

# Extractive Sector Transparency Measures Act - Annual Report



**Reporting Entity Name** Relevant Gold Corp.

**Reporting Year** **From** 1/01/23 **To:** 12/31/23 **Date submitted** 2/07/24

**Reporting Entity ESTMA Identification Number** E859820

Original Submission  
 Amended Report

**Other Subsidiaries Included**  
 (optional field) Relevant Holdings US, Inc.

**Not Consolidated**

**Not Substituted**

**Attestation by Reporting Entity**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.*

**Full Name of Director or Officer of Reporting Entity** Mahesh Liyanage **Date** 2/07/24

**Position Title** CFO

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<b>Reporting Year</b>	<b>From:</b> 1/01/23	<b>To:</b> 12/31/23
<b>Reporting Entity Name</b>	Relevant Gold Corp.	<b>Currency of the Report</b> CAD
<b>Reporting Entity ESTMA Identification Number</b>	E859820	
<b>Subsidiary Reporting Entities (if necessary)</b>		

#### Payments by Payee

Country	Payee Name <sup>1</sup>	Departments, Agency, etc... within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>3,4</sup>
United States of America	Government of the United States of America	Bureau of Land Management			20,299					20,299	Claim fees - see note 1
United States of America	State of Wyoming	Wyoming Department of Environmental Quality			475,205					475,205	Claim, title fees, mineral lease, and environmental bond fees - Note 2

**Additional Notes:**

(1) Payments were made in US dollars US\$15,040 and converted to Canadian dollars at 1 USD = 1.3497 CAD (using the annual average exchange rate from Bank of Canada for the fiscal year from Jan 1 - Dec 31, 2023)

(2) Claim fees, title fees, mineral leases, and Wyoming Environmental Bond- Payments were made in US dollars US\$367,130 and converted to Canadian dollars at 1 USD = 1.3497 CAD (using the annual average exchange rate from Bank of Canada for the fiscal year from Jan 1 - Dec 31, 2023)

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<b>Reporting Entity ESTMA Identification Number</b>	E859820	
<b>Subsidiary Reporting Entities (if necessary)</b>		

**Payments by Project**

Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>
United States of America	Golden Buffalo (Riverton)			163,038					<b>163,038</b>	Claim, title fees, and mineral lease - Note 1
United States of America	Lewiston (Fremont County)			196,951					<b>196,951</b>	Claim, title fees, mineral lease, and environmental bond fees - Note 2
United States of America	Others			135,515					<b>135,515</b>	Claim, title fees, and mineral lease - Note 3

**Additional Notes<sup>3</sup>:**

(1) Payments were made in US dollars US\$120,798 and converted to Canadian dollars at 1 USD = 1.3497 CAD (using the annual average exchange rate from Bank of Canada for the fiscal year from Jan 1 - Dec 31, 2023)  
(2) Payments were made in US dollars US\$145,926 and converted to Canadian dollars at 1 USD = 1.3497 CAD (using the annual average exchange rate from Bank of Canada for the fiscal year from Jan 1 - Dec 31, 2023)  
(3) Payments were made in US dollars US\$100,406 and converted to Canadian dollars at 1 USD = 1.3497 CAD (using the annual average exchange rate from Bank of Canada for the fiscal year from Jan 1 - Dec 31, 2023)