February 2026

RELEVANT GOLD

TSXV:RGC
OTCQB:RGCCF

A BELT-SCALE GOLD OPPORTUNITY IN MINING-FRIENDLY WYOMING

CAUTIONARY STATEMENT

This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. ("Relevant" or "the Company"). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe", "outlook" and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant' s ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such risks include, among others, the inherent risk of the mining industry; adverse economic and market developments; the risk that the Company will not be successful in completing additional acquisitions; risks relating to the estimation of mineral resources; the possibility that the Company's estimated burn rate may be higher than anticipated; risks of unexpected cost increases; risks of labour shortages; risks relating to exploration and development activities; risks relating to future prices of mineral resources; risks related to work site accidents, risks related to geological uncertainties and variations; risks related to government and community support of the company's projects; risks related to global pandemics and other risks related to the mining industry. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

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The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a "Qualified Person" as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.

EXECUTIVE SUMMARY

- **Strong corporate structure and team**
- **Multi-camp high-grade discovery potential**
- **Exploration model validated**
- **Data pipeline established**
- **Tier-1 mining jurisdiction in Wyoming**
- **Tactical human capital infrastructure**
- **Ready for scale**

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WHAT MAKES A HIGH-QUALITY JUNIOR | And how RGC measures up

Strong Exploration Thesis & Systematic Strategy

Clear Archean Abitibi-analogue thesis backed by proprietary Wyoming database

>50,000 acres across Archean belts, with 75+ km of new shears mapped

Soils, rock geochem, & VTEM/ mag guiding drilling across four confirmed orogenic systems

Validation: Multiple camps and drill programs confirming the thesis

Belt-scale science, not one-off prospecting

Strong Fiscal Diligence & Corporate Structure

Tight share structure with high insider and strategic ownership (Kinross, Bollinger, Management)

Capital deployed into the ground – 4 drill programs; geophysics & geochem across camps

Tier 1 Jurisdiction (Wyoming) with efficient permitting and low political risk

Validation Years of financial discipline matched with technical execution

Disciplined capital; Aligned & validated owners

Top-Notch Team & Execution Track Record

Founders are career explorers with major discoveries and meaningful personal ownership

Board/technical advisors include recognized mine-finders and operators

Proven ability to plan, permit, and execute multi-camp programs on time and on budget

Validation: Years of systematic work successfully executed across Wyoming

People who have done this before, and are all-in here

OPPORTUNITY OF SCALE

The Abitibi Gold Belts; Prolific Orogenic Shear Zone Hosted Gold Deposits, > 250 Moz

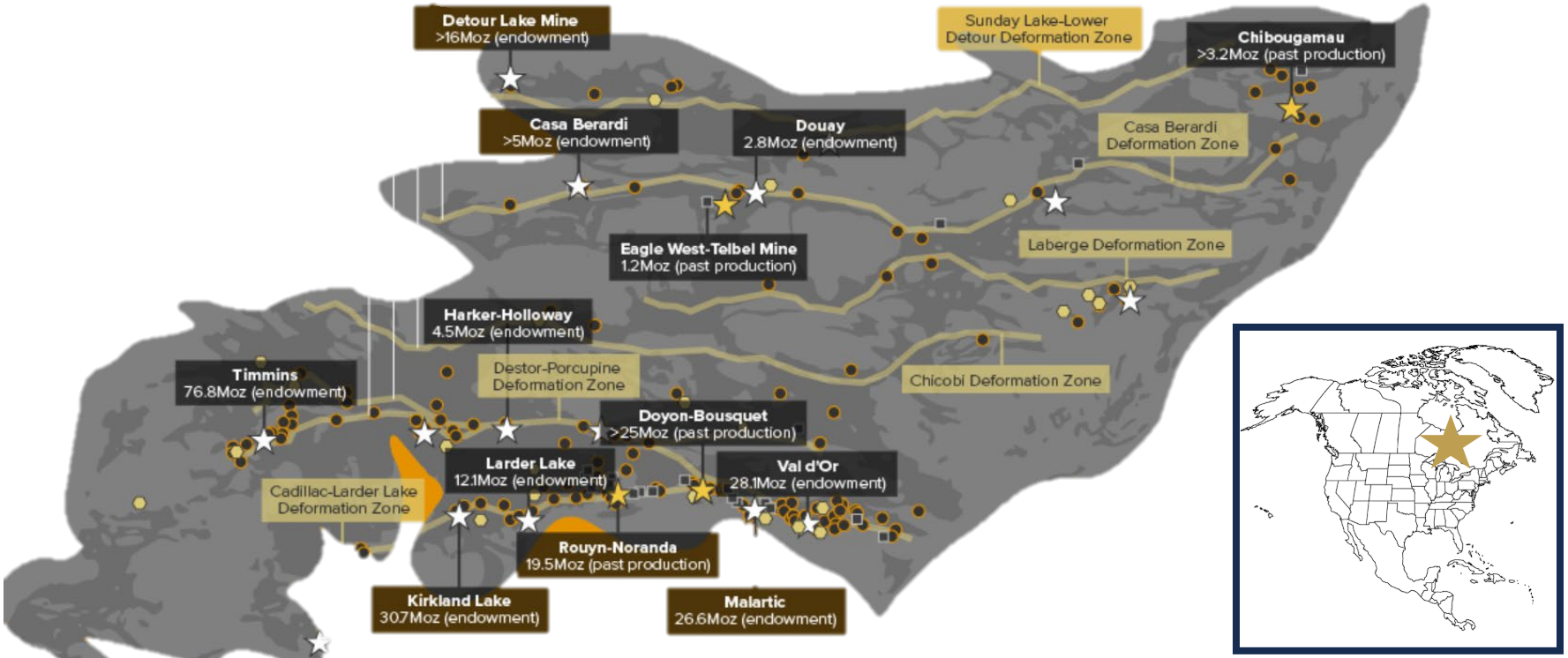

Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021

A UNIQUE DISCOVERY OPPORTUNITY IN
THE AMERICAN ABITIBI

South Pass Gold Camp
Wyoming, USA

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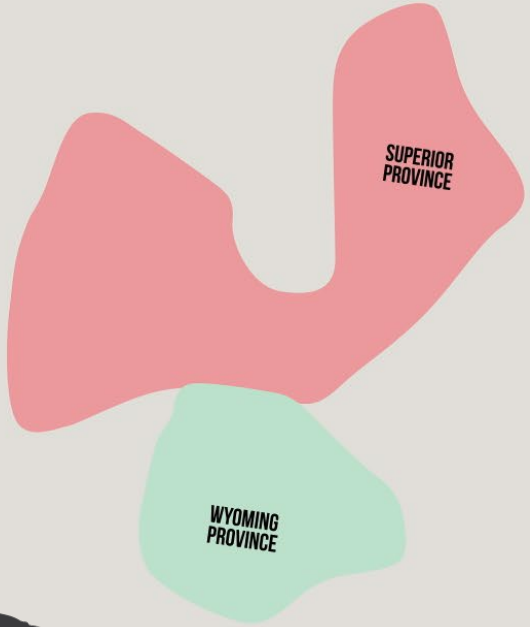

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FINANCIAL SNAPSHOT

CASH ON HAND:
~$3.5M CAD*

*as of January 2026

BURN RATE:
$120K / month

TOTAL CAPITAL RAISED:
$26.7M
(since 2020)

FINDERS FEES PAID:
$249K*
(since 2020)

SIMPLE COST OF CAPITAL:
<1.0%

FY24 USE OF PROCEEDS:
<17.5%
G&A

>68.7%
exploration/evaluation

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CORPORATE STRUCTURE

MARKET SUMMARY: (as of 02/02/2025)

Market Capitalization:	~$60M
Avg. Volume:	~75K+ shares per day
52 week high/low:	$0.51/$0.215

SHARE BREAKDOWN:

Issued and Outstanding:	118,918,961
Reserved for Issuance:	14,937,788*
Fully Diluted:	133,856,749

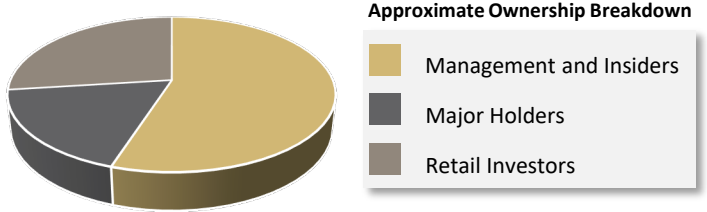
* Includes:

Management/Board Options:	3,750,000 @ $0.35	Expire 2027	$1,312,500
Management/Board Options:	3,400,000 @ $0.34	Expire 2030	$1,156,000
Warrants:	7,787,788 @ $0.35	Expire 2026	$2,725,725

Public Float: 26.5% (>31M free trading shares)

MAJOR SHAREHOLDERS: (as of 10/16/2025 warrant execution)

+ Management (>21.99%)
+ Kinross Gold
+ Mr. William Guest Bollinger
+ Mr. Rob McEwen
+ Ultra High Net Worth Individuals
+ Retail Investors



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TRADING PROFILE

RGC SHARE PERFORMANCE – PREVIOUS 12 MONTHS

*Chart date: 2/03/2026

MEET THE TEAM

BOARD OF DIRECTORS

INDEPENDENT BOARD CHAIR

Sarah Weber
20+ Years Experience
P. Geo / MBA

CEO, C3 Alliance Corp.

INDEPENDENT DIRECTOR

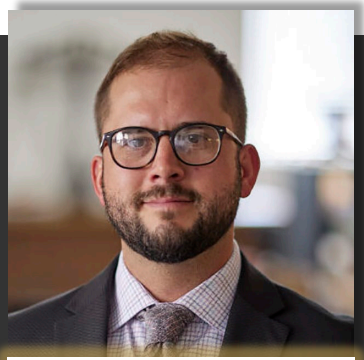
Dr. Peter Megaw, PhD.
40+ Years Experience
PhD., Economic Geology

Cofounder, MAG Silver Corp.

INDEPENDENT DIRECTOR

Ronald L. Parratt
40+ Years Experience
M.Sc. Economic Geology

Cofounder, Auex Ventures, Inc.



DIRECTOR, CEO

Rob Bergmann
15+ Years Experience
B.Sc. Geology

Founder, Relevant Gold Corp.

DIRECTOR, CXO

Brian Lentz
15+ Years Experience
B.Sc. Geology / P. Geo

Founder, Relevant Gold Corp.

MANAGEMENT

Mahesh Liyanage
RGC CFO

Kristopher Jensen
VP Corporate Comms.

Jerome Hutchison
Community Advisor

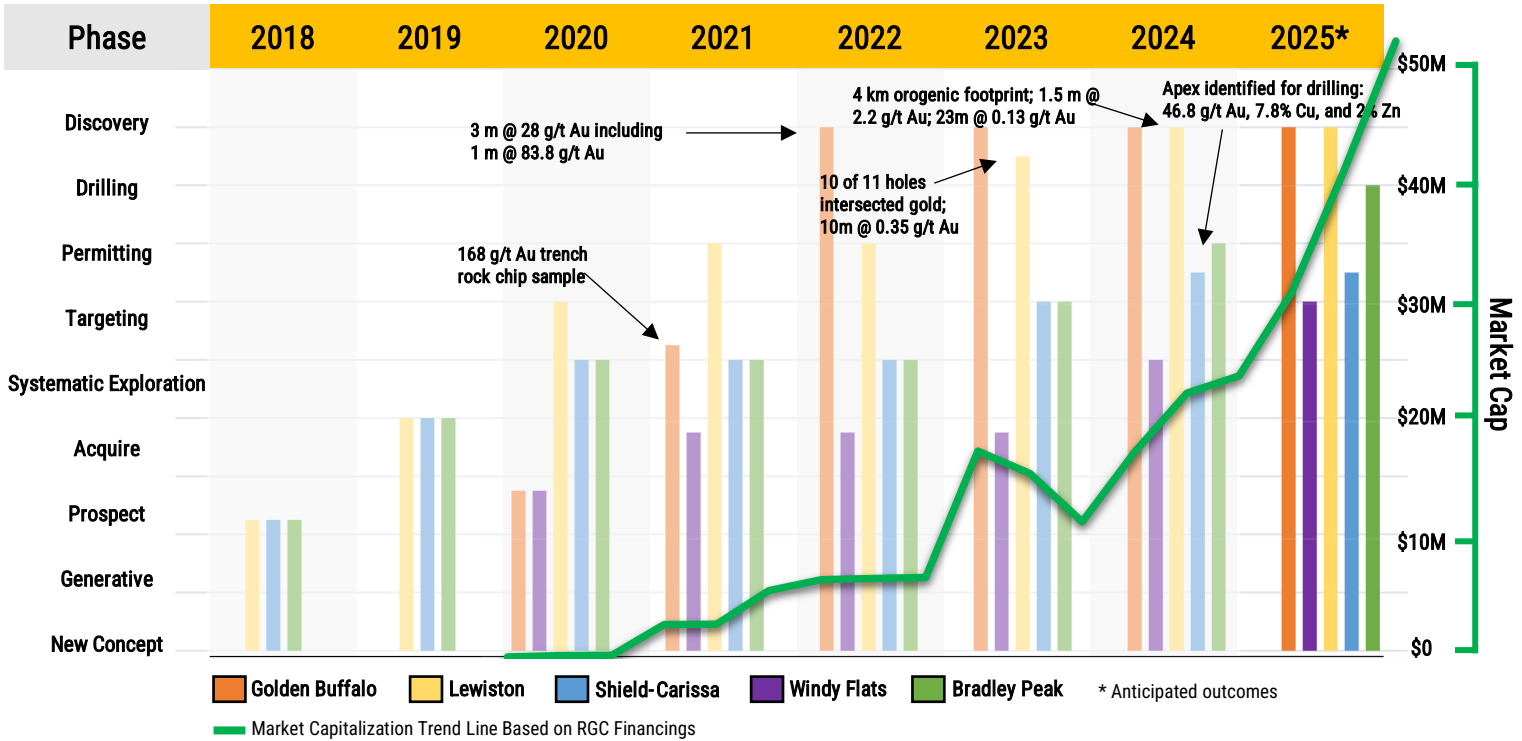
Jacob Tyra
Operations Manager

Dr. Dean Peterson, PhD
Technical Advisor

Dr. Thomas Campbell, PhD
Technical Advisor

Dr. Kevin Chamberlain, PhD
Technical Advisor

SYSTEMATIC EXPLORATION = VALUE CREATION



UNLOCKING A NEW BELT

From Concept to Multi-Camp Orogenic Discovery Engine

THESIS & DATABASE 2017-18

Built Archean thesis + proprietary Wyoming database

LAND & RECON 2018-21

Assembled >50K acres Across 2 Archean belts

SYSTEMATIC WORK 2019-Present

Identified 17 high-grade targets, 50+ km of new shears

FIRST PASS DRILLING 2022-2025

Orogenic gold systems confirmed by 4 drill programs, ~11K m of core

DISCOVERY DRILLING 2026-2027

Targeted drilling at Apex, Lewiston, Golden Buffalo, + pipeline

DRILLING DOWN – OUR RESULTS

TOTAL METERS DRILLED TO DATE:

11,166 m

Across 4 drill programs

SUCCESS RATE:

76%

of all drill holes intersected gold mineralization (42 of 55 holes)

GOLDEN BUFFALO (2022):

1m @ 83.8 g/t Au
within 3m @ 28 g/t Au
Abitibi-style alteration observed in all holes

LEWISTON – HIDDEN HAND (2023):

10m @ 0.35 g/t Au
0.5m @ 1.9 g/t Au
10 of 11 drill holes intersected gold mineralization

LEWISTON – BURR (2024):

1.5m @ 2.2 g/t Au
23m @ 0.13 g/t Au
All 6 drill holes intersected gold mineralization

BRADLEY PEAK – APEX (2025):

1.35m @ 0.42 g/t Au
0.91m @ 0.40 g/t Au
1.6m @ 0.20 g/t Au
All 12 holes intersected gold mineralization

*All results reported as core length

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LOOKING AHEAD

12 - 24 month milestones towards discovery and definition

- Integrated 3D targeting across South Pass & Bradley Peak (VTEM, mag, geochem, drilling)
- Cross-camp ranking to lock priority drill targets 2026–27 exploration roadmap
- Permit upgrades and expansions
- Phase 2 and follow-up drilling at Apex/BPEX, Lewiston & Golden Buffalo
- Regional target refinement via mapping, sampling, and advanced geophysics.
- First-pass drilling at Shield-Carissa as warranted;
- Advance best system toward resource drilling
- Capital discipline: develop treasury strength and maintain strong shareholder base

PORTFOLIO AT A GLANCE

2 GOLD CAMPS, 5 DISTRICT-SCALE PROJECTS,
17 HIGH-GRADE TARGETS

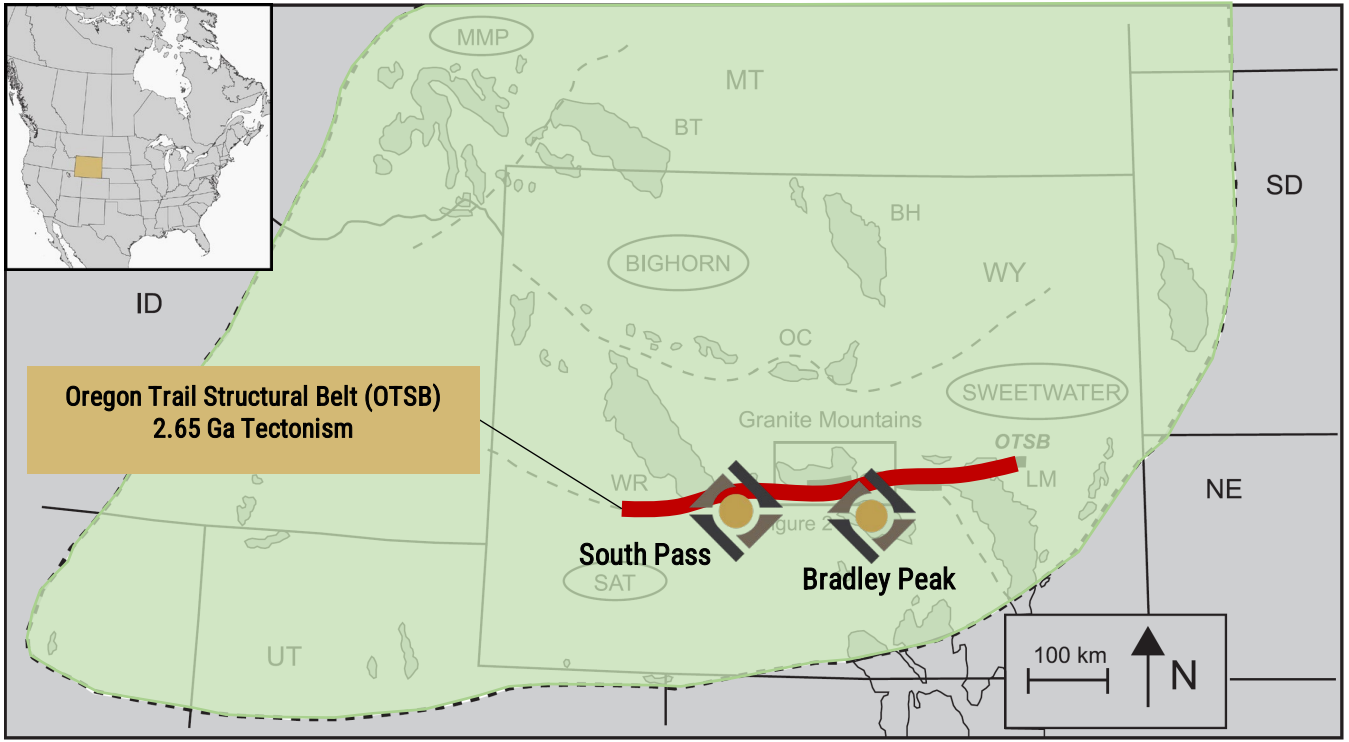
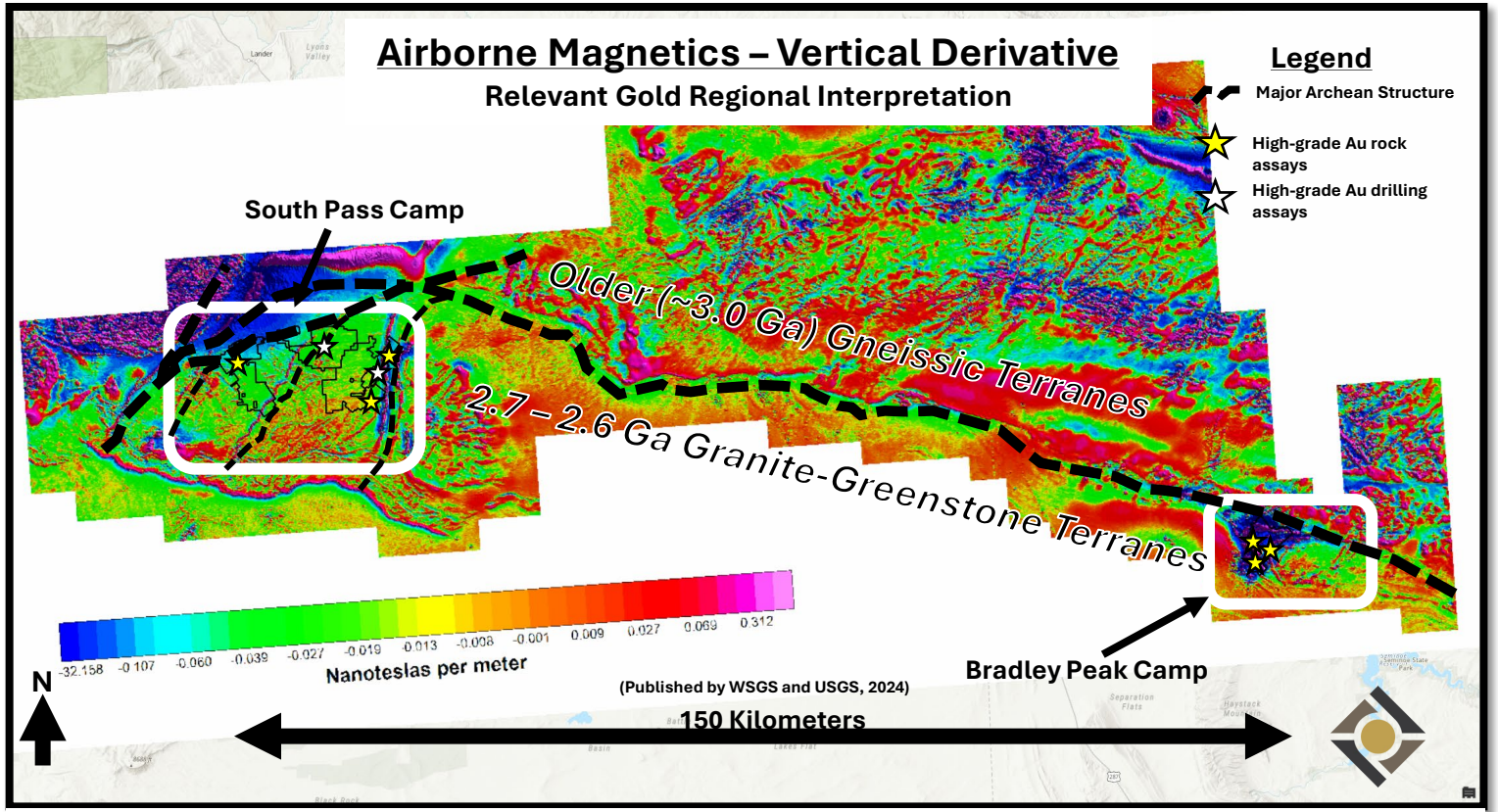


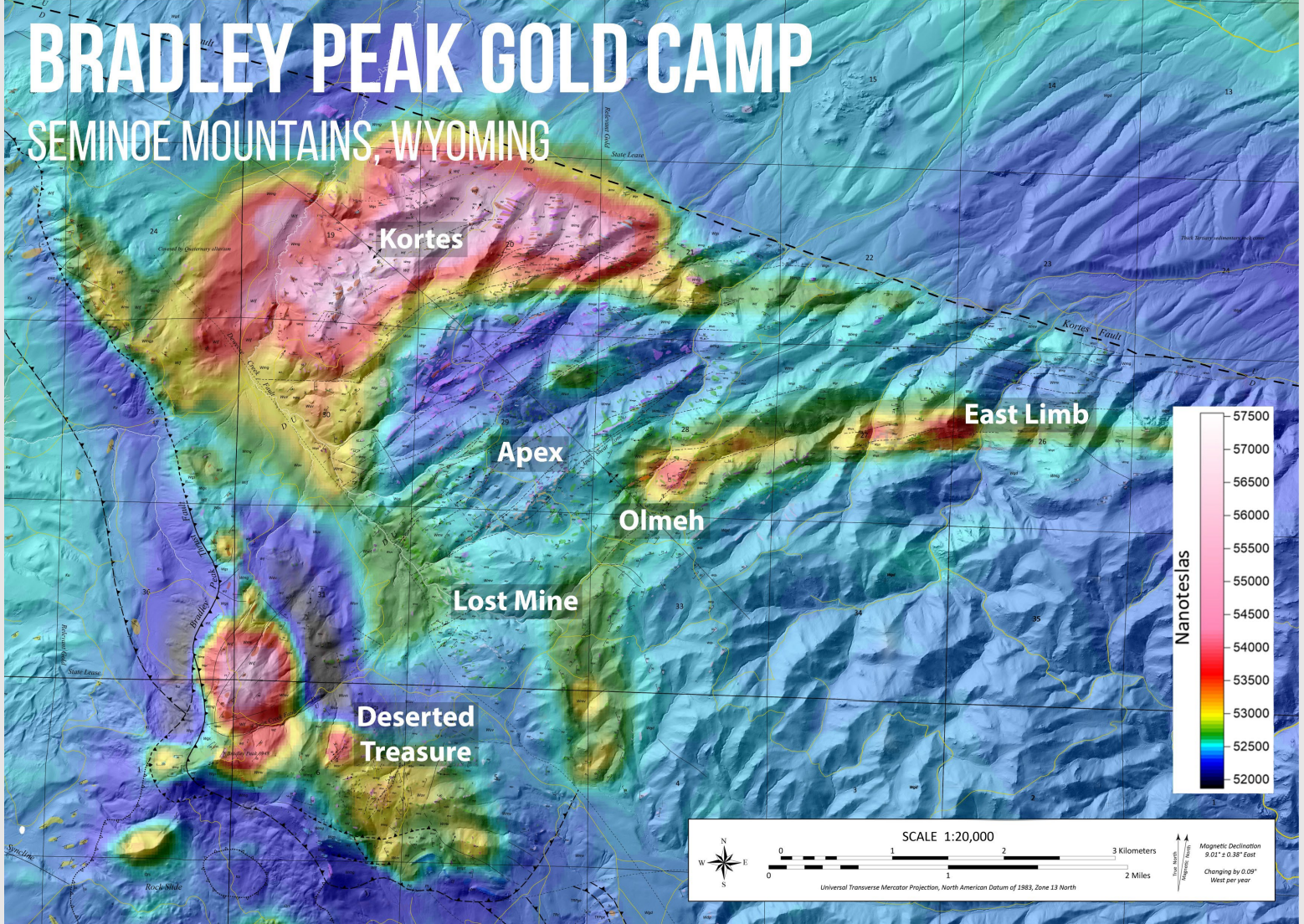
*Figure modified from Chamberlain et. al. 2006



In 2024 the Wyoming State Geological Survey released airborne magnetics survey data at no cost to RGC shareholders. Importantly, this data highlighted the connection of South Pass to Bradley Peak along a ~200+ km structural corridor. The survey also revealed a ~100 km^2 geophysical anomaly at Bradley Peak, coincident with our high-grade surface samples.

BRADLEY PEAK GOLD CAMP

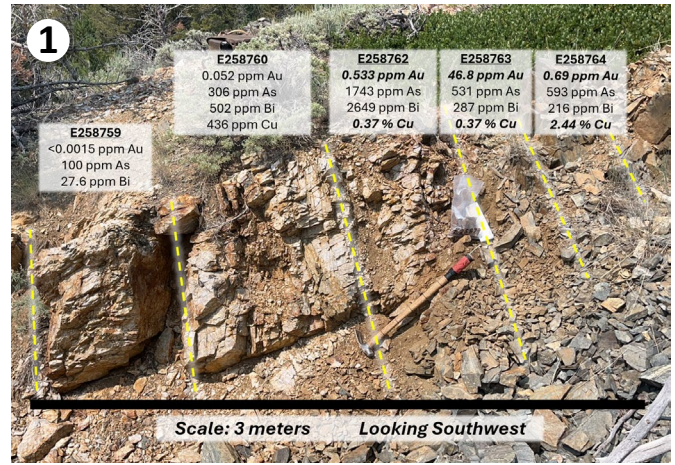
SEMINOE MOUNTAINS, WYOMING

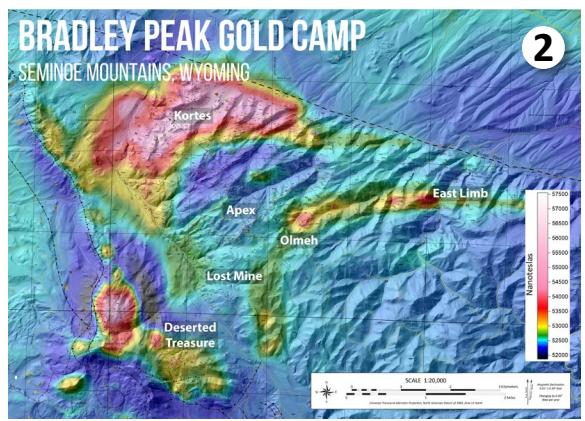


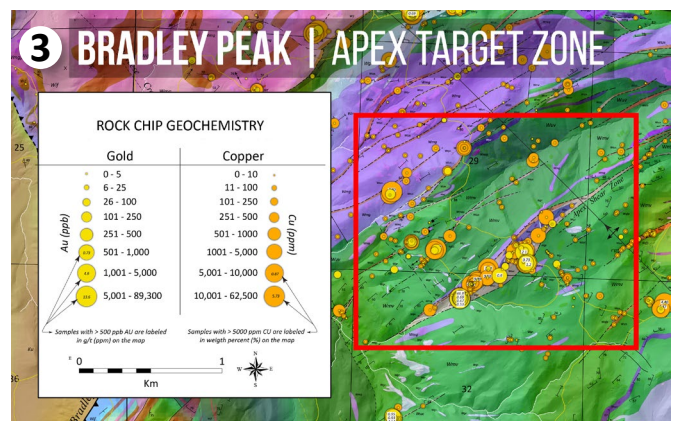
WHY WE LIKE **APEX**

HIGH-GRADE, POLY-METALLIC TARGET IN THE HEART OF BRADLEY PEAK

1. 2024 rock chip sampling at Apex returned multiple >1 g/t Au results, including standout grades up to **46.8 g/t Au, 7.8% Cu, 2% Zn** in outcrop.
2. 2024 airborne geophysics data depicts a massive **100+ km2 fold hinge anomaly** centered over Apex.
3. **>2.5 km trend** of mineralized structure at Apex. Geology at Apex features a complex array of sheared mafic and ultramafic rocks cut by stockwork quartz veining and widespread alteration—**hallmarks of large-scale orogenic gold systems.**







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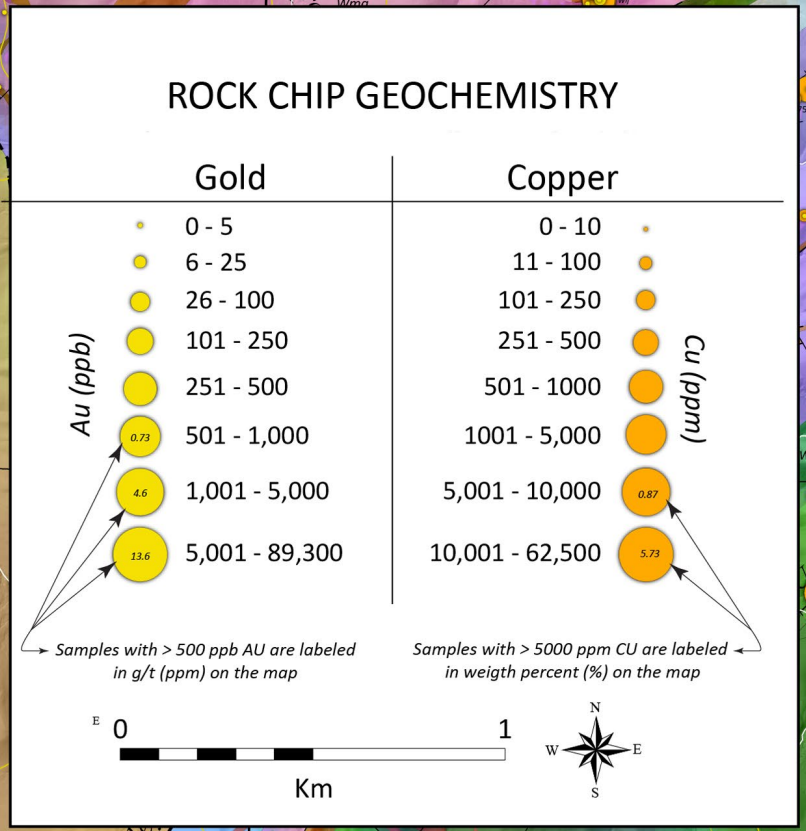
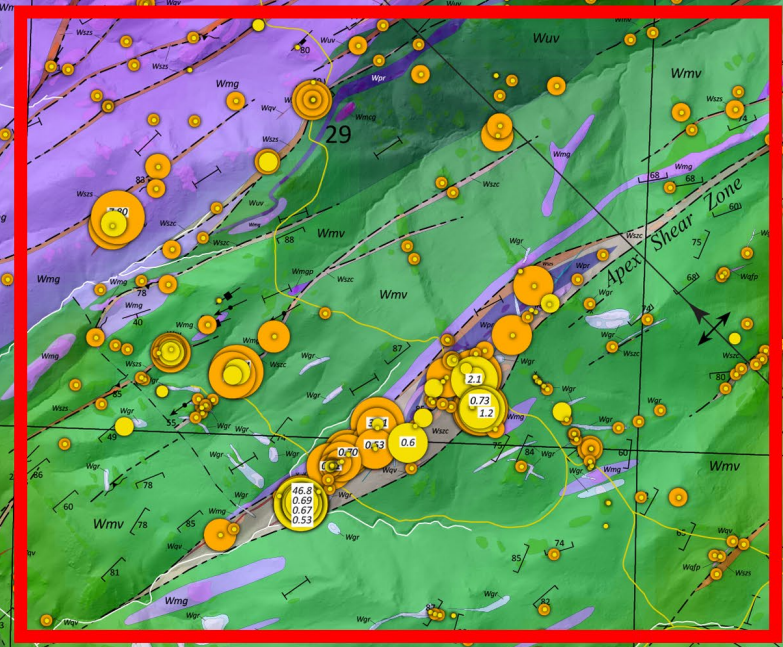
BRADLEY PEAK | APEX TARGET ZONE





APEX DRILL PROGRAM

APEX DRILL PROGRAM

- **5,102 m** of HQ-sized, oriented diamond drilling
- **12** holes drilled; average depth of **390 m**, with a range of **209 m to 858 m**
- Drill program sought to:
  - **Confirm** the vertical continuation at depth of favorable surface geology and structures.
  - **Evaluate** the hanging wall and footwall contacts.
  - **Identify** the alteration (progressions, continuity, profiles, rock types, structures, mineralization, etc).
  - **Test** the continuation, quantity, size and scale of quartz veining at depth.
  - **Classify** the presence of high-grade gold and copper at depth, along with vector element geochemistry, to understand the location and potential of ore shoots.

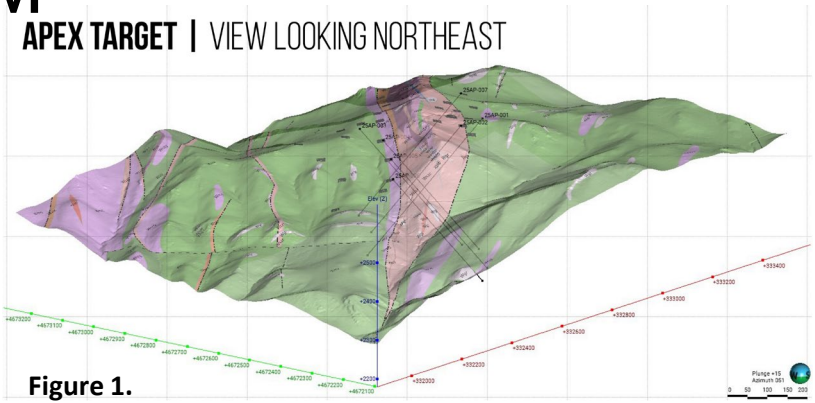


Figure 1.

Figure 2.

Figure 1. Three-dimensional (3D) Leapfrog model of some drill hole plan options with surface geology draped over high resolution LiDAR. Actual drill holes will be determined throughout the program based on the geology and data observed. **Figure 2:** Drilling has commenced at the Apex Target in the Bradley Peak Gold Camp.

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APEX TARGET 2025 DRILL RESULTS

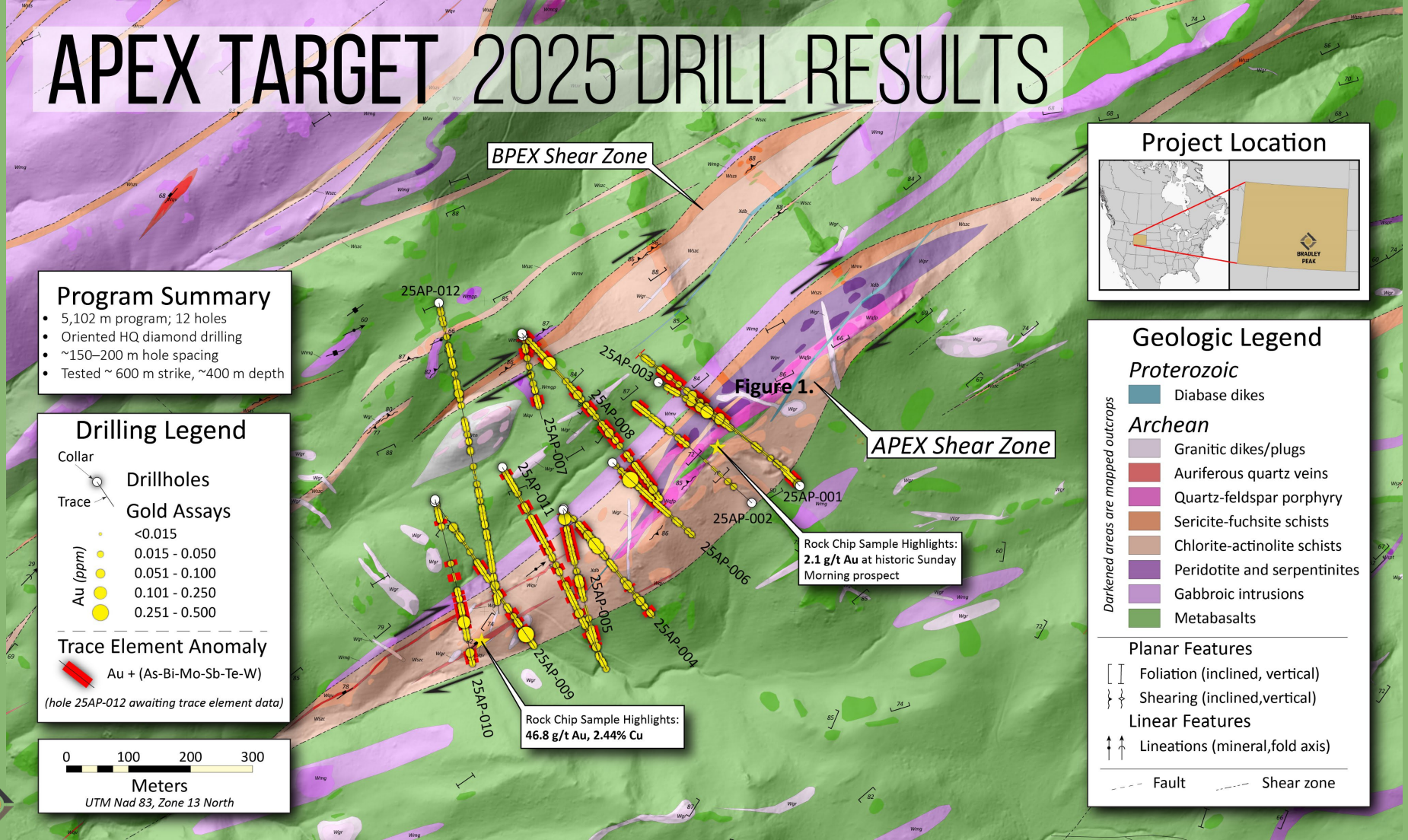


Figure 1.

Program Summary

- 5,102 m program; 12 holes
- Oriented HQ diamond drilling
- ~150–200 m hole spacing
- Tested ~ 600 m strike, ~400 m depth

Drilling Legend

Collar
Trace
Drillholes

Gold Assays

Au (ppm)

- <0.015
- 0.015 - 0.050
- 0.051 - 0.100
- 0.101 - 0.250
- 0.251 - 0.500

Trace Element Anomaly

Au + (As-Bi-Mo-Sb-Te-W)

(hole 25AP-012 awaiting trace element data)

0 100 200 300

Meters

UTM Nad 83, Zone 13 North

Project Location

Geologic Legend

Darkened areas are mapped outcrops

Proterozoic

- Diabase dikes

Archean

- Granitic dikes/plugs
- Auriferous quartz veins
- Quartz-feldspar porphyry
- Sericite-fuchsite schists
- Chlorite-actinolite schists
- Peridotite and serpentinites
- Gabbroic intrusions
- Metabasalts

Planar Features

- Foliation (inclined, vertical)
- Shearing (inclined,vertical)

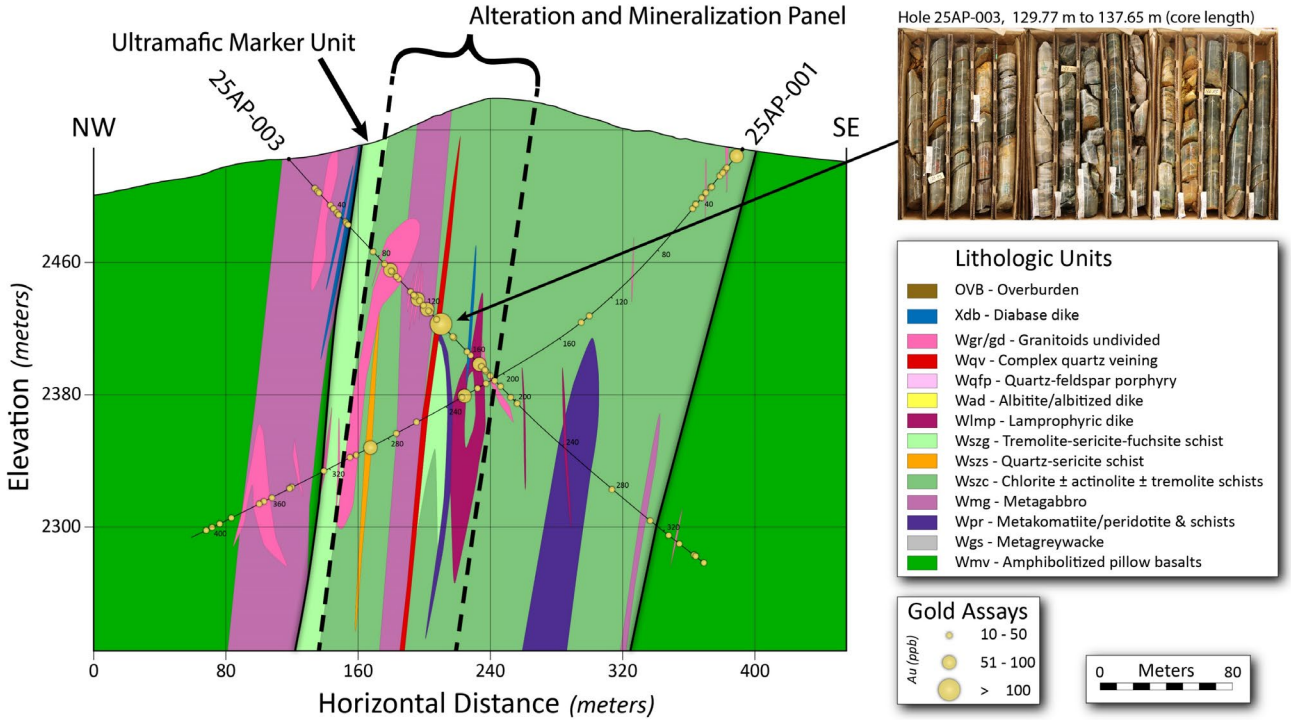
Linear Features

- Lineations (mineral,fold axis)

Fault

Shear zone

APEX TARGET 2025 DRILL RESULTS



Hole 25AP-003, 129.77 m to 137.65 m (core length)

Lithologic Units

- OVB - Overburden
- Xdb - Diabase dike
- Wgr/gd - Granitoids undivided
- Wqv - Complex quartz veining
- Wqfp - Quartz-feldspar porphyry
- Wad - Albitite/albitized dike
- Wlmp - Lamprophyric dike
- Wszg - Tremolite-sericite-fuchsite schist
- Wszs - Quartz-sericite schist
- Wszc - Chlorite ± actinolite ± tremolite schists
- Wmg - Metagabbro
- Wpr - Metakomatiite/peridotite & schists
- Wgs - Metagreywacke
- Wmv - Amphibolitized pillow basalts

Gold Assays

Au (ppb)

- 10 - 50
- 51 - 100
- > 100

0 Meters 80

APEX DRILL PROGRAM

- 5,102 m of drilling, 12 holes
- All holes intersected anomalous gold
- Strong alteration + pathfinder halo
- Parallel BPEX shear confirmed
- System open along strike + depth
- Early-stage vectors defined
- Ore shoot targeting in 2026

INTERCEPTS:

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m

GRANT-FUNDED EXPLORATION

Strategic Support from Wyoming

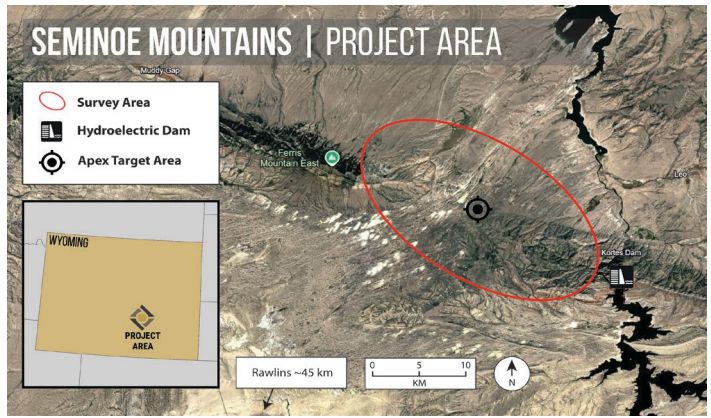
- Awarded a **$226,533 matching grant** from the Wyoming Energy Matching Funds (EMF) program.
- Grant supports up to 50% of the cost for a **helicopter-borne Time-Domain Electromagnetic (TEM) survey** at Bradley Peak.

Cutting-Edge Geophysical Technology

- TEM survey will map conductivity and resistivity **up to 500 m depth**—crucial for detecting geophysical signatures related to gold, copper, nickel, zinc, and other critical minerals.
- The Seminoe Mountains share **similarities with Canada's prolific Abitibi Gold Belt**, where similar surveys have been used to great success.

Benefits to Shareholders

- This **non-dilutive funding** will allow RGC to conduct this survey at a fraction of the cost.
- Builds upon 2024 airborne magnetic data, **further defining a >100 km² structural fold** near the Oregon Trail Structural Belt
- Survey aims to **streamline drill targeting** and accelerate new discoveries across the Bradley Peak Gold Camp.



Above: Map of the Seminoe Mountain region. A red ellipse indicates the approximate project area. **Below:** Example of helicopter-borne TEM survey equipment in flight.

APEX/BPEX NEXT STEPS 2026 PLAN

DOWN PLUNGE TARGETING

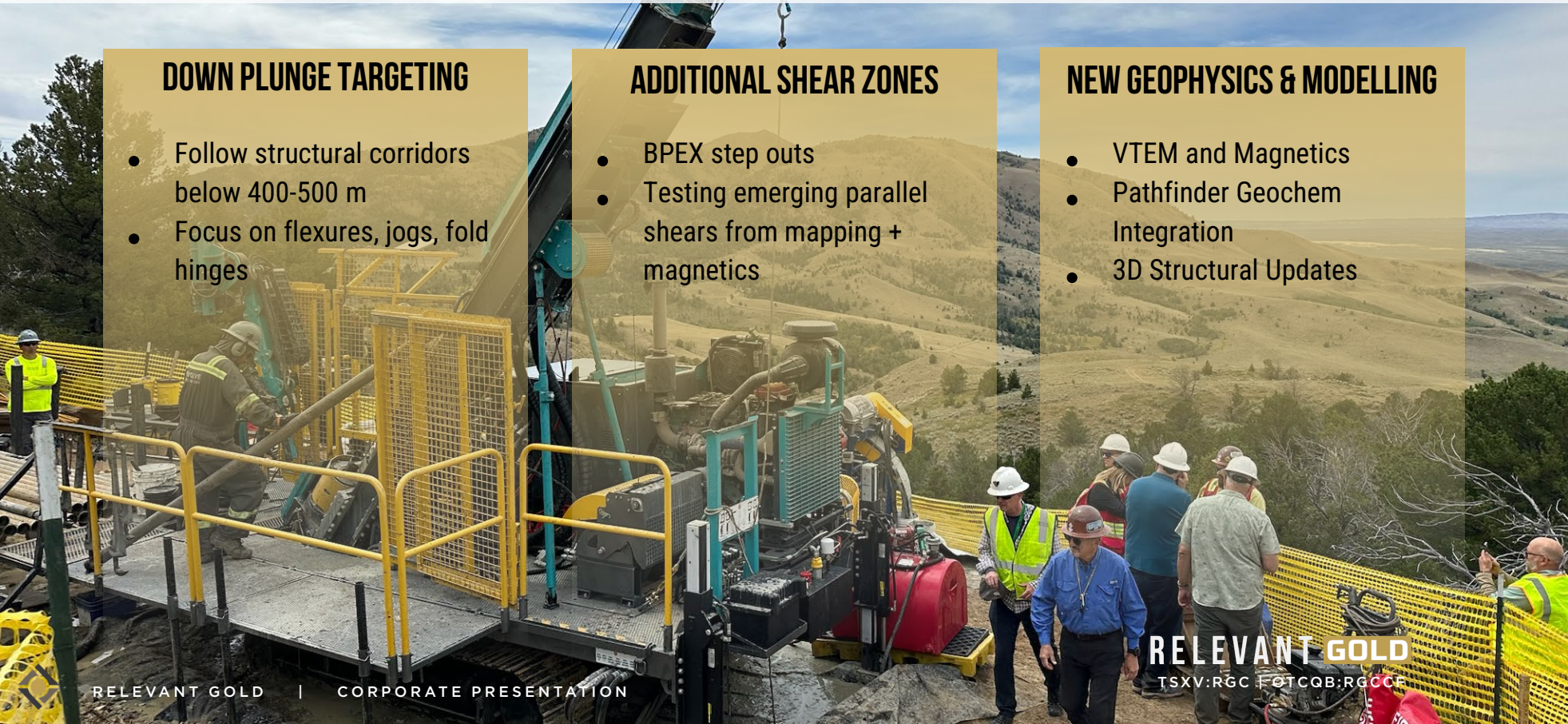
- Follow structural corridors below 400-500 m
- Focus on flexures, jogs, fold hinges

ADDITIONAL SHEAR ZONES

- BPEX step outs
- Testing emerging parallel shears from mapping + magnetics

NEW GEOPHYSICS & MODELLING

- VTEM and Magnetics
- Pathfinder Geochem Integration
- 3D Structural Updates



PORTFOLIO SUMMARY

SOUTH PASS CAMP

SIZE / SCALE

~32,000 ACRES

Mix of BLM, state lease claims, and patented / private ground located near the Wind River Mountains in west-central Wyoming

OPPORTUNITY

4 PROJECTS, **11** TARGETS

Golden Buffalo, Lewiston, Shield Carissa, Windy Flats

SAMPLING HIGHLIGHTS

- **160 g/t Au** (Golden Buffalo)
- **62 g/t Au, 8.1% Cu** (Lewiston)
- **18.9 g/t Au, 486 g/t Ag** (Shield-Carissa)
- **20 m trench** produced **500 oz Au** (Golden Buffalo)

DRILLING HIGHLIGHTS*

Golden Buffalo (2022):

- **3,500 m** program
- Top intercept: **83.8 g/t Au** over 1 m
- **54%** of holes intersected gold mineralization

Lewiston (2023, 2024):

- **~3,200 m** (two programs)
- **16 of 17** holes intersected gold mineralization
- Top intercepts: **2.2 g/t Au** over 1.5 m**, 0.35 g/t Au** over 10 m**, 0.13 g/t Au** over 23 m

*All drill results reported in core length

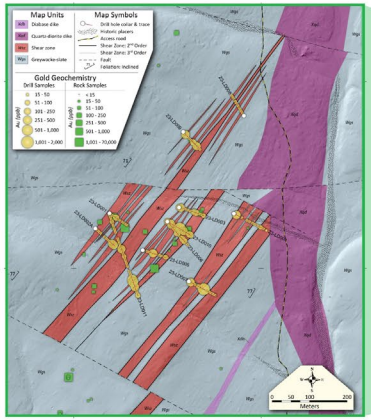
UPCOMING CATALYSTS:

- **Advanced Geophysics, Mapping, and Sampling** to support **drill target refinement** in preparation for future follow-up drill programs at Lewiston and Golden Buffalo.
- Geologic Mapping, sampling, and target identification work at Shield-Carissa, Windy Flats

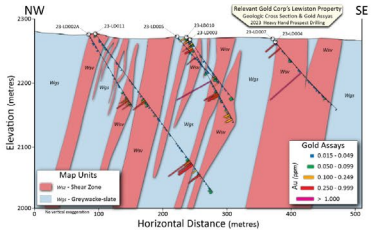
LEWISTON PROJECT DRILLING SUMMARY

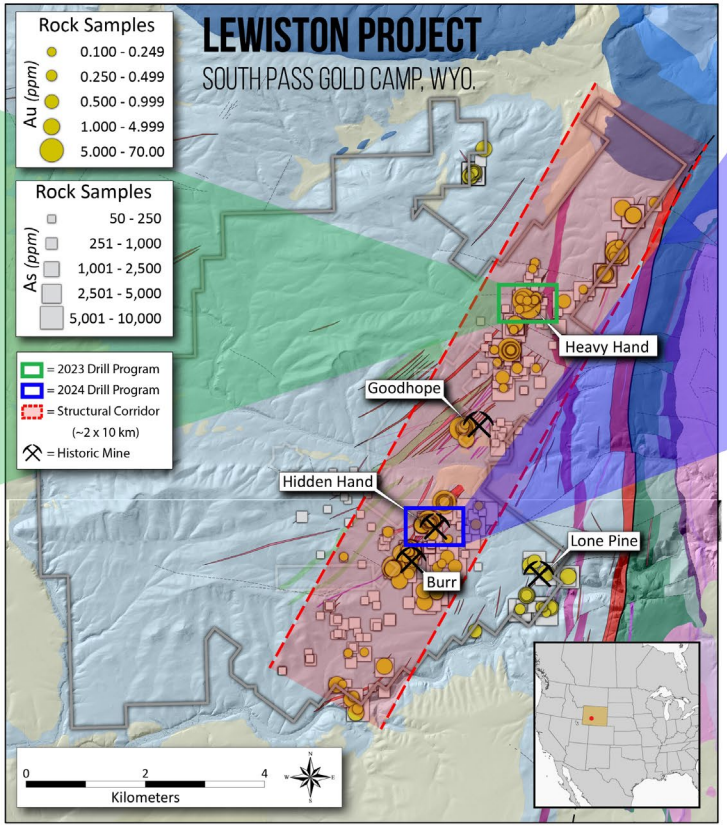
SOUTH PASS GOLD CAMP

2023 Heavy Hand Target Drill Program Plan View

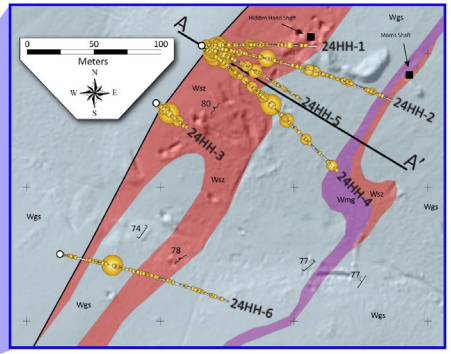


2023 Heavy Hand Target Drill Program Cross Section

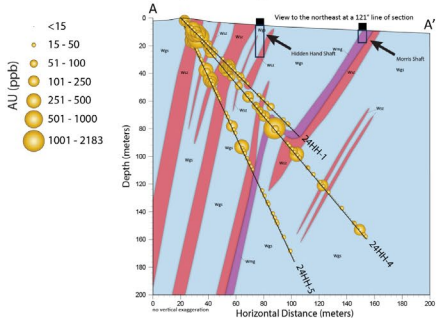




2024 Burr Target Drill Program Plan View

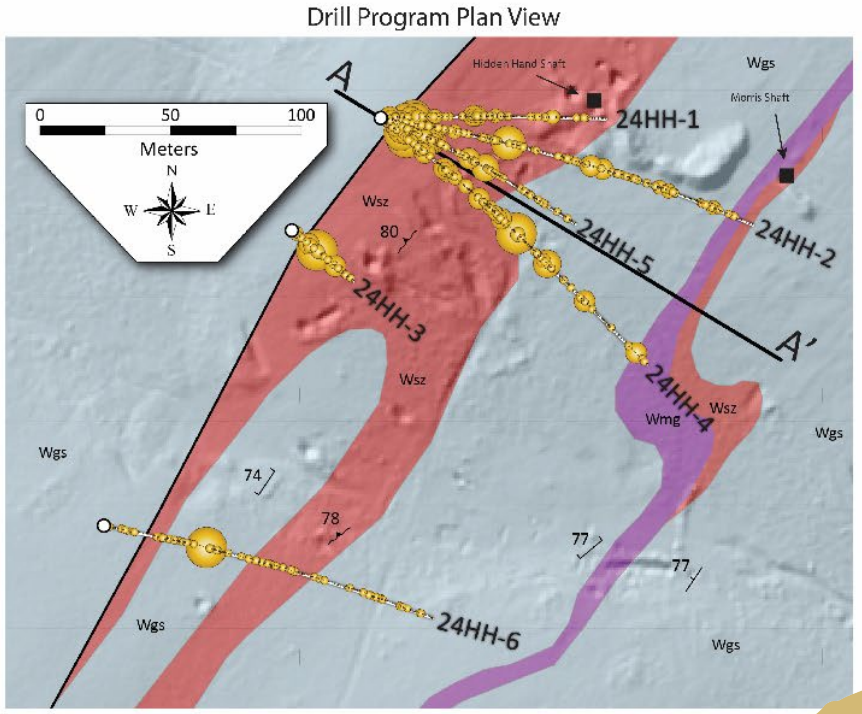


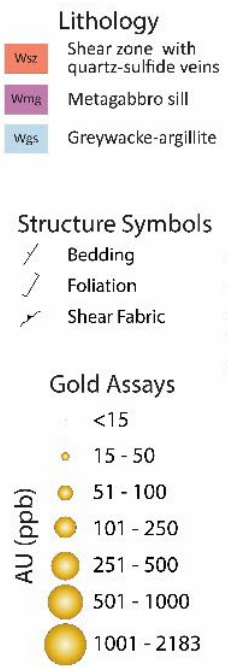
2024 Burr Target Drill Program Cross Section

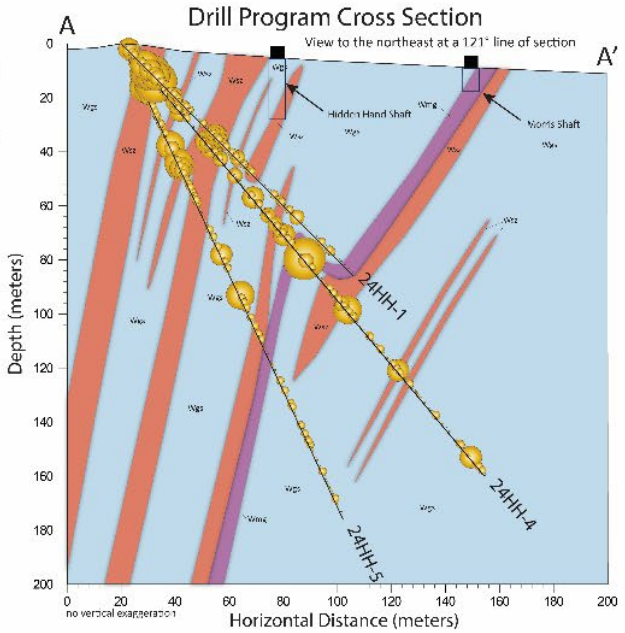


2024 BURR TARGET DRILLING MAP & SECTION

BURR TARGET | 2024 DRILL PROGRAM OVERVIEW







RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF

2024 BURR TARGET GOLD ASSAY RESULTS

Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts

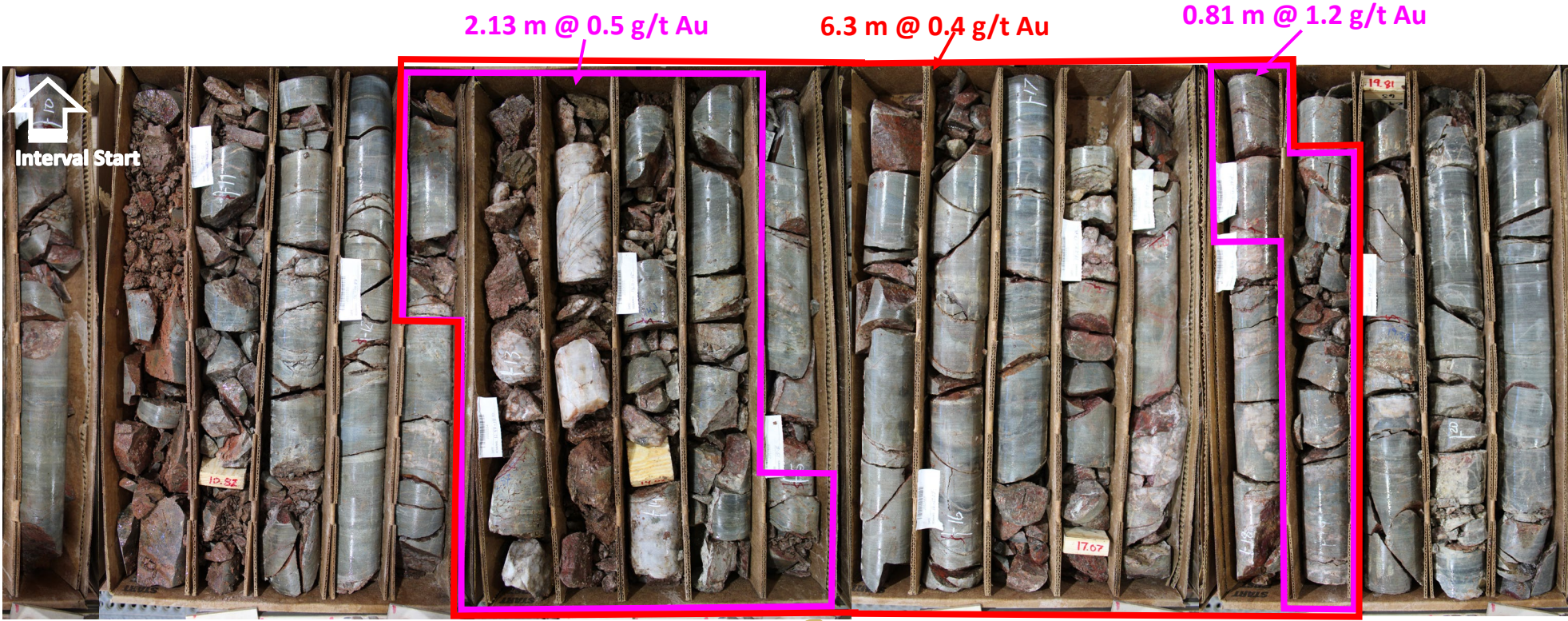
Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)		Avg Grade (g/t)	Total Interval (m)
24HH-1	**J364164**	**12.75**	**13.25**	**0.5**	**0.34**			0.18 g/t	7.25 m
	J364165	13.25	14.43	1.18	0.04				
	J364166	14.43	15	0.57	0.05				
	J364167	15	16	1	0.11				
	J364168	16	17	1	0.15				
	J364169	**17**	**17.7**	**0.7**	**0.69**				
	J364171	17.7	18.14	0.44	0.08				
	J364172	**18.14**	**19**	**0.86**	**0.28**				
	J364173	19	20	1	0.06				
24HH-2	J364291	9	10	1	0.07			0.13 g/t	11 m
	J364292	10	10.9	0.9	0.06				
	J364293	10.9	11.7	0.8	0.10				
	J364294	11.7	12.25	0.55	0.03				
	J364295	12.25	13	0.75	0.06				
	J364296	13	14	1	0.06				
	J364297	14	15	1	0.03				
	J364298	**15**	**15.84**	**0.84**	**0.34**				
	J364299	15.84	17	1.16	0.05				
	J364301	17	18	1	0.07				
	J364302	18	19.05	1.05	0.05				
	J364303	19.05	20	0.95	0.17				
	J364364	**75**	**76**	**1**	**0.83**			0.8 g/t	1 m
24HH-3	J363958	10.97	13.11	2.14	0.13			0.33 g/t	9.2 m
	J363959	13.11	14.5	1.39	0.07				
	J363961	14.5	17.2	2.7	0.05				
	J363962	**17.2**	**19.05**	**1.85**	**1.29**	1.3 g/t	1.85 m		
	J363963	19.05	20.12	1.07	0.09				

Lewiston - Burr Target: Gold (Au) Assay Drill Intercepts

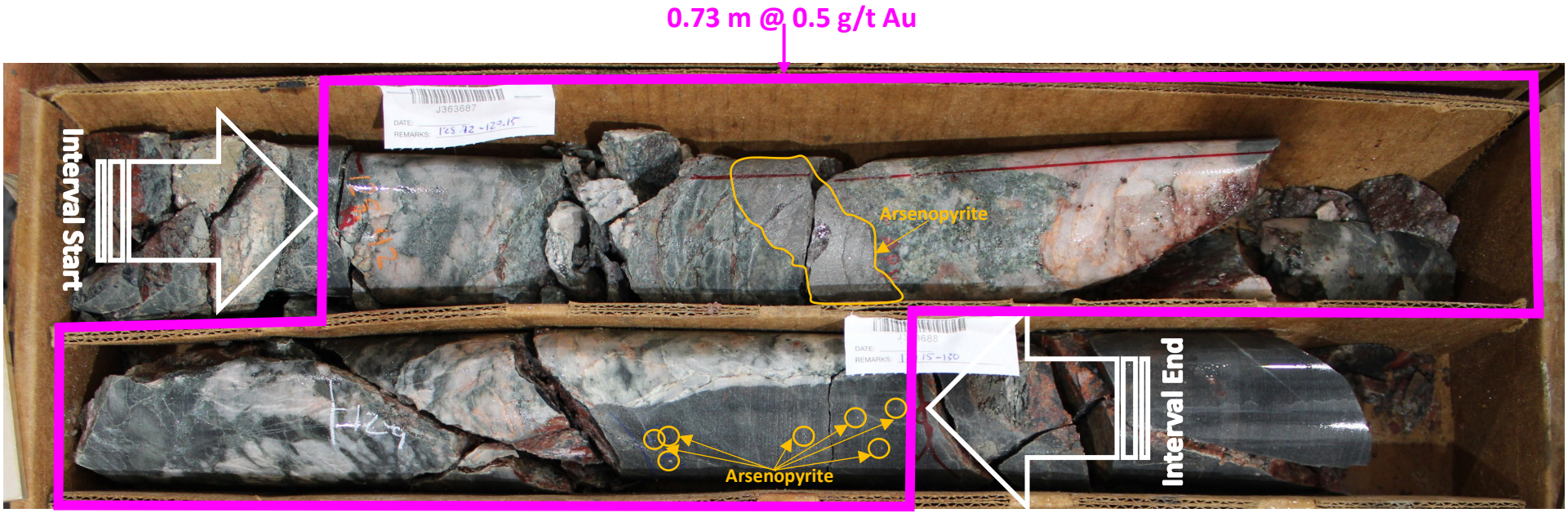
Drill Hole	Sample ID	From (m)	To (m)	Interval (m)	Au (g/t)	Higher Grade Zones within Broader Intervals (Avg g/t over m)				Avg Grade (g/t)	Total Interval (m)
24HH-4	J363551	10	11	1	0.08					0.13 g/t	23 m
	J363552	11	12	1	0.03						
	J363553	12	12.87	0.87	0.10						
	J363554	12.87	14.1	1.23	0.24	0.4 g/t	6.3 m	0.5 g/t	2.13 m		
	J363555	**14.1**	**15**	**0.9**	**0.87**						
	J363556	15	16	1	0.04						
	J363557	16	17.27	1.27	0.05						
	J363558	17.27	17.8	0.53	0.04						
	J363559	17.8	18.37	0.57	0.07						
	J363561	**18.37**	**19.18**	**0.81**	**1.22**			1.2 g/t	0.8 m		
	J363562	19.18	19.58	0.4	0.02						
	J363563	19.58	21	1.42	0.02						
	J363564	21	23	2	0.04						
	J363565	23	25	2	0.03						
	J363566	25	26	1	0.04						
	J363567	26	28	2	0.02						
	J363568	28	29.11	1.11	0.06						
	J363569	29.11	29.8	0.69	0.06						
	J363571	29.8	30.25	0.45	0.04						
	J363572	30.25	30.88	0.63	<0.015						
	J363573	30.88	31.2	0.32	0.06						
	J363574	31.2	31.85	0.65	0.02						
	J363575	31.85	33	1.15	0.18						
	J363656	**103.2**	**104.7**	**1.5**	**2.20**	2.2 g/t		1.5 m		1.41 g/t	2.4 m
	J363657	104.7	105.58	0.88	0.10						
	J363687	**128.42**	**129.15**	**0.73**	**0.49**					0.5 g/t	0.73 m
24HH-5	J363782	15.85	17.04	1.19	0.08					0.21 g/t	4.9 m
	J363783	**17.04**	**18**	**0.96**	**0.48**						
	J363784	**18**	**18.59**	**0.59**	**0.33**						
	J363785	18.59	19.64	1.05	0.17						
	J363786	19.64	20.72	1.08	0.09						
	J363809	**40.75**	**41.76**	**1.01**	**0.49**					0.25 g/t	2.25 m
	J363811	41.76	43	1.24	0.06						
	J363818	**49.8**	**50.3**	**0.50**	**0.36**					0.17 g/t	2.2 m
	J363819	50.3	50.9	0.60	0.22						
	J363821	50.9	52	1.10	0.10						
	J363865	**102.43**	**102.92**	**0.5**	**0.39**					0.4 g/t	0.5 m
24HH-6	**J363061**	**69**	**69.8**	**0.8**	**1.80**					1.8 g/t	0.8 m

Table 1: Table of gold (Au) assays analyzed using the PhotonAssay™ method and reported in ppm from the lab, which is equivalent to g/t as illustrated in this table of results. Results =/> than 0.25 g/t are bolded. The drill intercept grade average intervals are highlighted in gold and red, while the higher-grade intercepts are highlighted by magenta.

HOLE 24-HH004 – 23m of 0.13 g/t Au (10 m – 29.8 m)



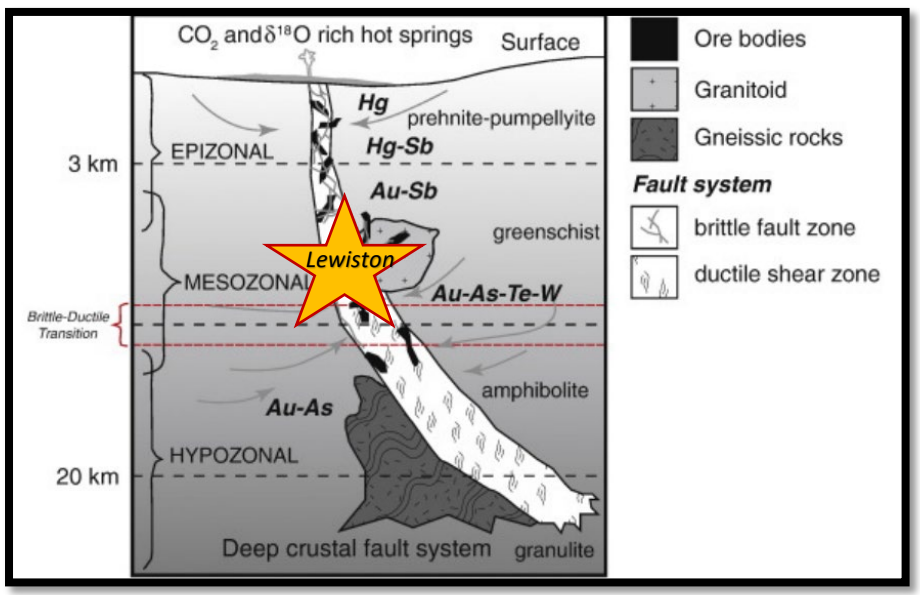
HOLE 24-HH004 – 0.73 m @ 0.5 gpt Au (128.42 – 129.2 m)



MINERALIZATION & ALTERATION MODEL

Trace Element Geochemistry

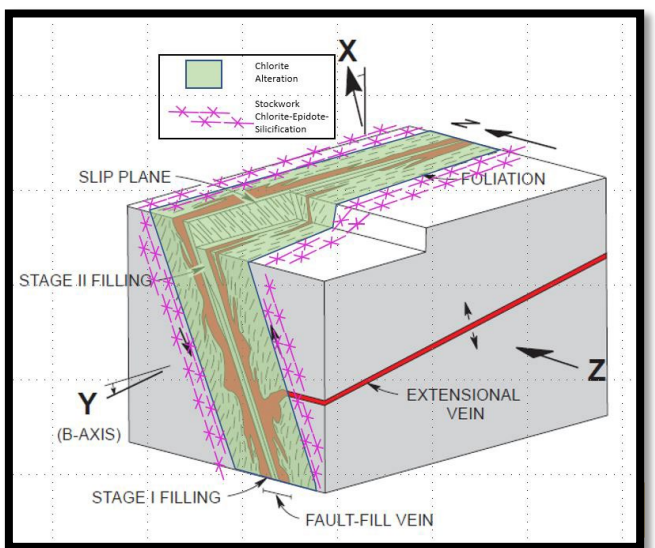
- Lewiston is in the sweet spot for an orogenic gold system
- As-Ag-Bi-Sb-Te-W
- > 50% positive correlation to gold in RGC geochem



Goldfarb & Groves, 2015

Alteration Assemblage (Abitibi-style)

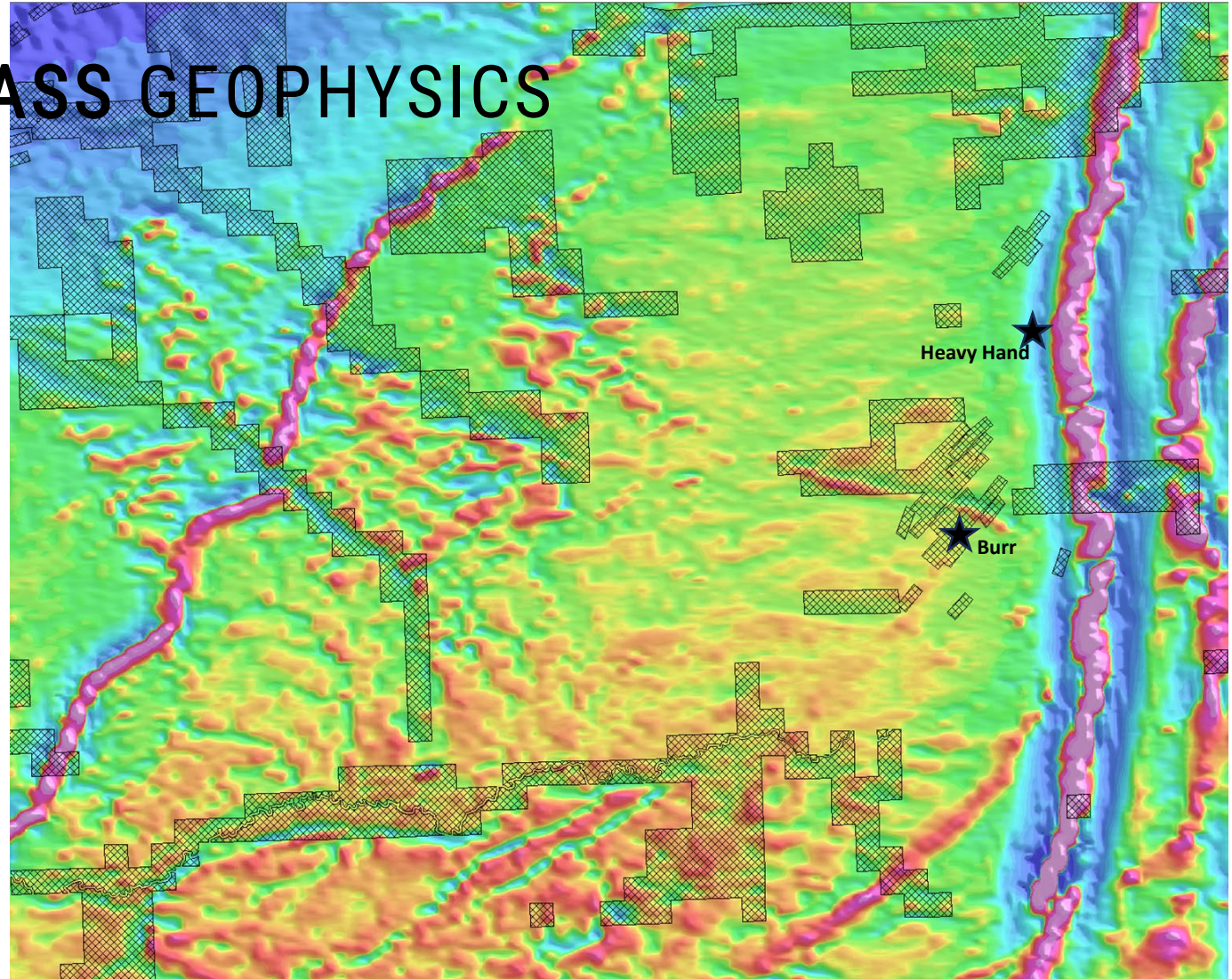
- **Primary:** Sericite-Pyrite-Arsenopyrite
- **Proximal:** Silicification-Chlorite/Epidote
- **Distal:** Decrease in Chlorite with stock-work silicification



Robert, 1990

SOUTH PASS GEOPHYSICS

-Lewiston-
1VD of RTP



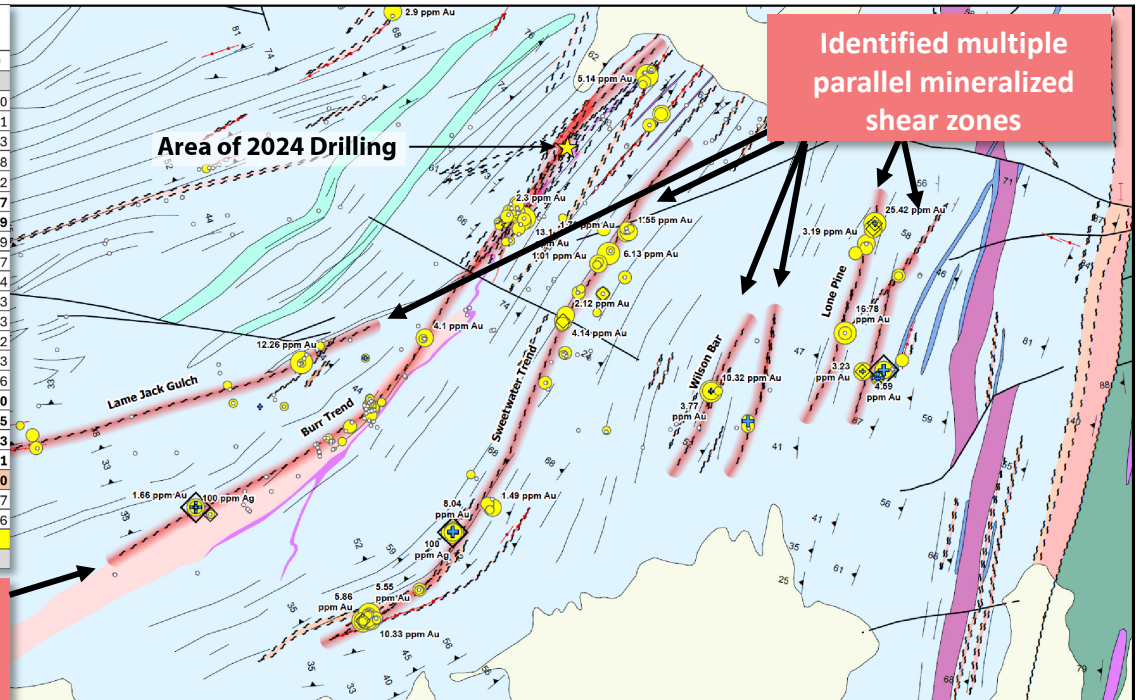
LEWISTON ROCK CHIP SAMPLING RESULTS

25.42 g/t Au + 12.7% Cu + 2,203 g/t Ag + 4.3% Pb

Lewiston: Highlighted Sample Results

Sample ID	Au (ppm)	Ag (ppm)	Cu (ppm)	Pb (ppm)
C0413739	**25.42**	7.42	**1684**	170
C0413727	**16.78**	1.98	78.4	152.1
C0413847	**13.10**	0.59	41.9	5.3
C0413578	**12.26**	0.79	28	24.8
C0413590	**10.33**	0.84	167.9	2.2
C0413814	**10.32**	3.35	280.3	**1727**
C0413594	**8.04**	**603**	**64360**	**2549**
C0413891	**6.13**	0.55	80	7.9
C0413591	**5.86**	1.45	**1305**	356.7
C0413697	**5.55**	0.67	378.2	23.4
C0413911	**5.14**	0.07	44.7	9.3
C0413718	**4.59**	**>100**	**>10000**	679.3
C0413870	**4.15**	0.44	**2494**	16.2
C0413501	**4.10**	0.46	44.3	21.3
C0413699	**4.07**	0.3	158.5	4.6
C0413816	**3.77**	2.83	199.2	**1460**
C0413560	**3.23**	8.15	**1513**	**7905**
C0413804	**2.42**	**>100**	**>10000**	**2243**
C0413719	**2.37**	**>100**	**>10000**	**3471**
C0413611	**1.66**	**2203**	**127150**	**43400**
C0413738	**1.24**	1.41	**1431**	52.7
C0413612	0.18	9.91	**15730**	890.6
C0413717	0.36	13.02	3114.2	**>10000**

Extended the Burr mineralized trend by >2.5 km



Geologic Legend

Cenozoic
- Tsp - South Pass Formation (Miocene-Pliocene)

Proterozoic
- Xdb - Diabase dike
- Xqd - Quartz-diorite dike

Sheared Rocks
- Wszm
- Wszu
- Wszq
- Wszs - Shear Zone: Sericite-dominant
- Wszc - Shear Zone: Chlorite-dominant

Intrusive Rocks
- Wmg - Metagabbro sills

Miners Delight Formation
- Wmm - Mixed member; wacke-schist-volcanics conglomerate
- Wgs - Greywacke-slate and its schistose metamorphic equivalents
- Wmva - Mafic metavolcanic rocks

Planar Features
- Quartz Vein
- Foliation: Inclined
- Foliation: Vertical
- Bedding: Inclined
- Shear Fabric: Inclined
- Structural Formlines
- Mineralized Trend

Sampling Legend

Gold Assays (Au (ppm))
- -0.01 - 0.05
- 0.06 - 0.10
- 0.11 - 1.00
- 1.01 - 5.00
- 5.01 - 25.42

Silver Assays (Ag (ppm))
- 0.02 - 2.00
- 2.01 - 16.00
- 16.01 - 100.00

Copper Assays (Cu (ppm))
- 2 - 1000
- 1001 - 5000
- 5001 - 10000

Project Location

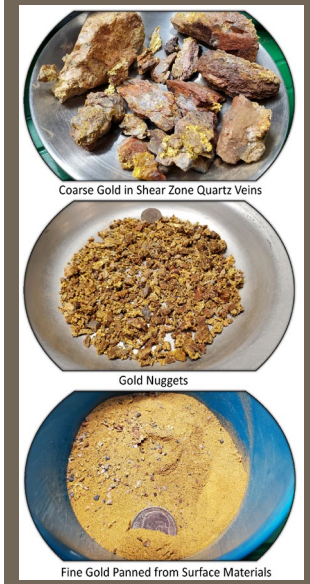
N
W E
S

0 0.25 0.5 1 1.5 2

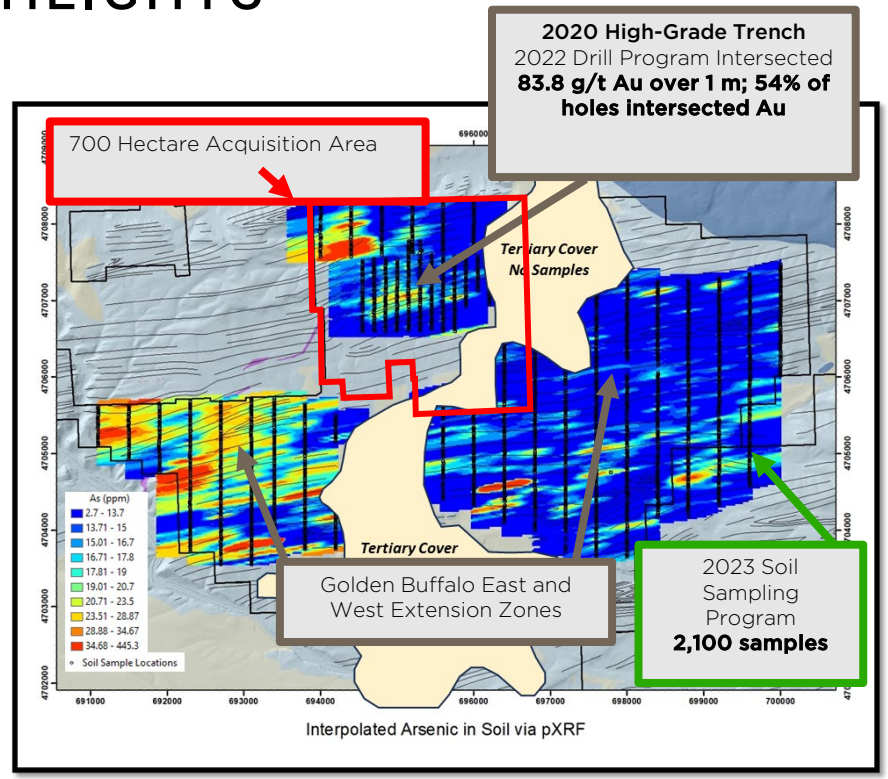
Kilometers

GOLDEN BUFFALO HIGHLIGHTS

PROJECT OVERVIEW



- **9,600** acres (3,884 ha) footprint
- **2** high-grade targets defined
- 2020 trench produced ~500 oz Au (pictured left)
- **2022 Drill Program:**
  - **3,500 m** drilled at Golden Buffalo target
  - Cut gold in **54%** holes
  - Top interval: **83.8 g/t Au over 1 m**
- Golden Buffalo Shear Zone (GBSZ) extended to **> 2 km** of strike
- **160 g/t Au** (RGC rock chip sample)
- 2023 soil survey defined 3.5 km^2 geochemical anomaly GBSZ strike extension



IN THE PAST 18 MONTHS:

- ✓ Closed a $2.9M financing and **welcomed Kinross Gold as 9.9% Strategic**
- ✓ Conducted widespread geologic mapping and sampling at Bradley Peak
  - Results highlighted by **46.8 g/t Au, 7.8% Cu, 2% Zn** (rock chips)
- ✓ Doubled our land position at Bradley Peak to ~10,800 acres
- ✓ Permitted and Drilled 1,026 m at the Burr Target (Lewiston)
  - Results highlighted by **2.2 g/t Au over 1.5 m**, and **23 m averaging 0.13 g/t Au.** (core length)
- ✓ Closed an oversubscribed $8.5M financing with **Kinross Gold and Mr. William Bollinger each increasing ownership to 19.9%**
- ✓ Permitted and drilled a **5,102 m drill program** at our Bradley Peak Apex Target; proven Au system
- ✓ Secured at **$226K grant** from State of Wyoming to support airborne geophysics at Bradley Peak
- ✓ Named Sarah Weber as Independent Board Chair
- ✓ Brought in **$2.89M** through execution of warrants by **Kinross Gold, William Bollinger, and Management**
- ✓ Extended Burr Target 2.5Km highlighted by **25.4 g/t Au, 2,203 g/t Ag, 12.7% Cu, and 4.3% Pb**

PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	• Major east-west Archean fault structures cutting across WY • Mineralized secondary shear zones • Brittle-ductile transition • Rheologic contrasts • Complex re-folded folds
✓	Host Rock	• Amphibolites & greenstones • Greywackes • Carbonate facies iron formation
✓	Alteration	• Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica
✓	Geochemistry	• Au, Ag, As, Bi, Cu, Sb, Pb, Zn
✓	High-Grade Mineralization	• Archean Orogenic gold style mineralization systems • High-grade and visible orogenic gold proven (168 g/t Au)
✓	Land Position	• 5 district-scale assets across 150 km Archean belt • Big enough to host the largest known orogenic type deposits • Well established infrastructure, access, water, and power
✓	Scalable Opportunity	• Connection to Abitibi during gold mineralization (2.65 ba) • Multiple high-grade targets with Abitibi-scale potential
✓	Permitting	• Streamlined State and Federal permitting pathway • Multiple exploration permits in hand • Wyoming has deep roots in mining and natural resources

*2020 Trench sample collected by Golden Buffalo Mining Company

WHY INVEST?

DISTRICT-SCALE CONTROL IN A TIER 1 JURISDICTION

>50K Acres covering Archean belt with multiple camp-scale systems under single operator control

HIGH-GRADE OROGENIC GOLD PROVEN AT DEPTH

Multiple drill-tested targets confirm high-grade gold continuity and system fertility

TIGHTLY HELD, ALIGNED CAPITAL STRUTURE

~119M shares outstanding with meaningful ownership by Kinross, Bollinger

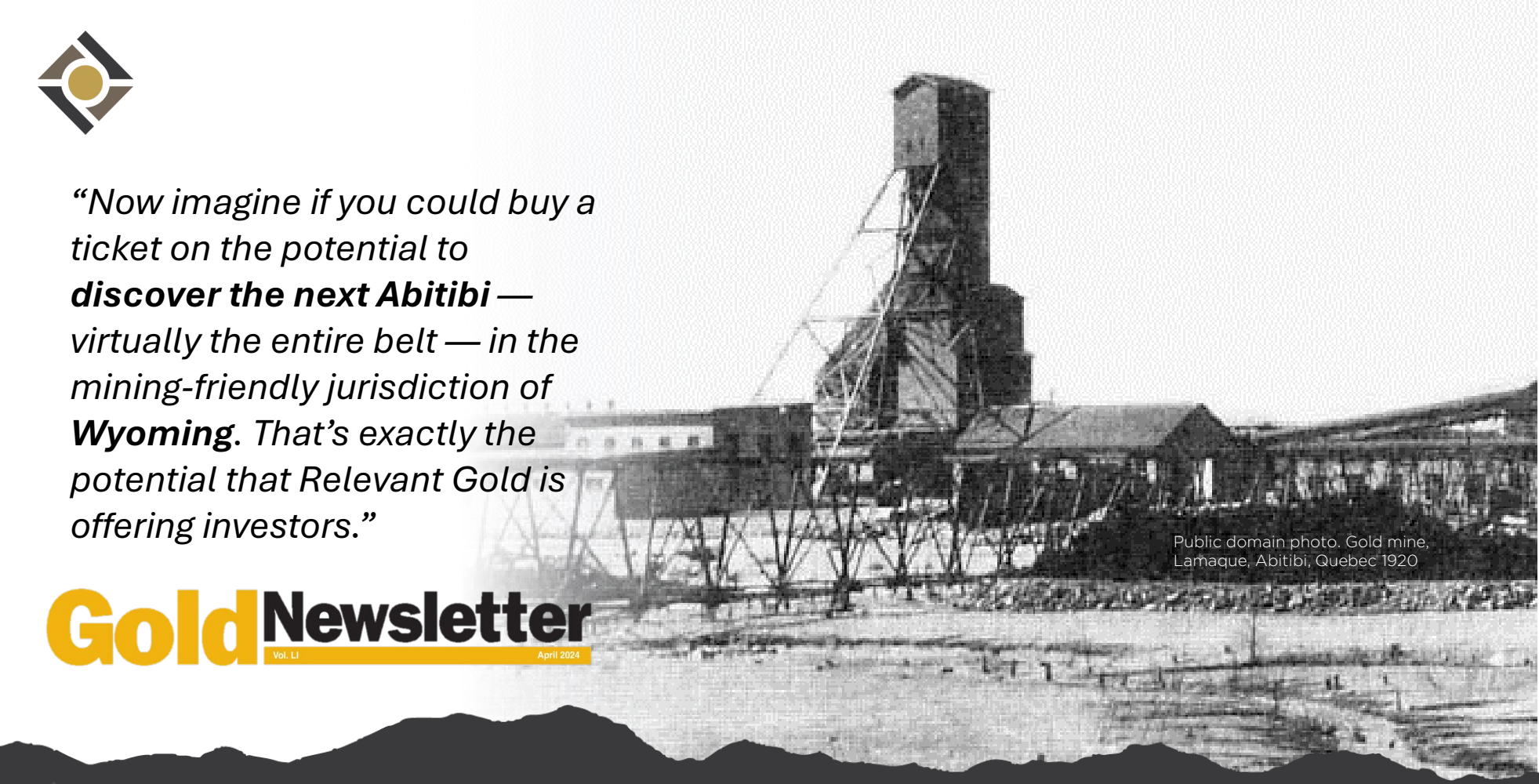
DISCOVERY UPSIDE + EXECUTION ENGINE:

Pipeline of 17 high-grade targets supported by integrated exploration platform through Big Rock Exploration

Relevant Gold: A de-risked, district-scale gold opportunity with proven systems, aligned capital, and a clear path to discovery.

*“Now imagine if you could buy a ticket on the potential to **discover the next Abitibi** — virtually the entire belt — in the mining-friendly jurisdiction of **Wyoming**. That’s exactly the potential that Relevant Gold is offering investors.”*

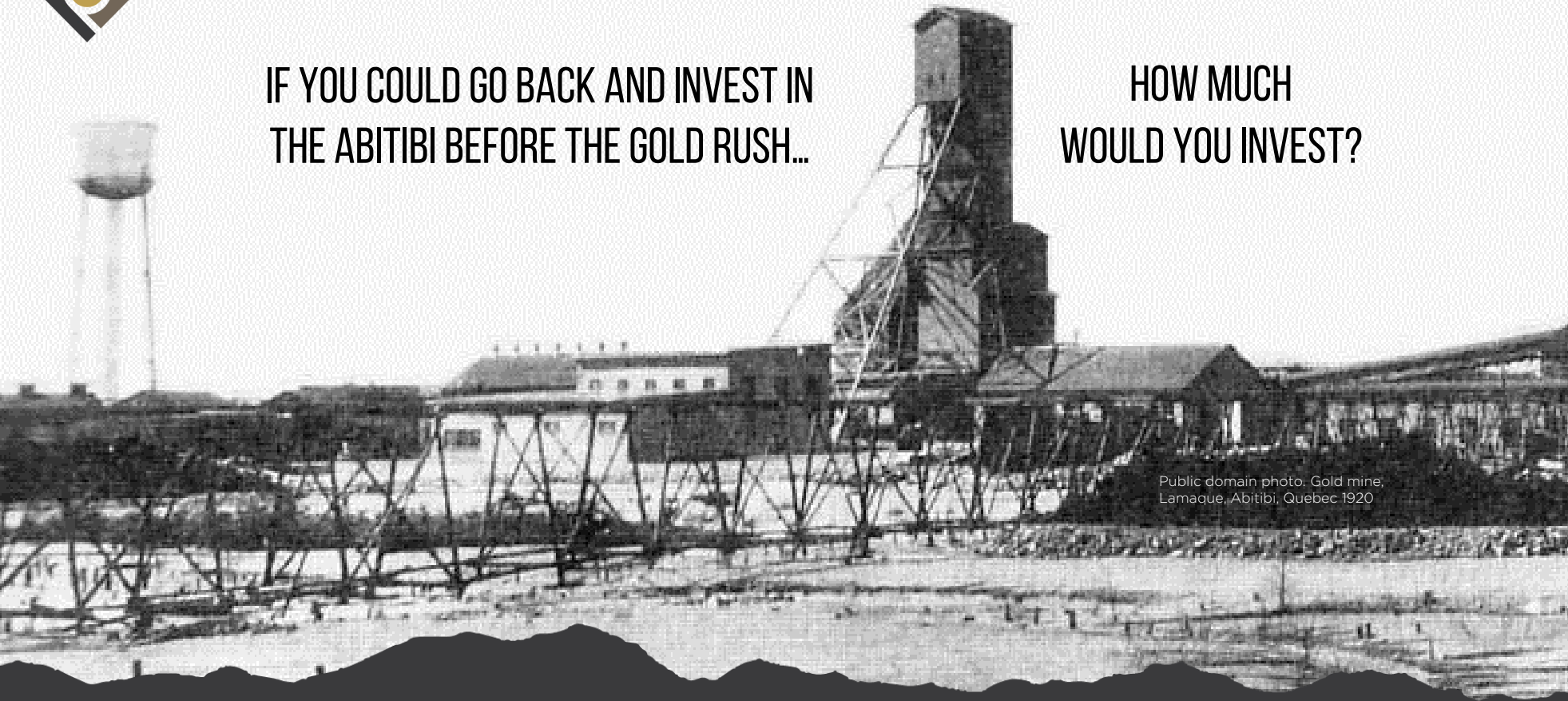
Gold Newsletter
Vol. LI April 2024



Public domain photo. Gold mine, Lamaque, Abitibi, Quebec 1920

IF YOU COULD GO BACK AND INVEST IN THE ABITIBI BEFORE THE GOLD RUSH...

HOW MUCH WOULD YOU INVEST?



Public domain photo. Gold mine, Lamaque, Abitibi, Quebec 1920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