March 2026

RELEVANT GOLD

TSXV:RGC
OTCQB:RGCCF

A BELT-SCALE GOLD OPPORTUNITY IN MINING-FRIENDLY WYOMING

CAUTIONARY STATEMENT

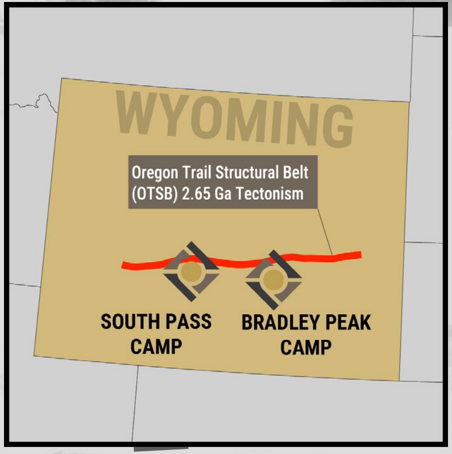
This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. ("Relevant" or "the Company"). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe", "outlook" and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant' s ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such risks include, among others, the inherent risk of the mining industry; adverse economic and market developments; the risk that the Company will not be successful in completing additional acquisitions; risks relating to the estimation of mineral resources; the possibility that the Company's estimated burn rate may be higher than anticipated; risks of unexpected cost increases; risks of labour shortages; risks relating to exploration and development activities; risks relating to future prices of mineral resources; risks related to work site accidents, risks related to geological uncertainties and variations; risks related to government and community support of the company's projects; risks related to global pandemics and other risks related to the mining industry. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities of the Company in Canada, the United States or any other jurisdiction Any such offer to sell or solicitation of an offer to buy the securities described herein or during the presentation will be made only pursuant to subscription documentation between the Company and prospective purchasers. Any such offering will be made in reliance upon exemptions from the prospectus and registration requirements under applicable securities laws, pursuant to a subscription agreement to be entered into by the Company and prospective investors.

The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a "Qualified Person" as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.

CONTROLLING AN ARCHEAN BELT



2 CAMPS
5 DISTRICT-SCALE PROJECTS
17 HIGH-GRADE TARGETS
#4 MINING JURSIDICTION GLOBALLY

FOUR DRILL-PROVEN OROGENIC GOLD SYSTEMS IN HISTORIC HIGH-GRADE MINING DISTRICTS

Bradley Peak Gold Camp
Wyoming, USA

A UNIQUE DISCOVERY OPPORTUNITY IN

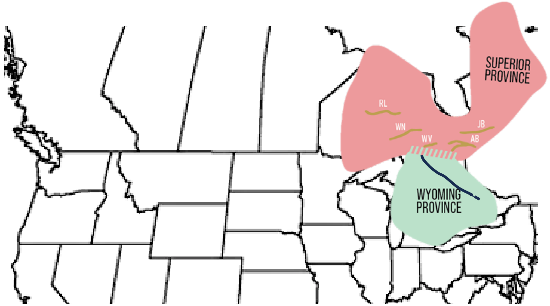
THE AMERICAN ABITIBI

South Pass Gold Camp
Wyoming, USA

ABITIBI THESIS

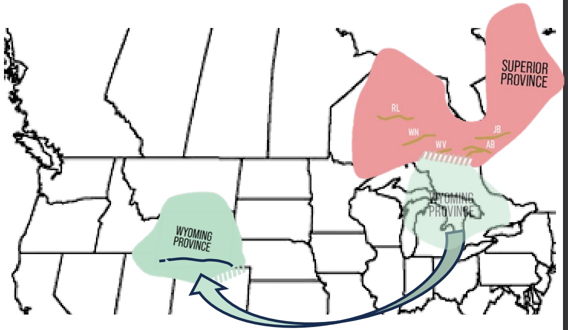
SCAN FOR ANIMATION

~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to separate, rotate, and move to its current location over many millions of years.

MODERN DAY

Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.

SUPPORTING LITERATURE

Blackwelder, E. 1926. Pre-Cambrian geology of the Medicine Bow Mountains, Geological Society of America Bulletin, 37, 615–658.

Bleeker, W. & Ernst, R.E. 2010. The Archean supercraton Superia: keys to the formation of early continents. *Precambrian Research*, 183(1), 1–26.

Chamberlain, K.R., Frost, C.D. & Frost, B.R. 2003. Early Archean to Mesoproterozoic evolution of the Wyoming Province: Archean origins to modern lithospheric architecture. *Canadian Journal of Earth Sciences*, 40(10), 1357–1374.

Chamberlain, K.R., Kilian, T.M., Evans, D.A.D. & Bleeker, W. 2015. Late Archean to Paleoproterozoic reconstructions of the Wyoming and Superior cratons. In: Li, Z.X., Evans, D.A.D. & Murphy, J.B. (eds), *Supercontinent Cycles Through Earth History*. Geological Society, London, Special Publications, 424, 153–170.

Dahl, P. S., Holm, D. K., Gardner, E. T., Hubacher, F. A. & Foland, K. A. 1999, New constraints on the timing of Early Proterozoic tectonism in the Black Hills (South Dakota), with implications for docking of the Wyoming province with Laurentia. Geological Society of America Bulletin, 111, 1335–1349.

Ding, X., Evans, D.A.D., Kilian, T.M., Mitrovica, J.X., Wu, L., Zhao, J., Ren, Z. & Yu, H. 2024. A new 2.48 Ga paleomagnetic pole from Wyoming constrains the assembly of the supercraton Superia. *Nature Communications*, 15, 12345.

Ernst, R.E. & Bleeker, W. 2010. Large igneous provinces (LIPs), giant dike swarms, and mantle plumes: significance for breaking up supercontinents and creating continents. In: *When Did Plate Tectonics Begin on Planet Earth?* (GSA Special Paper 440), 437–461. Geological Society of America.

Frost, C.D., and Frost, B.R., 1993. The Archean history of the Wyoming Province. *in* Geology of Wyoming. Edited by A.W. Snoke, J.R. Steidtmann, and S.M. Roberts. Geological Survey of Wyoming, Memoir No. 5, pp. 58–76.

Grace, R.L.B., Chamberlain, K.R., Frost, B.R., and Frost, C.D. Frost, 2006, Tectonic histories of the Paleo- to Mesoarchean Sacawee block and Neoarchean Oregon Trail structural belt of the south-central Wyoming Province, *in* The Wyoming Province: a distinctive Archean craton in Laurentian North America, Can, J. Earth Sci. 43: 1445-1466.

Graff, P. 1979, A review of the stratigraphy and uranium potential of early Proterozoic (Precambrian X) metasediments in the Sierra Madre, Wyoming. Rocky Mountain Geology, 17, 149–157.

Harlan, S.S., Geissman, J.W., and Premo, W.R., 2003, Paleomagnetism and geochronology of an Early Proterozoic quartz diorite in the southern Wind River Range, Wyoming, USA, Tectonophysics, 362, pp. 105-122.

Houston, R. S. 1993. Late Archean and early Proterozoic geology of southeastern Wyoming. Geology of Wyoming: Geological Survey of Wyoming Memoir, 5, 78–116.

Kilian, T.M., Bleeker, W., Chamberlain, K., Evans, D.A.D., and Cousen, B., 2016, Paleomagnetism, geochronology and geochemistry of the Paleoproterozoic Rabbit Creek and Powder River dyke swarms: implications for Wyoming in supercraton Superia *in* Li, Z. X., Evans, D. A. D. & Murphy, J. B. (eds) 2016. Supercontinent Cycles Through Earth History, Geological Society, London, Special Publications, 424, 15–45.

Mammone, V., Gumsley, A.P., Söderlund, U., Chamberlain, K.R., Eglinger, A., Zeh, A. & Ernst, R.E. 2022. Testing the early Paleoproterozoic connection of the Superior and Wyoming cratons with geochronology and geochemistry. *Precambrian Research*, 379, 106807.

Mueller, P. A. & Burger, H. R. et al. 2005, Paleoproterozoic metamorphism in the Northern Wyoming Province: implications for the assembly of Laurentia. The Journal of Geology, 113, 169–179.

Mueller, P. A., Heatherington, A. L., Kelly, D. M., Wooden, J. L. & Mogk, D. W. 2002, Paleoproterozoic crust within the Great Falls tectonic zone: implications for the assembly of southern Laurentia. Geology, 30, 127–130.

Roscoe, S. M. 1969, Huronian rocks and uraniferous conglomerates in the Canadian shield. Geological Survey of Canada, Ottawa, Papers, 68–40, 205.

Roscoe, S.M. & Card, K. D. 1993, The reappearance of the Huronian in Wyoming: rifting and drifting of ancient continents. Canadian Journal of Earth Sciences, 30, 2475–2480.

Spall, H., 1971, Paleomagnetism and K-Ar age of mafic dikes from the Wind River Range, Wyoming: Geological Society of America Bulletin, v.82, p.2457-2472.

St-Onge, M. R., Searle, M. P. & Wodicka, N. 2006, Trans-Hudson Orogen of North America and Himalaya–Karakoram–Tibetan Orogen of Asia: structural and thermal characteristics of the lower and upper plates. Tectonics, 25, TC4006.

Young, G. M. 1970. An extensive early Proterozoic glaciation in North America? Palaeogeography, Palaeoclimatology, Palaeoecology, 7, 85–101.

Young, G. M., Long, D. G. F., Fedo, C.M. & Nesbitt, H. W. 2001. Paleoproterozoic Huronian basin: product of a Wilson cycle punctuated by glaciations and a meteorite impact. Sedimentary Geology, 141–142, 233–254.

UNLOCKING A NEW BELT | From Concept to Multi-Camp Orogenic Discovery Engine

THESIS & DATABASE 2017-18

Built Archean thesis + proprietary Wyoming database

LAND & RECON 2018-21

Assembled >50K acres Across 2 Archean belts

SYSTEMATIC WORK 2019-Present

Identified 17 high-grade targets, 50+ km of new shears

FIRST PASS DRILLING 2022-2025

Orogenic gold systems confirmed by 4 drill programs, ~11K m of core

DISCOVERY DRILLING 2026-2027

Targeted drilling at Apex, Lewiston, Golden Buffalo, + pipeline

MULTI-CAMP GOLD DISCOVERY ENGINE

Validated Exploration Model

- Exploration strategy directly informed by 100+ years of Abitibi orogenic gold discoveries
- Focused on large, deep-rooted shear corridors with demonstrated gold fertility
- First ever drilling and surface work have confirmed gold-bearing systems, materially reducing conceptual risk

District-Scale Discovery Pipeline

- Two camps hosting 17 targets at different stages of advancement
- **Bradley Camp:** APEX target - first ever drilling (12 holes) confirms mineralized orogenic gold system with scale potential
- **South Pass Camp:** Lewiston project - 16 of 17 drill holes confirm multiple sub-vertical mineralized panels. Golden Buffalo Project – high-grade trench and high-grade initial drill results.
- Significant upside from un-tested strike length and parallel structures

High-grade Gold Systems

- High-grade orogenic gold systems identified across the portfolio
- Highest grade drill intercept to-date = **83.8 g/t Au over 1m within 3m @ 28 g/t Au** (Golden Buffalo/South Pass Camp)
- Highest grade surface samples = **168 g/t Au, 2203 g/t Ag, 12.7% Cu**

Strategic & Insider Alignment

- Kinross and Bollinger (~19.9% each) providing validation and long-term alignment
- Strong insider and management ownership ensures capital discipline and incentive alignment
- Clean capital structure with limited warrant overhang

Capital Discipline & Execution Specialists

- World-class exploration and management team
- History of efficient capital deployment with majority of funds directed to the ground
- Scalable program targeting 20,000+ metres of drilling across priority targets in 2026-2027

Low Jurisdictional & Operating Risk

- Projects located in Wyoming, USA — stable, mining-friendly jurisdiction
- Excellent access, permitting clarity, and infrastructure
- Underexplored Archean terrane analogous to prolific Abitibi greenstone belts

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

MEET THE TEAM

BOARD OF DIRECTORS

INDEPENDENT BOARD CHAIR

Sarah Weber
20+ Years Experience
P. Geo / MBA

CEO, C3 Alliance Corp.

INDEPENDENT DIRECTOR

Dr. Peter Megaw, PhD.
40+ Years Experience
PhD., Economic Geology

Cofounder, MAG Silver Corp.

INDEPENDENT DIRECTOR

Ronald L. Parratt
40+ Years Experience
M.Sc. Economic Geology

Cofounder, Auex Ventures, Inc.

INDEPENDENT DIRECTOR

Larry Taddei
30+ Years Experience
CPA, CA

Prior CFO, MAG Silver Corp.

DIRECTOR, CEO

Rob Bergmann
18+ Years Experience
B.Sc. Geology

Founder, Relevant Gold Corp.

DIRECTOR, CXO

Brian Lentz
18+ Years Experience
B.Sc. Geology / P. Geo

Founder, Relevant Gold Corp.

MANAGEMENT & ADVISORS

Mahesh Liyanage
RGC CFO

Kristopher Jensen
VP Corporate Comms.

Mal Karwowska
Strategic Advisor

Jerome Hutchison
Community Advisor

Dr. Dean Peterson, PhD
Technical Advisor

Dr. Thomas Campbell, PhD
Technical Advisor

Dr. Kevin Chamberlain, PhD
Technical Advisor

CAPITAL DISCIPLINE

CASH ON HAND:
~$3.1M CAD*

*as of March 01, 2026

APPROXIMATE BURN RATE:
$120K / month

TOTAL CAPITAL RAISED:
$26.8M
(since 2020)

FINDERS FEES PAID:
$249K*
(since 2020)

SIMPLE COST OF CAPITAL:
<1.0%

FY24 USE OF PROCEEDS:
<17.5%
G&A

>68.7%
exploration/evaluation

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

CORPORATE STRUCTURE

MARKET SUMMARY: (as of 03/01/2026)

Market Capitalization:	~$62M
Avg. Volume:	~125K+ shares per day
52 week high/low:	$0.63/$0.30

SHARE BREAKDOWN:

Issued and Outstanding:	119,193,461
Reserved for Issuance:	15,663,288*
Fully Diluted:	134,856,749

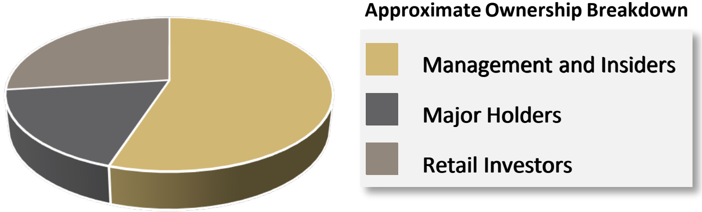
*** Includes:**

Management/Board Options:	3,750,000 @ $0.35	Expire 2027	$1,312,500
Management/Board Options:	3,400,000 @ $0.34	Expire 2030	$1,156,000
Management/Board Options:	1,000,000 @ $0.50	Expire 2031	$500,000
Warrants:	7,513,288 @ $0.35	Expire 2026	$2,629,650

MAJOR SHAREHOLDERS: (as of 10/16/2025 warrant execution)

+ Management (>21.99%)
+ Kinross Gold (~19%)
+ Mr. William Guest Bollinger (~19%)
+ Mr. Rob McEwen
+ Ultra High Net Worth Individuals
+ Retail Investors

Approximate Ownership Breakdown



Public Float: 26.5% (>31M free trading shares)

RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF

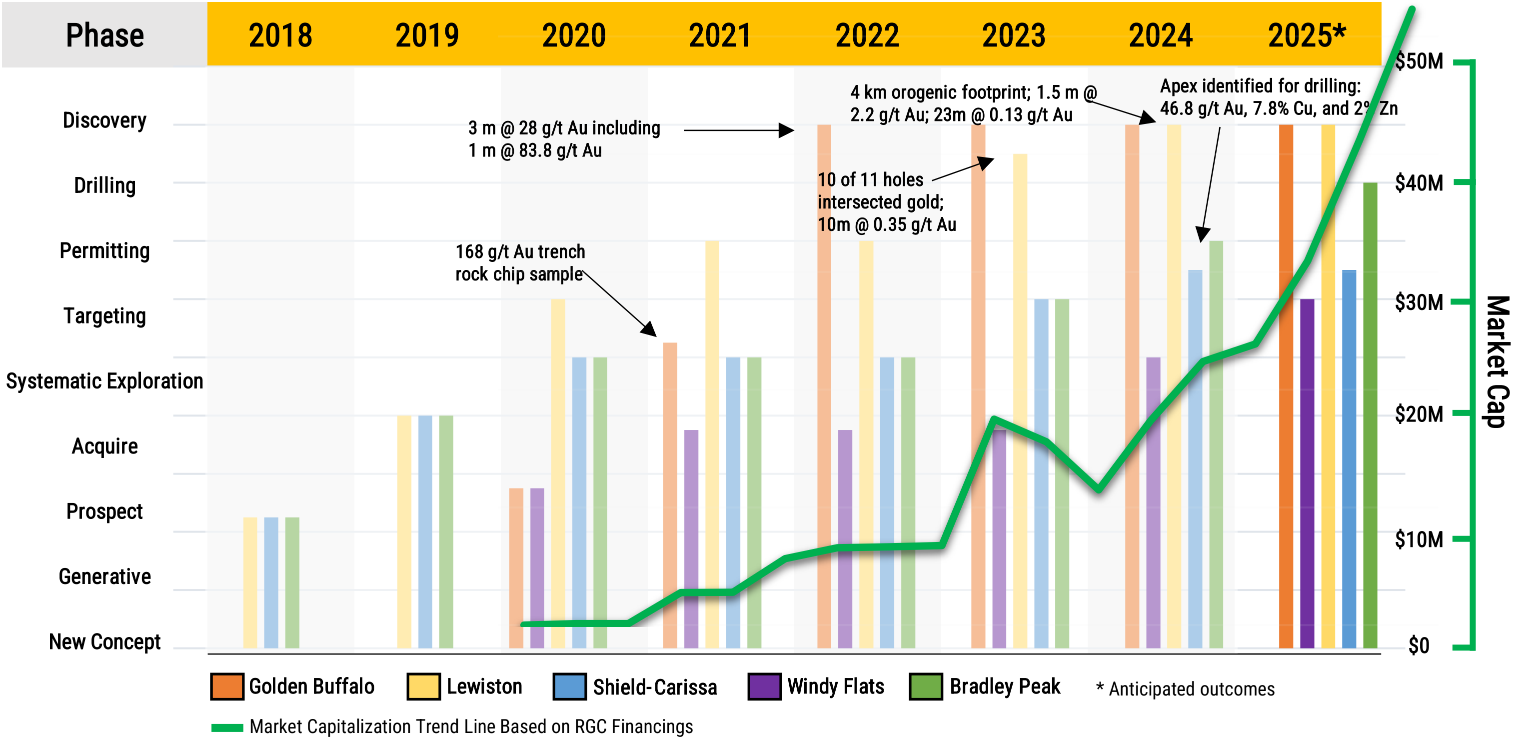
TRADING PROFILE

RGC SHARE PERFORMANCE – PREVIOUS 12 MONTHS

*Chart date: 3/13/2026

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

SYSTEMATIC EXPLORATION = UNLOCKING VALUE



IN THE PAST 18 MONTHS:

- ✓ **Closed a $2.9M financing** and **welcomed Kinross Gold as 9.9% Strategic**
- ✓ Conducted widespread geologic mapping and sampling at Bradley Peak
  - Results highlighted by **46.8 g/t Au, 7.8% Cu, 2% Zn** (rock chips)
- ✓ **Doubled our land position** at Bradley Peak to ~10,800 acres
- ✓ **Permitted and Drilled** 1,026 m at the Burr Target (Lewiston)
  - Results highlighted by **2.2 g/t Au over 1.5 m**, and **23 m averaging 0.13 g/t Au.** (core length)
- ✓ **Closed an oversubscribed $8.5M financing; Kinross Gold and Bollinger each increasing ownership to 19.9%**
- ✓ **Permitted and drilled a 5,102 m drill program** at Apex Target (Bradley Peak); proven large-scale orogenic gold system
- ✓ Secured at **$226K grant** from State of Wyoming to support airborne geophysics at Bradley Peak
- ✓ Named Sarah Weber as Independent Board Chair
- ✓ Brought in **$2.89M** through execution of warrants by **Kinross Gold, William Bollinger, and Management**
- ✓ **Extended Burr Target** 2.5Km highlighted by **25.4 g/t Au, 2,203 g/t Ag, 12.7% Cu, and 4.3% Pb**
- ✓ **Expanded Board and Advisors** with additions of Larry Taddei and Mal Karwowska

*Drilling Photo from the Golden Buffalo Project Area, South Pass Camp, Wyoming

LOOKING AHEAD | 12 - 24 month milestones towards discovery and definition

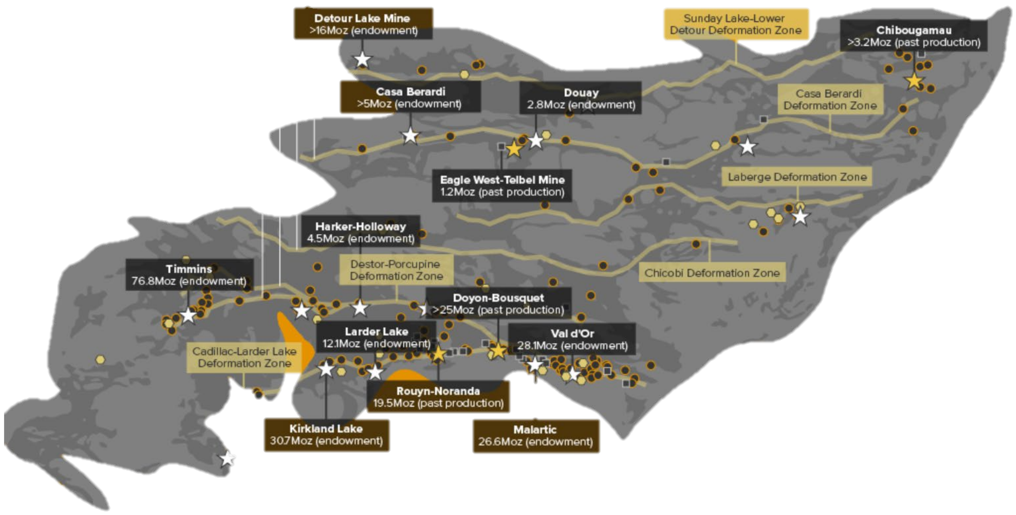
- **15,000m – 20,000m of discovery drilling planned**
- Integrated 3D targeting across South Pass & Bradley Peak (VTEM, mag,geochem, drilling)
- Cross-camp ranking to lock-in priority drill targets 2026–27 exploration roadmap
- Permit upgrades and expansions
- Phase 2 and follow-up drilling at Apex/BPEX & Lewiston
- Regional target refinement via mapping, sampling, and advanced geophysics.
- Advance best system toward resource drilling
- Capital discipline: maintain treasury strength and strong shareholder base

*Sunset Photo from the Apex Target Area, Bradley Peak Camp, Wyoming

THE CANADIAN ABITIBI

A structurally controlled, Archean gold system that has delivered for over 125 years

Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021



<u>Total Estimated Drilling in the Abitibi: 150,000,000+ metres</u>

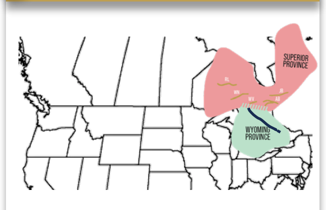
A WORLD-CLASS GOLD SYSTEM DEFINED:

- **~300+ Moz gold produced:** one of the most prolific gold belts on Earth
- **Multiple world-class camps** (*Timmins, Val-d'Or, Kirkland Lake*) aligned along 200–300 km E–W belts
- **Archean-aged greenstone belt (~2.7 Ga):** globally proven gold-bearing terrane
- **100+ years** of continuous exploration
- **High-grade, shear-hosted orogenic gold** systems with multi-decade mine lives
- **Deep crustal structures and intrusive events** focusing gold along major deformation zones
- **Top gold camps: Timmins (75+ Moz), Val-d'Or/Canadian Malartic (45+ Moz), Kirkland Lake (42+ Moz)**
- **21 gold deposits** of >3 Moz

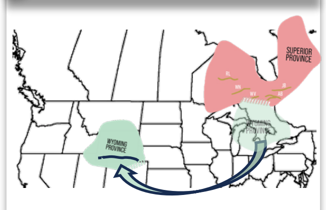
THE AMERICAN ABITIBI

A geologic twin to the Abitibi, but largely unexplored with modern methods

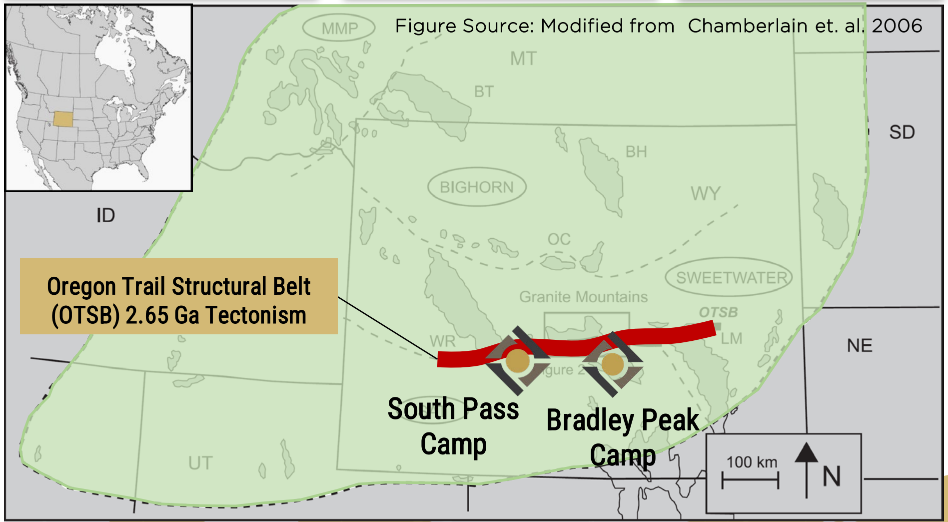
1 ~2.65 BILLION YEARS AGO



2 ~2.1 BILLION YEARS AGO



1. Wyoming and the Abitibi were connected at the time of gold mineralization
2. Continental rifting later moved Wyoming to its current location.
(Chamberlain et. al. 2006)



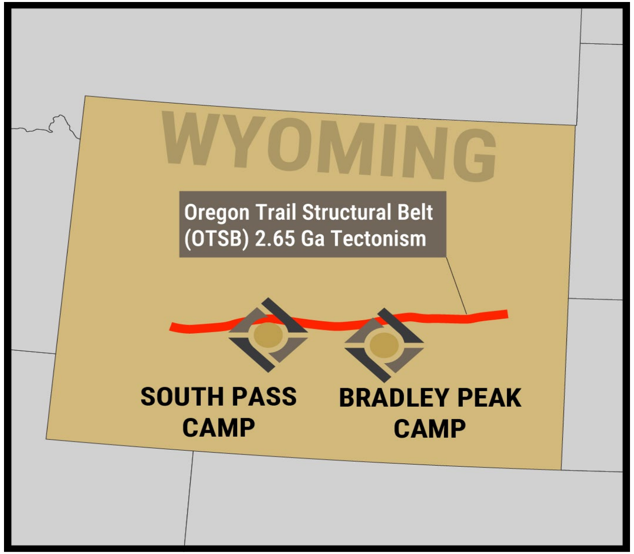
A WORLD-CLASS GOLD SYSTEM IN THE MAKING:

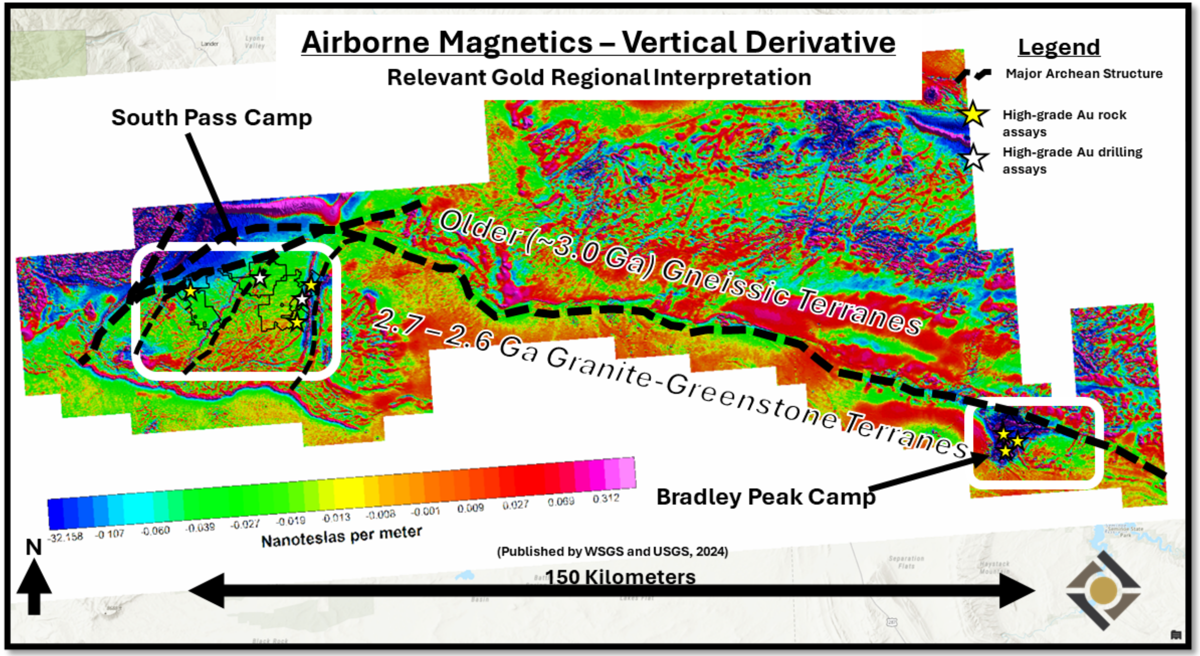
- **200 km+ east–west shear corridor** (Oregon Trail Structural Belt)
- **Two major Archean gold camps** aligned along the same belt (South Pass and Bradley Peak)
- **Archean greenstone rocks (~2.7 Ga)** analogous in age and setting to the Abitibi
- **No modern exploration** in last 80+ years
- **Shear-hosted orogenic gold mineralization** – high-grade at surface and drill-confirmed
    - **Surface highlights:** 168 g/t Au, 2203 g/t Ag, 12.7% Cu, 4.3% Pb
    - **Drill highlights:** 83.8 g/t Au over 1 m, 28 g/t Au over 3 m
- **District-scale structural system** with widespread gold mineralization across multiple targets
    - 2 camps, 5 projects, 17 targets

Total Drilling in RGC Camps: ~11,000 metres!

200KM BELT

Two Underexplored Fertile Archean Terranes





SURFACE SAMPLE HIGHLIGHTS

GOLDEN BUFFALO:
168 g/t Au
4.1 g/t Au
2.5 g/t Au
~20 m surface trench produced >500 oz gold

LEWISTON:
62.4 g/t Au
2203 g/t Ag
12.7% Cu
4.3% Pb

SHIELD-CARISSA:
18.96 g/t Au
486.9 g/t Ag
232 ppm W
183 ppm SB

BRADLEY PEAK:
72.4 g/t Au
107 g/t Ag
7.8% Cu
2% Zn

*RGC highlighted rock chip and grab samples

RELEVANT GOLD

DRILL RESULT HIGHLIGHTS

TOTAL METERS DRILLED TO DATE:

11,166 m

Across 4 drill programs

SUCCESS RATE:

76%

of all drill holes intersected gold mineralization (42 of 55 holes)

GOLDEN BUFFALO (2022):

1m @ 83.8 g/t Au
within 3m @ 28 g/t Au
Abitibi-style alteration observed in all holes

LEWISTON – HIDDEN HAND (2023):

10m @ 0.35 g/t Au
0.5m @ 1.9 g/t Au
10 of 11 drill holes intersected gold mineralization

LEWISTON – BURR (2024):

1.5m @ 2.2 g/t Au
23m @ 0.13 g/t Au
All 6 drill holes intersected gold mineralization

BRADLEY PEAK – APEX (2025):

1.35m @ 0.42 g/t Au
0.91m @ 0.40 g/t Au
1.6m @ 0.20 g/t Au
All 12 holes intersected gold mineralization

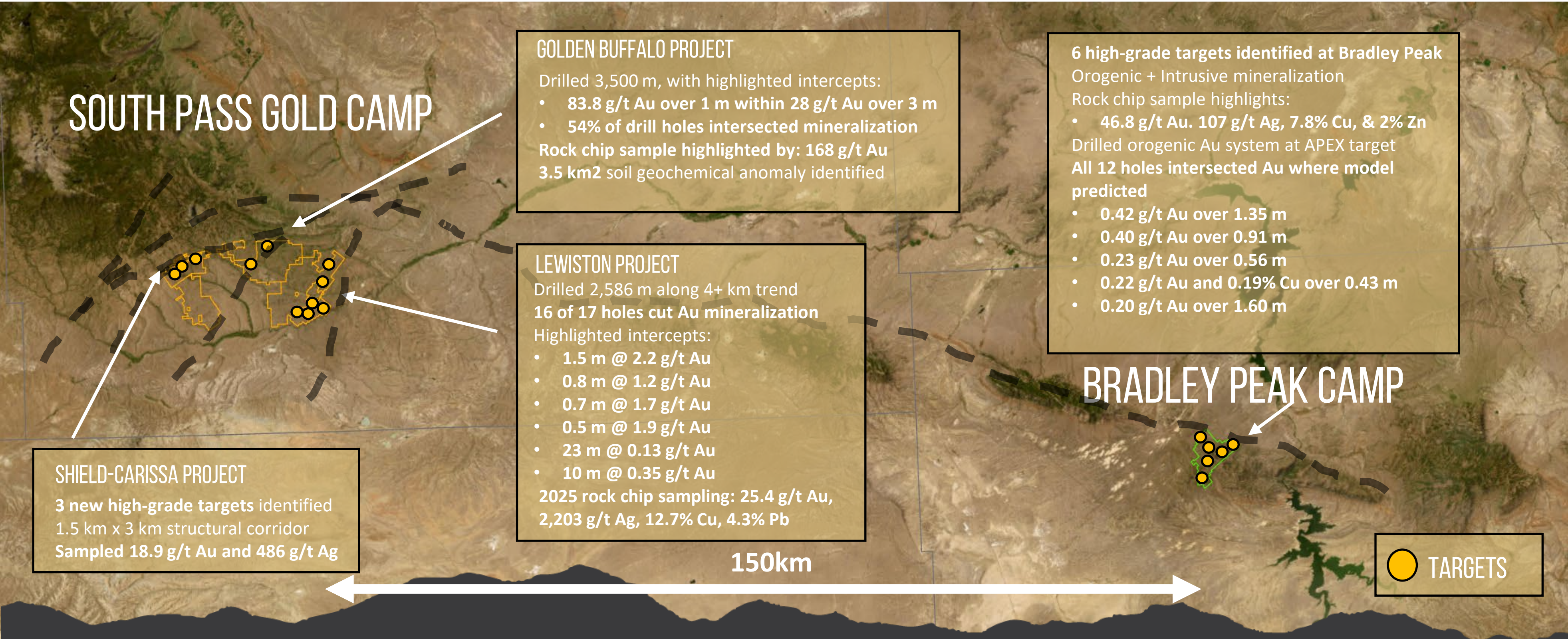
South Pass Gold Camp
Wyoming, USA

*All results reported as core length

RELEVANT GOLD

PORTFOLIO AT A GLANCE

Highlighted drill intercepts and sample assays



GOLDEN BUFFALO PROJECT

Drilled 3,500 m, with highlighted intercepts:

- **83.8 g/t Au over 1 m within 28 g/t Au over 3 m**
- **54% of drill holes intersected mineralization**

Rock chip sample highlighted by: 168 g/t Au

3.5 km2 soil geochemical anomaly identified

LEWISTON PROJECT

Drilled 2,586 m along 4+ km trend

16 of 17 holes cut Au mineralization

Highlighted intercepts:

- **1.5 m @ 2.2 g/t Au**
- **0.8 m @ 1.2 g/t Au**
- **0.7 m @ 1.7 g/t Au**
- **0.5 m @ 1.9 g/t Au**
- **23 m @ 0.13 g/t Au**
- **10 m @ 0.35 g/t Au**

2025 rock chip sampling: 25.4 g/t Au, 2,203 g/t Ag, 12.7% Cu, 4.3% Pb

SHIELD-CARISSA PROJECT

3 new high-grade targets identified

1.5 km x 3 km structural corridor

Sampled 18.9 g/t Au and 486 g/t Ag

6 high-grade targets identified at Bradley Peak

Orogenic + Intrusive mineralization

Rock chip sample highlights:

- **46.8 g/t Au. 107 g/t Ag, 7.8% Cu, & 2% Zn**

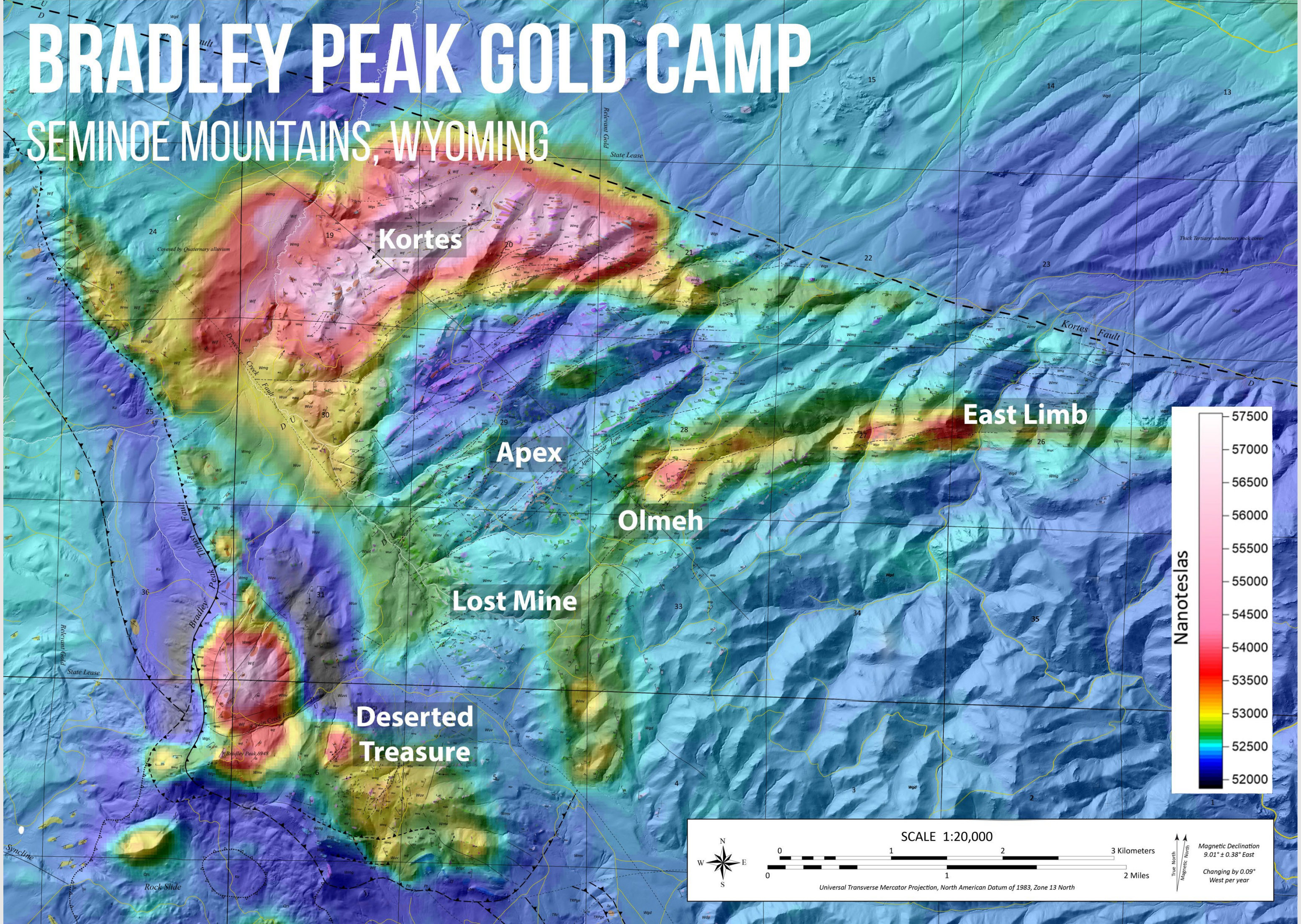
Drilled orogenic Au system at APEX target

All 12 holes intersected Au where model predicted

- **0.42 g/t Au over 1.35 m**
- **0.40 g/t Au over 0.91 m**
- **0.23 g/t Au over 0.56 m**
- **0.22 g/t Au and 0.19% Cu over 0.43 m**
- **0.20 g/t Au over 1.60 m**

BRADLEY PEAK GOLD CAMP

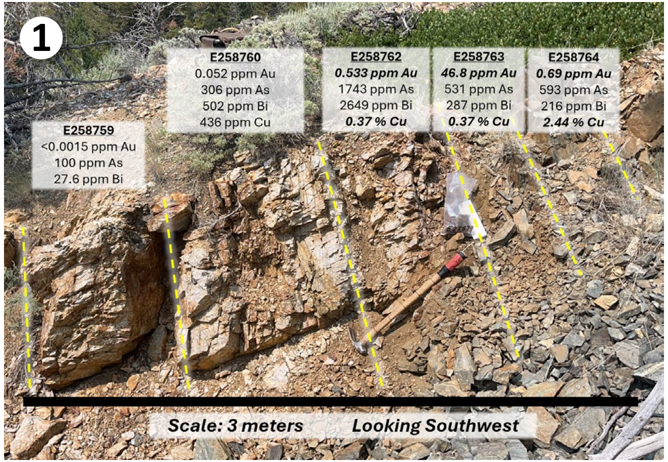
SEMINOE MOUNTAINS, WYOMING

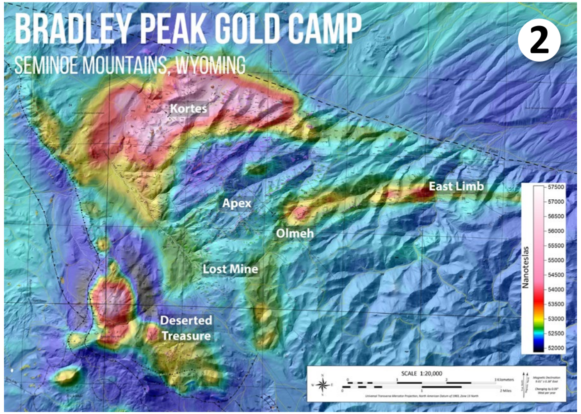


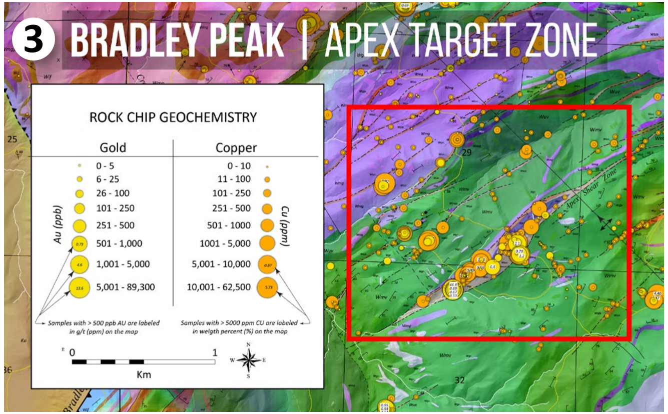
WHY WE LIKE APEX

HIGH-GRADE, POLY-METALLIC TARGET IN THE HEART OF BRADLEY PEAK

1. 2024 rock chip sampling at Apex returned multiple >1 g/t Au results, including standout grades up to **46.8 g/t Au, 7.8% Cu, 2% Zn** in outcrop.
2. 2024 airborne geophysics data depicts a massive **100+ km2 fold hinge anomaly** centered over Apex.
3. **>2.5 km trend** of mineralized structure at Apex. Geology at Apex features a complex array of sheared mafic and ultramafic rocks cut by stockwork quartz veining and widespread alteration—**hallmarks of large-scale orogenic gold systems.**

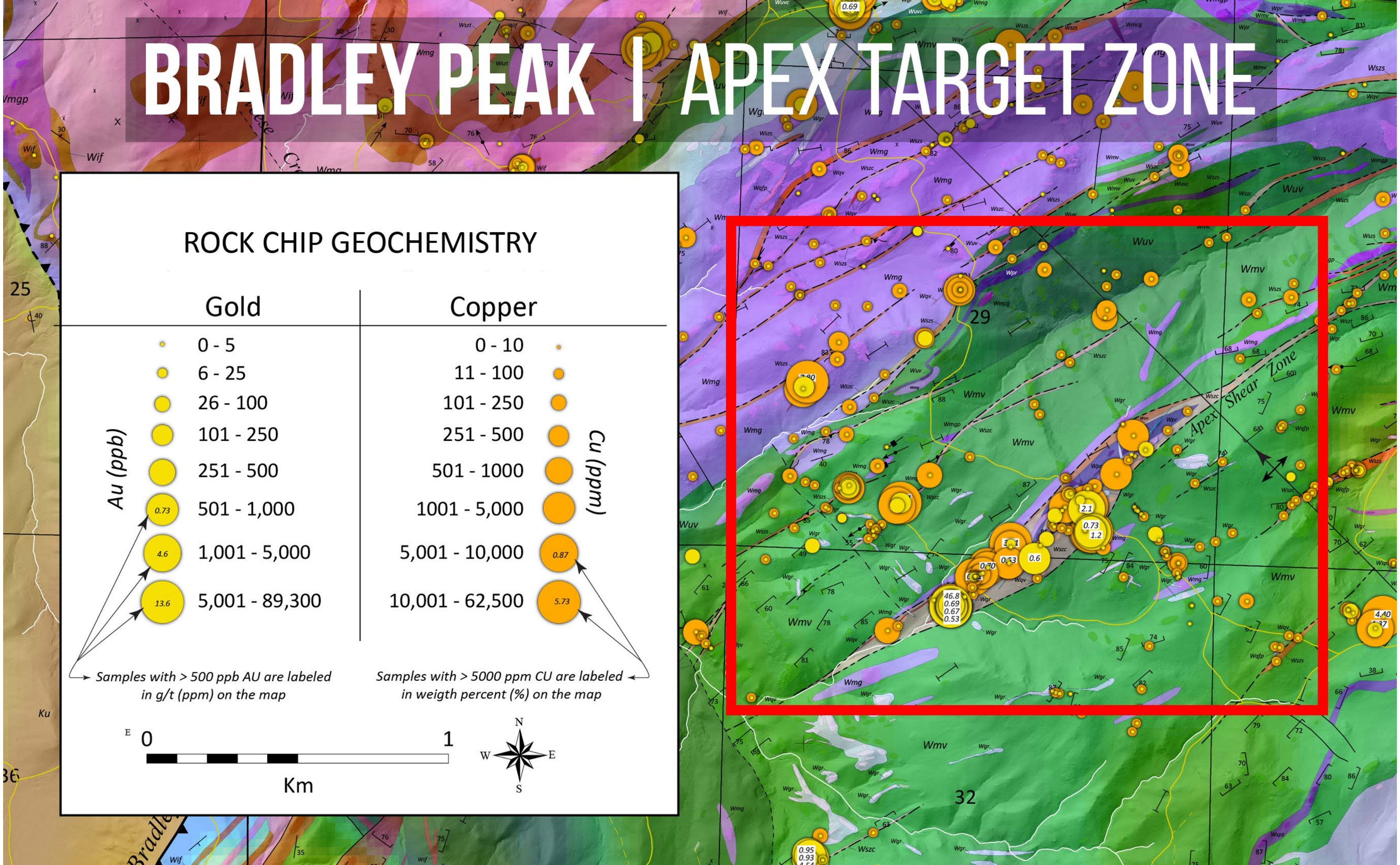


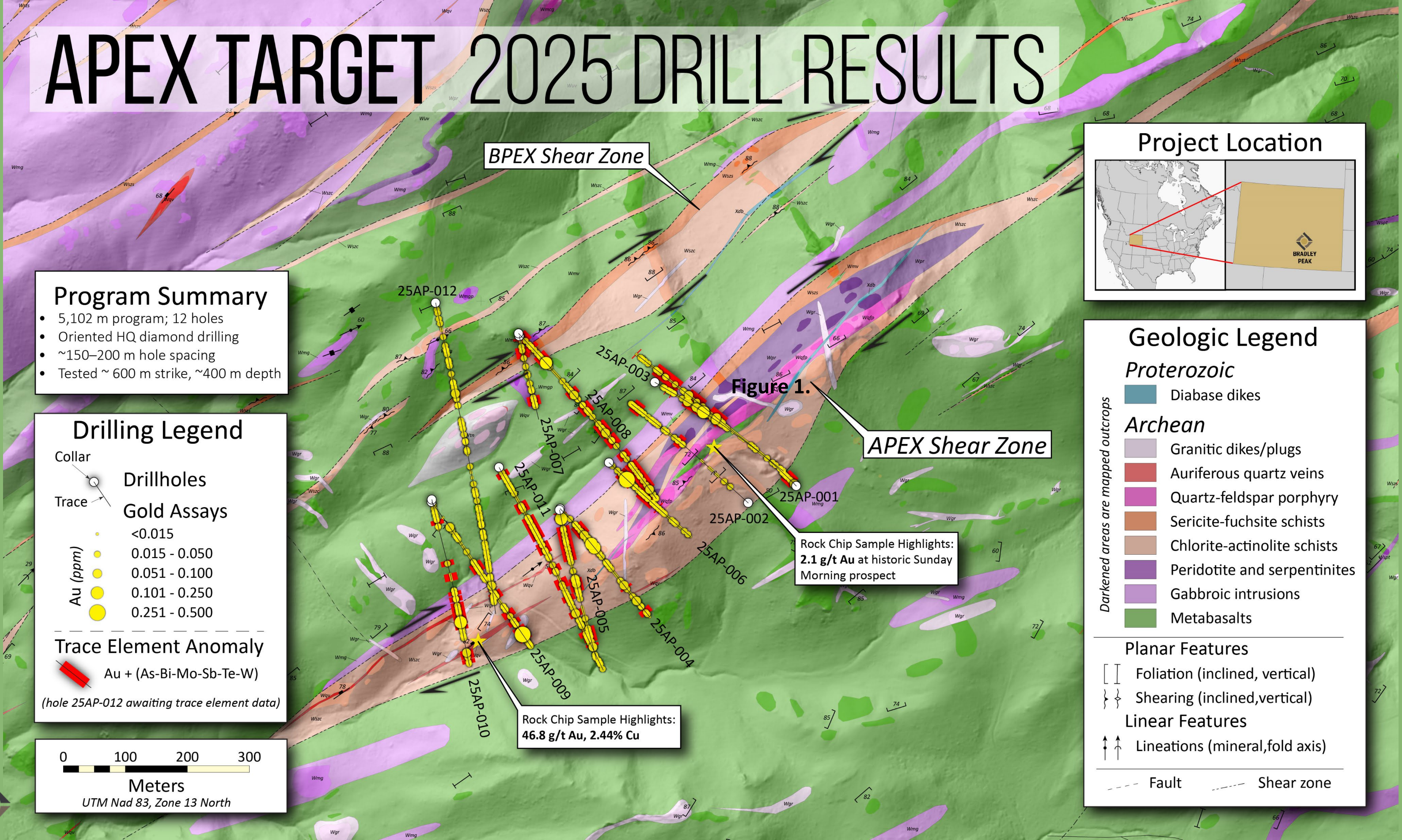




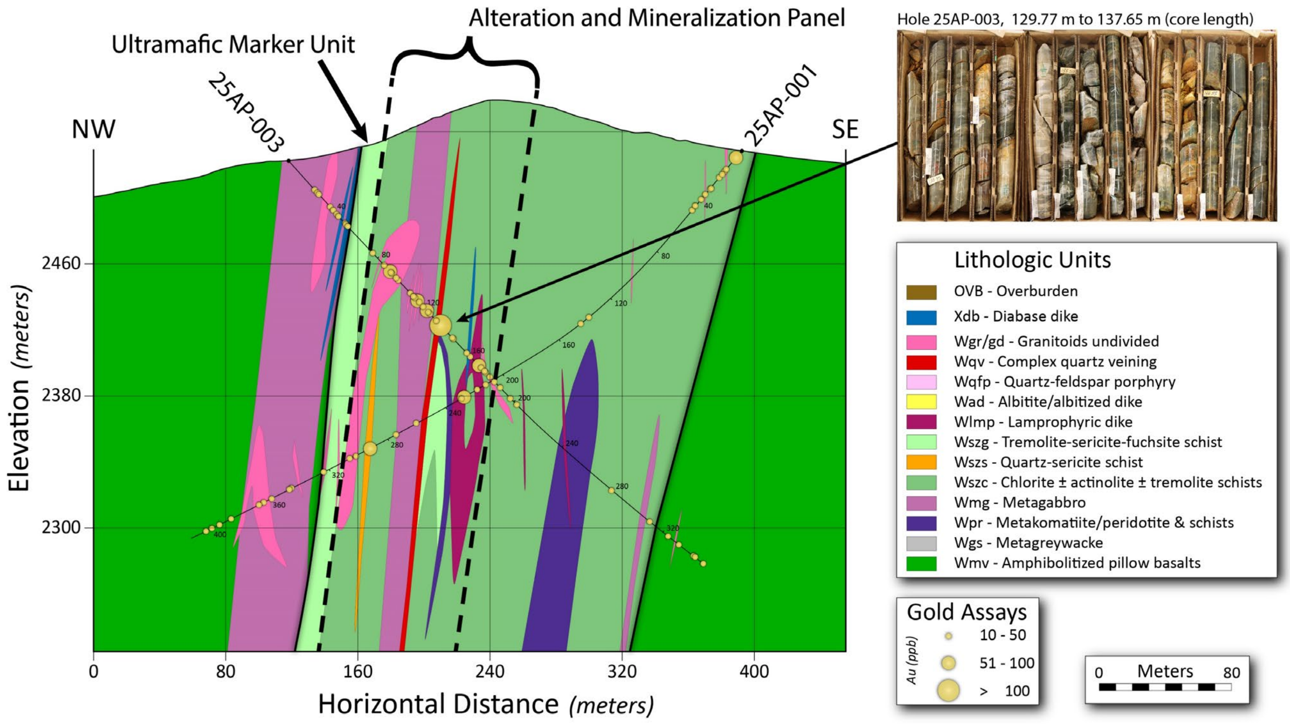
RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

BRADLEY PEAK | APEX TARGET ZONE




APEX TARGET 2025 DRILL RESULTS
BPEX Shear Zone
APEX Shear Zone
Figure 1.
Program Summary
• 5,102 m program; 12 holes
• Oriented HQ diamond drilling
• ~150–200 m hole spacing
• Tested ~ 600 m strike, ~400 m depth
Drilling Legend
Collar
Trace
Drillholes
Gold Assays
Au (ppm)
<0.015
0.015 - 0.050
0.051 - 0.100
0.101 - 0.250
0.251 - 0.500
Trace Element Anomaly
Au + (As-Bi-Mo-Sb-Te-W)
(hole 25AP-012 awaiting trace element data)
0 100 200 300
Meters
UTM Nad 83, Zone 13 North
25AP-001
25AP-002
25AP-003
25AP-004
25AP-005
25AP-006
25AP-007
25AP-008
25AP-009
25AP-010
25AP-011
25AP-012
Rock Chip Sample Highlights:
2.1 g/t Au at historic Sunday Morning prospect
Rock Chip Sample Highlights:
46.8 g/t Au, 2.44% Cu
Project Location
BRADLEY PEAK
Geologic Legend
Darkened areas are mapped outcrops
Proterozoic
Diabase dikes
Archean
Granitic dikes/plugs
Auriferous quartz veins
Quartz-feldspar porphyry
Sericite-fuchsite schists
Chlorite-actinolite schists
Peridotite and serpentinites
Gabbroic intrusions
Metabasalts
Planar Features
Foliation (inclined, vertical)
Shearing (inclined,vertical)
Linear Features
Lineations (mineral,fold axis)
Fault
Shear zone

APEX TARGET 2025 DRILL RESULTS



APEX DRILL PROGRAM

- 5,102 m of drilling, 12 holes
- All holes intersected anomalous gold
- Strong alteration + pathfinder halo
- Parallel BPEX shear confirmed
- System open along strike + depth
- Early-stage vectors defined
- Ore shoot targeting in 2026

INTERCEPTS:

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m

APEX/BPEX NEXT STEPS 2026 PLAN

DOWN PLUNGE TARGETING

- Follow structural corridors below 400-500 m
- Focus on flexures, jogs, fold hinges

ADDITIONAL SHEAR ZONES

- BPEX step outs
- Testing emerging parallel shears from mapping + magnetics

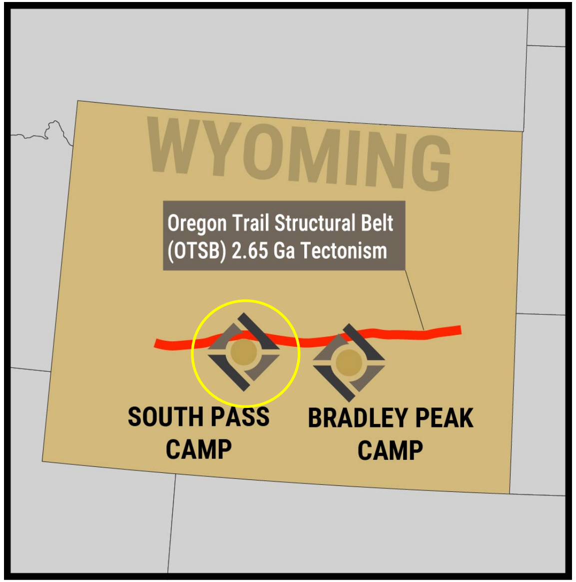
NEW GEOPHYSICS & MODELLING

- VTEM and Magnetics
- Pathfinder Geochem Integration
- 3D Structural Updates

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

SOUTH PASS CAMP

Lewiston Project: 13 km shear zone corridor with 6+ historic high-grade mines;



- **2023 Drilling** confirmed gold mineralization from surface to 150m depth in numerous shear panels
- **2024 Drilling** confirmed numerous panels of gold mineralization directly down plunge of historically mined ore shoot
- Wide (20m+) mineralized alteration halo and consistent Orogenic alteration and associated pathfinders

HISTORIC MINING IN LEWISTON

RELEVANT GOLD

LEWISTON

LAND PACKAGE

INCLUDES:

HIDDEN HAND

- 110ft shaft with 640ft of drift prior to 1926 (Henderson, 1926)
- Ore from 30ft level assay 75oz/ton
- One rich ore shoot produce several specimen grade gold samples one assayed at 3,100 oz/ton Au (Pfaff, 1978)

BURR

- First major discovery in Lewiston district multiple shafts, adits and inclines
- Historic assays include some high-grade zones from 25 to 250 oz/ton Au with some rare specimen grade at 1,690 oz/ton Au (Wyoming Industrial Journal, 1901)
- One 16ft wide zone averaged .5 oz/ton. Some sheelite reportedly ran with gold and some samples yielded 2.5 to 75% tungsten oxide

GOODHOPE

- Shallow shaft sunk on N45E trending vertical, chloritized shear zone
- 100ft trench south of the shaft with visible gold
- Grab sample assayed 1.18oz/ton gold (Housel, 1991)
- Much of the shearzone is unexplored

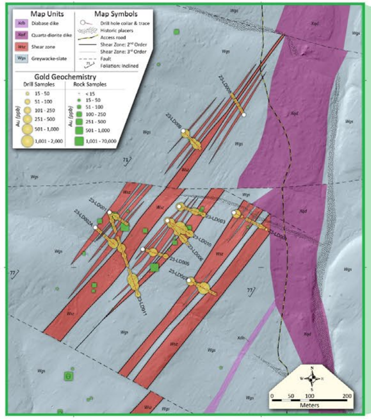
LONE PINE

- 470ft adit and a shaft
- Narrow shears and breccia zones were crosscut and one narrow vein assayed .61 oz/ton gold (Housel, 1991)
- One channel sample across a hidden shear zone averaged 1.6ppm Au (Housel, 1991)

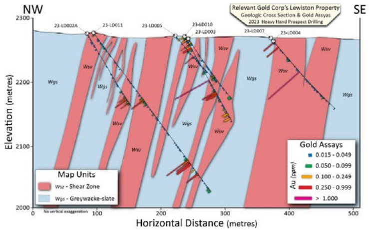
LEWISTON PROJECT DRILLING

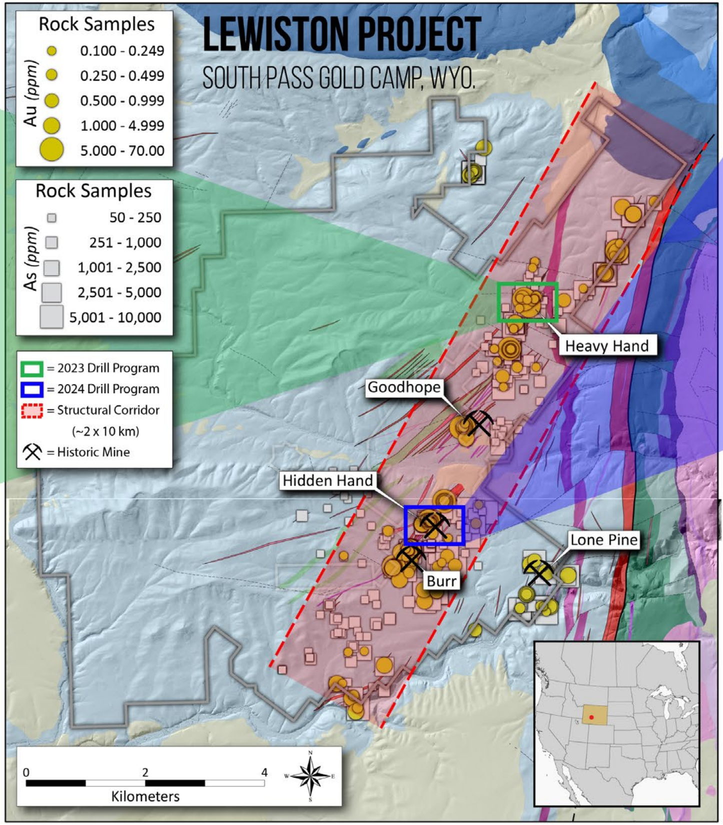
16 of 17 drill holes intersected shear-hosted gold where model predicted

2023 Heavy Hand Target Drill Program Plan View

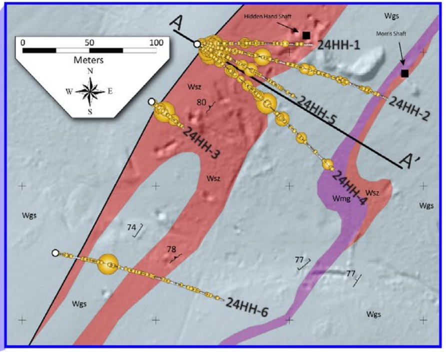


2023 Heavy Hand Target Drill Program Cross Section

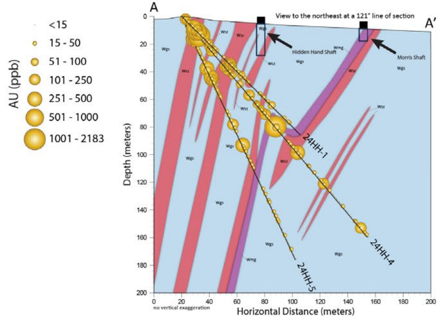




2024 Burr Target Drill Program Plan View



2024 Burr Target Drill Program Cross Section

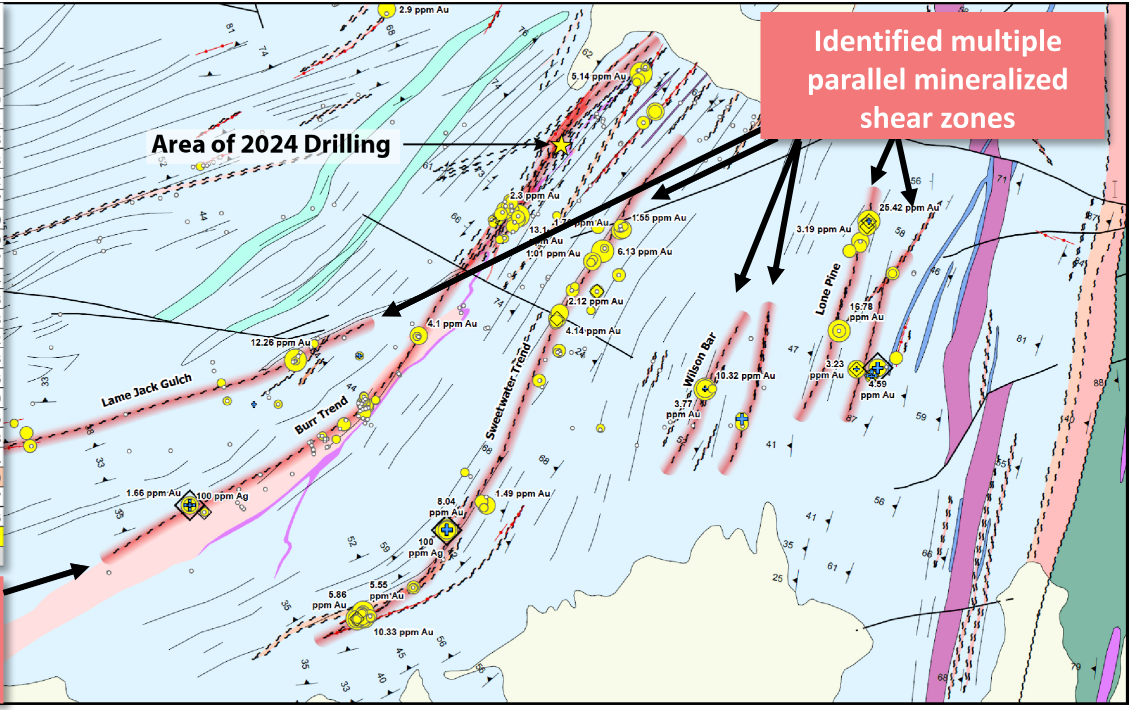


LEWISTON ROCK CHIP SAMPLING RESULTS

25.42 g/t Au + 12.7% Cu + 2,203 g/t Ag + 4.3% Pb

Lewiston: Highlighted Sample Results

Sample ID	*Au (ppm)*	*Ag (ppm)*	*Cu (ppm)*	*Pb (ppm)*
C0413739	**25.42**	7.42	**1684**	170
C0413727	**16.78**	1.98	78.4	152.1
C0413847	**13.10**	0.59	41.9	5.3
C0413578	**12.26**	0.79	28	24.8
C0413590	**10.33**	0.84	167.9	2.2
C0413814	**10.32**	3.35	280.3	**1727**
C0413594	**8.04**	**603**	**64360**	**2549**
C0413891	**6.13**	0.55	80	7.9
C0413591	**5.86**	1.45	**1305**	356.7
C0413697	**5.55**	0.67	378.2	23.4
C0413911	**5.14**	0.07	44.7	9.3
C0413718	**4.59**	**>100**	**>10000**	679.3
C0413870	**4.15**	0.44	**2494**	16.2
C0413501	**4.10**	0.46	44.3	21.3
C0413699	**4.07**	0.3	158.5	4.6
C0413816	**3.77**	2.83	199.2	**1460**
C0413560	**3.23**	8.15	**1513**	**7905**
C0413804	**2.42**	**>100**	**>10000**	**2243**
C0413719	**2.37**	**>100**	**>10000**	**3471**
C0413611	**1.66**	**2203**	**127150**	**43400**
C0413738	**1.24**	1.41	**1431**	52.7
C0413612	0.18	9.91	**15730**	890.6
C0413717	0.36	13.02	3114.2	**>10000**

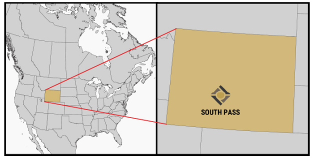


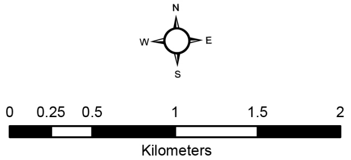
Extended the Burr mineralized trend by >2.5 km

Sampling Legend

Gold Assays — Au (ppm)	Silver Assays — Ag (ppm)	Copper Assays — Cu (ppm)
-0.01 - 0.05	0.02 - 2.00	2 - 1000
0.06 - 0.10	2.01 - 16.00	1001 - 5000
0.11 - 1.00	16.01 - 100.00	5001 - 10000
1.01 - 5.00		
5.01 - 25.42		

Project Location





Geologic Legend

Cenozoic
- Tsp - South Pass Formation (Miocene-Pliocene)

Proterozoic
- Xdb - Diabase dike
- Xqd - Quartz-diorite dike

Sheared Rocks
- Wszm
- Wszu
- Wszq
- Wszs - Shear Zone: Sericite-dominant
- Wszc - Shear Zone: Chlorite-dominant

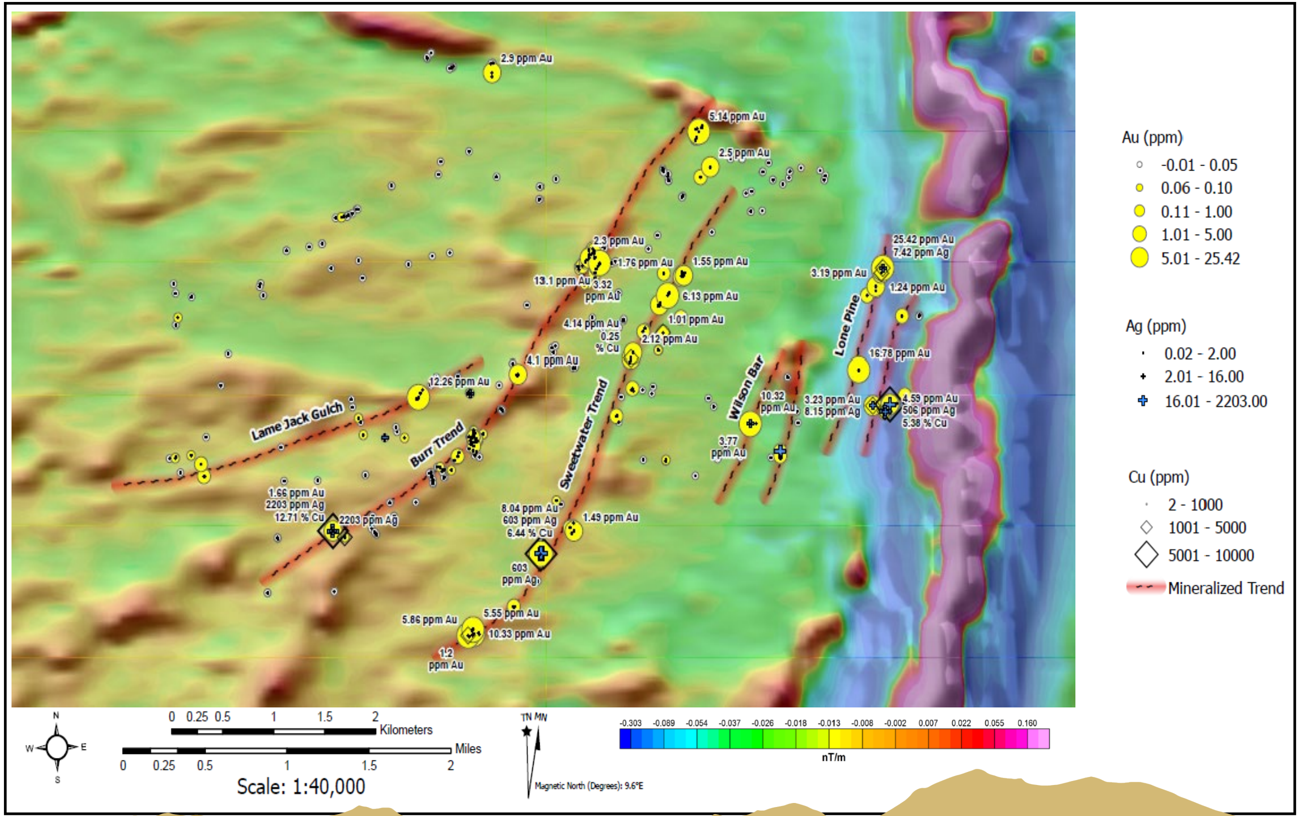
Intrusive Rocks
- Wmg - Metagabbro sills

Miners Delight Formation
- Wmm - Mixed member; wacke-schist-volcanics conglomerate
- Wgs - Greywacke-slate and its schistose metamorphic equivalents
- Wmva - Mafic metavolcanic rocks

Planar Features

- Quartz Vein
- Foliation: Inclined
- Foliation: Vertical
- Bedding: Inclined
- Shear Fabric: Inclined
- Structural Formlines
- Mineralized Trend

2025 BURR TARGET ROCK CHIP SAMPLES



- **Extended Burr Trend >2.5 km**
- **Confirmed 5 additional mineralized trends**
- **High-grade, multi-metal signatures:**
  - **25.4 g/t Au**
  - **2,203 g/t Ag**
  - **12.7% Cu**
  - **4.3% Pb**
- Magnetic data highlights mineralized trends
- VTEM geophysics data being processed now
- Drill planning underway for 2026/2027

PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	• Major east-west Archean fault structures cutting across WY • Mineralized secondary shear zones • Brittle-ductile transition • Rheologic contrasts • Complex re-folded folds
✓	Host Rock	• Amphibolites & greenstones • Greywackes • Carbonate facies iron formation
✓	Alteration	• Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica
✓	Geochemistry	• Au, Ag, As, Bi, Cu, Sb, Pb, Zn
✓	High-Grade Mineralization	• Archean Orogenic gold style mineralization systems • High-grade and visible orogenic gold proven (168 g/t Au)
✓	Land Position	• 5 district-scale assets across 150 km Archean belt • Big enough to host the largest known orogenic type deposits • Well established infrastructure, access, water, and power
✓	Scalable Opportunity	• Connection to Abitibi during gold mineralization (2.65 Ga) • Multiple high-grade targets with Abitibi-scale potential
✓	Permitting	• Streamlined State and Federal permitting pathway • Multiple exploration permits in hand • Wyoming has deep roots in mining and natural resources

*2020 Trench sample collected by Golden Buffalo Mining Company

WHY INVEST?

DISTRICT-SCALE CONTROL IN A TIER 1 JURISDICTION
>50K Acres covering Archean belt with multiple camp-scale systems under single operator control

HIGH-GRADE OROGENIC GOLD PROVEN AT DEPTH
Multiple drill-tested targets confirm high-grade gold continuity and system fertility

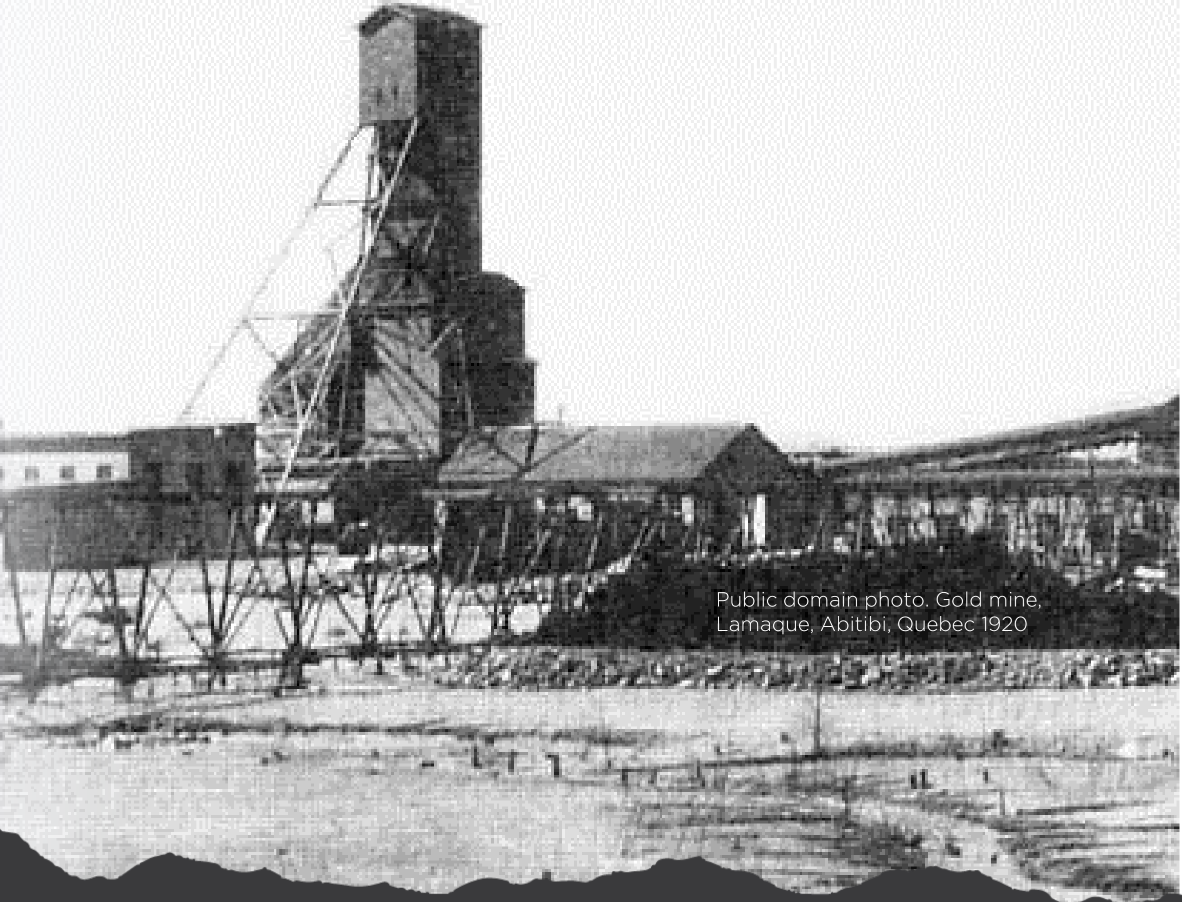
TIGHTLY HELD, ALIGNED CAPITAL STRUTURE
~119M shares outstanding with meaningful ownership by Kinross, Bollinger, & management

DISCOVERY UPSIDE + EXECUTION ENGINE:
Pipeline of 17 high-grade targets supported by integrated exploration platform through Big Rock Exploration

Relevant Gold: A district-scale gold opportunity with proven systems, aligned capital, and a clear path to discovery in a jurisdiction where mines live and thrive.

*"Now imagine if you could buy a ticket on the potential to **discover the next Abitibi** — virtually the entire belt — in the mining-friendly jurisdiction of **Wyoming**. That's exactly the potential that Relevant Gold is offering investors."*

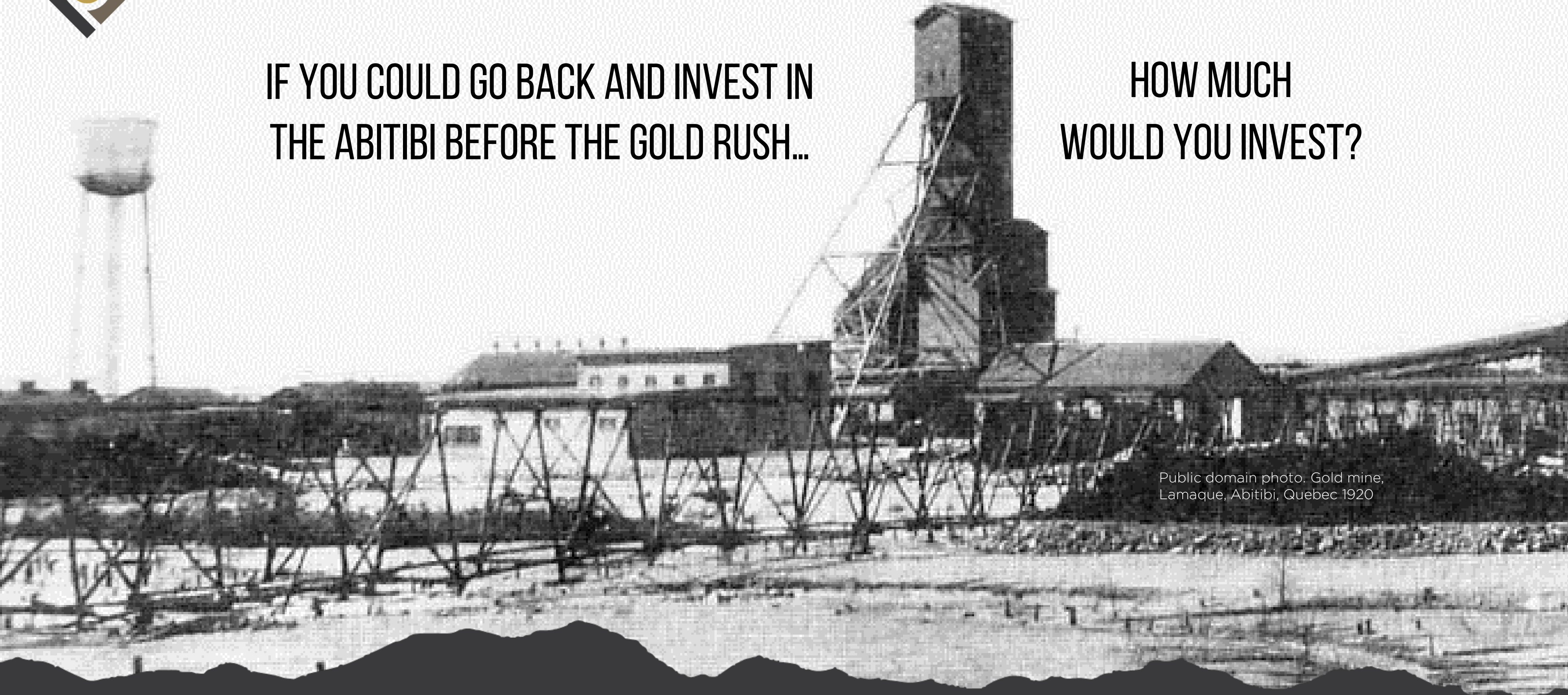
Gold Newsletter
Vol. LI — April 2024



Public domain photo. Gold mine, Lamaque, Abitibi, Quebec 1920

IF YOU COULD GO BACK AND INVEST IN THE ABITIBI BEFORE THE GOLD RUSH...

HOW MUCH WOULD YOU INVEST?



Public domain photo. Gold mine, Lamaque, Abitibi, Quebec 1920


JOIN US FOR THE
NEXT BIG DISCOVERY
WWW.RELEVANTGOLDCORP.COM
@RELEVANTGOLDCORP
YouTube
FOR QUESTIONS & INFORMATION, PLEASE CONTACT:
investorrelations@relevantgoldcorp.com
+1-763-760-4886
RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

APPENDIX – ANALYST SECTION

PORTFOLIO SUMMARY & TECHNICAL HIGHLIGHTS

RELEVANT GOLD

WHAT MAKES A HIGH-QUALITY JUNIOR | And how RGC measures up

Strong Exploration Thesis & Systematic Strategy

Clear Archean Abitibi-analogue thesis backed by proprietary Wyoming database

>50,000 acres across Archean belts, with 75+ km of new shears mapped

Soils, rock geochem, & VTEM/ mag guiding drilling across four confirmed orogenic systems

Validation: Multiple camps and drill programs confirming the thesis

Belt-scale science, not one-off prospecting

Strong Fiscal Diligence & Corporate Structure

Tight share structure with high insider and strategic ownership (Kinross, Bollinger, Management)

Capital deployed into the ground – 4 drill programs; geophysics & geochem across camps

Tier 1 Jurisdiction (Wyoming) with efficient permitting and low political risk

Validation Years of financial discipline matched with technical execution

Disciplined capital; Aligned & validated owners

Top-Notch Team & Execution Track Record

Founders are career explorers with major discoveries and meaningful personal ownership

Board/technical advisors include recognized mine-finders and operators

Proven ability to plan, permit, and execute multi-camp programs on time and on budget

Validation: Years of systematic work successfully executed across Wyoming

People who have done this before, and are all-in here

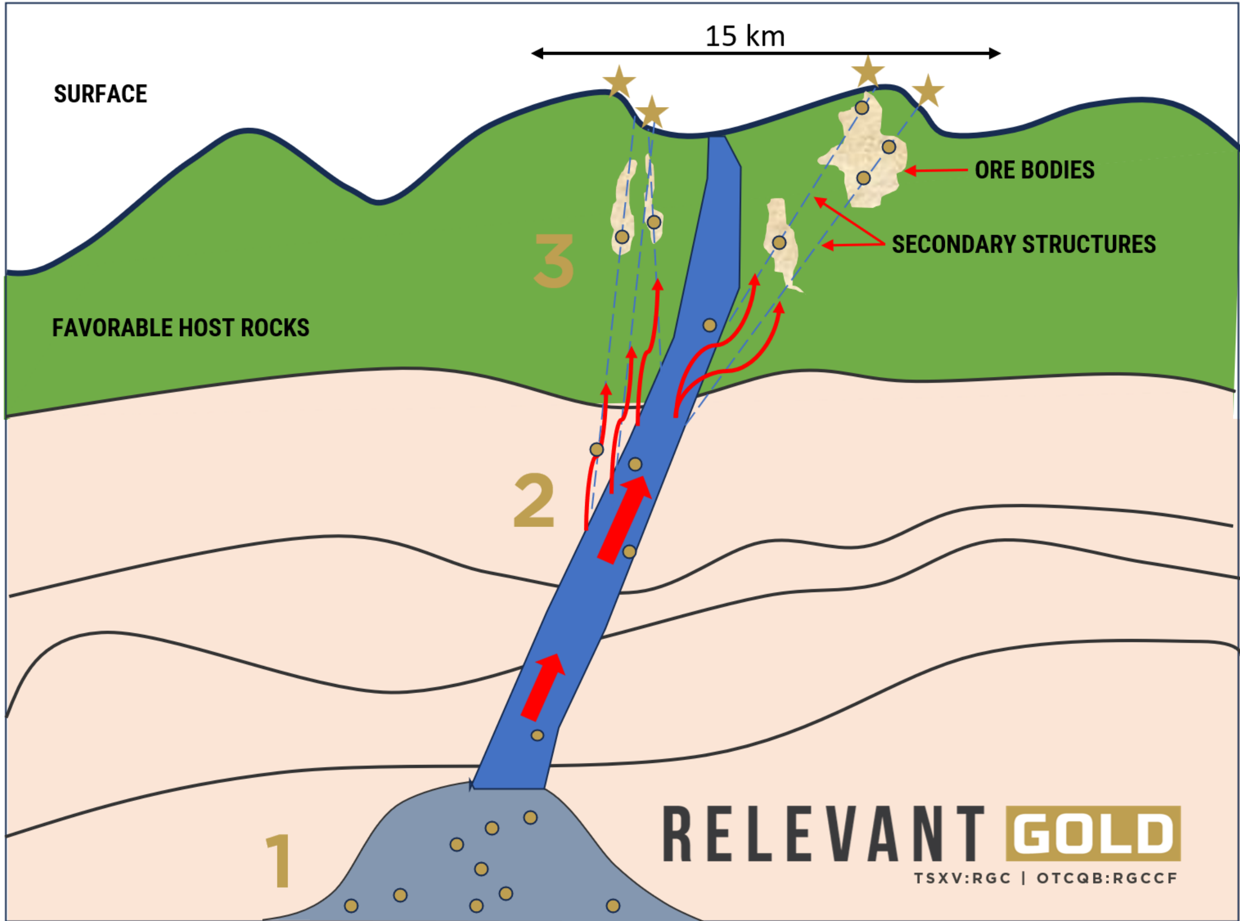
TARGET: OROGENIC GOLD

HOW OROGENIC GOLD IS FORMED

Orogenic gold deposits account for about 1/3 of the world's gold production.[1] Here is how they formed:

1	**SOURCE:** Metal enriched source fluid deep in the earth's subsurface
2	**PATHWAY:** Major, deep rooted fault structures formed, creating pathways that allowed these gold enriched fluids to rise
3	**TRAP:** Gold-bearing fluids become trapped in secondary structures of favorable host rocks, allowing the gold to precipitate out.

98% of all the orogenic gold produced in the Timmins, Kirkland Lake, and Hemlo camps in the Abitibi **(106.25 M oz)** was found in secondary structures within 7 km of the primary fault structure (i.e. Destor Porcupine Fault).[2]



RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF

1. Frimmel, H. E. Earth's continental crustal gold endowment. *Earth Planet. Sci. Lett.* 267, 45–55 (2008)
2. Peterson, Dean. Ph.D. Dissertation, 2001

UNLOCKING A POTENTIAL MEGA-DISTRICT

ABITIBI IS A PROVEN WORLD-CLASS GOLD BELT

- The Abitibi Gold Belt is one of the richest in the world: >230M oz. of gold produced over last 100+ years

NEW MODEL INDICATES CONNECTION TO ABITIBI

- Recent exploration shows strong indicators of Abitibi gold and shear belts once connected to present day Wyoming (2.65 Billion years ago)

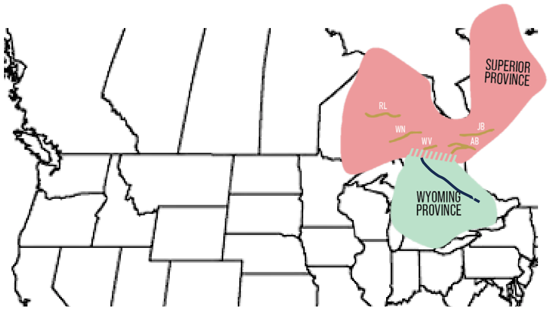
EXTENSIVE RECONNAISSANCE PROVES THE MODEL

- Relevant Gold has confirmed this new model through widespread regional reconnaissance work

ABITIBI THESIS

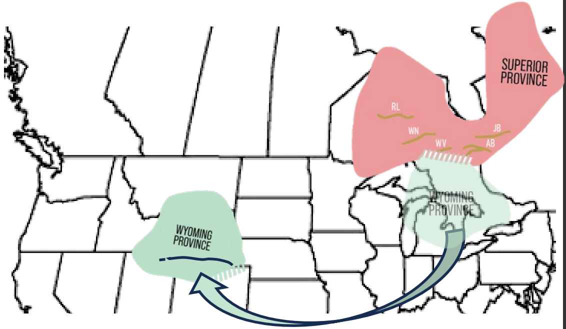
SCAN FOR ANIMATION

~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to separate, rotate, and move to its current location over many millions of years.

MODERN DAY

Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.

UNDEREXPLORED ARCHEAN BELT

2 GOLD CAMPS,
5 DISTRICT-SCALE PROJECTS
17 HIGH-GRADE TARGETS

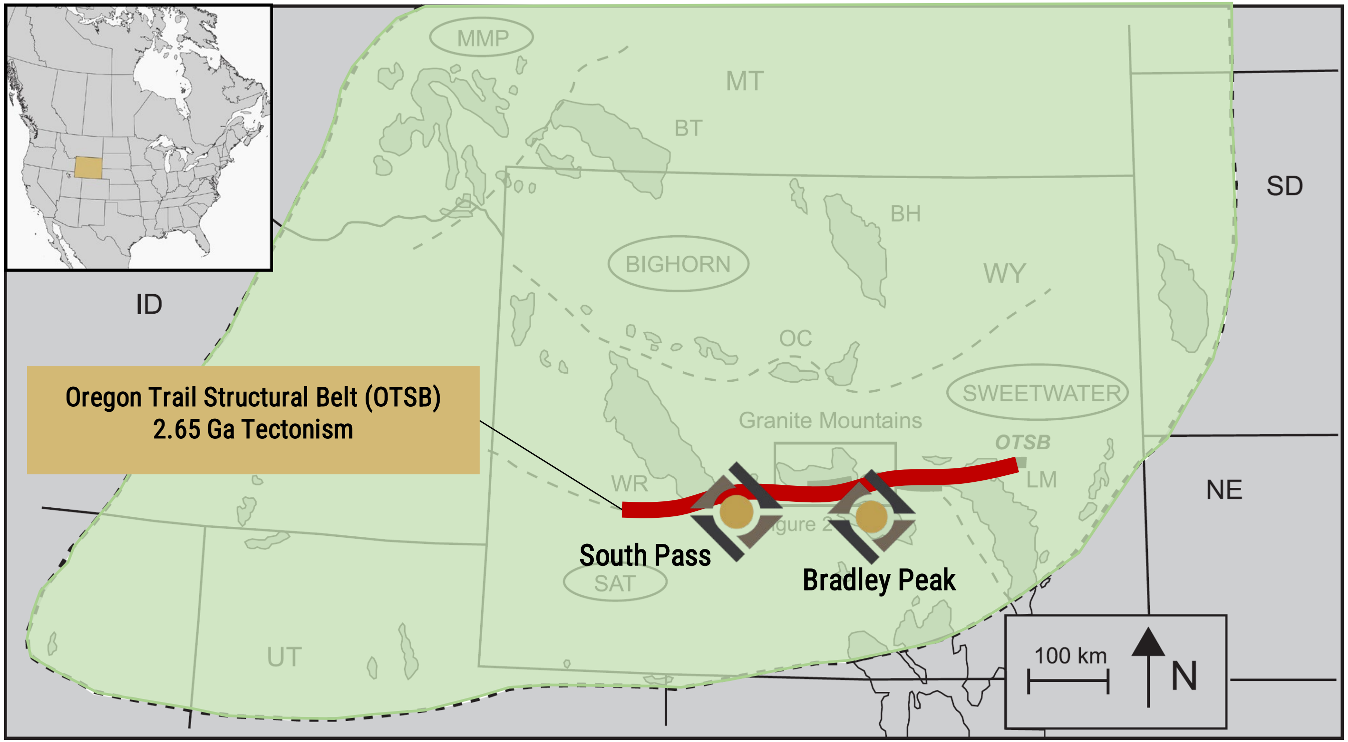
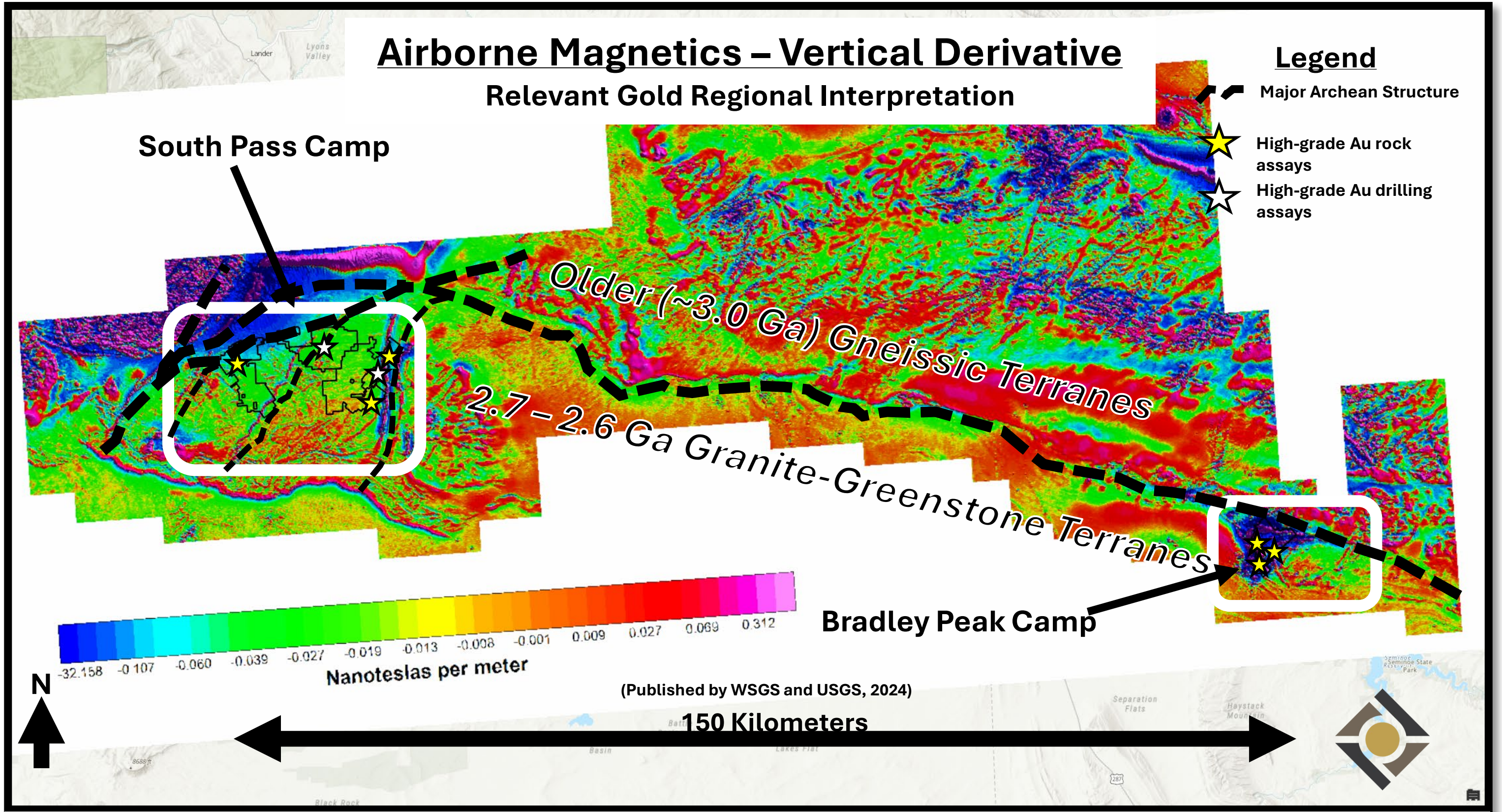


*Figure modified from Chamberlain et. al. 2006



In 2024 the Wyoming State Geological Survey released airborne magnetics survey data at no cost to RGC shareholders. Importantly, this data highlighted the connection of South Pass to Bradley Peak along a ~200+ km structural corridor. The survey also revealed a ~100 km^2 geophysical anomaly at Bradley Peak, coincident with our high-grade surface samples.

BELT-SCALE OPPORTUNITY

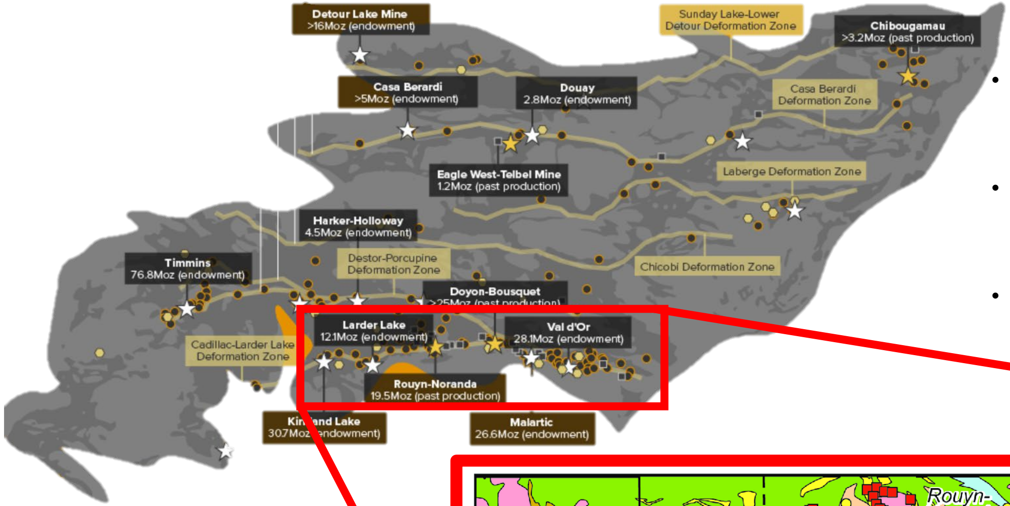


Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021

- 2024 Wyoming magnetics survey confirms Archean structure comparable in size and scale to the Cadillac-Larder Lake Deformation Zone
- Gold mineralization commonly occurs in secondary structures within 7 km of the major structures in the Abitibi and Wyoming.
- *The magnetic data confirms we have some of the best discovery opportunities on Wyoming's main street!*

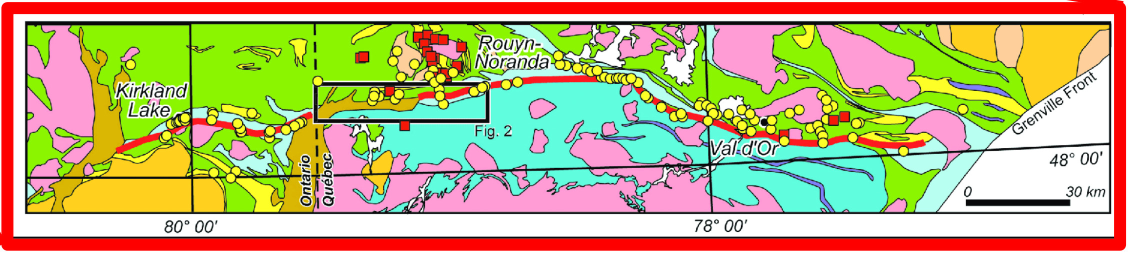


Figure Source: Rabeau et. al., 2011, Modified from Gold Potential of a Hidden Archean Fault Zone: The Case of the Cadillac-Larder Lake Fault, VL - 19, DO - 10.2113/gsemg.19.3-4.99, JO - Exploration and Mining Geology ER

PORTFOLIO AT A GLANCE

2 gold camps, 5 district-scale projects, 17 high-grade targets

BRADLEY PEAK CAMP

Highlights:
- **>50 km** of mapped prospective shear zones
- **6 priority targets identified** (Apex, Kortes, Deserted Treasure, Lost Mine, Olmeh, East Limb)
- **46.8 g/t Au**, **7.8% Cu, 2% Zn,** (RGC 2024 samples)
- **5,102 m** (12 holes) completed at Apex (2025); Gold intersected in all 12 holes
- **70-100 m wide gold bearing shear** confirmed
- **5.3 g/t Au, 107 g/t Ag**, and **6.25% Cu** (RGC 2023 samples)
- **6.5 g/t Au, 3.7% Cu** (RGC historic sample)
- **89 g/t Au, 5.8% Cu** (historic samples)

SOUTH PASS CAMP

Highlights:
- **~3,500m** drill program in 2022
- **54%** of holes returned anomalous gold
- Top intercept: **83.8 g/t Au** over 1 m
- Rock chip assays up to **160 g/t Au** from trench
- Abundant coarse visible gold
- GBSZ extended to ~**2km strike**
- **2** high-grade gold targets identified

Highlights:
- **2,586 m** of drilling split between Hidden Hand (2023) and Burr (2024) targets cut gold in 16 of 17 holes
- **1,690 oz/ton Au** (historic sample)
- **25.4 g/t Au, 2,203 g/t Ag, 12.7% Cu, 4.3% Pb** (2025 RGC sample)
- **62 g/t Au, 8.1% Cu** (RGC historic sample)
- **>13 km** of potentially mineralized shear zones
- Strong arsenic correlation
- **6** district-scale targets defined

Highlights:
- **4.6 g/t Au** rock chip sample (RGC)
- **18.9 g/t Au** and **486 g/t Ag** (RGC 2023 samples)
- **> 3 km** mapped mineralized shear zone
- Estimated historic gold production at adjacent Carissa Mine: **200,000 oz Au**

Highlights:
- Greenfields project with large unexplored zone of shearing recently exposed because of the wind
- Reconnaissance mapping identified a massive **multi-km quartz rich shear zone** 2023 airborne geophysics depicts mafic dykes cross-cutting Archean structures under cover
- 2024 **soil sampling program** conducted; interpretation and results pending. Goal is to assess geochemistry and begin to define targeting potential

DRILLING DOWN – OUR RESULTS

South Pass Gold Camp
Wyoming, USA

TOTAL METERS DRILLED TO DATE:

11,166 m
Across 4 drill programs

SUCCESS RATE:

76%
of all drill holes intersected gold mineralization (42 of 55 holes)

GOLDEN BUFFALO (2022):

1m @ 83.8 g/t Au
within 3m @ 28 g/t Au
Abitibi-style alteration observed in all holes

LEWISTON – HIDDEN HAND (2023):

10m @ 0.35 g/t Au
0.5m @ 1.9 g/t Au
10 of 11 drill holes intersected gold mineralization

LEWISTON – BURR (2024):

1.5m @ 2.2 g/t Au
23m @ 0.13 g/t Au
All 6 drill holes intersected gold mineralization

BRADLEY PEAK – APEX (2025):

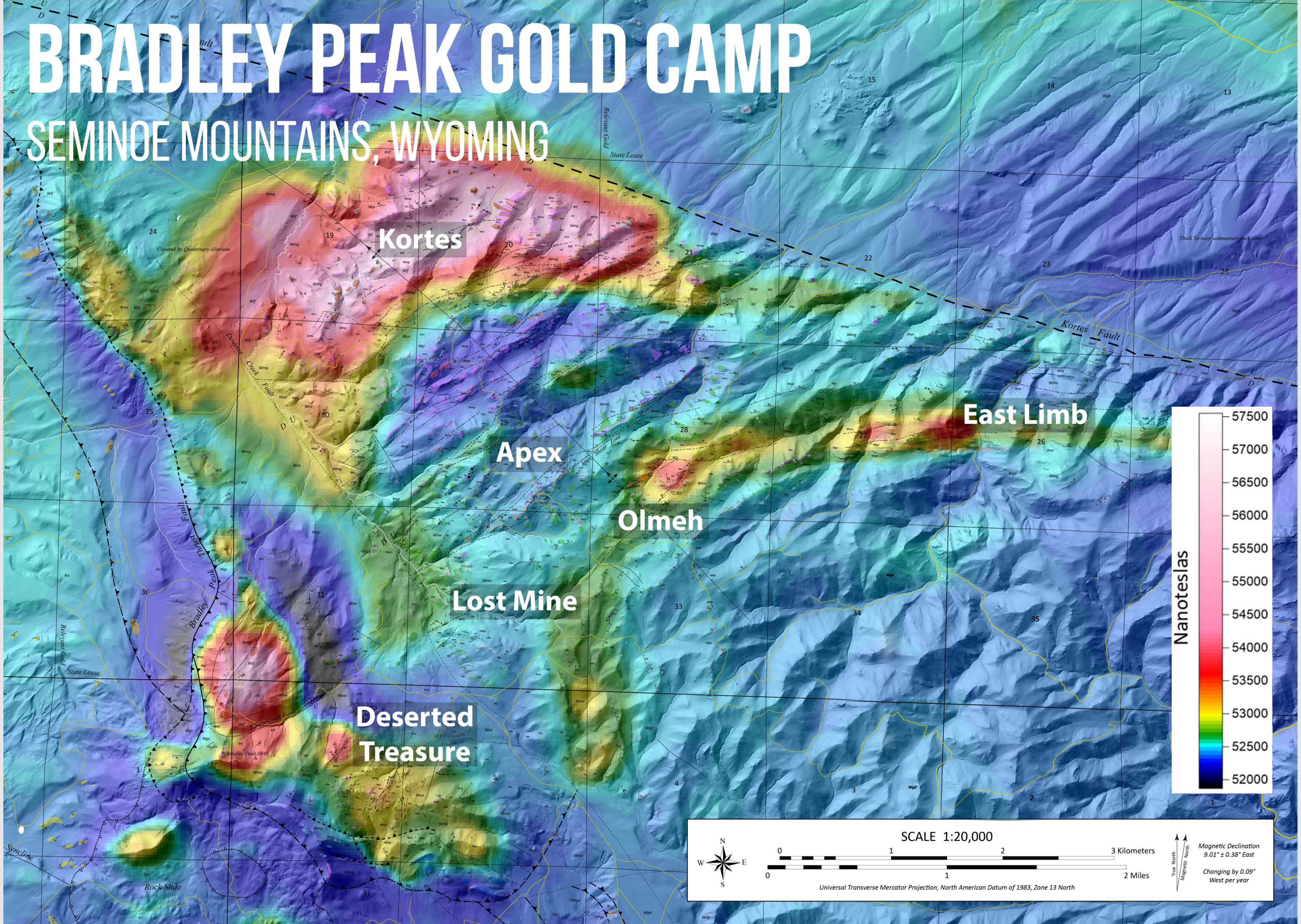
1.35m @ 0.42 g/t Au
0.91m @ 0.40 g/t Au
1.6m @ 0.20 g/t Au
All 12 holes intersected gold mineralization

*All results reported as core length

RELEVANT GOLD

BRADLEY PEAK GOLD CAMP

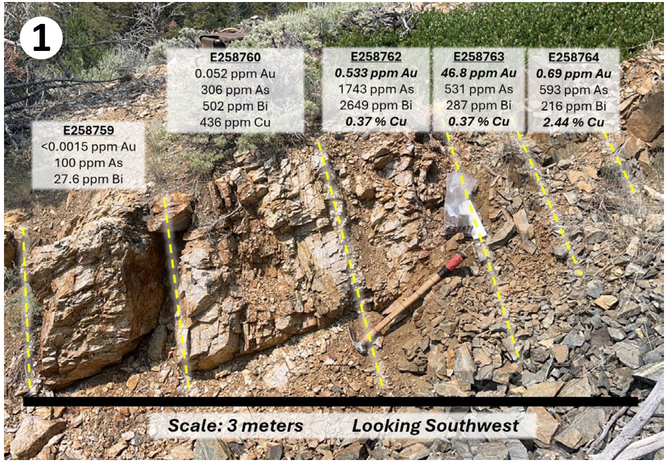
SEMINOE MOUNTAINS, WYOMING

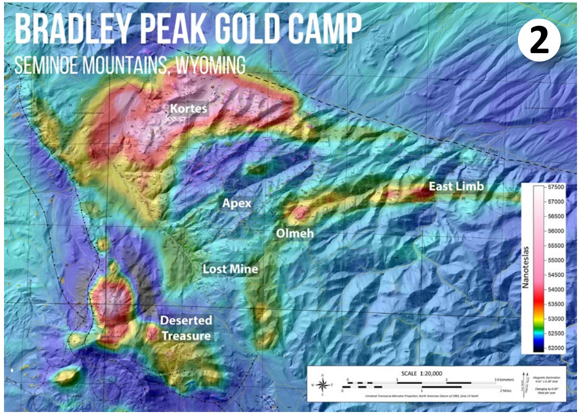


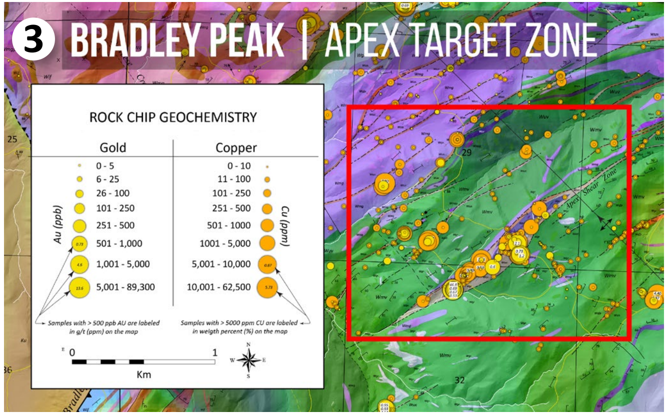
WHY WE LIKE APEX

HIGH-GRADE, POLY-METALLIC TARGET IN THE HEART OF BRADLEY PEAK

1. 2024 rock chip sampling at Apex returned multiple >1 g/t Au results, including standout grades up to **46.8 g/t Au, 7.8% Cu, 2% Zn** in outcrop.
2. 2024 airborne geophysics data depicts a massive **100+ km2 fold hinge anomaly** centered over Apex.
3. **>2.5 km trend** of mineralized structure at Apex. Geology at Apex features a complex array of sheared mafic and ultramafic rocks cut by stockwork quartz veining and widespread alteration—**hallmarks of large-scale orogenic gold systems.**

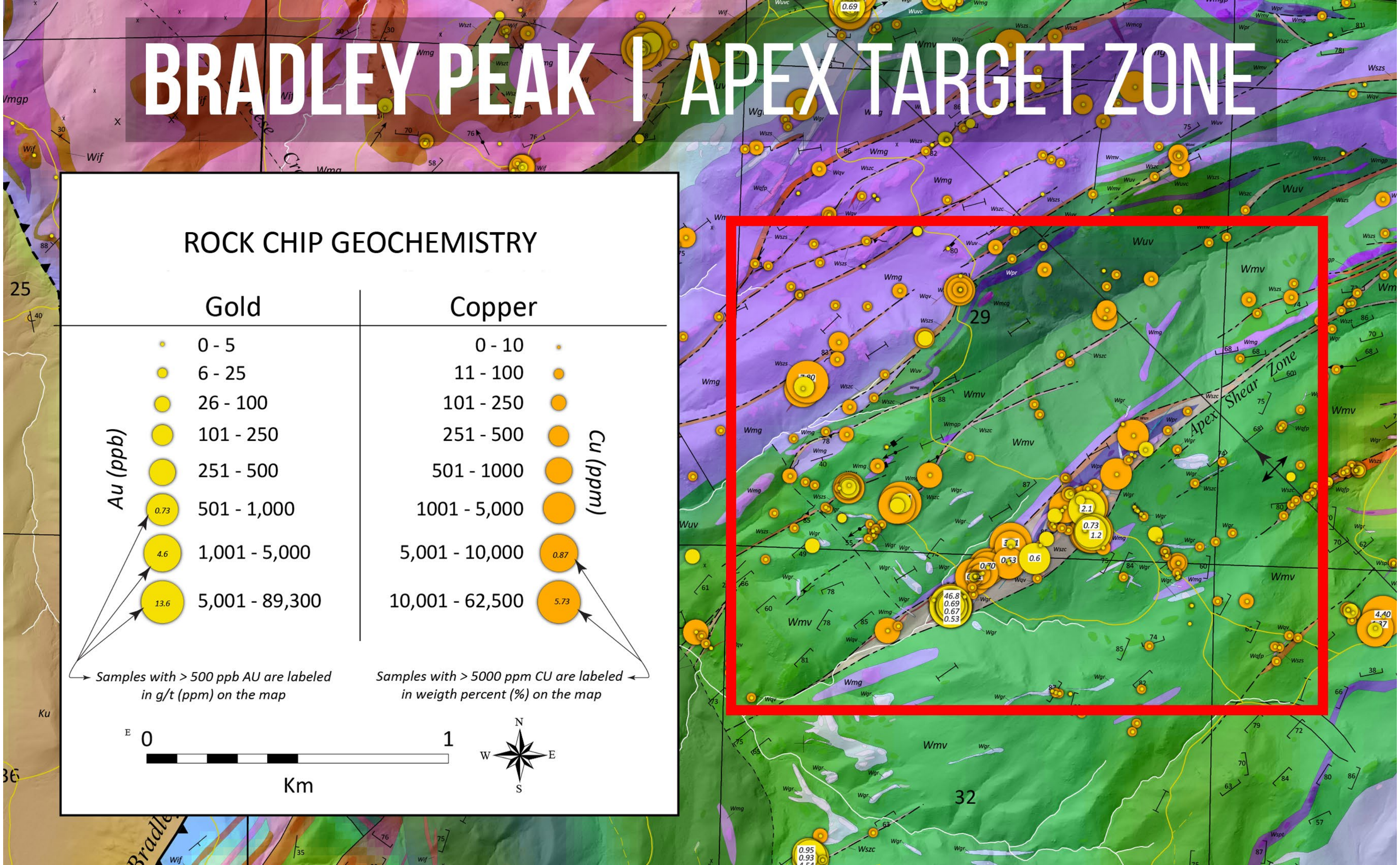






RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

BRADLEY PEAK | APEX TARGET ZONE



APEX DRILL PROGRAM

APEX DRILL PROGRAM

- **5,102 m** of HQ-sized, oriented diamond drilling
- **12** holes drilled; average depth of **390 m**, with a range of **209 m to 858 m**
- Drill program sought to:
  - ✓ **Confirm** the vertical continuation at depth of favorable surface geology and structures.
  - ✓ **Evaluate** the hanging wall and footwall contacts.
  - ✓ **Identify** the alteration (progressions, continuity, profiles, rock types, structures, mineralization, etc).
  - ✓ **Test** the continuation, quantity, size and scale of quartz veining at depth.
  - ✓ **Classify** the presence of high-grade gold and copper at depth, along with vector element geochemistry, to understand the location and potential of ore shoots.

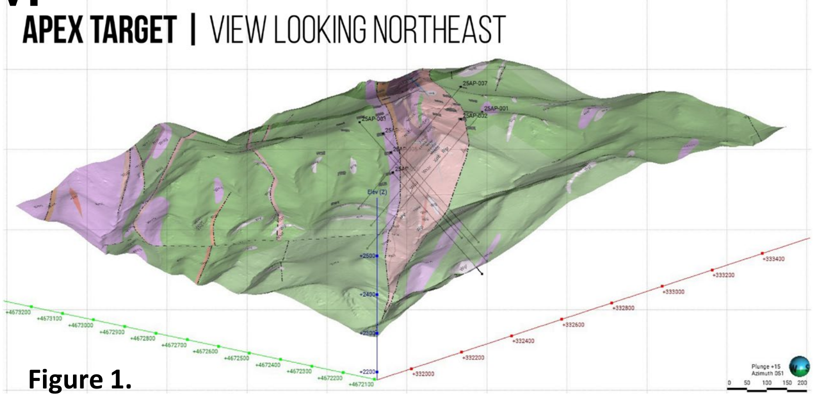
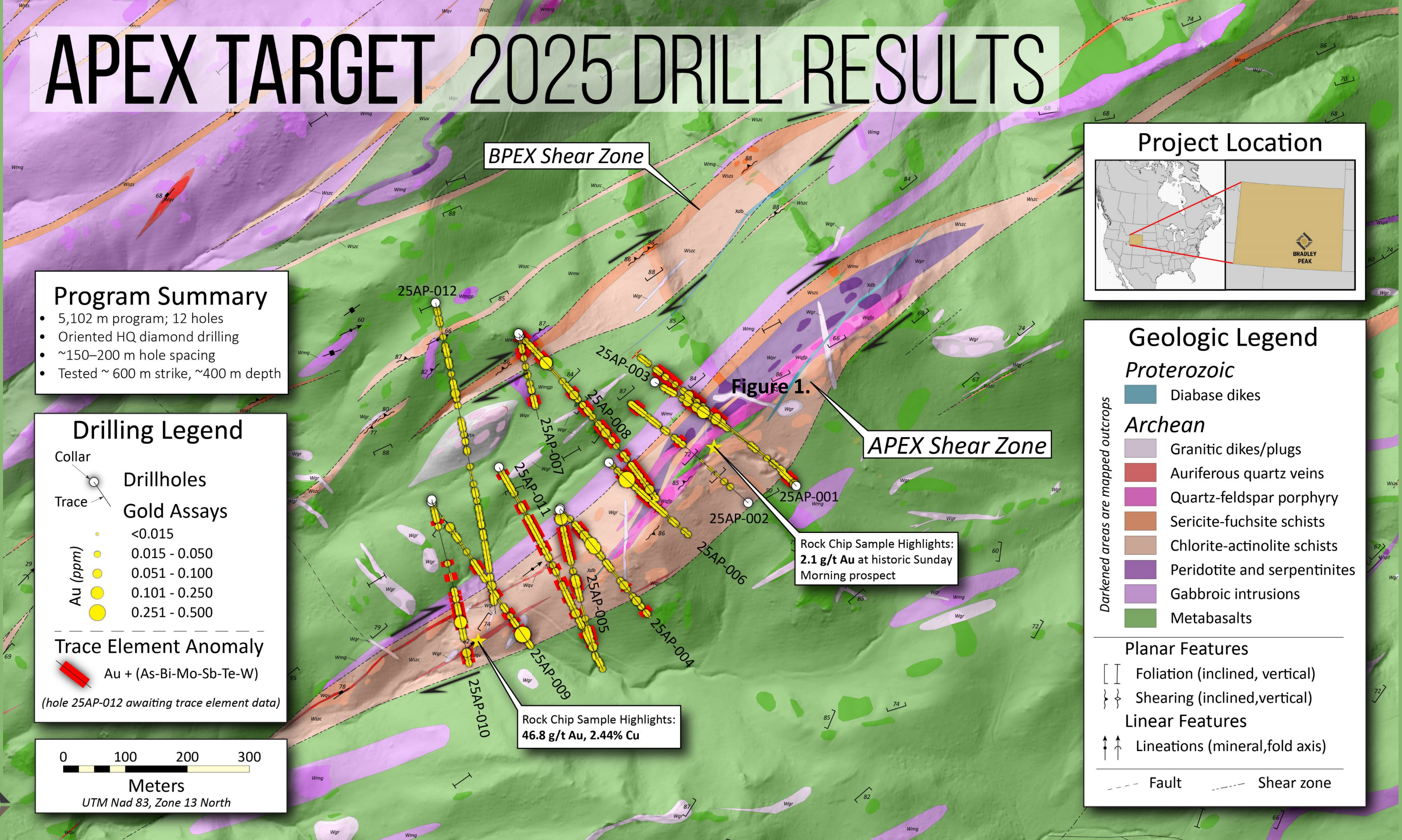


Figure 1.

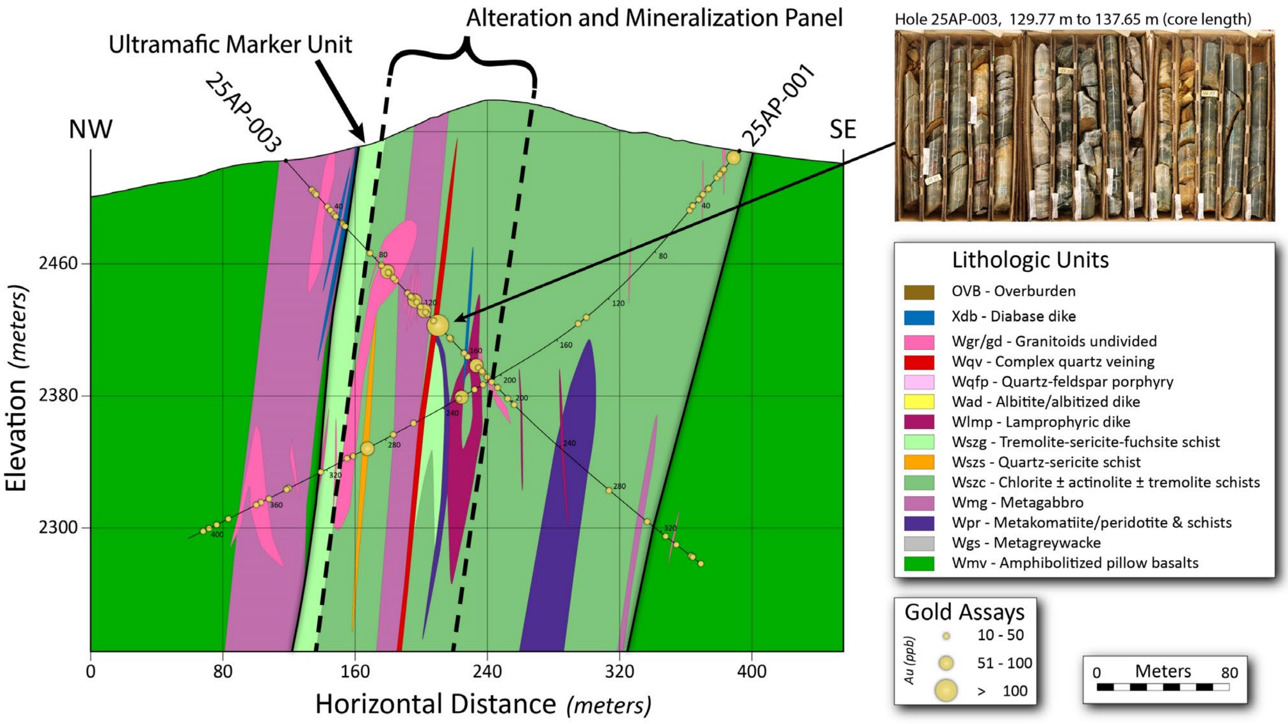
Figure 2.

Figure 1. Three-dimensional (3D) Leapfrog model of some drill hole plan options with surface geology draped over high resolution LiDAR. Actual drill holes will be determined throughout the program based on the geology and data observed. **Figure 2:** Drilling has commenced at the Apex Target in the Bradley Peak Gold Camp.



APEX TARGET 2025 DRILL RESULTS
BPEX Shear Zone
APEX Shear Zone
Figure 1.
Program Summary
• 5,102 m program; 12 holes
• Oriented HQ diamond drilling
• ~150–200 m hole spacing
• Tested ~ 600 m strike, ~400 m depth
Drilling Legend
Collar
Trace
Drillholes
Gold Assays
Au (ppm)
<0.015
0.015 - 0.050
0.051 - 0.100
0.101 - 0.250
0.251 - 0.500
Trace Element Anomaly
Au + (As-Bi-Mo-Sb-Te-W)
(hole 25AP-012 awaiting trace element data)
0 100 200 300
Meters
UTM Nad 83, Zone 13 North
25AP-001
25AP-002
25AP-003
25AP-004
25AP-005
25AP-006
25AP-007
25AP-008
25AP-009
25AP-010
25AP-011
25AP-012
Rock Chip Sample Highlights:
2.1 g/t Au at historic Sunday Morning prospect
Rock Chip Sample Highlights:
46.8 g/t Au, 2.44% Cu
Project Location
BRADLEY PEAK
Geologic Legend
Darkened areas are mapped outcrops
Proterozoic
Diabase dikes
Archean
Granitic dikes/plugs
Auriferous quartz veins
Quartz-feldspar porphyry
Sericite-fuchsite schists
Chlorite-actinolite schists
Peridotite and serpentinites
Gabbroic intrusions
Metabasalts
Planar Features
Foliation (inclined, vertical)
Shearing (inclined,vertical)
Linear Features
Lineations (mineral,fold axis)
Fault
Shear zone

APEX TARGET 2025 DRILL RESULTS



APEX DRILL PROGRAM

- 5,102 m of drilling, 12 holes
- All holes intersected anomalous gold
- Strong alteration + pathfinder halo
- Parallel BPEX shear confirmed
- System open along strike + depth
- Early-stage vectors defined
- Ore shoot targeting in 2026

INTERCEPTS:

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

GRANT-FUNDED EXPLORATION

Strategic Support from Wyoming

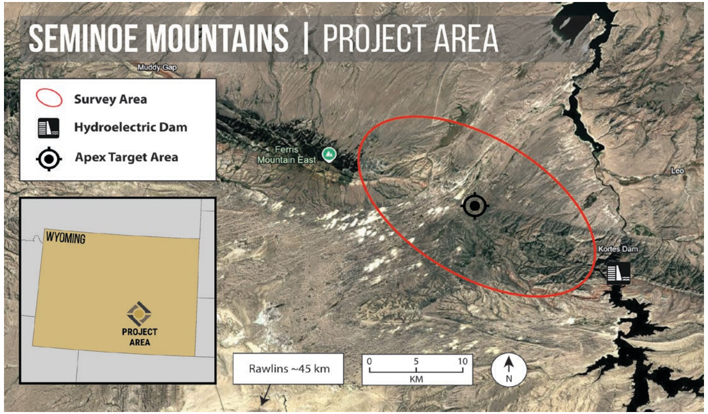
- Awarded a **$226,533 matching grant** from the Wyoming Energy Matching Funds (EMF) program.
- Grant supports up to 50% of the cost for a **helicopter-borne Time-Domain Electromagnetic (TEM) survey** at Bradley Peak.

Cutting-Edge Geophysical Technology

- TEM survey will map conductivity and resistivity **up to 500 m depth**—crucial for detecting geophysical signatures related to gold, copper, nickel, zinc, and other critical minerals.
- The Seminoe Mountains share **similarities with Canada's prolific Abitibi Gold Belt**, where similar surveys have been used to great success.

Benefits to Shareholders

- This **non-dilutive funding** will allow RGC to conduct this survey at a fraction of the cost.
- Builds upon 2024 airborne magnetic data, **further defining a >100 km² structural fold** near the Oregon Trail Structural Belt
- Survey aims to **streamline drill targeting** and accelerate new discoveries across the Bradley Peak Gold Camp.



Above: Map of the Seminoe Mountain region. A red ellipse indicates the approximate project area. **Below:** Example of helicopter-borne TEM survey equipment in flight.

APEX/BPEX NEXT STEPS 2026 PLAN

DOWN PLUNGE TARGETING

- Follow structural corridors below 400-500 m
- Focus on flexures, jogs, fold hinges

ADDITIONAL SHEAR ZONES

- BPEX step outs
- Testing emerging parallel shears from mapping + magnetics

NEW GEOPHYSICS & MODELLING

- VTEM and Magnetics
- Pathfinder Geochem Integration
- 3D Structural Updates

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

PORTFOLIO SUMMARY

SOUTH PASS CAMP

SIZE / SCALE	OPPORTUNITY	SAMPLING HIGHLIGHTS	DRILLING HIGHLIGHTS*
~32,000 ACRES Mix of BLM, state lease claims, and patented / private ground located near the Wind River Mountains in west-central Wyoming	**4** PROJECTS, **11** TARGETS Golden Buffalo, Lewiston, Shield Carissa, Windy Flats	• **160 g/t Au** (Golden Buffalo) • **62 g/t Au, 8.1% Cu** (Lewiston) • **18.9 g/t Au, 486 g/t Ag** (Shield-Carissa) • **20 m trench** produced **500 oz Au** (Golden Buffalo)	Golden Buffalo (2022): • **3,500 m** program • Top intercept: **83.8 g/t Au** over 1 m • **54%** of holes intersected gold mineralization Lewiston (2023, 2024): • **~3,200 m** (two programs) • **16 of 17** holes intersected gold mineralization • Top intercepts: **2.2 g/t Au** over 1.5 m**, 0.35 g/t Au** over 10 m**, 0.13 g/t Au** over 23 m

*All drill results reported in core length

UPCOMING CATALYSTS:

- **Advanced Geophysics, Mapping, and Sampling** to support **drill target refinement** in preparation for future follow-up drill programs at Lewiston and Golden Buffalo.
- Geologic Mapping, sampling, and target identification work at Shield-Carissa, Windy Flats

HISTORIC MINING IN LEWISTON

RELEVANT GOLD

LEWISTON

LAND PACKAGE

INCLUDES:

HIDDEN HAND

- 110ft shaft with 640ft of drift prior to 1926 (Henderson, 1926)
- Ore from 30ft level assay 75oz/ton
- One rich ore shoot produce several specimen grade gold samples one assayed at 3,100 oz/ton Au (Pfaff, 1978)

BURR

- First major discovery in Lewiston district multiple shafts, adits and inclines
- Historic assays include some high-grade zones from 25 to 250 oz/ton Au with some rare specimen grade at 1,690 oz/ton Au (Wyoming Industrial Journal, 1901)
- One 16ft wide zone averaged .5 oz/ton. Some sheelite reportedly ran with gold and some samples yielded 2.5 to 75% tungsten oxide

GOODHOPE

- Shallow shaft sunk on N45E trending vertical, chloritized shear zone
- 100ft trench south of the shaft with visible gold
- Grab sample assayed 1.18oz/ton gold (Housel, 1991)
- Much of the shearzone is unexplored

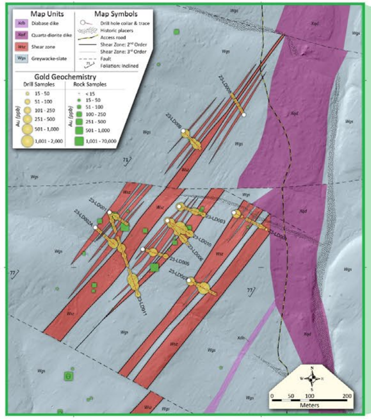
LONE PINE

- 470ft adit and a shaft
- Narrow shears and breccia zones were crosscut and one narrow vein assayed .61 oz/ton gold (Housel, 1991)
- One channel sample across a hidden shear zone averaged 1.6ppm Au (Housel, 1991)

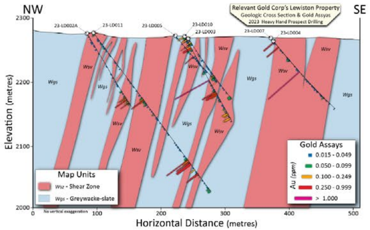
LEWISTON PROJECT DRILLING

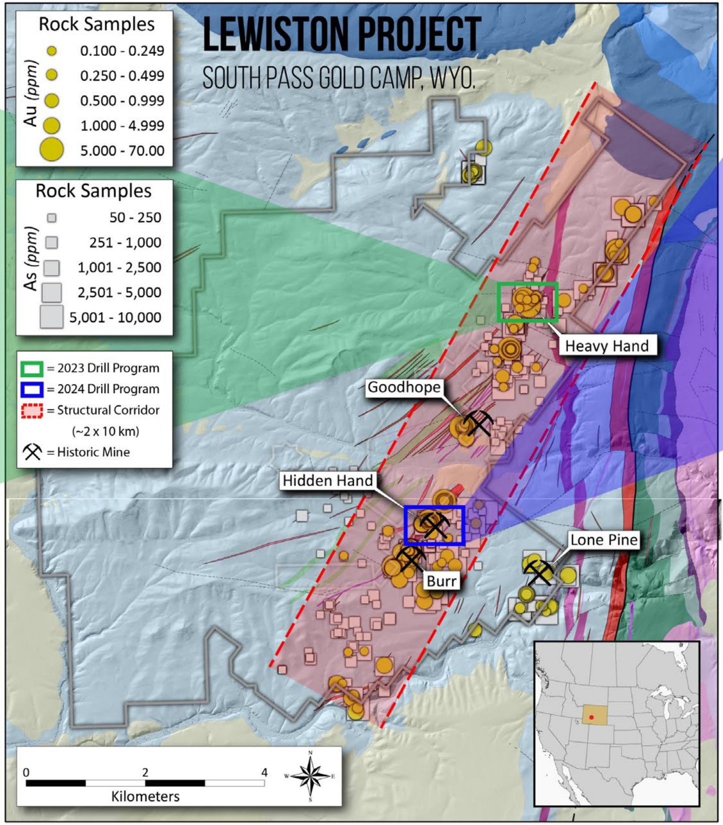
16 of 17 drill holes intersected shear-hosted gold where model predicted

2023 Heavy Hand Target Drill Program Plan View

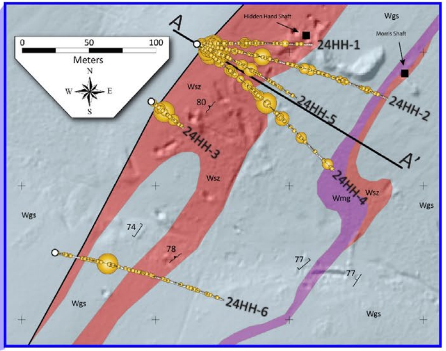


2023 Heavy Hand Target Drill Program Cross Section

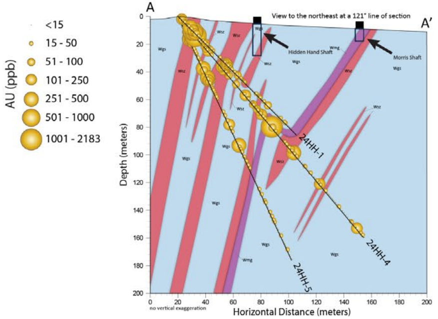




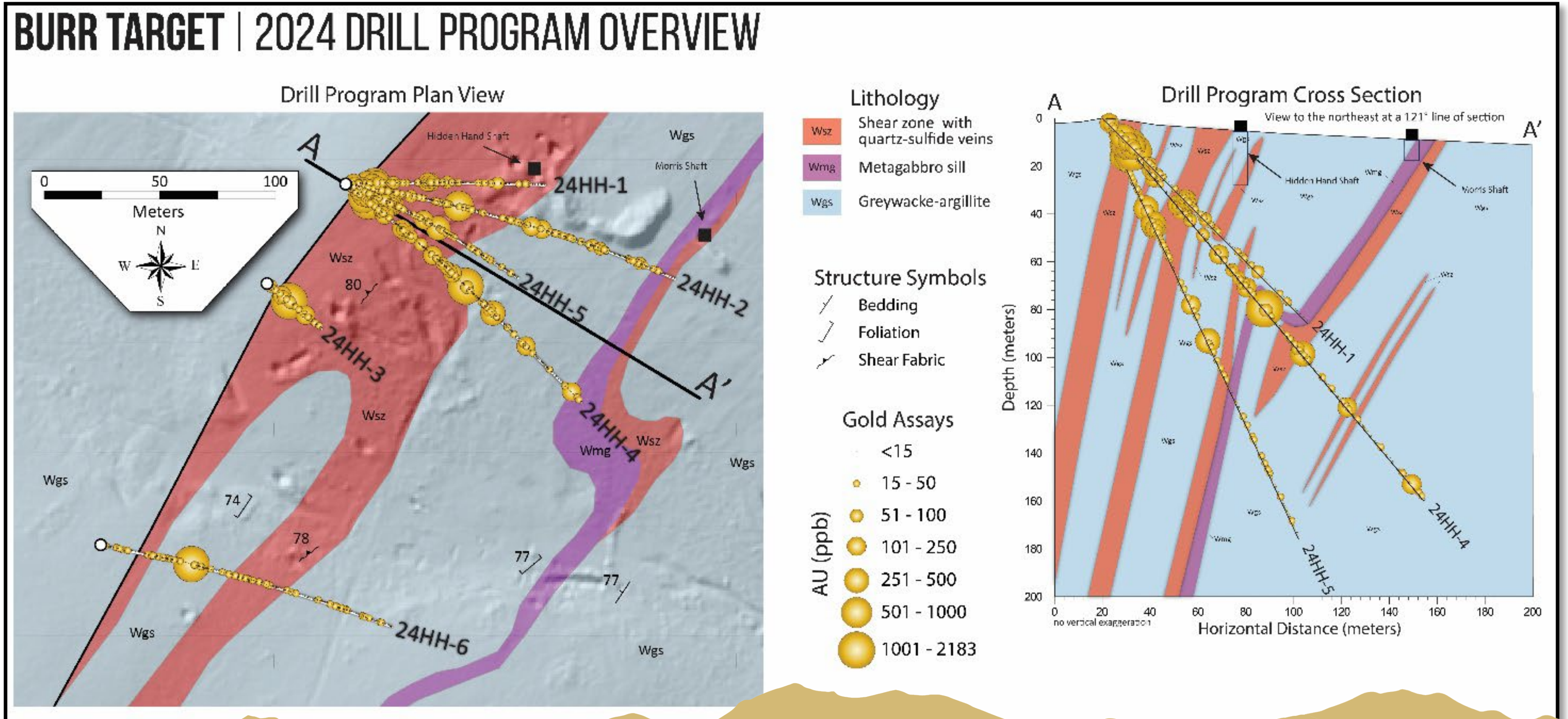
2024 Burr Target Drill Program Plan View



2024 Burr Target Drill Program Cross Section



2024 BURR TARGET DRILLING MAP & SECTION



2024 BURR TARGET GOLD ASSAY RESULTS

Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts

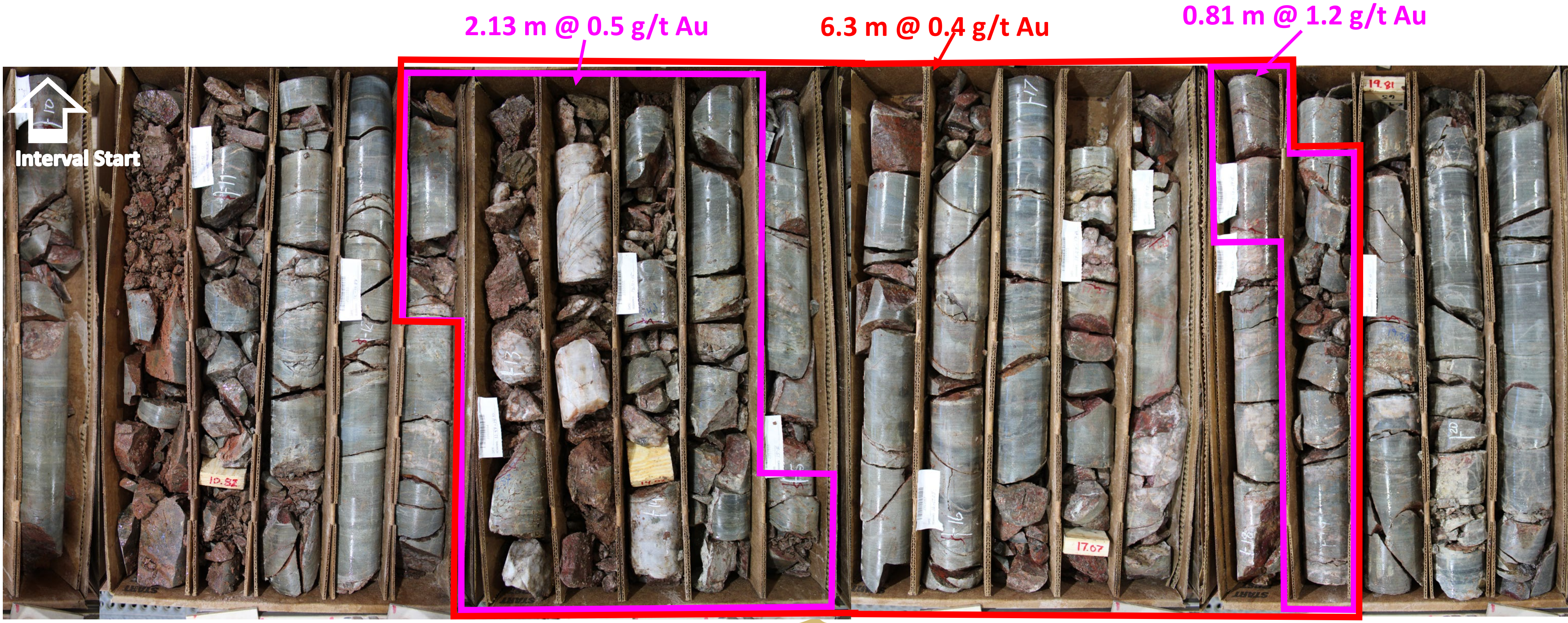
Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)		Avg Grade (g/t)	Total Interval (m)
24HH-1	**J364164**	**12.75**	**13.25**	**0.5**	**0.34**			0.18 g/t	7.25 m
	J364165	13.25	14.43	1.18	0.04				
	J364166	14.43	15	0.57	0.05				
	J364167	15	16	1	0.11				
	J364168	16	17	1	0.15				
	J364169	**17**	**17.7**	**0.7**	**0.69**				
	J364171	17.7	18.14	0.44	0.08				
	J364172	**18.14**	**19**	**0.86**	**0.28**				
	J364173	19	20	1	0.06				
24HH-2	J364291	9	10	1	0.07			0.13 g/t	11 m
	J364292	10	10.9	0.9	0.06				
	J364293	10.9	11.7	0.8	0.10				
	J364294	11.7	12.25	0.55	0.03				
	J364295	12.25	13	0.75	0.06				
	J364296	13	14	1	0.06				
	J364297	14	15	1	0.03				
	J364298	**15**	**15.84**	**0.84**	**0.34**				
	J364299	15.84	17	1.16	0.05				
	J364301	17	18	1	0.07				
	J364302	18	19.05	1.05	0.05				
	J364303	19.05	20	0.95	0.17				
	J364364	**75**	**76**	**1**	**0.83**			0.8 g/t	1 m
24HH-3	J363958	10.97	13.11	2.14	0.13			0.33 g/t	9.2 m
	J363959	13.11	14.5	1.39	0.07				
	J363961	14.5	17.2	2.7	0.05				
	J363962	**17.2**	**19.05**	**1.85**	**1.29**	1.3 g/t	1.85 m		
	J363963	19.05	20.12	1.07	0.09				

Table 1: Table of gold (Au) assays analyzed using the PhotonAssay™ method and reported in ppm from the lab, which is equivalent to g/t as illustrated in this table of results. Results =/> than 0.25 g/t are bolded. The drill intercept grade average intervals are highlighted in gold and red, while the higher-grade intercepts are highlighted by magenta.

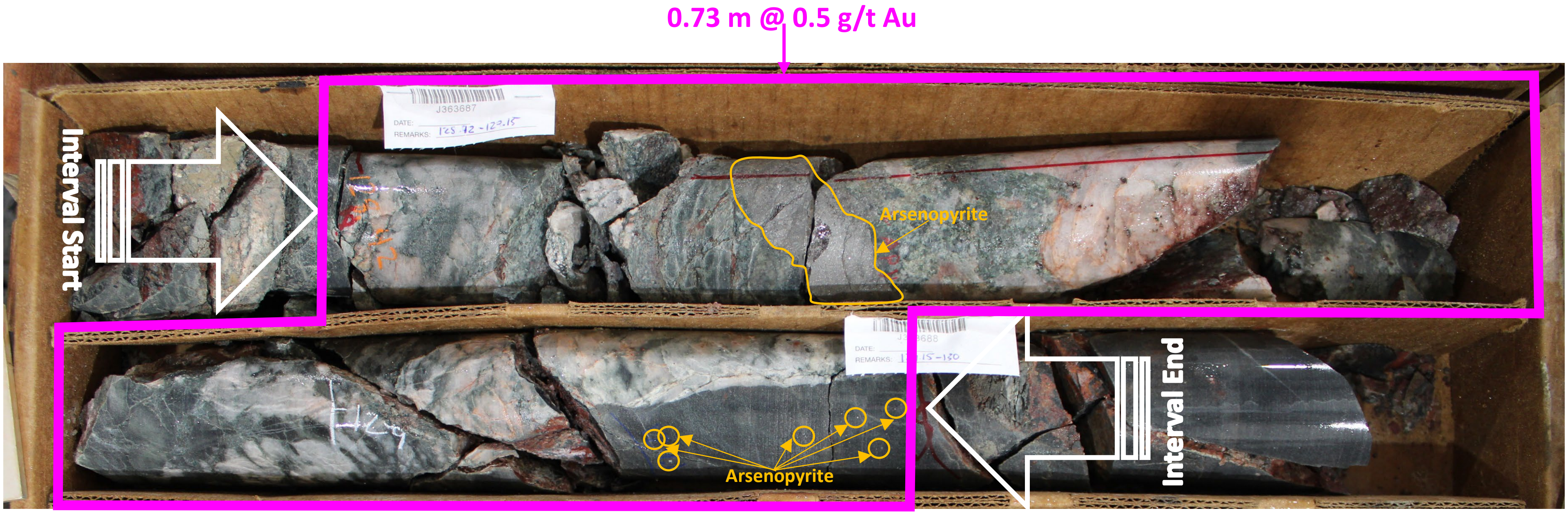
Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts

Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)				Avg Grade (g/t)	Total Interval (m)
24HH-4	J363551	10	11	1	0.08					0.13 g/t	23 m
	J363552	11	12	1	0.03						
	J363553	12	12.87	0.87	0.10						
	J363554	12.87	14.1	1.23	0.24	0.4 g/t	6.3 m	0.5 g/t	2.13 m		
	J363555	**14.1**	**15**	**0.9**	**0.87**						
	J363556	15	16	1	0.04						
	J363557	16	17.27	1.27	0.05						
	J363558	17.27	17.8	0.53	0.04						
	J363559	17.8	18.37	0.57	0.07						
	J363561	**18.37**	**19.18**	**0.81**	**1.22**			1.2 g/t	0.8 m		
	J363562	19.18	19.58	0.4	0.02						
	J363563	19.58	21	1.42	0.02						
	J363564	21	23	2	0.04						
	J363565	23	25	2	0.03						
	J363566	25	26	1	0.04						
	J363567	26	28	2	0.02						
	J363568	28	29.11	1.11	0.06						
	J363569	29.11	29.8	0.69	0.06						
	J363571	29.8	30.25	0.45	0.04						
	J363572	30.25	30.88	0.63	<0.015						
	J363573	30.88	31.2	0.32	0.06						
	J363574	31.2	31.85	0.65	0.02						
	J363575	31.85	33	1.15	0.18						
	J363656	**103.2**	**104.7**	**1.5**	**2.20**	2.2 g/t		1.5 m		1.41 g/t	2.4 m
	J363657	104.7	105.58	0.88	0.10						
	J363687	**128.42**	**129.15**	**0.73**	**0.49**					0.5 g/t	0.73 m
24HH-5	J363782	15.85	17.04	1.19	0.08					0.21 g/t	4.9 m
	J363783	**17.04**	**18**	**0.96**	**0.48**						
	J363784	**18**	**18.59**	**0.59**	**0.33**						
	J363785	18.59	19.64	1.05	0.17						
	J363786	19.64	20.72	1.08	0.09						
	J363809	**40.75**	**41.76**	**1.01**	**0.49**					0.25 g/t	2.25 m
	J363811	41.76	43	1.24	0.06						
	J363818	**49.8**	**50.3**	**0.50**	**0.36**					0.17 g/t	2.2 m
	J363819	50.3	50.9	0.60	0.22						
	J363821	50.9	52	1.10	0.10						
	J363865	**102.43**	**102.92**	**0.5**	**0.39**					0.4 g/t	0.5 m
24HH-6	**J363061**	**69**	**69.8**	**0.8**	**1.80**					1.8 g/t	0.8 m

HOLE 24-HH004 – 23m of 0.13 g/t Au (10 m – 29.8 m)



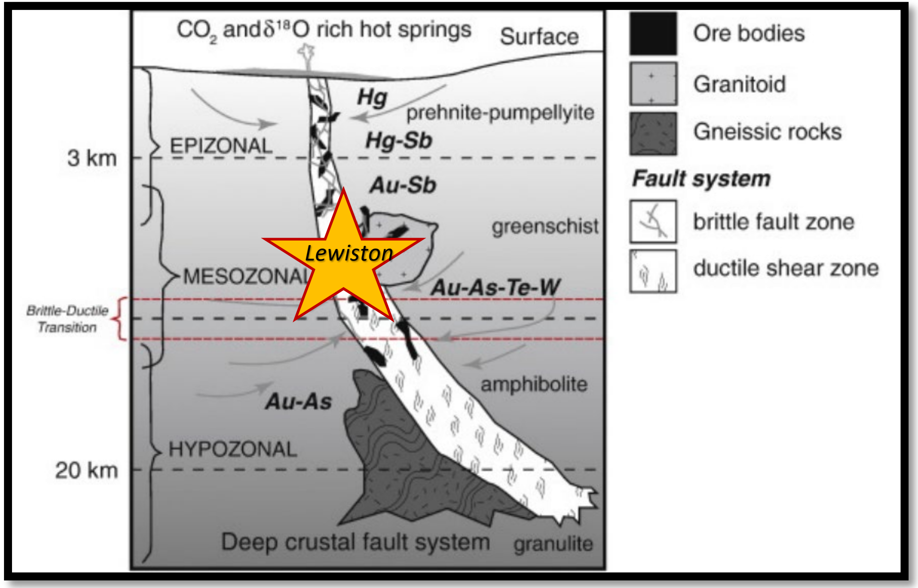
HOLE 24-HH004 – 0.73 m @ 0.5 gpt Au (128.42 – 129.2 m)



MINERALIZATION & ALTERATION MODEL

Trace Element Geochemistry

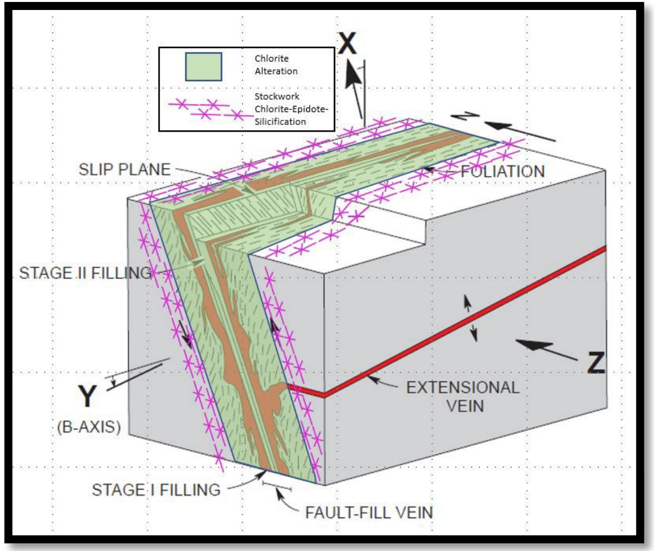
- Lewiston is in the sweet spot for an orogenic gold system
- As-Ag-Bi-Sb-Te-W
- > 50% positive correlation to gold in RGC geochem



Goldfarb & Groves, 2015

Alteration Assemblage (Abitibi-style)

- **Primary:** Sericite-Pyrite-Arsenopyrite
- **Proximal:** Silicification-Chlorite/Epidote
- **Distal:** Decrease in Chlorite with stock-work silicification



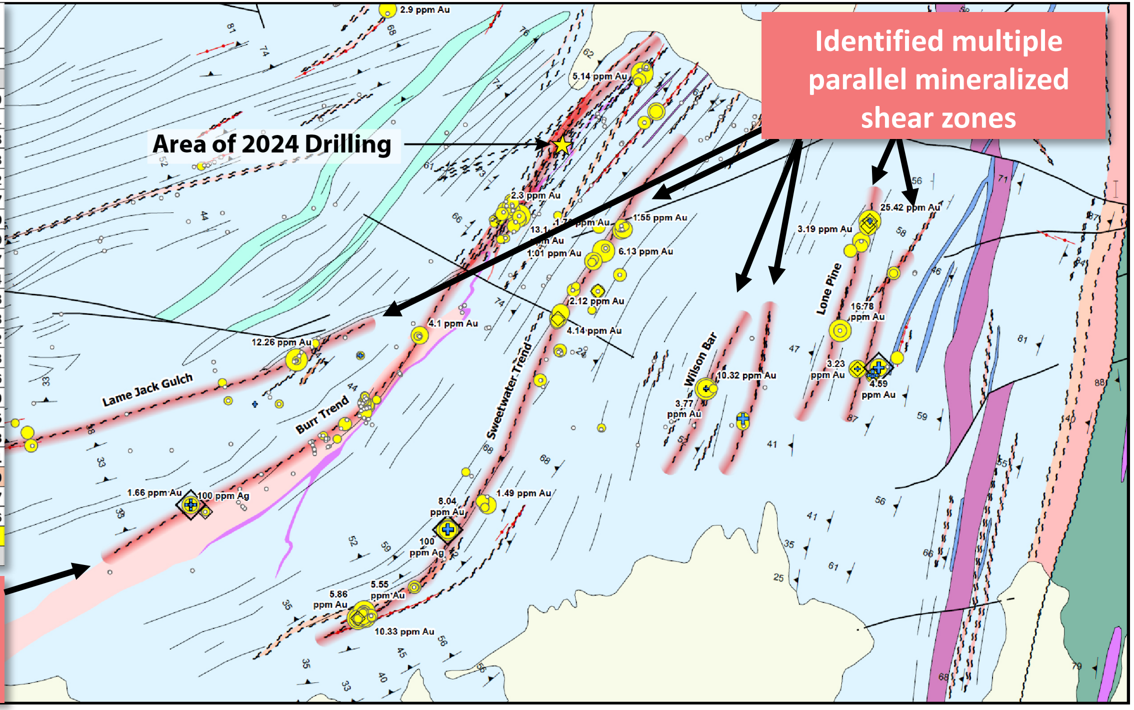
Robert, 1990

LEWISTON ROCK CHIP SAMPLING RESULTS

25.42 g/t Au + 12.7% Cu + 2,203 g/t Ag + 4.3% Pb

Lewiston: Highlighted Sample Results

Sample ID	Au (ppm)	Ag (ppm)	Cu (ppm)	Pb (ppm)
C0413739	**25.42**	7.42	**1684**	170
C0413727	**16.78**	1.98	78.4	152.1
C0413847	**13.10**	0.59	41.9	5.3
C0413578	**12.26**	0.79	28	24.8
C0413590	**10.33**	0.84	167.9	2.2
C0413814	**10.32**	3.35	280.3	**1727**
C0413594	**8.04**	**603**	**64360**	**2549**
C0413891	**6.13**	0.55	80	7.9
C0413591	**5.86**	1.45	**1305**	356.7
C0413697	**5.55**	0.67	378.2	23.4
C0413911	**5.14**	0.07	44.7	9.3
C0413718	**4.59**	**>100**	**>10000**	679.3
C0413870	**4.15**	0.44	**2494**	16.2
C0413501	**4.10**	0.46	44.3	21.3
C0413699	**4.07**	0.3	158.5	4.6
C0413816	**3.77**	2.83	199.2	**1460**
C0413560	**3.23**	8.15	**1513**	**7905**
C0413804	**2.42**	**>100**	**>10000**	**2243**
C0413719	**2.37**	**>100**	**>10000**	**3471**
C0413611	**1.66**	**2203**	**127150**	**43400**
C0413738	**1.24**	1.41	**1431**	52.7
C0413612	0.18	9.91	**15730**	890.6
C0413717	0.36	13.02	3114.2	**>10000**



Extended the Burr mineralized trend by >2.5 km

Geologic Legend

Cenozoic
- Tsp - South Pass Formation (Miocene-Pliocene)

Proterozoic
- Xdb - Diabase dike
- Xqd - Quartz-diorite dike

Sheared Rocks
- Wszm
- Wszu
- Wszq
- Wszs - Shear Zone: Sericite-dominant
- Wszc - Shear Zone: Chlorite-dominant

Intrusive Rocks
- Wmg - Metagabbro sills

Miners Delight Formation
- Wmm - Mixed member; wacke-schist-volcanics conglomerate
- Wgs - Greywacke-slate and its schistose metamorphic equivalents
- Wmva - Mafic metavolcanic rocks

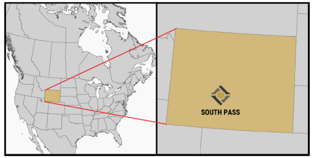
Planar Features

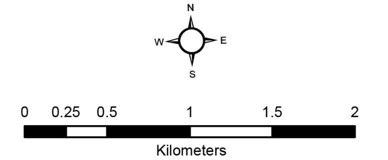
- Quartz Vein
- Foliation: Inclined
- Foliation: Vertical
- Bedding: Inclined
- Shear Fabric: Inclined
- Structural Formlines
- Mineralized Trend

Sampling Legend

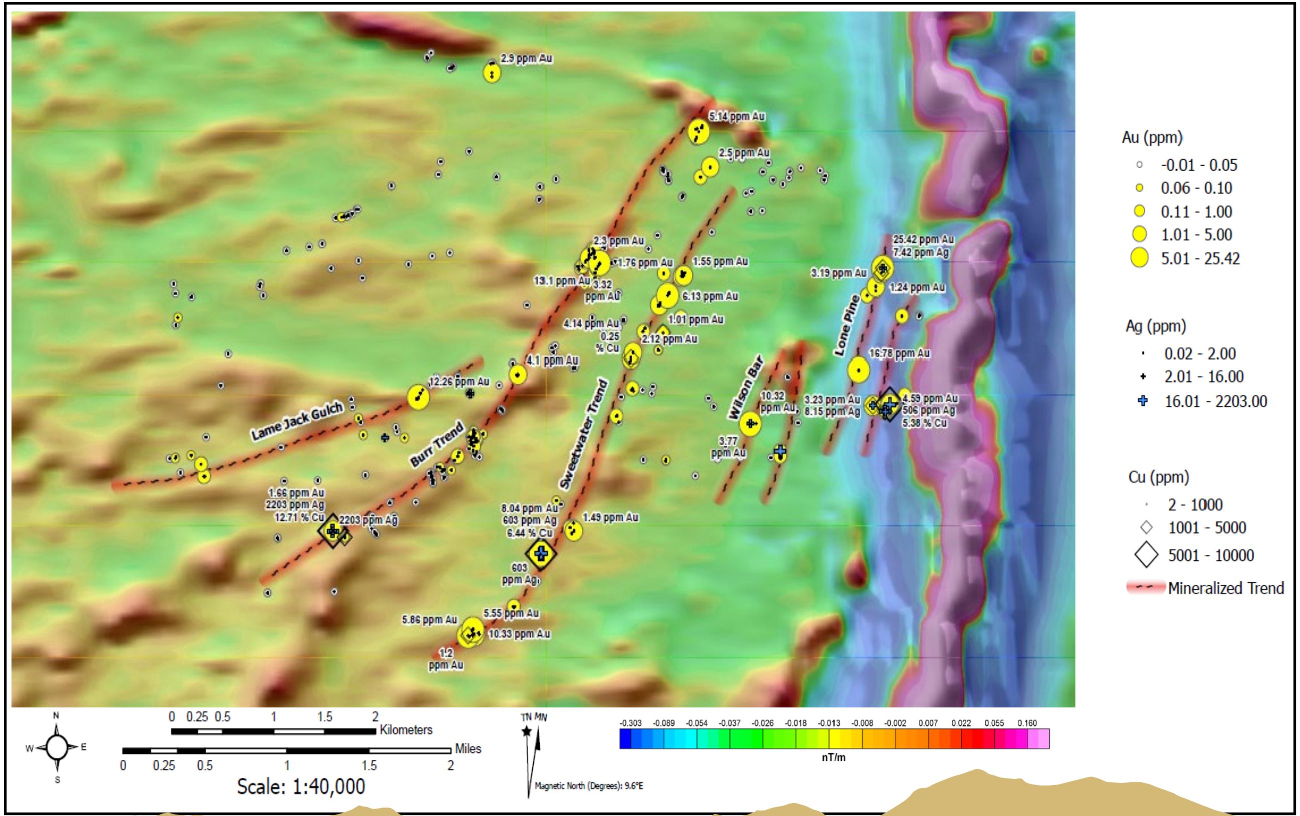
Gold Assays Au (ppm)	Silver Assays Ag (ppm)	Copper Assays Cu (ppm)
-0.01 - 0.05	0.02 - 2.00	2 - 1000
0.06 - 0.10	2.01 - 16.00	1001 - 5000
0.11 - 1.00	16.01 - 100.00	5001 - 10000
1.01 - 5.00		
5.01 - 25.42		

Project Location





2025 BURR TARGET ROCK CHIP SAMPLES



- **Extended Burr Trend >2.5 km**
- **Confirmed 5 additional mineralized trends**
- **High-grade, multi-metal signatures:**
  - **25.4 g/t Au**
  - **2,203 g/t Ag**
  - **12.7% Cu**
  - **4.3% Pb**
- Magnetic data highlights mineralized trends
- VTEM geophysics data being processed now
- Drill planning underway for 2026/2027

GOLDEN BUFFALO HIGHLIGHTS

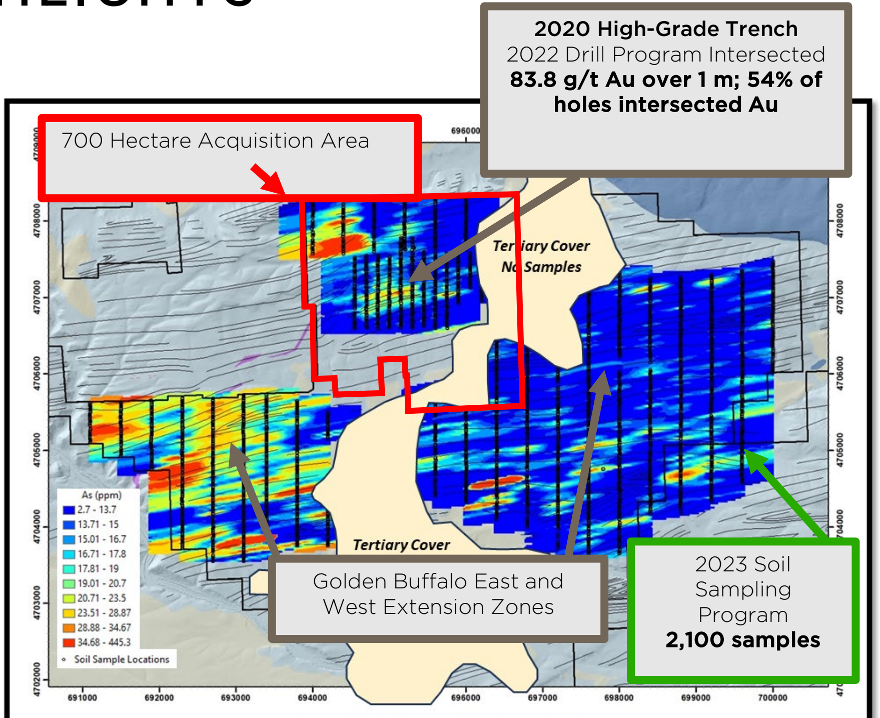
PROJECT OVERVIEW

Coarse Gold in Shear Zone Quartz Veins

Gold Nuggets

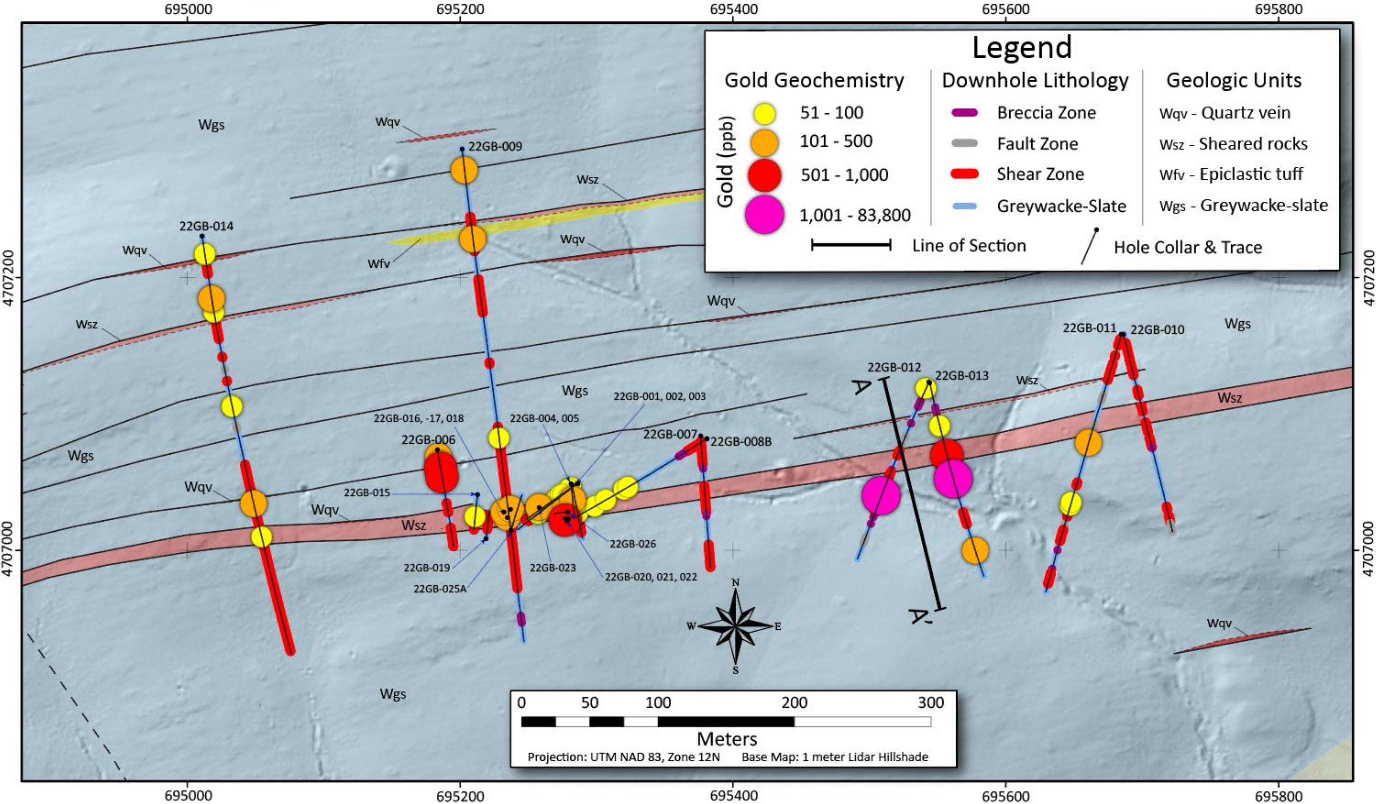
Fine Gold Panned from Surface Materials

- **9,600** acres (3,884 ha) footprint
- **2** high-grade targets defined
- 2020 trench produced ~500 oz Au (pictured left)
- **2022 Drill Program:**
  - **3,500 m** drilled at Golden Buffalo target
  - Cut gold in **54%** holes
  - Top interval: **83.8 g/t Au over 1 m**
- Golden Buffalo Shear Zone (GBSZ) extended to **> 2 km** of strike
- **160 g/t Au** (RGC rock chip sample)
- 2023 soil survey defined 3.5 km^2 geochemical anomaly GBSZ strike extension



Interpolated Arsenic in Soil via pXRF

2022 DRILLING RESULTS

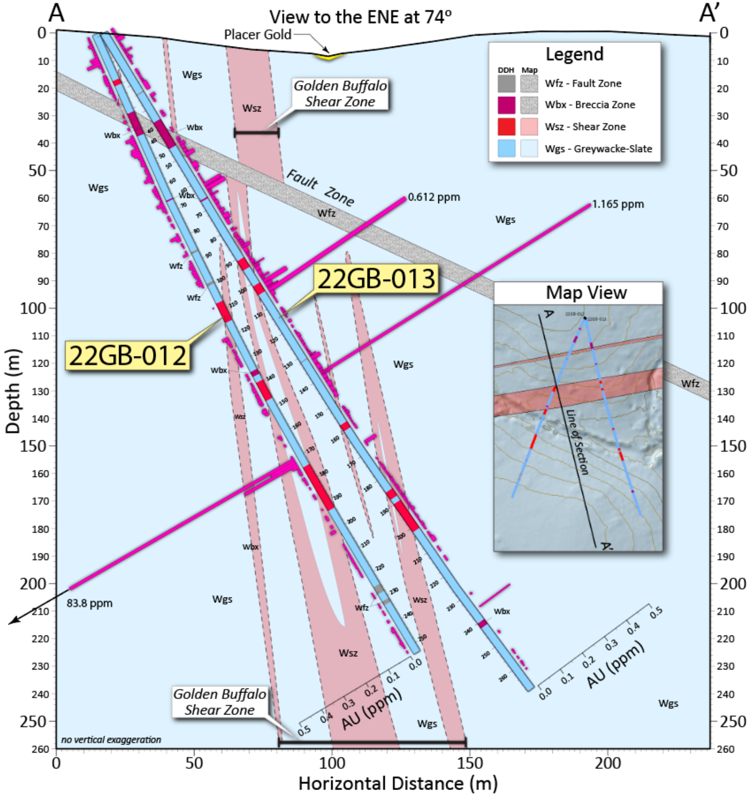


HIGHLIGHTS:

- **Hole 22GB-012:**
  - 83.8 g/t over 1m from 170m – 171m
- **Hole 22GB-012:**
  - 1.29m of 0.62 g/t Au from 104.32m – 105.61m
  - 0.84m of 1.16 g/t Au from 138m – 138.84m
- **Hole 22GB-006:**
  - 3.2m (core length) of 0.53 g/t Au from 32m – 35.2m
- **54% of holes intersected gold mineralization**

RELEVANT GOLD
TSX-V:RGC

2022 DRILLING RESULTS



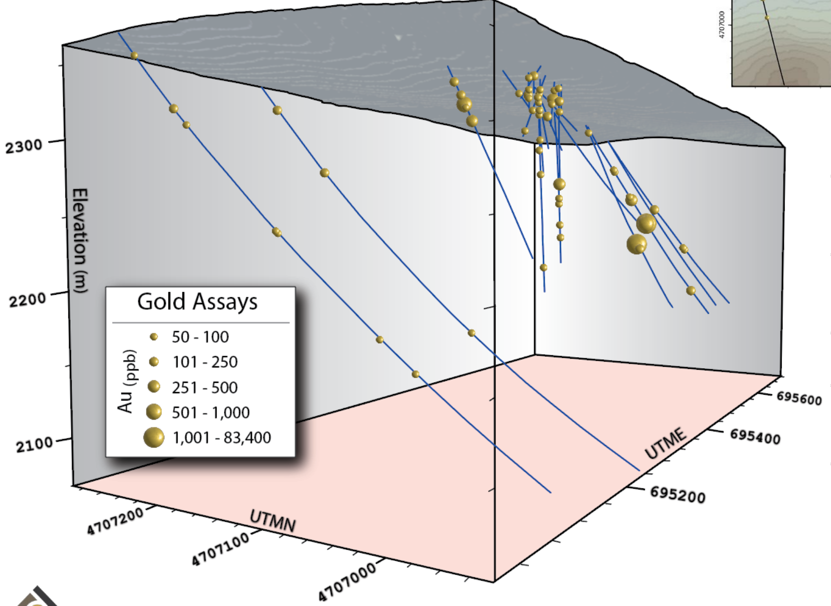
Golden Buffalo Highlight Drill Intercepts - 2022 Drill Campaign								
Drill Hole	***Sample Number***	***From (m)***	***To (m)***	***Interval (m)***	***Au (g/t)***	***Fire Assay Method***	***Avg Grade (g/t)***	***Total Interval (m)***
22GB-005	H517311	28.65	29.87	1.22	0.108	Au-AA24		
22GB-006	H516000	12	13	**1**	**0.306**	Au-AA24		
	H516010	23	25.14	**2.14**	**0.222**	Au-AA24		
	H516019	32	33	**1**	**0.309**	Au-AA24	**0.532**	**3.20**
	H516020	33	33.52	**0.52**	**0.842**			
	H516021	33.52	35.2	**1.68**	**0.445**			
	H516036	47.63	48	**0.37**	**0.577**	Au-AA24		
22GB-009	H516448	23.93	25	**1.07**	**0.256**	Au-AA24		
	H516523	101	103	**2**	**0.295**	Au-AA24		
22GB-011	H517434	125	127	2	0.171	Au-AA24		
22GB-012	H526272	170	171	**1**	**83.8**	Au-GRA22	**83.8**	**1.00**
	H526273	171	172	**1**	**0.107**	Au-AA24	**0.17**	**2.00**
	H526274	172	173	**1**	**0.232**			
22GB-013	H526880	104.32	105.61	**1.29**	**0.612**	Au-AA24		
	H526192	138	138.84	**0.84**	**1.165**	Au-AA24		
	H526993	235.54	235.96	0.42	0.137	Au-AA24		
22GB-014	H526412	71.27	72	0.73	0.217	Au-AA24		
	H526620	287.04	287.83	0.79	0.113	Au-AA24		
22GB-015	H525666	24.23	25.15	0.92	0.1	Au-SCR24		
22GB-016	H525685	3	4	1	0.109	Au-AA24		
22GB-017	H527130	16	17	1	0.173	Au-AA24	**0.141**	**2.00**
	H525713	17	18	1	0.109			
22GB-018	H525727	1.39	2	**0.61**	**0.36**	Au-SCR24		
22GB-022	H525829	13	14	1	0.116	Au-AA24	**0.112**	**2.43**
	H525830	14	15	1	0.12	Au-SCR24		
	H525831	15	15.43	0.43	0.101	Au-AA24		
	H527092	84.73	87.78	**3.05**	**0.543**	Au-AA24		
22GB-023	H525923	8	9	1	0.101	Au-AA24		
22GB-026	H526055	15	16	**1**	**0.48**	Au-SCR24		

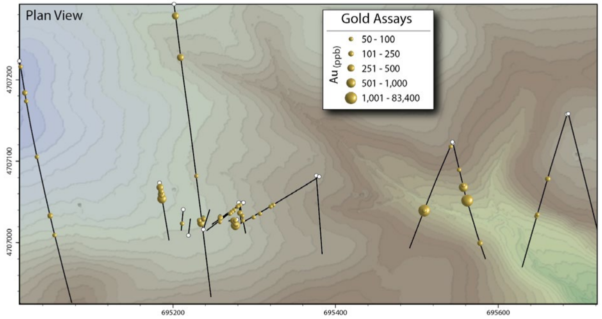
- Holes 22GB-012 & 22GB-013 drilled from same pad, different azimuth
- Both holes intersected high-grade gold (>1g/t Au) along the contact zones of the primary Golden Buffalo Shear
- ~400 metres east of high-grade surface mineralization

RELEVANT GOLD
TSX-V:RGC

2022 DRILLING RESULTS

3D Perspective view upwards from the WSW





Hole # 22GB0012 Core Photos:

170m - 173m; 3m of 28.04 g/ton Au

{Including 1m of 83.8 g/ton Au at 170m-171m}

- Large orogenic system open in all directions
- Widespread gold fertility throughout golden buffalo shear zones
- Shear zones range from <1m – 150m+
- Multi-phase orogenic quartz veining abundant
- Abitibi-style alteration observed in every hole

RELEVANT GOLD

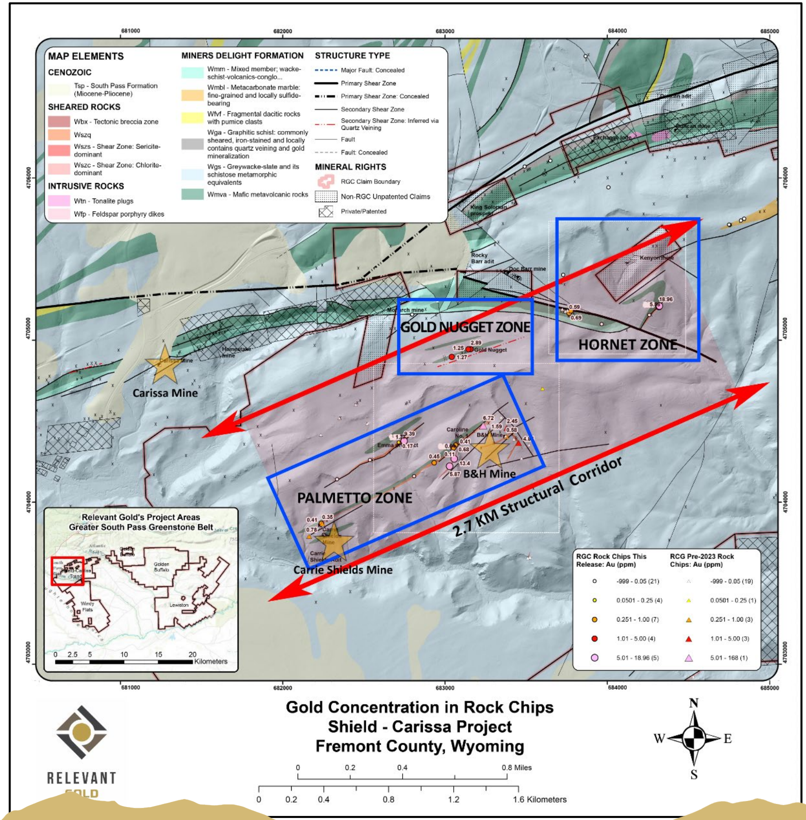
TSX-V:RGC

2023 SHIELD-CARISSA ROCK CHIP RESULTS

Shield-Carissa Project – Assay Highlights

Sample ID	Au (ppm)	Ag (ppm)	As (ppm)	Sb (ppm)	W (ppm)	Rock Type
A0843932	**18.96**	1.86	186	0.9	2.3	Gray quartz veins with pyrite ± arsenopyrite.
A0843826	**13.39**	5.02	**>10,000**	**183**	14.4	Quartz vein selvage with arsenopyrite.
A0843806	**9.39**	0.2	401	1	2.5	Shear zone with gray quartz veins.
A0843824	**5.87**	2.69	**>10,000**	**74.3**	48.7	Altered wallrock.
A0843933	**5.56**	2.75	**826.5**	1.5	2.6	Altered mafic rock with quartz veins.
A0843827	**2.89**	0.2	449.5	2.5	1.4	Amphibolite with grey quartz veins.
A0843808	**1.77**	0.5	194	1	1.5	2m shear zone with massive quartz veins.
A0843829	**1.27**	0.2	184	1.2	**232**	Mylonitic actinolite schist with quartz veins.
A0843828	**1.25**	0.43	457	1.5	2.1	Mylonitic actinolite schist with quartz veins.
A0843941	**0.83**	1.41	**2,086**	4.4	3.2	Quartz vein.
A0843936	**0.69**	0.28	150	1.8	1.8	Gray quartz vein.
A0843819	**0.68**	0.52	219	2.9	2	1m wide quartz vein in 3m wide shear zone.
A0843820	**0.64**	0.41	268	1.9	1.1	Quartz vein and breccia in 2m shear zone.
A0843935	**0.59**	0.43	103	2.1	5.3	Quartz-carbonate-sulfide vein.
A0843813	**0.45**	**486.9**	**4,430**	37	14.8	Actinolite-chlorite-sulfide vein.
A0843816	**0.42**	0.19	266	1.4	3.9	1m quartz vein zone.
A0843818	**0.41**	1.16	247	4.4	3.9	Altered cataclastic breccia.
A0843822	**0.23**	0.3	379	2.8	1.3	Quartz veins and cataclastic breccia in a 2m shear zone.
A0843809	0.17	0.12	90.6	1.1	0.8	Inclined shaft 15m deep. Sample of quartz vein with oxidized sulfide.
A0843846	0.13	0.05	31.9	0.9	1	Pin-stripped amphibolite with quartz veins.
A0843821	0.11	0.55	445	2.4	8.5	Quartz veins and cataclastic breccia within a 2m wide shear zone.
A0843830	0.10	0.26	48.8	1.9	3.5	Metagabbro with oxidized quartz veins.

Table 1: Highlight assay results from the 2023 mapping and sampling program. Anomalous gold (>0.1 g/t Au) is displayed along with highly anomalous vector element geochemistry displayed in bold.



APPENDIX

ASSAYS AND RESULTS

RELEVANT GOLD

2022 GOLDEN BUFFALO ROCK CHIP RESULTS

Golden Buffalo Project – Mapping and Trench Rock Chip Sample Highlights								
ALS_ID	Au (ppm)	As (ppm)	Cu (ppm)	Sb (ppm)	W (ppm)	AREA	ROCK_CODE	ROCK_TYPE
H517577	**4.12**	83.7	37.7	0.42	1.1	Trench	Wgs2	Compositionally banded biotite schist
H517574	**2.51**	75.3	63.1	0.62	1	Trench	Wgs2	Compositionally banded biotite schist
H517197	**1.145**	60.2	27.8	0.58	0.8	Main Zone	Wqv	Quartz vein
H517579	**0.92**	106.5	72.8	0.79	1.3	Trench	Wgs	Greywacke-slate
H517575	**0.597**	103.5	51	0.52	1	Trench	Wszp	Phylonitic shear zone with quartz veining
H517580	**0.494**	141.5	81.3	0.73	1.7	Trench	Wgs	Greywacke-slate
H517578	**0.195**	64.7	58.5	0.45	0.9	Trench	Wgs2	Compositionally banded biotite schist
H517576	0.08	144.5	84.7	0.71	1.5	Trench	Wgs	Greywacke-slate
H517204	0.06	258	41.6	0.53	1.9	NW Zone	Wszq	Shear zone with quartz vein
H517200	0.057	163.5	18.7	0.83	61.3	Main Zone	Wqv	Quartz vein
H517187	0.016	108	47.7	0.74	2.4	Main Zone	Wszc	Sheared greywacke-slate contact
H517183	0.012	162.5	23	0.71	2.3	NW Zone	Wqv	Quartz vein
H517188	0.005	65.3	44.4	0.28	1.6	Main Zone	Wgs	Greywacke-slate
H517184	<0.005	264	186.5	1.7	6.4	Main Zone	Wqv	Quartz vein
H517185	<0.005	125.5	41	0.61	1.2	NW Zone	Wqv	Quartz vein

2022 GOLDEN BUFFALO DRILL RESULTS

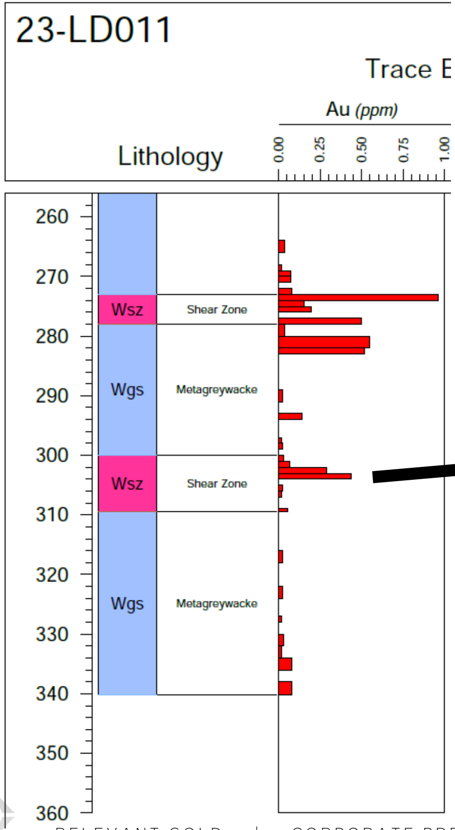
Golden Buffalo Highlight Drill Intercepts - 2022 Drill Campaign								
Drill Hole	Sample Number	From (m)	To (m)	Interval (m)	Au (g/t)	Fire Assay Method	Avg Grade (g/t)	Total Interval (m)
22GB-005	H517311	28.65	29.87	1.22	0.108	Au-AA24		
22GB-006	H516000	12	13	**1**	**0.306**	Au-AA24		
	H516010	23	25.14	**2.14**	**0.222**	Au-AA24		
	H516019	32	33	**1**	**0.309**			
	H516020	33	33.52	**0.52**	**0.842**	Au-AA24	**0.532**	**3.20**
	H516021	33.52	35.2	**1.68**	**0.445**			
	H516036	47.63	48	**0.37**	**0.577**	Au-AA24		
22GB-009	H516448	23.93	25	**1.07**	**0.256**	Au-AA24		
	H516523	101	103	**2**	**0.295**	Au-AA24		
22GB-011	H517434	125	127	2	0.171	Au-AA24		
22GB-012	H526272	170	171	**1**	**83.8**	Au-GRA22	**83.8**	**1.00**
	H526273	171	172	**1**	**0.107**	Au-AA24	**0.17**	**2.00**
	H526274	172	173	**1**	**0.232**			
22GB-013	H526880	104.32	105.61	**1.29**	**0.612**	Au-AA24		
	H526192	138	138.84	**0.84**	**1.165**	Au-AA24		
	H526993	235.54	235.96	0.42	0.137	Au-AA24		
22GB-014	H526412	71.27	72	0.73	0.217	Au-AA24		
	H526620	287.04	287.83	0.79	0.113	Au-AA24		
22GB-015	H525666	24.23	25.15	0.92	0.1	Au-SCR24		
22GB-016	H525685	3	4	1	0.109	Au-AA24		
22GB-017	H527130	16	17	1	0.173	Au-AA24	**0.141**	**2.00**
	H525713	17	18	1	0.109			
22GB-018	H525727	1.39	2	**0.61**	**0.36**	Au-SCR24		
22GB-022	H525829	13	14	1	0.116	Au-AA24		
	H525830	14	15	1	0.12	Au-SCR24	**0.112**	**2.43**
	H525831	15	15.43	0.43	0.101	Au-AA24		
	H527092	84.73	87.78	**3.05**	**0.543**	Au-AA24		
22GB-023	H525923	8	9	1	0.101	Au-AA24		
22GB-026	H526055	15	16	**1**	**0.48**	Au-SCR24		

2023 HEAVY HAND TARGET DRILL RESULTS

Lewiston - Heavy Hand: Gold (Au) Assay Results

Drill Hole	Sample Number	From (m)	To (m)	Interval (m)	Au (g/t)	Fire Assay Method	Avg Grade (g/t)	Total Interval (m)
23-LD001	M035519	33	34	1	0.16	Photon Assay (CPA-Au1)		
23-LD002A	M035641	117.14	117.45	0.31	0.28	Photon Assay (CPA-Au1)	0.10 g/t Au	10.34 m
	M035642	117.45	118.00	0.55	0.19	Photon Assay (CPA-Au1)		
	M035643	118.00	119.16	1.16	0.03	Photon Assay (CPA-Au1)		
	M035644	119.16	119.76	0.60	0.16	Photon Assay (CPA-Au1)		
	M035645	119.76	120.21	0.45	0.07	Photon Assay (CPA-Au1)		
	M035646	120.21	120.85	0.64	0.03	Photon Assay (CPA-Au1)		
	M035647	120.85	121.52	0.67	0.44	Photon Assay (CPA-Au1)		
	M035648	121.52	121.89	0.37	0.02	Photon Assay (CPA-Au1)		
	M035649	121.89	122.36	0.47	0.02	Photon Assay (CPA-Au1)		
	M035650	122.36	122.94	0.58	0.03	Photon Assay (CPA-Au1)		
	M035651	122.94	124.00	1.06	0.02	Photon Assay (CPA-Au1)		
	M035652	124.00	124.89	0.89	0.05	Photon Assay (CPA-Au1)		
	M035653	124.89	125.46	0.57	0.15	Photon Assay (CPA-Au1)		
	M035654	125.46	126.13	0.67	0.09	Photon Assay (CPA-Au1)		
	M035655	126.13	126.67	0.54	0.02	Photon Assay (CPA-Au1)		
	M035656	126.67	127.10	0.43	0.02	Photon Assay (CPA-Au1)		
	M035657	127.10	127.48	0.38	0.31	Photon Assay (CPA-Au1)		
23-LD003	M035714	0.0	1.2	1.2	0.20	Photon Assay (CPA-Au1)		
	M035718	6.46	7.78	1.32	0.12	Photon Assay (CPA-Au1)		
	M035721	9.21	9.46	0.25	0.40	Photon Assay (CPA-Au1)		
	M035699	71.56	72.25	0.69	0.11	Photon Assay (CPA-Au1)		
	M035708	81.39	81.74	0.35	0.24	Photon Assay (CPA-Au1)		
23-LD004	M035774	12.00	13.00	1.00	0.47	Photon Assay (CPA-Au1)		
23-LD005	M035895	43.50	44.00	0.50	0.33	Photon Assay (CPA-Au1)		
23-LD006	M035931	0.00	1.00	1.00	0.13	Photon Assay (CPA-Au1)		
	M035946	23.00	25.13	2.13	0.15	Photon Assay (CPA-Au1)		
	M035979	67.50	68.50	1.00	0.11	Photon Assay (CPA-Au1)		
	M036056	103.00	104.00	1.00	0.17	Photon Assay (CPA-Au1)		
	M036067	113.00	114.00	1.00	0.17	Photon Assay (CPA-Au1)	0.14 g/t Au	2.0 m
	M036066	114.00	115.00	1.00	0.11	Photon Assay (CPA-Au1)		
23-LD0	M036086	8.00	9.10	1.10	0.42	Photon Assay (CPA-Au1)		
	M036141	69.00	69.50	0.50	1.91	Photon Assay (CPA-Au1)		
23-LD009	M038835	13.71	15.00	1.29	0.42	Photon Assay (CPA-Au1)	0.30 g/t Au	2.4 m
	M038836	15.00	16.10	1.10	0.17	Photon Assay (CPA-Au1)		
	M038866	60.00	61.00	1.00	0.11	Photon Assay (CPA-Au1)		
	M038881	80.00	82.00	2.00	0.28	Photon Assay (CPA-Au1)	0.18 g/t Au	4.0 m
	M038882	82.00	83.00	1.00	0.04	Photon Assay (CPA-Au1)		
	M038883	83.00	84.00	1.00	0.11	Photon Assay (CPA-Au1)		
23-LD010	M038551	0.00	1.22	1.22	0.22	Photon Assay (CPA-Au1)		
	M038564	18.00	20.27	2.27	0.10	Photon Assay (CPA-Au1)	0.16 g/t Au	5.0 m
	M038565	20.27	22.00	1.73	0.26	Photon Assay (CPA-Au1)		
	M038566	22.00	23.00	1.00	0.12	Photon Assay (CPA-Au1)		
	M038609	78.00	78.70	0.70	1.72	Photon Assay (CPA-Au1)		
	M038632	99.00	100.00	1.00	0.48	Photon Assay (CPA-Au1)	0.29 g/t Au	6.0 m
	M038633	100.00	101.00	1.00	0.13	Photon Assay (CPA-Au1)		
	M038634	101.00	102.00	1.00	0.20	Photon Assay (CPA-Au1)		
	M038635	102.00	103.00	1.00	0.33	Photon Assay (CPA-Au1)		
	M038636	103.00	104.00	1.00	0.38	Photon Assay (CPA-Au1)		
	M038637	104.00	105.00	1.00	0.21	Photon Assay (CPA-Au1)		
	M038721	137.00	138.00	1.00	0.18	Photon Assay (CPA-Au1)	0.1 g/t Au	10.0 m
	M038722	138.00	139.00	1.00	0.15	Photon Assay (CPA-Au1)		
	M038723	139.00	140.00	1.00	0.03	Photon Assay (CPA-Au1)		
	M038724	140.00	141.00	1.00	0.12	Photon Assay (CPA-Au1)		
	M038725	141.00	142.00	1.00	0.03	Photon Assay (CPA-Au1)		
	M038726	142.00	143.00	1.00	<0.0015	Photon Assay (CPA-Au1)		
	M038727	143.00	144.00	1.00	0.03	Photon Assay (CPA-Au1)		
	M038728	144.00	145.00	1.00	0.02	Photon Assay (CPA-Au1)		
	M038729	145.00	146.00	1.00	0.22	Photon Assay (CPA-Au1)		
	M038731	146.00	147.00	1.00	0.17	Photon Assay (CPA-Au1)		
23-LD011	M036449	273.00	274.00	1.00	0.96	Photon Assay (CPA-Au1)	0.35 g/t Au	10 m
	M036450	274.00	275.00	1.00	0.15	Photon Assay (CPA-Au1)		
	M036451	275.00	276.00	1.00	0.19	Photon Assay (CPA-Au1)		
	M036452	276.00	277.00	1.00	<0.015	Photon Assay (CPA-Au1)		
	M036453	277.00	278.00	1.00	0.50	Photon Assay (CPA-Au1)		
	M036454	278.00	280.00	2.00	0.03	Photon Assay (CPA-Au1)		
	M036455	280.00	282.00	2.00	0.55	Photon Assay (CPA-Au1)		
	M036456	282.00	283.00	1.00	0.52	Photon Assay (CPA-Au1)		
	M036463	293.00	294.00	1.00	0.14	Photon Assay (CPA-Au1)		
	M036472	302.00	303.00	1.00	0.29	Photon Assay (CPA-Au1)	0.37 g/t Au	2 m
	M036473	303.00	304.00	1.00	0.44	Photon Assay (CPA-Au1)		

MINERALIZATION & GEOCHEMISTRY



"So far, Heavy Hand checks all the early boxes necessary to quickly evolve into a major gold discovery in Wyoming." – Rob Bergmann, CEO

23-LD011

- Identified blind mineralized shear zone
- Confirmed continuity of strongly altered shear-zone in hole LD002A (~100m depth)
- Confirmed continuity of primary surface mineralized shear zone to >200m depth
- Drilled beneath oxidized zone into fresh sulfide mineralization (~200m)
- *Geochemistry pending*

RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF

2024 BURR TARGET DRILL RESULTS

Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts

Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)		Avg Grade (g/t)	Total Interval (m)
24HH-1	**J364164**	**12.75**	**13.25**	**0.5**	**0.34**			0.18 g/t	7.25 m
	J364165	13.25	14.43	1.18	0.04				
	J364166	14.43	15	0.57	0.05				
	J364167	15	16	1	0.11				
	J364168	16	17	1	0.15				
	J364169	**17**	**17.7**	**0.7**	**0.69**				
	J364171	17.7	18.14	0.44	0.08				
	J364172	**18.14**	**19**	**0.86**	**0.28**				
	J364173	19	20	1	0.06				
24HH-2	J364291	9	10	1	0.07			0.13 g/t	11 m
	J364292	10	10.9	0.9	0.06				
	J364293	10.9	11.7	0.8	0.10				
	J364294	11.7	12.25	0.55	0.03				
	J364295	12.25	13	0.75	0.06				
	J364296	13	14	1	0.06				
	J364297	14	15	1	0.03				
	J364298	**15**	**15.84**	**0.84**	**0.34**				
	J364299	15.84	17	1.16	0.05				
	J364301	17	18	1	0.07				
	J364302	18	19.05	1.05	0.05				
	J364303	19.05	20	0.95	0.17				
	J364364	**75**	**76**	**1**	**0.83**			0.8 g/t	1 m
24HH-3	J363958	10.97	13.11	2.14	0.13			0.33 g/t	9.2 m
	J363959	13.11	14.5	1.39	0.07				
	J363961	14.5	17.2	2.7	0.05				
	J363962	**17.2**	**19.05**	**1.85**	**1.29**	1.3 g/t	1.85 m		
	J363963	19.05	20.12	1.07	0.09				

Table 1: Table of gold (Au) assays analyzed using the PhotonAssay™ method and reported in ppm from the lab, which is equivalent to g/t as illustrated in this table of results. Results =/> than 0.25 g/t are bolded. The drill intercept grade average intervals are highlighted in gold and red, while the higher-grade intercepts are highlighted by magenta.

Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts

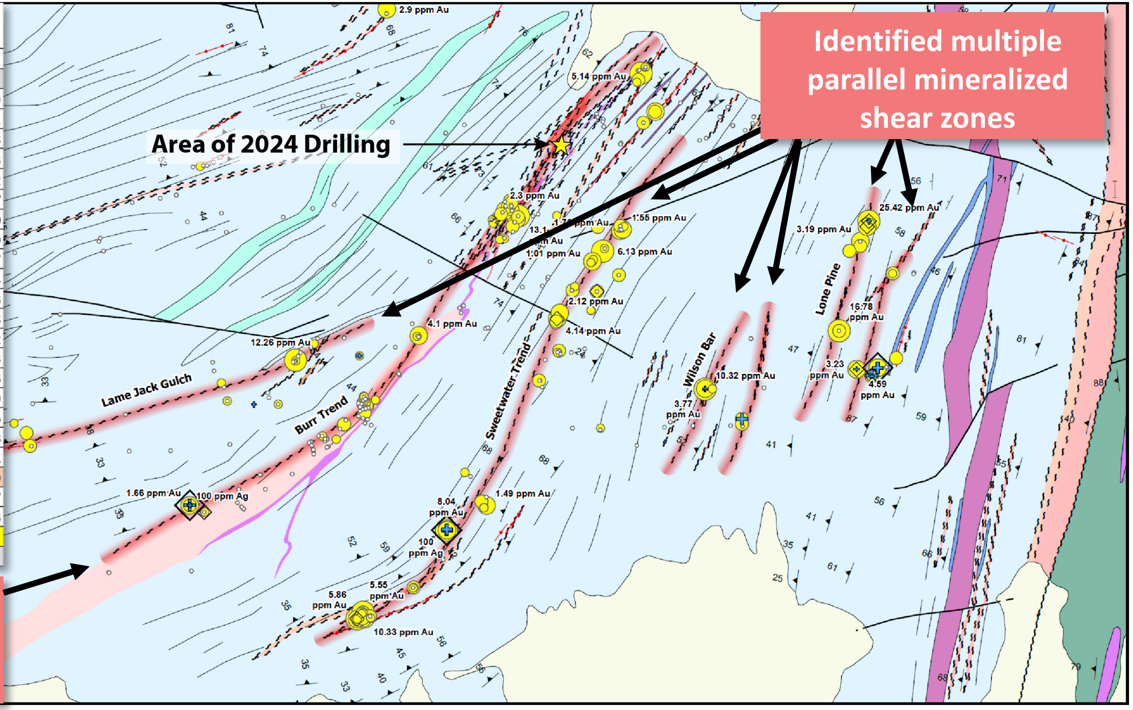
Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)				Avg Grade (g/t)	Total Interval (m)
24HH-4	J363551	10	11	1	0.08					0.13 g/t	23 m
	J363552	11	12	1	0.03						
	J363553	12	12.87	0.87	0.10						
	J363554	12.87	14.1	1.23	0.24	0.4 g/t	6.3 m	0.5 g/t	2.13 m		
	J363555	**14.1**	**15**	**0.9**	**0.87**						
	J363556	15	16	1	0.04						
	J363557	16	17.27	1.27	0.05						
	J363558	17.27	17.8	0.53	0.04						
	J363559	17.8	18.37	0.57	0.07						
	J363561	**18.37**	**19.18**	**0.81**	**1.22**			1.2 g/t	0.8 m		
	J363562	19.18	19.58	0.4	0.02						
	J363563	19.58	21	1.42	0.02						
	J363564	21	23	2	0.04						
	J363565	23	25	2	0.03						
	J363566	25	26	1	0.04						
	J363567	26	28	2	0.02						
	J363568	28	29.11	1.11	0.06						
	J363569	29.11	29.8	0.69	0.06						
	J363571	29.8	30.25	0.45	0.04						
	J363572	30.25	30.88	0.63	<0.015						
	J363573	30.88	31.2	0.32	0.06						
	J363574	31.2	31.85	0.65	0.02						
	J363575	31.85	33	1.15	0.18						
	J363656	**103.2**	**104.7**	**1.5**	**2.20**	2.2 g/t		1.5 m		1.41 g/t	2.4 m
	J363657	104.7	105.58	0.88	0.10						
	J363687	**128.42**	**129.15**	**0.73**	**0.49**					0.5 g/t	0.73 m
24HH-5	J363782	15.85	17.04	1.19	0.08					0.21 g/t	4.9 m
	J363783	**17.04**	**18**	**0.96**	**0.48**						
	J363784	**18**	**18.59**	**0.59**	**0.33**						
	J363785	18.59	19.64	1.05	0.17						
	J363786	19.64	20.72	1.08	0.09						
	J363809	**40.75**	**41.76**	**1.01**	**0.49**					0.25 g/t	2.25 m
	J363811	41.76	43	1.24	0.06						
	J363818	**49.8**	**50.3**	**0.50**	**0.36**					0.17 g/t	2.2 m
	J363819	50.3	50.9	0.60	0.22						
	J363821	50.9	52	1.10	0.10						
	J363865	**102.43**	**102.92**	**0.5**	**0.39**					0.4 g/t	0.5 m
24HH-6	**J363061**	**69**	**69.8**	**0.8**	**1.80**					1.8 g/t	0.8 m

LEWISTON ROCK CHIP SAMPLING RESULTS

25.42 g/t Au + 12.7% Cu + 2,203 g/t Ag + 4.3% Pb

Lewiston: Highlighted Sample Results

Sample ID	*Au (ppm)*	*Ag (ppm)*	*Cu (ppm)*	*Pb (ppm)*
C0413739	**25.42**	7.42	**1684**	170
C0413727	**16.78**	1.98	78.4	152.1
C0413847	**13.10**	0.59	41.9	5.3
C0413578	**12.26**	0.79	28	24.8
C0413590	**10.33**	0.84	167.9	2.2
C0413814	**10.32**	3.35	280.3	**1727**
C0413594	**8.04**	**603**	**64360**	**2549**
C0413891	**6.13**	0.55	80	7.9
C0413591	**5.86**	1.45	**1305**	356.7
C0413697	**5.55**	0.67	378.2	23.4
C0413911	**5.14**	0.07	44.7	9.3
C0413718	**4.59**	**>100**	**>10000**	679.3
C0413870	**4.15**	0.44	**2494**	16.2
C0413501	**4.10**	0.46	44.3	21.3
C0413699	**4.07**	0.3	158.5	4.6
C0413816	**3.77**	2.83	199.2	**1460**
C0413560	**3.23**	8.15	**1513**	**7905**
C0413804	**2.42**	**>100**	**>10000**	**2243**
C0413719	**2.37**	**>100**	**>10000**	**3471**
C0413611	**1.66**	**2203**	**127150**	**43400**
C0413738	**1.24**	1.41	**1431**	52.7
C0413612	0.18	9.91	**15730**	890.6
C0413717	0.36	13.02	3114.2	**>10000**



Identified multiple parallel mineralized shear zones

Extended the Burr mineralized trend by >2.5 km

Geologic Legend

Cenozoic
Tsp - South Pass Formation (Miocene-Pliocene)

Proterozoic
Xdb - Diabase dike
Xqd - Quartz-diorite dike

Sheared Rocks
Wszm
Wszu
Wszq
Wszs - Shear Zone: Sericite-dominant
Wszc - Shear Zone: Chlorite-dominant

Intrusive Rocks
Wmg - Metagabbro sills

Miners Delight Formation
Wmm - Mixed member; wacke-schist-volcanics conglomerate
Wgs - Greywacke-slate and its schistose metamorphic equivalents
Wmva - Mafic metavolcanic rocks

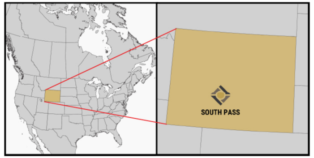
Planar Features

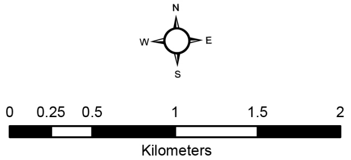
Quartz Vein
Foliation: Inclined
Foliation: Vertical
Bedding: Inclined
Shear Fabric: Inclined
Structural Formlines
Mineralized Trend

Sampling Legend

Gold Assays Au (ppm)	Silver Assays Ag (ppm)	Copper Assays Cu (ppm)
-0.01 - 0.05	0.02 - 2.00	2 - 1000
0.06 - 0.10	2.01 - 16.00	1001 - 5000
0.11 - 1.00	16.01 - 100.00	5001 - 10000
1.01 - 5.00		
5.01 - 25.42		

Project Location

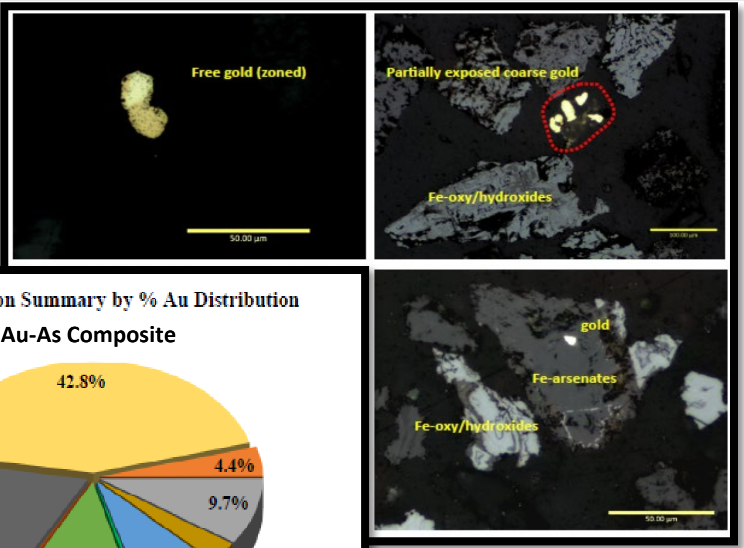


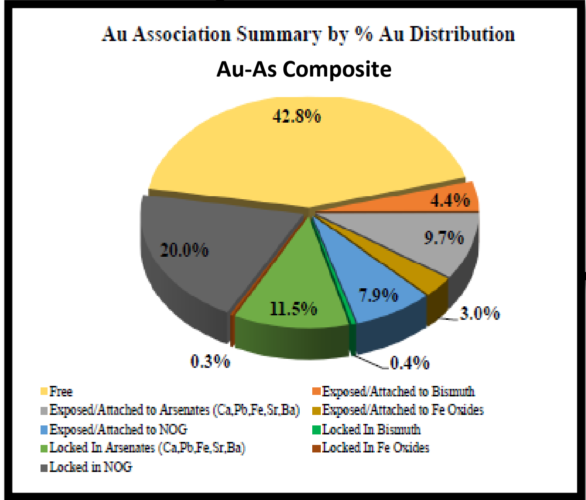


LEWISTON EARLY METALLURGY RESULTS

Highlights

- 2 composite samples from distinct geochemical mineralization styles
  - Au-As rich veins
  - Au-As-Cu-Ag rich mineralization
- Samples represent deeply <u>*oxidized*</u> caps of the orogenic gold system
- Generally, these samples contain a significant amount of free gold associated with <u>**silicates**</u>, <u>**arsenates**</u>, <u>**oxides**</u>, and native <u>**bismuth**</u>

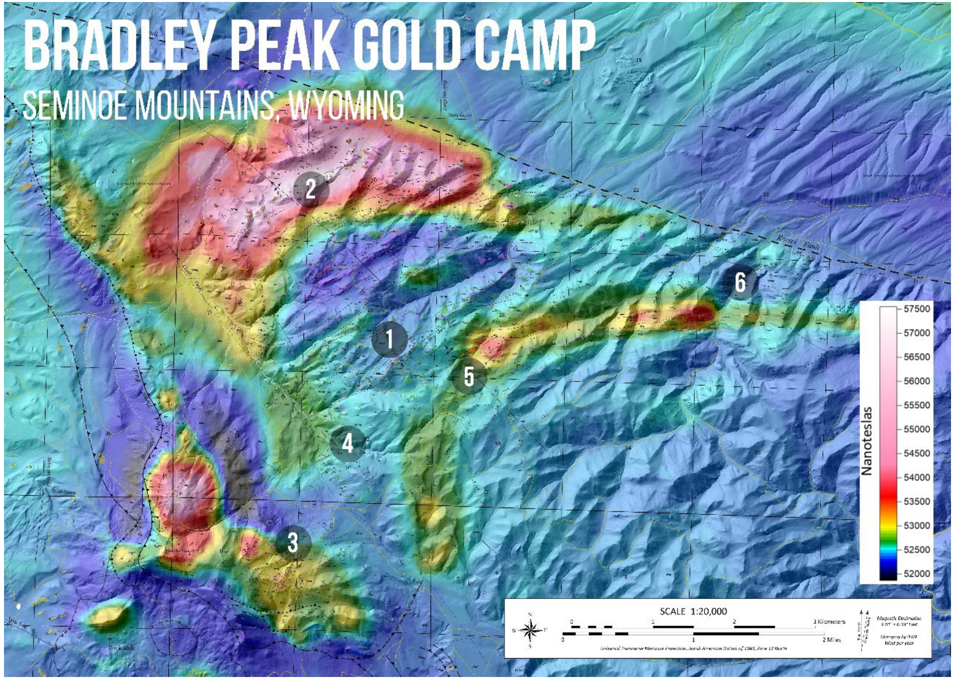




RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF

BRADLEY PEAK TARGETS



Summary of Bradley Peak Exploration Targets

	1. Apex	2. Kortes	3. Deserted Treasure	4. Lost Mine	5. Olmeh	6. East Limb
Highlighted RGC Grades	46.8 g/t Au 7.8% Cu 2% Zn	6.5 g/t Au 6.25% Cu 107 g/t Ag	72.4 g/t Au 1.1% Cu	4.54 g/t Au	25 ppb Au; limited sampling	0.52% Cu >30ppb Au; limited sampling
Scale	>2.5 km shear zone	>1.8 km shear zones	>3km² area	>700m shear zone - open along strike	>500m shear zone- open along strike	>1.5km shear corridor
Host Rock	Sheared and altered Quartz-Feldspar-Porphyry, intrusive rocks, mafic & ultramafic volcanics	Mafic to ultramafic metavolcanics, komatiites, metagabbro and iron-formation.	Amphibolite facies mafic metavolcanics, komatiites and intrusives	Amphibolite facies metavolcanics, komatiite, serpentinite and metagabbroic rocks	Amphibolite facies metavolcanics, serpentinite and metagabbroic rocks	Amphibolite facies metavolcanics, komatiites, and metagabbroic rocks
Mineralization Style	Orogenic gold and/or intrusion-related vein systems	Complex orogenic quartz-carbonate-chalcopyrite veins	Shear-hosted, orogenic, quartz-carbonate vein array in a broad fold hinge	Historic mine workings of a Quartz-Sericite-Ankerite-Pyrite schist with complex quartz veining	Quartz-Sericite-Ankerite-Pyrite schist with complex quartz veining	Historic mine workings of a Quartz-Sericite-Ankerite-Pyrite schist with complex quartz veining
Phase/Status	Drill ready – permitting in progress	Drill targeting	Drill targeting	Systematic Exploration	Prospect	Prospect

2023/24 BRADLEY PEAK ROCK CHIP RESULTS

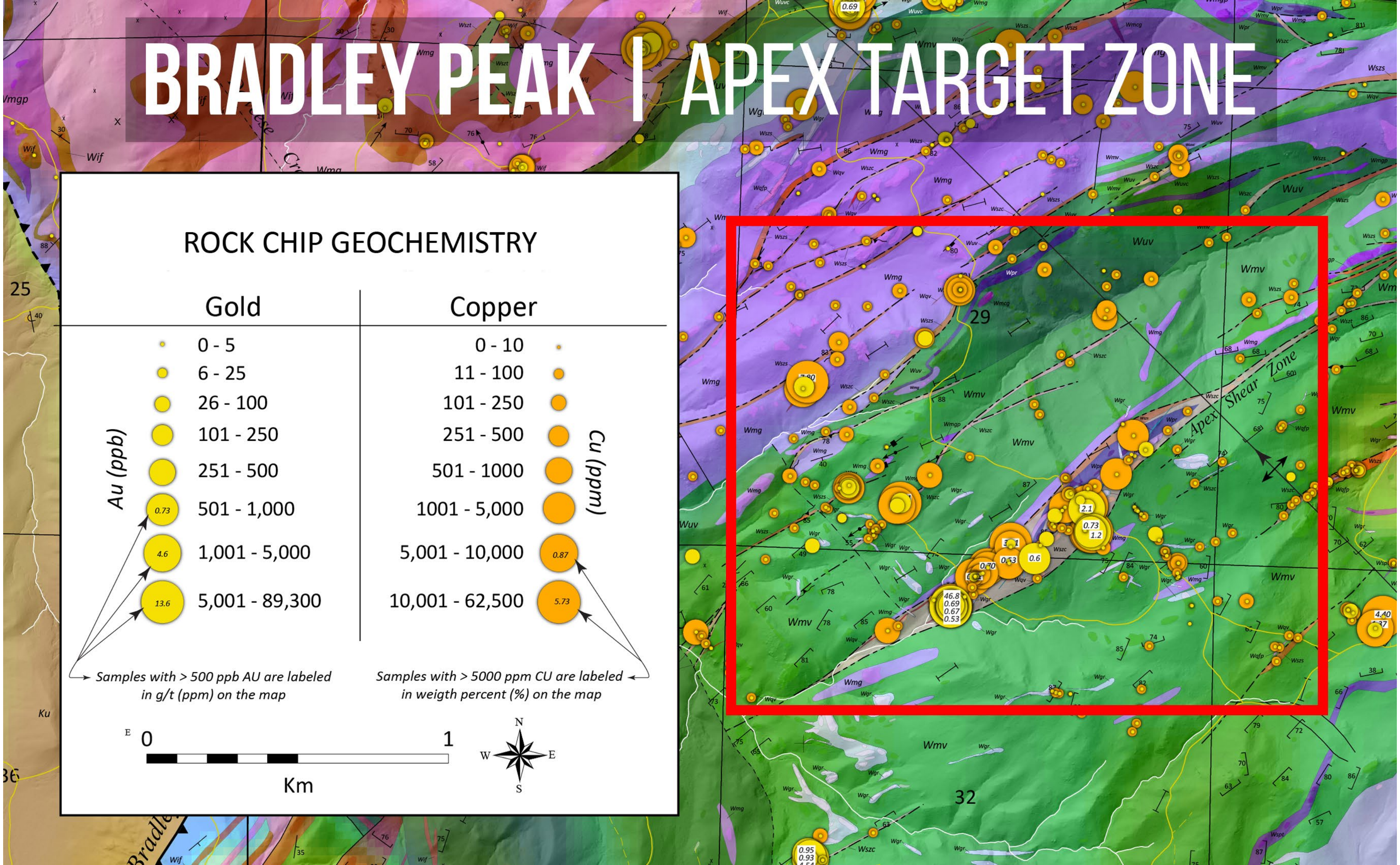
Bradley Peak Project – Assay Highlights										
Sample_ID	Au (ppm)	Ag (ppm)	As (ppm)	Cu (%)	Cu (ppm)	Pb (ppm)	Sb (ppm)	W (ppm)	Zn (ppm)	Rock Type
A0843887	**5.35**	16.87	59	**1.105**	11050	1511.1	1.4	0.5	1776	Qtz-carb-cpy vein
A0843764	**0.879**	3.2	514.5	**3.365**	33650	10.6	2	1.7	1163	Qtz-carb-cpy vein
A0843856	**0.685**	0.18	48.1		298.6	10	0.9	1.1	81	Gossanous vein bx
H583476	**0.597**	0.3	7.5		60.6	44.4	0.8	396.7	67	Chl-act schist w/ox py
A0843765	**0.414**	4.37	178.3	**1.377**	13770	47.2	9.9	2.6	2007	Qtz-carb-cpy vein
A0843759	**0.274**	5.59	267.2	**4.974**	49740	12.1	9.2	0.8	3246	Qtz-carb-cpy vein
A0843926	**0.252**	0.28	382.2		104.1	3.4	4	1.1	138	Lim-goe qtz vein
A0843920	**0.223**	1.62	343.6		167.8	28.2	3.6	0.3	6	Silicified, ox qtz vein bx
A0843760	**0.181**	3.81	680.4		2440.6	321.9	13	1	1150	Qtz vein in chl-act schist
A0843861	**0.149**	6.35	164.4	**3.254**	32540	34.3	3.2	2.2	335	Qtz-carb-cpy vein
A0843763	**0.134**	**107**	177.5	**6.25**	62500	9.8	1.6	1.2	599	Bx, ox, qtz-carb-cpy vein
A0843758	0.091	4.02	226.4		6524.6	70.8	2	0.4	1678	Qtz-carb-cpy vein
A0843909	0.061	5.41	50.7	**2.798**	27980	3.1	1.1	0.3	39	Qtz-carb-cpy vein
A0843866	0.035	4.11	417.2	**2.391**	23910	24.5	2.1	2.7	517	Qtz-carb-cpy vein
A0843862	0.022	2.3	120.1	**2.367**	23670	51.3	29.6	3.1	1455	Altered mafic schist
Abbreviations: Actinolite = act; Breccia = bx; Carbonate = carb; Chlorite = chl; Chalcopyrite = cpy; Fine-grained = fg; Goethite = goe; Limonite = lim; Oxidized = ox; Pyrite = py; Quartz = qtz										

Table 1: Highlight assay and geochemistry results from the 2023 mapping and sampling program at Bradley Peak.

Bradley Peak Project – June 2024 Assay Highlights				
Lab ID	**Au (ppm)**	**Ag (ppm)**	**Cu (%)**	**Rock Type**
E258763	**46.8**	44.1	0.37	Quartz vein with pyrite + chalcopyrite
M038689	**32.9**	10.9	0.16	Quartz vein with strong hematite, limonite alteration
M038690	**7.02**	6.3	0.34	Strongly sheared and folded ultramafic with copper carbonates
E258771	**4.54**	1.6	*nil*	Quartz vein with hematite, limonite and minor pyrite
E258986	**1.76**	1.8	*nil*	Quartz vein
E258779	**1.02**	7.3	0.28	Chalcopyrite-pyrite-quartz vein with chlorite screens
E258773	0.93	*nil*	*nil*	Quartz vein stringers with iron oxide alteration
E258764	0.69	2.65	**2.44**	Ankerite vein salvage
E258762	0.53	2.5	0.38	Quartz vein
M039094	0.45	8.3	*nil*	Quartz vein
M039453	0.41	1.7	0.2	Mafic metavolcanic
M038700	0.18	1.8	0.2	Highly altered and sheared mafic metavolcanic
M038655	0.15	2.1	*nil*	Quartz vein
M038654	0.12	8.4	**1.25**	Strongly sheared and hematite altered quartz vein
M039472	0.12	22.5	0.2	Mafic metavolcanic
M038692	0.07	0.6	**0.57**	Serpentinite
M038695	0.05	3.4	**1.97**	Strongly oxidized mafic metavolcanic with copper carbonates
M039054	0.03	11.3	**0.94**	Quartz vein
M039466	*BDL*	5.1	**1.76**	Milky quartz vein with sulfides
M038667	*BDL*	6.5	**1.37**	Strongly altered, metagabbro with copper
E258808	*BDL*	0.8	**0.773**	Mafic metavolcanic
E258809	*BDL*	4.6	**0.743**	Quartz vein
E258807	*BDL*	1.2	**0.616**	Mafic metavolcanic

Table 1: Highlighted assay results from the June 2024 Bradley Peak mapping and sampling program. Anomalous gold (>0.1 ppm) and copper (>0.5 %) results are included. Silver has a strong >60% positive correlation to gold mineralization and thus is also included in this table for proper reference. "BDL" stands for below detection limit. Bolded samples show gold values over 1 g/t and copper values over 0.5%

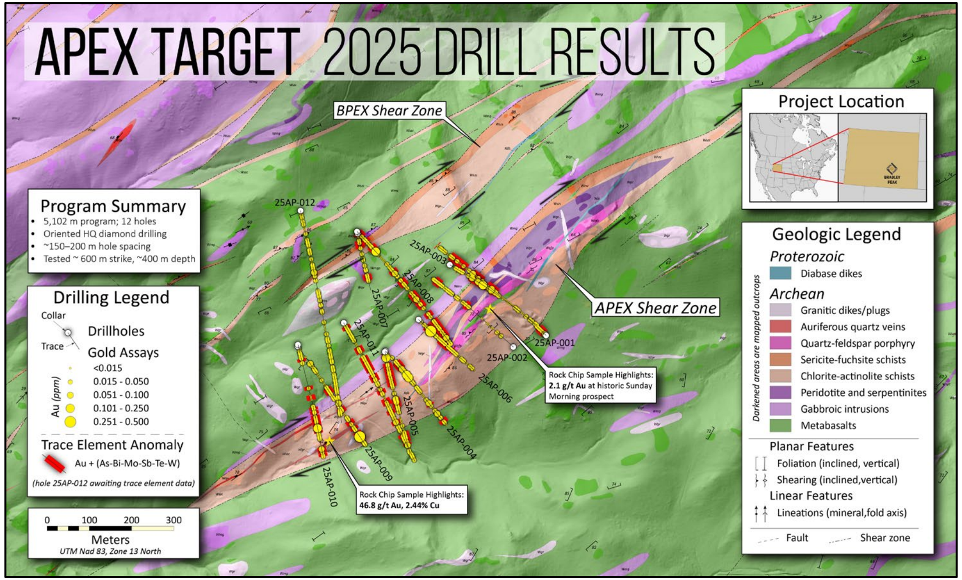
BRADLEY PEAK | APEX TARGET ZONE



2025 APEX TARGET DRILL ASSAY RESULTS

Apex: Gold (Au) Assays and Pathfinder Geochemistry

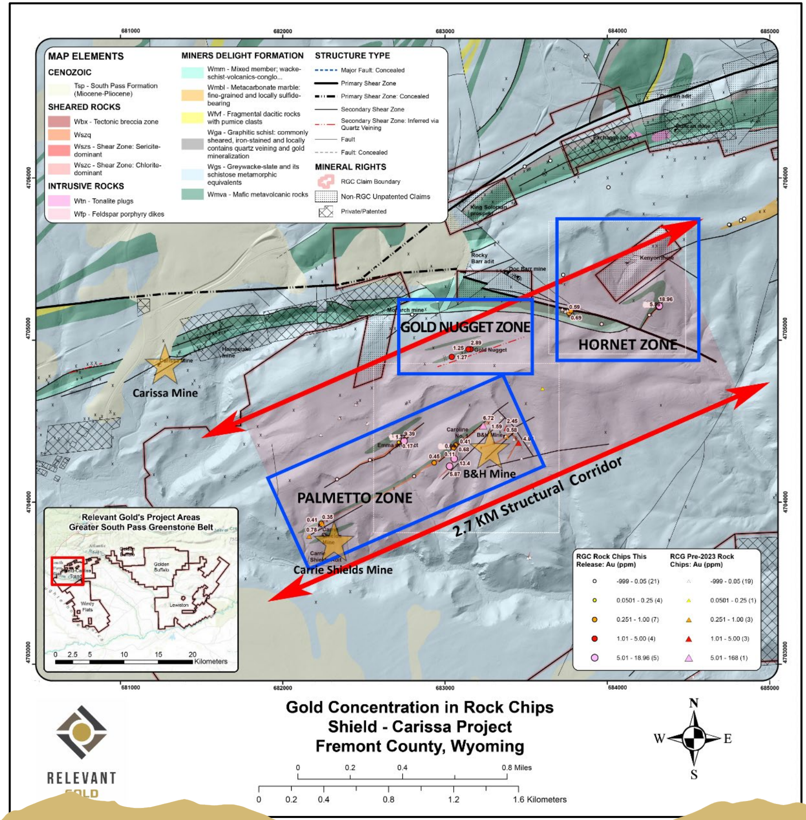
Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (ppm)	As (ppm)	Bi (ppm)	Cu (ppm)	Mo (ppm)	Pb (ppm)	Zn (ppm)	Rock Type
25AP-003	C0373523	135.21	135.74	0.53	<0.015	6.0	0.5	**1608**	2.7	7.8	187	Wqv - quartz vein
	C0373524	135.74	136.17	0.43	**0.22**	2.8	1.1	**1991**	3.6	10.4	230	Wszc - chlorite schist
25AP-004	C0373778	89.5	90.29	0.79	**0.10**	49.2	2.0	13.7	1.9		76	Wqv - quartz vein
	C0373809	117.15	117.6	0.45	**0.10**	23.6	105.5	76.0	4.8	101.0	28	Wqfp - quartz-feldspar porphyry
	C0373815	121.11	122.05	0.94	0.02	2.2	1.2	198.0	11.0	128.4	**1011**	Wszc - chlorite schist
	C0373817	123.06	124.06	1.00	0.03	3.6	1.1	206.4	7.2	64.6	**1060**	Wszc - chlorite schist
	C0373818	124.06	125.1	1.04	0.02	7.4	2.5	246.9	6.4	204.7	**1138**	Wszc - chlorite schist
	C0373824	129.25	129.7	0.45	**0.14**	34.5	30.9	376.8	3.7	27.6	330	Wszc - chlorite schist
25AP-005	C0374074	22.64	23.39	0.75	**0.12**	N/R	N/R	N/R	N/R	N/R	N/R	Wqfp - quartz-feldspar porphyry
	C0374262	196.25	197.6	1.35	<0.015	12.2	0.94	161.4	1.61	129.8	**1529**	Wszs - sericite-chlorite schist
	C0374263	197.6	198.85	1.25	<0.015	32.1	2.18	152	2.82	330.8	**1736**	Wszs - sericite-chlorite schist
	C0374387	332.96	333.5	0.54	<0.015	8.9	0.76	190.3	0.84	75.3	**1762**	Wszc - chlorite schist
	C0374388	333.5	334.08	0.58	<0.015	2.2	1.03	**1042**	1.65	32.9	**2207**	Wszc - chlorite schist
25AP-006	C0374502	62.7	63.61	0.91	**0.40**	21.3	251.13	129.5	3.12	189.4	50	Wgd - granodiorite
25AP-007	C0309313	31.16	32.06	0.9	<0.015	39	0.19	89.9	0.32	484	**1485**	Wszc - chlorite schist
	C0309314	32.06	33	0.94	<0.015	47.4	1.13	231	0.75	**1088**	**2929**	Wszc - chlorite schist
	C0309341	56.05	57.15	1.1	<0.015	23.7	0.48	70	0.56	13	**2112**	Wszc - chlorite schist
	C0309471	168.3	169.14	0.84	<0.015	**1510**	0.46	9.5	0.65	50.5	21	Wgd - granodiorite
	C0309472	169.14	170.23	1.09	<0.015	255	0.12	8.4	0.31	48.6	40	Wgd - granodiorite
25AP-008	C0374803	53.75	54.51	0.76	<0.015	57.1	0.5	169.1	2.85	28.9	**1113**	Wszc - chlorite schist
	C0374865	111.63	113.23	1.6	**0.20**	**1856**	51.81	166.2	0.66	16	97	Wszc - chlorite schist
	C0309109	355.86	356.2	0.34	<0.015	40.4	3.64	197.3	0.83	748	**1079**	Wmg - metagabbro
	C0309111	356.2	357.32	1.46	0.016	28.9	6.08	115.3	0.43	**1158**	187	Wmg - metagabbro
25AP-009	C0309728	286	286.45	0.45	<0.015	**1468**	51.87	184.5	0.41	403	106	Wgd - granodiorite
	C0309839	382.45	383.8	1.35	**0.42**	3.8	0.54	59	0.06	75.1	301	Wszc - chlorite schist
25AP-010	C0378076	322.25	322.81	0.56	**0.23**	453.2	12.48	326.4	0.3	37.2	154	Wszc - chlorite schist
	C0378127	396.5	397.27	0.77	0.04	610.6	3.44	18.6	0.33	181.2	322	Wgd - granodiorite
	C0378128	397.27	398.96	1.69	0.07	**4434**	19.83	97.9	1.81	774.1	524	Wgd - granodiorite
25AP-011	C0378618	422.12	422.9	0.78	0.06	224.9	2.12	635.6	2.83	402	**1262**	Wszc - chlorite schist



2023 SHIELD-CARISSA ROCK CHIP RESULTS

Shield-Carissa Project – Assay Highlights						
Sample ID	**Au (ppm)**	**Ag (ppm)**	**As (ppm)**	**Sb (ppm)**	**W (ppm)**	**Rock Type**
A0843932	**18.96**	1.86	186	0.9	2.3	Gray quartz veins with pyrite ± arsenopyrite.
A0843826	**13.39**	5.02	**>10,000**	**183**	14.4	Quartz vein selvage with arsenopyrite.
A0843806	**9.39**	0.2	401	1	2.5	Shear zone with gray quartz veins.
A0843824	**5.87**	2.69	**>10,000**	**74.3**	48.7	Altered wallrock.
A0843933	**5.56**	2.75	**826.5**	1.5	2.6	Altered mafic rock with quartz veins.
A0843827	**2.89**	0.2	449.5	2.5	1.4	Amphibolite with grey quartz veins.
A0843808	**1.77**	0.5	194	1	1.5	2m shear zone with massive quartz veins.
A0843829	**1.27**	0.2	184	1.2	**232**	Mylonitic actinolite schist with quartz veins.
A0843828	**1.25**	0.43	457	1.5	2.1	Mylonitic actinolite schist with quartz veins.
A0843941	**0.83**	1.41	**2,086**	4.4	3.2	Quartz vein.
A0843936	**0.69**	0.28	150	1.8	1.8	Gray quartz vein.
A0843819	**0.68**	0.52	219	2.9	2	1m wide quartz vein in 3m wide shear zone.
A0843820	**0.64**	0.41	268	1.9	1.1	Quartz vein and breccia in 2m shear zone.
A0843935	**0.59**	0.43	103	2.1	5.3	Quartz-carbonate-sulfide vein.
A0843813	**0.45**	**486.9**	**4,430**	37	14.8	Actinolite-chlorite-sulfide vein.
A0843816	**0.42**	0.19	266	1.4	3.9	1m quartz vein zone.
A0843818	**0.41**	1.16	247	4.4	3.9	Altered cataclastic breccia.
A0843822	**0.23**	0.3	379	2.8	1.3	Quartz veins and cataclastic breccia in a 2m shear zone.
A0843809	0.17	0.12	90.6	1.1	0.8	Inclined shaft 15m deep. Sample of quartz vein with oxidized sulfide.
A0843846	0.13	0.05	31.9	0.9	1	Pin-stripped amphibolite with quartz veins.
A0843821	0.11	0.55	445	2.4	8.5	Quartz veins and cataclastic breccia within a 2m wide shear zone.
A0843830	0.10	0.26	48.8	1.9	3.5	Metagabbro with oxidized quartz veins.

Table 1: Highlight assay results from the 2023 mapping and sampling program. Anomalous gold (>0.1 g/t Au) is displayed along with highly anomalous vector element geochemistry displayed in bold.



LEWISTON NEXT STEPS 2026 PLAN

TARGETING DOWN PLUNGE/STRIKE

- Test structural corridors at greater depth
- Test additional targets along strike of ~13 km-long Lewiston structural corridor

ADDITIONAL SHEAR ZONES

- Testing parallel shears identified in 2025 mapping

NEW GEOPHYSICS & MODELLING

- VTEM and Magnetics
- Pathfinder Geochem Integration
- 3D Structural Updates

LOOKING AHEAD | 12 - 24 month milestones towards discovery and definition

- **15,000m – 20,000m of discovery drilling planned**
- Integrated 3D targeting across South Pass & Bradley Peak (VTEM, mag,geochem, drilling)
- Cross-camp ranking to lock-in priority drill targets 2026–27 exploration roadmap
- Permit upgrades and expansions
- Phase 2 and follow-up drilling at Apex/BPEX & Lewiston
- Regional target refinement via mapping, sampling, and advanced geophysics.
- Advance best system toward resource drilling
- Capital discipline: maintain treasury strength and strong shareholder base

*Sunset Photo from the Apex Target Area, Bradley Peak Camp, Wyoming