

July 2026



RELEVANT
GOLD

TSXV:RGC
OTCQB:RGCCF



A BELT-SCALE GOLD OPPORTUNITY IN MINING-FRIENDLY WYOMING



CAUTIONARY STATEMENT

This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. (“Relevant” or “the Company”). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “seek”, “anticipate”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe”, “outlook” and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant’s ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

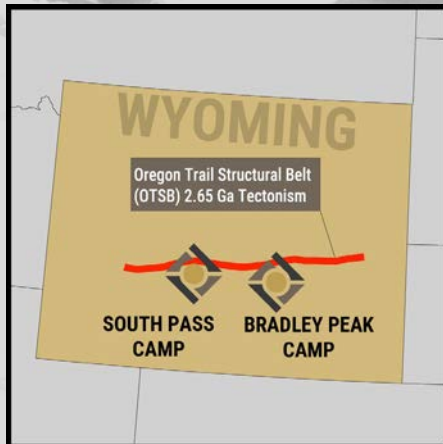
Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such risks include, among others, the inherent risk of the mining industry; adverse economic and market developments; the risk that the Company will not be successful in completing additional acquisitions; risks relating to the estimation of mineral resources; the possibility that the Company’s estimated burn rate may be higher than anticipated; risks of unexpected cost increases; risks of labour shortages; risks relating to exploration and development activities; risks relating to future prices of mineral resources; risks related to work site accidents, risks related to geological uncertainties and variations; risks related to government and community support of the company’s projects; risks related to global pandemics and other risks related to the mining industry. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

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The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a “Qualified Person” as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.



CONTROLLING AN ARCHEAN BELT



- 2 CAMPS
- 5 DISTRICT-SCALE PROJECTS
- 17 HIGH-GRADE TARGETS
- #4 MINING JURISDICTION GLOBALLY

FOUR DRILL-PROVEN OROGENIC GOLD SYSTEMS
IN HISTORIC HIGH-GRADE MINING DISTRICTS

Bradley Peak Gold Camp
Wyoming, USA





A UNIQUE DISCOVERY OPPORTUNITY IN **THE AMERICAN ABITIBI**

South Pass Gold Camp
Wyoming, USA



RELEVANT GOLD | CORPORATE PRESENTATION

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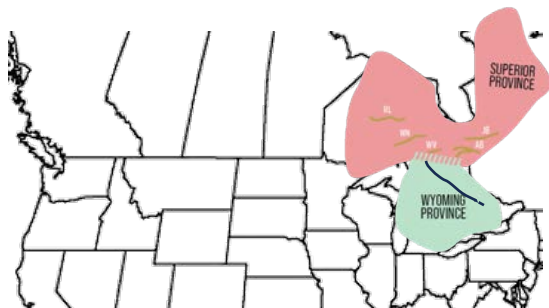


ABITIBI THESIS

SCAN FOR ANIMATION

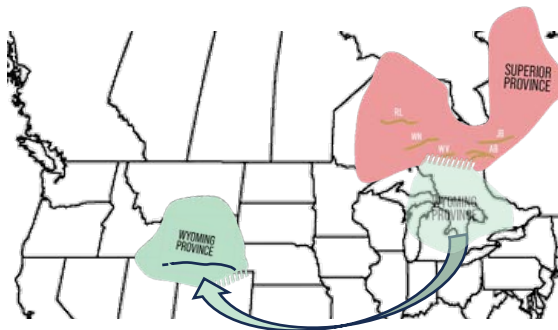


~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.





SUPPORTING LITERATURE

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UNLOCKING A NEW BELT

From Concept to Multi-Camp Orogenic
Discovery Engine



**THESIS &
DATABASE
2017-18**

Built Archean
thesis + proprietary
Wyoming database



**LAND &
RECON
2018-21**

Assembled >50K acres
Across 2
Archean belts



**SYSTEMATIC
WORK
2019-Present**

Identified 17 high-
grade targets, 50+
km of new shears



**FIRST PASS
DRILLING
2022-2025**

Orogenic gold
systems confirmed
by 4 drill programs,
~11K m of core



**DISCOVERY
DRILLING
2026-2027**

Targeted drilling at
Apex, Lewiston,
Golden Buffalo, +
pipeline





MEET THE TEAM

BOARD OF DIRECTORS



INDEPENDENT BOARD CHAIR

Sarah Weber

20+ Years Experience
P. Geo., MBA, ICD.D

CEO, C3 Alliance Corp.



INDEPENDENT DIRECTOR

Dr. Peter Megaw, PhD.

40+ Years Experience
PhD., Economic Geology

Cofounder, MAG Silver Corp.



INDEPENDENT DIRECTOR

Larry Taddei

30+ Years Experience
CPA, CA

Prior CFO, MAG Silver Corp.



INDEPENDENT DIRECTOR

Mal Karwowska

17+ Years Experience
BComm, Finance and Accounting

VP IR, Newcore Gold Ltd.



DIRECTOR, CEO

Rob Bergmann

18+ Years Experience
B.Sc. Geology

Founder, Relevant Gold Corp.



DIRECTOR, CXO

Brian Lentz

18+ Years Experience
B.Sc. Geology / P. Geo

Founder, Relevant Gold Corp.

MANAGEMENT & ADVISORS



Mahesh Liyanage
RGC CFO



Kristopher Jensen
VP Corporate Comms.



Jacob Tyra
Operations Manager



Jerome Hutchison
Community Advisor



Dr. Dean Peterson, PhD
Technical Advisor



Dr. Thomas Campbell, PhD
Technical Advisor



Dr. Kevin Chamberlain, PhD
Technical Advisor



FULL BIOS CAN BE FOUND AT RELEVANTGOLDCORP.COM

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CAPITAL DISCIPLINE

CASH ON HAND:
~\$15M CAD*

*as of March 01, 2026

**APPROXIMATE
BURN RATE:**
\$120K / month

TOTAL CAPITAL RAISED:
\$38.8M
(since 2020)

FINDERS FEES PAID:
~\$450K*
(since 2020)

**SIMPLE COST OF
CAPITAL:**
~1.0%

**FY24 USE OF
PROCEEDS:**
<17.5%
G&A
>68.7%
exploration/evaluation





CORPORATE STRUCTURE

MARKET SUMMARY: (as of 07/13/2026)

Market Capitalization: ~\$48M
Avg. Volume: ~60K+ shares per day
52 week high/low: \$0.65/\$0.30

SHARE BREAKDOWN:

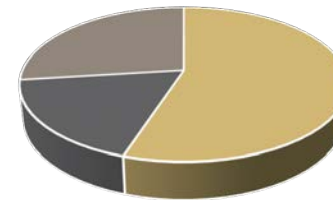
Issued and Outstanding: 147,140,107
Reserved for Issuance: 8,577,800*
Fully Diluted: 155,717,907

* Includes:

Management/Board Options:	300,000 @ \$0.20	Expire 2027	\$60,000
Management/Board Options:	3,675,000 @ \$0.35	Expire 2027	\$1,312,500
Management/Board Options:	3,400,000 @ \$0.34	Expire 2030	\$1,156,000
Management/Board Options:	1,000,000 @ \$0.50	Expire 2031	\$500,000
Broker Warrants	202,800 @ \$0.50	Expire 2027	\$101,400

MAJOR SHAREHOLDERS: (as of 04/14/2026)

- + Management (~19%)
- + Kinross Gold (~19.9%)
- + Mr. William Guest Bollinger (~19.9%)
- + Mr. Rob McEwen
- + Ultra High Net Worth Individuals
- + Retail Investors



Approximate Ownership Breakdown

- Management and Insiders
- Major Holders
- Retail Investors

Public Float: 41.99% (~62M free trading shares)

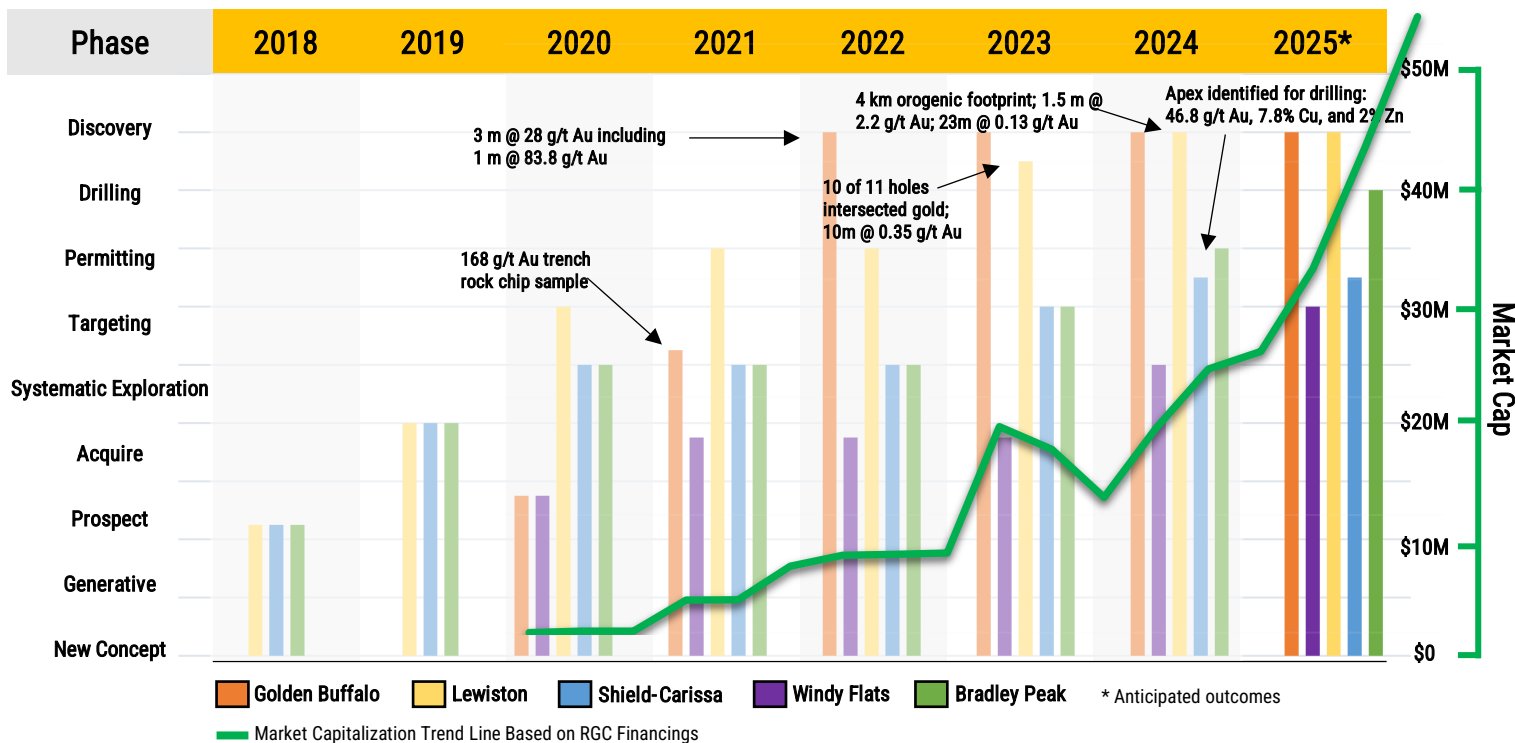
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SYSTEMATIC EXPLORATION = UNLOCKING VALUE





MULTI-CAMP GOLD DISCOVERY ENGINE

Validated Exploration Model

- Exploration strategy directly informed by 100+ years of Abitibi orogenic gold discoveries
- Focused on large, deep-rooted shear corridors with demonstrated gold fertility
- First ever drilling and surface work have confirmed gold-bearing systems, materially reducing conceptual risk

District-Scale Discovery Pipeline

- Two camps hosting 17 targets at different stages of advancement
- **Bradley Peak Camp:** APEX target - first ever drilling (12 holes) confirms mineralized orogenic gold system with scale potential
- **South Pass Camp:** Lewiston project - 16 of 17 drill holes confirm multiple sub-vertical mineralized panels. Golden Buffalo Project – high-grade trench and high-grade initial drill results.
- Significant upside from un-tested strike length and parallel structures

High-grade Gold Systems

- High-grade orogenic gold systems identified across the portfolio
- Highest grade drill intercept to-date = **83.8 g/t Au over 1m within 3m @ 28 g/t Au** (Golden Buffalo/South Pass Camp)
- Highest grade surface samples = **168 g/t Au, 2203 g/t Ag, 12.7% Cu**

Strategic & Insider Alignment

- Kinross and Bollinger (~19.9% each) providing validation and long-term alignment
- Strong insider and management ownership ensures capital discipline and incentive alignment
- Clean capital structure with limited warrant overhang

Capital Discipline & Execution Specialists

- World-class exploration and management team
- History of efficient capital deployment with majority of funds directed to the ground
- Scalable program targeting 20,000+ metres of drilling across priority targets in 2026-2027

Low Jurisdictional & Operating Risk

- Projects located in Wyoming, USA — stable, mining-friendly jurisdiction
- Excellent access, permitting clarity, and infrastructure
- Underexplored Archean terrane analogous to prolific Abitibi greenstone belts

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IN THE PAST 18 MONTHS:

- ✓ Closed a \$2.9M financing and welcomed Kinross Gold as 9.9% Strategic
- ✓ Identified 6 high-grade targets through widespread geologic mapping and sampling at Bradley Peak
 - Results highlighted by **46.8 g/t Au, 7.8% Cu, 2% Zn** (rock chips; Apex target)
- ✓ Doubled our land position at Bradley Peak to ~10,800 acres
- ✓ Permitted and Drilled 1,026 m at the Burr Target (Lewiston – South Pass Camp)
 - 6 of 6 holes cut gold: Results highlighted by **2.2 g/t Au over 1.5 m, and 23 m averaging 0.13 g/t Au.** (core length)
- ✓ Closed an oversubscribed \$8.5M financing; Kinross Gold and Bollinger each increasing ownership to 19.9%
- ✓ Permitted and drilled a 5,102 m drill program at Apex Target (Bradley Peak); 12 holes confirm orogenic gold system
- ✓ Secured a \$226K grant from State of Wyoming to support airborne geophysics at Bradley Peak
- ✓ Named Sarah Weber as Independent Board Chair
- ✓ Brought in \$2.89M through execution of warrants by Kinross Gold, William Bollinger, and Management
- ✓ Extended Burr Target 2.5Km highlighted by **25.4 g/t Au, 2,203 g/t Ag, 12.7% Cu, and 4.3% Pb**
- ✓ Expanded Board and Advisors with additions of Larry Taddei and Mal Karwowska





LOOKING AHEAD

12 - 24 month milestones towards discovery and definition

- ◆ **15,000m – 20,000m of discovery drilling planned**
- ◆ Integrated 3D targeting across South Pass & Bradley Peak (VTEM, mag, geochem, drilling)
- ◆ Cross-camp ranking to lock-in priority drill targets 2026–27 exploration roadmap
- ◆ Permit upgrades and expansions
- ◆ Phase 2 and follow-up drilling at Apex/BPEX & Lewiston
- ◆ Regional target refinement via mapping, sampling, and advanced geophysics.
- ◆ Advance best system toward resource drilling
- ◆ Capital discipline: maintain treasury strength and strong shareholder base

**Sunset Photo from the Apex Target Area, Bradley Peak Camp, Wyoming*

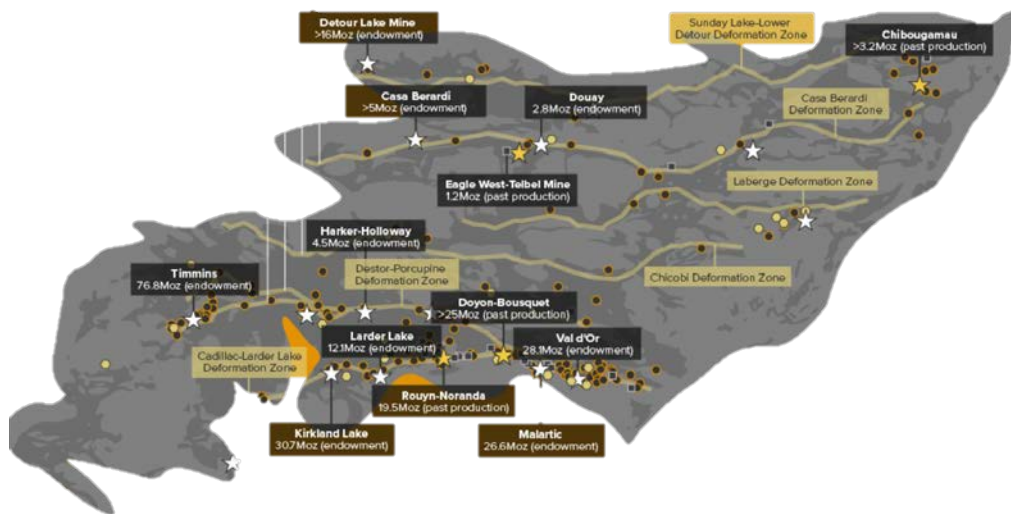




THE CANADIAN ABITIBI

A structurally controlled, Archean gold system that has delivered for over 125 years

Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021



Total Estimated Drilling in the Abitibi: 150,000,000+ metres

A WORLD-CLASS GOLD SYSTEM DEFINED:

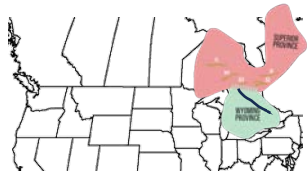
- ~300+ Moz gold produced: one of the most prolific gold belts on Earth
- Multiple world-class camps (*Timmins, Val-d'Or, Kirkland Lake*) aligned along 200–300 km E–W belts
- Archean-aged greenstone belt (~2.7 Ga): globally proven gold-bearing terrane
- 100+ years of continuous exploration
- High-grade, shear-hosted orogenic gold systems with multi-decade mine lives
- Deep crustal structures and intrusive events focusing gold along major deformation zones
- Top gold camps: Timmins (75+ Moz), Val-d'Or/Canadian Malartic (45+ Moz), Kirkland Lake (42+ Moz)
- 21 gold deposits of >3 Moz



THE AMERICAN ABITIBI

A geologic twin to the Abitibi, but largely unexplored with modern methods

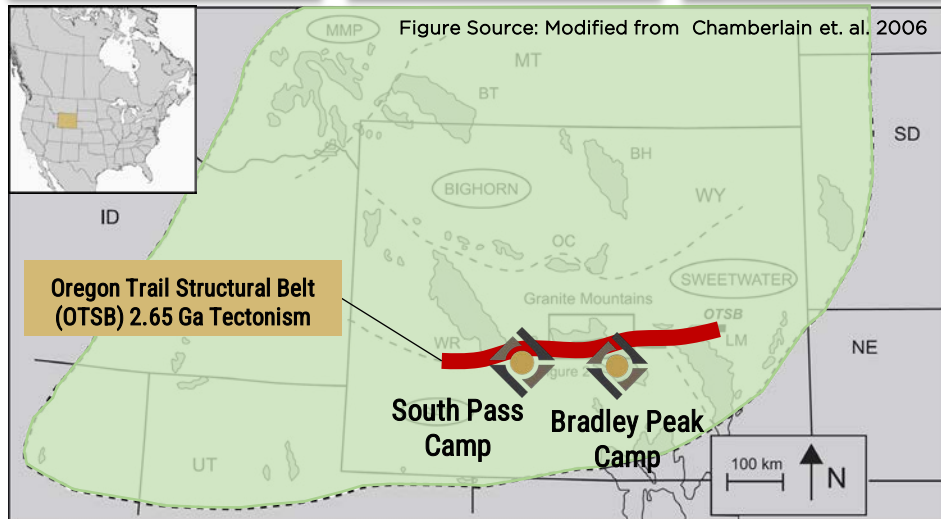
1 ~2.65 BILLION YEARS AGO



2 ~2.1 BILLION YEARS AGO



1. Wyoming and the Abitibi were connected at the time of gold mineralization
2. Continental rifting later moved Wyoming to its current location. (Chamberlain et. al. 2006)



A WORLD-CLASS GOLD SYSTEM IN THE MAKING:

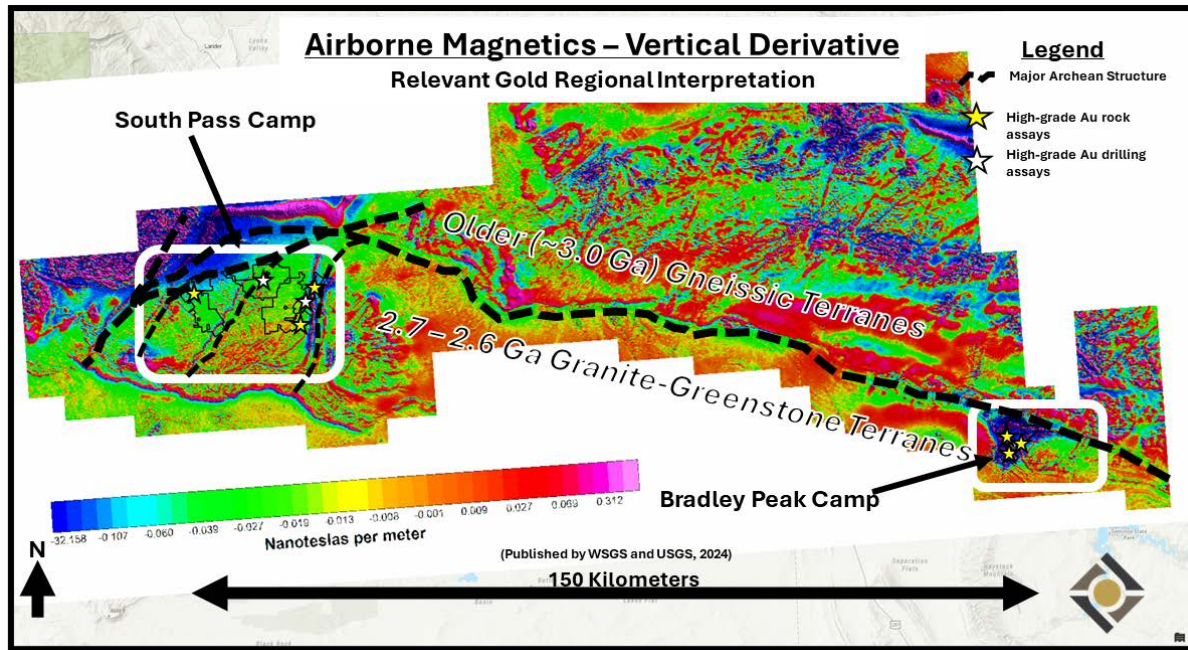
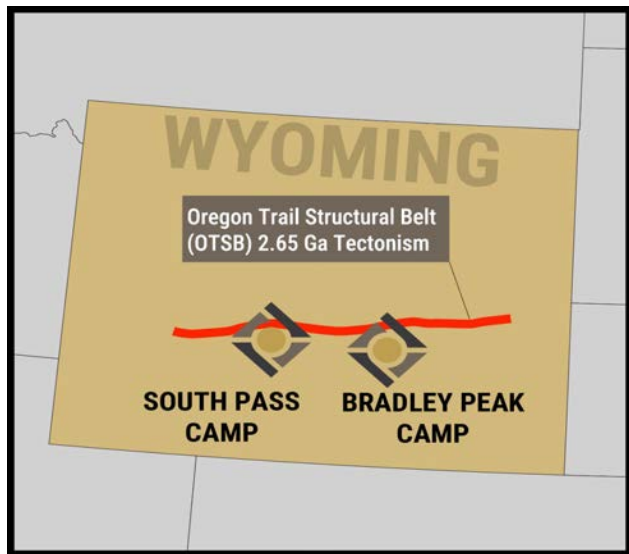
- 200 km+ east-west shear corridor (Oregon Trail Structural Belt)
- Two major Archean gold camps aligned along the same belt (South Pass and Bradley Peak)
- Archean greenstone rocks (~2.7 Ga) analogous in age and setting to the Abitibi
- No modern exploration in last 80+ years
- Shear-hosted orogenic gold mineralization – high-grade at surface and drill-confirmed
 - Surface highlights: 168 g/t Au, 2203 g/t Ag, 12.7% Cu, 4.3% Pb
 - Drill highlights: 83.8 g/t Au over 1 m, 28 g/t Au over 3 m
- District-scale structural system with widespread gold mineralization across multiple targets
 - 2 camps, 5 projects, 17 targets

Total Drilling in RGC Camps: ~11,000 metres!



200KM BELT

Two Underexplored Fertile Archean Terranes





SURFACE SAMPLE HIGHLIGHTS

GOLDEN BUFFALO:

168 g/t Au
4.1 g/t Au
2.5 g/t Au
~20 m surface trench
produced >500 oz gold

LEWISTON:

62.4 g/t Au
2203 g/t Ag
12.7% Cu
4.3% Pb

SHIELD-CARISSA:

18.96 g/t Au
486.9 g/t Ag
232 ppm W
183 ppm SB

BRADLEY PEAK:

72.4 g/t Au
107 g/t Ag
7.8% Cu
2% Zn

*RGC highlighted rock chip and grab samples





DRILL RESULT HIGHLIGHTS



TOTAL METERS DRILLED TO DATE:

11,166 m

Across 4 drill programs

SUCCESS RATE:

76%

of all drill holes
intersected gold
mineralization
(42 of 55 holes)

GOLDEN BUFFALO (2022):

1m @ 83.8 g/t Au
within 3m @ 28 g/t Au
Abitibi-style alteration
observed in all holes

LEWISTON – HIDDEN HAND (2023):

10m @ 0.35 g/t Au
0.5m @ 1.9 g/t Au
10 of 11 drill holes
intersected gold
mineralization

LEWISTON – BURR (2024):

1.5m @ 2.2 g/t Au
23m @ 0.13 g/t Au
All 6 drill holes
intersected gold
mineralization

BRADLEY PEAK – APEX (2025):

1.35m @ 0.42 g/t Au
0.91m @ 0.40 g/t Au
1.6m @ 0.20 g/t Au
All 12 holes intersected
gold mineralization

South Pass Gold Camp
Wyoming, USA

*All results reported as core length





PORTFOLIO AT A GLANCE

Highlighted drill intercepts and sample assays

SOUTH PASS GOLD CAMP

GOLDEN BUFFALO PROJECT

Drilled 3,500 m, with highlighted intercepts:

- 83.8 g/t Au over 1 m within 28 g/t Au over 3 m
- 54% of drill holes intersected mineralization

Rock chip sample highlighted by: 168 g/t Au
3.5 km² soil geochemical anomaly identified

LEWISTON PROJECT

Drilled 2,586 m along 4+ km trend
16 of 17 holes cut Au mineralization
Highlighted intercepts:

- 1.5 m @ 2.2 g/t Au
- 0.8 m @ 1.2 g/t Au
- 0.7 m @ 1.7 g/t Au
- 0.5 m @ 1.9 g/t Au
- 23 m @ 0.13 g/t Au
- 10 m @ 0.35 g/t Au

2025 rock chip sampling: 25.4 g/t Au,
2,203 g/t Ag, 12.7% Cu, 4.3% Pb

SHIELD-CARISSA PROJECT

3 new high-grade targets identified
1.5 km x 3 km structural corridor
Sampled 18.9 g/t Au and 486 g/t Ag

6 high-grade targets identified at Bradley Peak

Orogenic + Intrusive mineralization
Rock chip sample highlights:

- 46.8 g/t Au, 107 g/t Ag, 7.8% Cu, & 2% Zn

Drilled orogenic Au system at APEX target
All 12 holes intersected Au where model predicted

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m

BRADLEY PEAK CAMP

150km

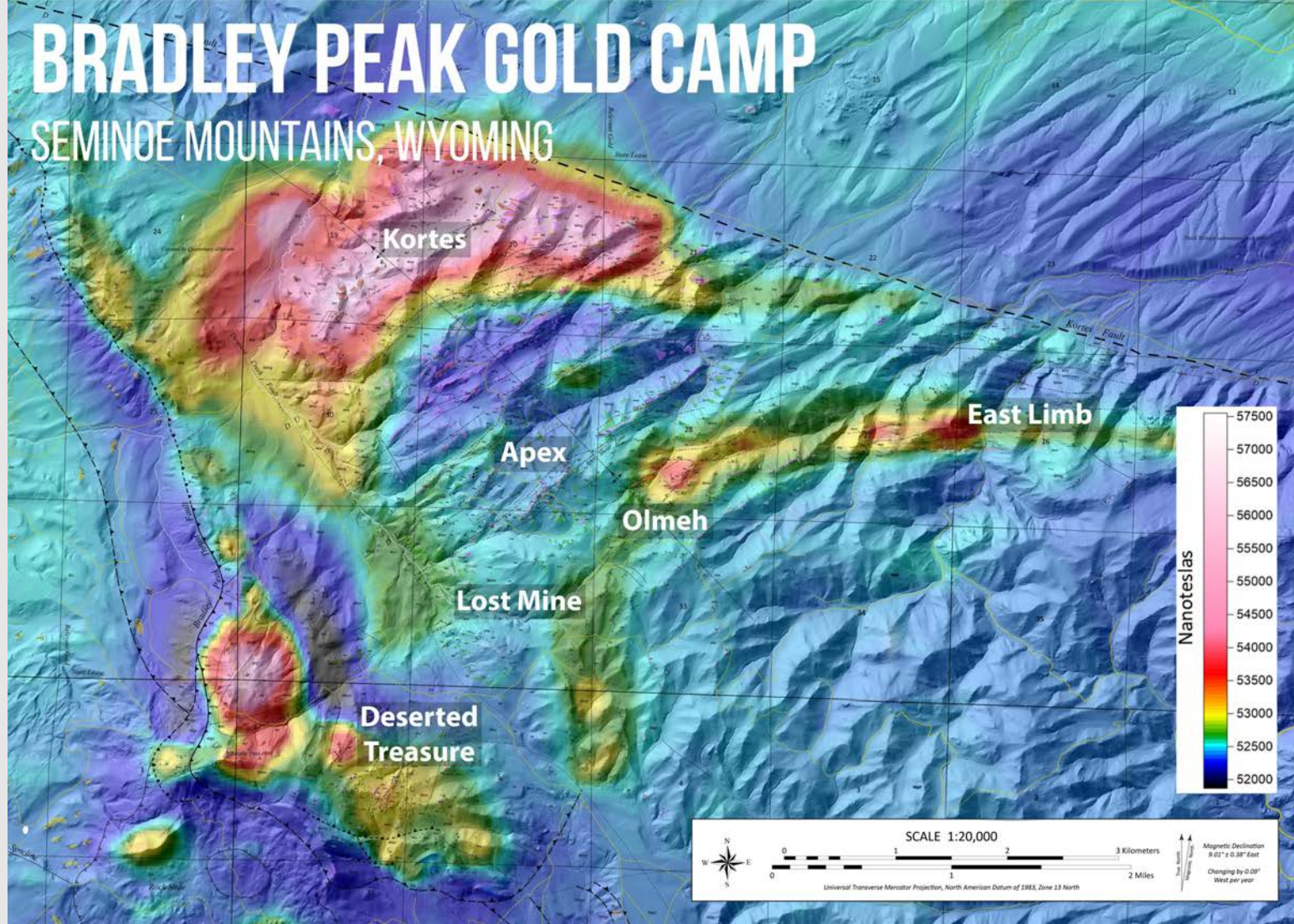
TARGETS





BRADLEY PEAK GOLD CAMP

SEMINOE MOUNTAINS, WYOMING

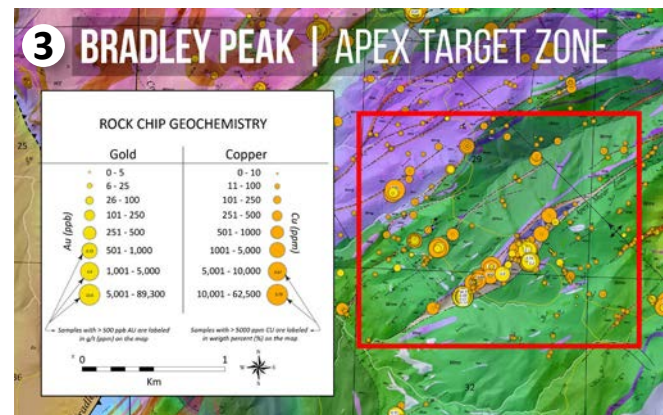
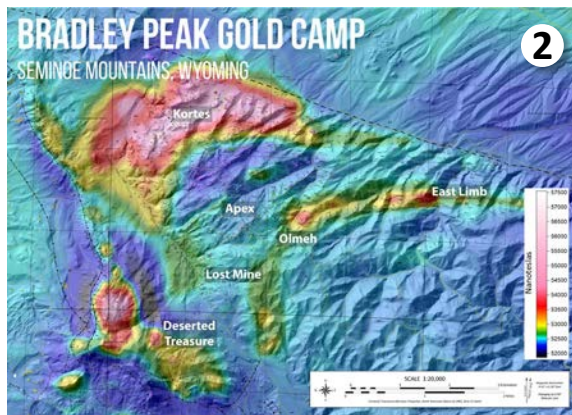
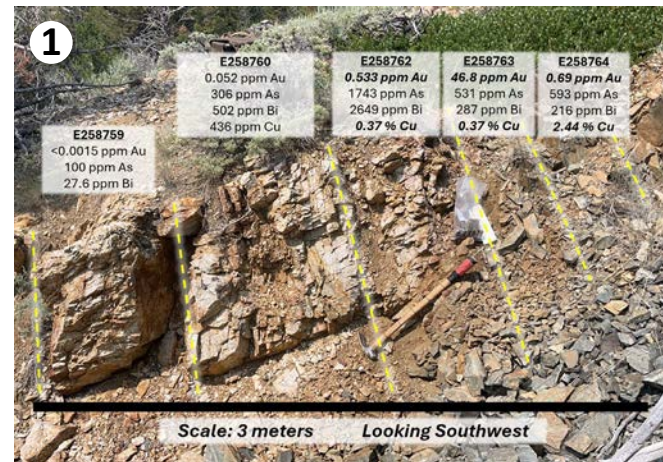




WHY WE LIKE APEX

HIGH-GRADE, POLY-METALLIC TARGET IN THE HEART OF BRADLEY PEAK

- 1 2024 rock chip sampling at Apex returned multiple >1 g/t Au results, including standout grades up to **46.8 g/t Au**, **7.8% Cu**, **2% Zn** in outcrop.
- 2 2024 airborne geophysics data depicts a massive **100+ km² fold hinge anomaly** centered over Apex.
- 3 >**2.5 km trend** of mineralized structure at Apex. Geology at Apex features a complex array of sheared mafic and ultramafic rocks cut by stockwork quartz veining and widespread alteration—**hallmarks of large-scale orogenic gold systems**.



BRADLEY PEAK | APEX TARGET ZONE

ROCK CHIP GEOCHEMISTRY

Gold		Copper	
0 - 5	0 - 10	0 - 10	0 - 10
6 - 25	11 - 100	11 - 100	11 - 100
26 - 100	101 - 250	101 - 250	101 - 250
101 - 250	251 - 500	251 - 500	251 - 500
251 - 500	501 - 1,000	501 - 1,000	501 - 1,000
501 - 1,000	1,001 - 5,000	1,001 - 5,000	1,001 - 5,000
1,001 - 5,000	5,001 - 10,000	5,001 - 10,000	5,001 - 10,000
5,001 - 89,300	10,001 - 62,500	10,001 - 62,500	10,001 - 62,500

Au (ppb)

Cu (ppm)

Samples with > 500 ppb AU are labeled in g/t (ppm) on the map

Samples with > 5000 ppm CU are labeled in weight percent (%) on the map

0 1 Km

N
W E
S

APEX TARGET ZONE

ROCK CHIP GEOCHEMISTRY

Gold	Copper
0 - 5	0 - 10
6 - 25	11 - 100
26 - 100	101 - 250
101 - 250	251 - 500
251 - 500	501 - 1000
501 - 1,000	1001 - 5,000
1,001 - 5,000	5,001 - 10,000
5,001 - 89,300	10,001 - 62,500

Au (ppb)

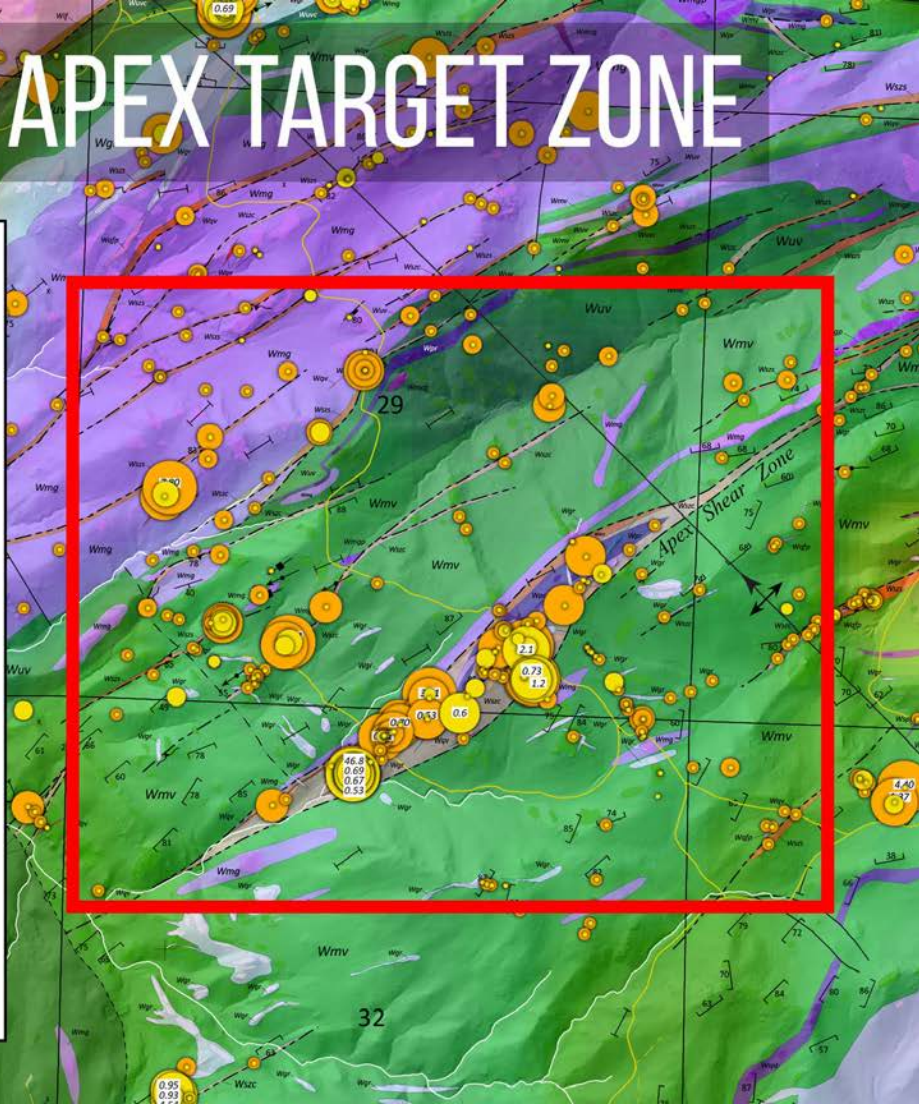
Cu (ppm)

→ Samples with > 500 ppb AU are labeled in g/t (ppm) on the map

→ Samples with > 5000 ppm CU are labeled in weigh percent (%) on the map

0 1 Km

N
W E
S



APEX TARGET 2025 DRILL RESULTS

Program Summary

- 5,102 m program; 12 holes
- Oriented HQ diamond drilling
- ~150–200 m hole spacing
- Tested ~ 600 m strike, ~400 m depth

Drilling Legend

Collar
Trace
Drillholes
Gold Assays

Au (ppm)

<0.015
0.015 - 0.050
0.051 - 0.100
0.101 - 0.250
0.251 - 0.500

Trace Element Anomaly

Au + (As-Bi-Mo-Sb-Te-W)
(hole 25AP-012 awaiting trace element data)

0 100 200 300

Meters

UTM Nad 83, Zone 13 North

BPEX Shear Zone

Figure 1.

APEX Shear Zone

Rock Chip Sample Highlights:
2.1 g/t Au at historic Sunday Morning prospect

Rock Chip Sample Highlights:
46.8 g/t Au, 2.44% Cu

Project Location



Geologic Legend

Proterozoic

Diabase dikes

Archean

Granitic dikes/plugs

Auriferous quartz veins

Quartz-feldspar porphyry

Sericite-fuchsite schists

Chlorite-actinolite schists

Peridotite and serpentinites

Gabbroic intrusions

Metabasalts

Darkened areas are mapped outcrops

Planar Features

Foliation (inclined, vertical)

Shearing (inclined, vertical)

Linear Features

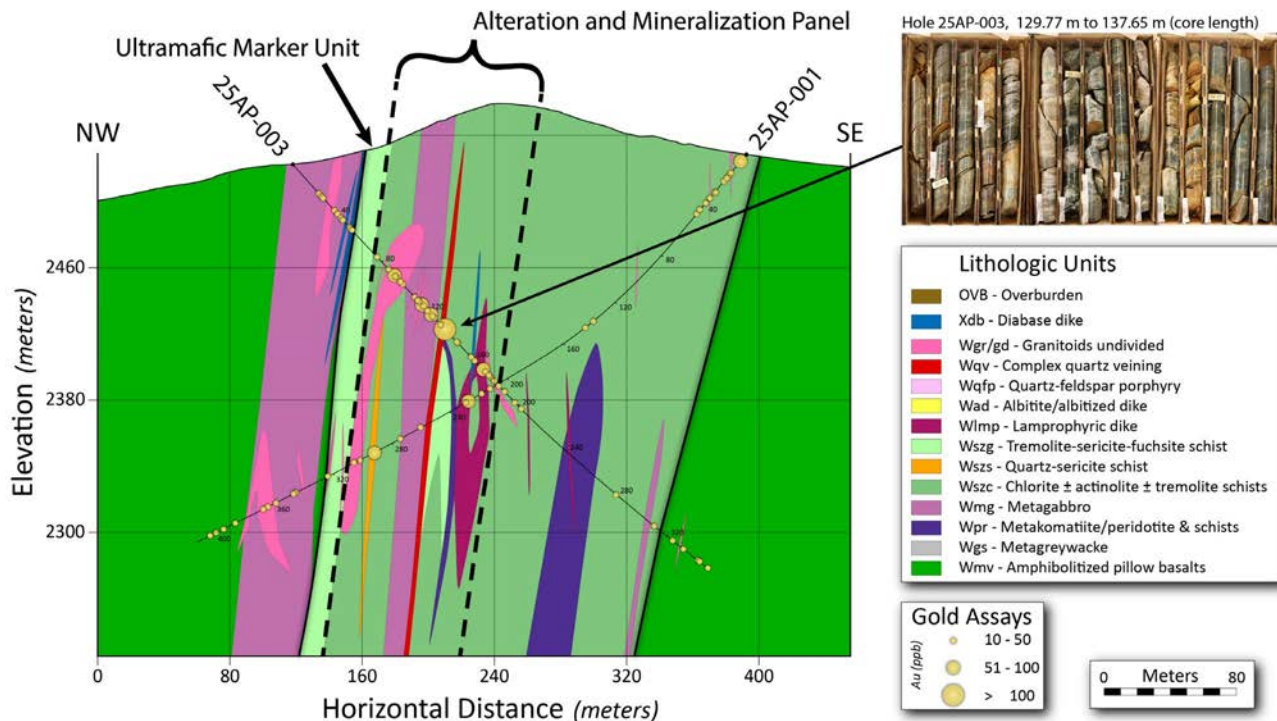
Lineations (mineral, fold axis)

Fault

Shear zone



APEX TARGET 2025 DRILL RESULTS



APEX DRILL PROGRAM

- 5,102 m of drilling, 12 holes
- All holes intersected anomalous gold
- Strong alteration + pathfinder halo
- Parallel BPEX shear confirmed
- System open along strike + depth
- Early-stage vectors defined
- Ore shoot targeting in 2026

INTERCEPTS:

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m

RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF



APEX/BPEX NEXT STEPS 2026 PLAN

2026 APEX EXPLORATION PROGRAM:

- Conduct 5,000 – 7,000 m of drilling at Apex;
- Refine the structural model at Apex;
- Expand and prioritize gold targets across the Bradley Peak Gold Camp;
- Integrate VTEM, mapping and geochemistry into a unified targeting model; and
- Generate additional drill-ready targets for future exploration.



APEX LONG SECTION | 2026 EXPANSION DRILL TARGETS

Testing the Plunge and Strike Continuity of the Apex Gold System

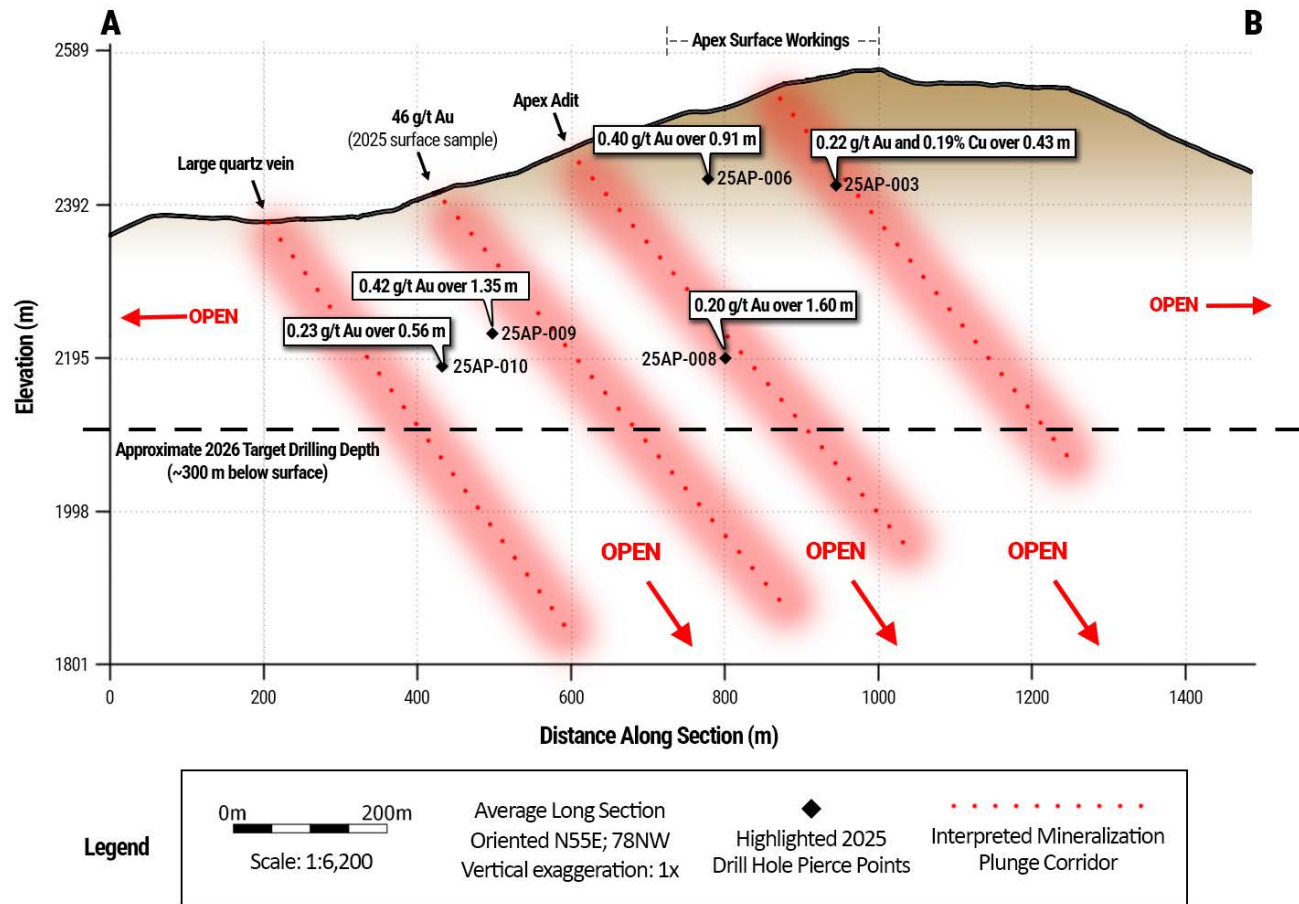
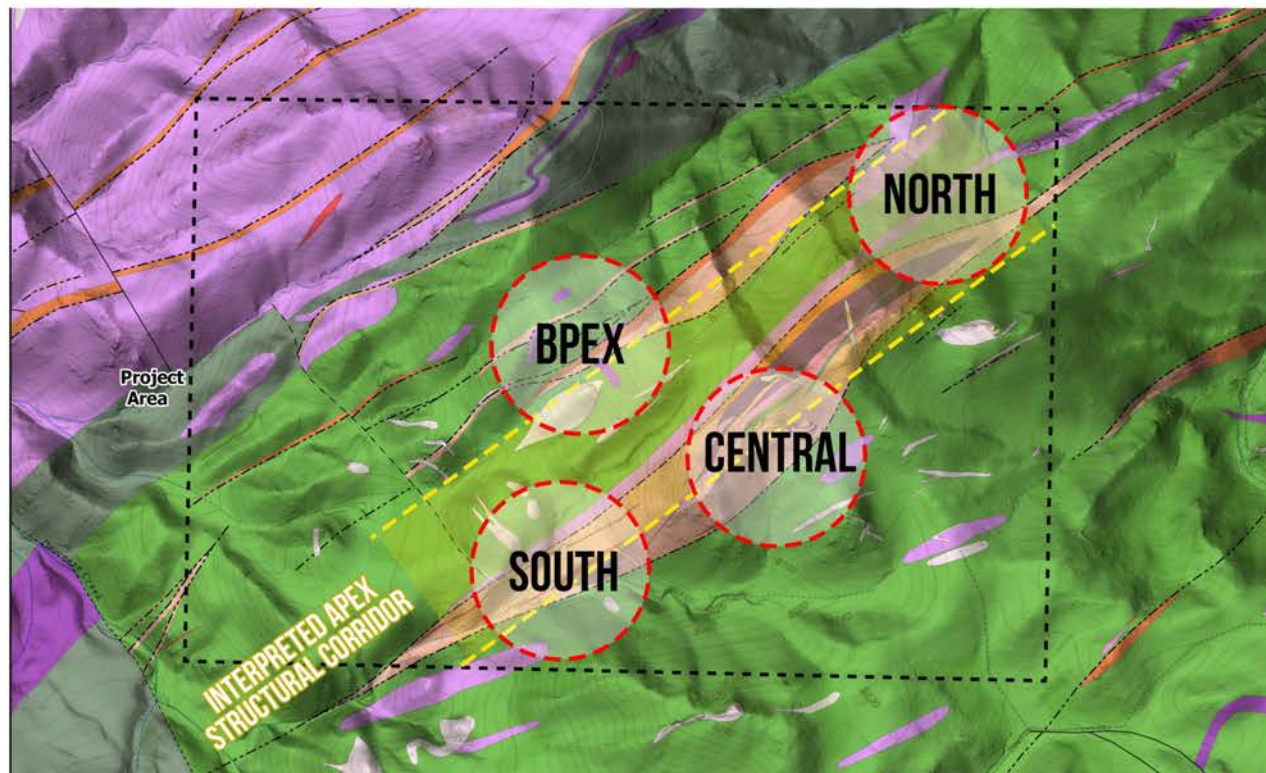


Figure: Long section of the Apex gold system showing highlighted 2025 drill pierce points with associated assays, interpreted mineralized plunge corridors, and the approximate depth of planned 2026 drilling. The 2026 program is designed to test the continuity of multiple interpreted mineralized plunge corridors that remain open along strike and at depth.

BRADLEY PEAK | 2026 EXPLORATION TARGETS



PROJECT LOCATION



MAP KEY

- Area Covered by Plan of Operations
- Target Zones
- Interpreted Apex Structural Corridor

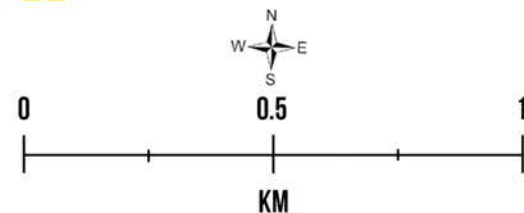


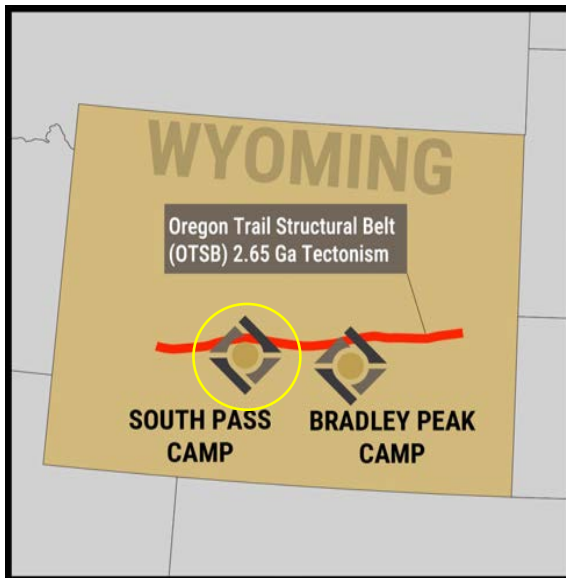
Figure: Bradley Peak overview showing the principal 2026 exploration target areas within the approved five-year Plan of Operations. Follow-up drilling will systematically evaluate the interpreted Apex structural corridor through testing of the Northern, Central and Southern Inflection targets and the BPEX shear zone, while maintaining flexibility to advance additional targets across the Bradley Peak Gold Camp.





SOUTH PASS CAMP

Lewiston Project: 13 km shear zone corridor with 6+ historic high-grade mines;



- **2023 Drilling** confirmed gold mineralization from surface to 150m depth in numerous shear panels
- **2024 Drilling** confirmed numerous panels of gold mineralization directly down plunge of historically mined ore shoot
- Wide (20m+) mineralized alteration halo and consistent Orogenic alteration and associated pathfinders





HISTORIC MINING IN LEWISTON

RELEVANT GOLD

LEWISTON LAND PACKAGE

INCLUDES:

HIDDEN HAND

- 110ft shaft with 640ft of drift prior to 1926 (Henderson, 1926)
- Ore from 30ft level assay 75oz/ton
- One rich ore shoot produce several specimen grade gold samples one assayed at 3,100 oz/ton Au (Pfaff, 1978)

BURR

- First major discovery in Lewiston district multiple shafts, adits and inclines
- Historic assays include some high-grade zones from 25 to 250 oz/ton Au with some rare specimen grade at 1,690 oz/ton Au (Wyoming Industrial Journal, 1901)
- One 16ft wide zone averaged .5 oz/ton. Some sheelite reportedly ran with gold and some samples yielded 2.5 to 75% tungsten oxide

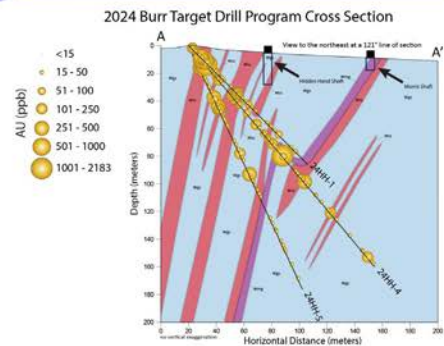
GOODHOPE

- Shallow shaft sunk on N45E trending vertical, chloritized shear zone
- 100ft trench south of the shaft with visible gold
- Grab sample assayed 1.18oz/ton gold (Housel, 1991)
- Much of the shearzone is unexplored

LONE PINE

- 470ft adit and a shaft
- Narrow shears and breccia zones were crosscut and one narrow vein assayed .61 oz/ton gold (Housel, 1991)
- One channel sample across a hidden shear zone averaged 1.6ppm Au (Housel, 1991)





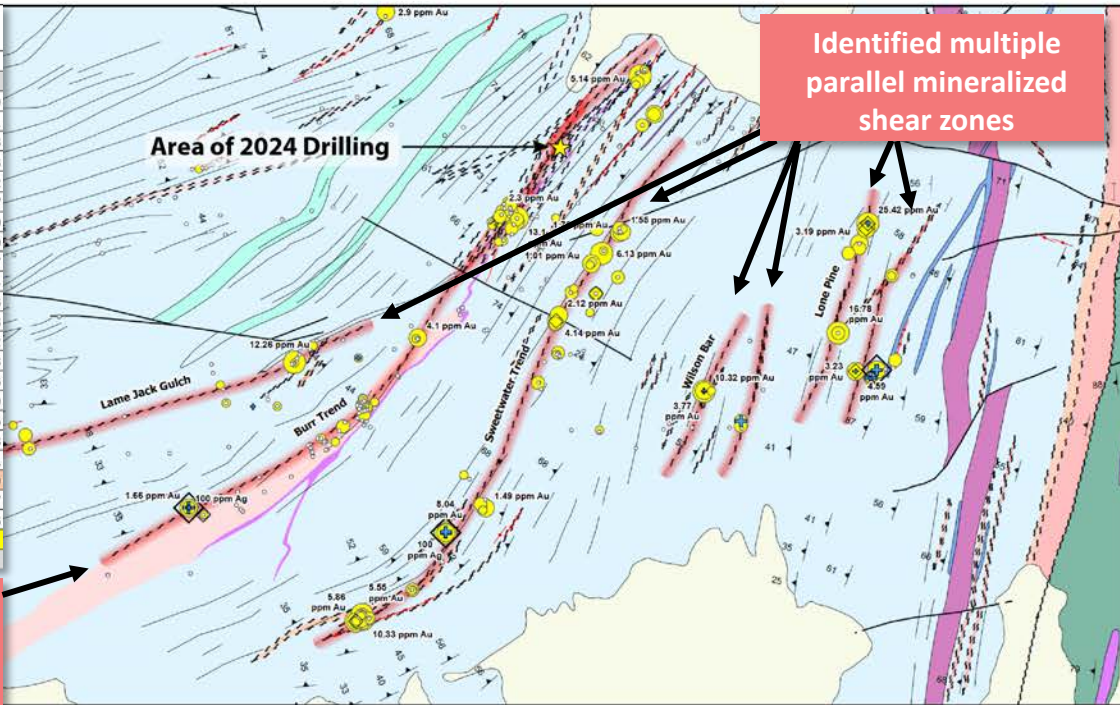
LEWISTON ROCK CHIP SAMPLING RESULTS

25.42 g/t Au + 12.7% Cu +
2,203 g/t Ag + 4.3% Pb

Lewiston: Highlighted Sample Results

Sample ID	Au (ppm)	Ag (ppm)	Cu (ppm)	Pb (ppm)
C0413739	25.42	7.42	1684	170
C0413727	16.78	1.98	78.4	152.1
C0413847	13.10	0.59	41.9	5.3
C0413578	12.26	0.79	28	24.8
C0413590	10.33	0.84	167.9	2.2
C0413814	10.32	3.35	280.3	1727
C0413594	8.04	603	64360	2549
C0413891	6.13	0.55	80	7.9
C0413591	5.86	1.45	1305	356.7
C0413697	5.55	0.67	378.2	23.4
C0413911	5.14	0.07	44.7	9.3
C0413718	4.59	>100	>10000	679.3
C0413870	4.15	0.44	2494	16.2
C0413501	4.10	0.46	44.3	21.3
C0413699	4.07	0.3	158.5	4.6
C0413816	3.77	2.83	199.2	1460
C0413560	3.23	8.15	1513	7905
C0413804	2.42	>100	>10000	2243
C0413719	2.37	>100	>10000	3471
C0413611	1.66	2203	127150	43400
C0413738	1.24	1.41	1431	52.7
C0413612	0.18	9.91	15730	890.6
C0413717	0.36	13.02	3114.2	>10000

Extended the Burr
mineralized trend by
>2.5 km



Geologic Legend

Cenozoic

Tsp - South Pass Formation
(Miocene-Pliocene)

Proterozoic

Xdb - Diabase dike
Xqd - Quartz-diorite dike

Sheared Rocks

Wsrm - Sericite-rich
Wsru - Sericite-rich
Wsru - Sericite-rich
Wsru - Sericite-rich
Wsru - Sericite-rich
Wsru - Sericite-rich

Intrusive Rocks

Wmg - Metagabbro sills

Miners Delight Formation

Wmm - Mixed member; wacke-schist-
volcanics conglomerate
Wgs - Greywacke-slate and its
schistose metamorphic equivalents
Wmva - Mafic metavolcanic rocks

Sampling Legend

Gold Assays

0.01 - 0.05
0.06 - 0.10
0.11 - 1.00
1.01 - 5.00
5.01 - 25.42

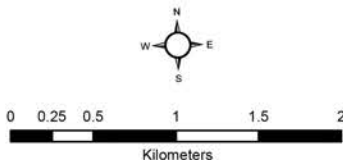
Silver Assays

0.02 - 2.00
2.01 - 16.00
16.01 - 100.00

Copper Assays

2 - 1000
1001 - 5000
5001 - 10000

Project Location



Planar Features

Quartz Vein
Foliation: Inclined
Foliation: Vertical
Bedding: Inclined
Shear Fabric: Inclined
Structural Formlines
Mineralized Trend



SOUTH PASS VTEM SURVEY

VTEM SURVEY HIGHLIGHTS:

- Identified **44 EM anomalies**, including **15 high-priority drill targets**;
- Defined **3+ km mineralized structural corridors** extending to **400+ m depth**;
- Priority targets align with multiple gold indicators, strengthening confidence;
- Results support the **2026 Lewiston drill program** and broader South Pass exploration.

RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF



PLAN VIEW OF IDENTIFIED VTEM TARGETS ALONG GOLD-BEARING STRUCTURES

Multiple VTEM anomalies occur along or adjacent to known mineralized structural corridors

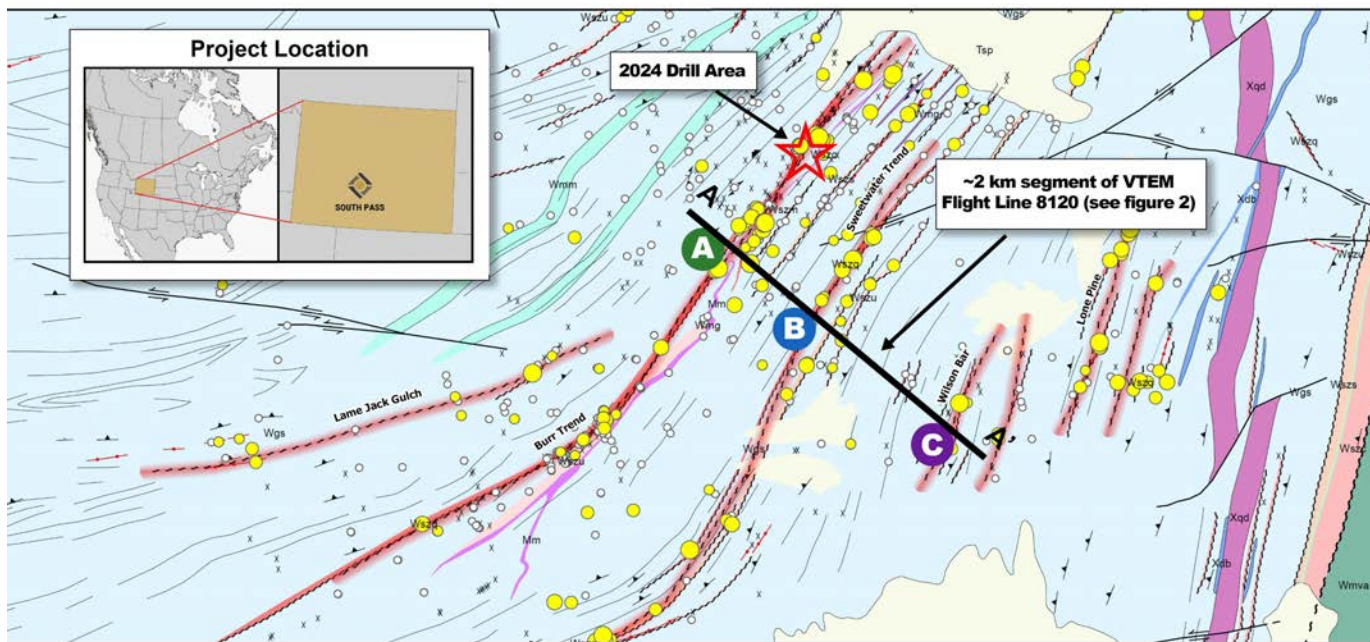


Figure: Plan view of selected VTEM targets identified along the Burr, Sweetwater and Wilson Bar mineralized trends at the Lewiston Project, South Pass Gold Camp, Wyoming.

Points of Interest

- A** Burr Trend
- B** Sweetwater Trend
- C** Wilson Bar Trend
- ★ 2024 Drill Area

Gold Assays (ppm)

- -0.01 - 0.05
- 0.06 - 0.10
- 0.11 - 1.00
- 1.01 - 5.00
- 5.01 - 168.00

Geologic Legend

Cenozoic

Tsp - South Pass Formation (Miocene-Pliocene)

Proterozoic

Xdb - Diabase dike
Xqd - Quartz-diorite dike

Sheared Rocks

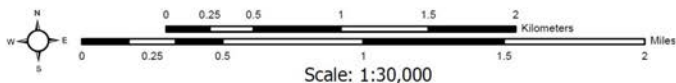
Wzsm - Metagabbro sills
Wszu -
Wszq -
Wszs - Shear Zone: Sericite-dominant
Wszc - Shear Zone: Chlorite-dominant

Intrusive Rocks

Wmg - Metagabbro sills

Miners Delight Formation

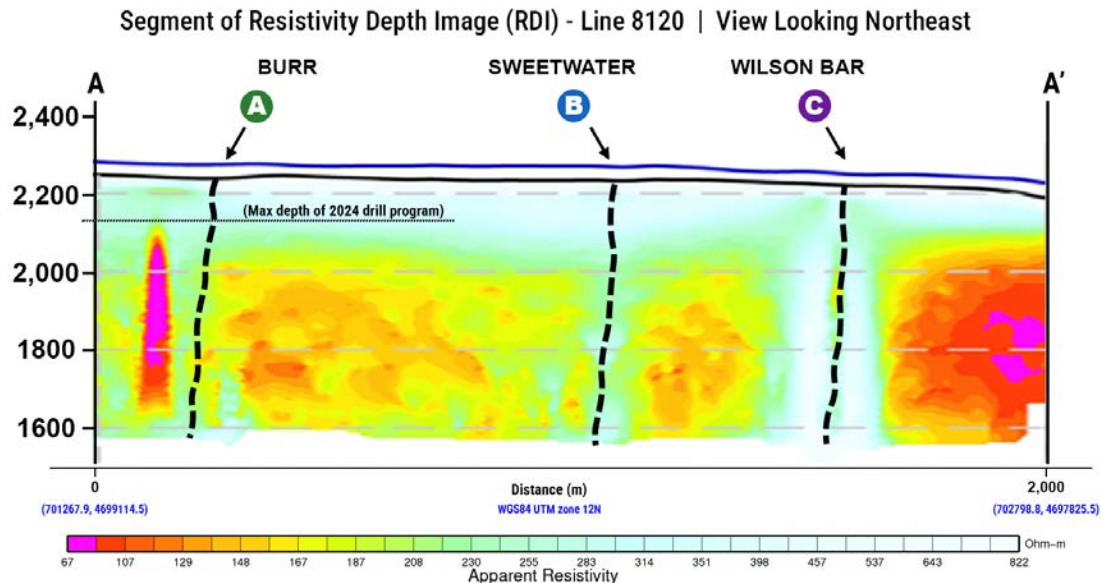
Wmm - Mixed member: wacke-schist-volcanics conglomerate
Wgs - Greywacke-slate and its schistose metamorphic equivalents
Wmva - Mafic metavolcanic rocks





GEOPHYSICAL TARGETS COINCIDENT WITH GOLD-BEARING STRUCTURES

LEWISTON PROJECT | SOUTH PASS GOLD CAMP



The survey shows multiple conductive and resistivity-gradient features are spatially associated with known gold-bearing structures and provide additional vectors for future targeting.

A BURR TREND (KNOWN MINERALIZED TREND)

- Complex quartz-carbonate veins in quartz-chlorite-sericite altered shear zone
- Surface samples up to 54 g/t Au
- Strong As-Sb +/- Bi-Te-W geochemical signature
- Deep-seated resistivity lineaments coincident with magnetic gradient

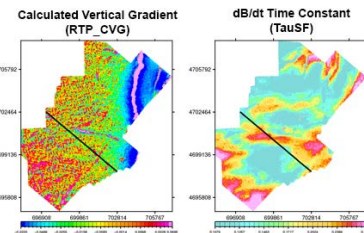
B SWEETWATER TREND (KNOWN MINERALIZED TREND)

- Quartz-chlorite-sericite altered shear zone
- Surface samples up to:
 - 8 g/t Au
 - 603 g/t Ag
 - 6.44% Cu
- Resistivity low with coincident magnetic gradient

C WILSON BAR TREND (KNOWN MINERALIZED TREND)

- Shear zone hosts grab samples up to 10 g/t Au
- Strong conductor in hanging wall coincident with a magnetic gradient

Figure: Resistivity Depth Image ("RDI") derived from an approximately 2 km segment of VTEM Line 8120 crossing the Burr, Sweetwater and Wilson Bar mineralized trends. Conductive bodies and linear resistivity gradients identified by the survey spatially coincide with known gold-bearing structures, surface geochemical anomalies and mapped zones of alteration. Previous 2024 drilling depth is shown for reference..

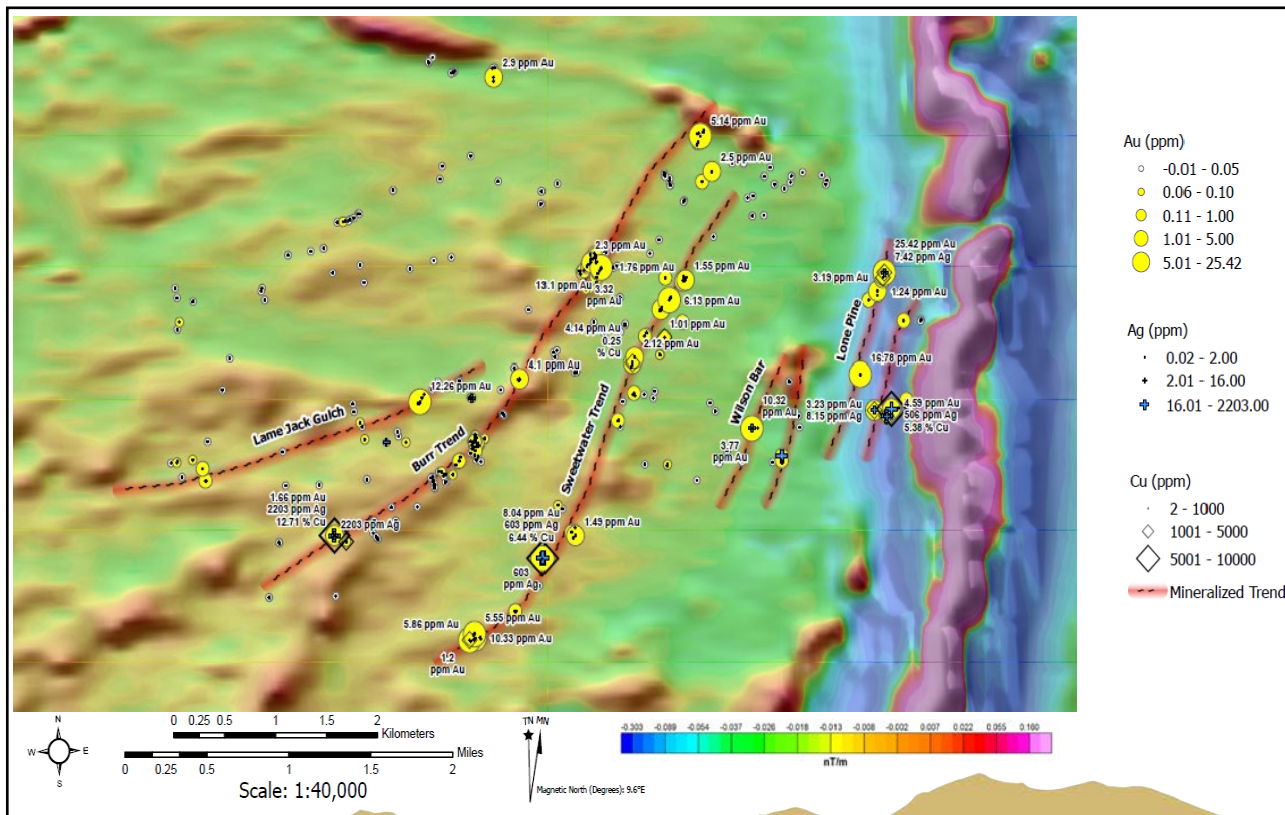


About the Survey:

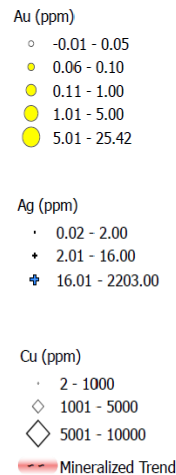
Geotech Ltd. completed an airborne VTEM™ survey for Relevant Gold totaling approximately 2,807 line-km in 75 m line spacing across the South Pass Gold Camp, Wyoming. The resistivity depth image shown above is derived from a single survey line. Resistivity lows (warm colors) represent zones of increased conductivity that may reflect a combination of lithology, structure, alteration, sulfide mineralization, groundwater, and/or clay rich zones.



2025 BURR TARGET ROCK CHIP SAMPLES



- Extended Burr Trend >2.5 km
- Confirmed 5 additional mineralized trends
- High-grade, multi-metal signatures:
 - 25.4 g/t Au
 - 2,203 g/t Ag
 - 12.7% Cu
 - 4.3% Pb
- Magnetic data highlights mineralized trends
- VTEM geophysics data being processed now
- Drill planning underway for 2026/2027





PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	• Major east-west Archean fault structures cutting across WY • Mineralized secondary shear zones • Brittle-ductile transition • Rheologic contrasts • Complex re-folded folds
✓	Host Rock	• Amphibolites & greenstones • Greywackes • Carbonate facies iron formation
✓	Alteration	• Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica
✓	Geochemistry	• Au, Ag, As, Bi, Cu, Sb, Pb, Zn
✓	High-Grade Mineralization	• Archean Orogenic gold style mineralization systems • High-grade and visible orogenic gold proven (168 g/t Au)
✓	Land Position	• 5 district-scale assets across 150 km Archean belt • Big enough to host the largest known orogenic type deposits • Well established infrastructure, access, water, and power
✓	Scalable Opportunity	• Connection to Abitibi during gold mineralization (2.65 Ga) • Multiple high-grade targets with Abitibi-scale potential
✓	Permitting	• Streamlined State and Federal permitting pathway • Multiple exploration permits in hand • Wyoming has deep roots in mining and natural resources



*2020 Trench sample collected by Golden Buffalo Mining Company





WHY INVEST?

DISTRICT-SCALE CONTROL IN A TIER 1 JURISDICTION

>50K Acres covering
Archean belt with multiple
camp-scale systems under
single operator control

HIGH-GRADE OROGENIC GOLD PROVEN AT DEPTH

Multiple drill-tested
targets confirm high-
grade gold continuity and
system fertility

TIGHTLY HELD, ALIGNED CAPITAL STRUTURE

~119M shares
outstanding with
meaningful ownership by
Kinross, Bollinger, &
management

DISCOVERY UPSIDE + EXECUTION ENGINE:

Pipeline of 17 high-grade
targets supported by
integrated exploration
platform through Big Rock
Exploration

Relevant Gold: A district-scale gold opportunity with proven systems, aligned capital, and a clear path to discovery in a jurisdiction where mines live and thrive.





*“Now imagine if you could buy a ticket on the potential to **discover the next Abitibi** — virtually the entire belt — in the mining-friendly jurisdiction of **Wyoming**. That’s exactly the potential that Relevant Gold is offering investors.”*

GoldNewsletter
Vol. LI April 2024

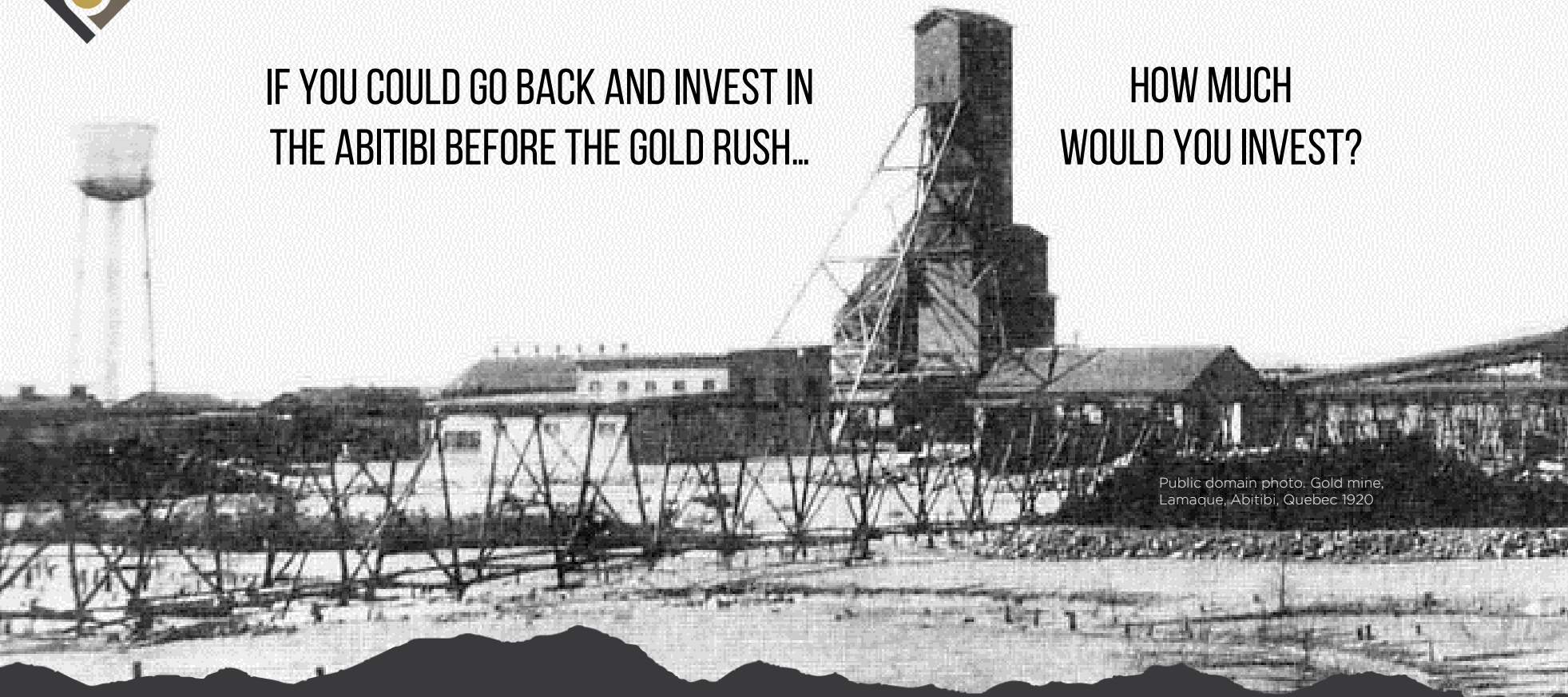
Public domain photo. Gold mine, Lamaque, Abitibi, Quebec 1920





IF YOU COULD GO BACK AND INVEST IN
THE ABITIBI BEFORE THE GOLD RUSH...

HOW MUCH
WOULD YOU INVEST?



Public domain photo: Gold mine,
Lamaque, Abitibi, Quebec 1920





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