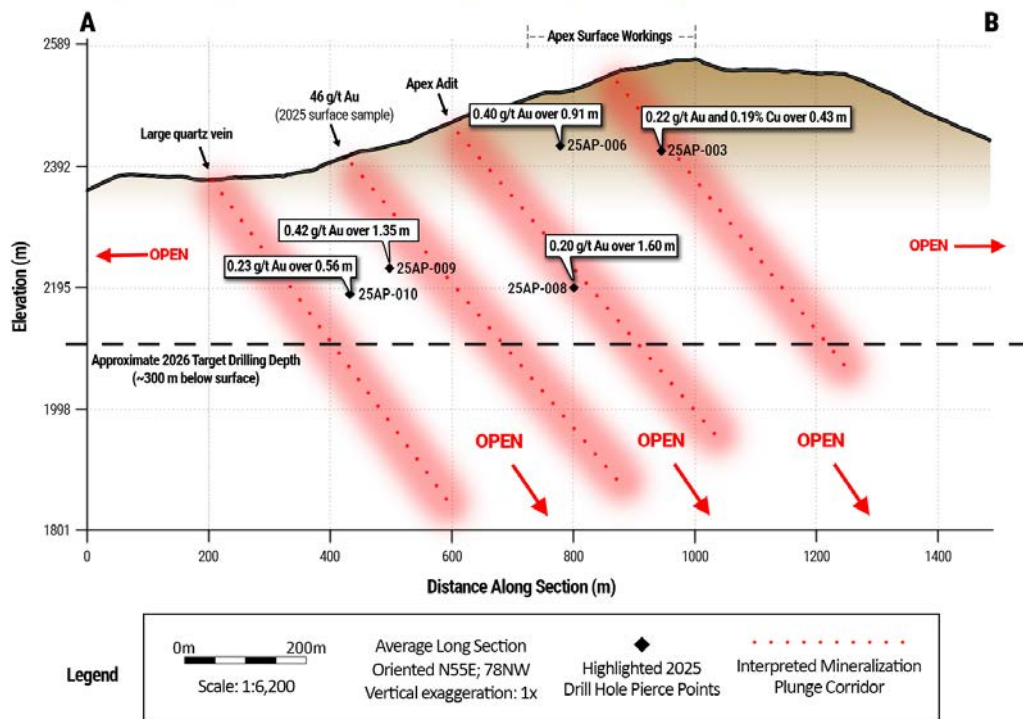


ADVANCING APEX: 2026 DRILLING UNDERWAY

5,000+ m follow-up drilling program testing strike extensions, depth continuity and parallel structures

APEX LONG SECTION | 2026 EXPANSION DRILL TARGETS

Testing the Plunge and Strike Continuity of the Apex Gold System



STRIKE EXTENSIONS

Test beyond the initial ~600 m drill-tested segment.

DEPTH & PLUNGE

Evaluate continuity and potential higher-grade structural positions.

PARALLEL SHEARS

Test BPEX and other prospective structures.

EXPANDED EXPLORATION FLEXIBILITY

Five-year BLM Plan of Operations supports continued drilling and target evaluation.



APEX/BPEX NEXT STEPS 2026 PLAN

2026 APEX EXPLORATION PROGRAM:

- Conduct 5,000 – 7,000 m of drilling at Apex;
- Refine the structural model at Apex;
- Expand and prioritize gold targets across the Bradley Peak project;
- Integrate VTEM, mapping and geochemistry into a unified targeting model; and
- Generate additional drill-ready targets for future exploration.

RELEVANT GOLD



GOLDEN BUFFALO PROJECT

South Pass–Atlantic City Mining
District

South Pass Greenstone Belt



GOLDEN BUFFALO

HIGH-GRADE GOLD WITH ADDITIONAL EXPLORATION POTENTIAL

DRILL-TESTED GOLD SYSTEM

3,500 m

2022 DIAMOND DRILLING

83.8 g/t Au over 1 m

WITHIN 3 M AT 28 g/t Au (core length)

54%

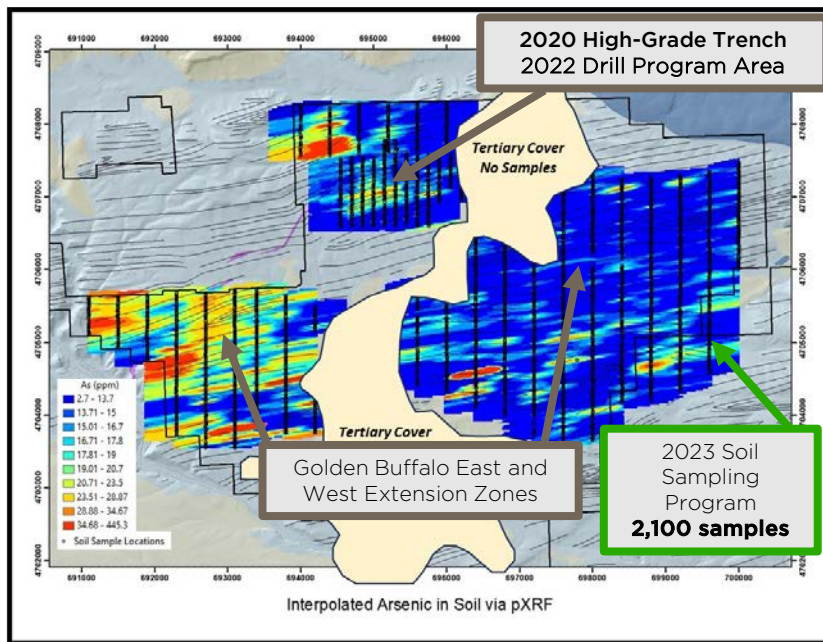
OF DRILL HOLES REPORTED GOLD

EXPLORATION UPSIDE

>2 km INTERPRETED SHEAR ZONE STRIKE

3.5 km² 2023 GEOCHEMICAL SOIL ANOMALY

>9,600 acres WITH MULTIPLE UNTESTED
SHEAR ZONES



RELEVANT GOLD | CORPORATE PRESENTATION

RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF



SHIELD-CARISSA PROJECT

South Pass – Atlantic City Mining
District

South Pass Greenstone Belt



SHIELD-CARISSA

HIGH-GRADE GOLD OCCURRENCES ALONG A ~3 KM SHEAR ZONE

GOLD-BEARING STRUCTURAL SYSTEM

2.7 km

MAPPED MINERALIZED SHEAR ZONE

18.9 g/t Au

2023 SURFACE SAMPLE

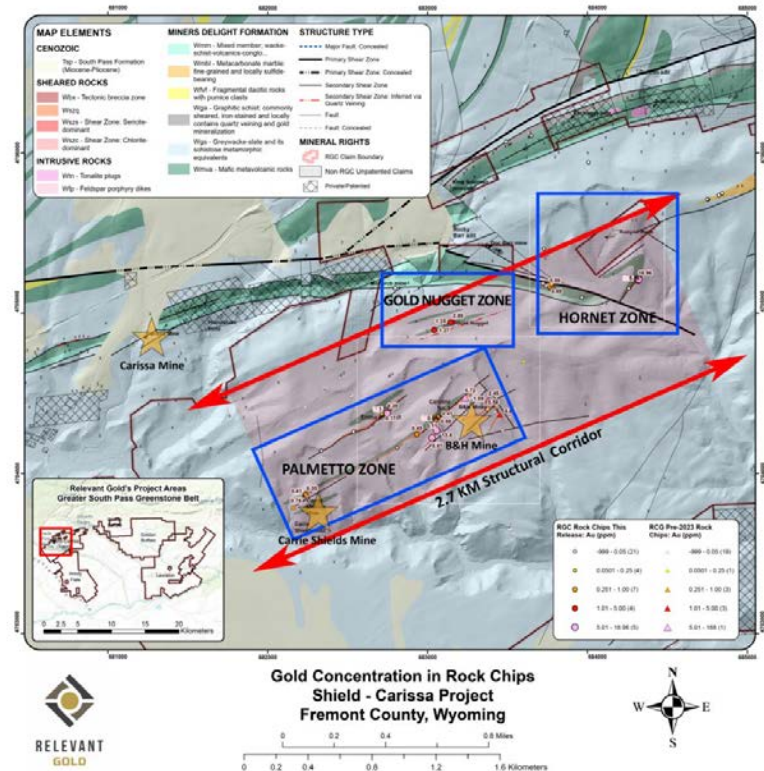
486 g/t Ag

2023 SURFACE SAMPLE

EXPLORATION OPPORTUNITY

3,487 acres PROJECT LAND POSITION

EARLY-STAGE EXPLORATION FOCUSED ON
EVALUATING THE CONTINUITY AND GOLD POTENTIAL
OF MAPPED SHEAR STRUCTURES





WINDY FLATS PROJECT

South Pass – Atlantic City Mining
District

South Pass Greenstone Belt



WINDY FLATS

LARGE, UNDEREXPLORED STRUCTURAL GOLD EXPLORATION OPPORTUNITY

LARGE LAND POSITION

6,190 ACRES

313 BLM CLAIMS, 100% RGC OWNERSHIP

STRUCTURAL EXPLORATION POTENTIAL

D₂ SHEAR ZONES

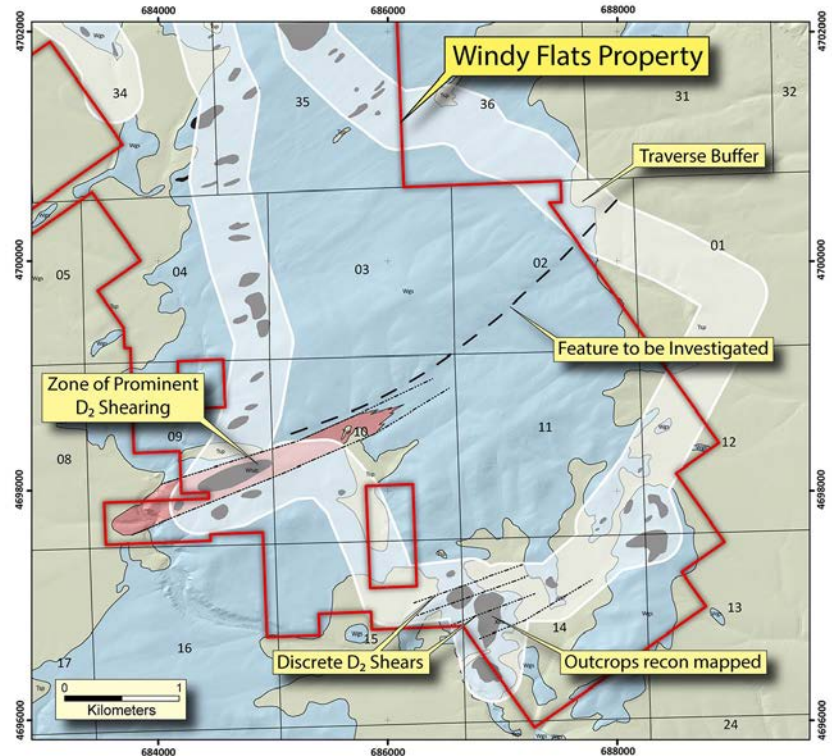
SEVERAL-HUNDRED-METRE-WIDE ZONE OF SHEARING AND QUARTZ VEINING MAPPED

FOLD CLOSURES

LIDAR-INTERPRETED ISOCLINAL FOLD GEOMETRIES PROVIDE ADDITIONAL STRUCTURAL EXPLORATION TARGETS

NEWLY EXPOSED BEDROCK

WIND EROSION EXPOSES BEDROCK FOR GEOLOGICAL MAPPING AND SAMPLING





WHERE WE'RE FOCUSED – AND WHY

Focused drilling at Bradley Peak and Lewiston, with a pipeline of additional targets.

2026 ACTIVE DRILLING

BRADLEY PEAK

APEX GOLD SYSTEM

2025 drilling intersected anomalous gold in all 12 holes and identified a broad shear corridor.

2026 follow-up drilling is testing strike and depth continuity and parallel structures.

LEWISTON

BURR TREND

Previous drilling intersected anomalous gold at Burr and Heavy Hand target areas.

The 2026 drilling program is evaluating targets and extensions within the interpreted Burr trend.

EXPLORATION PIPELINE

SHIELD-CARISSA

STRUCTURAL TARGET EVALUATION

Previously reported surface gold occurrences and mapped shear zones support future target assessment.

GOLDEN BUFFALO

DRILL-TESTED OPPORTUNITY

High-grade drill intersections and regional soil anomalies provide opportunities for future target refinement.

WINDY FLATS

EARLY-STAGE TARGET GENERATION

Mapped shearing, quartz veining and interpreted fold closures define geological targets for evaluation.

DISTRICT-WIDE VTEM

2026 airborne geophysical surveys at Bradley Peak and South Pass support integrated geological interpretation and future drill targeting.

DRILL THE MOST ADVANCED TARGETS. BUILD THE NEXT GENERATION OF DISCOVERIES.

THE CORE SHACK

The Technical Merit

Geology. Assays. Results.
Evidence of potential.

SCAN HERE



DETAILS ON WEBSITE





TARGET: OROGENIC GOLD

HOW OROGENIC GOLD IS FORMED

Orogenic gold deposits account for about 1/3 of the world's gold production. Here is how they formed:

1

SOURCE: Metal enriched source fluid deep in the earth's subsurface

2

PATHWAY: Major, deep rooted fault structures formed, creating pathways that allowed these gold enriched fluids to rise

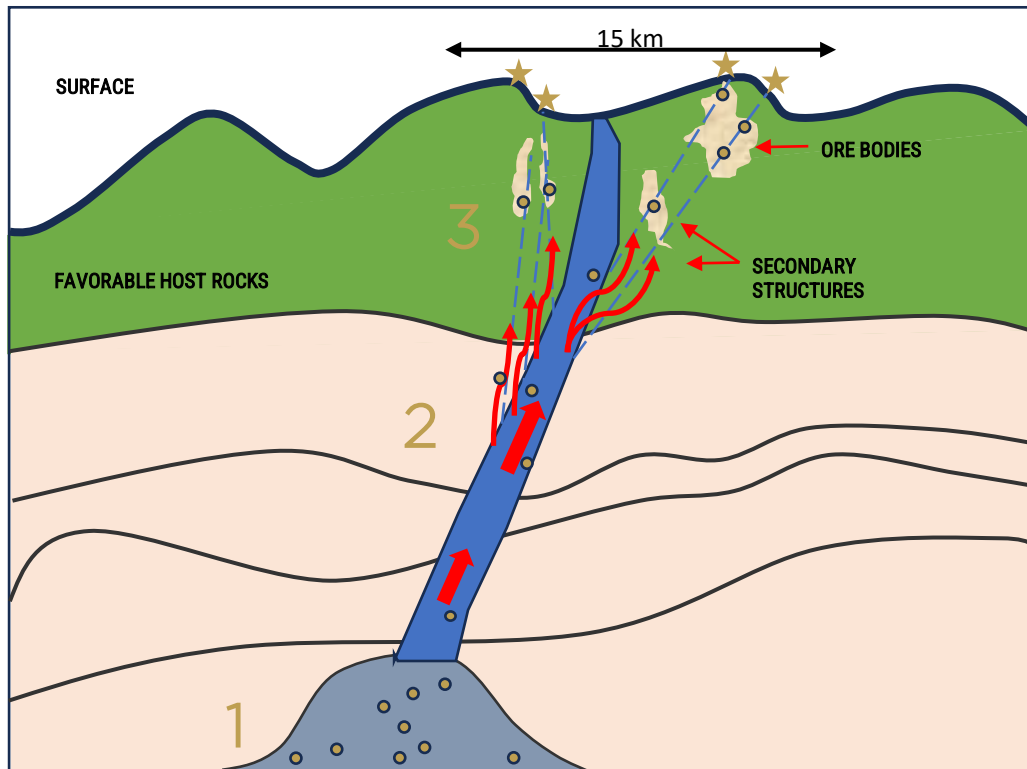
3

TRAP: Gold-bearing fluids become trapped in secondary structures of favorable host rocks, allowing the gold to precipitate out.

98%

of all the orogenic gold produced in the Timmins, Kirkland Lake, and Hemlo camps in the Abitibi (106.25 M oz) was found in secondary structures within 7 km of the primary fault structure (i.e. Destor Porcupine Fault).²

1. Frimmel, H. E. Earth's continental crustal gold endowment. *Earth Planet. Sci. Lett.* **267**, 45-55 (2008)
2. Peterson, Dean. Ph.D. Dissertation, 2001





DRILL RESULT HIGHLIGHTS

TOTAL METERS DRILLED TO DATE:

11,166 m

Across 4 drill programs

SUCCESS RATE:

76%

of all drill holes
intersected gold
mineralization
(42 of 55 holes)

GOLDEN BUFFALO (2022):

1m @ 83.8 g/t Au
within 3m @ 28 g/t Au
Abitibi-style alteration
observed in all holes

LEWISTON – HIDDEN HAND (2023):

10m @ 0.35 g/t Au
0.5m @ 1.9 g/t Au
10 of 11 drill holes
intersected gold
mineralization

LEWISTON – BURR (2024):

1.5m @ 2.2 g/t Au
23m @ 0.13 g/t Au
All 6 drill holes
intersected gold
mineralization

BRADLEY PEAK – APEX (2025):

1.35m @ 0.42 g/t Au
0.91m @ 0.40 g/t Au
1.6m @ 0.20 g/t Au
All 12 holes intersected
gold mineralization

South Pass Gold Camp
Wyoming, USA

*All results reported as core length



RELEVANT GOLD | CORPORATE PRESENTATION

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF



SURFACE SAMPLE HIGHLIGHTS

GOLDEN BUFFALO:

168 g/t Au
4.1 g/t Au
2.5 g/t Au
~20 m surface trench
produced >500 oz gold

LEWISTON:

62.4 g/t Au
2203 g/t Ag
12.7% Cu
4.3% Pb

SHIELD-CARISSA:

18.96 g/t Au
486.9 g/t Ag
232 ppm W
183 ppm SB

BRADLEY PEAK:

72.4 g/t Au
107 g/t Ag
7.8% Cu
2% Zn

*RGC highlighted rock chip and grab samples





SOUTH PASS VTEM SURVEY

VTEM SURVEY HIGHLIGHTS:

- Identified **44 EM anomalies**, including **15 high-priority drill targets**;
- Defined **3+ km mineralized structural corridors** extending to **400+ m depth**;
- Priority targets align with multiple gold indicators, strengthening confidence;
- Results support the **2026 Lewiston drill program** and broader South Pass exploration.

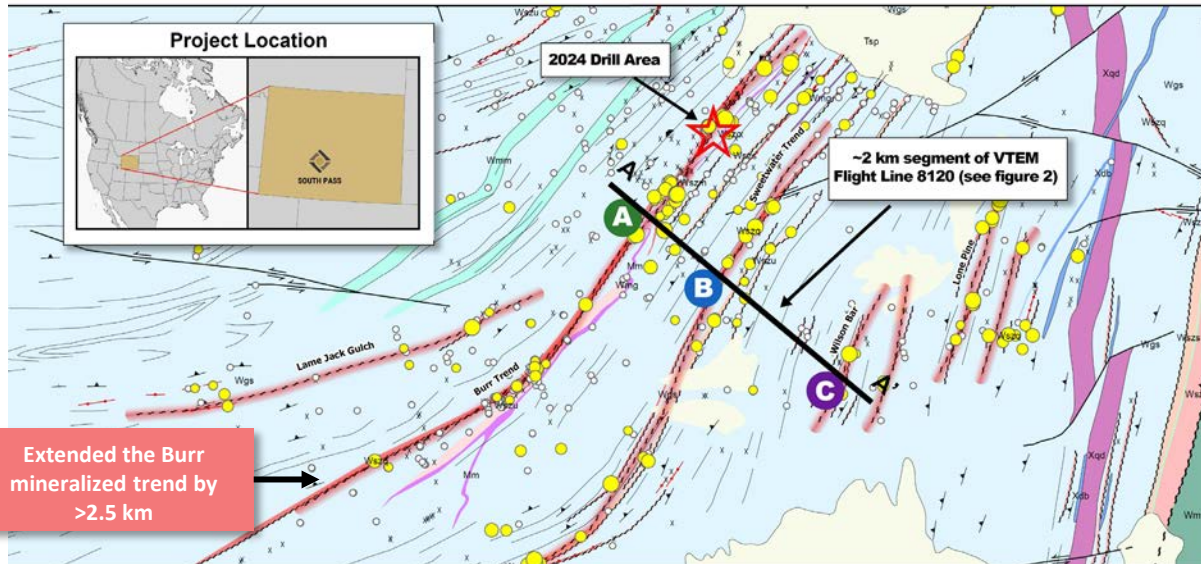




LEWISTON RESULTS

PLAN VIEW OF IDENTIFIED VTEM TARGETS ALONG GOLD-BEARING STRUCTURES

Multiple VTEM anomalies occur along or adjacent to known mineralized structural corridors



Identified multiple parallel mineralized shear zones

MINERALIZED SHEARS:

- Burr
- Lame Jack
- Sweetwater
- Wilson Barr
- Lone Pine

HIGHLIGHT GRADES:

(2026 rock chips)

- 25.42 g/t Au
- 12.7% Cu
- 2,203 g/t Ag
- 4.3% Pb

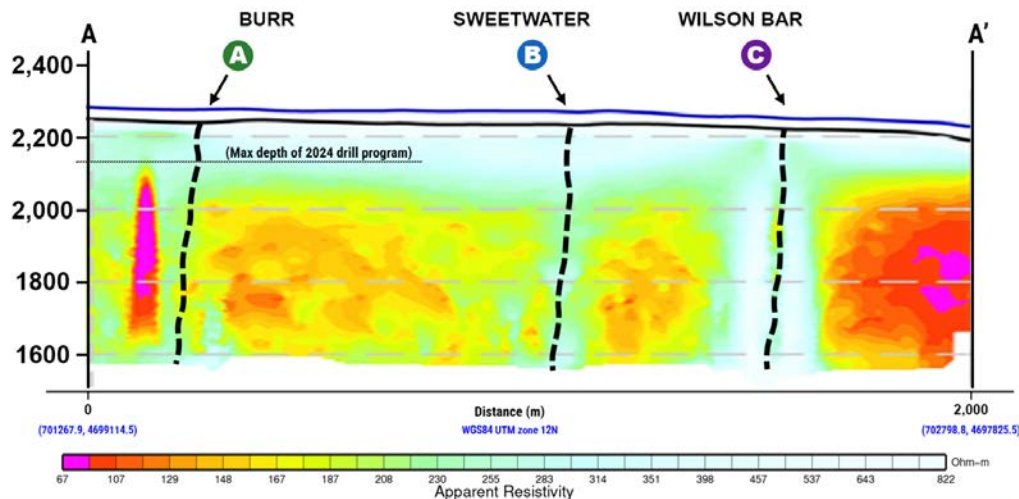


Figure: Plan view of selected VTEM targets identified along the Burr, Sweetwater and Wilson Bar mineralized trends at the Lewiston Project, South Pass Gold Camp, Wyoming.

GEOPHYSICAL TARGETS COINCIDENT WITH GOLD-BEARING STRUCTURES

LEWISTON PROJECT | SOUTH PASS GOLD CAMP

Segment of Resistivity Depth Image (RDI) - Line 8120 | View Looking Northeast



The survey shows multiple conductive and resistivity-gradient features are spatially associated with known gold-bearing structures and provide additional vectors for future targeting.

A BURR TREND (KNOWN MINERALIZED TREND)

- Complex quartz-carbonate veins in quartz-chlorite-sericite altered shear zone
- Surface samples up to 54 g/t Au
- Strong As-Sb +/- Bi-Te-W geochemical signature
- Deep-seated resistivity lineaments coincident with magnetic gradient

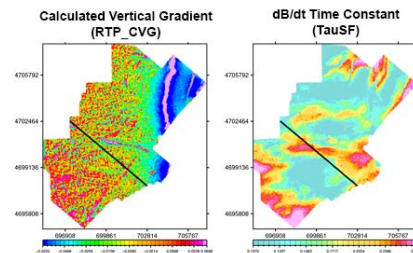
B SWEETWATER TREND (KNOWN MINERALIZED TREND)

- Quartz-chlorite-sericite altered shear zone
- Surface samples up to:
 - 8 g/t Au
 - 603 g/t Ag
 - 6.44% Cu
- Resistivity low with coincident magnetic gradient

C WILSON BAR TREND (KNOWN MINERALIZED TREND)

- Shear zone hosts grab samples up to 10 g/t Au
- Strong conductor in hanging wall coincident with a magnetic gradient

Figure: Resistivity Depth Image ("RDI") derived from an approximately 2 km segment of VTEM Line 8120 crossing the Burr, Sweetwater and Wilson Bar mineralized trends. Conductive bodies and linear resistivity gradients identified by the survey spatially coincide with known gold-bearing structures, surface geochemical anomalies and mapped zones of alteration. Previous 2024 drilling depth is shown for reference..

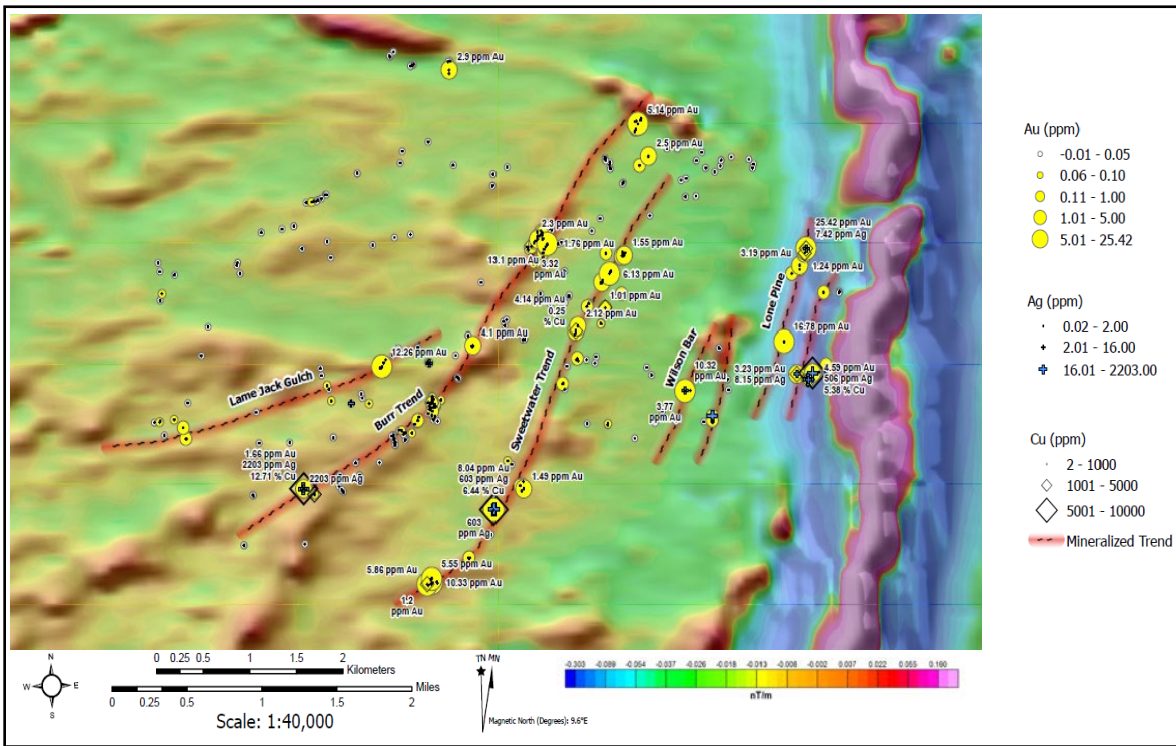


About the Survey:

Geotech Ltd. completed an airborne VTEM™ survey for Relevant Gold totaling approximately 2,807 line-km in 75 m line spacing across the South Pass Gold Camp, Wyoming. The resistivity depth image shown above is derived from a single survey line. Resistivity lows (warm colors) represent zones of increased conductivity that may reflect a combination of lithology, structure, alteration, sulfide mineralization, groundwater, and/or clay rich zones.

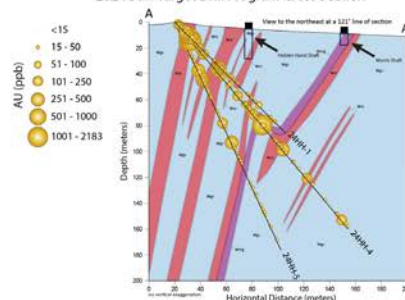


2025 BURR TARGET ROCK CHIP SAMPLES



- Extended Burr Trend >2.5 km
- Confirmed 5 additional mineralized trends
- High-grade, multi-metal signatures:
 - 25.4 g/t Au
 - 2,203 g/t Ag
 - 12.7% Cu
 - 4.3% Pb
- Magnetic data highlights mineralized trends
- VTEM geophysics data being processed now
- Drill planning underway for 2026/2027







2024 BURR TARGET DRILL RESULTS

Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts										
Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)			Avg Grade (g/t)	Total Interval (m)
24HH-1	J64164	12.75	13.25	0.5	0.34				0.18 g/t	7.25 m
	J64165	13.25	14.43	1.18	0.04					
	J64166	14.43	15	0.57	0.05					
	J64167	15	16	1	0.11					
	J64168	16	17	1	0.15					
	J64169	17	17.7	0.7	0.69					
	J64171	17.7	18.14	0.44	0.08					
	J64172	18.14	19	0.86	0.28					
	J64173	19	20	1	0.06					
24HH-2	J64291	9	10	1	0.07				0.13 g/t	11 m
	J64292	10	10.9	0.9	0.06					
	J64293	10.9	11.7	0.8	0.10					
	J64294	11.7	12.25	0.55	0.03					
	J64295	12.25	13	0.75	0.06					
	J64296	13	14	1	0.06					
	J64297	14	15	1	0.03					
	J64298	15	15.84	0.84	0.34					
	J64299	15.84	17	1.16	0.05					
	J64301	17	18	1	0.07					
	J64302	18	19.05	1.05	0.05					
	J64303	19.05	20	0.95	0.17					
	J64364	75	76	1	0.83				0.8 g/t	1 m
24HH-3	J63958	10.97	13.11	2.14	0.13				0.33 g/t	9.2 m
	J63959	13.11	14.5	1.39	0.07					
	J63961	14.5	17.2	2.7	0.05					
	J63962	17.2	19.05	1.85	1.29	1.3 g/t	1.85 m			
	J63963	19.05	20.12	1.07	0.05					

Table 1: Table of gold (Au) assays analyzed using the PhotonAssay™ method and reported in ppm from the lab, which is equivalent to g/t as illustrated in this table of results. Results $\geq$ 0.25 g/t are bolded. The drill intercept grade average intervals are highlighted in gold and red, while the higher-grade intercepts are highlighted by magenta.

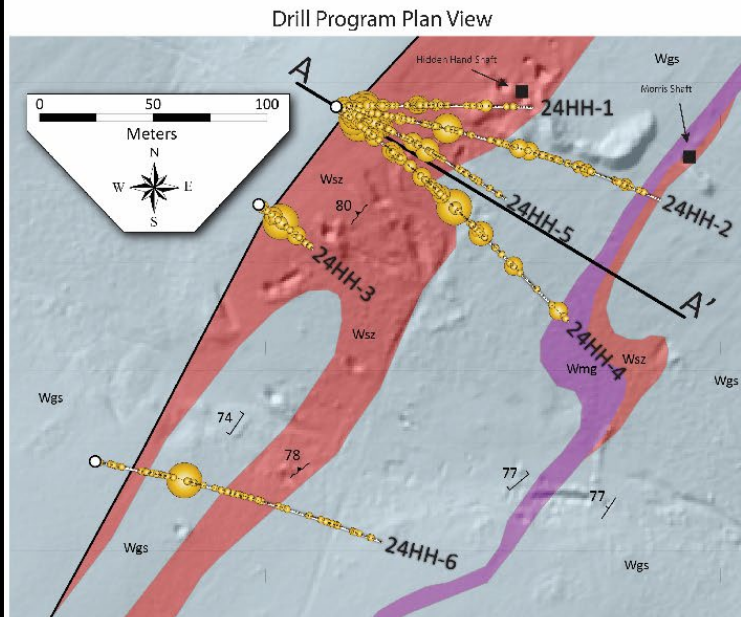
Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts										
Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)			Avg Grade (g/t)	Total Interval (m)
24HH-4	J63551	10	11	1	0.08				0.4 g/t	6.3 m
	J63552	11	12	1	0.03					
	J63553	12	12.87	0.87	0.10					
	J63554	12.87	14.1	1.23	0.24					
	J63555	14.1	15	0.9	0.87					
	J63556	15	16	1	0.04					
	J63557	16	17.27	1.27	0.05					
	J63558	17.27	17.8	0.53	0.04					
	J63559	17.8	18.37	0.57	0.07					
	J63561	18.37	19.18	0.81	1.22				0.5 g/t	2.13 m
	J63562	19.18	19.58	0.4	0.02					
	J63563	19.58	21	1.42	0.02				1.2 g/t	0.8 m
	J63564	21	23	2	0.04					
	J63565	23	25	2	0.03					
	J63566	25	26	1	0.04					
	J63567	26	28	2	0.02					
	J63568	28	29.11	1.11	0.06					
	J63569	29.11	29.8	0.69	0.06					
	J63571	29.8	30.25	0.45	0.04					
	J63572	30.25	30.88	0.63	<0.015					
	J63573	30.88	31.2	0.32	0.06					
24HH-5	J63574	31.2	31.85	0.65	0.02					
	J63575	31.85	33	1.15	0.18					
	J63656	103.2	104.7	1.5	2.20	2.2 g/t	1.5 m			
	J63657	104.7	105.58	0.88	0.10				1.41 g/t	2.4 m
	J63687	128.42	129.15	0.73	0.49				0.5 g/t	0.73 m
24HH-6	J63782	15.85	17.04	1.19	0.08				0.21 g/t	4.9 m
	J63783	17.04	18	0.96	0.48					
	J63784	18	18.59	0.59	0.33					
	J63785	18.59	19.64	1.05	0.17					
	J63786	19.64	20.72	1.08	0.09					
	J63809	40.75	41.76	1.01	0.49				0.25 g/t	2.25 m
	J63811	41.76	43	1.24	0.06					
	J63818	49.8	50.3	0.50	0.36					
	J63819	50.3	50.9	0.60	0.22				0.17 g/t	2.2 m
	J63821	50.9	52	1.10	0.10					
24HH-6	J63865	102.43	102.92	0.5	0.39				0.4 g/t	0.5 m
	J63061	69	69.8	0.8	1.80				1.8 g/t	0.8 m





2024 BURR TARGET DRILLING MAP & SECTION

BURR TARGET | 2024 DRILL PROGRAM OVERVIEW



Lithology

- Wsz Shear zone with quartz-sulfide veins
- Wmg Metagabbro sill
- Wgs Greywacke-argillite

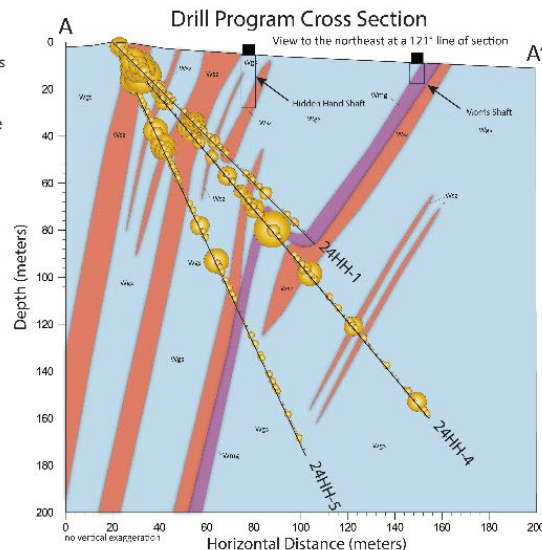
Structure Symbols

- Bedding
- Foliation
- Shear Fabric

Gold Assays

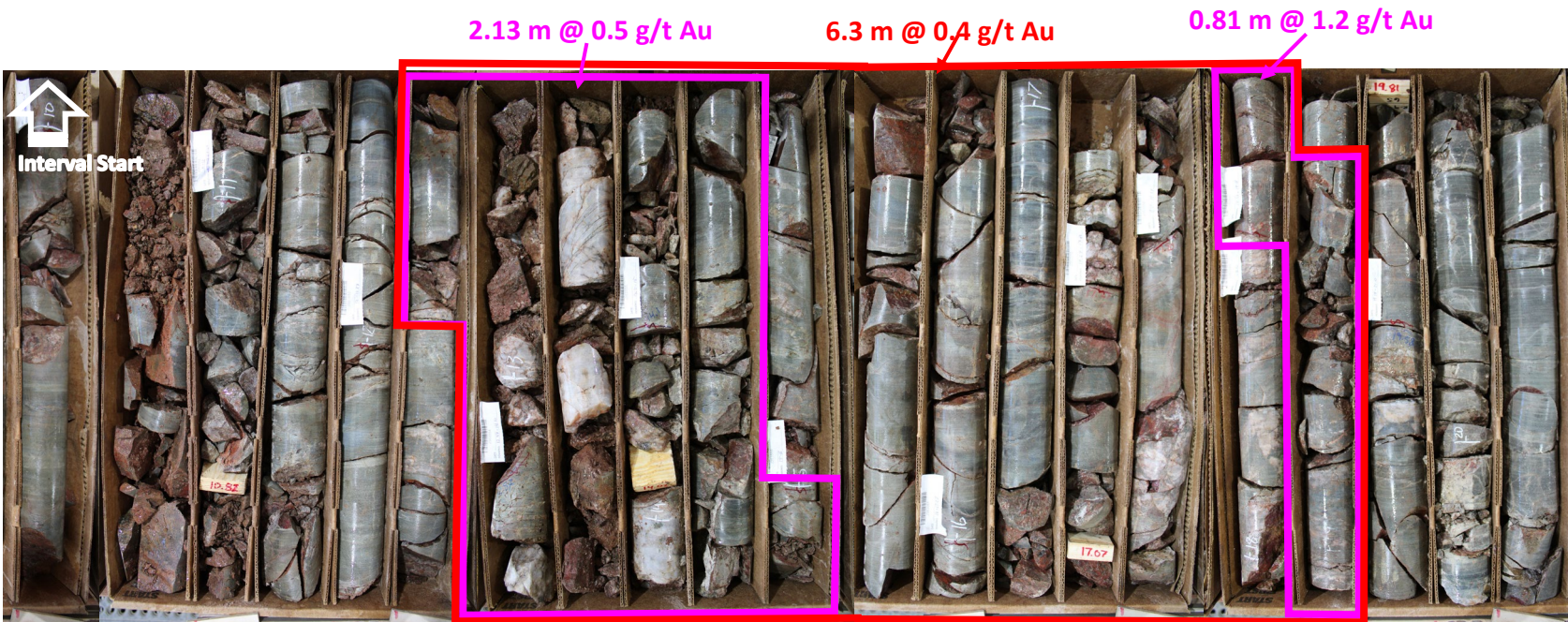
AU (ppb)

- <15
- 15 - 50
- 51 - 100
- 101 - 250
- 251 - 500
- 501 - 1000
- 1001 - 2183





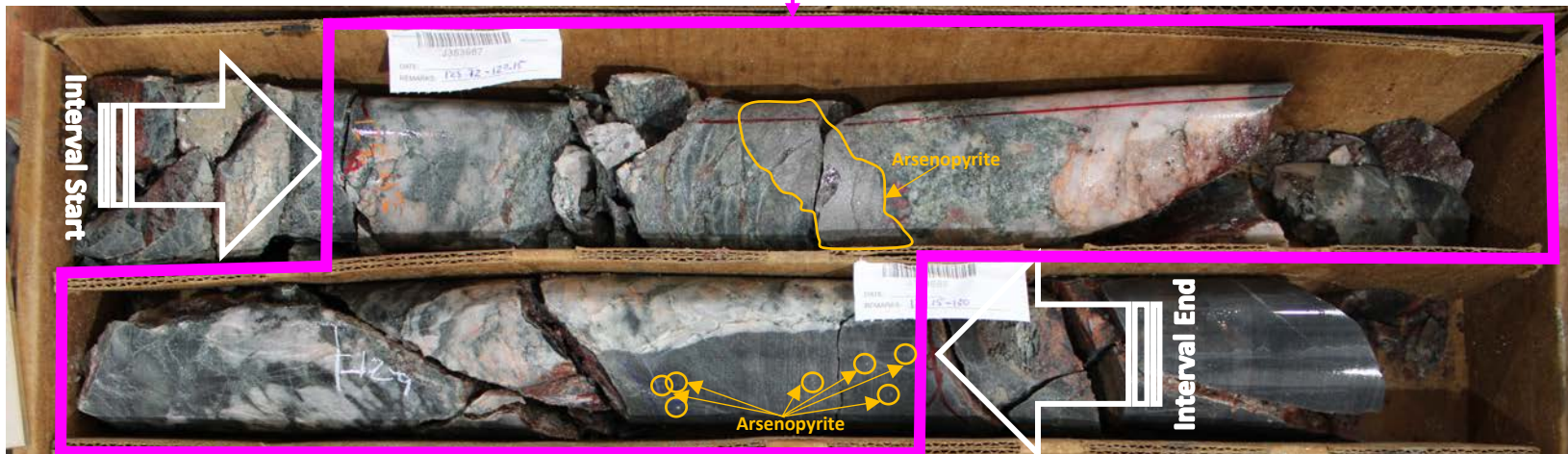
HOLE 24-HH004 – 23m of 0.13 g/t Au (10 m – 29.8 m)





HOLE 24-HH004 – 0.73 m @ 0.5 gpt Au (128.42 – 129.2 m)

0.73 m @ 0.5 g/t Au





2023 HEAVY HAND TARGET DRILL RESULTS

Lewistown - Heavy Hand: Gold (Au) Assay Results									
Drill Hole	Sample Number	From [m]	To [m]	Interval [m]	Au [g/t]	Fire Assay Method	Avg Grade [g/t]	Total Interval [m]	
23-LD001	M035519	33	34	1	0.16	Photon Assay (CPA-Au1)			
	M035641	117.14	117.45	0.31	0.28	Photon Assay (CPA-Au1)			
	M035642	117.45	118.00	0.55	0.19	Photon Assay (CPA-Au1)			
	M035643	118.00	119.16	1.16	0.03	Photon Assay (CPA-Au1)			
	M035644	119.16	119.76	0.60	0.16	Photon Assay (CPA-Au1)			
	M035645	119.76	120.21	0.45	0.07	Photon Assay (CPA-Au1)			
	M035646	120.21	120.85	0.64	0.03	Photon Assay (CPA-Au1)			
	M035647	120.85	121.52	0.67	0.44	Photon Assay (CPA-Au1)			
	M035648	121.52	121.89	0.37	0.02	Photon Assay (CPA-Au1)			
	M035649	121.89	122.36	0.47	0.02	Photon Assay (CPA-Au1)			
	M035650	122.36	122.94	0.58	0.03	Photon Assay (CPA-Au1)			
	M035651	122.94	124.00	1.06	0.02	Photon Assay (CPA-Au1)			
	M035652	124.00	124.89	0.89	0.05	Photon Assay (CPA-Au1)			
	M035653	124.89	125.46	0.57	0.15	Photon Assay (CPA-Au1)			
	M035654	125.46	126.13	0.67	0.09	Photon Assay (CPA-Au1)			
	M035655	126.13	126.67	0.54	0.02	Photon Assay (CPA-Au1)			
	M035656	126.67	127.10	0.43	0.02	Photon Assay (CPA-Au1)			
	M035657	127.10	127.48	0.38	0.31	Photon Assay (CPA-Au1)			
23-LD003	M035714	0.0	1.2	1.2	0.20	Photon Assay (CPA-Au1)			
	M035718	6.46	7.78	1.32	0.12	Photon Assay (CPA-Au1)			
	M035721	9.21	9.46	0.25	0.40	Photon Assay (CPA-Au1)			
	M035699	71.56	72.25	0.69	0.11	Photon Assay (CPA-Au1)			
	M035708	81.39	81.74	0.35	0.24	Photon Assay (CPA-Au1)			
	M035774	12.00	13.00	1.00	0.47	Photon Assay (CPA-Au1)			
23-LD004	M035895	43.50	44.00	0.50	0.33	Photon Assay (CPA-Au1)			
23-LD006	M035931	0.00	1.00	1.00	0.13	Photon Assay (CPA-Au1)			
	M035946	23.00	25.13	2.13	0.15	Photon Assay (CPA-Au1)			
	M035979	67.50	68.50	1.00	0.11	Photon Assay (CPA-Au1)			
	M036056	103.00	104.00	1.00	0.17	Photon Assay (CPA-Au1)			
	M036067	113.00	114.00	1.00	0.17	Photon Assay (CPA-Au1)			
	M036066	114.00	115.00	1.00	0.11	Photon Assay (CPA-Au1)			
	M036086	8.00	9.10	1.10	0.42	Photon Assay (CPA-Au1)			
23-LD007	M036141	69.00	69.50	0.50	1.91	Photon Assay (CPA-Au1)			

23-LD009	M038835	13.71	15.00	1.29	0.42	Photon Assay (CPA-Au1)			
	M038836	15.00	16.10	1.10	0.17	Photon Assay (CPA-Au1)			
	M038866	60.00	61.00	1.00	0.11	Photon Assay (CPA-Au1)			
	M038881	80.00	82.00	2.00	0.28	Photon Assay (CPA-Au1)			
	M038882	82.00	83.00	1.00	0.04	Photon Assay (CPA-Au1)			
	M038883	83.00	84.00	1.00	0.11	Photon Assay (CPA-Au1)			
	M0388551	0.00	1.22	1.22	0.22	Photon Assay (CPA-Au1)			
	M038564	18.00	20.27	2.27	0.10	Photon Assay (CPA-Au1)			
	M038565	20.27	22.00	1.73	0.26	Photon Assay (CPA-Au1)			
	M038566	22.00	23.00	1.00	0.12	Photon Assay (CPA-Au1)			
23-LD010	M038609	78.00	78.70	0.70	1.72	Photon Assay (CPA-Au1)			
	M038632	99.00	100.00	1.00	0.48	Photon Assay (CPA-Au1)			
	M038633	100.00	101.00	1.00	0.13	Photon Assay (CPA-Au1)			
	M038634	101.00	102.00	1.00	0.20	Photon Assay (CPA-Au1)			
	M038635	102.00	103.00	1.00	0.33	Photon Assay (CPA-Au1)			
	M038636	103.00	104.00	1.00	0.38	Photon Assay (CPA-Au1)			
	M038637	104.00	105.00	1.00	0.21	Photon Assay (CPA-Au1)			
	M038721	137.00	138.00	1.00	0.18	Photon Assay (CPA-Au1)			
	M038722	138.00	139.00	1.00	0.15	Photon Assay (CPA-Au1)			
	M038723	139.00	140.00	1.00	0.03	Photon Assay (CPA-Au1)			
23-LD011	M038724	140.00	141.00	1.00	0.12	Photon Assay (CPA-Au1)			
	M038725	141.00	142.00	1.00	0.03	Photon Assay (CPA-Au1)			
	M038726	142.00	143.00	1.00	<0.0015	Photon Assay (CPA-Au1)			
	M038727	143.00	144.00	1.00	0.03	Photon Assay (CPA-Au1)			
	M038728	144.00	145.00	1.00	0.02	Photon Assay (CPA-Au1)			
	M038729	145.00	146.00	1.00	0.22	Photon Assay (CPA-Au1)			
	M038731	146.00	147.00	1.00	0.17	Photon Assay (CPA-Au1)			
	M036449	273.00	274.00	1.00	0.96	Photon Assay (CPA-Au1)			
	M036450	274.00	275.00	1.00	0.15	Photon Assay (CPA-Au1)			
	M036451	275.00	276.00	1.00	0.19	Photon Assay (CPA-Au1)			
23-LD011	M036452	276.00	277.00	1.00	<0.015	Photon Assay (CPA-Au1)			
	M036453	277.00	278.00	1.00	0.50	Photon Assay (CPA-Au1)			
	M036454	278.00	280.00	2.00	0.03	Photon Assay (CPA-Au1)			
	M036455	280.00	282.00	2.00	0.55	Photon Assay (CPA-Au1)			
	M036456	282.00	283.00	1.00	0.52	Photon Assay (CPA-Au1)			
	M036463	293.00	294.00	1.00	0.14	Photon Assay (CPA-Au1)			
	M036472	302.00	303.00	1.00	0.29	Photon Assay (CPA-Au1)			
	M036473	303.00	304.00	1.00	0.44	Photon Assay (CPA-Au1)			





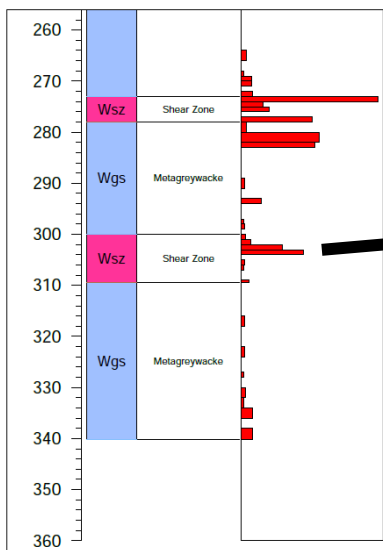
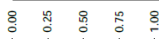
MINERALIZATION & GEOCHEMISTRY

23-LD011

Trace E

Au (ppm)

Lithology



"So far, Heavy Hand checks all the early boxes necessary to quickly evolve into a major gold discovery in Wyoming." – Rob Bergmann, CEO

23-LD011

- ◆ Identified blind mineralized shear zone
- ◆ Confirmed continuity of strongly altered shear-zone in hole LD002A (~100m depth)
- ◆ Confirmed continuity of primary surface mineralized shear zone to >200m depth
- ◆ Drilled beneath oxidized zone into fresh sulfide mineralization (~200m)
- ◆ *Geochemistry pending*

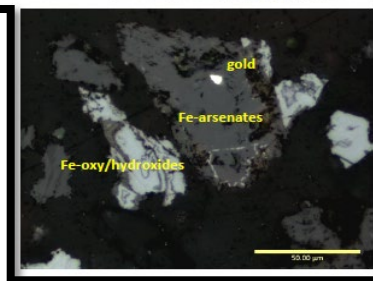
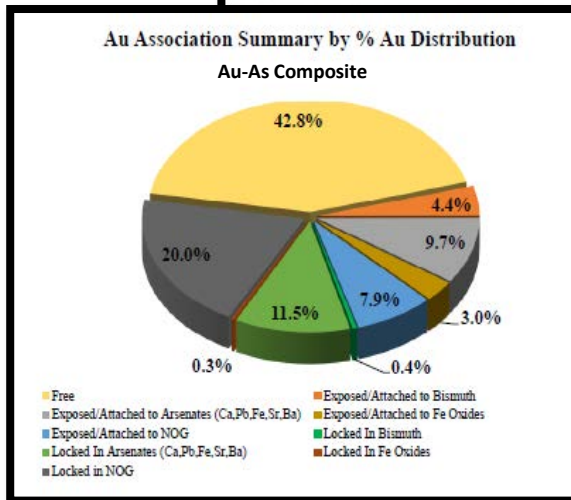
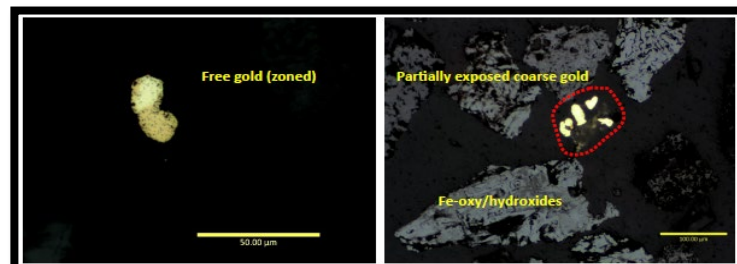




LEWISTON EARLY METALLURGY RESULTS

Highlights

- 2 composite samples from distinct geochemical mineralization styles
 - Au-As rich veins
 - Au-As-Cu-Ag rich mineralization
- Samples represent deeply oxidized caps of the orogenic gold system
- Generally, these samples contain a significant amount of free gold associated with silicates, arsenates, oxides, and native bismuth

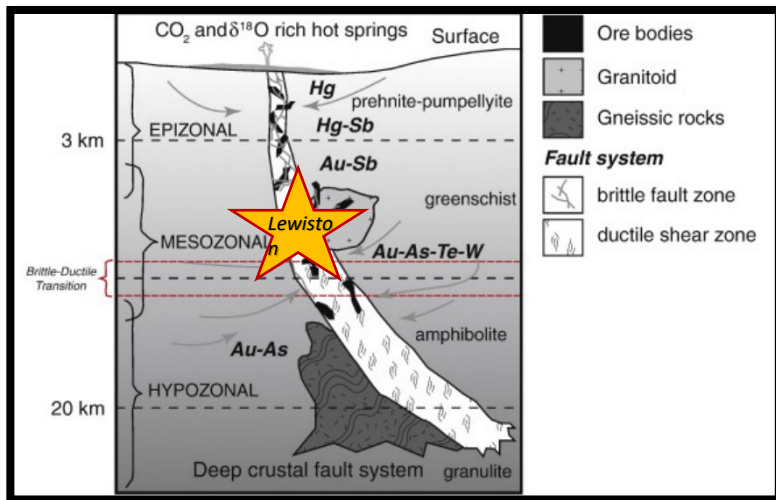




MINERALIZATION & ALTERATION MODEL

Trace Element Geochemistry

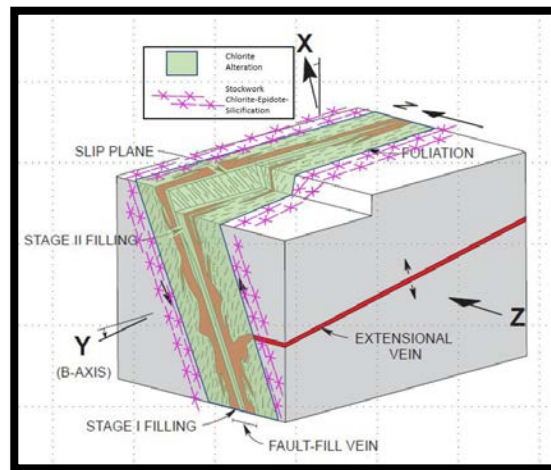
- ◆ Lewiston is in the sweet spot for an orogenic gold system
- ◆ As-Ag-Bi-Sb-Te-W
- ◆ > 50% positive correlation to gold in RGC geochem



Goldfarb & Groves, 2015

Alteration Assemblage (Abitibi-style)

- ◆ **Primary:** Sericite-Pyrite-Arsenopyrite
- ◆ **Proximal:** Silicification-Chlorite/Epidote
- ◆ **Distal:** Decrease in Chlorite with stock-work silicification



Robert, 1990

LEWISTON SHARES SEVERAL GEOLOGICAL CHARACTERISTICS WITH CANADIAN MALARTIC

Scale and continuity remain untested

Conceptual comparison of geological setting and mineral system indicators. This is not a deposit or economic analogue.

GEOLOGICAL CRITERION	CANADIAN MALARTIC	LEWISTON
Archean setting	Southern Abitibi	South Pass greenstone belt; Lewiston Mining District
Metasedimentary host	Pontiac metaturbidites / greywacke	Miners Delight metagreywacke
Structural architecture	Cadillac-Larder Lake, Sladen and NW structures	Archean crustal-scale structures; >10 km shear corridor with NE and E-W shears
Multiple orientations	Critical to mineralization	Present; more drilling needed to better define
Pathfinder suite	Au-Te-W-S-Bi-Ag, with Pb-Mo	Au-As-W-Bi-Te-Sb-Ag, with Cu
Mineralization style	Disseminated Au-pyrite and stockwork veinlets	Shear-hosted quartz-Asp-Py with local stockwork silicification
Intrusive association	Quartz monzodiorite-granodiorite intimately associated	Mafic-ultramafic rocks and nearby granitoids; relationship not yet fully established
Alteration	Broad K-Na-biotite-carbonate-pyrite system	Chlorite-silica, locally epidote and sulfides
Broad low-grade envelope	Demonstrated	Indications in initial drilling; not enough to establish yet
Deposit-scale continuity	Hundreds of metres to kilometres	Not demonstrated; currently being tested along strike and depth
Bulk-tonnage endowment	World-class	Unknown; demonstrated mineralized alteration halos

**The comparison supports disciplined testing for system scale at Lewiston. It does not establish deposit scale, continuity, resources or economics.*

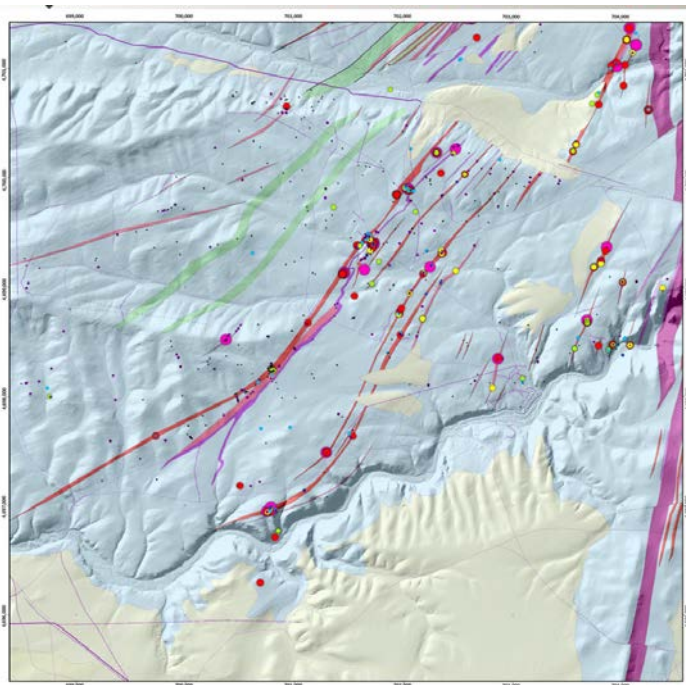




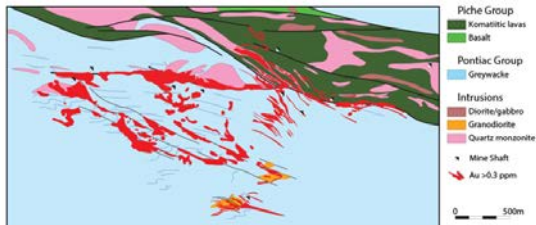
LEWISTON VS MALARTIC

Lewiston is a strong analog to Canadian Malartic in the Abitibi Greenstone Belt

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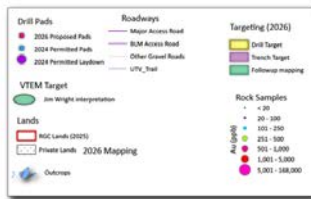


Canadian Malartic Mine Area >40M oz Au



Osisko Discovery built off extensive historic database:

- >4,500 surface and underground drill holes
- 7,500 m of initial Osisko drilling (2005)
- First resource after >40,000 m of drilling





BRADLEY PEAK RESULTS

APEX TARGET 2025 DRILL RESULTS

BPEX Shear Zone

Program Summary

- 5,102 m program; 12 holes
- Oriented HQ diamond drilling
- ~150–200 m hole spacing
- Tested ~600 m strike, ~400 m depth

Drilling Legend

Collar
Trace

Drillholes

Gold Assays

- Au (ppm)
- <0.015
 - 0.015 - 0.050
 - 0.051 - 0.100
 - 0.101 - 0.250
 - 0.251 - 0.500

Trace Element Anomaly

Au + (As-Bi-Mo-Sb-Te-W)

(hole 25AP-012 awaiting trace element data)

0 100 200 300

Meters

UTM Nad 83, Zone 13 North

Figure 1.

APEX Shear Zone

Rock Chip Sample Highlights:
2.1 g/t Au at historic Sunday
Morning prospect

Rock Chip Sample Highlights:
46.8 g/t Au, 2.44% Cu

Project Location



Geologic Legend

Proterozoic

Diabase dikes

Archean

Granitic dikes/plugs

Auriferous quartz veins

Quartz-feldspar porphyry

Sericite-fuchsite schists

Chlorite-actinolite schists

Peridotite and serpentinites

Gabbroic intrusions

Metabasalts

Darkened areas are mapped outcrops

Planar Features

Foliation (inclined, vertical)

Shearing (inclined, vertical)

Linear Features

Lineations (mineral, fold axis)

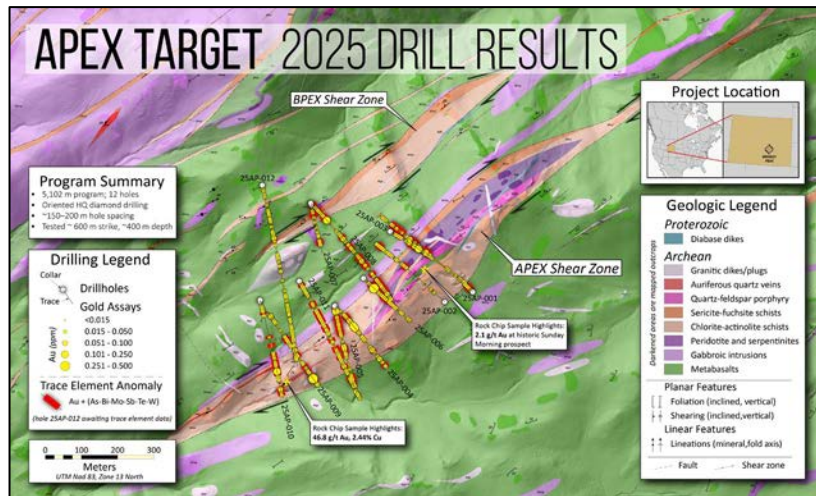
Fault

Shear zone



2025 APEX TARGET DRILL ASSAY RESULTS

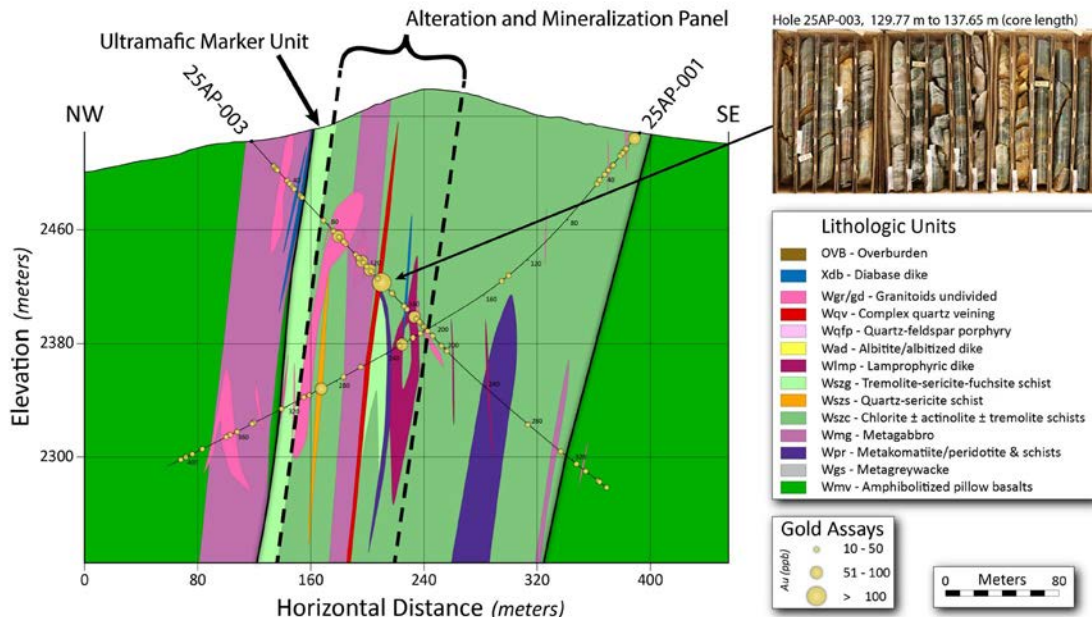
Apex: Gold (Au) Assays and Pathfinder Geochemistry													
Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (ppm)	As (ppm)	Bi (ppm)	Cu (ppm)	Mo (ppm)	Pb (ppm)	Zn (ppm)	Rock Type	
25AP-003	C0373523	135.21	135.74	0.53	<0.015	6.0	0.5	1608	2.7	7.8	187	Wqz - quartz vein	
	C0373524	135.74	136.17	0.43	0.22	2.8	1.1	1991	3.6	10.4	230	Wszc - chlorite schist	
25AP-004	C0373778	89.5	90.29	0.79	0.10	49.2	2.0	13.7	1.9		76	Wqz - quartz vein	
	C0373809	117.15	117.6	0.45	0.10	23.6	105.5	76.0	4.8	101.0	28	Wqfp - quartz-feldspar porphyry	
	C0373815	121.11	122.05	0.94	0.02	2.2	1.2	198.0	11.0	128.4	1011	Wszc - chlorite schist	
	C0373817	123.06	124.06	1.00	0.03	3.6	1.1	206.4	7.2	64.6	1060	Wszc - chlorite schist	
	C0373818	124.06	125.1	1.04	0.02	7.4	2.5	246.9	6.4	204.7	1138	Wszc - chlorite schist	
	C0373824	129.25	129.7	0.45	0.14	34.5	30.9	376.8	3.7	27.6	330	Wszc - chlorite schist	
25AP-005	C0374074	22.64	23.39	0.75	0.12	N/R	N/R	N/R	N/R	N/R		Wqfp - quartz-feldspar porphyry	
	C0374262	196.25	197.6	1.35	<0.015	12.2	0.94	161.4	1.61	129.8	1529	Wszc - sericite-chlorite schist	
	C0374263	197.6	198.85	1.25	<0.015	32.1	2.18	152	2.82	330.8	1736	Wszc - sericite-chlorite schist	
	C0374387	332.96	333.5	0.54	<0.015	8.9	0.76	190.3	0.84	75.3	1762	Wszc - chlorite schist	
	C0374388	333.5	334.08	0.58	<0.015	2.2	1.03	1042	1.65	32.9	2207	Wszc - chlorite schist	
25AP-006	C0374502	62.7	63.61	0.91	0.40	21.3	251.13	129.5	3.12	189.4	50	Wgd - granodiorite	
25AP-007	C0309313	31.16	32.06	0.9	<0.015	39	0.19	89.9	0.32	484	1485	Wszc - chlorite schist	
	C0309314	32.06	33	0.94	<0.015	47.4	1.13	231	0.75	1088	2929	Wszc - chlorite schist	
	C0309341	56.05	57.15	1.1	<0.015	23.7	0.48	70	0.56	13	2112	Wszc - chlorite schist	
	C0309471	168.3	169.14	0.84	<0.015	1510	0.46	9.5	0.65	50.5	21	Wgd - granodiorite	
	C0309472	169.14	170.23	1.09	<0.015	255	0.12	8.4	0.31	48.6	40	Wgd - granodiorite	
25AP-008	C0374803	53.75	54.51	0.76	<0.015	57.1	0.5	169.1	2.85	28.9	1113	Wszc - chlorite schist	
	C0374865	111.63	113.23	1.6	0.20	1856	51.81	166.2	0.66	16	97	Wszc - chlorite schist	
	C0309109	355.86	356.2	0.34	<0.015	40.4	3.64	197.3	0.83	748	1079	Wmg - metabasite	
	C0309111	356.2	357.32	1.46	0.016	28.9	6.08	115.3	0.43	1158	187	Wmg - metabasite	
	C0309728	296	296.45	0.45	<0.015	1468	51.87	184.5	0.41	403	106	Wgd - granodiorite	
25AP-009	C0309839	382.45	383.8	1.35	0.42	3.8	0.54	59	0.06	75.1	301	Wszc - chlorite schist	
25AP-010	C0378076	322.25	322.81	0.56	0.23	453.2	12.48	326.4	0.3	37.2	154	Wszc - chlorite schist	
	C0378127	396.5	397.27	0.77	0.04	610.6	3.44	18.6	0.33	181.2	322	Wgd - granodiorite	
	C0378128	397.27	398.96	1.69	0.07	4434	19.83	97.9	1.81	774.1	524	Wgd - granodiorite	
25AP-011	C0378618	422.12	422.9	0.78	0.06	224.9	2.12	635.6	2.83	402	1262	Wszc - chlorite schist	





APEX TARGET 2025 DRILL RESULTS

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APEX DRILL PROGRAM

- 5,102 m of drilling, 12 holes
- All holes intersected anomalous gold
- Strong alteration + pathfinder halo
- Parallel BPEX shear confirmed
- System open along strike + depth
- Early-stage vectors defined
- Ore shoot targeting in 2026

INTERCEPTS:

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m

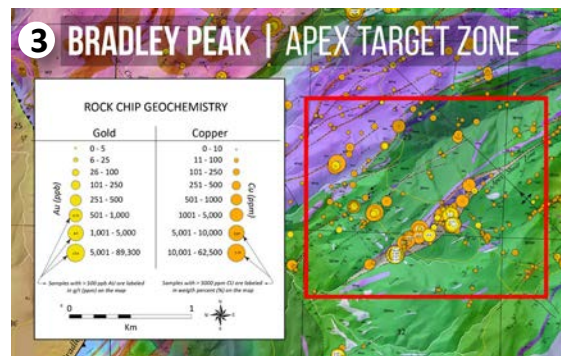
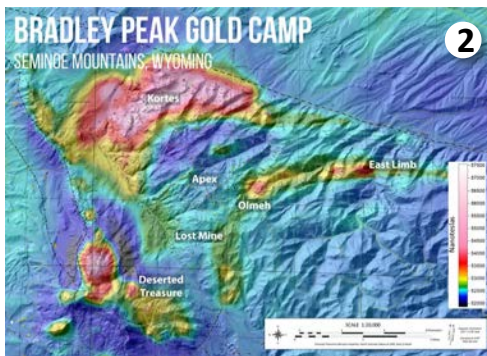
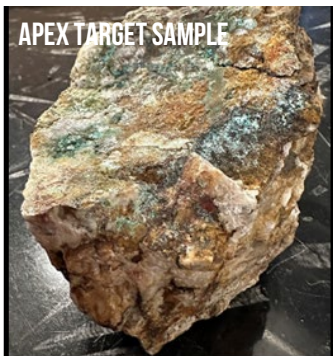
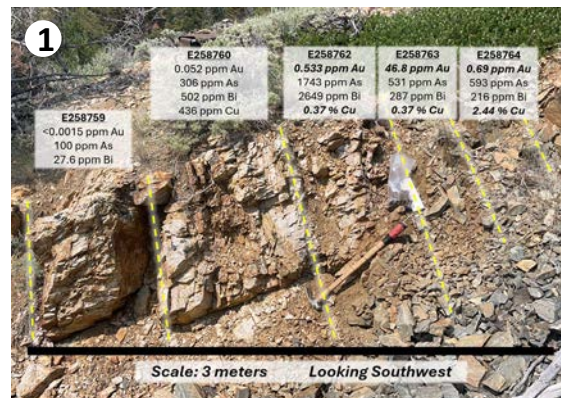




WHY WE LIKE APEX

HIGH-GRADE, POLY-METALLIC TARGET IN THE HEART OF BRADLEY PEAK

- 1 2024 rock chip sampling at Apex returned multiple >1 g/t Au results, including standout grades up to **46.8 g/t Au, 7.8% Cu, 2% Zn** in outcrop.
- 2 2024 airborne geophysics data depicts a massive **100+ km² fold hinge anomaly** centered over Apex.
- 3 >**2.5 km trend** of mineralized structure at Apex. Geology at Apex features a complex array of sheared mafic and ultramafic rocks cut by stockwork quartz veining and widespread alteration—**hallmarks of large-scale orogenic gold systems**.





APEX DRILL PROGRAM

APEX DRILL PROGRAM

- 5,102 m of HQ-sized, oriented diamond drilling
- 12 holes drilled; average depth of 390 m, with a range of 209 m to 858 m
- Drill program sought to:
 - ✓ **Confirm** the vertical continuation at depth of favorable surface geology and structures.
 - ✓ **Evaluate** the hanging wall and footwall contacts.
 - ✓ **Identify** the alteration (progressions, continuity, profiles, rock types, structures, mineralization, etc).
 - ✓ **Test** the continuation, quantity, size and scale of quartz veining at depth.
 - ✓ **Classify** the presence of high-grade gold and copper at depth, along with vector element geochemistry, to understand the location and potential of ore shoots.

Figure 1. Three-dimensional (3D) Leapfrog model of some drill hole plan options with surface geology draped over high resolution LiDAR. Actual drill holes will be determined throughout the program based on the geology and data observed. **Figure 2:** Drilling has commenced at the Apex Target in the Bradley Peak Gold Camp.

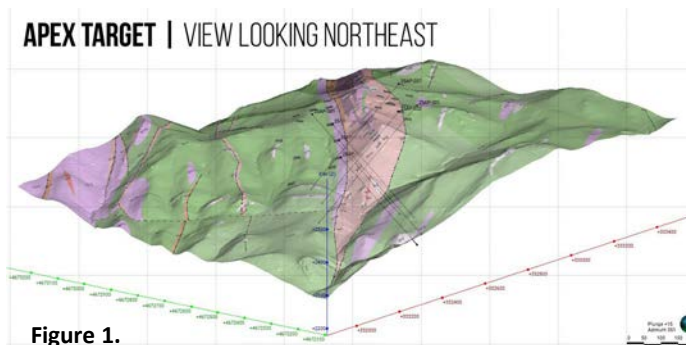


Figure 1.



Figure 2.



BRADLEY PEAK | APEX TARGET ZONE

ROCK CHIP GEOCHEMISTRY

Gold		Copper	
	0 - 5		0 - 10
	6 - 25		11 - 100
	26 - 100		101 - 250
	101 - 250		251 - 500
	251 - 500		501 - 1000
	501 - 1,000		1001 - 5,000
	1,001 - 5,000		5,001 - 10,000
	5,001 - 89,300		10,001 - 62,500
			

→ Samples with > 500 ppb AU are labeled in g/t (ppm) on the map

*Samples with > 5000 ppm CU are labeled
in weight percent (%) on the map*





2023/24 BRADLEY PEAK ROCK CHIP RESULTS

Bradley Peak Project – Assay Highlights										
Sample_ID	Au (ppm)	Ag (ppm)	As (ppm)	Cu (%)	Cu (ppm)	Pb (ppm)	Sb (ppm)	W (ppm)	Zn (ppm)	Rock Type
A0843887	5.35	16.87	59	1.105	11050	1511.1	1.4	0.5	1776	Qtz-carb-cpy vein
A0843764	0.879	3.2	514.5	3.365	33650	10.6	2	1.7	1163	Qtz-carb-cpy vein
A0843856	0.685	0.18	48.1		298.6	10	0.9	1.1	81	Gossanous vein bx
H583476	0.597	0.3	7.5		60.6	44.4	0.8	396.7	67	Chl-act schist w/ox py
A0843765	0.414	4.37	178.3	1.377	13770	47.2	9.9	2.6	2007	Qtz-carb-cpy vein
A0843759	0.274	5.59	267.2	4.974	49740	12.1	9.2	0.8	3246	Qtz-carb-cpy vein
A0843926	0.252	0.28	382.2		104.1	3.4	4	1.1	138	Lim-goe qtz vein
A0843920	0.223	1.62	343.6		167.8	28.2	3.6	0.3	6	Silicified, ox qtz vein bx
A0843760	0.181	3.81	680.4		2440.6	321.9	13	1	1150	Qtz vein in chl-act schist
A0843861	0.149	6.35	164.4	3.254	32540	34.3	3.2	2.2	335	Qtz-carb-cpy vein
A0843763	0.134	107	177.5	6.25	62500	9.8	1.6	1.2	599	Bx, ox, qtz-carb-cpy vein
A0843758	0.091	4.02	226.4		6524.6	70.8	2	0.4	1678	Qtz-carb-cpy vein
A0843909	0.061	5.41	50.7	2.798	27980	3.1	1.1	0.3	39	Qtz-carb-cpy vein
A0843866	0.035	4.11	417.2	2.391	23910	24.5	2.1	2.7	517	Qtz-carb-cpy vein
A0843862	0.022	2.3	120.1	2.367	23670	51.3	29.6	3.1	1455	Altered mafic schist

Abbreviations: Actinolite = act; Breccia = bx; Carbonate = carb; Chlorite = chl; Chalcopyrite = cpy; Fine-grained = fg; Goethite = goe; Limonite = lim; Oxidized = ox; Pyrite = py; Quartz = qtz

Table 1: Highlight assay and geochemistry results from the 2023 mapping and sampling program at Bradley Peak.

Bradley Peak Project – June 2024 Assay Highlights				
Lab ID	Au (ppm)	Ag (ppm)	Cu (%)	Rock Type
E258763	46.8	44.1	0.37	Quartz vein with pyrite + chalcopyrite
M038689	32.9	10.9	0.16	Quartz vein with strong hematite, limonite alteration
M038690	7.02	6.3	0.34	Strongly sheared and folded ultramafic with copper carbonates
E258771	4.54	1.6	<i>nil</i>	Quartz vein with hematite, limonite and minor pyrite
E258986	1.76	1.8	<i>nil</i>	Quartz vein
E258779	1.02	7.3	0.28	Chalcopyrite-pyrite-quartz vein with chlorite screens
E258773	0.93	<i>nil</i>	<i>nil</i>	Quartz vein stringers with iron oxide alteration
E258764	0.69	2.65	2.44	Ankerite vein salvage
E258762	0.53	2.5	0.38	Quartz vein
M039094	0.45	8.3	<i>nil</i>	Quartz vein
M039453	0.41	1.7	0.2	Mafic metavolcanic
M038700	0.18	1.8	0.2	Highly altered and sheared mafic metavolcanic
M038655	0.15	2.1	<i>nil</i>	Quartz vein
M038654	0.12	8.4	1.25	Strongly sheared and hematite altered quartz vein
M039472	0.12	22.5	0.2	Mafic metavolcanic
M038692	0.07	0.6	0.57	Serpentine
M038695	0.05	3.4	1.97	Strongly oxidized mafic metavolcanic with copper carbonates
M039054	0.03	11.3	0.94	Quartz vein
M039466	<i>BDL</i>	5.1	1.76	Milky quartz vein with sulfides
M038667	<i>BDL</i>	6.5	1.37	Strongly altered, metagabbro with copper
E258808	<i>BDL</i>	0.8	0.773	Mafic metavolcanic
E258809	<i>BDL</i>	4.6	0.743	Quartz vein
E258807	<i>BDL</i>	1.2	0.616	Mafic metavolcanic

Table 1: Highlighted assay results from the June 2024 Bradley Peak mapping and sampling program. Anomalous gold (>0.1 ppm) and copper (>0.5 %) results are included. Silver has a strong >60% positive correlation to gold mineralization and thus is also included in this table for proper reference. "BDL" stands for below detection limit. Bolded samples show gold values over 1 g/t and copper values over 0.5%

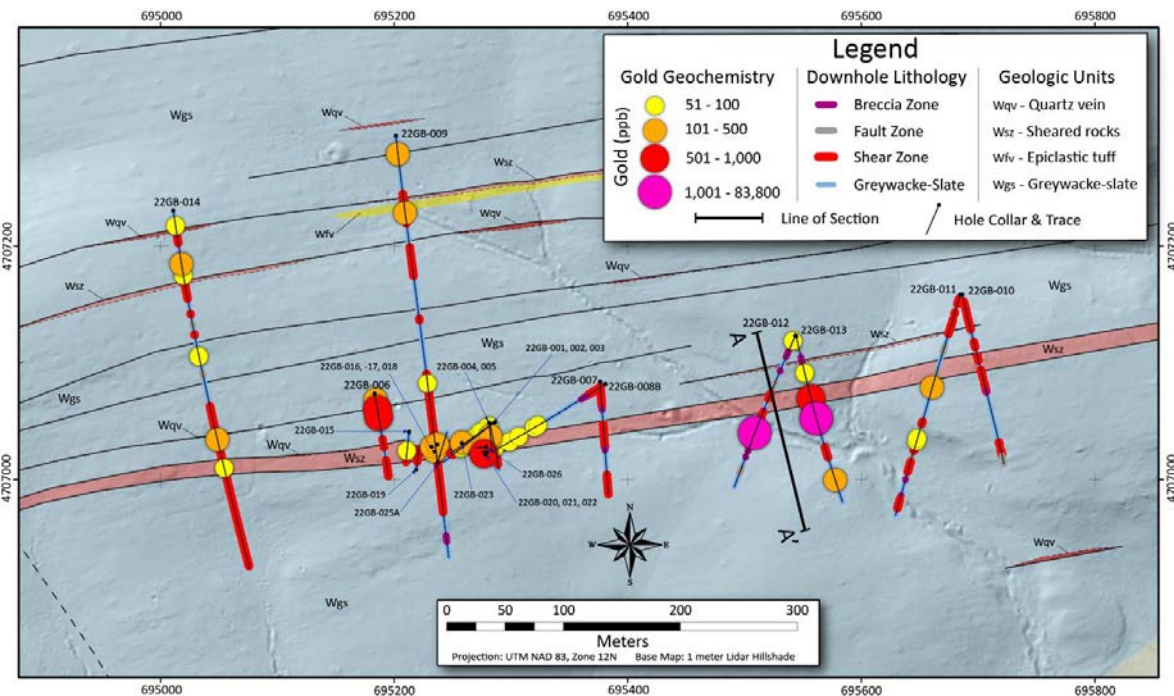


GOLDEN BUFFALO RESULTS





2022 DRILLING RESULTS



HIGHLIGHTS:

◆ Hole 22GB-012:

- ◆ 83.8 g/t over 1m from 170m - 171m

◆ Hole 22GB-012:

- ◆ 1.29m of 0.62 g/t Au from 104.32m - 105.61m
- ◆ 0.84m of 1.16 g/t Au from 138m - 138.84m

◆ Hole 22GB-006:

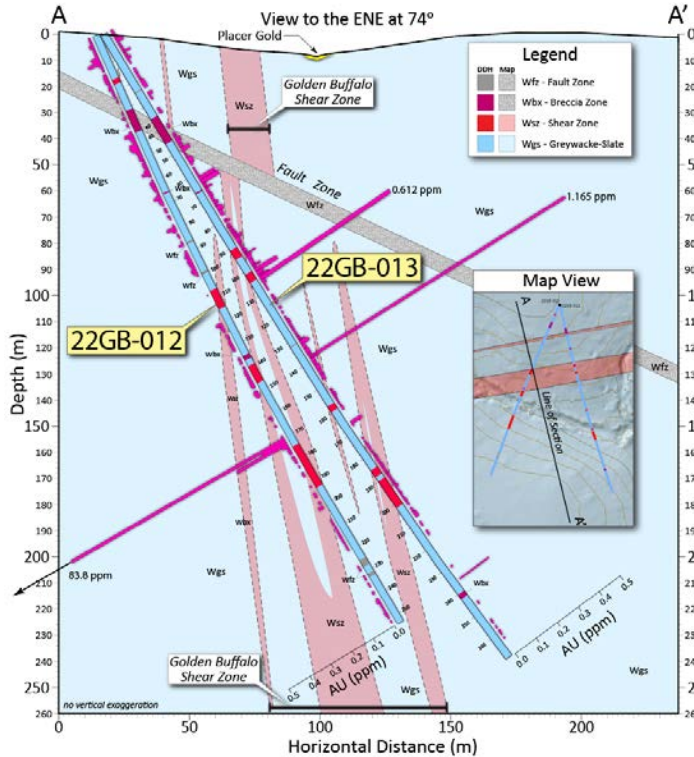
- ◆ 3.2m (core length) of 0.53 g/t Au from 32m - 35.2m

- ◆ **54% of holes intersected gold mineralization**





2022 DRILLING RESULTS



Golden Buffalo Highlight Drill Intercepts - 2022 Drill Campaign							
Drill Hole	Sample Number	From (m)	To (m)	Interval (m)	Au (g/t)	Fire Assay Method	Avg Grade (g/t) Total Interval (m)
22GB-005	HS17311	28.65	29.87	1.22	0.108	Au-AA24	
	HS16000	12	13	1	0.306	Au-AA24	
	HS16010	23	25.14	2.14	0.222	Au-AA24	
	HS16019	32	33	1	0.309		
	HS16020	33	33.52	0.52	0.842	Au-AA24	0.532 3.20
22GB-006	HS16021	33.52	35.2	1.68	0.445		
	HS16036	47.63	48	0.37	0.577	Au-AA24	
22GB-009	HS16448	23.93	25	1.07	0.256	Au-AA24	
	HS16523	101	103	2	0.295	Au-AA24	
22GB-011	HS17434	125	127	2	0.171	Au-AA24	
22GB-012	HS26272	170	171	1	83.8	Au-GRA22	83.8 1.00
	HS26273	171	172	1	0.107	Au-AA24	0.17 2.00
	HS26274	172	173	1	0.232		
22GB-013	HS26880	104.32	105.61	1.29	0.612	Au-AA24	
	HS26192	138	138.84	0.84	1.165	Au-AA24	
	HS26993	235.54	235.96	0.42	0.137	Au-AA24	
22GB-014	HS26412	71.27	72	0.73	0.217	Au-AA24	
	HS26620	287.04	287.83	0.79	0.113	Au-AA24	
22GB-015	HS25666	24.23	25.15	0.92	0.1	Au-SCR24	
22GB-016	HS25685	3	4	1	0.109	Au-AA24	
22GB-017	HS27130	16	17	1	0.173	Au-AA24	0.141 2.00
	HS25713	17	18	1	0.109		
22GB-018	HS25727	1.39	2	0.61	0.36	Au-SCR24	
22GB-022	HS25829	13	14	1	0.116	Au-AA24	0.112 2.43
	HS25830	14	15	1	0.12	Au-SCR24	
	HS25831	15	15.43	0.43	0.101	Au-AA24	
	HS27092	84.73	87.78	3.05	0.543	Au-AA24	
22GB-023	HS25923	8	9	1	0.101	Au-AA24	
22GB-026	HS26055	15	16	1	0.48	Au-SCR24	

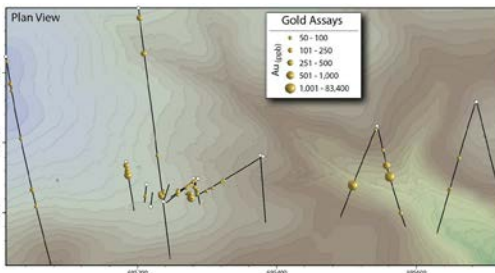
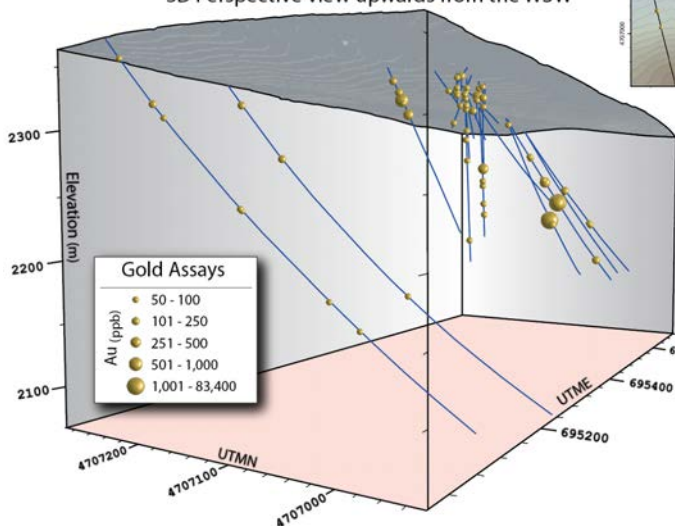
- Holes 22GB-012 & 22GB-013 drilled from same pad, different azimuth
- Both holes intersected high-grade gold (>1g/t Au) along the contact zones of the primary Golden Buffalo Shear
- ~400 metres east of high-grade surface mineralization





2022 DRILLING RESULTS

3D Perspective view upwards from the WSW



- ◆ Large orogenic system open in all directions
- ◆ Widespread gold fertility throughout golden buffalo shear zones
- ◆ Shear zones range from <1m - 150m+
- ◆ Multi-phase orogenic quartz veining abundant
- ◆ Abitibi-style alteration observed in every hole

Hole # 22GB0012 Core Photos:

170m - 173m; 3m of 28.04 g/ton Au

(Including 1m of 83.8 g/ton Au at 170m-171m)





2022 GOLDEN BUFFALO ROCK CHIP RESULTS

Golden Buffalo Project – Mapping and Trench Rock Chip Sample Highlights

ALS_ID	Au (ppm)	As (ppm)	Cu (ppm)	Sb (ppm)	W (ppm)	AREA	ROCK_CODE	ROCK_TYPE
H517577	4.12	83.7	37.7	0.42	1.1	Trench	Wgs2	Compositionally banded biotite schist
H517574	2.51	75.3	63.1	0.62	1	Trench	Wgs2	Compositionally banded biotite schist
H517197	1.145	60.2	27.8	0.58	0.8	Main Zone	Wqv	Quartz vein
H517579	0.92	106.5	72.8	0.79	1.3	Trench	Wgs	Greywacke-slate
H517575	0.597	103.5	51	0.52	1	Trench	Wszp	Phylonitic shear zone with quartz veining
H517580	0.494	141.5	81.3	0.73	1.7	Trench	Wgs	Greywacke-slate
H517578	0.195	64.7	58.5	0.45	0.9	Trench	Wgs2	Compositionally banded biotite schist
H517576	0.08	144.5	84.7	0.71	1.5	Trench	Wgs	Greywacke-slate
H517204	0.06	258	41.6	0.53	1.9	NW Zone	Wszq	Shear zone with quartz vein
H517200	0.057	163.5	18.7	0.83	61.3	Main Zone	Wqv	Quartz vein
H517187	0.016	108	47.7	0.74	2.4	Main Zone	Wszc	Sheared greywacke-slate contact
H517183	0.012	162.5	23	0.71	2.3	NW Zone	Wqv	Quartz vein
H517188	0.005	65.3	44.4	0.28	1.6	Main Zone	Wgs	Greywacke-slate
H517184	<0.005	264	186.5	1.7	6.4	Main Zone	Wqv	Quartz vein
H517185	<0.005	125.5	41	0.61	1.2	NW Zone	Wqv	Quartz vein

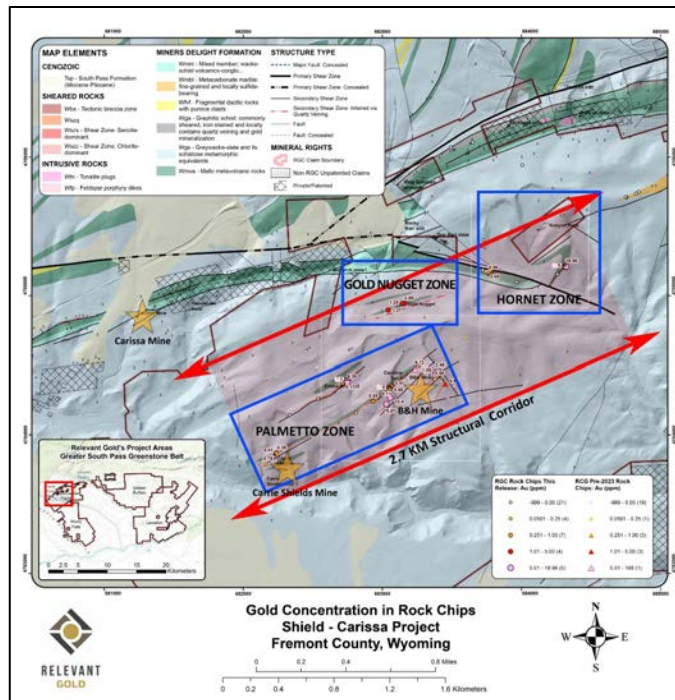
A photograph of a historic wooden mine building with a tall wooden headframe and a long wooden trestle bridge in the background. The building is made of weathered wood and has a red metal roof. The headframe is a tall, wooden structure with a complex lattice of beams. The trestle bridge is a long, wooden structure that spans a valley. The scene is set in a dry, rocky landscape under a clear blue sky.

SHIELD-CARISSA RESULTS



2023 SHIELD-CARISSA ROCK CHIP RESULTS

Shield-Carissa Project – Assay Highlights						
Sample ID	Au (ppm)	Ag (ppm)	As (ppm)	Sb (ppm)	W (ppm)	Rock Type
A0843932	18.96	1.86	186	0.9	2.3	Gray quartz veins with pyrite ± arsenopyrite.
A0843826	13.39	5.02	>10,000	183	14.4	Quartz vein selvage with arsenopyrite.
A0843806	9.39	0.2	401	1	2.5	Shear zone with gray quartz veins.
A0843824	5.87	2.69	>10,000	74.3	48.7	Altered wallrock.
A0843933	5.56	2.75	826.5	1.5	2.6	Altered mafic rock with quartz veins.
A0843827	2.89	0.2	449.5	2.5	1.4	Amphibolite with grey quartz veins.
A0843808	1.77	0.5	194	1	1.5	2m shear zone with massive quartz veins.
A0843829	1.27	0.2	184	1.2	232	Mylonitic actinolite schist with quartz veins.
A0843828	1.25	0.43	457	1.5	2.1	Mylonitic actinolite schist with quartz veins.
A0843941	0.83	1.41	2,086	4.4	3.2	Quartz vein.
A0843936	0.69	0.28	150	1.8	1.8	Gray quartz vein.
A0843819	0.68	0.52	219	2.9	2	1m wide quartz vein in 3m wide shear zone.
A0843820	0.64	0.41	268	1.9	1.1	Quartz vein and breccia in 2m shear zone.
A0843935	0.59	0.43	103	2.1	5.3	Quartz-carbonate-sulfide vein.
A0843813	0.45	486.9	4,430	37	14.8	Actinolite-chlorite-sulfide vein.
A0843816	0.42	0.19	266	1.4	3.9	1m quartz vein zone.
A0843818	0.41	1.16	247	4.4	3.9	Altered cataclastic breccia.
A0843822	0.23	0.3	379	2.8	1.3	Quartz veins and cataclastic breccia in a 2m shear zone.
A0843809	0.17	0.12	90.6	1.1	0.8	Inclined shaft 15m deep. Sample of quartz vein with oxidized sulfide.
A0843846	0.13	0.05	31.9	0.9	1	Pin-striped amphibolite with quartz veins.
A0843821	0.11	0.55	445	2.4	8.5	Quartz veins and cataclastic breccia within a 2m wide shear zone.
A0843830	0.10	0.26	48.8	1.9	3.5	Metagabbro with oxidized quartz veins.



A woman with blonde hair, wearing a red and white plaid shirt and a grey and white baseball cap, is looking through binoculars. She is standing outdoors, with a wooden railing and a body of water in the background. The word "APPENDIX" is overlaid in white text on a dark semi-transparent band across the middle of the image.

APPENDIX



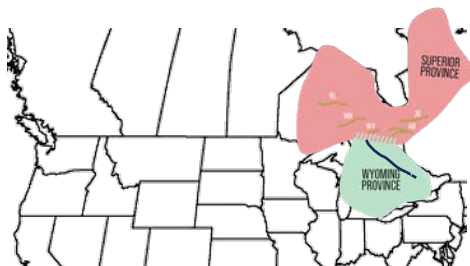
ABITIBI THESIS

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SCAN FOR ANIMATION

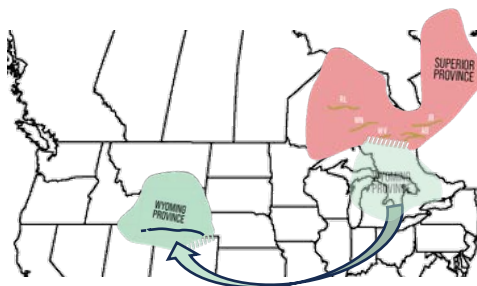


~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.





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PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	• Major east-west Archean fault structures cutting across WY • Mineralized secondary shear zones • Brittle-ductile transition • Rheologic contrasts • Complex re-folded folds
✓	Host Rock	• Amphibolites & greenstones • Greywackes • Carbonate facies iron formation
✓	Alteration	• Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica
✓	Geochemistry	• Au, Ag, As, Bi, Cu, Sb, Pb, Zn
✓	High-Grade Mineralization	• Archean Orogenic gold style mineralization systems • High-grade and visible orogenic gold proven (168 g/t Au)
✓	Land Position	• 5 district-scale assets across 150 km Archean belt • Big enough to host the largest known orogenic type deposits • Well established infrastructure, access, water, and power
✓	Scalable Opportunity	• Connection to Abitibi during gold mineralization (2.65 ba) • Multiple high-grade targets with Abitibi-scale potential
✓	Permitting	• Streamlined State and Federal permitting pathway • Multiple exploration permits in hand • Wyoming has deep roots in mining and natural resources



*2020 Trench sample collected by Golden Buffalo Mining Company assaying 168 g/t Au



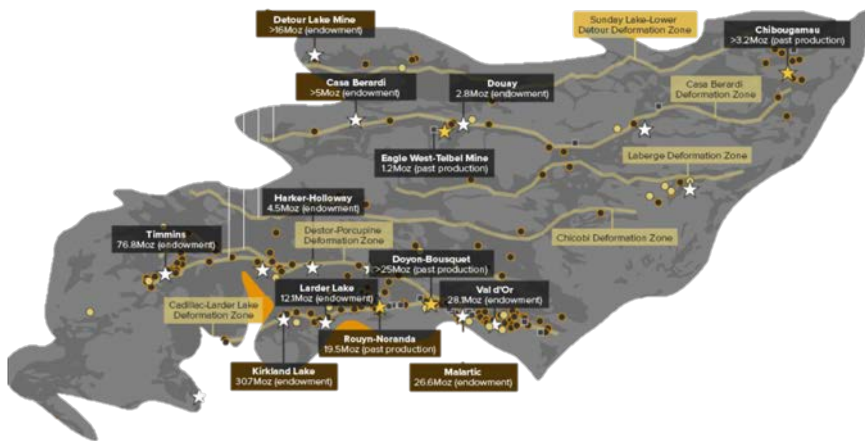


THE CANADIAN ABITIBI

A structurally controlled, Archean gold system that has delivered for over 125 years

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Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021



Total Estimated Drilling in the Abitibi: 150,000,000+ metres

A WORLD-CLASS GOLD SYSTEM DEFINED:

- **~300+ Moz gold produced:** one of the most prolific gold belts on Earth
- **Multiple world-class camps** (*Timmins, Val-d'Or, Kirkland Lake*) aligned along 200–300 km E–W belts
- **Archean-aged greenstone belt (~2.7 Ga):** globally proven gold-bearing terrane
- **100+ years** of continuous exploration
- **High-grade, shear-hosted orogenic gold systems** with multi-decade mine lives
- **Deep crustal structures and intrusive events** focusing gold along major deformation zones
- **Top gold camps:** Timmins (75+ Moz), Val-d'Or/Canadian Malartic (45+ Moz), Kirkland Lake (42+ Moz)
- **21 gold deposits** of >3 Moz



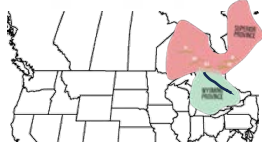


THE AMERICAN ABITIBI

A geologic twin to the Abitibi, but largely unexplored with modern methods

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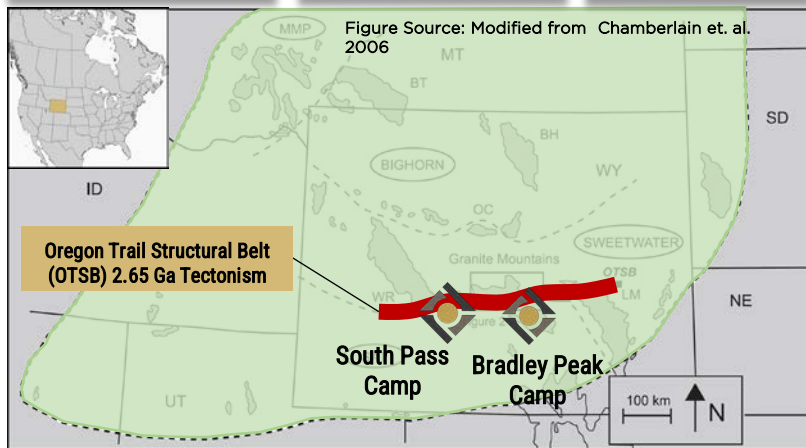
1 ~2.65 BILLION YEARS AGO



2 ~2.1 BILLION YEARS AGO



1. Wyoming and the Abitibi were connected at the time of gold mineralization
2. Continental rifting later moved Wyoming to its current location. (Chamberlain et. al. 2006)

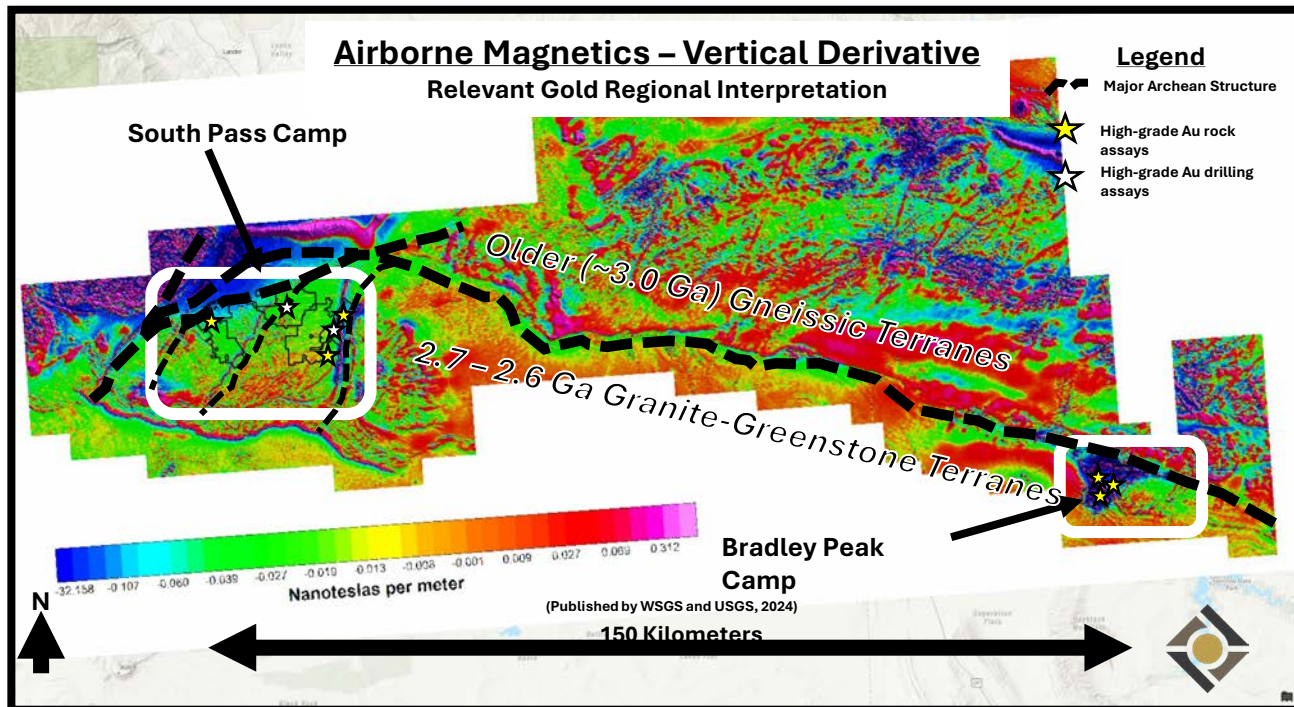


A WORLD-CLASS GOLD SYSTEM IN THE MAKING:

- 200 km+ east-west shear corridor (Oregon Trail Structural Belt)
- Two major Archean gold camps aligned along the same belt (South Pass and Bradley Peak)
- Archean greenstone rocks (~2.7 Ga) analogous in age and setting to the Abitibi
- No modern exploration in last 80+ years
- Shear-hosted orogenic gold mineralization – high-grade at surface and drill-confirmed
 - Surface highlights: 168 g/t Au, 2203 g/t Ag, 12.7% Cu, 4.3% Pb
 - Drill highlights: 83.8 g/t Au over 1 m, 28 g/t Au over 3 m
- District-scale structural system with widespread gold mineralization across multiple targets
 - 2 camps, 5 projects, 17 targets

Total Drilling in RGC Camps: ~11,000 metres!





In 2024 the Wyoming State Geological Survey released airborne magnetics survey data at no cost to RGC shareholders. Importantly, this data highlighted the connection of South Pass to Bradley Peak along a ~200+ km structural corridor. The survey also revealed a ~100 km² geophysical anomaly at Bradley Peak, coincident with our high-grade surface samples.





GRANT-FUNDED EXPLORATION

Strategic Support from Wyoming

- Awarded a **\$226,533 matching grant** from the Wyoming Energy Matching Funds (EMF) program.
- Grant supports up to 50% of the cost for a **helicopter-borne Time-Domain Electromagnetic (TEM) survey** at Bradley Peak.

Cutting-Edge Geophysical Technology

- TEM survey will map conductivity and resistivity **up to 500 m depth**—crucial for detecting geophysical signatures related to gold, copper, nickel, zinc, and other critical minerals.
- The Seminoe Mountains share **similarities with Canada's prolific Abitibi Gold Belt**, where similar surveys have been used to great success.

Benefits to Shareholders

- This **non-dilutive funding** will allow RGC to conduct this survey at a fraction of the cost.
- Builds upon 2024 airborne magnetic data, **further defining a >100 km² structural fold** near the Oregon Trail Structural Belt
- Survey aims to **streamline drill targeting** and accelerate new discoveries across the Bradley Peak Gold Camp.



Above: Map of the Seminoe Mountain region. A red ellipse indicates the approximate project area. **Below:** Example of helicopter-borne TEM survey equipment in flight.





RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF



FUNDED DISCOVERY DRILLING IN WYOMING'S ARCHEAN GOLD BELTS



THE TARGETING TRIFECTA WHERE INDEPENDENT EVIDENCE CONVERGES

Three different views of the same subsurface opportunity

