



RELEVANT

GOLD

TSXV:RGC
OTCQB:RGCCF

DEFINING A NEW MEGA-DISTRICT IN WYOMING WITH ABITIBI-SCALE POTENTIAL





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The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a “Qualified Person” as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.





STRONG VALUE PROPOSITION

- ✓ PROVEN TEAM OF VALUE CREATORS WITH DEEP HUMAN CAPITAL INFRASTRUCTURE
- ✓ UNLOCKING A POTENTIAL MEGA-DISTRICT; ABITIBI-LIKE POTENTIAL
- ✓ VERY LARGE LAND POSITION; MULTIPLE PERMITTED DRILL TARGETS
- ✓ HIGH-GRADE GOLD AT SURFACE; ASSAYS UP TO 168 g/t Au
- ✓ HIGH-GRADE GOLD AT DEPTH; DRILLED 83.8 g/t Au OVER 1 M AT GOLDEN BUFFALO
- ✓ 1,560 M LEWISTON DRILL PROGRAM CUT GOLD IN 10 OF 11 HOLES
- ✓ 50+ KM OF PROSPECTIVE ABITIBI-STYLE SHEAR ZONES ACROSS 5 PROJECTS
- ✓ PIPELINE OF DISCOVERY OPPORTUNITIES IN MINING-FRIENDLY WYOMING
- ✓ **BUILDING AN EXPLORATION STORY TO LIVE ON FOR CENTURIES**





CORPORATE STRUCTURE

SHARE BREAKDOWN:

Issued and Outstanding: 74,672,526
Reserved for Issuance: 27,336,890*

* Includes:

Founder's Warrants:	12,000,000 @ \$0.13	Expire 2025	\$1,560,000
Management/Board Options:	3,750,000 @ \$0.35	Expire 2027	\$1,312,500
General Warrants:	11,586,890 @ \$0.35	Expire 2026	\$4,055,411

MAJOR SHAREHOLDERS: (as of 7/9/2024)

- + Management and Insiders
- + Kinross Gold
- + New Gold
- + Mr. Rob McEwen
- + Ultra High Net Worth Individuals
- + Retail Investors



MEET THE TEAM

BOARD OF DIRECTORS



INDEPENDENT DIRECTOR

Dr. Peter Megaw, PhD.

40+ Years Experience
PhD., Economic Geology

Cofounder, MAG Silver Corp.



INDEPENDENT DIRECTOR

Sarah Weber

20+ Years Experience
P. Geo / MBA

CEO, C3 Alliance Corp.



INDEPENDENT DIRECTOR

Ronald L. Parratt

40+ Years Experience
M.Sc. Economic Geology

Cofounder, Auxex Ventures, Inc.



DIRECTOR, CEO

Rob Bergmann

15+ Years Experience
B.Sc. Geology

Founder, Relevant Gold Corp.



DIRECTOR, CXO

Brian Lentz

15+ Years Experience
B.Sc. Geology / P. Geo

Founder, Relevant Gold Corp.

MANAGEMENT



Mahesh Liyanage
RGC CFO



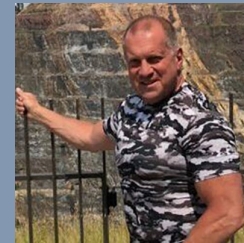
Sam Siebenaler
VP Corporate Dev.



Kristopher Jensen
Corporate Comms. Mgr.



Dr. Dean Peterson, PhD
Technical Advisor



Dr. Thomas Campbell, PhD
Technical Advisor



Dr. Kevin Chamberlain, PhD
Technical Advisor

FULL BIOS CAN BE FOUND AT [RELEVANTGOLDCORP.COM](https://www.relevantgoldcorp.com)



TARGET: OROGENIC GOLD

HOW OROGENIC GOLD IS FORMED

Orogenic gold deposits account for about 1/3 of the world's gold production. Here is how they formed:

1

SOURCE: Metal enriched source fluid deep in the earth's subsurface

2

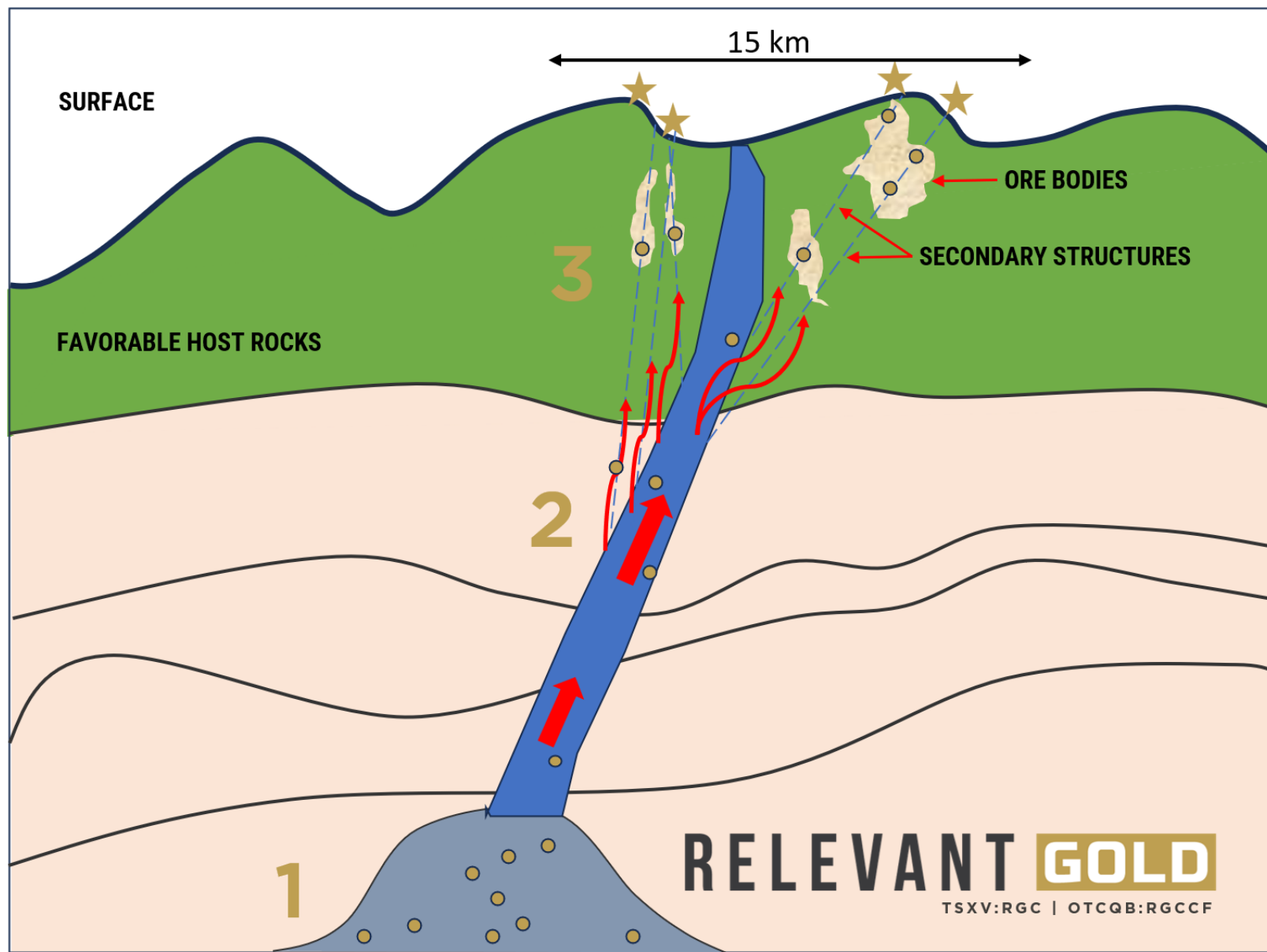
PATHWAY: Major, deep rooted fault structures formed, creating pathways that allowed these gold enriched fluids to rise

3

TRAP: Gold-bearing fluids become trapped in secondary structures of favorable host rocks, allowing the gold to precipitate out.

98%

of all the orogenic gold produced in the Timmins, Kirkland Lake, and Hemlo camps in the Abitibi (106.25 Moz) was found in secondary structures within 7 km of the primary fault structure (i.e. Destor Porcupine Fault).²



RELEVANT GOLD

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1. Frimmel, H. E. Earth's continental crustal gold endowment. *Earth Planet. Sci. Lett.* 267, 45-55 (2008)

2. Peterson, Dean. Ph.D. Dissertation, 2001



OPPORTUNITY OF SCALE

The Abitibi Gold Belts; Prolific Orogenic Shear Zone Hosted Gold Deposits, > 200 Moz

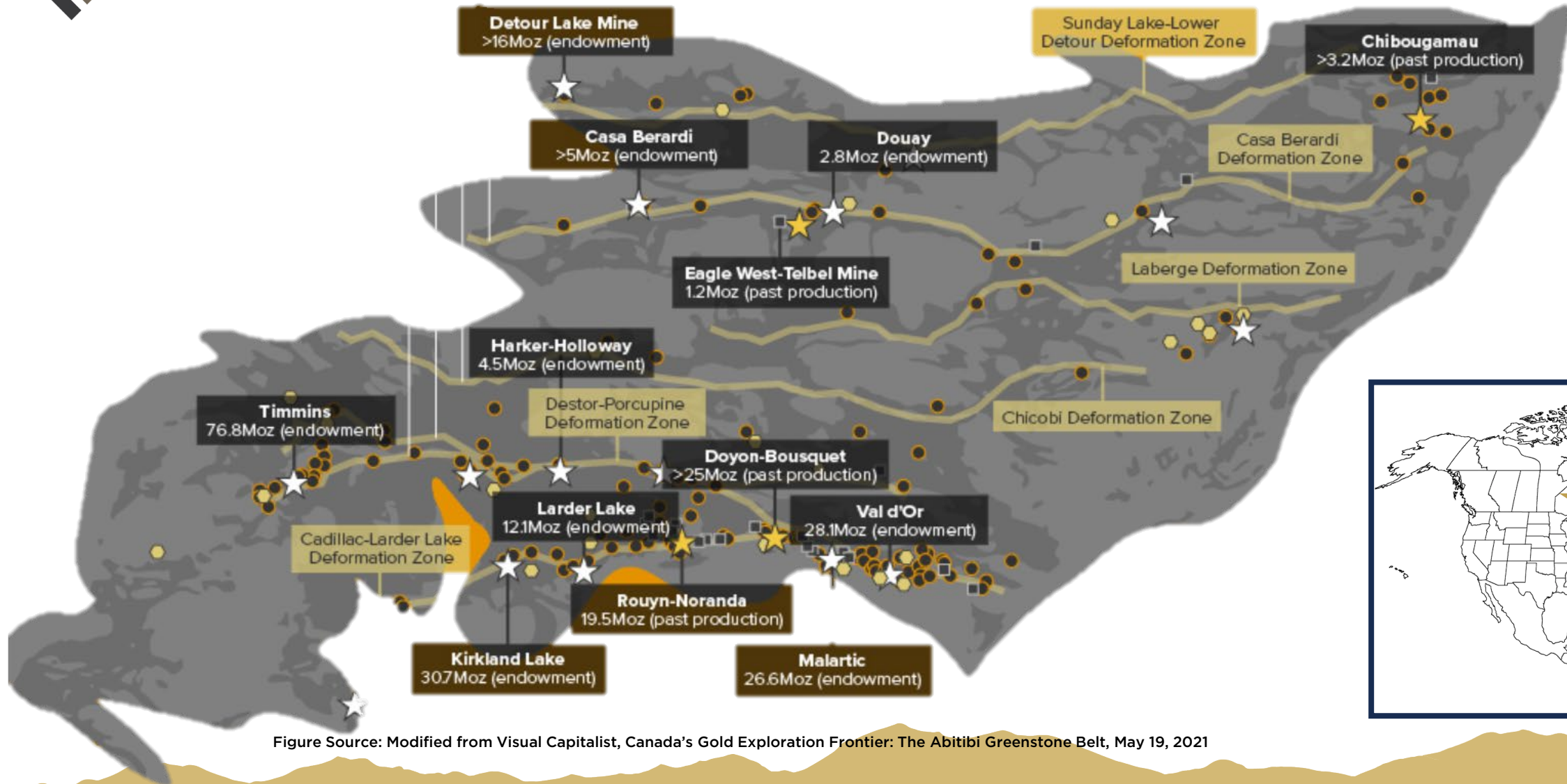
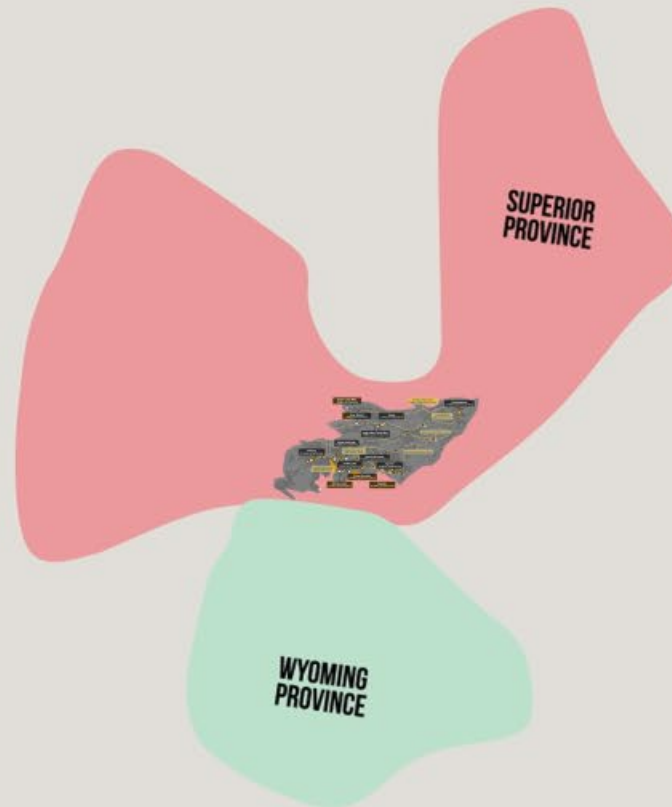


Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021





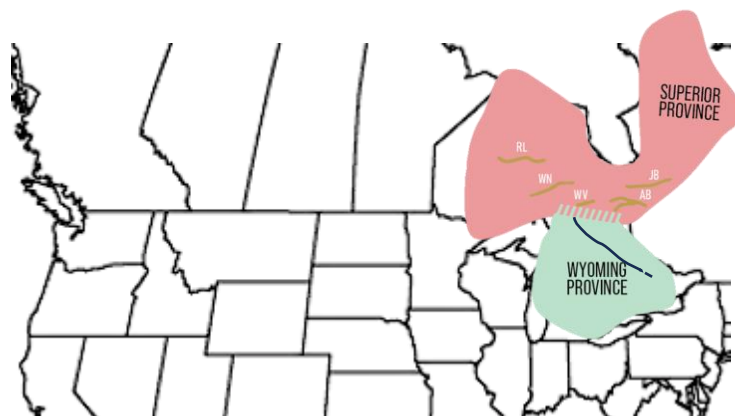
**Wyoming and Abitibi Were Connected When Gold Formed
~2.7 – 2.6 Billion Years Ago**

ABITIBI THESIS

SCAN FOR ANIMATION

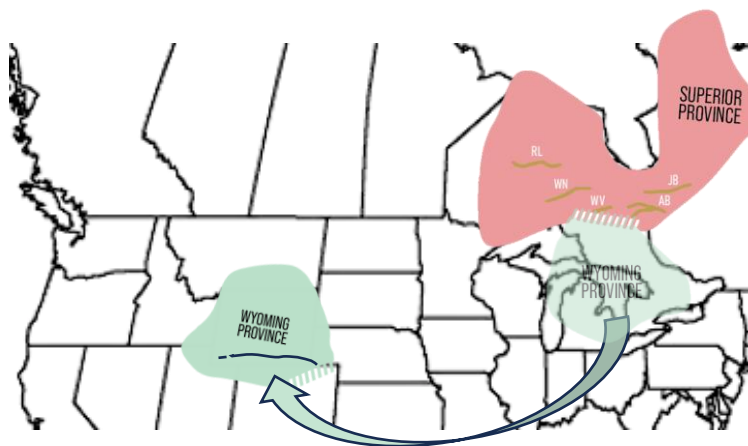


~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to begin to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.



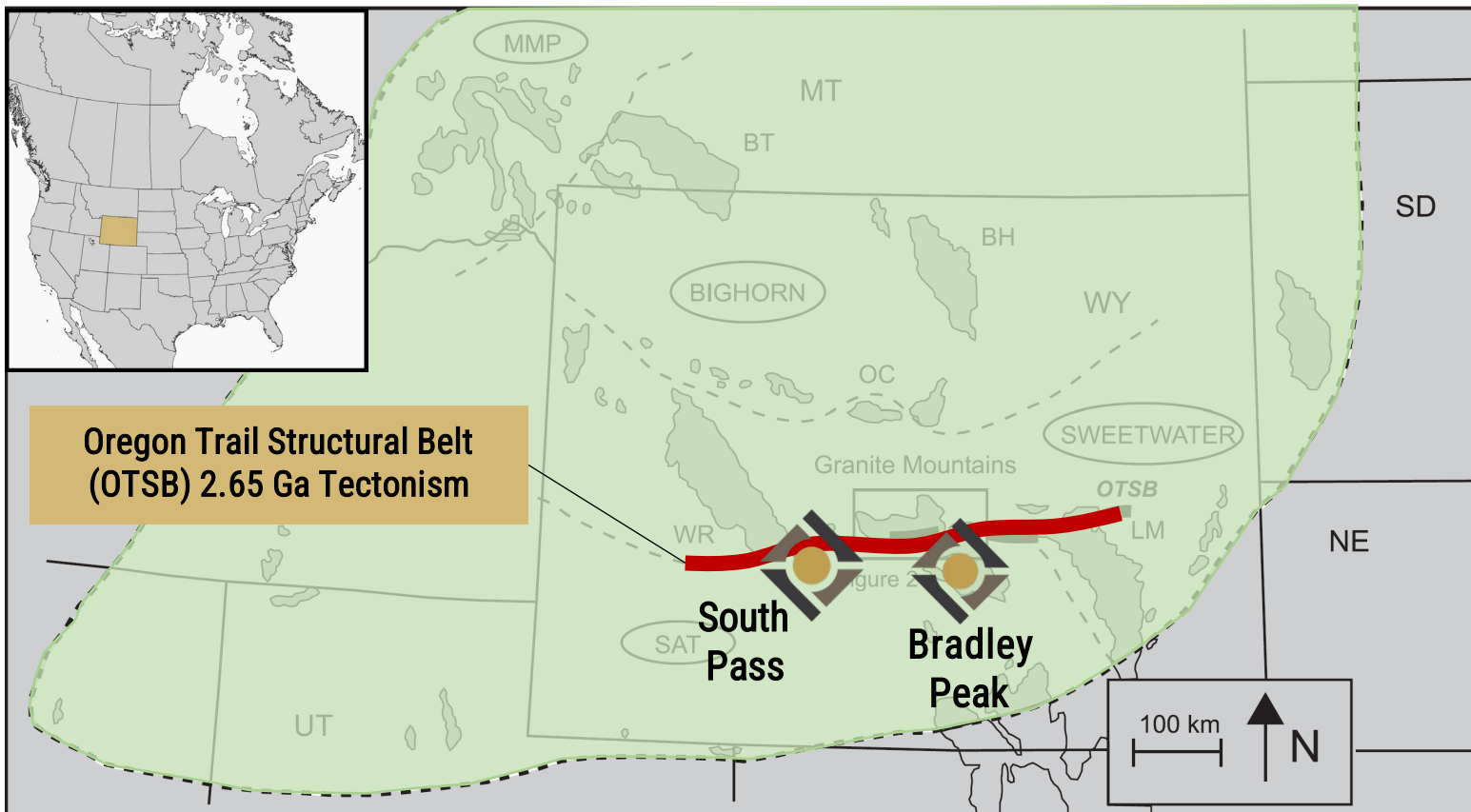


WYOMING

THE UNEXPLORED ABITIBI GOLD BELT



RELEVANT GOLD CAMPS | NEW ABITIBI



*Figure modified from Chamberlain et. al. 2006

TECHNICAL SUMMARY

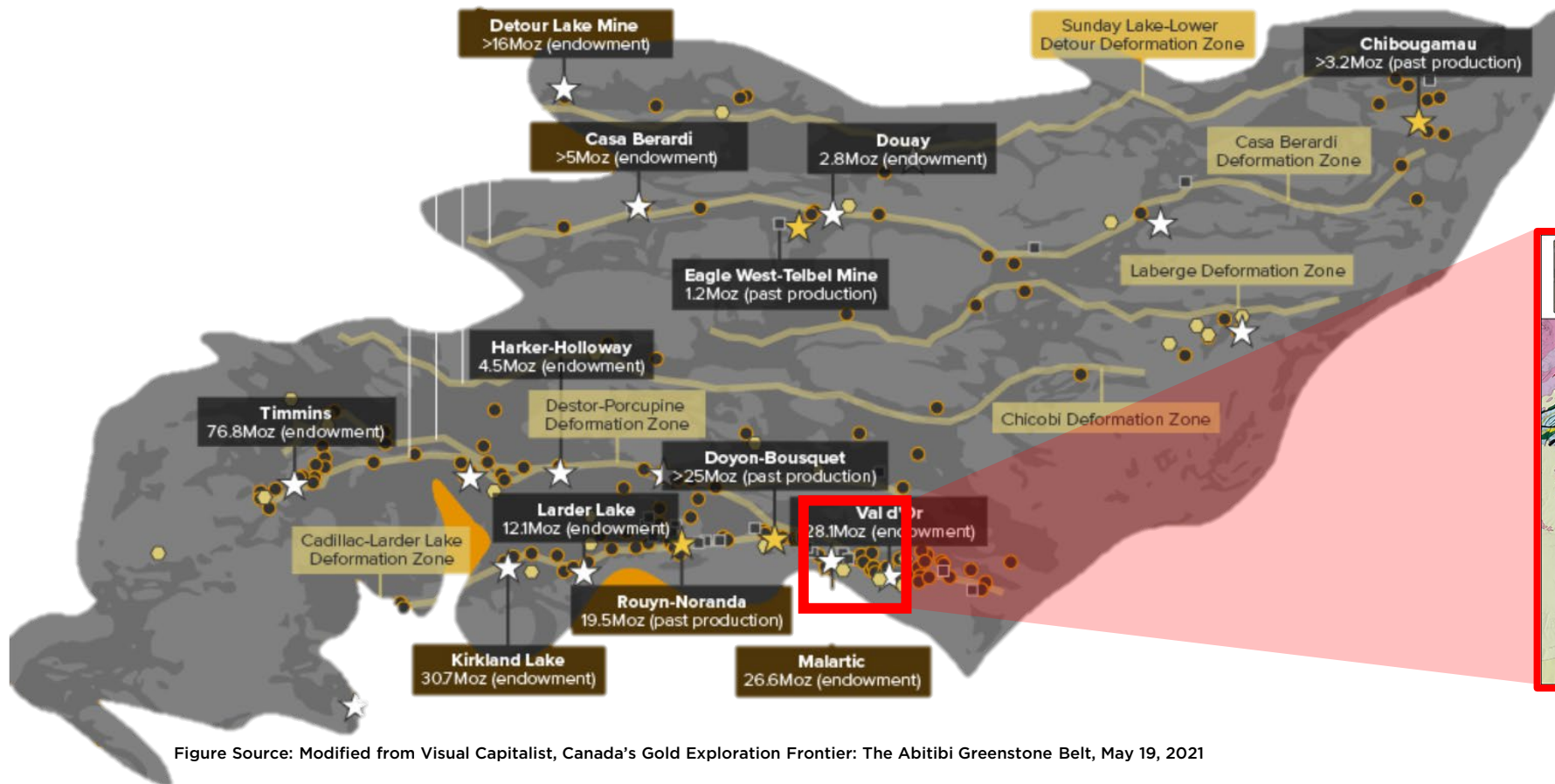
- ◆ Craton scale structural zone
- ◆ Same age and orientation as belts in Superior Province
 - ◆ Destor Porcupine, Cadillac & Larder Lake
- ◆ Cross-cutting rock types known to host Orogenic and VMS style mineralization
- ◆ Historic gold mines throughout the OTSB across the Wyoming Province





CAMP-SCALE OPPORTUNITY

The South Pass Gold Camp is comparable in size to the Canadian Malartic area in the Abitibi Gold Belts



SOUTH PASS GOLD CAMP

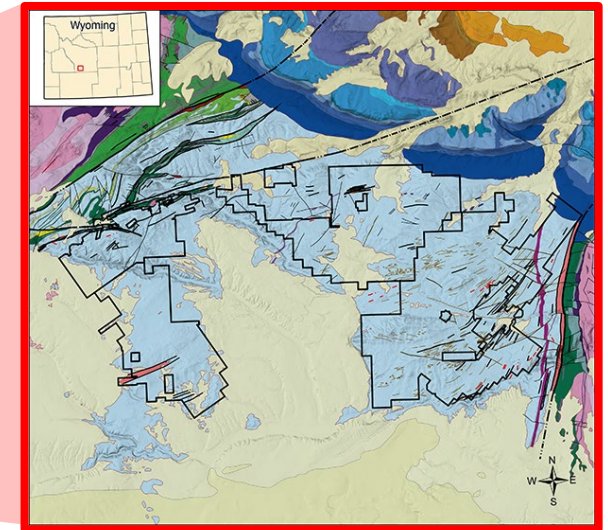


Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021





PORTFOLIO AT A GLANCE

2 gold camps, 5 district -scale projects

SOUTH PASS CAMP

BRADLEY PEAK CAMP



🚩 GOLDEN BUFFALO

9,600 acres (3,884 hectares) of BLM claims

Highlights:

- **~3,500m** drill program in 2022
- **54%** of holes returned anomalous gold
- Top intercept: **83.8 g/t Au** over 1 m
- Rock chip assays up to **160 g/t Au** from trench
- Abundant coarse visible gold
- GBSZ extended to **~2km strike**



🚩 LEWISTON

14,000 acres (5,665 hectares) of BLM claims including 58 acres of patented claims at Hidden Hand

Highlights:

- **1,560 m** drill program (2023) cut gold in 10 of 11 holes
- **1,690 oz/ton Au** (historic sample)
- **62 g/t Au, 8.1% Cu** (RGC sample)
- **> 10 km** of potentially mineralized shear zones
- Strong arsenic correlation
- 6 district-scale targets defined



SHIELD-CARISSA

>2,000 acres (800 hectares) of BLM claims, including historic **B&H** and **Shields** mines. Adjacent to the historic Carissa Mine

Highlights:

- **4.6 g/t Au** rock chip sample (RGC)
- **18.9 g/t Au** and **486 g/t Ag** (RGC 2023 samples)
- **> 3 km** potentially mineralized shear zone
- Estimated historic gold production at adjacent Carissa Mine: **200,000 oz Au**



WINDY FLATS

6,200 acres (2,500 hectares) of BLM claims

Highlights:

- Greenfields project with large unexplored zone of shearing recently exposed because of the wind
- Same stratigraphy found elsewhere in the South Pass Formation



BRADLEY PEAK

5,700 acres (2,306 hectares) of BLM claims located in the Seminole Mountains in central Wyoming

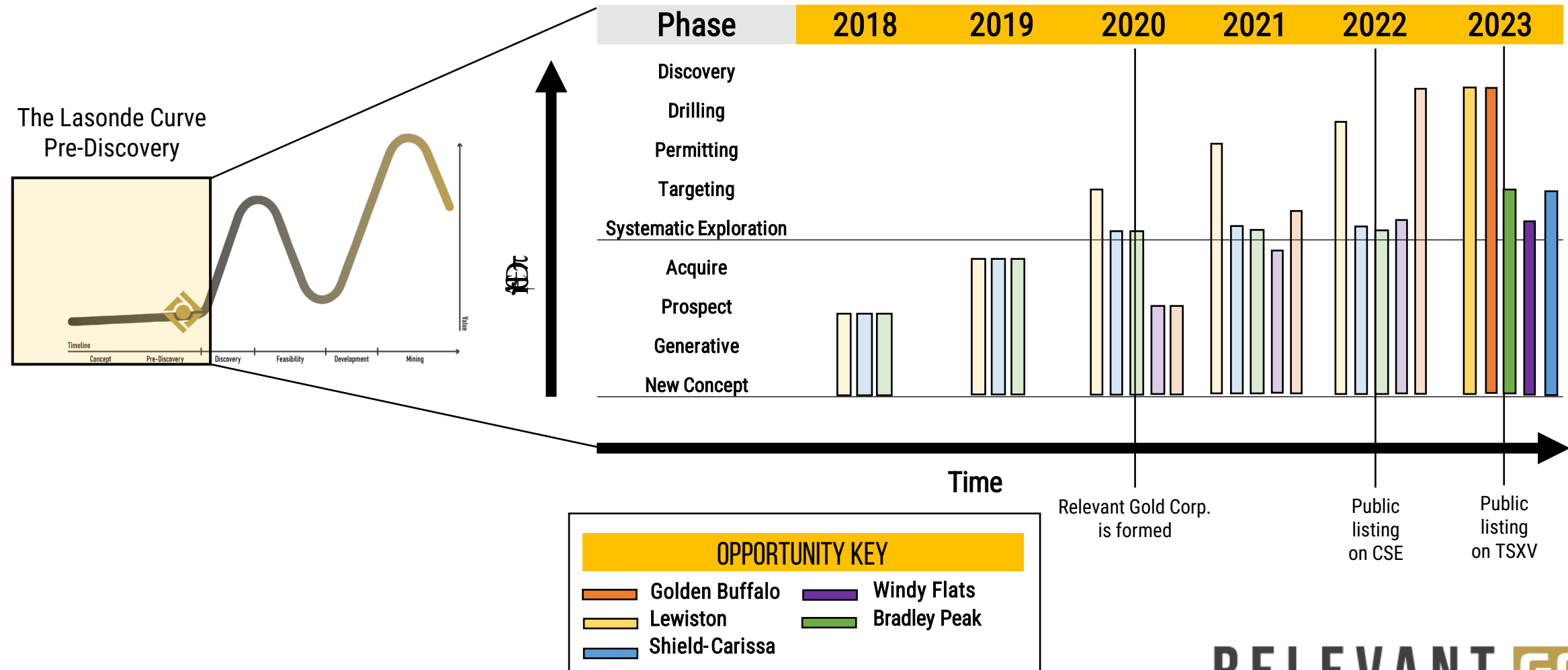
Highlights:

- **89 g/t Au, 5.8% Cu** (historic samples)
- **6.5 g/t Au, 3.7% Cu** (RGC historic sample)
- **5.3 g/t Au, 107 g/t Ag, and 6.25% Cu** (RGC 2023 samples)
- **>21 km** of potentially mineralized shear zones
- Identified **3 distinct target zones** (Kortes, Apex, and Deserted Treasure)





APPROACH | SYSTEMATIC EXPLORATION





PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	• Major east-west Archean fault structures cutting across WY • Mineralized secondary shear zones • Brittle-ductile transition • Complex re-folded folds • Rheologic contrasts
✓	Host Rock	• Amphibolites & greenstones • Greywackes • Carbonate facies iron formation
✓	Alteration	• Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica
✓	Geochemistry	• Au, Ag, As, Bi, Cu, Sb, Pb, Zn
✓	Mineralization	• Orogenic gold + intrusion style mineralization styles • High-grade and visible orogenic gold proven (168 g/t Au) • Orogenic sulfide minerals; arsenopyrite, pyrrhotite, & pyrite
✓	Land Position	• 5 district-scale assets across 150 km Archean belt • Big enough to host the largest known orogenic type deposits • Well established infrastructure, access, water, and power
✓	Scalable Opportunity	• Connection to Abitibi during gold mineralization (2.65 ba) • Multiple high-grade targets with Abitibi-scale potential
✓	Permitting	• Streamlined State and Federal permitting pathway • Multiple exploration permits in hand • Wyoming has deep roots in mining and natural resources



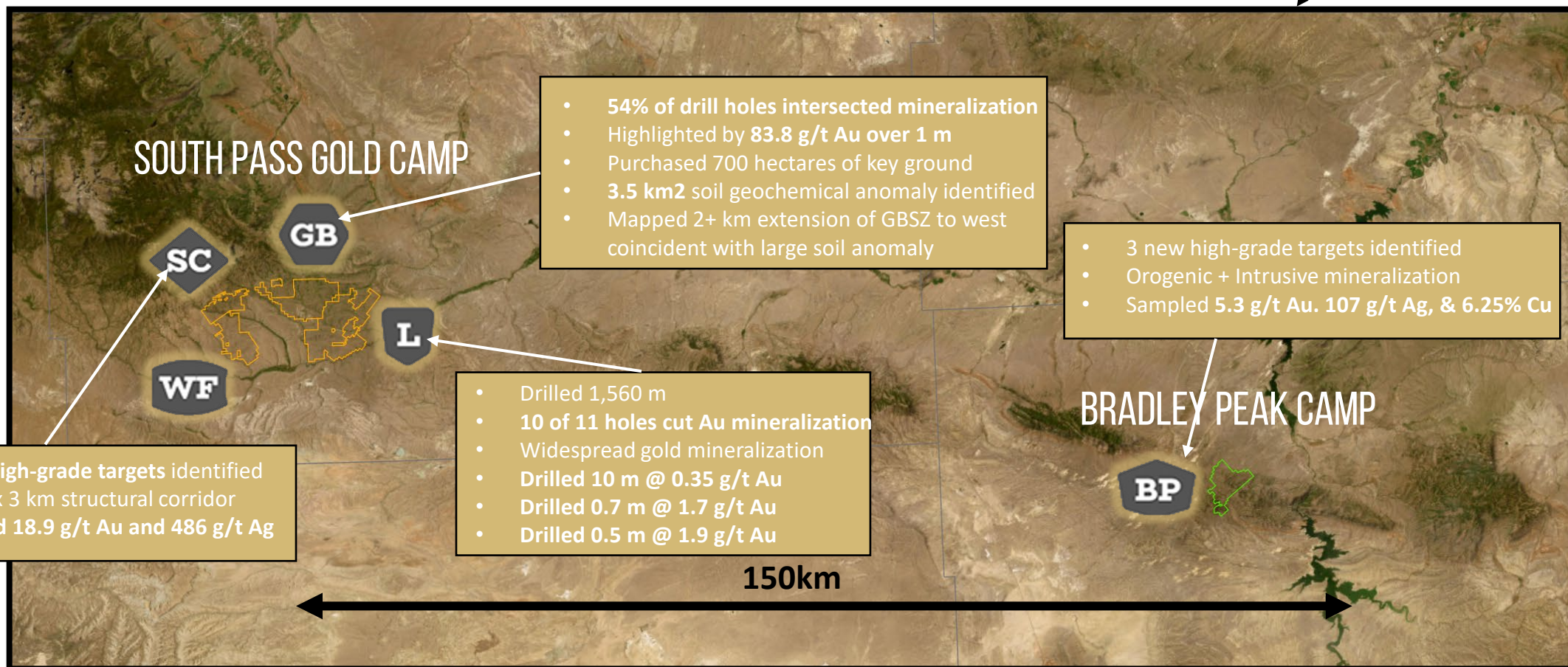
*2020 Trench sample collected by Golden Buffalo Mining Company





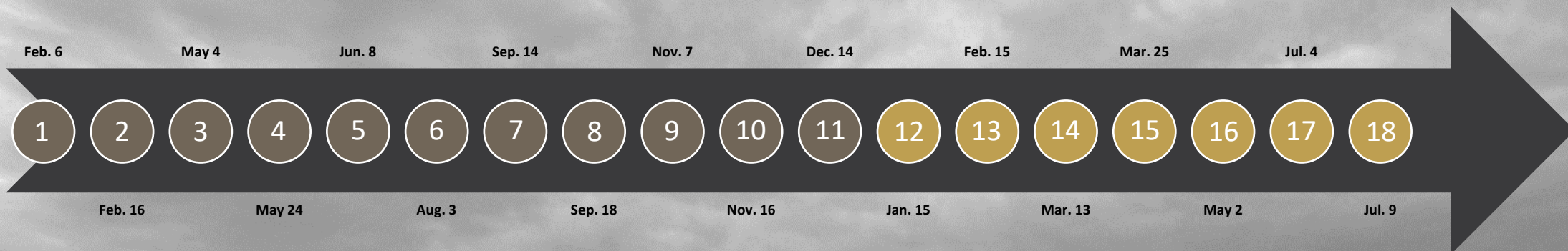
2023 EXPLORATION SUMMARY

- Regional Airborne Geophysics survey flown over entire map area in 2023





SUCCESSFUL EXECUTION | 2023-2024



1. RGC Intersects **83.8 g/t Au** over 1m at Golden Buffalo; 54% of holes intersect shear-hosted gold mineralization
2. RGC Reports **4.1 g/t Au** in Trench Sampling at Golden Buffalo; highest grades along major contacts of GBSZ
3. RGC Announces Non-Brokered \$3M Private Placement
4. South Pass, Bradley Peak to be included in WSGS Airborne Geophysical Program adding **significant value to shareholders at no additional cost**
5. RGC Closes Oversubscribed \$3M Non-Brokered Private Placement at ~25% premium to share price
6. RGC Lists on TSXV
7. RGC Commences Drilling at the Lewiston Project
8. RGC Adds US Listing on OTCQB
9. RGC Bradley Peak Sampling includes highlights of **5.3 g/t Au, 107 g/t Ag, and 6.25% Cu**
10. RGC Completes **1,560 m** of Drilling at Lewiston; Proved an orogenic system of scale
11. RGC Samples **18.9 g/t Au** and **486 g/t Ag** along **2.7 km** of Mineralized Shear Zones at Shield-Carissa;
 - More than doubles the number of high-grade drill targets at Bradley Peak, Shield-Carissa and Golden Buffalo (12+)
 - Increased the number of mapped shears to **50+ km** of **secondary shears** across RGC's 5 district-scale projects
12. RGC Buys Out Option Completing Acquisition of **700 Leased Hectares** at Golden Buffalo Project, **eliminating \$16.2M in calendar-driven payments**
13. RGC Cuts Widespread Gold Mineralization at the Heavy Hand Target 10 of 11 Drill Holes Hit in First-Ever Drill Program
14. RGC Reveals **3.5 km² Geochemical Soil Anomaly** at Golden Buffalo
15. Regional **magnetics survey highlights major anomalies** at Bradley Peak and South Pass Gold Camps
16. RGC Announces Non-Brokered Private Placement
17. RGC Announces **Strategic Investment by Kinross Gold**
18. RGC Closes Strategic Investment from Kinross Gold, Announces completion of **Oversubscribed Spring Financings**





NEAR-TERM CATALYSTS

The 2024 exploration season will seek to **define the gold potential** with geophysics and drilling at South Pass and identify, refine and permit **high-grade drilling targets** at Bradley Peak.

2024 EXPLORATION CATALYSTS



ACQUISITIONS & PERMITTING



ADVANCED GEOPHYSICS



DRILL TARGET REFINEMENT



FOLLOW UP DRILL PROGRAM





WHY INVEST?

TIGHTLY HELD STRUCTURE:

~75M shares
outstanding

UPSIDE MULTIPLIER:

A belt-scale concept
with a pipeline of
discovery
opportunities

FIRST MOVER ADVANTAGE:

45k-acre land package
with 5 district-scale
projects in mining-
friendly Wyoming

GRADE IS KING:

Proven high-grade
orogenic gold at
surface and at depth

STRONG MARKET POSITION:

A pre-discovery
opportunity with many
near-term catalysts
and recent successes

HUMAN CAPITAL INFRASTRUCTURE:

Big Rock Exploration
provides unique toolkit
for turnkey exploration
support



OPPORTUNITY

HEAR FROM DR. MEGAW



“Any time you can apply a **really revolutionary idea** to a new area and then be able to tie up a big piece of it, in an area where you know you can work, that’s a **remarkable opportunity** under any circumstances.”

Dr. Peter Megaw, PhD
Independent Director, Relevant Gold Corp.

 **RELEVANT GOLD** TSXV:RGC | OTCQB:RGCCF

GoldNewsletter

Vol. LI April 2024

“For those who want to invest in **belt-scale gold potential** in a rising gold environment, **now is a good time to begin accumulating Relevant Gold.**”

[CLICK TO READ ARTICLE](#)



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JOIN US FOR THE NEXT BIG DISCOVERY

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FOR QUESTIONS & INFORMATION, PLEASE CONTACT:

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RELEVANT GOLD

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APPENDIX

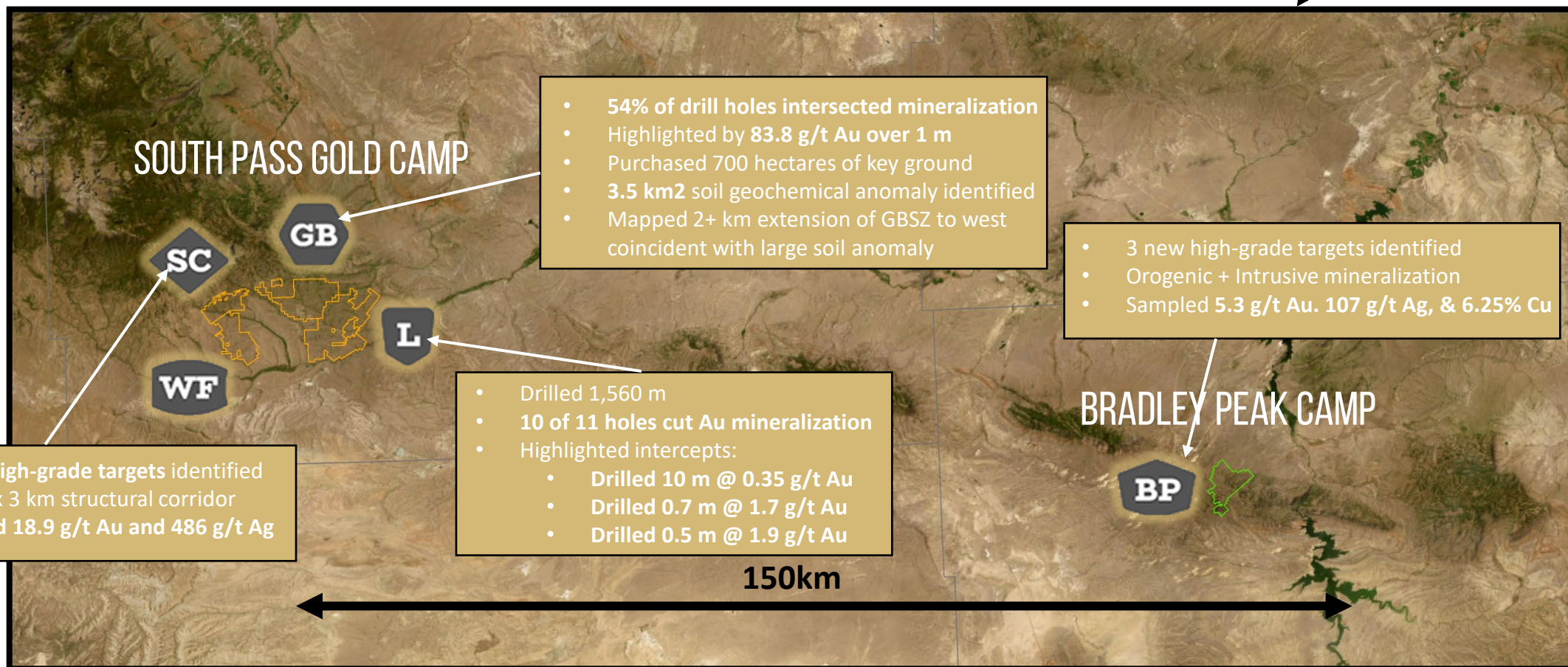
2023 HIGHLIGHTS AND RESULTS

RELEVANT **GOLD**



2023 EXPLORATION SUMMARY

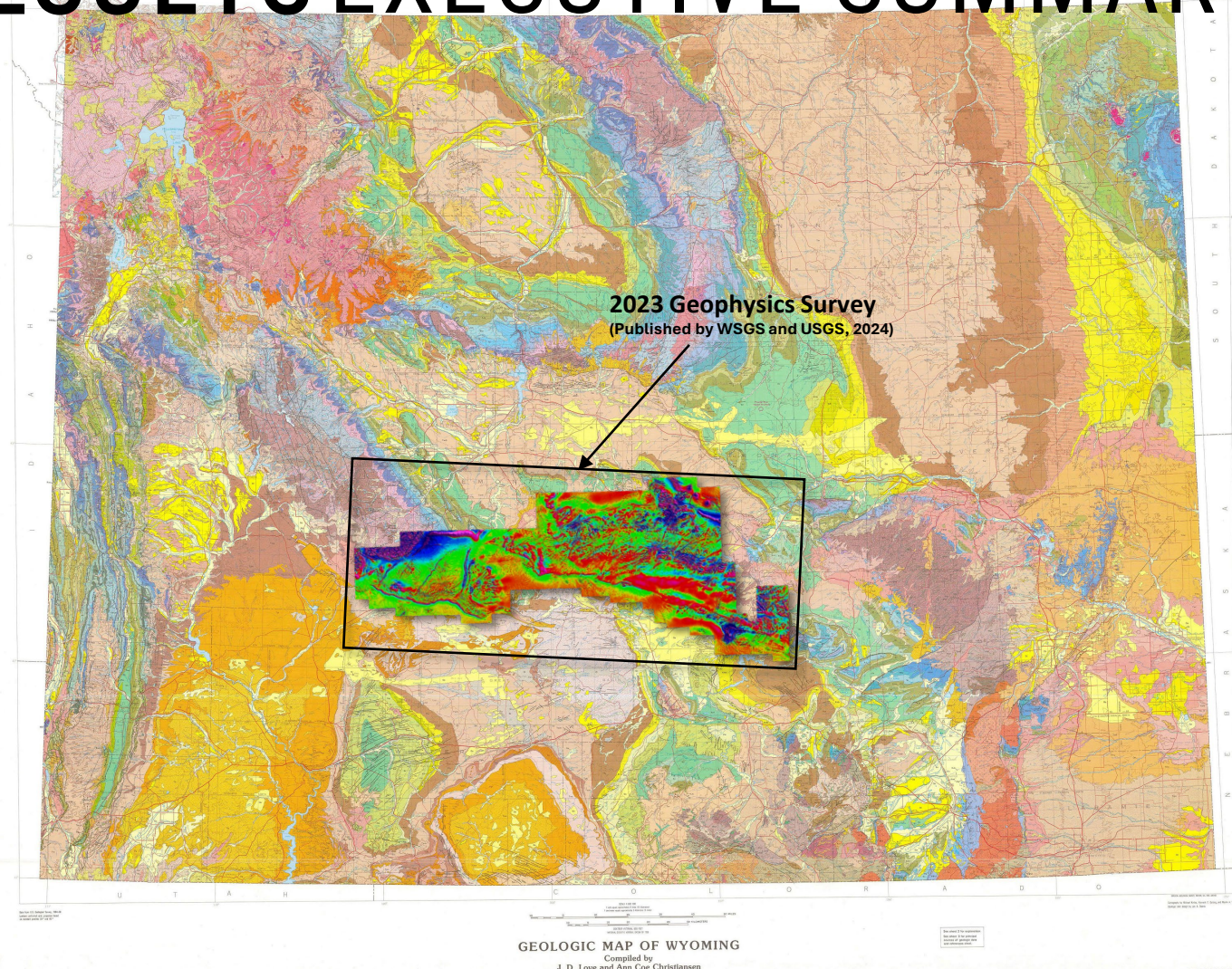
- Regional Airborne Geophysics survey flown over entire map area in 2023





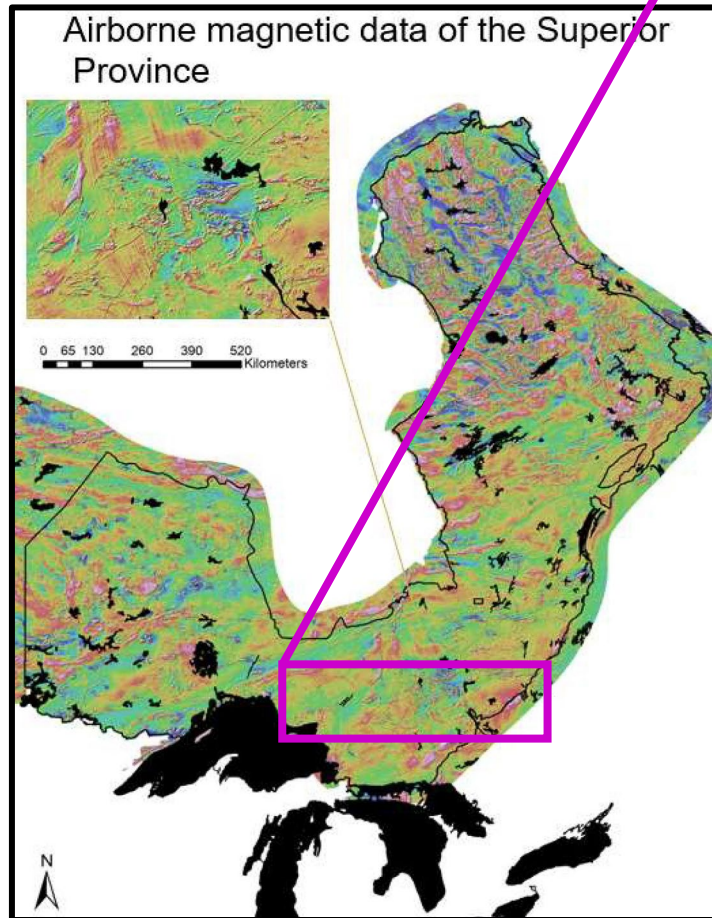
GEOPHYSICAL RESULTS EXECUTIVE SUMMARY

- MAGNETIC SURVEY PROVIDES KEY DETAILS LACKING IN REGIONAL GEOLOGY MAPS
- DETAILED RELEVANT GOLD MAPPING AGREES WITH MAGNETIC DATA
- MAGNETICS HIGHLIGHT CRITICAL OROGENIC STRUCTURES THAT COMMONLY TRANSPORT GOLD MINERALIZATION
- CRUSTAL SCALE ARCHEAN STRUCTURES IDENTIFIED AND CONFIRMED
- GEOPHYSICS SUPPORTS OUR TARGET CONCEPTS AND WE CAN TIGHTEN TARGETS WITH MAGNETIC DATA
- SOUTH PASS AND BRADLEY PEAK NOW CLEARLY CONNECTED ALONG THIS PRIMARY STRUCTURE
- HIGH-GRADE GOLD CONFIRMED IN SECONDARY STRUCTURES ACROSS BOTH RGC CAMPS (South Pass & Bradley Peak)
- TWO MOST PROLIFIC STRUCTURAL/MAGNETIC ANOMOLIES ARE AT SOUTH PASS AND BRADLEY PEAK
- 100 KM2 ANOMALY AT BRADLEY PEAK ENCOURAGES EXPEDITED DEVELOPMENT TO DRILLING

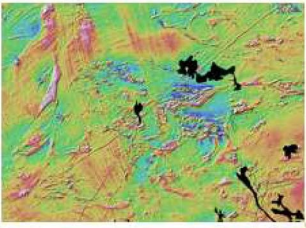




ABITIBI COMPARISON



Airborne magnetic data of the Superior Province



0 65 130 260 390 520 Kilometers

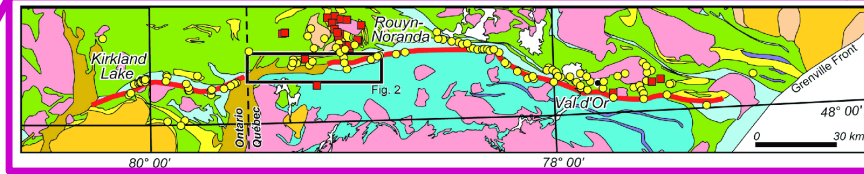
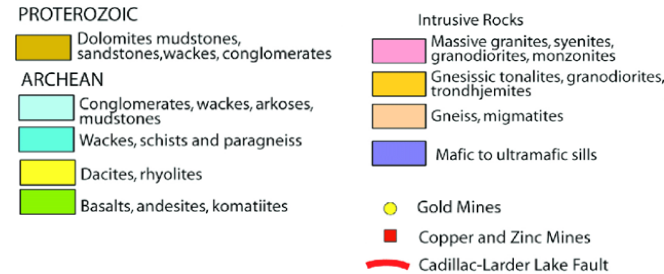
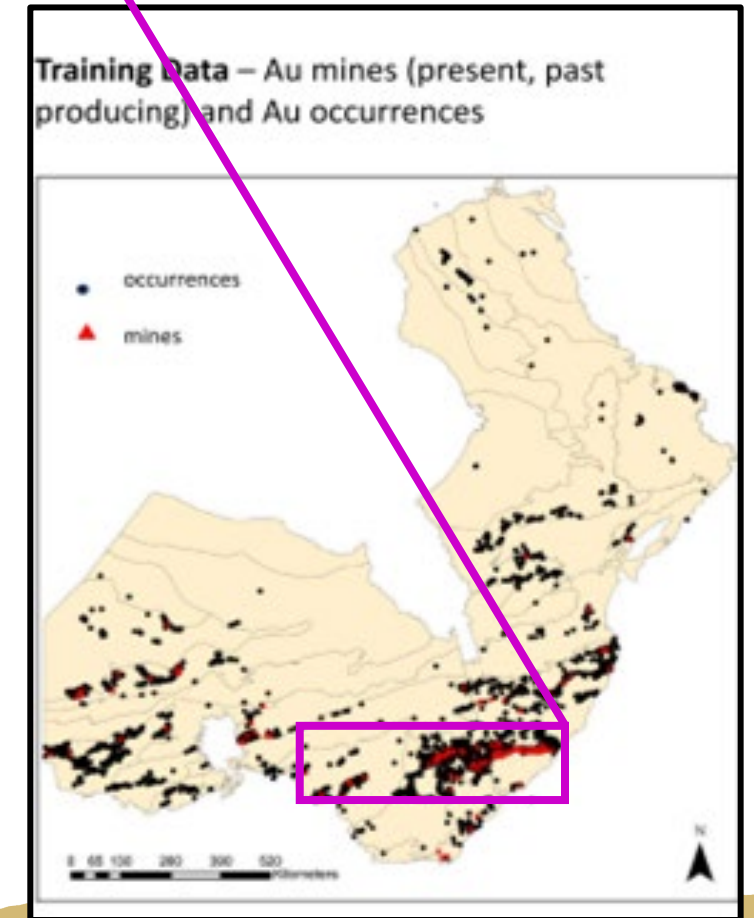


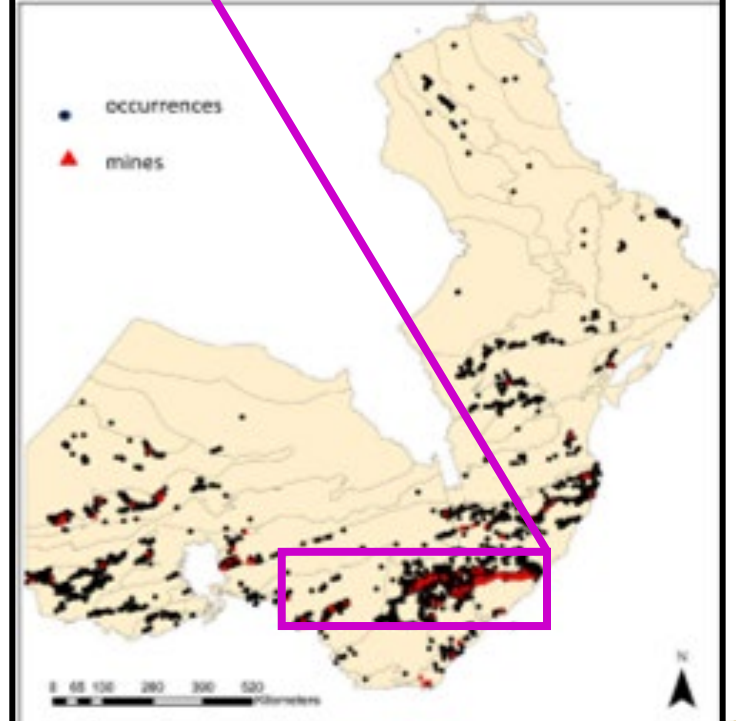
Figure source: Rabeau et. al., 2011



- Magnetic data in Abitibi highlights major Archean structures like the Cadillac-Larder deformation zone.
- Sharp linear contrasts in the regional magnetic data matches up with Archean structural trends.
- *First-order exploration tool used to identify primary structural controls on gold mineralization throughout the Abitibi Gold Belts.*



Training Data – Au mines (present, past producing) and Au occurrences



0 65 130 260 390 520 Kilometers

Figure source: Harris et. al., 2023, A study of faults in the Superior province of Ontario and Quebec using the random forest machine learning algorithm: Spatial relationship to gold mines.

Figure source: Harris et. al., 2023

Airborne Magnetics – Vertical Derivative

Relevant Gold Regional Interpretation

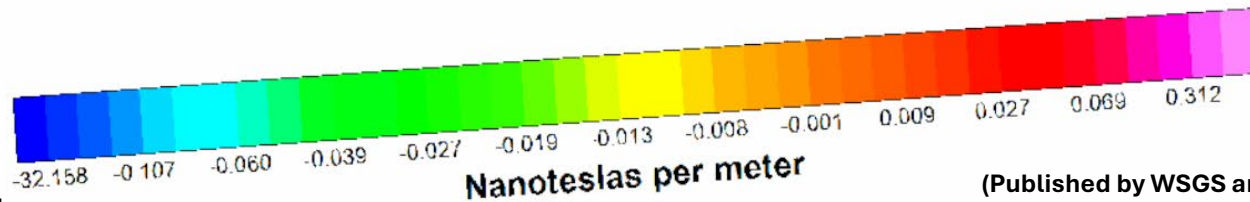
Legend

- Major Archean Structure
- High-grade Au rock assays
- High-grade Au drilling assays

South Pass Camp

Older (~3.0 Ga) Gneissic Terranes
2.7 – 2.6 Ga Granite-Greenstone Terranes

Bradley Peak Camp



(Published by WSGS and USGS, 2024)

150 Kilometers





OPPORTUNITY OF SCALE

- New Wyoming magnetics survey confirms Archean structure comparable in size and scale to the Cadillac-Larder Lake Deformation Zone
- Gold mineralization commonly occurs in secondary structures within 7 km of the major structures in the Abitibi and Wyoming.
- *The magnetic data confirms we have some of the best discovery opportunities on Wyoming's main street!*

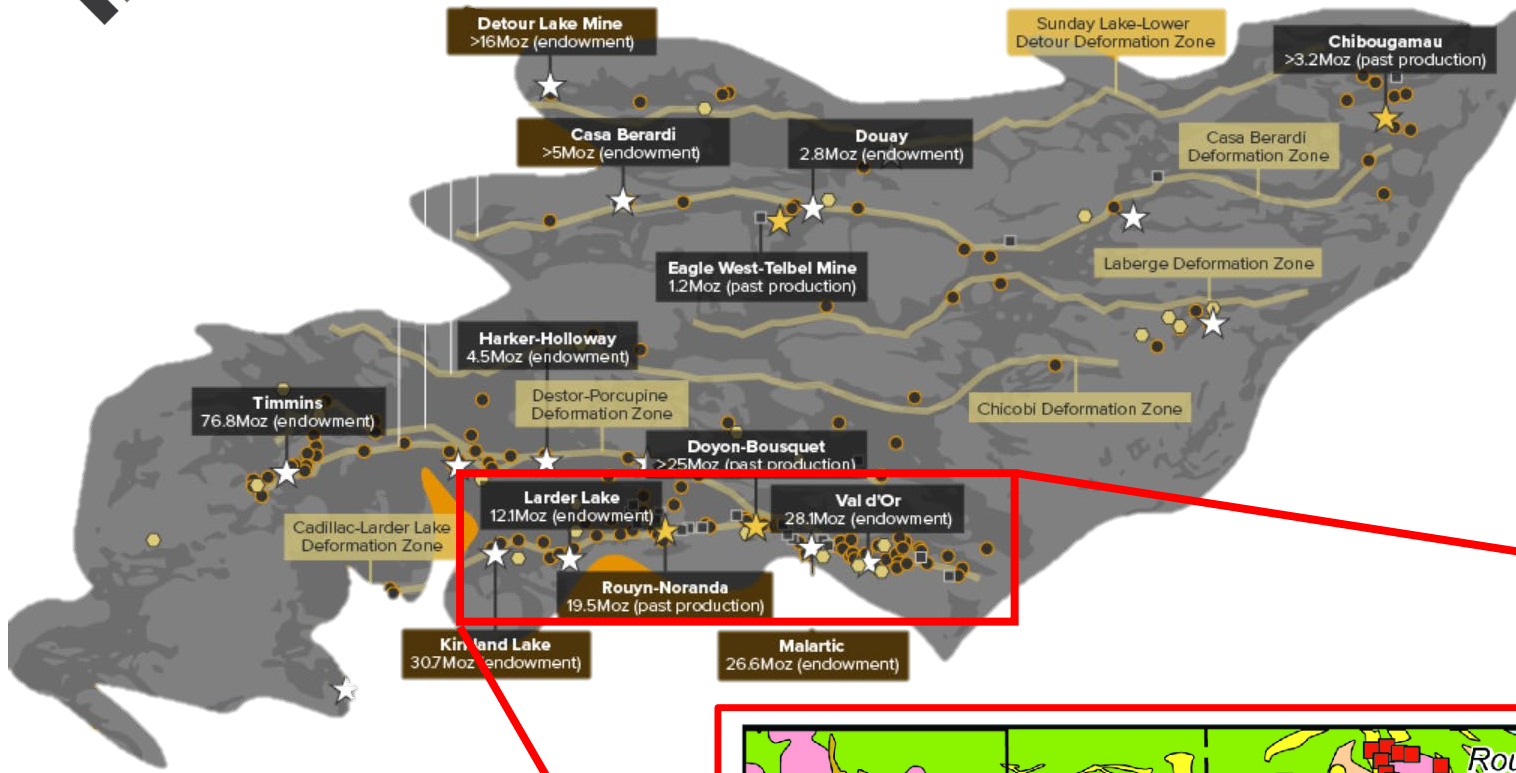


Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021

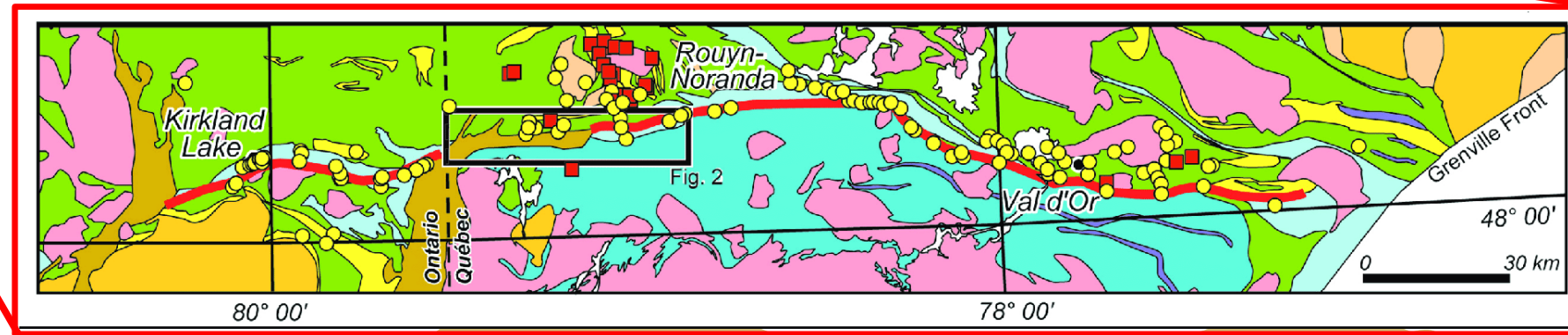


Figure Source: Rabeau et. al., 2011, Modified from Gold Potential of a Hidden Archean Fault Zone: The Case of the Cadillac-Larder Lake Fault, VL - 19, DO - 10.2113/gsemg.19.3-4.99, JO - Exploration and Mining Geology ER



CONTROLLING THE CAMP

Applying Abitibi Insights to Guide Exploration and Acquisitions in the South Pass Gold Camp

HOW WE APPLIED THESE ABITIBI INSIGHTS:



SECURED OPPORTUNITY AT SCALE

Relevant Gold's South Pass Gold Camp fits all the size comparison criteria for an Abitibi-style deposit of multi-million ounce potential.



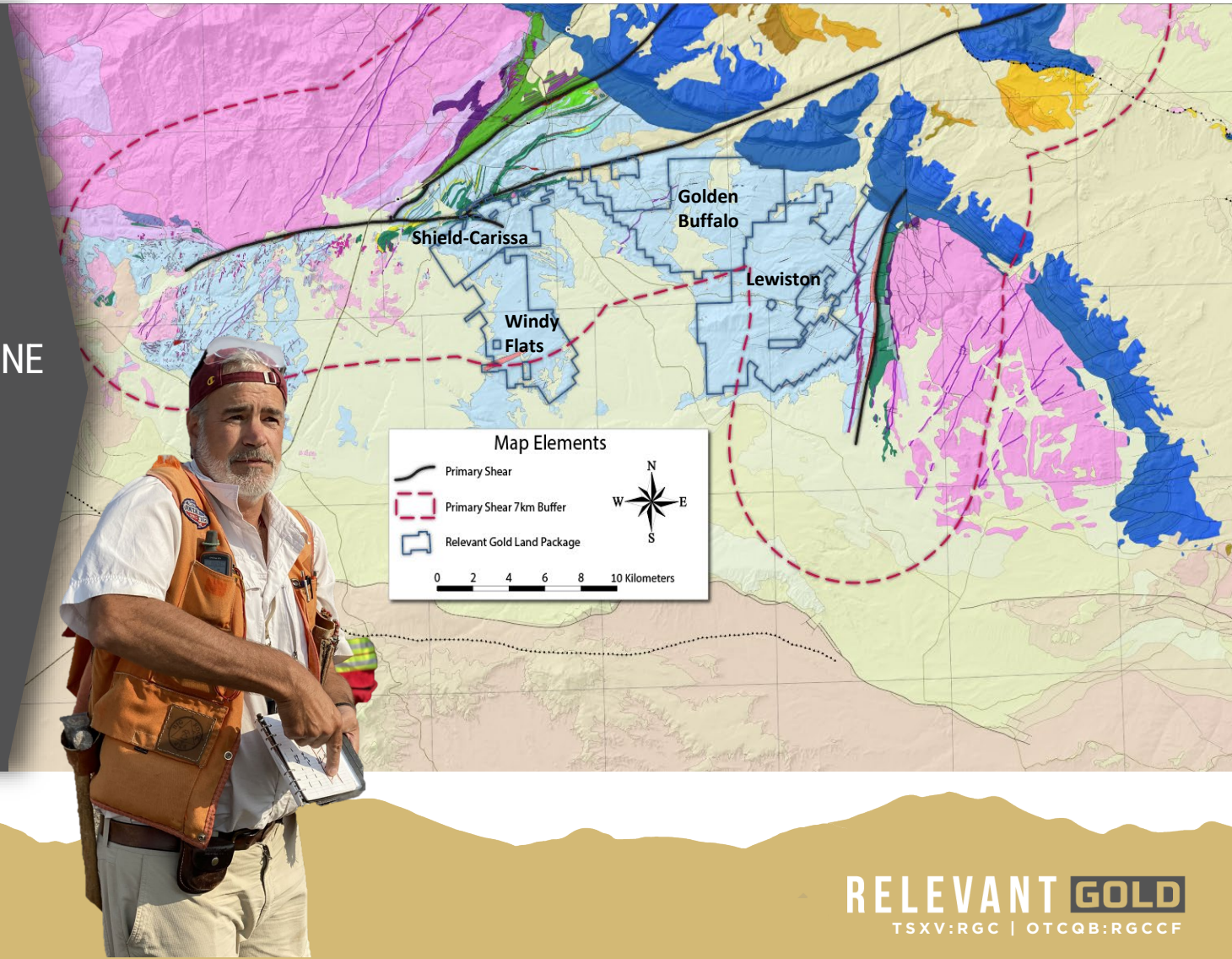
SECURED BUFFER AROUND PRIMARY SHEAR ZONE

Relevant Gold's 4 district-scale projects in South Pass Camp all fall within a 6 km buffer zone of primary structures, consistent with the Abitibi Belt.



SECURED HIGH-GRADE TARGETS WITH SECONDARY STRUCTURES

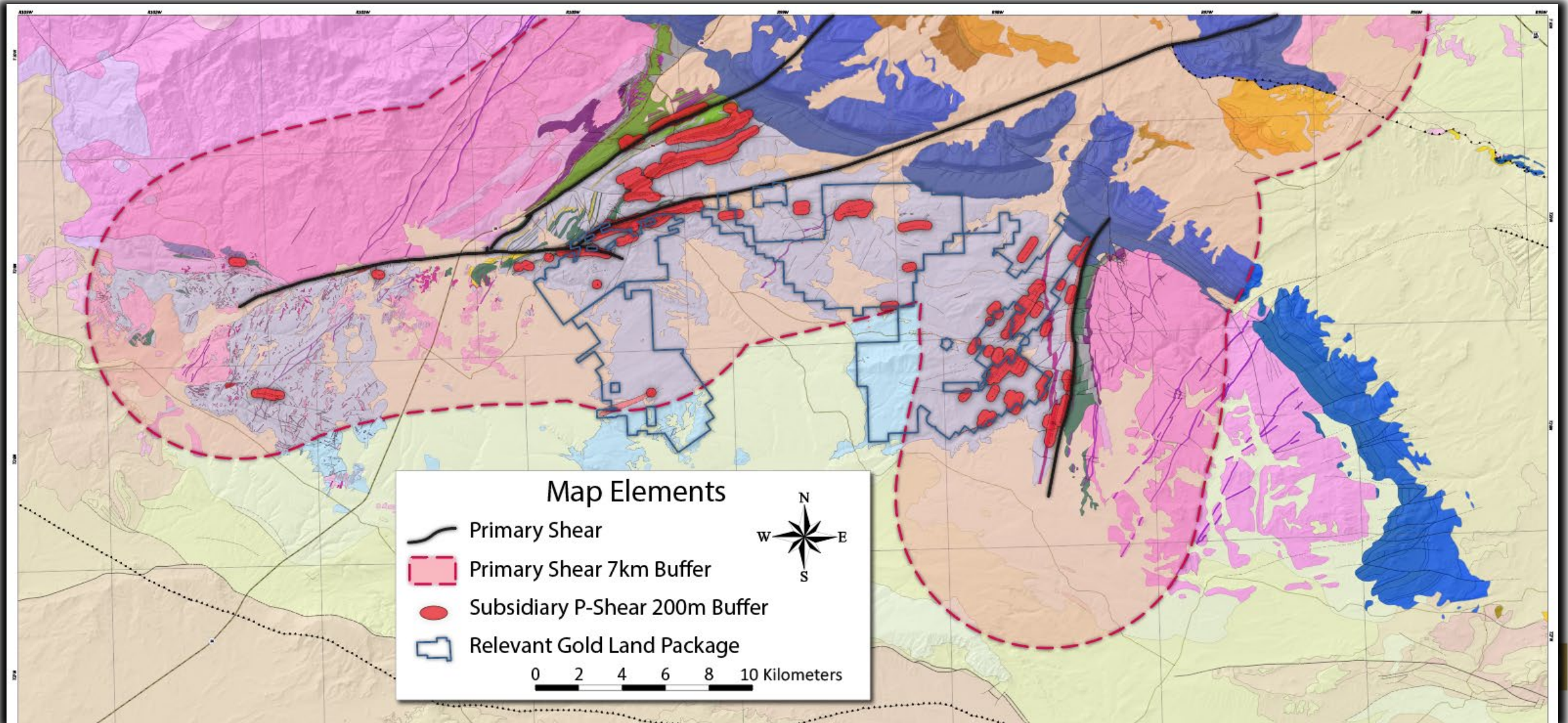
Relevant Gold's South Pass Gold Camp consists of secondary shear structures associated with high-grade gold.





SECONDARY SHEARS – SOUTH PASS

Herein primary & Reidel P-shear zone buffers

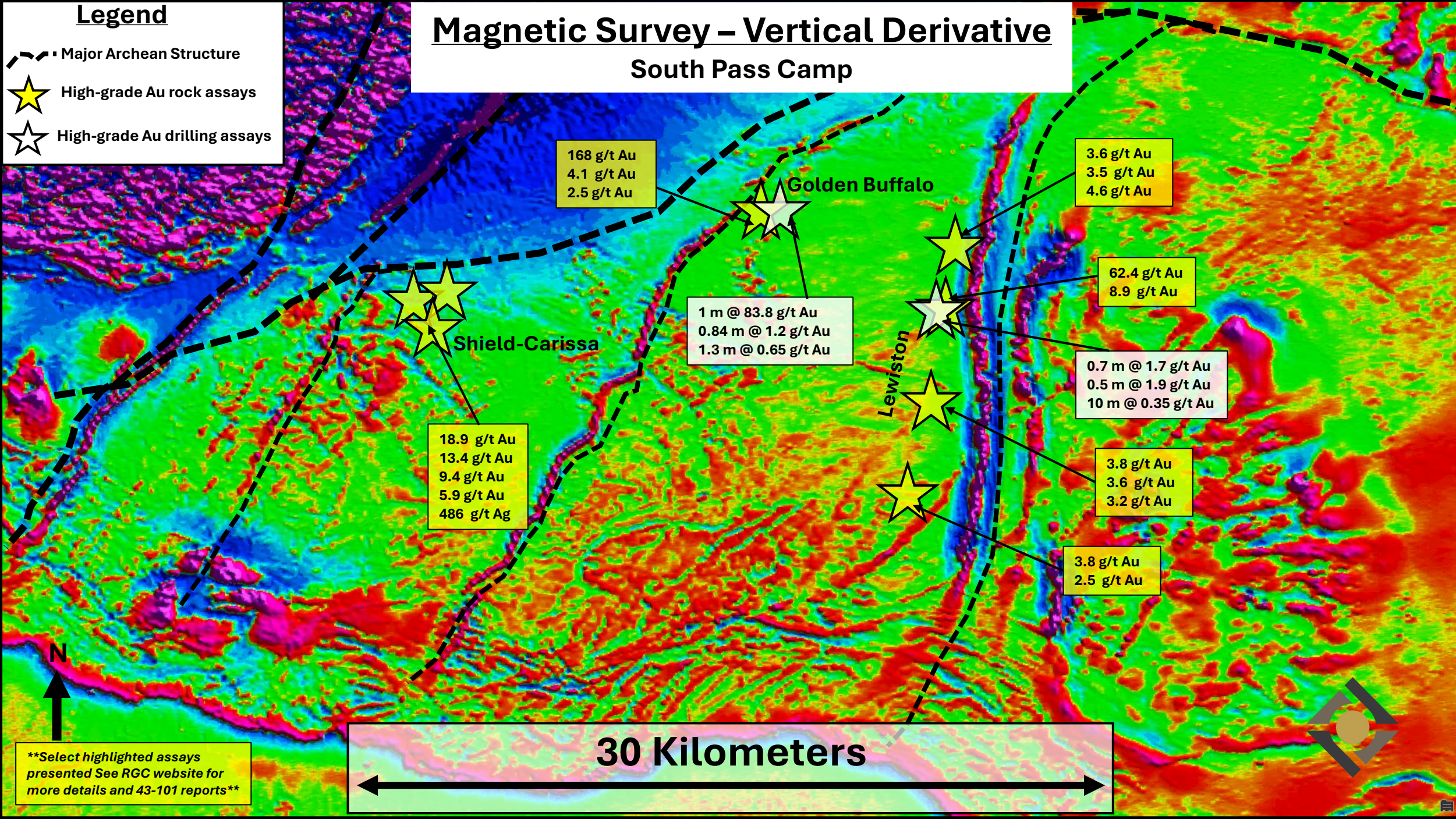


Legend

- Major Archean Structure
- High-grade Au rock assays
- High-grade Au drilling assays

Magnetic Survey – Vertical Derivative

South Pass Camp





LEWISTON OVERVIEW

HIGH-GRADE

- Relevant Gold rock chip samples up to **62 g/t Au + 8.1% Cu**
- Historic reported samples include **1,690 oz/ton Au**

DISTRICT-SCALE

- **~14,000** acres (5,665 ha) of BLM mining claims
- **58** acres (23 ha) of patented claims at Hidden Hand mine

SHEAR-HOSTED

- **>10km** prospective shear zone trend
- Gold hosted in vertical secondary shears

ACTIVELY DRILLING

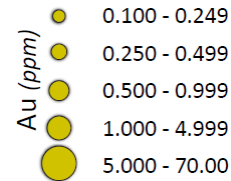
- **2 of 6** targets permitted; 3rd permit pending
- **1,560 m** drilling exploration program (2023) intersected shear-hosted gold in **10 of 11** holes

Relevant Gold's Lewiston property includes 4 historic high-grade gold mines

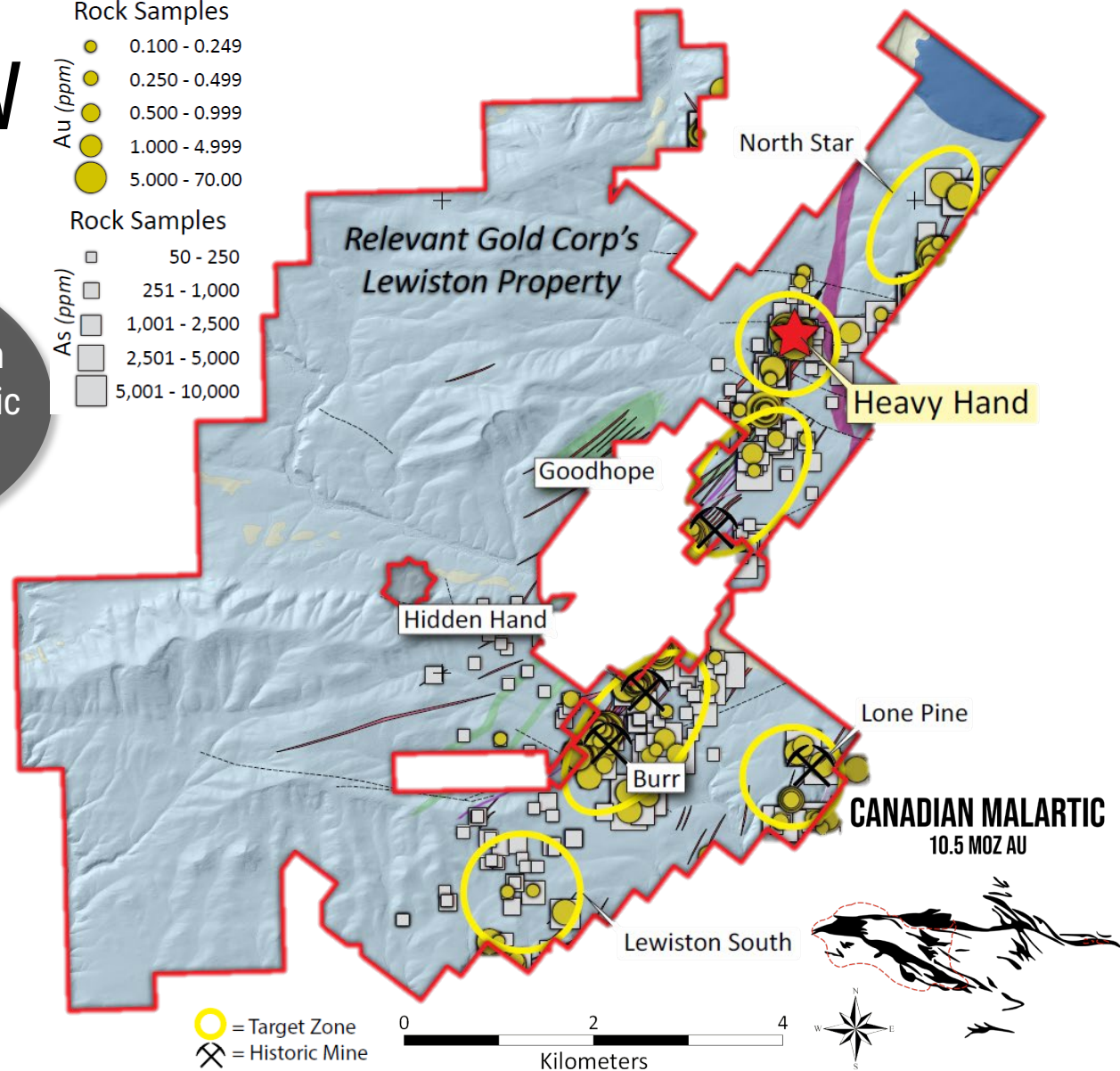
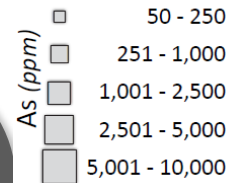
Future Exploration Work:

- Phase 2 drilling
- Detailed geophysics
- Drill target refinement

Rock Samples



Rock Samples





HISTORIC MINING IN LEWISTON

RELEVANT GOLD

LEWISTON LAND PACKAGE

INCLUDES:

HIDDEN HAND

- 110ft shaft with 640ft of drift prior to 1926 (Henderson, 1926)
- Ore from 30ft level assay 75oz/ton
- One rich ore shoot produce several specimen grade gold samples one assayed at 3,100 oz/ton Au (Pfaff, 1978)

BURR

- First major discovery in Lewiston district multiple shafts, adits and inclines
- Historic assays include some high-grade zones from 25 to 250 oz/ton Au with some rare specimen grade at 1,690 oz/ton Au (Wyoming Industrial Journal, 1901)
- One 16ft wide zone averaged .5 oz/ton. Some sheelite reportedly ran with gold and some samples yielded 2.5 to 75% tungsten oxide

GOODHOPE

- Shallow shaft sunk on N45E trending vertical, chloritized shear zone
- 100ft trench south of the shaft with visible gold
- Grab sample assayed 1.18oz/ton gold (Housel, 1991)
- Much of the shearzone is unexplored

LONE PINE

- 470ft adit and a shaft
- Narrow shears and breccia zones were crosscut and one narrow vein assayed .61 oz/ton gold (Housel, 1991)
- One channel sample across a hidden shear zone averaged 1.6ppm Au (Housel, 1991)

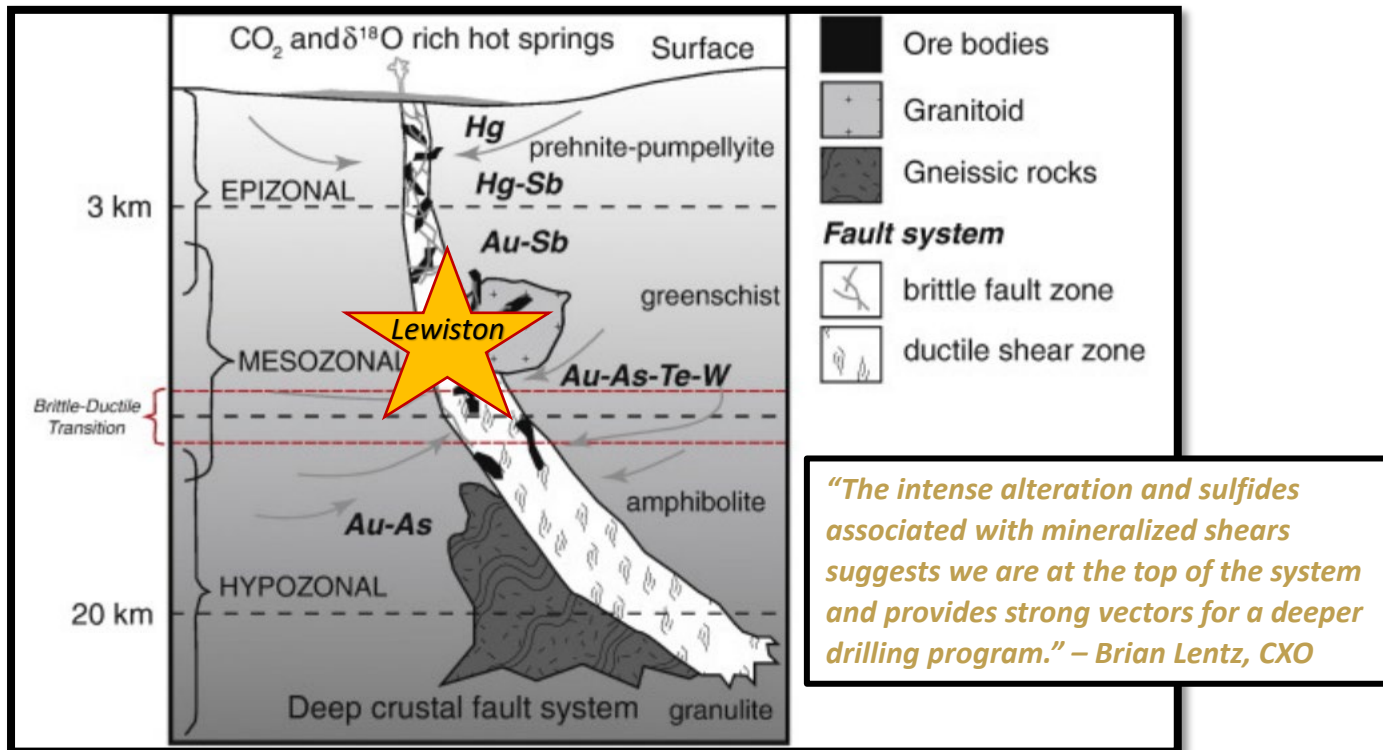




MINERALIZATION & ALTERATION MODEL

Trace Element Geochemistry

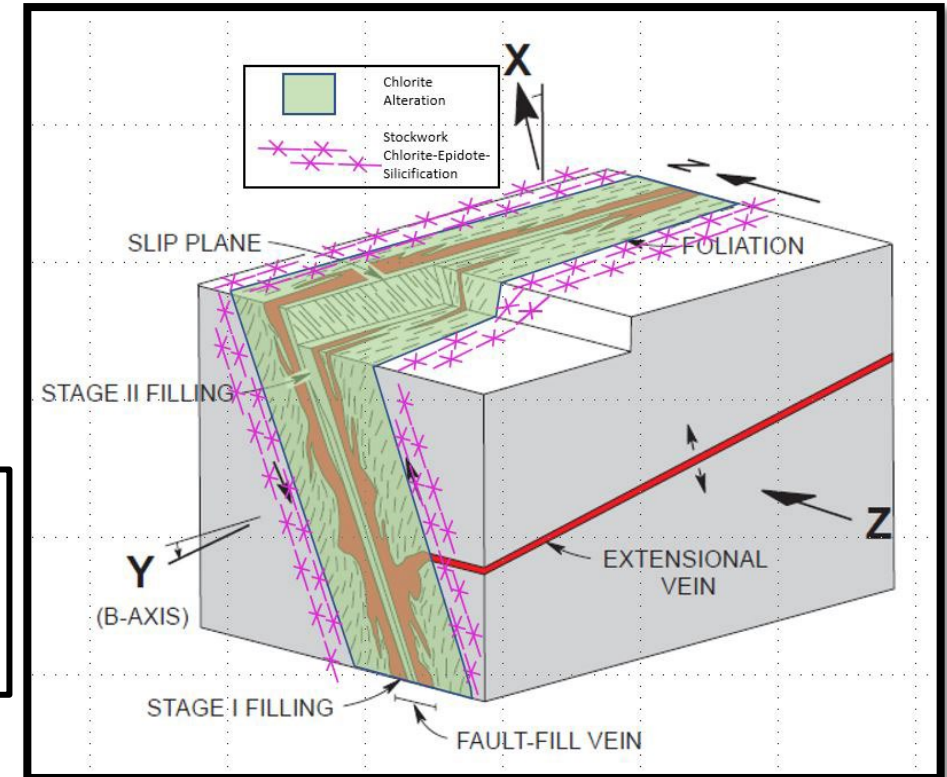
- ❖ Lewiston is in the sweet spot for an orogenic gold system
- ❖ As-Ag-Bi-Sb-Te-W
- ❖ > 50% positive correlation to gold in RGC geochemistry



Goldfarb & Groves, 2015

Alteration Assemblage (Abitibi-style)

- ❖ **Primary:** Sericite-Pyrite-Arsenopyrite
- ❖ **Proximal:** Silicification-Chlorite/Epidote
- ❖ **Distal:** Decrease in Chlorite with stock-work silicification



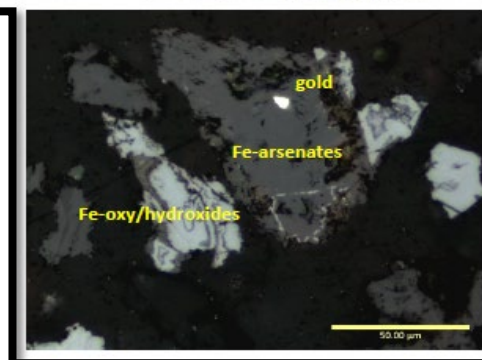
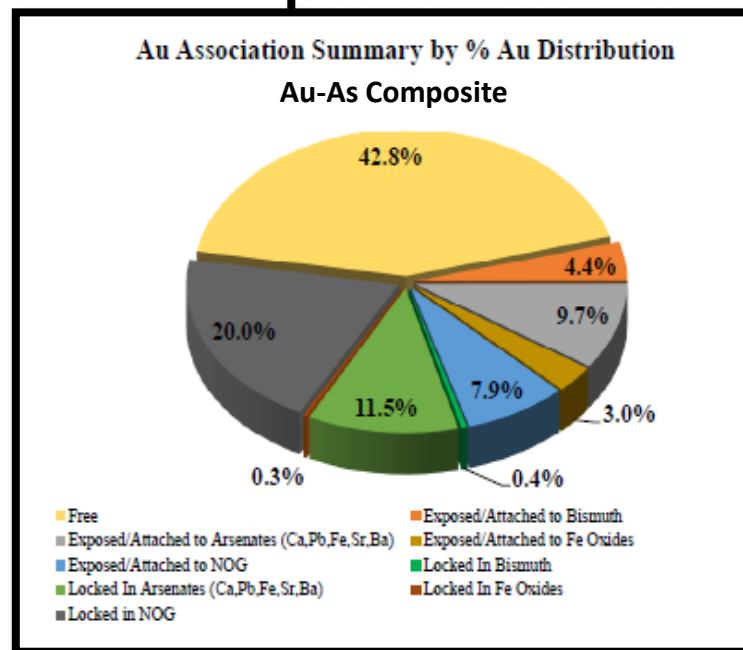
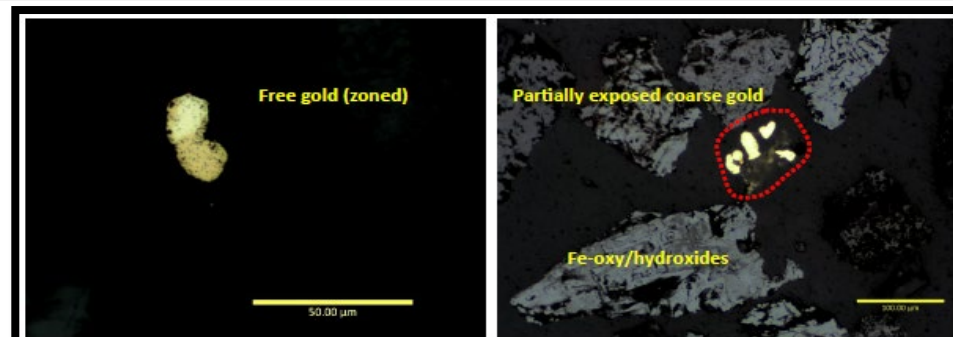
Robert, 1990



GOLD DEPARTMENT & METALLURGY

Highlights

- ❖ 2 composite samples from distinct geochemical mineralization styles
 - Au-As rich veins
 - Au-As-Cu-Ag rich mineralization
- ❖ Samples represent deeply oxidized caps of the orogenic gold system
- ❖ Generally, these samples contain a significant amount of free gold associated with silicates, arsenates, oxides, and native bismuth

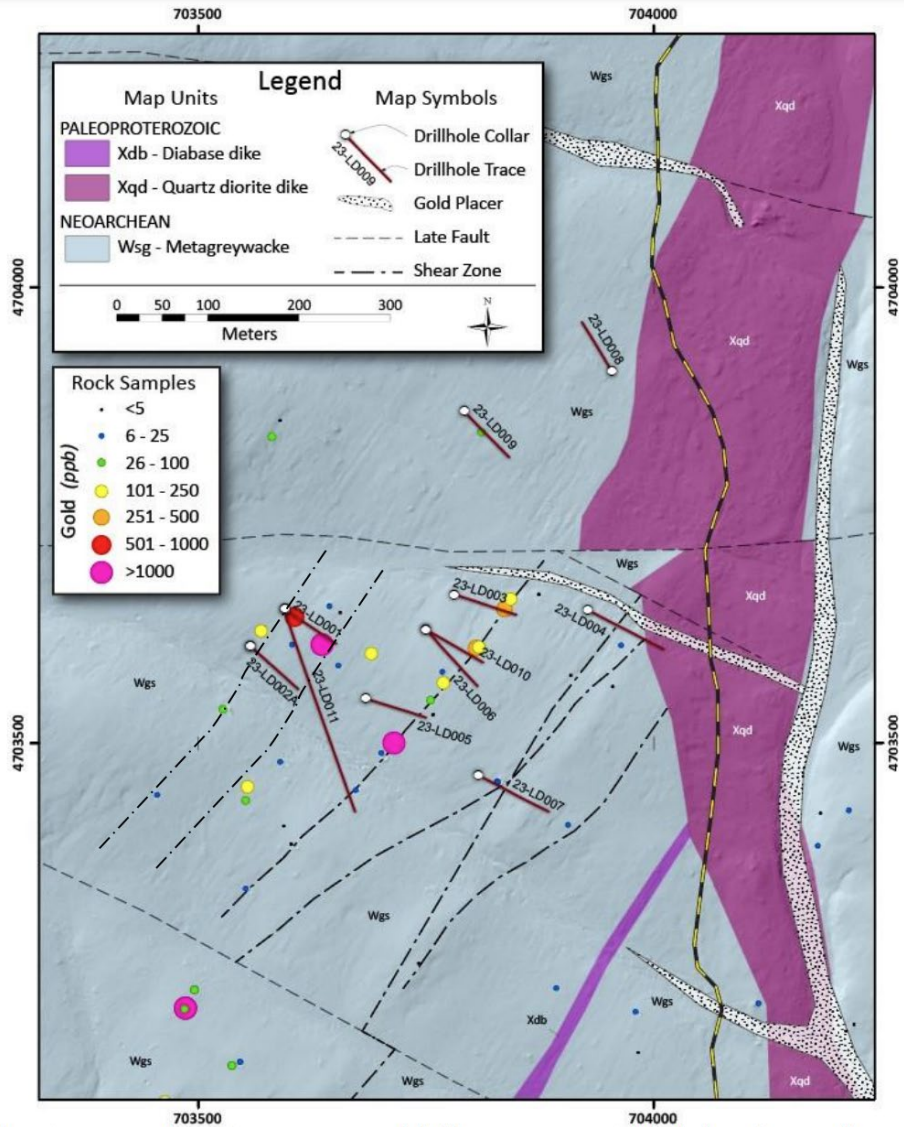


RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF



LEWISTON HEAVY HAND DRILLING



Project Design

- ✓ Test 500m corridor of stacked shear zones
- ✓ Alteration & sulfide mineralization under the oxidized zone
- ✓ 500m+ strike length of shear corridor
- ✓ Late fault offset & contact zones

Overview

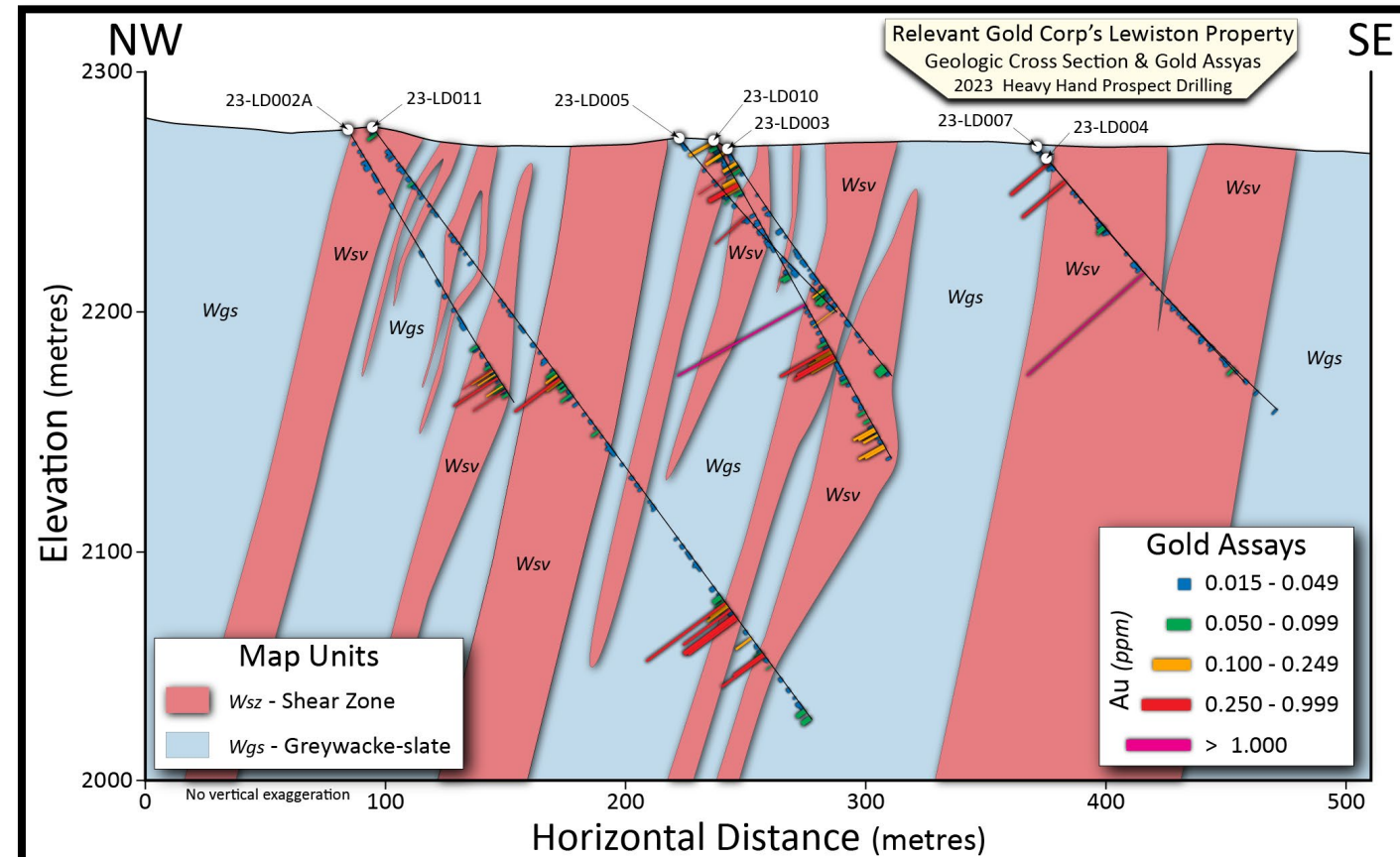
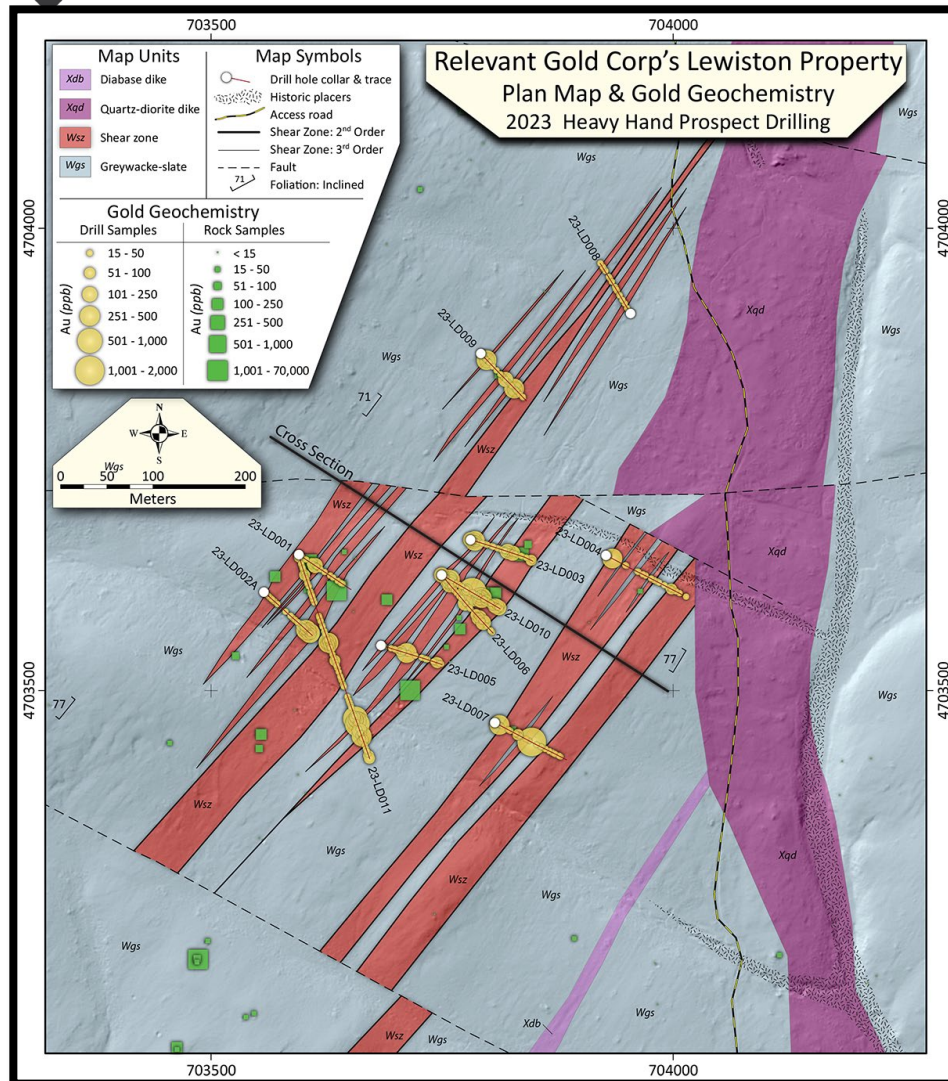
- ◆ 1,560m drilled
- ◆ Sep 11th start; Nov 13th completion
- ◆ 11 holes drilled – HQ core
- ◆ 10 of 11 drill holes intersected shear-hosted Au mineralization
- ◆ Intersected shear zones in multiple drill holes up to 200m depth; including known shear zones and blind shear zones
- ◆ Confirmed significant alteration, veining and relic sulfides

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2023 HEAVY HAND DRILLING MAP & SECTION



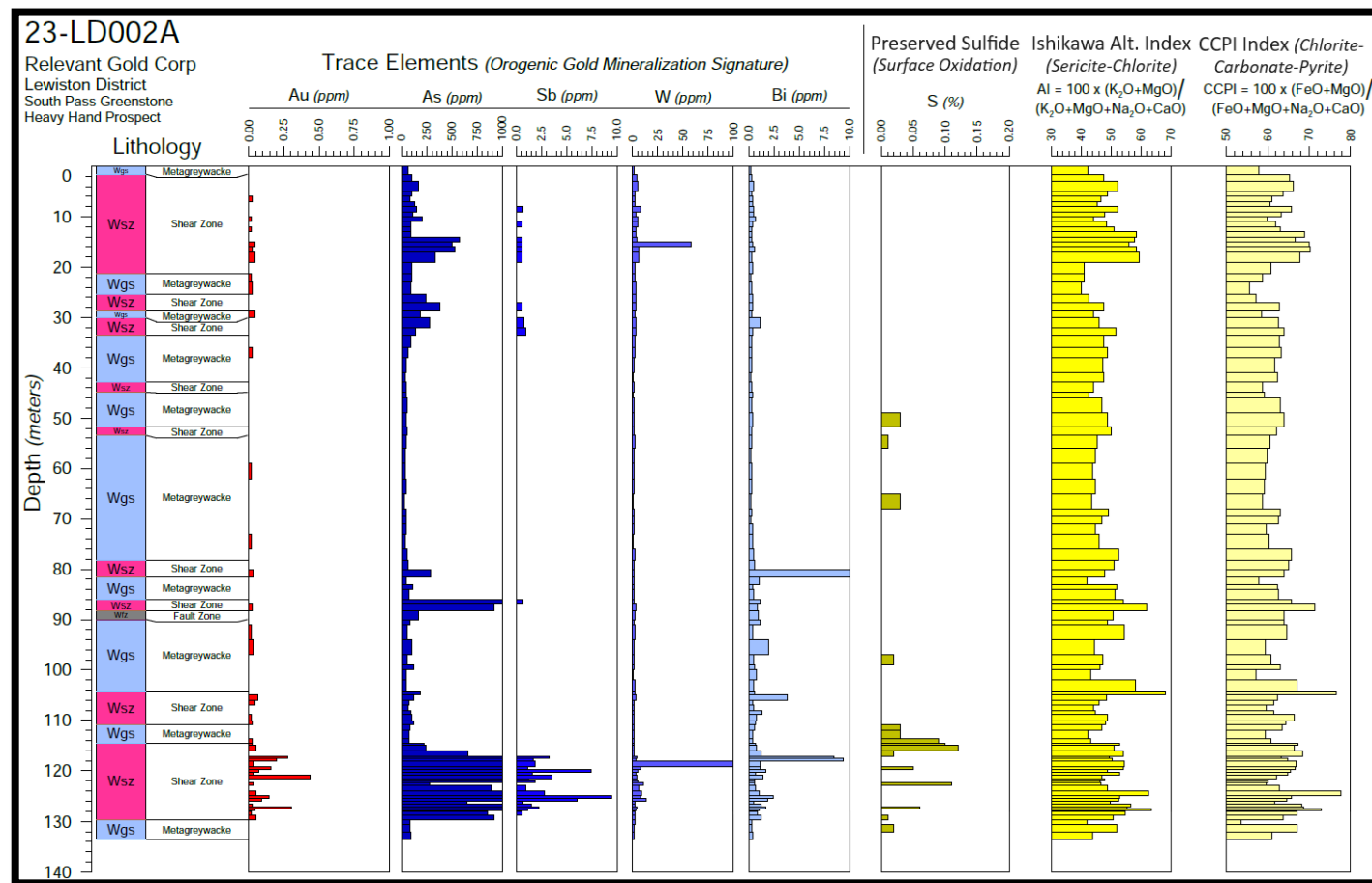
"As the first ever drilling program, the widespread gold intercepts intersected within multiple shears at Heavy Hand illustrate a well mineralized, near vertical gold system, just like we see in the Abitibi Gold Belt." – Brian Lentz, CXO



MINERALIZATION & GEOCHEMISTRY

Highlights:

- **Hole 23-LD011:**
 - 10 m core length averaging **0.35 g/t Au** from 273m – 283m; including 1 m of **0.96 g/t Au** from 273 m – 274 m.
 - 2 m core length averaging **0.37 g/t Au** from 302 m – 304 m within fresh Arsenopyrite-Pyrite-Pyrrhotite mineralization.
- **Hole 23-LD010:**
 - 5 m core length averaging **0.16 g/t Au** from 18 m – 23 m.
 - 0.7 m core length of **1.72 g/t Au** from 78 m – 78.7 m.
 - 6 m core length averaging **0.29 g/t Au** from 99 m – 105 m.
 - 10 m core length averaging **0.10 g/t Au** from 137 m – 147 m.
- **Hole 23-LD009:**
 - 2.4 m core length averaging **0.30 g/t Au** from 13.71 – 16.10 m.
 - 4 m core length averaging **0.18 g/t Au** from 80 m – 84 m.
- **Hole 23-LD007:** 0.5 m core length of **1.9 g/t Au** from 69 m-69.6 m.
- **Hole 23-LD002A:** 10.34 m core length averaging **0.1 g/t Au** from 117.14 m – 127.48 m within a **larger 33.5 m** strongly altered hematite-chlorite-biotite-sericite-sulfide shear zone.



RELEVANT GOLD



SHEARING – ALTERATION – VEINING



Initial Core Observations (LD002A)

- ◆ Distinctive alteration mapped at surface confirmed in core
- ◆ Chlorite-Hematite-Sericite-Biotite-Carbonate alteration
- ◆ Distinct shear foliation with local crenulations and “wavy” fabric
- ◆ Relic sulfide mineralization



“So far, Heavy Hand checks all the early boxes necessary to quickly evolve into a major gold discovery in Wyoming.” – Rob Bergmann, CEO

- ◆ Identified blind mineralized shear zone
- ◆ Confirmed continuity of strongly altered shear-zone in hole LD002A (~100m depth)
- ◆ Confirmed continuity of primary surface mineralized shear zone to >200m depth
- ◆ Drilled beneath oxidized zone into fresh sulfide mineralization (~200m)
- ◆ *Geochemistry pending*



GOLDEN BUFFALO OVERVIEW

HIGH-GRADE

- Abundant high-grade gold at surface; Rock chip assays up to **160+ g/t Au**
- **Visible** coarse gold trenced

DISTRICT-SCALE

- **9,600** Acres (3,884 ha) of BLM mining claims
- **300** acres (121 ha) of patented ground
- **>600** acres (242 ha) of private surface land with water rights

SHEAR-HOSTED

- **Confirmed** large-scale orogenic system
- **GBSZ** deep-rooted fertile gold structure

DRILLING RESULTS

- Drilled **26** holes and **~3,500m** in 2022 field season (first-ever drill program).
- Shear-hosted gold mineralization in **54%** of holes with top intercept: **1m of 83.8 g/t Au**



Coarse Gold in Shear Zone Quartz Veins



Gold Nuggets



Fine Gold Panned from Surface Materials

GOLDEN BUFFALO SHEAR ZONE (GBSZ)

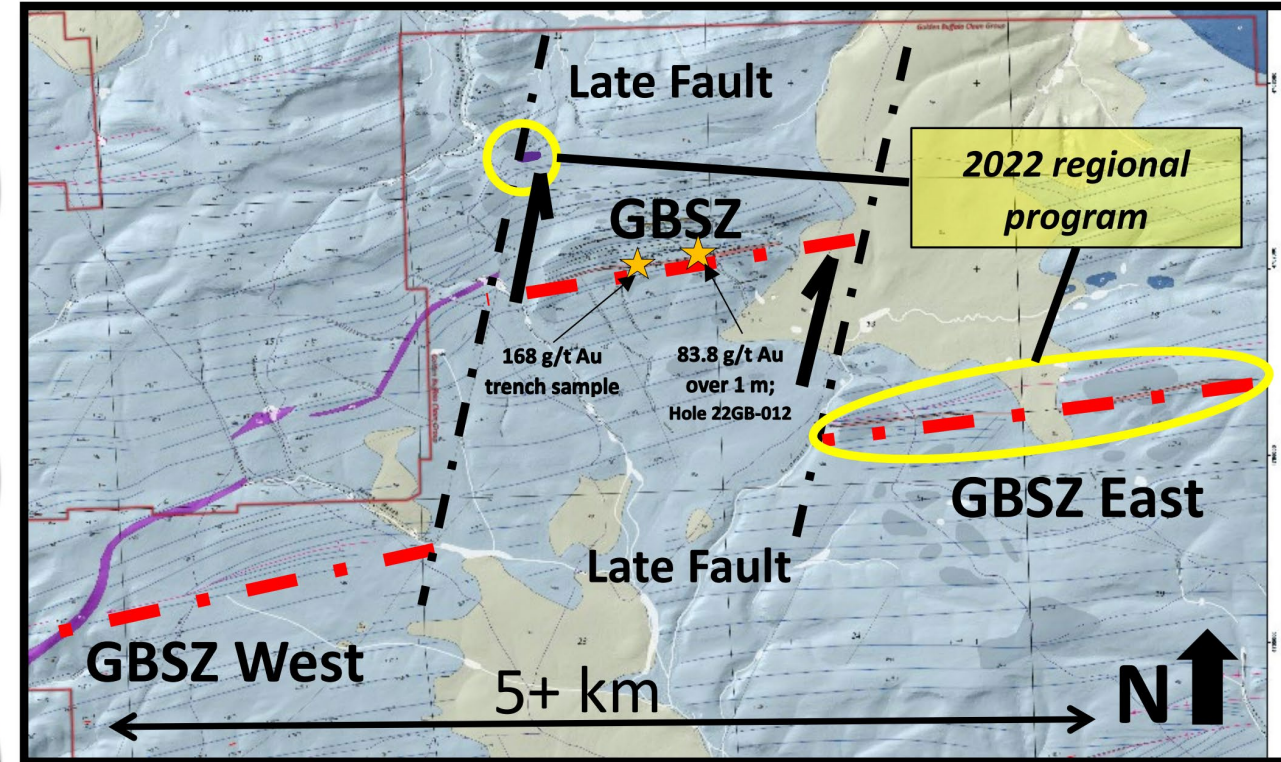


FIGURE: Map illustrating the primary Golden Buffalo Shear Zone (GBSZ) and interpreted extensions to the west and east identified during the 2022 mapping program.

"The high-grade surface results tie well to what we saw in high-grade drill intercepts about 400 m farther east and indicate we are onto a large fertile system at Golden Buffalo." – Rob Bergmann, CEO





GOLDEN BUFFALO 2023 SUMMARY

High-grade gold from GBMC trench area



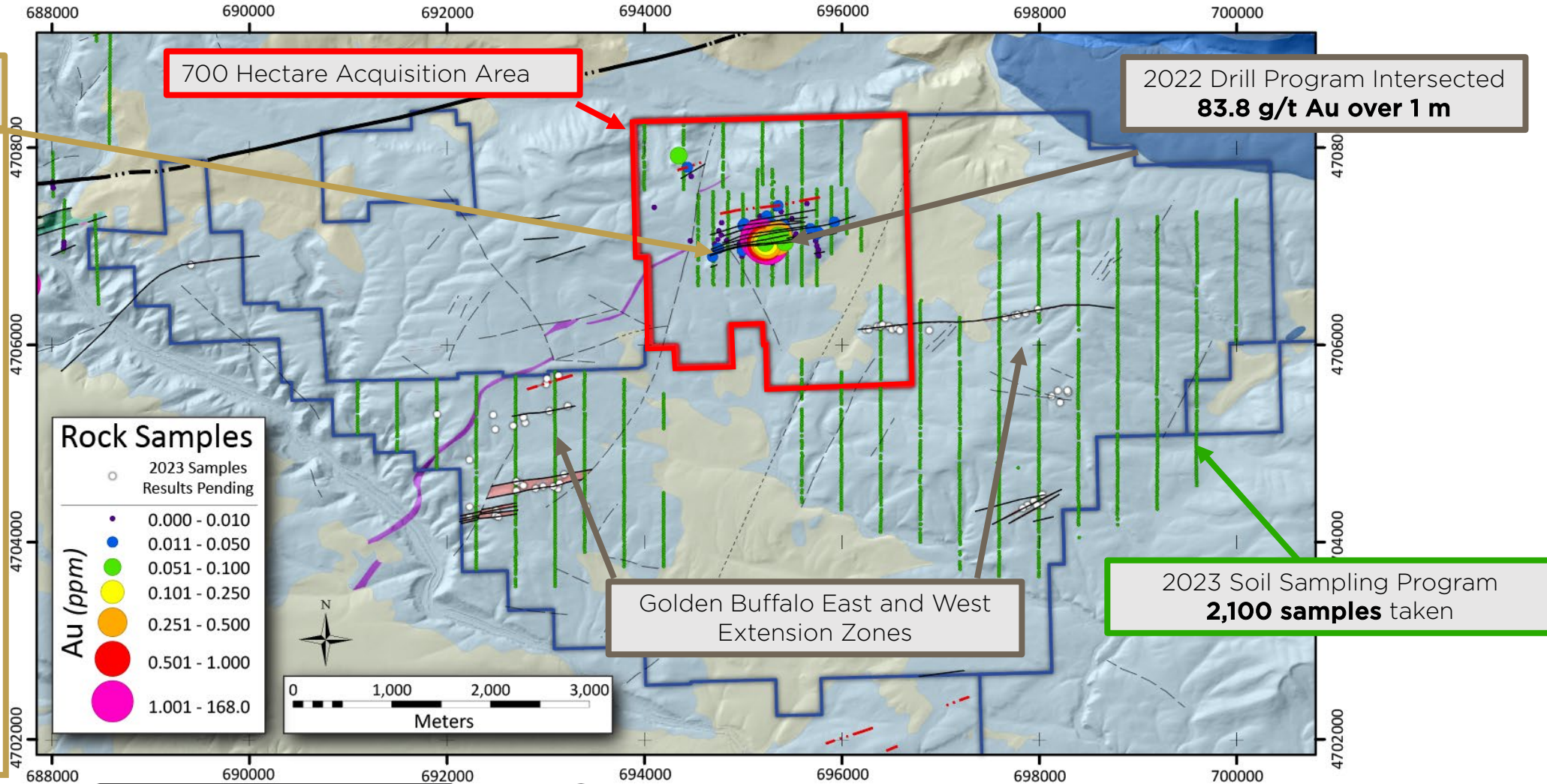
Coarse Gold in Shear Zone Quartz Veins



Gold Nuggets



Fine Gold Panned from Surface Materials





GOLDEN BUFFALO 2023 SOIL SAMPLING

High-grade gold from
GBMC trench area



Coarse Gold in Shear Zone Quartz Veins



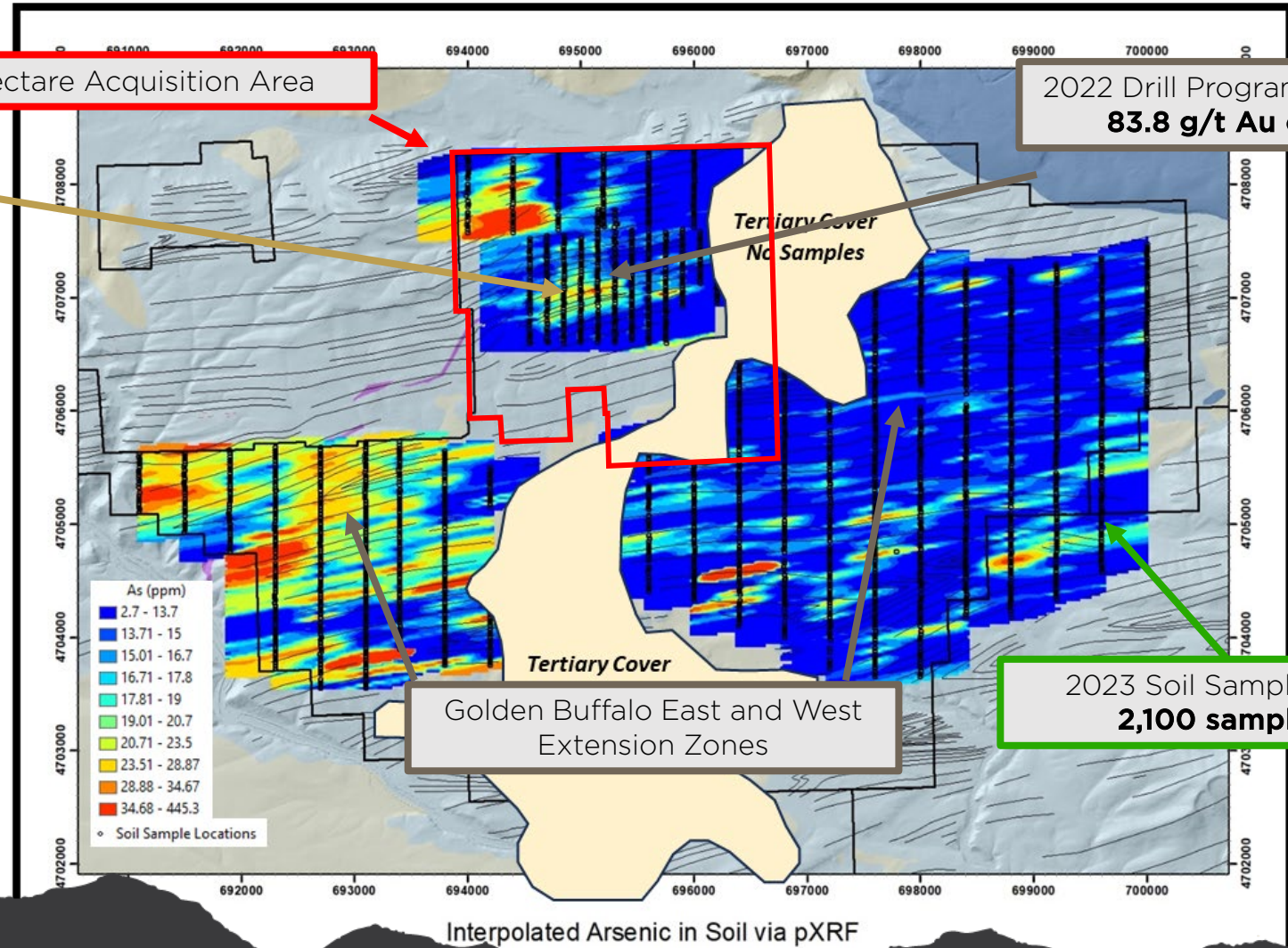
Gold Nuggets



Fine Gold Panned from Surface Materials

700 Hectare Acquisition Area

2022 Drill Program Intersected
83.8 g/t Au over 1 m



Golden Buffalo East and West
Extension Zones

2023 Soil Sampling Program
2,100 samples taken





GOLDEN BUFFALO ACQUISITION

Relevant Gold Buys Out Option Completing Acquisition of 700 Leased Hectares at its Flagship Golden Buffalo Project



DEAL HIGHLIGHTS:

- **88 BLM** claims (**700 hectares**) acquired in the heart of Golden Buffalo
- **\$16.2M** in calendar-driven payments eliminated
- Relevant Gold team strengthened by addition of GBMC principals Jerome Hutchison and Jacob Tyra



Jerome Hutchison
Community Advisor,
Site Supervisor

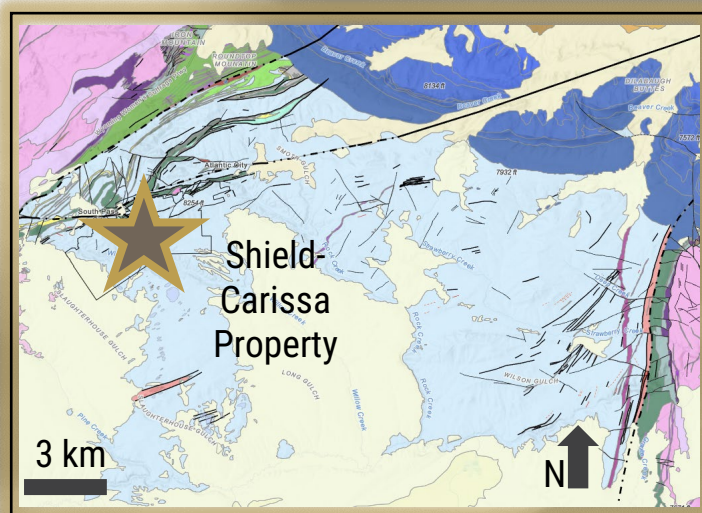


Jacob Tyra
Operations Manager





SHIELD-CARISSA HIGHLIGHTS



HIGH-GRADE

Au 18.9 g/t

Ag 486 g/t

RGC rock chip sample



DISTRICT SCALE

>1,557
Hectares

Active BLM lode mining claims



SHEAR HOSTED

3

TARGET ZONES

2.7 km

SHEAR ZONE TREND

Parallel to historic Carissa Mine trend

B&H and SHIELDS MINES

2 HISTORIC MINES ON RGC CLAIMS



ADJACENT TO HISTORIC CARISSA MINE

MOST PROLIFIC



Est. 200,000 oz

HISTORIC REGIONAL PRODUCTION





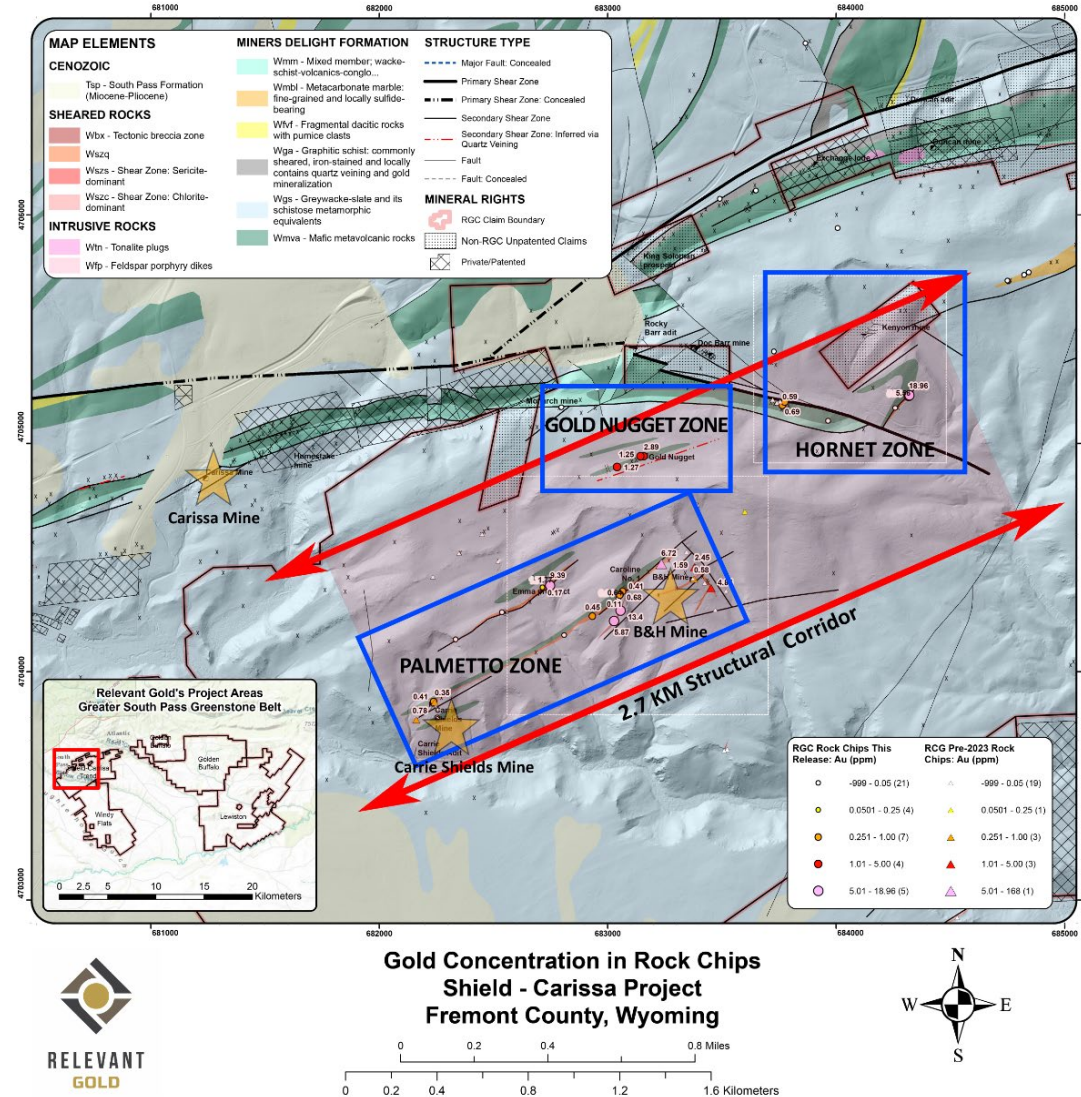
SHIELD-CARISSA 2023 RESULTS

Overview

Program highlights & results:

- Multiple high-grade gold samples in outcrop including **18.9 g/t gold** and **486 g/t silver**
- **35%** of samples reported anomalous gold (>0.1 g/t Au)
- **3** distinct target zones: Hornet, Gold Nugget & Palmetto
- Connected the mineralized structure between both the B&H and Shields historic mines
- Identified multiple “wedges” of mafic rocks associated with shear structures and gold mineralization

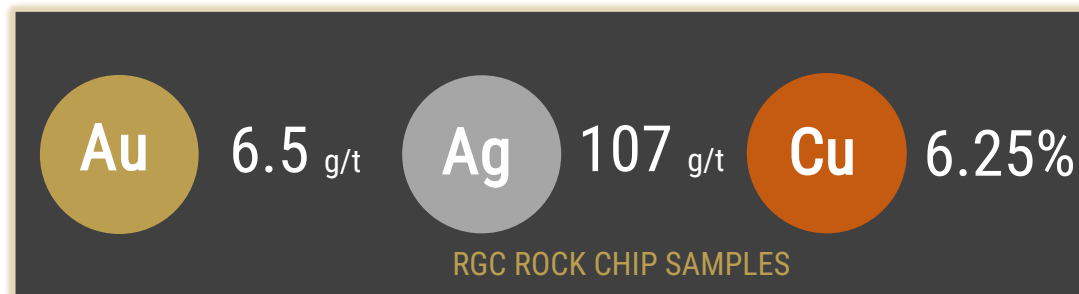
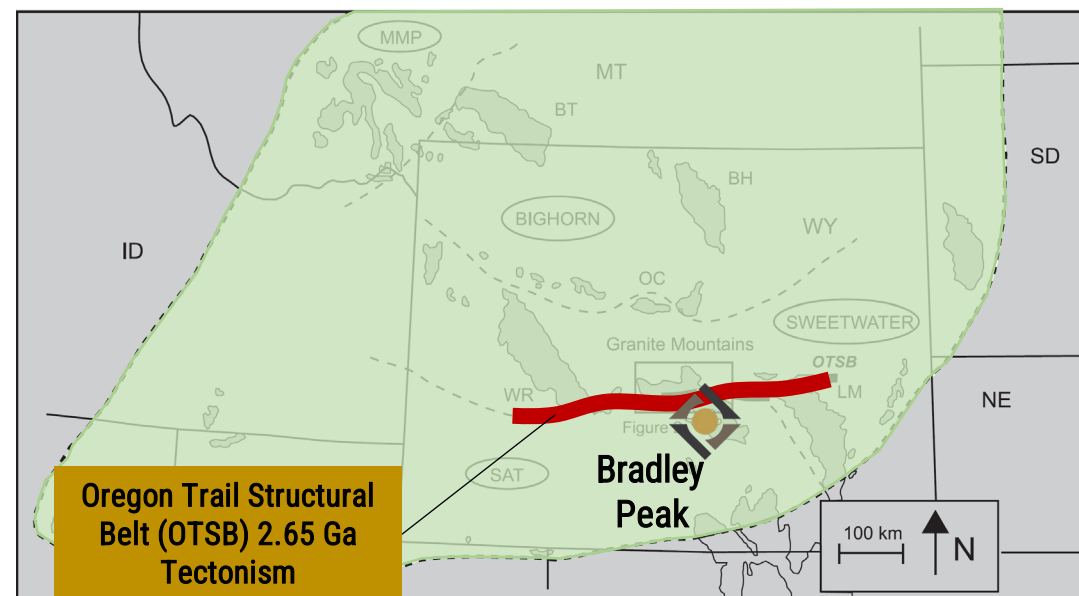
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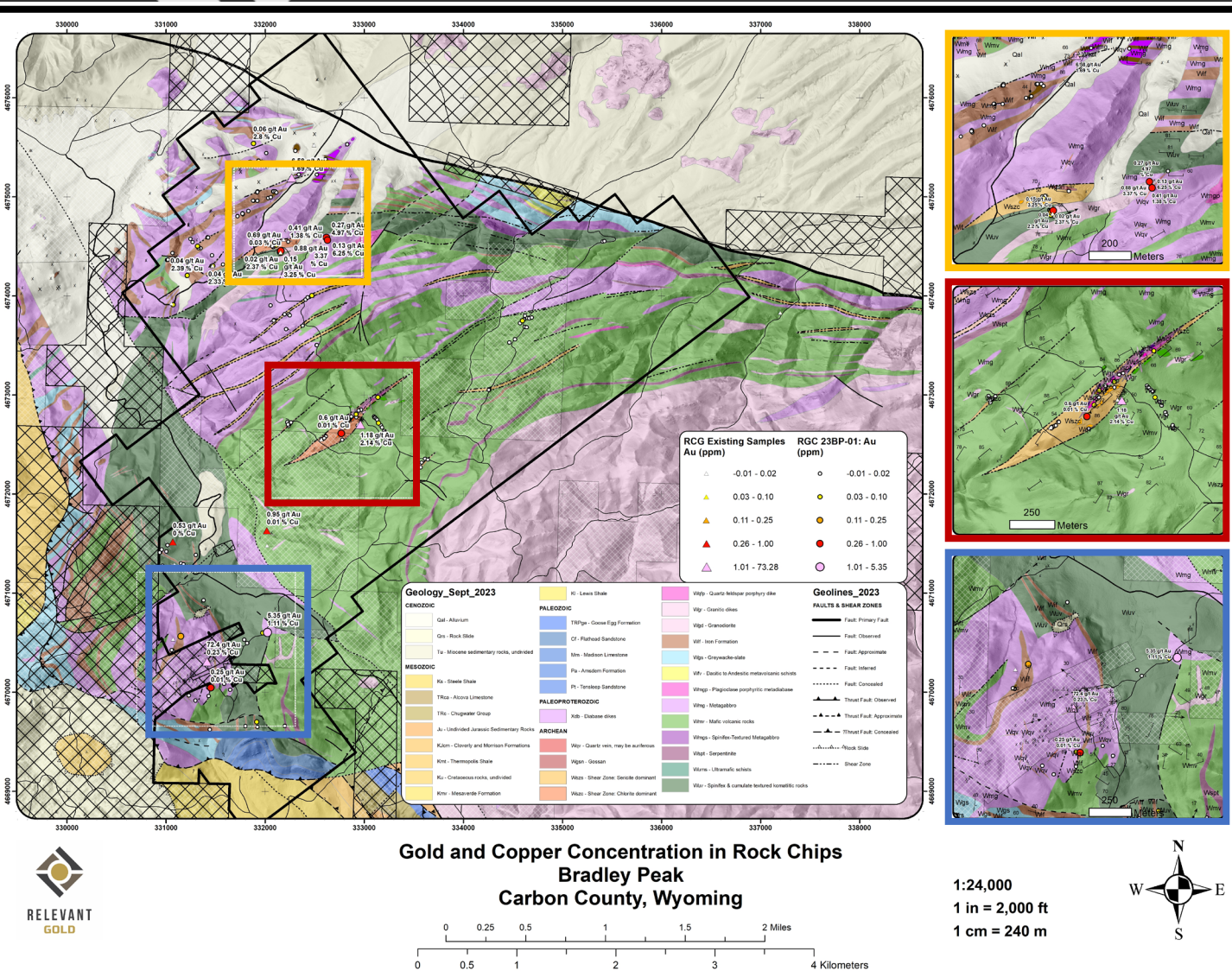




BRADLEY PEAK GOLD CAMP

	Criteria	Description
✓	Structural Setting	- Major shear zones - Brittle-ductile transition - Complex re-folded folds - Rheologic contrasts
✓	Host Rock	- Amphibolites & greenstones - Carbonate facies Iron Formation - Maifc and felsic intrusives - Komatiites
✓	Alteration	Chlorite, Carbonate, Sericite, Epidote, Sulfidation & Silica
✓	Geochemistry	Au, Ag, As, Bi, Cu, Sb, Pb & Zn
✓	Mineralization	- Orogenic and intrusion-related gold mineralization systems - Confirmed sulfide assemblage related to mineralization
✓	Land Position	100% RGC ownership of 281 contiguous unpatented active BLM claims - Rural sub-mountainous terrane ~50miles from well established town and infrastructure
✓	Scalable Opportunity	- Multiple district-scale targets - RGC controls 98% of the entire greenstone belt camp
✓	Permitting	Streamlined State +/- Federal permitting pathway





Overview

- ◆ Mapping and sampling identified multiple new district-scale targets
 - ◆ 30 km of newly mapped shear zones
 - ◆ Identified new Porphyry intrusive rocks
 - ◆ Confirmed intrusive and orogenic style mineralization
- ◆ Sampled 5.3 g/t gold, 107 g/t silver, and 6.25% copper in outcrop
- ◆ 15% of all rock samples reported gold
- ◆ 3 target zones identified:
 - Kortes, Apex, and Deserted Treasure

READ THE RELEASE



****Select highlighted assays
presented See RGC website for
more details and 43-101 reports****

Magnetic Survey – Vertical Derivative

Bradley Peak Camp

6.58 g/t Au
107 g/t Ag
6.25% Cu

72 g/t Au
5.3 g/t Au
1.1% Cu

1.2 g/t Au
2.14% Cu

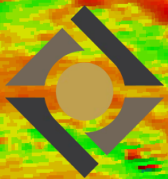
Legend

- Major Archean Structure
- High-grade Au/Cu rock assays
- High-grade Au drilling assays

N



20 Kilometers





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