

No securities regulatory authority or regulator has assessed the merits of these securities or reviewed this document. Any representation to the contrary is an offence. This offering may not be suitable for you, and you should only invest in it if you are willing to risk the loss of your entire investment. In making this investment decision, you should seek the advice of a registered dealer.

These securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or any of the securities laws of any state of the United States, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from the registration requirements of the U.S. Securities Act and any applicable securities laws of any state of the United States. This offering document does not constitute an offer to sell, or the solicitation of an offer to buy, any of these securities within the United States or to, or for the account or benefit of, U.S. persons. “United States” and “U.S. person” have the meanings ascribed to them in Regulation S under the U.S. Securities Act.

Offering Document under the Listed Issuer Financing Exemption

March 16, 2026

RELEVANT GOLD CORP.



PART 1 SUMMARY OF OFFERING

What are we offering?

Offering:	Relevant Gold Corp. (“ Relevant Gold ” or the “ Company ”) is hereby offering up to 16,000,000 common shares (“ Common Shares ”) of the Company (the “ Offered Shares ”) under the listed issuer financing exemption under Part 5A of National Instrument 45-106 – <i>Prospectus Exemptions</i> (“ NI 45-106 ”) at a price of \$0.50 per Offered Share, for gross proceeds of up to \$8,000,000 (the “ LIFE Offering ”).
Concurrent Private Placement:	The Company intends to complete a concurrent private placement of up to 14,000,000 Common Shares of the Company on the same terms of the LIFE Offering for gross proceeds of up to \$7,000,000 (the “ Concurrent Private Placement ”, and together with the LIFE Offering, the “ Aggregate Offering ”). The Company may re-allocate between the LIFE Offering and the Concurrent Private Placement within the maximum Aggregate Offering amount of \$15,000,000.

Common Share Rights:	Each Common Share is entitled to one vote at shareholder meetings and carries with it equal rights with respect to dividends, if any, and entitlement to any assets or other residual interests upon dissolution of the Company in the event of a liquidation or winding-up of the Company whether voluntary or involuntary. Purchasers of the Offered Shares have no pre-emptive rights, nor any right to convert their shares into other securities. No dividends will be paid on the Common Shares in the foreseeable future.
Resale Restrictions	The Offered Shares will be free trading in Canada; certain trading restrictions may apply outside of Canada.
Closing Date:	The LIFE Offering and the Concurrent Private Placement are expected to close on or around April 7, 2026 (the “ Closing Date ”) or such other day as determined by the Company on or before the 45 th day following the date of this offering document. The LIFE Offering may close in one or more tranches.
Exchange:	The Company’s Common Shares are listed on the TSX Venture Exchange (the “ TSX-V ”) under the trading symbol “ RGC ” and on the OTCQB Venture Market (the “ OTCQB ”) under the trading symbol “ RGCCF ”.
Last Closing Price:	The last closing price of the Common Shares on the TSX-V on March 13, 2026 was \$0.54 and on the OTCQB on March 13, 2026 was USD\$0.3821.

General Information

Relevant Gold is conducting a listed issuer financing under section 5A.2 of National Instrument 45-106 – *Prospectus Exemptions*. In connection with this offering, the Company represents the following is true:

- The Company has active operations and its principal asset is not cash, cash equivalents or its exchange listing.
- The Company has filed all periodic and timely disclosure documents that it is required to have filed.
- The Company is relying on the exemptions in Coordinated Blanket Order 45-935 – Exemptions from Certain Conditions of the Listed Issuer Financing Exemption (the “Order”) and is qualified to distribute securities in reliance on the exemptions included in the Order.
- The total dollar amount of this offering, in combination with the dollar amount of all other offerings made under the listed issuer financing exemption and under the Order in the 12 months immediately preceding the date of the news release announcing this offering, will not exceed \$25,000,000.

- **The Company will not close this offering unless the Company reasonably believes it has raised sufficient funds to meet its business objectives and liquidity requirements for a period of 12 months following the distribution.**
- **The Company will not allocate the available funds from this offering to an acquisition that is a significant acquisition or restructuring transaction under securities law or to any other transaction for which the issuer seeks security holder approval.**

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

This offering document contains “forward-looking information” and “forward-looking statements” within the meaning of applicable Canadian securities legislation (collectively herein referred to as “forward-looking statements”). All statements, other than statements of historical fact, are forward looking statements. The words “believe”, “expect”, “anticipate”, “contemplate”, “target”, “plan”, “intend”, “continue”, “budget”, “estimate”, “may”, “will”, “could”, “schedule”, and similar expressions or statements identify forward- looking statements. Forward-looking statements may include, but are not limited to, information with respect to: the anticipated details of the LIFE Offering; the expected Closing Date of the LIFE Offering; the Company’s proposed business objectives and milestones; the anticipated use of proceeds of the LIFE Offering.

These forward-looking statements reflect the current expectations or beliefs of Relevant Gold based on information currently available to Relevant Gold and often used words such as “expects”, “plans”, “anticipates”, “estimates”, “intends”, “may”, or variations thereof or the negative of any of these terms.

Currency

Unless otherwise indicated, all references to “\$” or “dollars” in this offering document refer to Canadian dollars, which is the Company’s functional currency. Reference to USD\$ in this offering document refers to United States dollars.

Scientific and Technical Information

The scientific and technical contents of this Offering Document have been approved by Mr. Brian C. Lentz, CPG #11999, Chief Exploration Officer of the Company, who is a “Qualified Person” as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.

PART 2 SUMMARY DESCRIPTION OF BUSINESS

What is our business?

Relevant Gold is a North American gold exploration company founded by experienced exploration geologists and operated by a highly respected team with a proven record of significant value creation for shareholders. Relevant Gold is focused on the acquisition, exploration, discovery, and development of district-scale gold projects in the state of Wyoming - one of the most mining-friendly jurisdictions in the United States and globally.

Recent developments

The Company released final drilling and rock chip sampling results from the 2025 exploration program in January 2026. Relevant Gold completed 12 holes totalling 5,102 metres of diamond drilling at the Apex target, located within the Company’s 100% owned Bradley Peak Gold Camp. The 5,102 metre (m) HQ diamond core drilling program, the first ever completed at Apex, has confirmed the presence of a large, fertile Archean orogenic gold system, such as those in the Canadian Abitibi Belt, characterized by:

- Consistent anomalous gold mineralization (>50 ppb Au) in all 12 drillholes,
- A continuous 70–100 m wide gold-bearing shear corridor hosted in favorable greenstone rocks,
- Intense hydrothermal alteration, quartz-carbonate veining and sulfide mineralization, and
- A strong multi-element pathfinder geochemical signature typical of Abitibi-style Archean gold systems.

At the Lewiston project, located within the South Pass Gold Camp, rock-chip and grab samples along the expanded Burr trend and adjacent structures returned peak assays of 25.4 g/t gold, 2,203 g/t silver, 12.7% copper and 4.3% lead within multiple shear-hosted and vein-hosted zones. In total, 84 of 446 samples (19%) returned ≥ 0.1 g/t gold and 34 samples (~8%) returned ≥ 1.0 g/t gold, confirming widespread precious- and base-metal mineralization across several parallel shear corridors. Systematic mapping, rock-chip and grab sampling have:

- Extended the primary Burr mineralized trend by more than 2.5 kilometres southwest of the 2024 Burr drilling where 6 of 6 holes cut shear-hosted gold mineralization (see press release);
- Confirmed several parallel mineralized shear corridors in the southern Lewiston area; and
- Discovered new high-grade gold–silver–copper zones at the Burr, Lame Jack, Sweetwater, Wilson Barr and Lone Pine trends.

See Company website and press releases for complete details. The Company is awaiting airborne VTEM geophysics to be completed and the data delivered and processed. The integration of these results will guide our finite drilling plans at Lewiston and Apex in 2026.

Material facts

There are no material facts about the securities being distributed that have not been disclosed in this offering document or in any other document filed by the Company in the 12 months preceding the date of this offering document.

What are the business objectives that we expect to accomplish using the available funds?

The Company intends to use the net proceeds from the LIFE Offering, together with the proceeds of the Concurrent Private Placement and the Company’s current working capital, for the following purposes in order to meet the business objectives described below:

Business Objectives and Milestones	Target Date for Completion	Project Costs (\$)
Exploration Drilling	December 01, 2026	\$13,000,000
Regional Exploration and Target Definition	April 30, 2027	\$1,500,000
General Working Capital	July 31, 2027	\$3,158,211

PART 3 USE OF AVAILABLE FUNDS

What will our available funds be upon the closing of the offering?

Based on the Company’s existing working capital of \$3,058,211 and assuming the Aggregate Offering is fully subscribed for gross proceeds of \$15,000,000, the expected availability of funds following closing of the LIFE Offering will be approximately \$18,058,211.

		Assuming 100% of offering
A	Amount to be raised by this offering	\$8,000,000
B	Selling commissions and fees	\$300,000
C	Estimated offering costs (e.g., legal, accounting)	\$100,000
D	Net proceeds of offering: $D = A - (B+C)$	\$7,600,000
E	Working capital as at March 1, 2026 ⁽¹⁾	\$3,058,211
F	Gross Proceeds of the Concurrent Private Placement	\$7,000,000
G	Total available funds: $G = D + E + F$	\$17,658,211

Note:

(1) Reflects internal management estimate as of March 1, 2026.

How will we use the available funds?

Description of intended use of available funds listed in order of priority	Assuming 100% of offering
Exploration Drilling ⁽¹⁾ <ul style="list-style-type: none"> • Bradley Peak project • Lewiston project 	\$7,000,000 \$6,000,000
Regional Exploration	\$1,500,000
General Working Capital	\$3,158,211
Total (equal to G in the Available Funds table above)	\$17,658,211

Note:

(1) Planning to drill 15,000+ metres. The Company may re-allocate and pivot drilling efforts between the Bradley Peak project and the Lewiston project based on success of drilling results.

The above noted allocation and anticipated timing represent the Company's current intentions with respect to its use of proceeds based on current knowledge, planning and expectations of management of the Company. Although the Company intends to expend the proceeds from the LIFE Offering as set forth above, there may be circumstances where, for sound business reasons, a reallocation of funds may be deemed prudent or necessary and may vary materially from that set forth above, as the amounts actually allocated and spent will depend on a number of factors, including the Company's ability to execute on its business plan and sustain its operations for not less than 12 months from the Closing Date of the LIFE Offering.

Previous Financing	Intended Use of Funds	Actual Use of Funds	Variance and Impact on Business Objectives and Milestones
March 13, 2025 private placement for gross proceeds of \$8,534,199.90	Drilling, Regional, General working capital	Drilling, Regional, General working capital	No variance – Confirmed gold system, data collected for follow-on drilling.

PART 4 FEES AND COMMISSIONS

Who are the dealers or finders that we have engaged in connection with this offering, if any, and what are their fees?

Agent:	The LIFE Offering is a non-brokered private placement offering. Following commencement of the LIFE Offering, the Company expects to engage one or more registered dealers (each a “ Finder ”) to introduce potential purchasers of Offered Shares to the Company. As of the date hereof, the Company has not entered into finder’s fee agreements with any dealers.
Compensation Type:	Cash and compensation warrants, as detailed below.
Cash Finders Fee:	Up to 6% cash fee of the aggregate gross proceeds raised from purchasers introduced to the Company by the Finders.
Finders Warrants:	Non-transferable finders warrants (the “ Finders Warrants ”) equal to up to 6% of the aggregate number of Offered Shares sold to purchasers introduced to the Company by the Finders. Each of the Finders Warrants will entitle the holder to purchase one Common Share at a purchase price of \$0.50 per Finders Warrant exercisable for a period of 12 months after the issuance of such FINDER Warrants.

Do the Finders have a conflict of interest?

There is no Finder engaged in connection with the LIFE Offering as of the date of this offering document. To the knowledge of the Company, it will not be a “related issuer” or “connected issuer”, as such terms are defined in National Instrument 33-105 – *Underwriting Conflicts*, to any Finder engaged by the Company in connection with the LIFE Offering.

PART 5 PURCHASERS’ RIGHTS

Rights of Action in the Event of a Misrepresentation

If there is a misrepresentation in this offering document, you have a right

- a) to rescind your purchase of these securities with Relevant Gold, or
- b) to damages against Relevant Gold and may, in certain jurisdictions, have a statutory right to damages from other persons.

These rights are available to you whether or not you relied on the misrepresentation. However, there are various circumstances that limit your rights. In particular, your rights might be limited if you knew of the misrepresentation when you purchased the securities.

If you intend to rely on the rights described in paragraph (a) or (b) above, you must do so within strict time limitations.

You should refer to any applicable provisions of the securities legislation of your province or territory for the particulars of these rights or consult with a legal adviser.

PART 6 ADDITIONAL INFORMATION

Where can you find more information about us?

The Company's continuous disclosure filings with applicable securities regulatory authorities in the provinces and territories of Canada are available electronically under the Company's profile on the System for Electronic Data Analysis and Retrieval (SEDAR+) at www.sedarplus.ca.

For further information regarding the Company, visit our website at: <https://relevantgoldcorp.com/>.

Please refer to Appendix "A" – Acknowledgements, Covenants, Representations and Warranties of the Investor" and Appendix "B" – Indirect Collection of Personal Information" attached hereto as well.

Investors should read this offering document and consult their own professional advisors to assess the income tax, legal, risk factors and other aspects of their investment in the LIFE Offering.

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PART 7 DATE AND CERTIFICATE

This amended and restated offering document, together with any document filed under Canadian securities legislation on or after March 16, 2025, contains disclosure of all material facts about the securities being distributed and does not contain a misrepresentation.

March 16, 2026

RELEVANT GOLD CORP.

By: (signed) "Rob Bergmann"
Name: Rob Bergmann
Title: Chief Executive Officer

By: (signed) "Mahesh Liyanage"
Name: Mahesh Liyanage
Title: Chief Financial Officer

APPENDIX A

ACKNOWLEDGEMENTS, COVENANTS, REPRESENTATIONS AND WARRANTIES OF THE INVESTOR

Each purchaser of the Offered Shares (the “Investor”) makes, and is deemed to make, the following acknowledgements, covenants, representations and warranties to the Company, as at the date hereof, and as of the Closing Date:

- a) the Investor confirms that it (i) has such knowledge and experience in financial and business affairs as to be capable of evaluating the merits and risks of its investment in the Offered Shares (including the potential loss of its entire investment); (ii) is aware of the characteristics of the Offered Shares and understands the risks relating to an investment therein; and (iii) is able to bear the economic risk of loss of its investment in the Offered Shares and understands that it may lose its entire investment in the Offered Shares;
- b) the Investor is resident in the jurisdiction disclosed to the Company and the Investor was solicited to purchase in such jurisdiction;
- c) the Investor has not received, nor has the Investor requested, nor does the Investor have any need to receive, any prospectus, sales or advertising literature, offering memorandum or any other document describing or purporting to describe the business and affairs of the Company which has been prepared for delivery to, and review by, prospective purchasers in order to assist them in making an investment decision in respect of the purchase of the Offered Shares pursuant to the LIFE Offering;
- d) the subscription for the Offered Shares by the Investor does not contravene any of the applicable securities legislation in the jurisdiction in which the Investor resides and does not give rise to any obligation of the Company to prepare and file a prospectus, registration statement or similar document or to register the Offered Shares or to be registered with or to file any report or notice with any governmental or regulatory authority, other than standard post-closing filings required to be made in Canada and the United States for offerings exempt from the registration requirements;
- e) unless the Investor has separately delivered to the Company a U.S. Representation Letter (in which case the Investor makes the representations, warranties and covenants set forth therein), the Investor (i) is not in the United States, its territories or possessions, any State of the United States or the District of Columbia (collectively, the “United States”), (ii) was outside of the United States at the time the buy order for the Offered Shares was originated, (iii) is not subscribing for the Offered Shares for the account of a person in the United States, (iv) is not subscribing for the Offered Shares for resale in the United States, and (v) was not offered the Offered Shares in the United States;
- f) the Investor is aware that the Offered Shares have not been and will not be registered under the United States Securities Act of 1933 (the “U.S. Securities Act”) or the securities laws of any state of the United States and that the Offered Shares may not be offered, sold or otherwise disposed of, directly or indirectly, in the United States, any state or territory of the United States or the District of Columbia, without registration under the U.S. Securities Act and all applicable state securities laws or compliance with the requirements of an exemption from such registration and it acknowledges that the Company has no obligation or present intention of filing a registration statement under the U.S. Securities Act in respect of the sale or resale of the Offered Shares;
- g) the funds representing the aggregate subscription funds which will be advanced by the Investor to the Company hereunder, as applicable, will not represent proceeds of crime for the purposes of the *Proceeds of Crime (Money Laundering) and Terrorist Financing Act* (Canada) (the “PCMLTFA”) or for the purposes of the United States Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act, as may be

amended from time to time (the "**PATRIOT Act**") and the Investor acknowledges that the Company may in the future be required by law to disclose the Investor's name and other information relating to the Investor's subscription of the Offered Shares, on a confidential basis, pursuant to the PCMLTFA and the PATRIOT Act, and that, to the best of its knowledge: (i) none of the subscription funds to be provided by the Investor (A) have been or will be derived from or related to any activity that is deemed criminal under the laws of Canada, the United States or any other jurisdiction; or (B) are being tendered on behalf of a person who has not been identified to the Investor; and (ii) it will promptly notify the Company if the Investor discovers that any of such representations ceases to be true, and to provide the Company with appropriate information in connection therewith;

- h) neither the Company nor any of its respective directors, employees, officers, affiliates or agents has made any written or oral representations to the Investor: (i) that any person will resell or repurchase the Offered Shares; (ii) that any person will refund all or any part of the subscription amount; or (iii) as to the future price or value of the Offered Shares;
- i) the Investor is not purchasing the Offered Shares with knowledge of any material information concerning the Company that has not been generally disclosed. The Investor's Offered Shares are not being purchased by the Investor as a result of, nor does the Investor, if any, have knowledge of, any material fact (as defined in securities laws, regulations and rules, and the blanket rulings and policies and written interpretations of, and multilateral or national instruments adopted by, the securities regulatory authorities in the jurisdiction in which the Investor is resident or subject to (the "**Securities Laws**")) or material change (as defined in Securities Laws) concerning the Company that has not been generally disclosed and the decision of the Investor, to tender this offer and acquire the Investor's Offered Shares has not been made as a result of any oral or written representation as to fact or otherwise made by, or on behalf of, the Company or any other person and is based entirely upon the Offering Document;
- j) the Investor will not become a "control person" within the meaning of Canadian Securities Laws by virtue of the purchase of the Offered Shares, and does not intend to act in concert with any other person to form a control group of the Company in connection with the acquisition of the Offered Shares;
- k) the Investor has not received, nor does it expect to receive, any financial assistance from the Company, directly or indirectly, in respect of the Investor's subscription for Offered Shares;
- l) no securities commission, agency, governmental authority, regulatory body, stock exchange or other regulatory body has reviewed or passed on the investment merits of the Offered Shares and there is no government or other insurance covering the Offered Shares;
- m) if required by applicable Securities Laws or the Company, the Investor will execute, deliver and file or assist the Company in filing such reports, undertakings and other documents with respect to the issue and/or sale of the Offered Shares as may be required by any securities commission, stock exchange or other regulatory authority;
- n) the Company is relying on an exemption from the requirement to provide the Investor with a prospectus or registration statement under the Securities Laws and, as a consequence of acquiring the Offered Shares pursuant to such exemption, the Investor may not receive information that would otherwise be required to be given under the Securities Laws;
- o) if the Investor is:
 - i. a corporation, the Investor is duly incorporated and is validly subsisting under the laws of its jurisdiction of incorporation and has all requisite legal and corporate power and authority to subscribe for the Offered Shares as contemplated herein and to carry out and perform its obligations under the terms of this Offering Document;

- ii. a partnership, syndicate or other form of unincorporated organization, the Investor has the necessary legal capacity and authority to observe and perform its covenants and obligations under this Offering Document and has obtained all necessary approvals in respect thereof; or
 - iii. an individual, the Investor is of the full age of majority and is legally competent to observe and perform his or her covenants and obligations under this Offering Document;
- p) the Investor is responsible for obtaining such legal and tax advice as it considers appropriate in connection with the performance of this Offering Document and the transactions contemplated under this Offering Document, and that the Investor is not relying on legal or tax advice provided by the Company or its counsel;
- q) the performance and compliance with the terms of this Offering Document, the subscription for the Offered Shares and the completion of the transactions described herein by the Investor will not result in any material breach of, or be in conflict with or constitute a material default under, or create a state of facts which, after notice or lapse of time, or both, would constitute a material default under any term or provision of the constating documents, bylaws or resolutions of the Investor if the Investor is not an individual, the Securities Laws or any other laws applicable to the Investor, any agreement to which the Investor is a party, or any judgment, decree, order, statute, rule or regulation applicable to the Investor;
- r) the Investor has obtained all necessary consents and authorities to enable it to agree to subscribe for the Offered Shares and to perform its obligations under this Offering Document and the Investor has otherwise observed all applicable laws, obtained any requisite governmental or other consents, complied with all requisite formalities and paid any issue, transfer or other taxes due in any territory in connection with its acceptance and the Investor has not taken any action which will or may result in the Company acting in breach of any regulatory or legal requirements of any territory in connection with the Offering or the Investor's subscription;
- s) where required by law, the Investor is either purchasing the Offered Shares as principal for its own account and not as agent or trustee for the benefit of another or is deemed to be purchasing the Offered Shares as principal for its own account in accordance with applicable Securities Laws;
- t) (i) Neither the Investor, nor any beneficial purchaser, if any, nor any Subscriber Beneficial Owner (as defined below) has been subject to or experienced any event or circumstance described in Rule 506(d)(1)(i) through (viii) of Regulation D ("**Regulation D**") under the U.S. Securities Act, (ii) neither the Investor, nor any beneficial purchaser, if any, nor any Subscriber Beneficial Owner has been subject to any order, judgment, or decree of any court of competent jurisdiction temporarily, preliminary or permanently enjoining such person for failure to comply with Rule 503 of Regulation D, and (iii) if at any time the Investor, any beneficial purchaser, if any, or any Subscriber Beneficial Owner is deemed, directly or indirectly, to be the beneficial owner of ten percent (10%) or more of the Company's outstanding voting equity securities as calculated under Rule 13d-3 under the United States Securities Exchange Act of 1934, as amended, the Investor or the beneficial purchaser (as applicable) will immediately notify the Company if the Investor, any beneficial purchaser, or a Subscriber Beneficial Owner becomes subject to or experiences any of the events or circumstances listed in Rule 506(d)(1)(i) through (viii) of Regulation D (or any successor thereto or expansion thereof) or becomes subject to any order, judgment, or decree of any court of competent jurisdiction temporarily, preliminary or permanently enjoining such person for failure to comply with Rule 503 of Regulation D. The Investor has exercised, and will exercise, reasonable care to determine whether any beneficial purchaser and Subscriber Beneficial Owner is subject to any of the events or circumstances described in this paragraph. For these purposes, "Subscriber Beneficial Owner" means any person who through the Investor or the beneficial purchaser (if applicable) would be deemed, directly or indirectly, to be the beneficial owner of ten percent (10%) or more of the Company's outstanding voting equity securities as calculated under Rule 13d-3 under the United States Securities Exchange Act of 1934, as amended;

- u) the Investor is purchasing the Offered Shares for investment purposes only and not with a view to resale or distribution; and
- v) certain fees and commissions may be payable by the Company in connection with the Offering.

APPENDIX B

INDIRECT COLLECTION OF PERSONAL INFORMATION

By purchasing Offered Shares, the Investor acknowledges that the Company and its agents and advisers may each collect, use and disclose its name and other specified personally identifiable information (including its name, jurisdiction of residence, address, telephone number, email address and aggregate value of the Offered Shares that it has purchased) (the “**Information**”), for purposes of (i) meeting legal, regulatory, stock exchange and audit requirements and as otherwise permitted or required by law or regulation, and (ii) issuing ownership statements issued under a direct registration system or other electronic book-entry system, or certificates that may be issued, as applicable, representing the Offered Shares to be issued to the Investor. The Information may also be disclosed by the Company to: (i) stock exchanges, (ii) revenue or taxing authorities and (iii) any of the other parties involved in the Offering, including legal counsel, and may be included in record books in connection with the Offering. The Investor is deemed to be consenting to the disclosure of the Information.

By purchasing Offered Shares the Investor acknowledges (A) that Information concerning the Investor will be disclosed to the relevant Canadian securities regulatory authorities, including the British Columbia Securities Commission, the Alberta Securities Commission and the Ontario Securities Commission, and may become available to the public in accordance with the requirements of applicable securities and freedom of information laws and the Investor consents to the disclosure of the Information; (B) the Information is being collected indirectly by the applicable Canadian securities regulatory authorities under the authority granted to them in securities legislation; and (C) the Information is being collected for the purposes of the administration and enforcement of the applicable Canadian securities legislation; and by purchasing the Offered Shares, the Investor shall be deemed to have authorized such indirect collection of personal information by the relevant Canadian securities regulatory authorities.

The Investor may contact the following public official in the applicable province with respect to questions about the commission’s indirect collection of such Information at the following address, telephone number and email address (if any):

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Inquiries: 604-899-6854
Toll free in Canada: 1-800-373-6393
Facsimile: 604-899-6506
Email: FOI-privacy@bcsc.bc.ca
Public official contact regarding indirect collection of information: Privacy Officer

Ontario Securities Commission

20 Queen Street West, 22nd Floor
Toronto, Ontario M5H 3S8
Telephone: 416-593-8314
Toll free in Canada: 1-877-785-1555
Facsimile: 416-593-8122
Email: exemptmarketfilings@osc.gov.on.ca
Public official contact regarding indirect collection of information: Inquiries Officer

Alberta Securities Commission

Suite 600, 250 – 5th Street SW
Calgary, Alberta T2P 0R4
Telephone: 403-297-6454
Toll free in Canada: 1-877-355-0585
Facsimile: 403-297-6156
Public official contact regarding indirect collection of information: FOIP Coordinator

**Financial and Consumer Services Commission
(New Brunswick)**

85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2
Canada
Toll free in Canada: 1 866 933-2222
Email: registration-inscription@fcnb.ca

**Government of Newfoundland and Labrador
Financial Services Regulation Division**

P.O. Box 8700
Confederation Building
2nd Floor, West Block
Prince Philip Drive
St. John's, Newfoundland and Labrador A1B 4J6
Attention: Director of Securities
Telephone: (709) 729-2571
Facsimile: (709) 729-6187
Public official contact regarding indirect collection
of information: Superintendent of Securities

Manitoba Securities Commission

500-400 St. Mary Avenue
Winnipeg, Manitoba R3C 4K5
Telephone: 204 945-2548
Toll Free in Manitoba: 800 655-5244
Fax: 204 945-0330
Email: securities@gov.mb.ca

**Northwest Territories Superintendent of
Securities**

Legal Registries Department of Justice
Government of the Northwest Territories
1st Floor Stuart Hodgson Building, 5009 49th St
PO Box 1320
Yellowknife, Northwest Territories X1A 2L9
Telephone: 1 867 767-9305
Email: securitiesregistry@gov.nt.ca

**Prince Edward Island Office of the
Superintendent of Securities**

Office of the Superintendent of Securities
Financial and Consumer Services Division
95 Rochford Street
P. O. Box 2000
Charlottetown, Prince Edward Island, C1A 7N8
Telephone: 902 620-3870
Fax: 902 368-5283

Yukon Superintendent of Securities

Government of Yukon
Jim Smith Building
2071 2nd Avenue
Whitehorse, Yukon Y1A 1B2
Phone: 867 667-5811
Toll-free in the Yukon: 1 800 661-0408
Email: inquiry.desk@yukon.ca

Autorité des marchés financiers

800, rue du Square-Victoria, 22e étage
C.P. 246, tour de la Bourse
Montréal, Québec H3C 0B4
Telephone: 514-395-0337 or 1-877-525-0337
Facsimile: 514-873-6155 (For filing purposes only)
Facsimile: 514-864-6381 (For privacy requests
only)
Email: financementdessocietes@lautorite.qc.ca
(For corporate finance issuers);
fonds_dinvestissement@lautorite.qc.ca (For
investment fund issuers)
Public official contact regarding indirect collection
of information: Corporate Secretary

**Financial and Consumer Affairs Authority
(Saskatchewan)**

Suite 601, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2
Telephone: 306 787-5645
Email: fcaa@gov.sk.ca

Nova Scotia Securities Commission

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