



**RELEVANT
GOLD**

TSXV:RGC
OTCQB:RGCCF



A BELT-SCALE GOLD OPPORTUNITY IN MINING-FRIENDLY WYOMING



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This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. ("Relevant" or "the Company"). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe", "outlook" and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant's ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

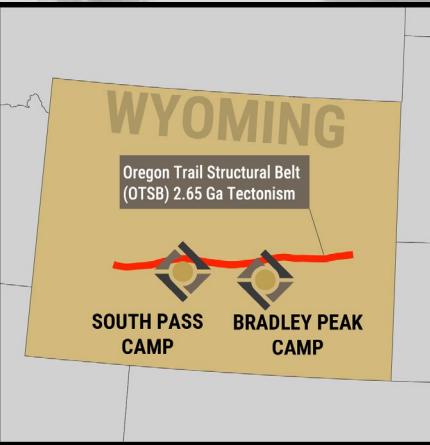
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The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a "Qualified Person" as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.



CONTROLLING AN ARCHEAN BELT



- 2 CAMPS
- 5 DISTRICT-SCALE PROJECTS
- 17 HIGH-GRADE TARGETS
- #4 MINING JURSIDICTION GLOBALLY

FOUR DRILL-PROVEN OROGENIC GOLD SYSTEMS
IN HISTORIC HIGH-GRADE MINING DISTRICTS

Bradley Peak Gold Camp
Wyoming, USA





MULTI-CAMP GOLD DISCOVERY ENGINE

Validated Exploration Model

- Exploration strategy directly informed by 100+ years of Abitibi orogenic gold discoveries
- Focused on large, deep-rooted shear corridors with demonstrated gold fertility
- First ever drilling and surface work have confirmed gold-bearing systems, materially reducing conceptual risk

District-Scale Discovery Pipeline

- Two camps hosting 17 targets at different stages of advancement
- **Bradley Camp:** APEX target - first ever drilling (12 holes) confirms mineralized orogenic gold system with scale potential
- **South Pass Camp:** Lewiston project - 16 of 17 drill holes confirm multiple sub-vertical mineralized panels. Golden Buffalo Project – high-grade trench and high-grade initial drill results.
- Significant upside from un-tested strike length and parallel structures

High-grade Gold Systems

- High-grade orogenic gold systems identified across the portfolio
- Highest grade drill intercept to-date = **83.8 g/t Au over 1m within 3m @ 28 g/t Au** (Golden Buffalo/South Pass Camp)
- Highest grade surface samples = **168 g/t Au, 2203 g/t Ag, 12.7% Cu**

Strategic & Insider Alignment

- Kinross and Bollinger (~19.9% each) providing validation and long-term alignment
- Strong insider and management ownership ensures capital discipline and incentive alignment
- Clean capital structure with limited warrant overhang

Capital Discipline & Execution Readiness

- World-class exploration and management team
- History of efficient capital deployment with majority of funds directed to the ground
- Scalable program targeting 20,000+ metres of drilling across priority targets in 2026-2027

Low Jurisdictional & Operating Risk

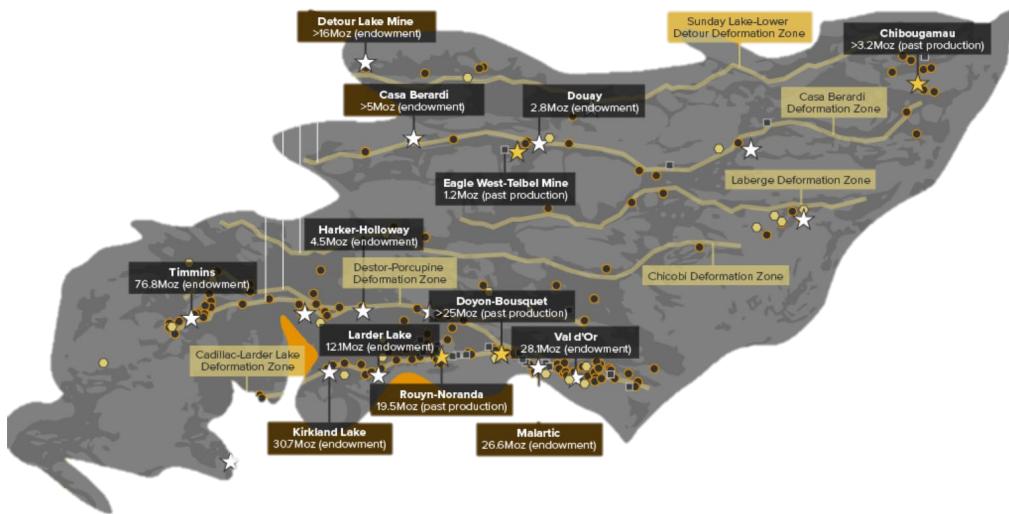
- Projects located in Wyoming, USA — stable, mining-friendly jurisdiction
- Excellent access, permitting clarity, and infrastructure
- Underexplored Archean terrane analogous to prolific Abitibi greenstone belts



THE CANADIAN ABIBITI

A structurally controlled, Archean gold system that has delivered for over 125 years

Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021



Total Estimated Drilling in the Abitibi: 100,000,000+ metres

A WORLD-CLASS GOLD SYSTEM DEFINED:

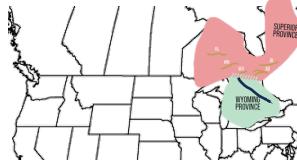
- ~300+ Moz gold produced:** one of the most prolific gold belts on Earth
- Multiple world-class camps** (*Timmins, Val-d'Or, Kirkland Lake*) aligned along 200–300 km E–W belts
- Archean-aged greenstone belt (~2.7 Ga):** globally proven gold-bearing terrane
- 100+ years** of continuous exploration
- High-grade, shear-hosted orogenic gold systems** with multi-decade mine lives
- Deep crustal structures and intrusive events** focusing gold along major deformation zones
- Top gold camps:** Timmins (75+ Moz), Val-d'Or/Canadian Malartic (45+ Moz), Kirkland Lake (42+ Moz)
- 21 gold deposits** of >3 Moz





THE AMERICAN ABIBITI

1 ~2.65 BILLION YEARS AGO



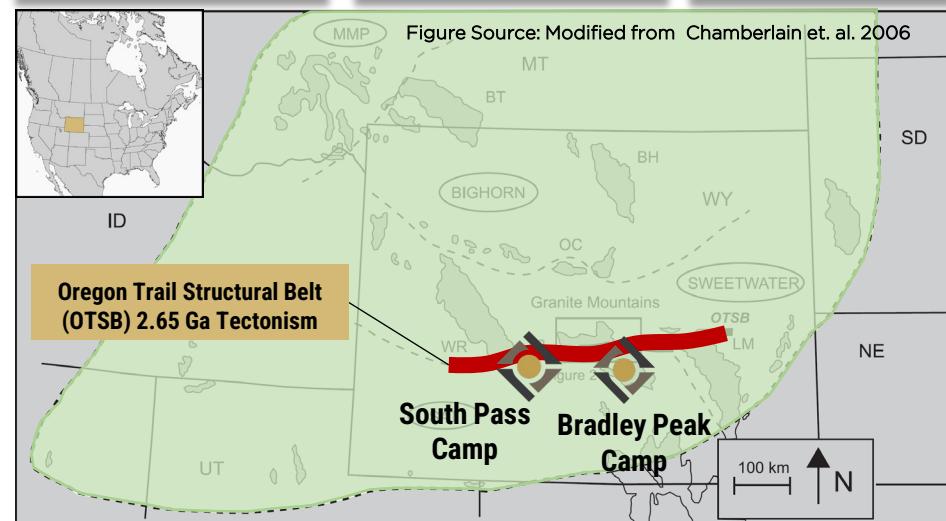
2 ~2.1 BILLION YEARS AGO



1. Wyoming and the Abitibi were connected at the time of gold mineralization
2. Continental rifting later moved Wyoming to its current location. (Chamberlain et. al. 2006)



Figure Source: Modified from Chamberlain et. al. 2006



A geologic twin to the Abitibi, but largely unexplored with modern methods

A WORLD-CLASS GOLD SYSTEM IN THE MAKING:

- **200 km+ east-west shear corridor** (Oregon Trail Structural Belt)
- **Two major Archean gold camps** aligned along the same belt (South Pass and Bradley Peak)
- **Archean greenstone terrane (~2.7 Ga)** analogous in age and setting to the Abitibi
- **No modern exploration** in last 80+ years
- **Shear-hosted orogenic gold mineralization** – high-grade at surface and drill-confirmed
 - **Surface highlights:** 168 g/t Au, 2203 g/t Ag, 12.7% Cu, 4.3% Pb
 - **Drill highlights:** 83.8 g/t Au over 1 m, 28 g/t Au over 3 m
- **District-scale structural system** with widespread gold mineralization across multiple targets
 - **2 camps, 5 projects, 17 targets**

Total Drilling in RGC Camps: ~11,000 metres!



A UNIQUE DISCOVERY OPPORTUNITY IN THE AMERICAN ABITIBI



South Pass Gold Camp
Wyoming, USA



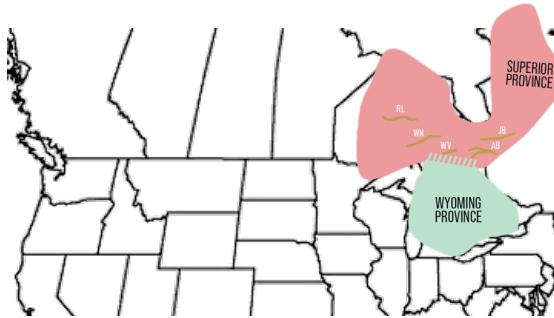


ABITIBI THESIS

SCAN FOR ANIMATION

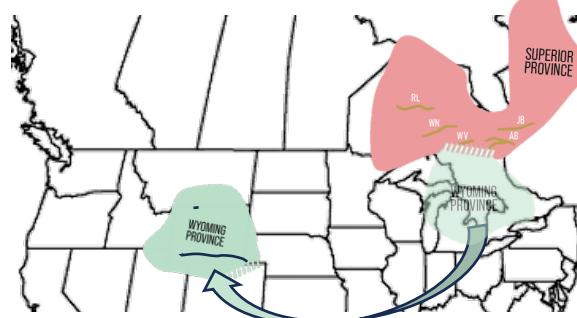


~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.





SUPPORTING LITERATURE

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UNLOCKING A NEW BELT

From Concept to Multi-Camp Orogenic Discovery Engine



THESIS & DATABASE 2017-18



LAND & RECON 2018-21



SYSTEMATIC WORK 2019-Present



FIRST PASS DRILLING 2022-2025



DISCOVERY DRILLING 2026-2027



Built Archean
thesis + proprietary
Wyoming database

Assembled >50K acres
Across 2
Archean belts

Identified 17 high-
grade targets, 50+
km of new shear

Orogenic gold
systems confirmed
by 4 drill programs,
~11K m of core

Targeted drilling at
Apex, Lewiston,
Golden Buffalo, +
pipeline





SURFACE SAMPLE HIGHLIGHTS

GOLDEN BUFFALO:

168 g/t Au

4.1 g/t Au

2.5 g/t Au

~20 m surface trench
produced >500 oz gold

LEWISTON:

62.4 g/t Au

2203 g/t Ag

12.7% Cu

4.3% Pb

SHIELD-CARISSA:

18.96 g/t Au

486.9 g/t Ag

232 ppm W

183 ppm SB

BRADLEY PEAK:

72.4 g/t Au

107 g/t Ag

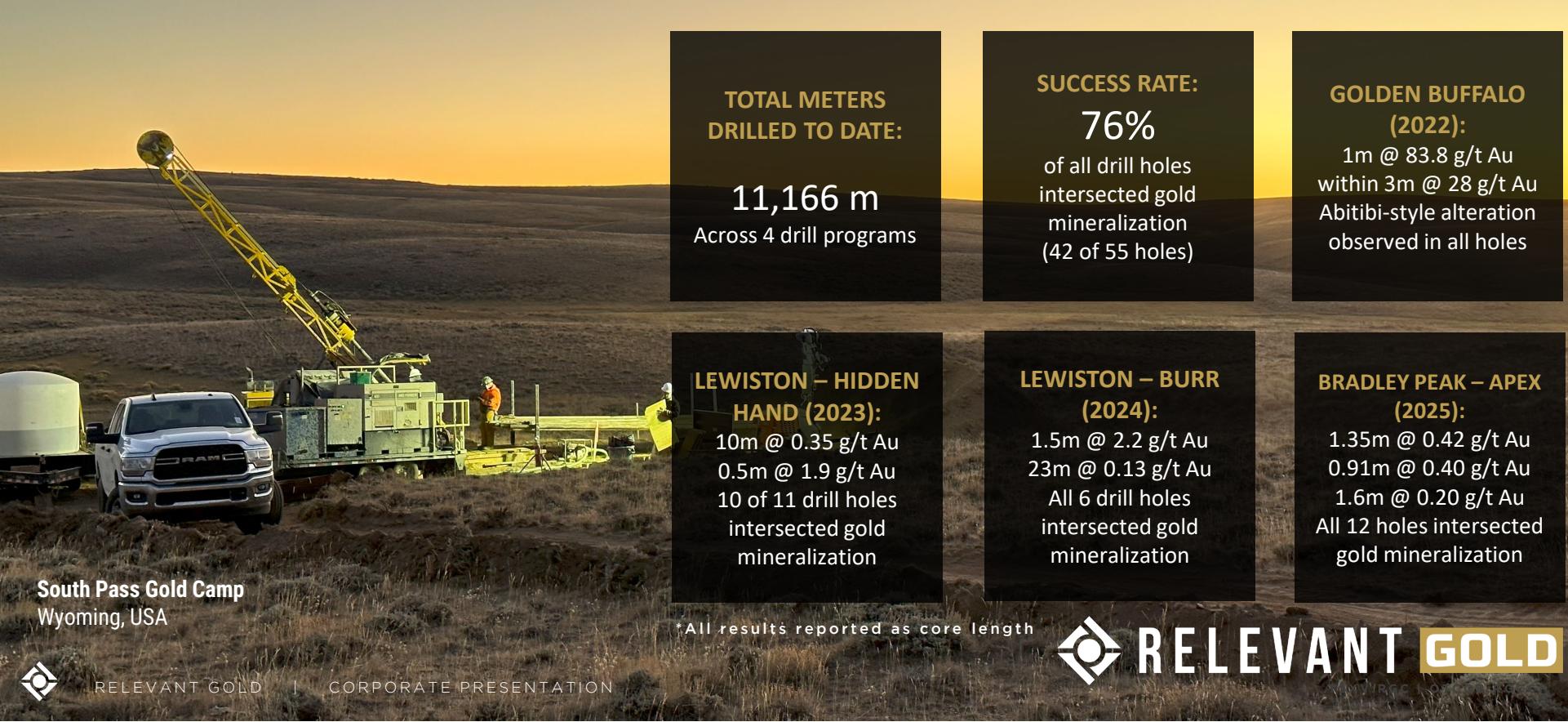
7.8% Cu

2% Zn

*RGC highlighted rock chip and grab samples



DRILL RESULT HIGHLIGHTS



TOTAL METERS DRILLED TO DATE:
11,166 m
Across 4 drill programs

SUCCESS RATE:
76%
of all drill holes intersected gold mineralization (42 of 55 holes)

GOLDEN BUFFALO (2022):
1m @ 83.8 g/t Au within 3m @ 28 g/t Au
Abitibi-style alteration observed in all holes

LEWISTON – HIDDEN HAND (2023):
10m @ 0.35 g/t Au
0.5m @ 1.9 g/t Au
10 of 11 drill holes intersected gold mineralization

LEWISTON – BURR (2024):
1.5m @ 2.2 g/t Au
23m @ 0.13 g/t Au
All 6 drill holes intersected gold mineralization

BRADLEY PEAK – APEX (2025):
1.35m @ 0.42 g/t Au
0.91m @ 0.40 g/t Au
1.6m @ 0.20 g/t Au
All 12 holes intersected gold mineralization

*All results reported as core length

South Pass Gold Camp
Wyoming, USA

 **RELEVANT GOLD**



FINANCIAL SNAPSHOT



CASH ON HAND: ~\$3.5M CAD* <small>*as of January 2026</small>	APPROXIMATE BURN RATE: \$120K / month	TOTAL CAPITAL RAISED: \$26.7M (since 2020)
FINDERS FEES PAID: \$249K* <small>(since 2020)</small>	SIMPLE COST OF CAPITAL: <1.0%	FY24 USE OF PROCEEDS: <17.5% G&A >68.7% exploration/evaluation

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF





CORPORATE STRUCTURE

MARKET SUMMARY: (as of 02/10/2026)

Market Capitalization:	~\$62M
Avg. Volume:	~75K+ shares per day
52 week high/low:	\$0.55/\$0.23

SHARE BREAKDOWN:

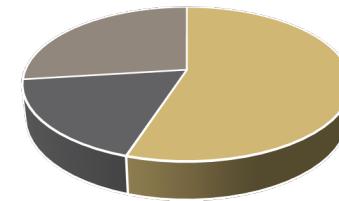
Issued and Outstanding:	118,918,961
Reserved for Issuance:	15,937,788*
Fully Diluted:	134,856,749

* Includes:

Management/Board Options:	3,750,000 @ \$0.35	Expire 2027	\$1,312,500
Management/Board Options:	3,400,000 @ \$0.34	Expire 2030	\$1,156,000
Management/Board Options:	1,000,000 @ \$0.50	Expire 2031	\$500,000
Warrants:	7,787,788 @ \$0.35	Expire 2026	\$2,725,725

MAJOR SHAREHOLDERS: (as of 10/16/2025 warrant execution)

- + Management (>21.99%)
- + Kinross Gold
- + Mr. William Guest Bollinger
- + Mr. Rob McEwen
- + Ultra High Net Worth Individuals
- + Retail Investors



Approximate Ownership Breakdown

Management and Insiders
Major Holders
Retail Investors

Public Float: 26.5% (>31M free trading shares)





TRADING PROFILE

RGC SHARE PERFORMANCE – PREVIOUS 12 MONTHS



RELEVANT GOLD
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MEET THE TEAM

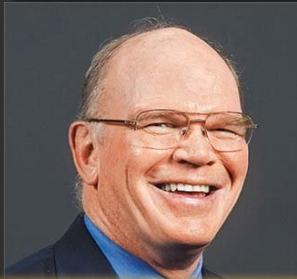
BOARD OF DIRECTORS



INDEPENDENT BOARD CHAIR

Sarah Weber
20+ Years Experience
P. Geo / MBA

CEO, C3 Alliance Corp.



INDEPENDENT DIRECTOR

Dr. Peter Megaw, PhD.
40+ Years Experience
PhD, Economic Geology

Cofounder, MAG Silver Corp.



INDEPENDENT DIRECTOR

Ronald L. Parratt
40+ Years Experience
M.Sc. Economic Geology

Cofounder, Auex Ventures, Inc.



INDEPENDENT DIRECTOR

Larry Taddei
30+ Years Experience
CPA, CA

Prior CFO, MAG Silver Corp.



DIRECTOR, CEO

Rob Bergmann
18+ Years Experience
B.Sc. Geology

Founder, Relevant Gold Corp.



DIRECTOR, CXO

Brian Lentz
18+ Years Experience
B.Sc. Geology / P. Geo

Founder, Relevant Gold Corp.

MANAGEMENT & ADVISORS



Mahesh Liyanage
RGC CFO



Kristopher Jensen
VP Corporate Comms.



Mal Karwowska
Strategic Advisor



Jerome Hutchison
Community Advisor



Dr. Dean Peterson, PhD
Technical Advisor



Dr. Thomas Campbell, PhD
Technical Advisor

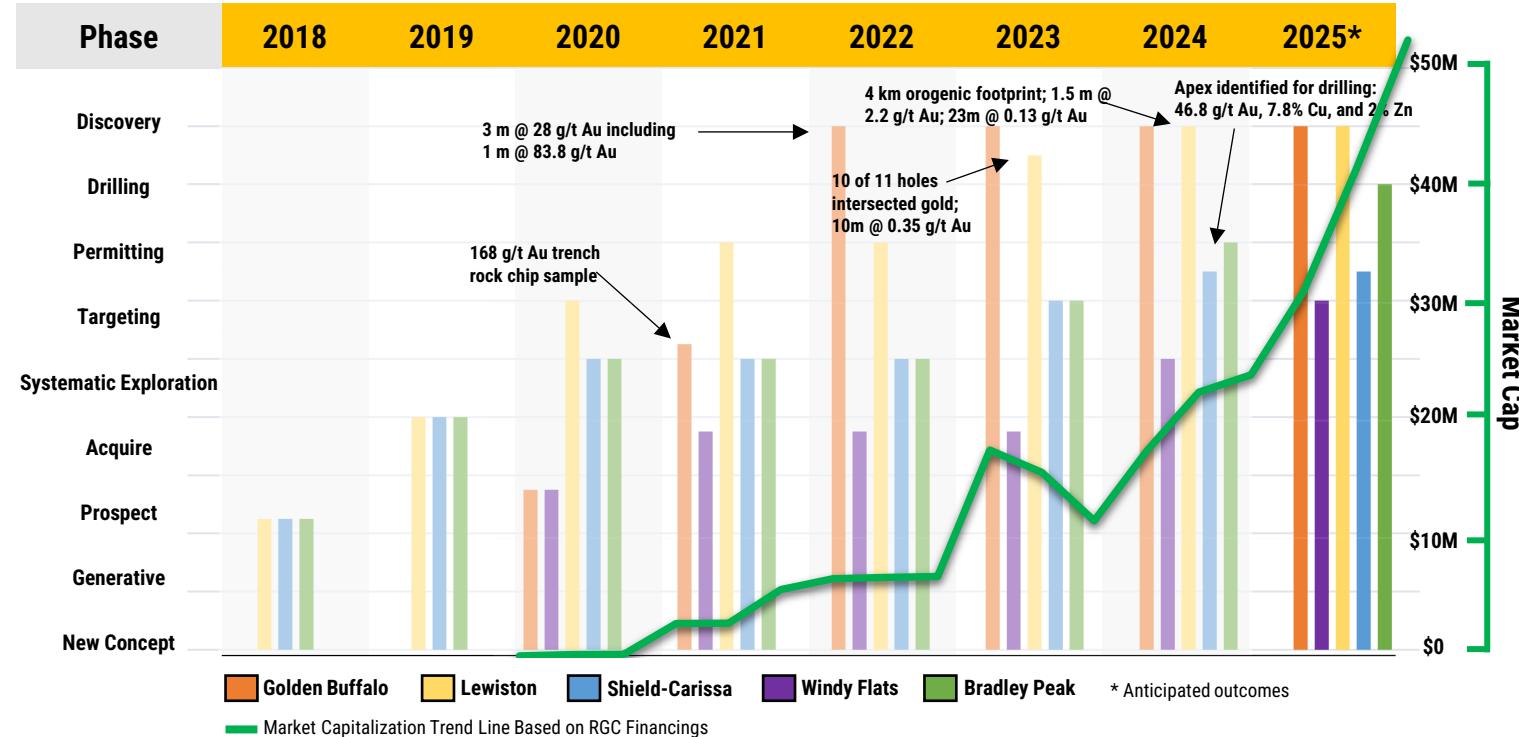


Dr. Kevin Chamberlain, PhD
Technical Advisor

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SYSTEMATIC EXPLORATION = VALUE CREATION





PORTFOLIO AT A GLANCE

Highlighted drill intercepts and sample assays

SOUTH PASS GOLD CAMP



SHIELD-CARISSA PROJECT

3 new high-grade targets identified
1.5 km x 3 km structural corridor
Sampled 18.9 g/t Au and 486 g/t Ag

GOLDEN BUFFALO PROJECT

Drilled 3,500 m, with highlighted intercepts:

- 83.8 g/t Au over 1 m within 28 g/t Au over 3 m
- 54% of drill holes intersected mineralization

Rock chip sample highlighted by: 168 g/t Au
3.5 km² soil geochemical anomaly identified

LEWISTON PROJECT

Drilled 2,586 m along 4+ km trend
16 of 17 holes cut Au mineralization

Highlighted intercepts:

- 1.5 m @ 2.2 g/t Au
- 0.8 m @ 1.2 g/t Au
- 0.7 m @ 1.7 g/t Au
- 0.5 m @ 1.9 g/t Au
- 23 m @ 0.13 g/t Au
- 10 m @ 0.35 g/t Au

2025 rock chip sampling: 25.4 g/t Au, 2,203 g/t Ag, 12.7% Cu, 4.3% Pb

150km

6 high-grade targets identified at Bradley Peak

Orogenic + Intrusive mineralization

Rock chip sample highlights:

- 46.8 g/t Au, 107 g/t Ag, 7.8% Cu, & 2% Zn

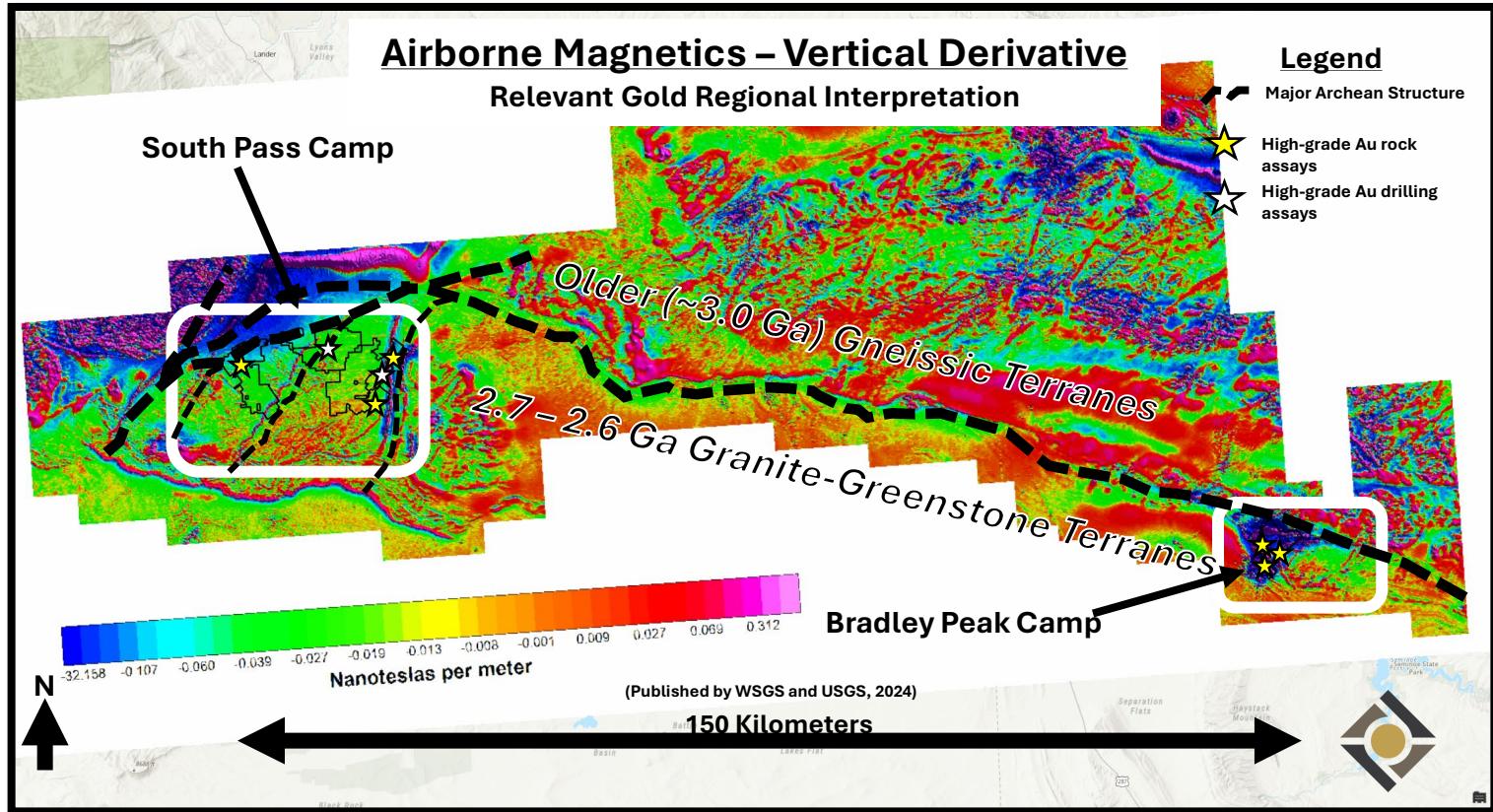
Drilled orogenic Au system at APEX target

All 12 holes intersected Au where model predicted

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m

BRADLEY PEAK CAMP





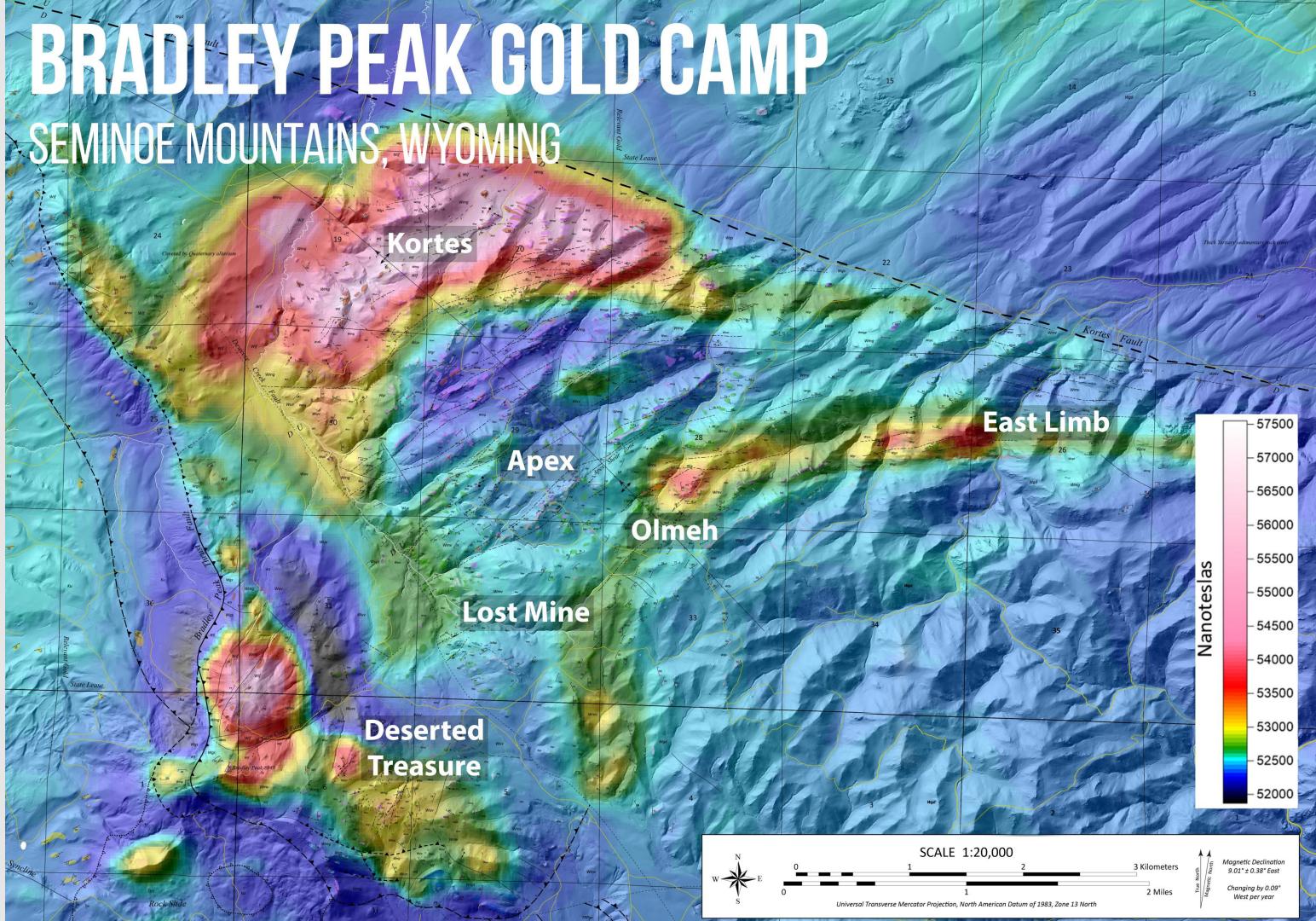
In 2024 the Wyoming State Geological Survey released airborne magnetics survey data at no cost to RGC shareholders. Importantly, this data highlighted the connection of South Pass to Bradley Peak along a ~200+ km structural corridor. The survey also revealed a ~100 km² geophysical anomaly at Bradley Peak, coincident with our high-grade surface samples.





BRADLEY PEAK GOLD CAMP

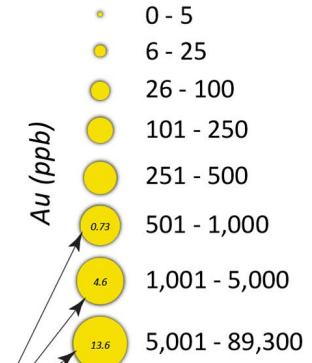
SEMINOE MOUNTAINS, WYOMING



BRADLEY PEAK | APEX TARGET ZONE

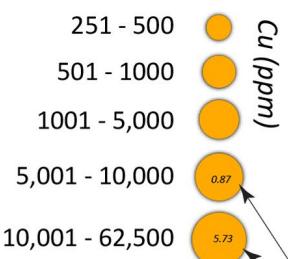
ROCK CHIP GEOCHEMISTRY

Gold



Au (ppb)

Copper



Cu (ppm)

Samples with > 500 ppb AU are labeled in g/t (ppm) on the map

Samples with > 5000 ppm CU are labeled in weight percent (%) on the map

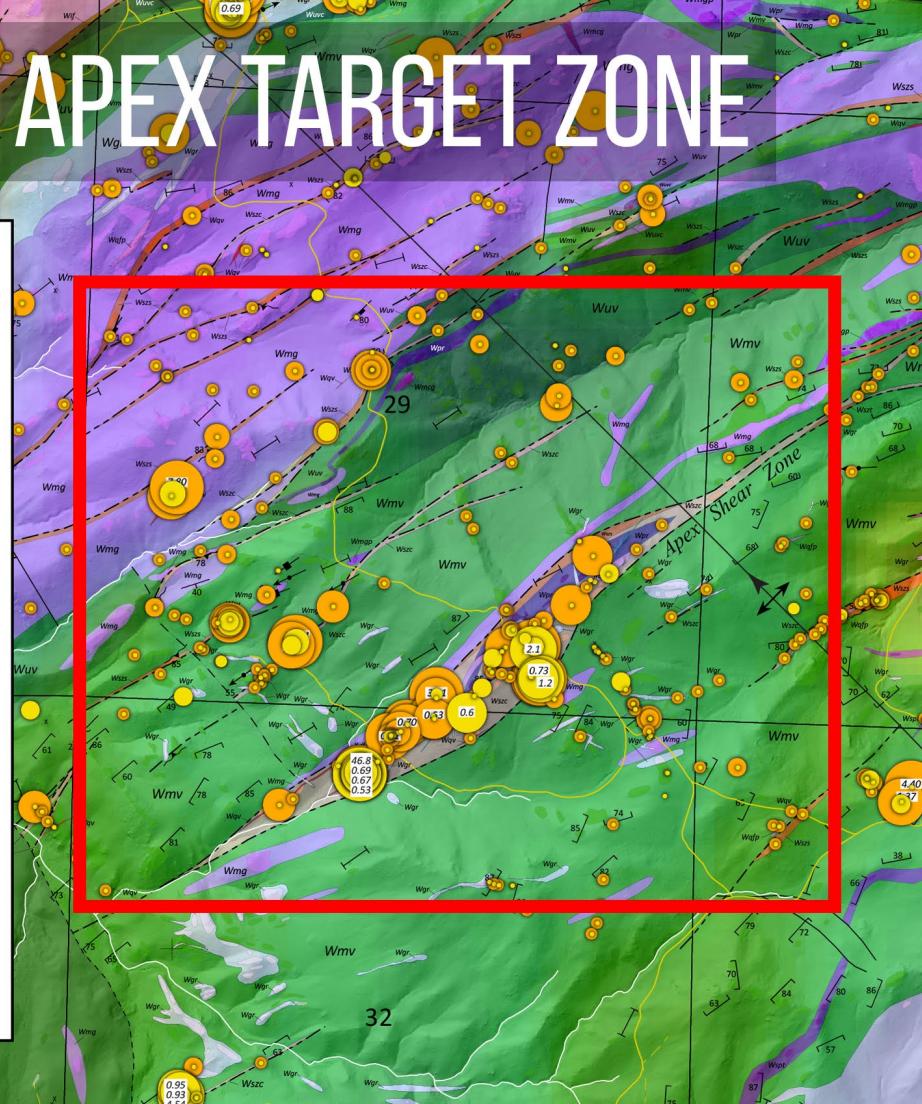
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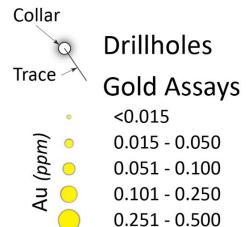


APEX TARGET 2025 DRILL RESULTS

Program Summary

- 5,102 m program; 12 holes
- Oriented HQ diamond drilling
- ~150–200 m hole spacing
- Tested ~ 600 m strike, ~400 m depth

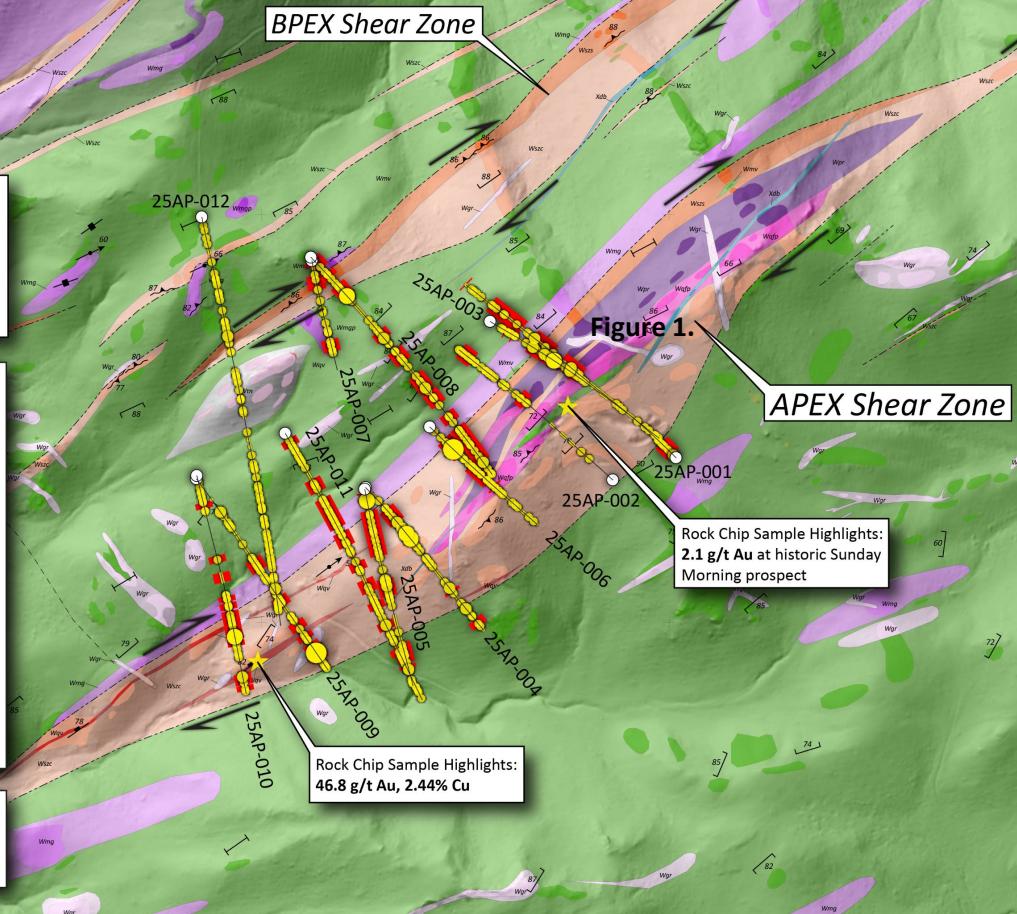
Drilling Legend



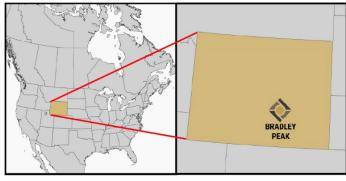
0 100 200 300

Meters

UTM Nad 83, Zone 13 North



Project Location



Geologic Legend

Proterozoic

Diabase dikes

Archean

- Granitic dikes/plugs
- Auriferous quartz veins
- Quartz-feldspar porphyry
- Sericite-fuchsite schists
- Chlorite-actinolite schists
- Peridotite and serpentinites
- Gabbroic intrusions
- Metabasalts

Planar Features

- Foliation (inclined, vertical)
- Shearing (inclined, vertical)

Linear Features

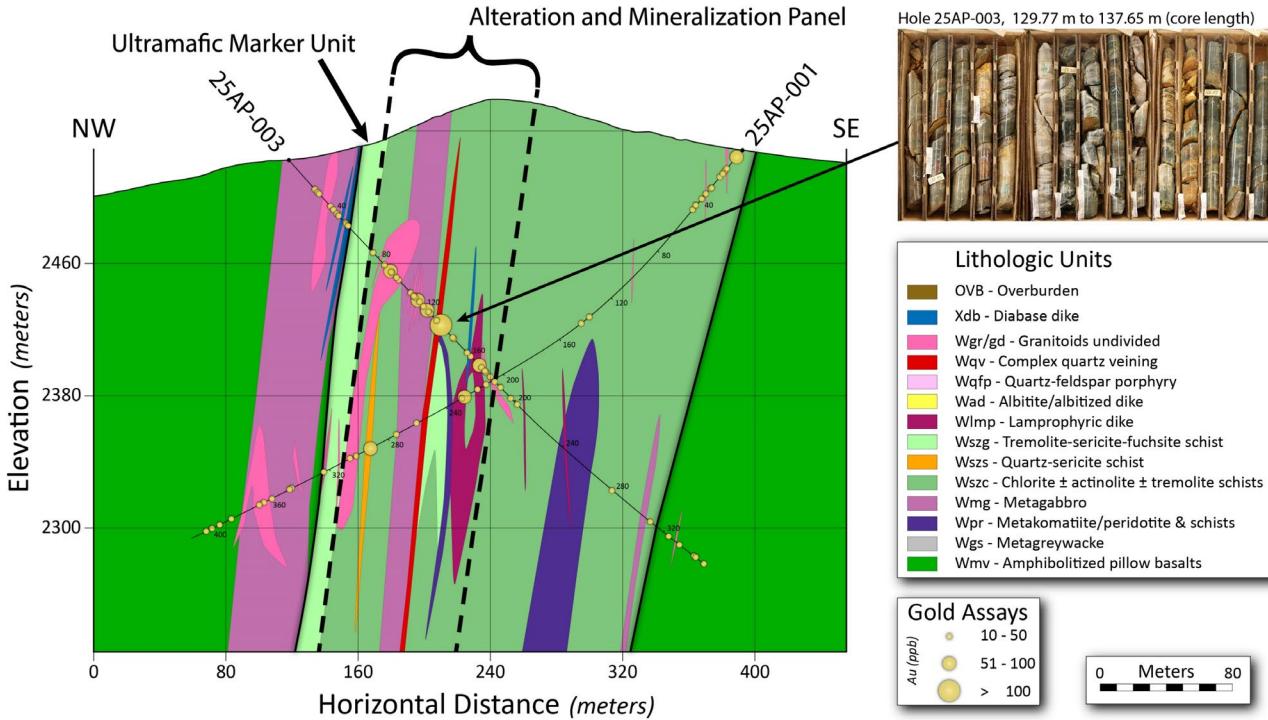
- Lineations (mineral,fold axis)

Fault

Shear zone



APEX TARGET 2025 DRILL RESULTS



APEX DRILL PROGRAM

- 5,102 m of drilling, 12 holes
- All holes intersected anomalous gold
- Strong alteration + pathfinder halo
- Parallel BPEX shear confirmed
- System open along strike + depth
- Early-stage vectors defined
- Ore shoot targeting in 2026

INTERCEPTS:

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m



GRANT-FUNDED EXPLORATION

Strategic Support from Wyoming

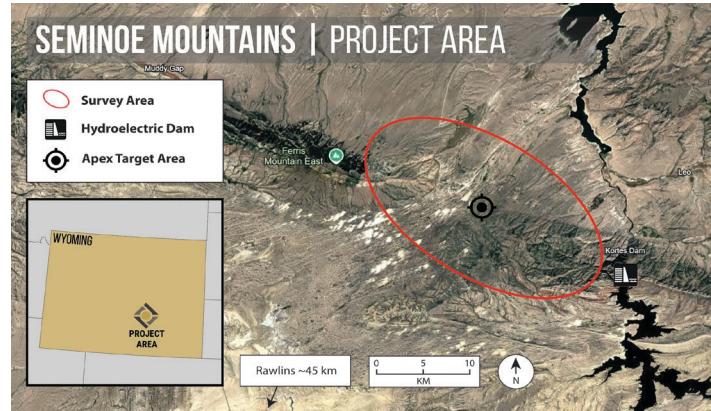
- Awarded a **\$226,533 matching grant** from the Wyoming Energy Matching Funds (EMF) program.
- Grant supports up to 50% of the cost for a **helicopter-borne Time-Domain Electromagnetic (TEM) survey** at Bradley Peak.

Cutting-Edge Geophysical Technology

- TEM survey will map conductivity and resistivity **up to 500 m depth**—crucial for detecting geophysical signatures related to gold, copper, nickel, zinc, and other critical minerals.
- The Seminoe Mountains share **similarities with Canada's prolific Abitibi Gold Belt**, where similar surveys have been used to great success.

Benefits to Shareholders

- This **non-dilutive funding** will allow RGC to conduct this survey at a fraction of the cost.
- Builds upon 2024 airborne magnetic data, **further defining a >100 km² structural fold** near the Oregon Trail Structural Belt
- Survey aims to **streamline drill targeting** and accelerate new discoveries across the Bradley Peak Gold Camp.



Above: Map of the Seminoe Mountain region. A red ellipse indicates the approximate project area. **Below:** Example of helicopter-borne TEM survey equipment in flight.





APEX/BPEX NEXT STEPS 2026 PLAN

DOWN PLUNGE TARGETING

- Follow structural corridors below 400-500 m
- Focus on flexures, jogs, fold hinges



ADDITIONAL SHEAR ZONES

- BPEX step outs
- Testing emerging parallel shears from mapping + magnetics

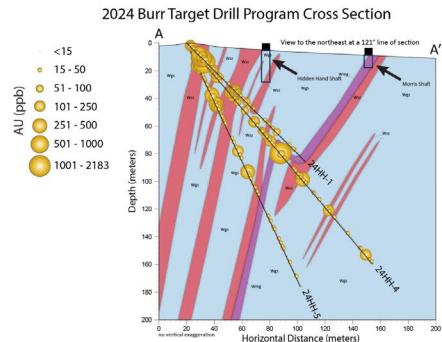
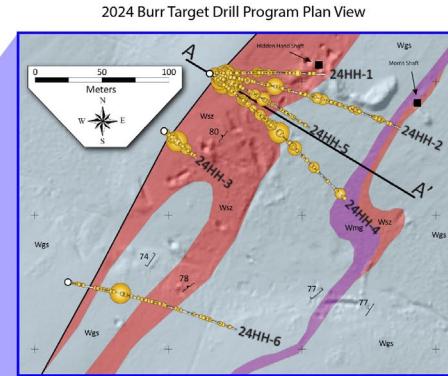
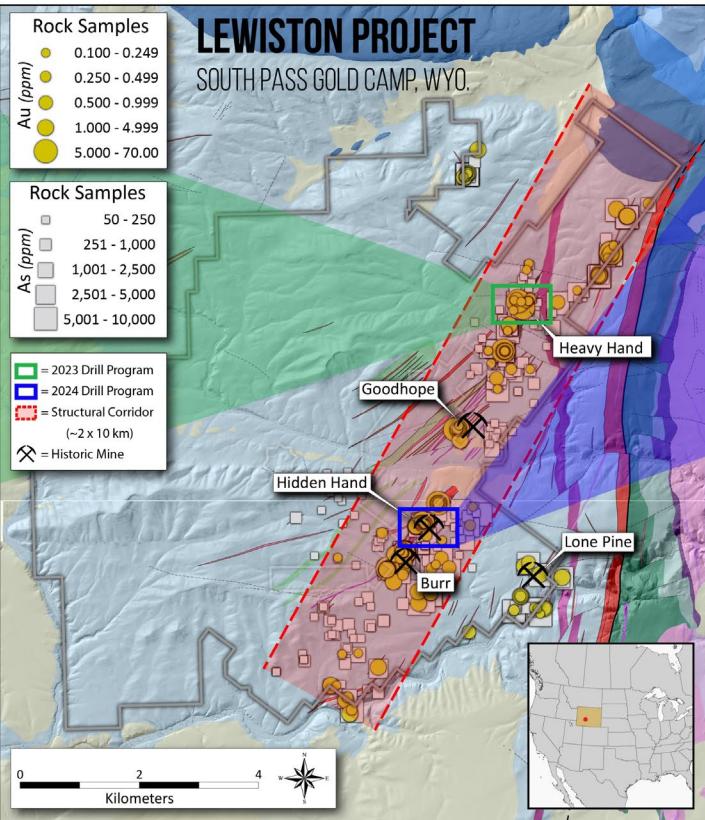
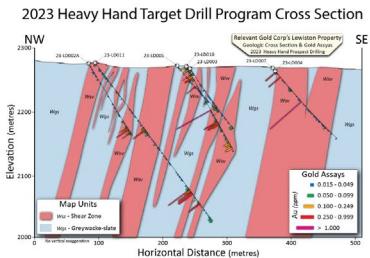
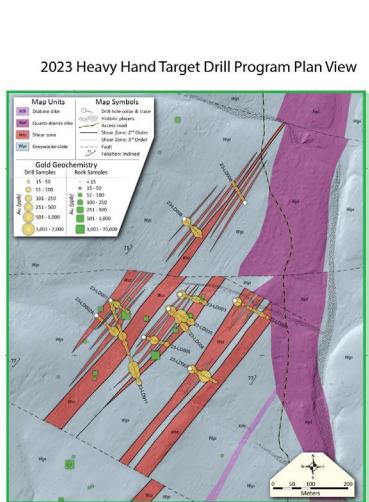


NEW GEOPHYSICS & MODELLING

- VTEM and Magnetics
- Pathfinder Geochem Integration
- 3D Structural Updates



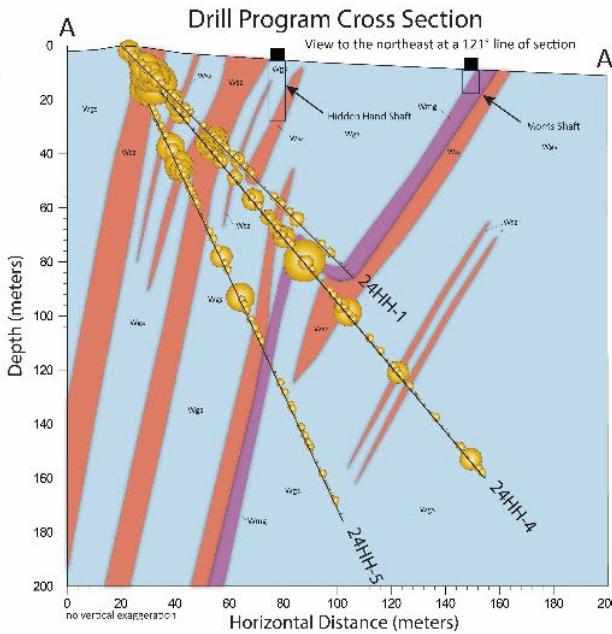
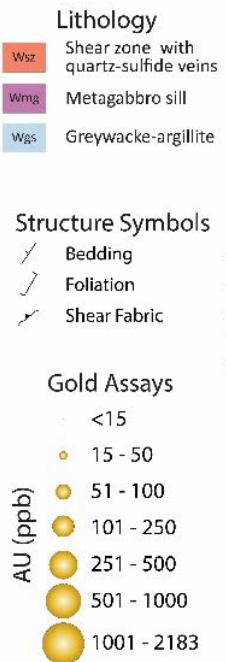
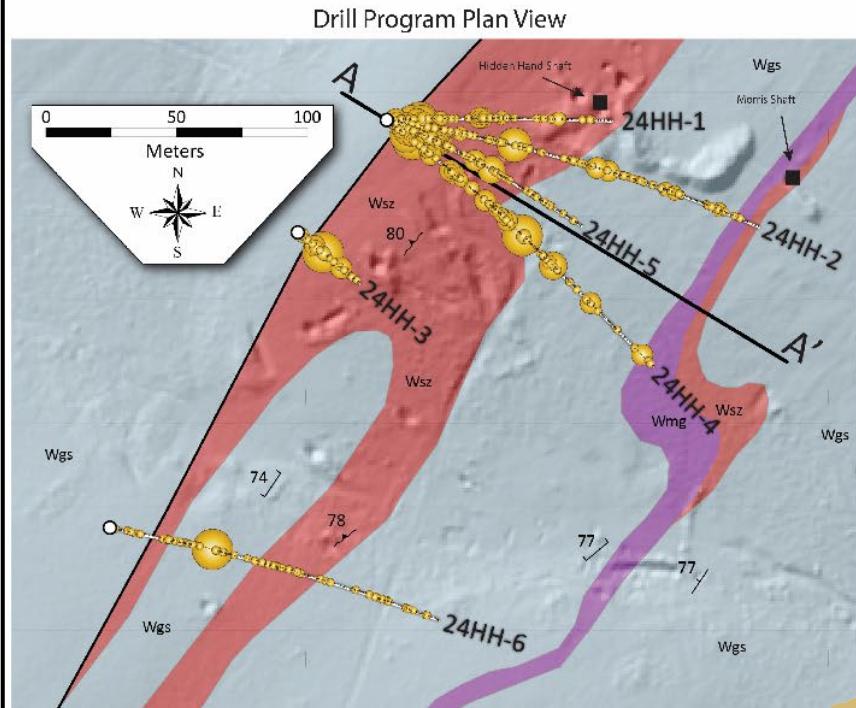
LEWISTON PROJECT DRILLING SUMMARY





2024 BURR TARGET DRILLING MAP & SECTION

BURR TARGET | 2024 DRILL PROGRAM OVERVIEW

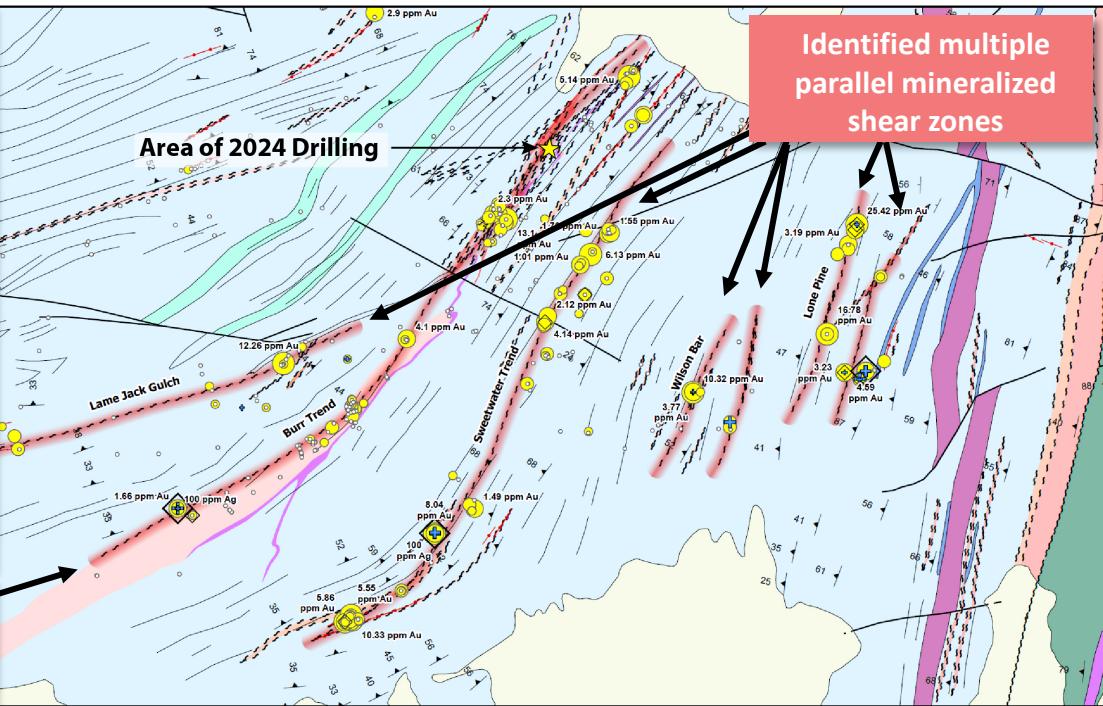


LEWISTON ROCK CHIP SAMPLING RESULTS

**25.42 g/t Au + 12.7% Cu +
2,203 g/t Ag + 4.3% Pb**

Lewiston: Highlighted Sample Results				
Sample ID	Au (ppm)	Ag (ppm)	Cu (ppm)	Pb (ppm)
C0413739	25.42	7.42	1684	17
C0413727	16.78	1.98	78.4	152
C0413847	13.10	0.59	41.9	5
C0413578	12.26	0.79	28	24
C0413590	10.33	0.84	167.9	2
C0413814	10.32	3.35	280.3	172
C0413594	8.04	603	64360	254
C0413891	6.13	0.55	80	7
C0413591	5.86	1.45	1305	356
C0413697	5.55	0.67	378.2	23
C0413911	5.14	0.07	44.7	9
C0413718	4.59	>100	>10000	679.
C0413870	4.15	0.44	2494	16
C0413501	4.10	0.46	44.3	21
C0413699	4.07	0.3	158.5	4
C0413816	3.77	2.83	199.2	146
C0413560	3.23	8.15	1513	790
C0413804	2.42	>100	>10000	224
C0413719	2.37	>100	>10000	347
C0413611	1.66	2203	127150	4340
C0413738	1.24	1.41	1431	52
C0413612	0.18	9.91	15730	890
C0413717	0.36	13.02	3114.2	>10000

Extended the Burr
mineralized trend by
>2.5 km



Sampling Legend

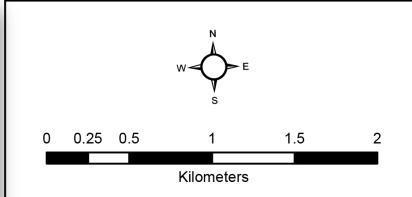
Gold Assays

- 0.01 - 0.05
- 0.06 - 0.10
- 0.11 - 1.00
- 1.01 - 5.00
- 5.01 - 25.42

Silver Assays

Copper Assays

Project Location



Geologic Legend

Cenozoic

Tsp - South Pass Formation (Miocene-Pliocene)

Proterozoic

Xdb - Diabase dike
Xqd - Quartz-diorite dike

Sheared Rocks

Wszm
Wszu
Wszq
Wszs - Shear Zone: Sericite-dominant

Intrusive Rocks

Wmg - Metagabbro sills

Miners Delight Formation

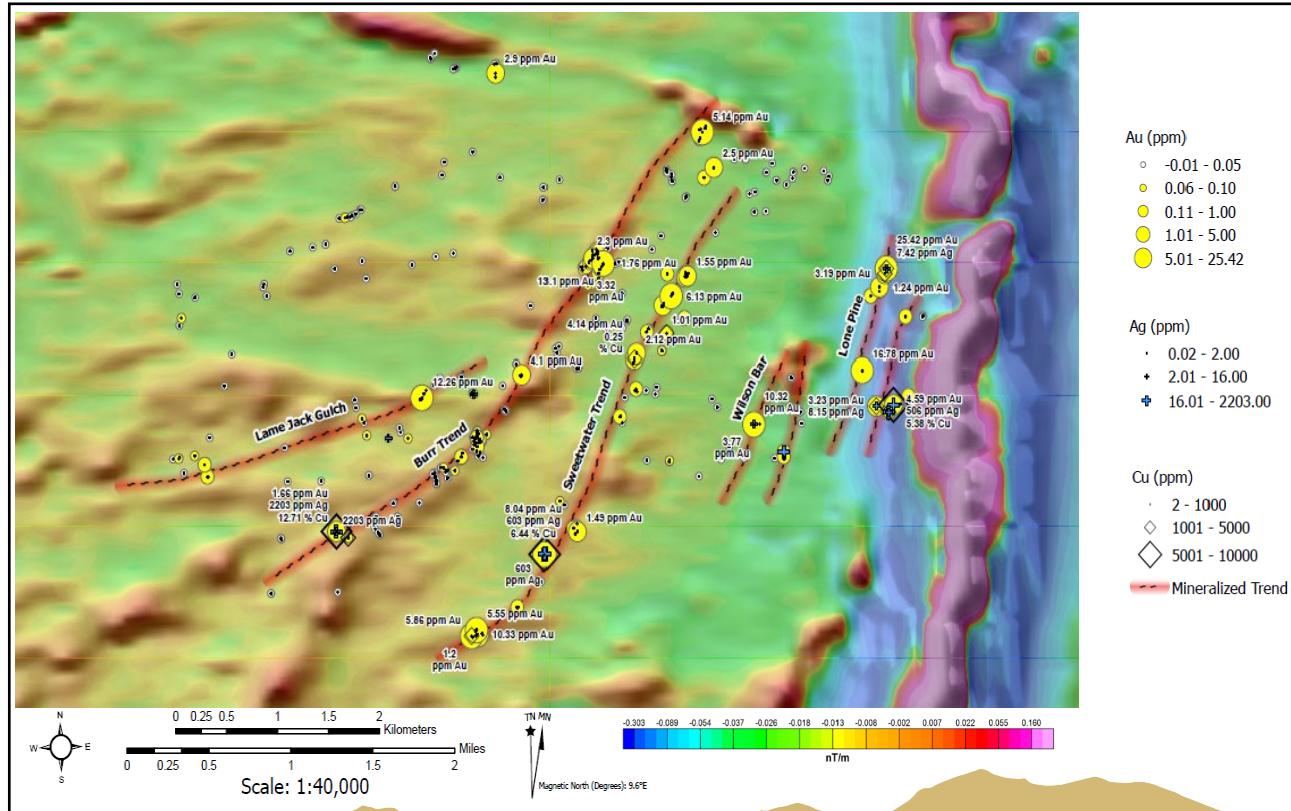
Wmm - Mixed member; wacke-schist-volcanics conglomerate
Wgs - Greywacke-slate and its schistose metamorphic equivalents
Wmva - Mafic metavolcanic rocks

Planar Features

Quartz Vein	↑ Shear Fabric:
Foliation:	↓ Inclined
Inclined	↙ Structural Formlines
Foliation: Vertical	- Mineralized
Bedding: Inclined	Trend



2025 BURR TARGET ROCK CHIP SAMPLES



- ◆ Extended Burr Trend >2.5 km
- ◆ Confirmed 5 additional mineralized trends
- ◆ High-grade, multi-metal signatures:
 - ◆ 25.4 g/t Au
 - ◆ 2,203 g/t Ag
 - ◆ 12.7% Cu
 - ◆ 4.3% Pb
- ◆ Magnetic data highlights mineralized trends
- ◆ VTEM geophysics data being processed now
- ◆ Drill planning underway for 2026/2027



PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	<ul style="list-style-type: none">Major east-west Archean fault structures cutting across WYMineralized secondary shear zonesBrittle-ductile transitionRheologic contrastsComplex re-folded folds
✓	Host Rock	<ul style="list-style-type: none">Amphibolites & greenstonesGreywackesCarbonate facies iron formation
✓	Alteration	<ul style="list-style-type: none">Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica
✓	Geochemistry	<ul style="list-style-type: none">Au, Ag, As, Bi, Cu, Sb, Pb, Zn
✓	High-Grade Mineralization	<ul style="list-style-type: none">Archean Orogenic gold style mineralization systemsHigh-grade and visible orogenic gold proven (168 g/t Au)
✓	Land Position	<ul style="list-style-type: none">5 district-scale assets across 150 km Archean beltBig enough to host the largest known orogenic type depositsWell established infrastructure, access, water, and power
✓	Scalable Opportunity	<ul style="list-style-type: none">Connection to Abitibi during gold mineralization (2.65 ba)Multiple high-grade targets with Abitibi-scale potential
✓	Permitting	<ul style="list-style-type: none">Streamlined State and Federal permitting pathwayMultiple exploration permits in handWyoming has deep roots in mining and natural resources



*2020 Trench sample collected by Golden Buffalo Mining Company





IN THE PAST 18 MONTHS:

- ✓ Closed a \$2.9M financing and **welcomed Kinross Gold as 9.9% Strategic**
- ✓ Conducted widespread geologic mapping and sampling at Bradley Peak
 - Results highlighted by **46.8 g/t Au, 7.8% Cu, 2% Zn** (rock chips)
- ✓ Doubled our land position at Bradley Peak to ~10,800 acres
- ✓ Permitted and Drilled 1,026 m at the Burr Target (Lewiston)
 - Results highlighted by **2.2 g/t Au over 1.5 m, and 23 m averaging 0.13 g/t Au.** (core length)
- ✓ Closed an oversubscribed \$8.5M financing; **Kinross Gold and Bollinger each increasing ownership to 19.9%**
- ✓ Permitted and drilled a **5,102 m drill program** at Apex Target (Bradley Peak); proven large-scale orogenic gold system
- ✓ Secured a **\$226K grant** from State of Wyoming to support airborne geophysics at Bradley Peak
- ✓ Named Sarah Weber as Independent Board Chair
- ✓ Brought in **\$2.89M** through execution of warrants by **Kinross Gold, William Bollinger, and Management**
- ✓ Extended Burr Target 2.5Km highlighted by **25.4 g/t Au, 2,203 g/t Ag, 12.7% Cu, and 4.3% Pb**
- ✓ Expanded Board and Advisors with additions of Larry Taddei and Mal Karwowska





LOOKING AHEAD

12 - 24 month milestones towards discovery and definition

- ❖ Integrated 3D targeting across South Pass & Bradley Peak (VTEM, mag, geochem, drilling)
- ❖ Cross-camp ranking to lock-in priority drill targets 2026–27 exploration roadmap
- ❖ Permit upgrades and expansions
- ❖ Phase 2 and follow-up drilling at Apex/BPEX, Lewiston & Golden Buffalo
- ❖ Regional target refinement via mapping, sampling, and advanced geophysics.
- ❖ First-pass drilling at Shield-Carissa as warranted;
- ❖ Advance best system toward resource drilling
- ❖ Capital discipline: develop treasury strength and maintain strong shareholder base

*Sunset Photo from the Apex Target Area, Bradley Peak Camp, Wyoming



RELEVANT GOLD

| CORPORATE PRESENTATION

RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF



WHY INVEST?

DISTRICT-SCALE CONTROL IN A TIER 1 JURISDICTION

>50K Acres covering Archean belt with multiple camp-scale systems under single operator control

HIGH-GRADE OROGENIC GOLD PROVEN AT DEPTH

Multiple drill-tested targets confirm high-grade gold continuity and system fertility

TIGHTLY HELD, ALIGNED CAPITAL STRUCTURE

~119M shares outstanding with meaningful ownership by Kinross, Bollinger, & management

DISCOVERY UPSIDE + EXECUTION ENGINE:

Pipeline of 17 high-grade targets supported by integrated exploration platform through Big Rock Exploration

Relevant Gold: A district-scale gold opportunity with proven systems, aligned capital, and a clear path to discovery in a jurisdiction where mines live and thrive.





*“Now imagine if you could buy a ticket on the potential to **discover the next Abitibi** — virtually the entire belt — in the mining-friendly jurisdiction of **Wyoming**. That’s exactly the potential that Relevant Gold is offering investors.”*

Gold Newsletter

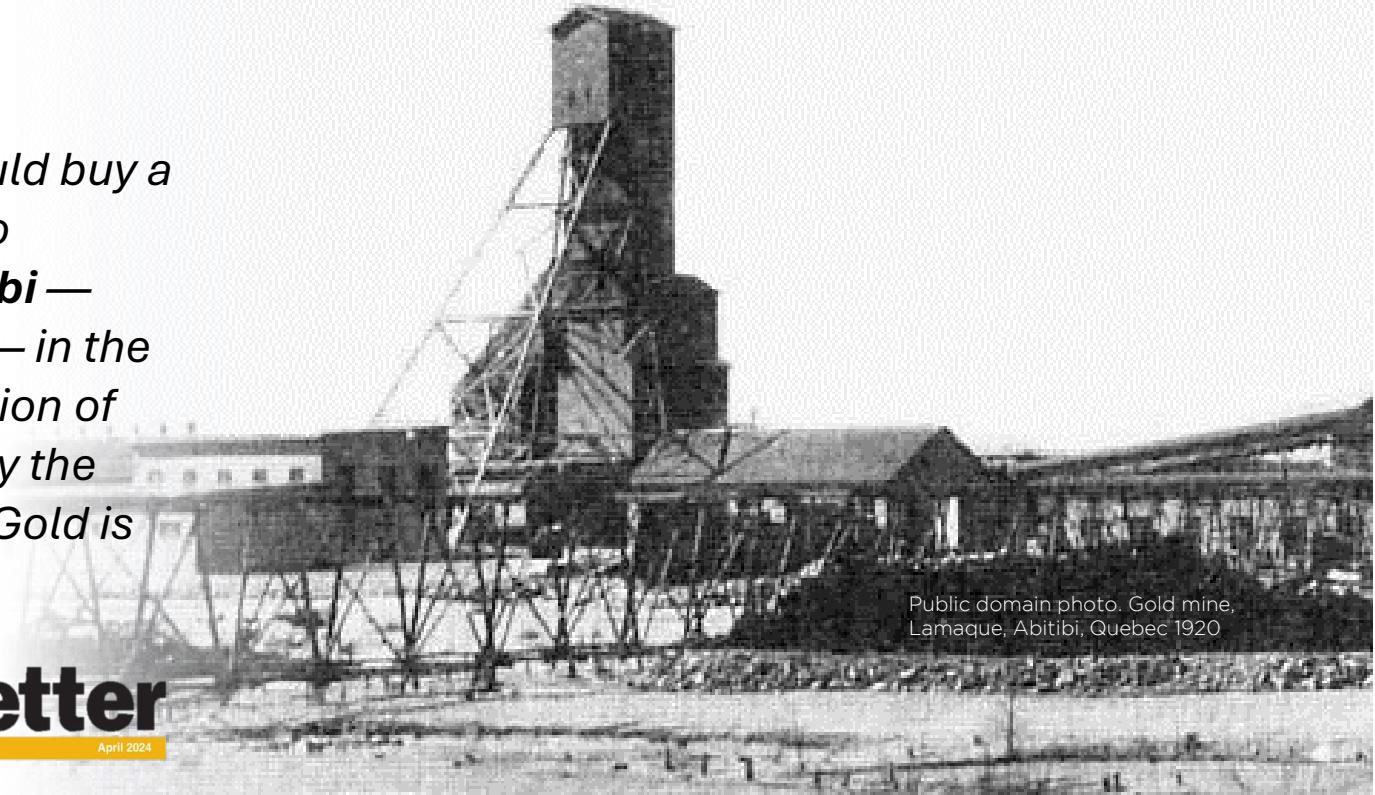
Vol. LI

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RELEVANT GOLD

| CORPORATE PRESENTATION



Public domain photo. Gold mine, Lamaque, Abitibi, Quebec 1920

RELEVANT GOLD
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IF YOU COULD GO BACK AND INVEST
IN THE ABITIBI BEFORE THE GOLD
RUSH...

HOW MUCH
WOULD YOU INVEST?

Public domain photo. Gold mine,
Lamaque, Abitibi, Quebec 1920



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