

November 2025



RELEVANT
GOLD

TSXV:RGC
OTCQB:RGCCF



A BELT-SCALE GOLD OPPORTUNITY IN MINING-FRIENDLY WYOMING



CAUTIONARY STATEMENT

This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. (“Relevant” or “the Company”). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “seek”, “anticipate”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe”, “outlook” and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant’s ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

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The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a “Qualified Person” as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.





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OPPORTUNITY OF SCALE

The Abitibi Gold Belts; Prolific Orogenic Shear Zone Hosted Gold Deposits, > 250 Moz

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ABITIBI GREENSTONE BELT

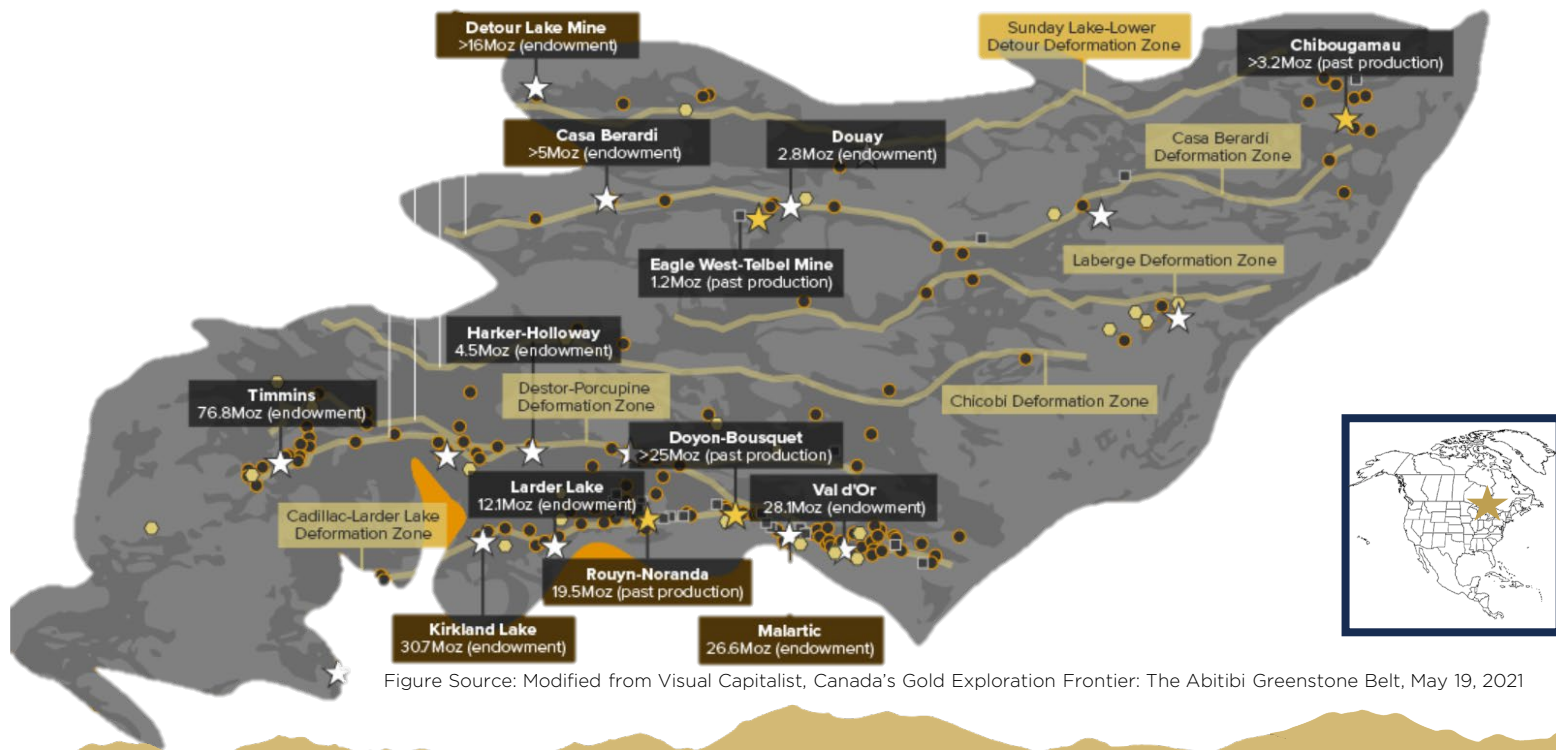


Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021





*“Now imagine if you could buy a ticket on the potential to **discover the next Abitibi** — virtually the entire belt — in the mining-friendly jurisdiction of **Wyoming**. That’s exactly the potential that Relevant Gold is offering investors.”*

GoldNewsletter
Vol. LI April 2024

Public domain photo. Gold mine, Lamaque, Abitibi, Quebec 1920



A UNIQUE DISCOVERY OPPORTUNITY IN **THE AMERICAN ABITIBI**

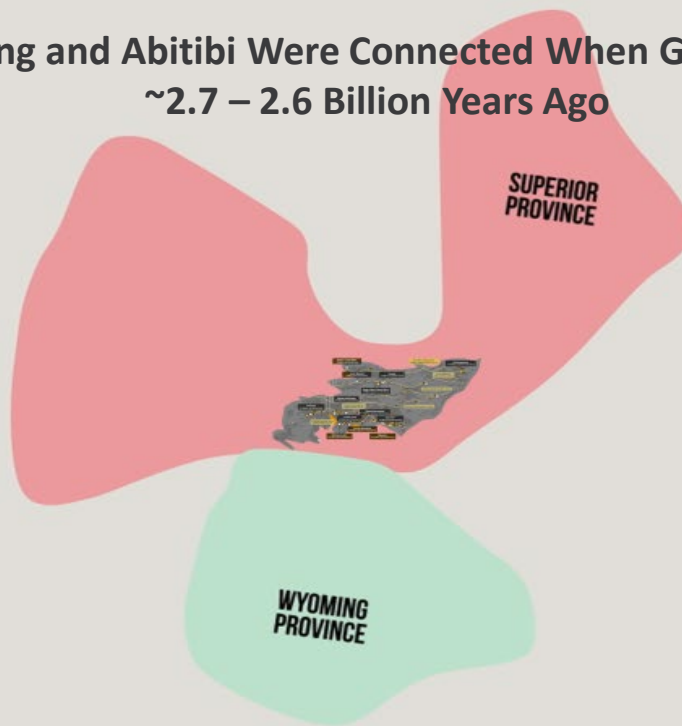
South Pass Gold Camp
Wyoming, USA



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Wyoming and Abitibi Were Connected When Gold Formed ~2.7 – 2.6 Billion Years Ago





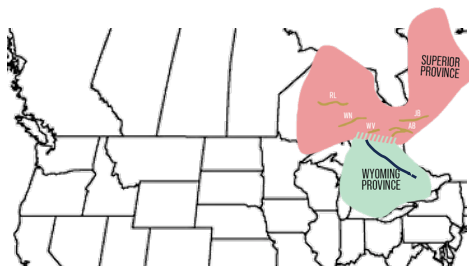
ABITIBI THESIS

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SCAN FOR ANIMATION

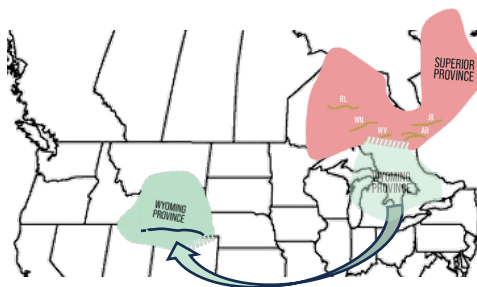


~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.





SUPPORTING LITERATURE

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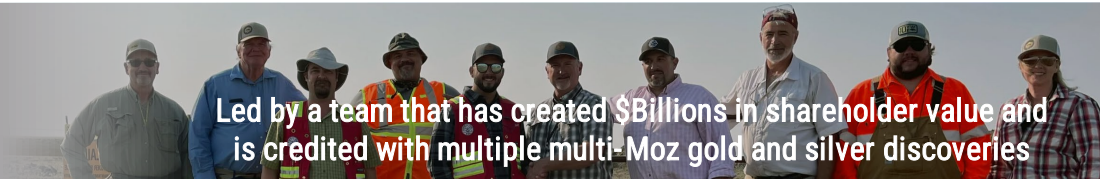




DEVELOPING THE AMERICAN ABITIBI

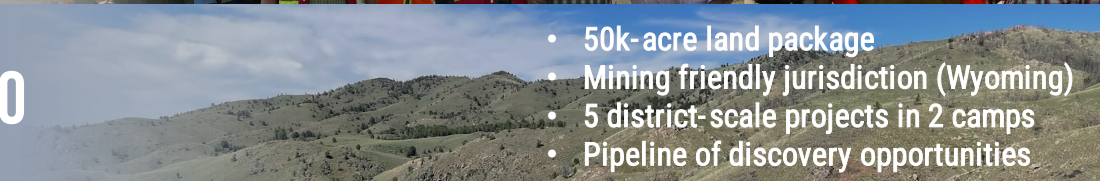
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WORLD CLASS TEAM



Led by a team that has created \$Billions in shareholder value and is credited with multiple multi-Moz gold and silver discoveries

BELT-SCALE PORTFOLIO



- 50k-acre land package
- Mining friendly jurisdiction (Wyoming)
- 5 district-scale projects in 2 camps
- Pipeline of discovery opportunities

STRONG CORPORATE STRUCTURE

~119M shares outstanding. Key shareholders include:

KINROSS

Mr. Bill Bollinger

Mr. Rob McEwen

HIGH-GRADE PIPELINE



- 4 exploration permits
- 17 district-scale targets
- 3 drill-proven orogenic systems
- High-grade gold + silver + copper + zinc





MEET THE TEAM

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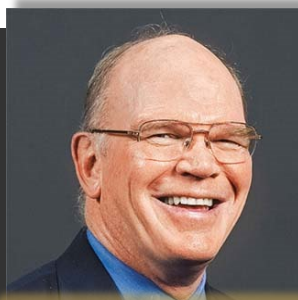
BOARD OF DIRECTORS



INDEPENDENT BOARD CHAIR

Sarah Weber
20+ Years Experience
P. Geo / MBA

CEO, C3 Alliance Corp.



INDEPENDENT DIRECTOR

Dr. Peter Megaw, PhD.
40+ Years Experience
PhD., Economic Geology

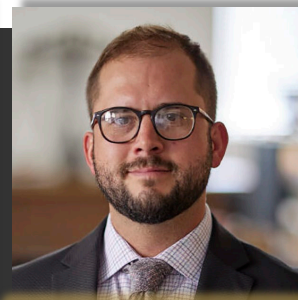
Cofounder, MAG Silver Corp.



INDEPENDENT DIRECTOR

Ronald L. Parratt
40+ Years Experience
M.Sc. Economic Geology

Cofounder, Auex Ventures, Inc.



DIRECTOR, CEO

Rob Bergmann
15+ Years Experience
B.Sc. Geology

Founder, Relevant Gold Corp.



DIRECTOR, CXO

Brian Lentz
15+ Years Experience
B.Sc. Geology / P. Geo

Founder, Relevant Gold Corp.

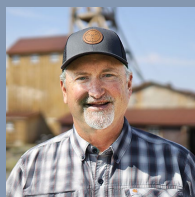
MANAGEMENT



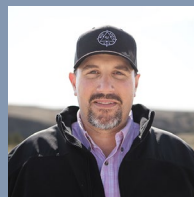
Mahesh Liyanage
RGC CFO



Kristopher Jensen
VP Corporate Comms.



Jerome Hutchison
Community Advisor



Jacob Tyra
Operations Manager



Dr. Dean Peterson, PhD
Technical Advisor



Dr. Thomas Campbell, PhD
Technical Advisor



Dr. Kevin Chamberlain, PhD
Technical Advisor



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CORPORATE STRUCTURE

MARKET SUMMARY: (as of 10/23/2025)

Market Capitalization: ~\$50M
Avg. Volume: ~45K shares per day
52 week high/low: \$0.47/\$0.215

SHARE BREAKDOWN:

Issued and Outstanding: 118,918,961
Reserved for Issuance: 14,937,788*
Fully Diluted: 133,856,749

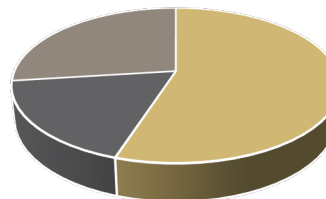
* Includes:

Management/Board Options:	3,750,000 @ \$0.35	Expire 2027	\$1,312,500
Management/Board Options:	3,400,000 @ \$0.34	Expire 2030	\$1,156,000
Warrants:	7,787,788 @ \$0.35	Expire 2026	\$2,725,725

Public Float: 26.5% (>31M free trading shares)

MAJOR SHAREHOLDERS: (as of 10/16/2025 warrant execution)

- + Management (>21.99%)
- + Kinross Gold
- + Mr. William Guest Bollinger
- + Mr. Rob McEwen
- + Ultra High Net Worth Individuals
- + Retail Investors



Approximate Ownership Breakdown

- Management and Insiders
- Major Holders
- Retail Investors





TRADING PROFILE

RGC SHARE PERFORMANCE SINCE JANUARY 1, 2025



*Chart date: 11/13/2025





FINANCIAL SNAPSHOT

CASH ON HAND:
~\$5.2M CAD

*as of October 2025

BURN RATE:
\$97K / month

TOTAL CAPITAL RAISED:
\$26.7M
(since 2020)

FINDERS FEES PAID:
\$249K*
(since 2020)

**SIMPLE COST OF
CAPITAL:**
<1.0%

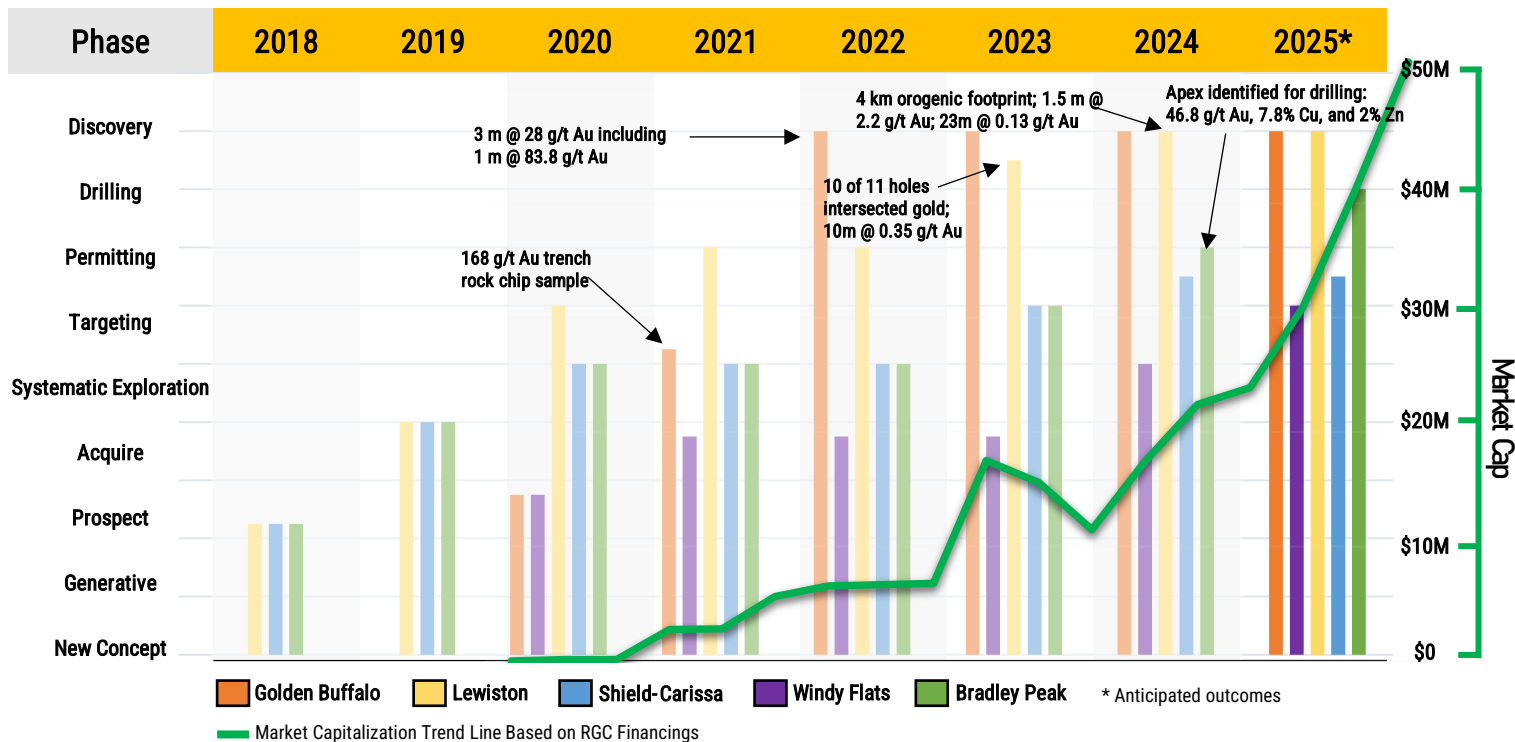
FY24 USE OF PROCEEDS:
<17.5%
G&A
>68.7%
exploration/evaluation





APPROACH | SYSTEMATIC EXPLORATION

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DRILLING DOWN – OUR RESULTS

TOTAL METERS DRILLED TO DATE:

6,064 m

SUCCESS RATE:

70%

of all drill holes
intersected gold
mineralization

GOLDEN BUFFALO (2022):

1m @ 83.8 g/t Au
within 3m @ 28 g/t Au
Abitibi-style alteration
observed in all holes

LEWISTON – HIDDEN HAND (2023):

10m @ 0.35 g/t Au
0.5m @ 1.9 g/t Au
10 of 11 drill holes
intersected gold
mineralization

LEWISTON – BURR (2024):

1.5m @ 2.2 g/t Au
23m @ 0.13 g/t Au
All 6 drill holes
intersected gold
mineralization

BRADLEY PEAK – APEX (2025):

5,103 m

Drill program concluded,
results pending

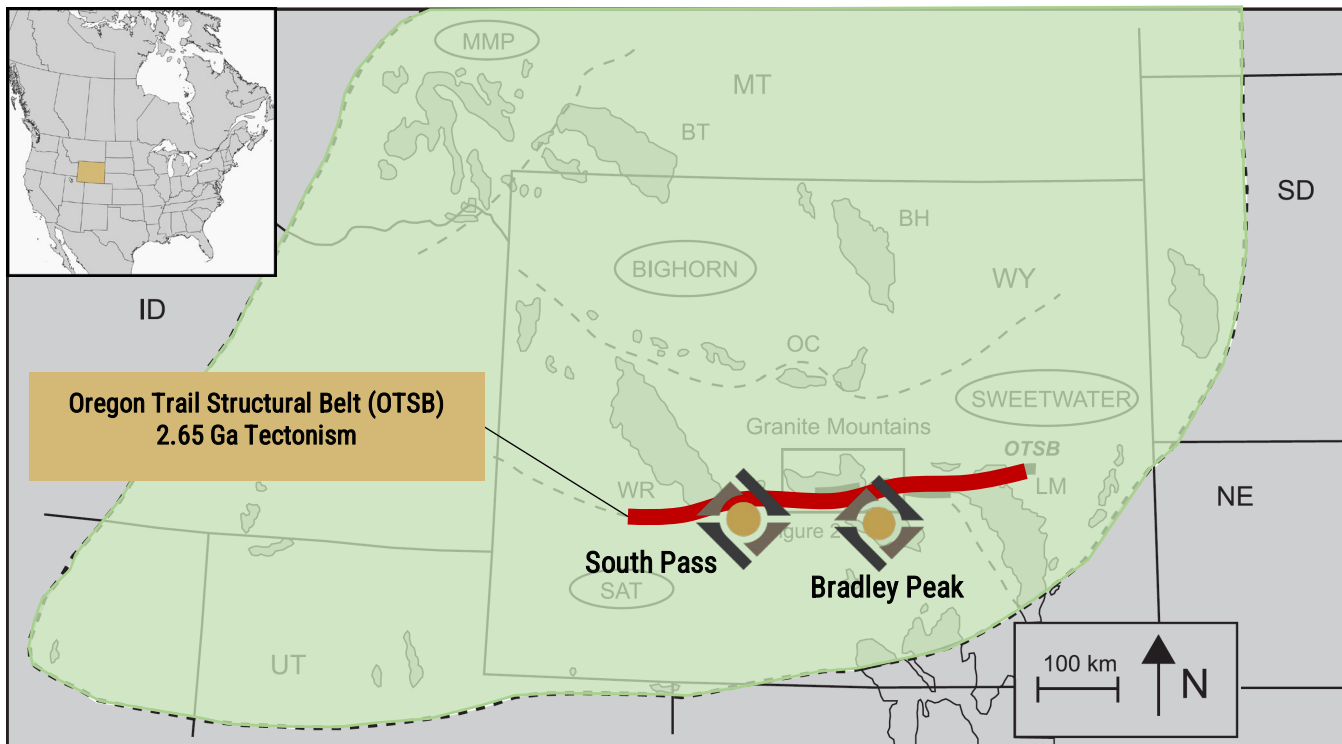
*All results reported as core length





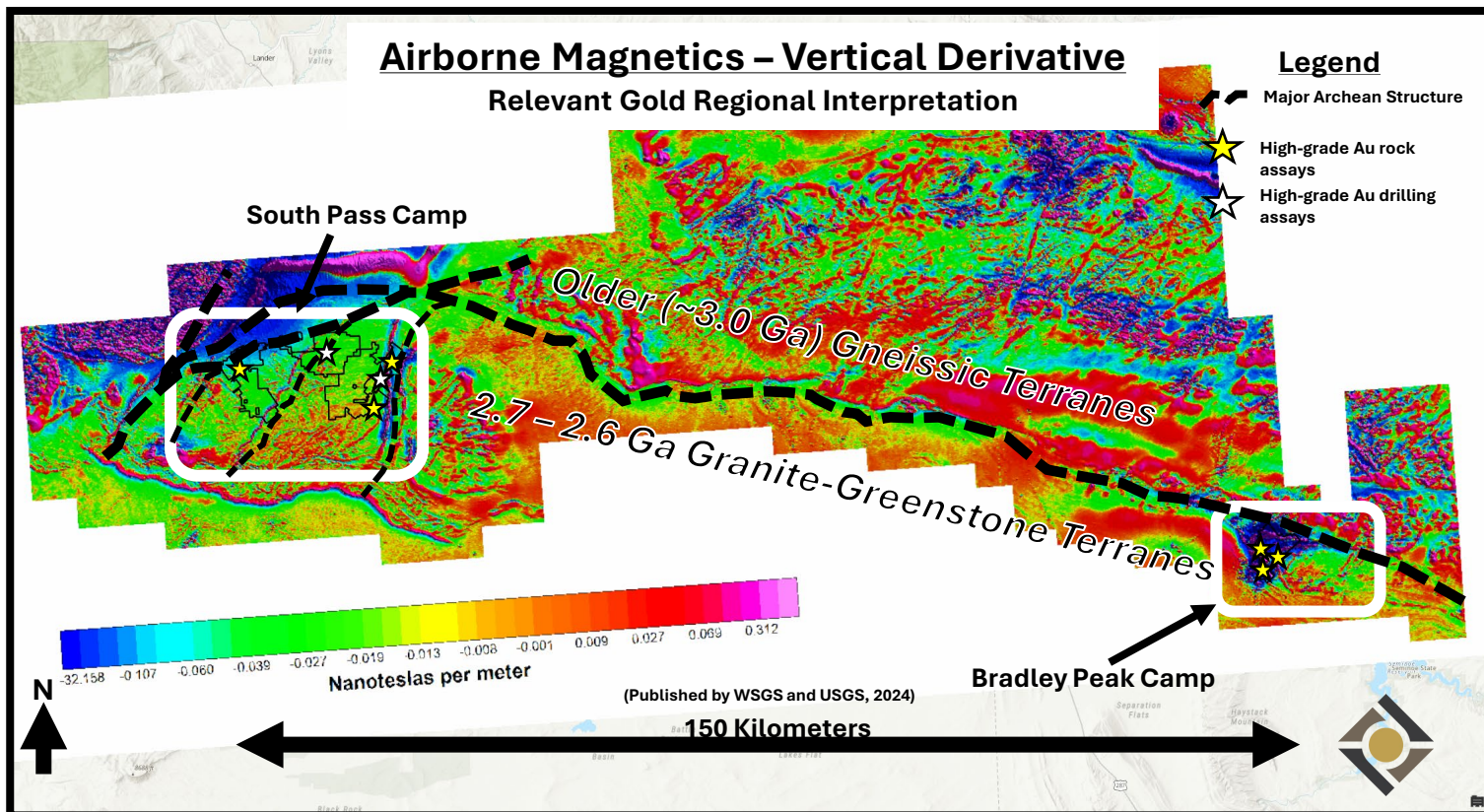
PORTFOLIO AT A GLANCE

2 GOLD CAMPS, 5 DISTRICT-SCALE PROJECTS,
17 HIGH-GRADE TARGETS



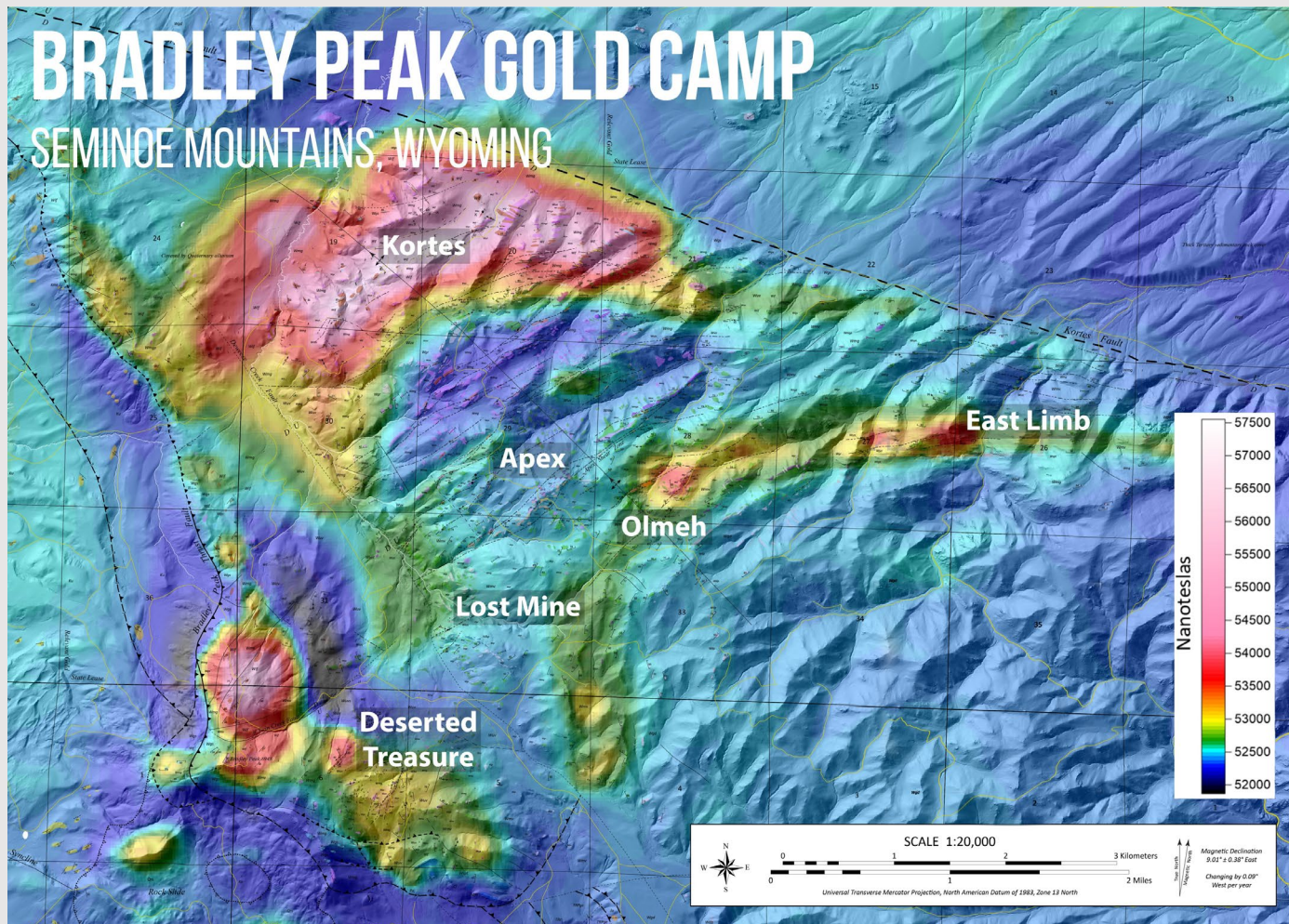
*Figure modified from Chamberlain et. al. 2006





In 2024 the Wyoming State Geological Survey released airborne magnetics survey data at no cost to RGC shareholders. Importantly, this data highlighted the connection of South Pass to Bradley Peak along a ~200+ km structural corridor. The survey also revealed a ~100 km² geophysical anomaly at Bradley Peak, coincident with our high-grade surface samples.

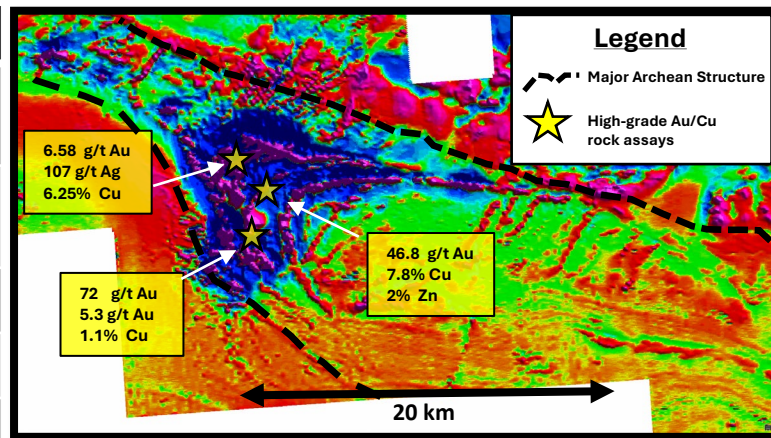




BRADLEY PEAK GOLD CAMP

	Criteria	Description
✓	Structural Setting	- Major shear zones - Brittle-ductile transition - Complex re-folded folds - Rheologic contrasts
✓	Host Rock	- Amphibolites & greenstones - Carbonate facies Iron Formation - Mafic and felsic intrusives - Komatiites
✓	Alteration	Chlorite, Carbonate, Sericite, Epidote, Sulfidation & Silica
✓	Geochemistry	Au, Ag, As, Bi, Cu, Sb, Pb & Zn
✓	Mineralization	- Orogenic and intrusion-related gold mineralization systems - Confirmed sulfide assemblage related to mineralization
✓	Land Position	100% RGC ownership of 281 contiguous unpatented active BLM claims - Rural sub-mountainous terrane ~50 miles from well established town and infrastructure
✓	Scalable Opportunity	- Multiple district-scale targets - RGC controls 98% of the entire greenstone belt camp
✓	Permitting	Streamlined State +/- Federal permitting pathway

Magnetic Survey – Vertical Derivative at Bradley Peak Camp

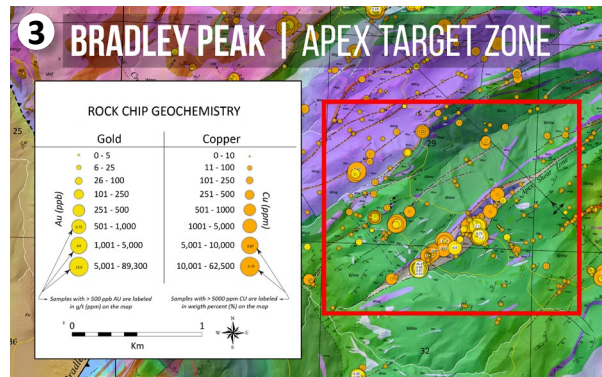
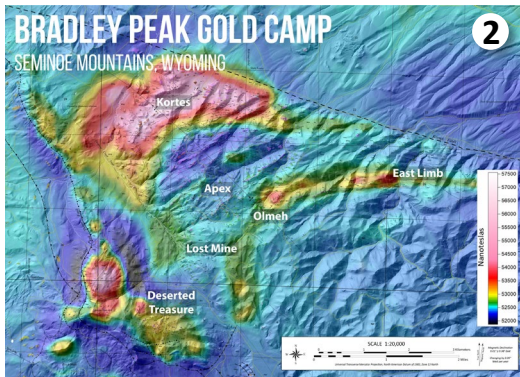
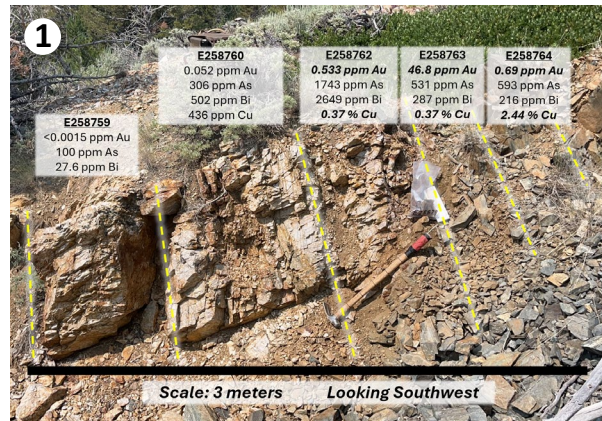




WHY WE LIKE APEX

HIGH-GRADE, POLY-METALLIC TARGET IN THE HEART OF BRADLEY PEAK

- 1 2024 rock chip sampling at Apex returned multiple >1 g/t Au results, including standout grades up to **46.8 g/t Au, 7.8% Cu, 2% Zn** in outcrop.
- 2 2024 airborne geophysics data depicts a massive **100+ km² fold hinge anomaly** centered over Apex.
- 3 >**2.5 km trend** of mineralized structure at Apex. Geology at Apex features a complex array of sheared mafic and ultramafic rocks cut by stockwork quartz veining and widespread alteration—**hallmarks of large-scale orogenic gold systems**.



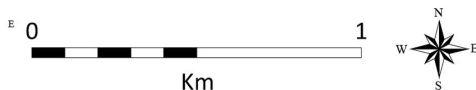
BRADLEY PEAK | APEX TARGET ZONE

ROCK CHIP GEOCHEMISTRY

Gold		Copper	
	0 - 5		0 - 10
	6 - 25		11 - 100
	26 - 100		101 - 250
	101 - 250		251 - 500
	251 - 500		501 - 1000
	501 - 1,000		1001 - 5,000
	1,001 - 5,000		5,001 - 10,000
	5,001 - 89,300		10,001 - 62,500
			

→ Samples with > 500 ppb AU are labeled in g/t (ppm) on the map

*Samples with > 5000 ppm CU are labeled
in weight percent (%) on the map*





APEX DRILL PROGRAM

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APEX DRILL PROGRAM

- 5,102 m of HQ-sized, oriented diamond drilling
- 12 holes drilled; average depth of 390 m, with a range of 209 m to 858 m
- Drill program sought to:
 - **Confirm** the vertical continuation at depth of favorable surface geology and structures.
 - **Evaluate** the hanging wall and footwall contacts.
 - **Identify** the alteration (progressions, continuity, profiles, rock types, structures, mineralization, etc).
 - **Test** the continuation, quantity, size and scale of quartz veining at depth.
 - **Classify** the presence of high-grade gold and copper at depth, along with vector element geochemistry, to understand the location and potential of ore shoots.

Figure 1. Three-dimensional (3D) Leapfrog model of some drill hole plan options with surface geology draped over high resolution LiDAR. Actual drill holes will be determined throughout the program based on the geology and data observed.

Figure 2: Drilling has commenced at the Apex Target in the Bradley Peak Gold Camp.

APEX TARGET | VIEW LOOKING NORTHEAST

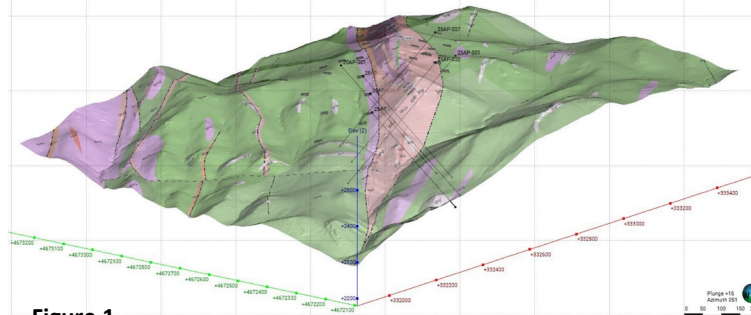


Figure 1.



Figure 2.



APEX TARGET | 2025 DRILL PLAN MAP

BPEX Shear Zone

Sigmoidal Tonalite Plug

APEX Shear Zone

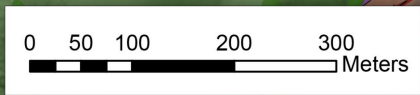
Figure 1.

— Completed Hole

— Assays Pending

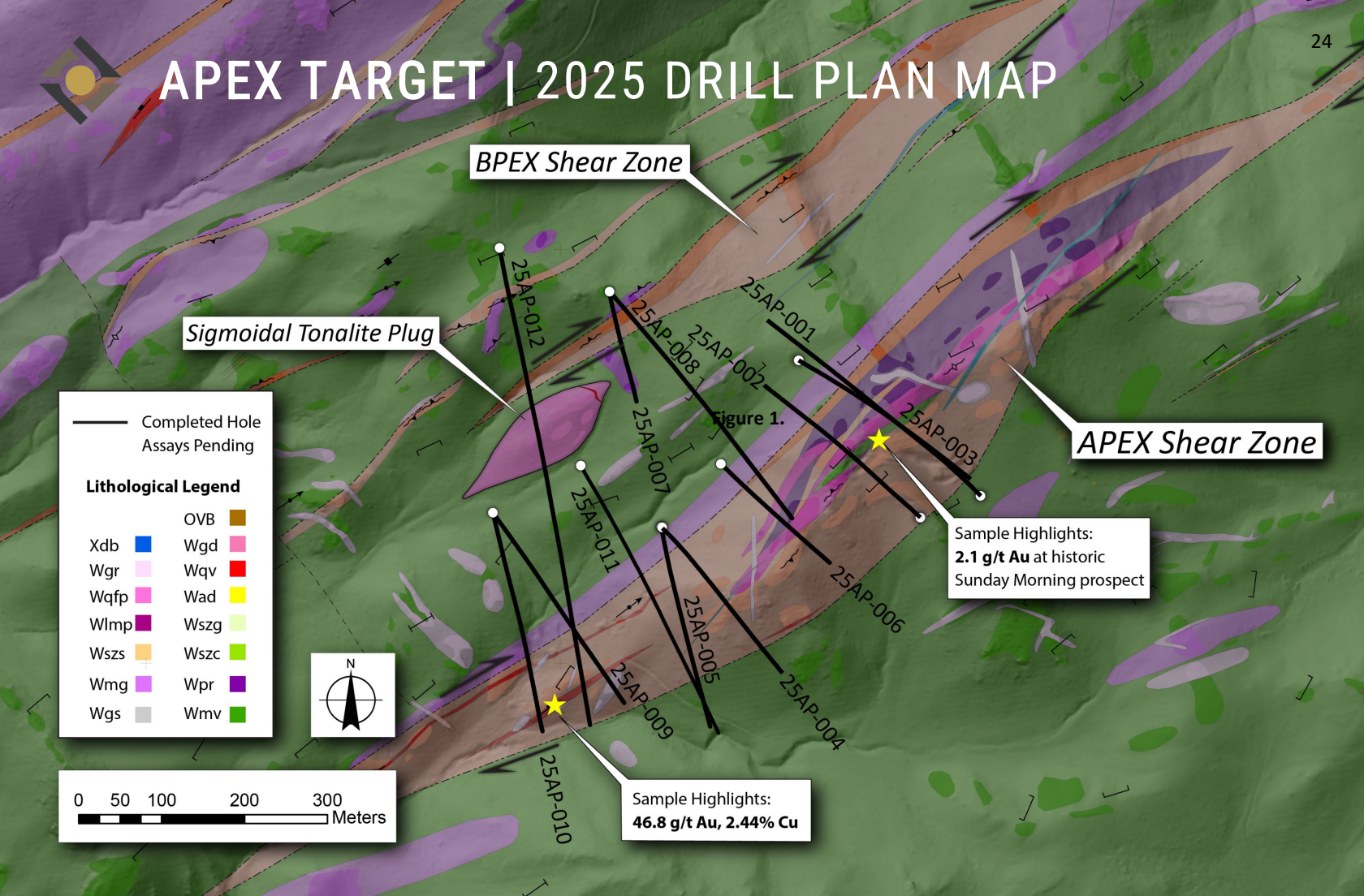
Lithological Legend

Xdb	Wgd	OVb
Wgr	Wqv	Wgd
Wqfp	Wad	Wqv
Wlmp	Wszg	Wad
Wszs	Wszc	Wszg
Wmg	Wpr	Wszc
Wgs	Wmv	Wpr



Sample Highlights:
2.1 g/t Au at historic
Sunday Morning prospect

Sample Highlights:
46.8 g/t Au, 2.44% Cu





GRANT-FUNDED EXPLORATION

Strategic Support from Wyoming

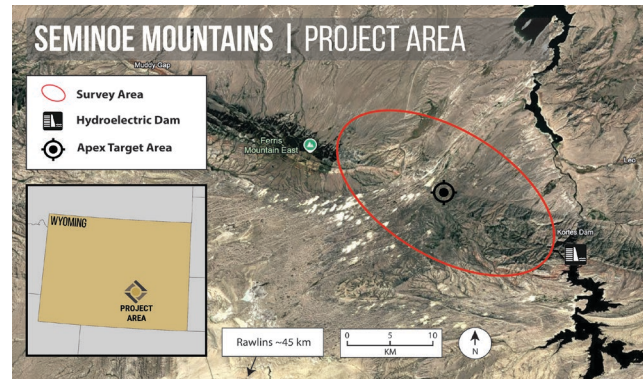
- Awarded a **\$226,533 matching grant** from the Wyoming Energy Matching Funds (EMF) program.
- Grant supports up to 50% of the cost for a **helicopter-borne Time-Domain Electromagnetic (TEM) survey** at Bradley Peak.

Cutting-Edge Geophysical Technology

- TEM survey will map conductivity and resistivity **up to 500 m depth**—crucial for detecting geophysical signatures related to gold, copper, nickel, zinc, and other critical minerals.
- The Seminoe Mountains share **similarities with Canada's prolific Abitibi Gold Belt**, where similar surveys have been used to great success.

Benefits to Shareholders

- This **non-dilutive funding** will allow RGC to conduct this survey at a fraction of the cost.
- Builds upon 2024 airborne magnetic data, **further defining a >100 km² structural fold** near the Oregon Trail Structural Belt
- Survey aims to **streamline drill targeting** and accelerate new discoveries across the Bradley Peak Gold Camp.



Above: Map of the Seminoe Mountain region. A red ellipse indicates the approximate project area. **Below:** Example of helicopter-borne TEM survey equipment in flight.





IN THE PAST 14 MONTHS:

- ✓ Closed a \$2.9M financing and welcomed Kinross Gold as 9.9% Strategic
- ✓ Conducted widespread geologic mapping and sampling at Bradley Peak
 - Results highlighted by 46.8 g/t Au, 7.8% Cu, 2% Zn (rock chips)
- ✓ Doubled our land position at Bradley Peak to ~10,800 acres
- ✓ Permitted and Drilled 1,026 m at the Burr Target (Lewiston)
 - Results highlighted by 2.2 g/t over 1.5 m, and 23 m averaging 0.13 g/t Au. (core length)
- ✓ Closed an oversubscribed \$8.5M financing with Kinross Gold and Mr. William Bollinger each increasing ownership to 19.9%
- ✓ Permitted and drilled a 5,102 m drill program at our Bradley Peak Apex Target (assays pending)
- ✓ Secured at \$226K grant from State of Wyoming to support airborne geophysics at Bradley Peak
- ✓ Named Sarah Weber as Independent Board Chair
- ✓ Brought in \$2.89M through execution of warrants by Kinross Gold, William Bollinger, and Management





PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	• Major east-west Archean fault structures cutting across WY • Mineralized secondary shear zones • Brittle-ductile transition • Rheologic contrasts • Complex re-folded folds
✓	Host Rock	• Amphibolites & greenstones • Greywackes • Carbonate facies iron formation
✓	Alteration	• Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica
✓	Geochemistry	• Au, Ag, As, Bi, Cu, Sb, Pb, Zn
✓	High-Grade Mineralization	• Archean Orogenic gold style mineralization systems • High-grade and visible orogenic gold proven (168 g/t Au)
✓	Land Position	• 5 district-scale assets across 150 km Archean belt • Big enough to host the largest known orogenic type deposits • Well established infrastructure, access, water, and power
✓	Scalable Opportunity	• Connection to Abitibi during gold mineralization (2.65 ba) • Multiple high-grade targets with Abitibi-scale potential
✓	Permitting	• Streamlined State and Federal permitting pathway • Multiple exploration permits in hand • Wyoming has deep roots in mining and natural resources



*2020 Trench sample collected by Golden Buffalo Mining Company assaying 168 g/t Au





2025 ANTICIPATED CATALYSTS

EXPLORATION GOALS



PERMITTING

- Finalize permit application for 2025 exploration drilling at Bradley Peak (Apex target)
- Advance the permitting efforts at additional targets
- Reclamation at past drilling sites to recoup cash bond.
- Consider additional permitting needs for phase 2 drilling at Lewiston and Golden Buffalo
- Permit trenching at Golden Buffalo



ADVANCED GEOPHYSICS

- Leveling and 3-D inversions of regional magnetics data
- Conduct Airborne VTEM surveys at Bradley Peak and IP/MT surveys at South Pass to refine our understanding of the systems at depth



EXPLORATION DRILLING

- Phase 1 drill program at Bradley Peak (Apex target)
- Phase 1 - 5,000 m diamond core drill program planned
 - Program will test the subsurface structure and mineralization at Apex, where 2024 surface samples returned **46.8 g/t Au, 7.8% Cu, and 2% Zn** from a 2.5 km structural zone centered in a 100 km² geophysical anomaly.
 - Phase 2 drill planning and design at Lewiston and Golden Buffalo



MAPPING & SAMPLING

- 2024 Windy Flats soil sampling program collected 1,500 samples across an ~18 km² area; samples will be processed and assayed in 2025
- Detailed mapping and sampling planned for new ground at Bradley Peak.
- Mapping and sampling follow-up at Windy Flats as needed.





WHY INVEST?

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TIGHTLY HELD STRUCTURE:

~119M shares
outstanding

Major shareholders:
Management, Kinross
Gold, Mr. Bill Bollinger,
Mr. Rob McEwen

UPSIDE MULTIPLIER:

A belt-scale concept
with a pipeline of
discovery
opportunities

FIRST MOVER ADVANTAGE:

50k-acre land
package with 5
district-scale projects
in mining-friendly
Wyoming

GRADE IS KING:

Proven high-grade
orogenic gold at
surface and at depth

STRONG MARKET POSITION:

A unique discovery
opportunity with
many near-term
catalysts and recent
successes

HUMAN CAPITAL INFRASTRUCTURE:

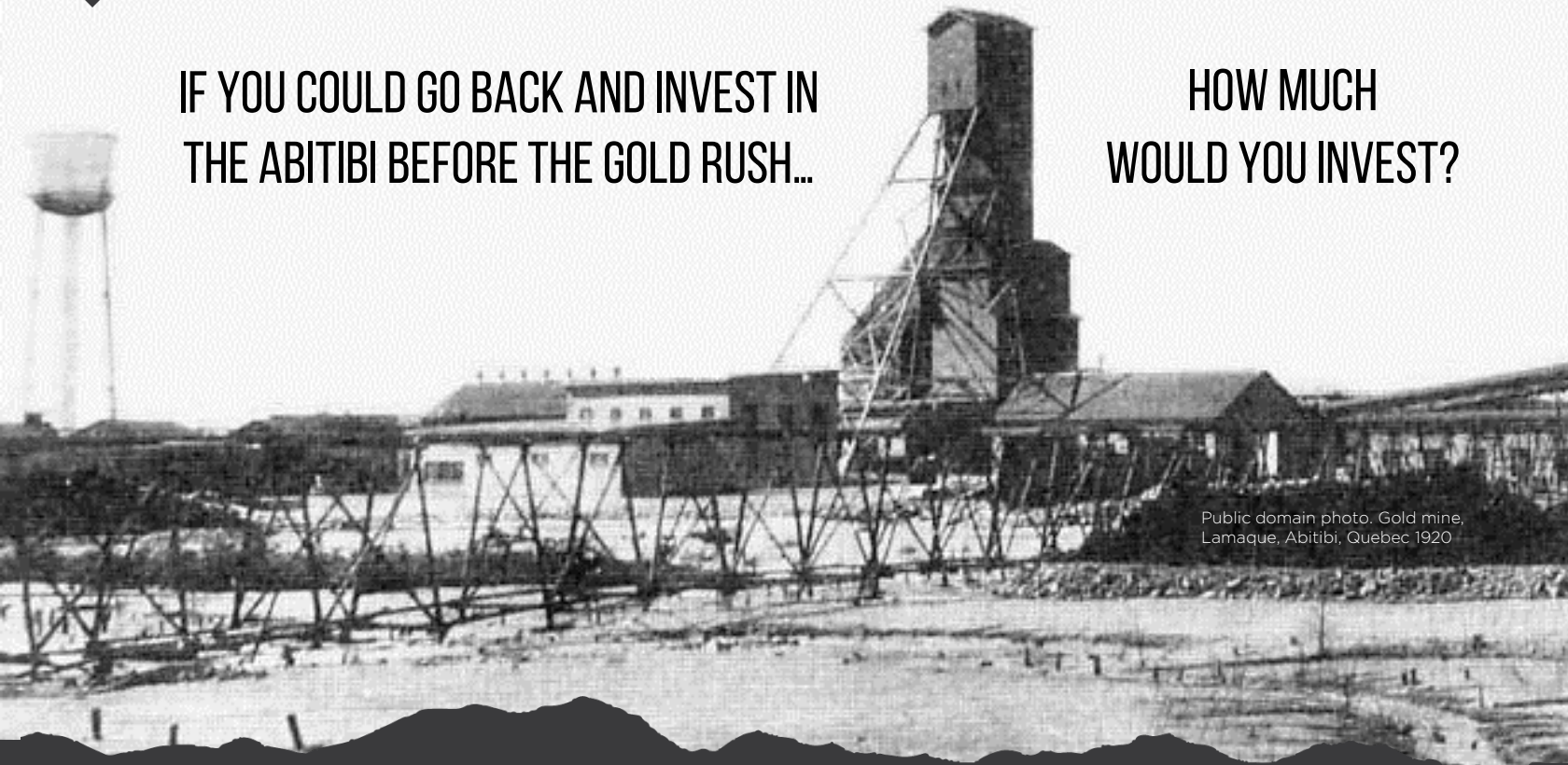
Proven execution
team and a unique
toolkit for turnkey
exploration support
with Big Rock





IF YOU COULD GO BACK AND INVEST IN
THE ABITIBI BEFORE THE GOLD RUSH...

HOW MUCH
WOULD YOU INVEST?



Public domain photo. Gold mine,
Lamaque, Abitibi, Quebec 1920





RELEVANT GOLD TSXV:RGC | OTCQB:RGCCF

Gold Newsletter

Vol. LI

“For those who want to invest in belt-scale gold potential in a rising gold environment, **now is a good time to begin accumulating Relevant Gold.**”

April 2024

RELEVANT GOLD TSXV:RGC | OTCQB:RGCCF

Gold Newsletter

Vol. LI

“Now imagine if you could buy a ticket on the potential to **discover the next Abitibi** – virtually the entire belt – in the mining-friendly jurisdiction of **Wyoming**. That’s exactly the potential that Relevant Gold is offering investors.”

April 2024

RELEVANT GOLD TSXV:RGC | OTCQB:RGCCF

Gold Newsletter

Vol. LII

October 2024

“It’s a big target, one that will take a while to test, but these **early sample grades show the promise here**. The drilling at Bradley Peak won’t begin until 2025, but if you like the possibility that Relevant will find Abitibi-style gold either here or at Lewiston, you’ll want to build a position soon. **Relevant Gold’s a buy.**”

October 2024





JOIN US FOR THE NEXT BIG DISCOVERY

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FOR QUESTIONS & INFORMATION, PLEASE CONTACT:

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