



**RELEVANT**  
**GOLD**

TSXV:RGC  
OTCQB:RGCCF



**A BELT-SCALE GOLD OPPORTUNITY IN MINING-FRIENDLY WYOMING**



# CAUTIONARY STATEMENT

This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. (“Relevant” or “the Company”). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “seek”, “anticipate”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe”, “outlook” and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant’s ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

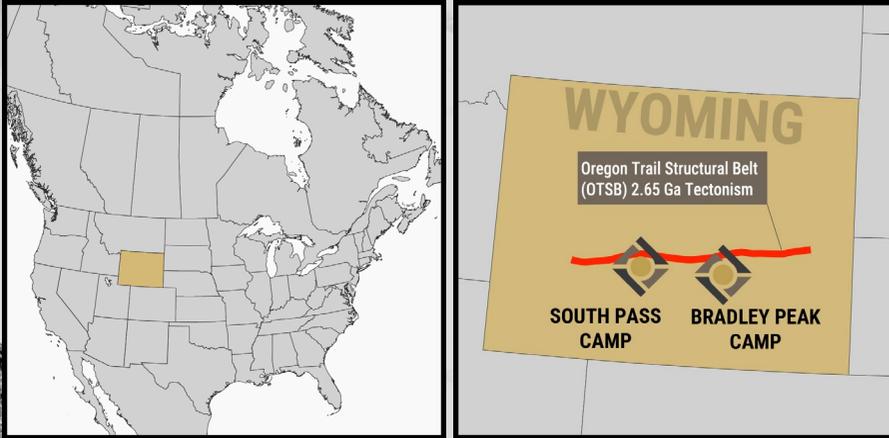
Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such risks include, among others, the inherent risk of the mining industry; adverse economic and market developments; the risk that the Company will not be successful in completing additional acquisitions; risks relating to the estimation of mineral resources; the possibility that the Company’s estimated burn rate may be higher than anticipated; risks of unexpected cost increases; risks of labour shortages; risks relating to exploration and development activities; risks relating to future prices of mineral resources; risks related to work site accidents, risks related to geological uncertainties and variations; risks related to government and community support of the company’s projects; risks related to global pandemics and other risks related to the mining industry. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

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The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a “Qualified Person” as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.



# CONTROLLING AN ARCHEAN BELT



- 2 CAMPS
- 5 DISTRICT-SCALE PROJECTS
- 17 HIGH-GRADE TARGETS
- #4 MINING JURISDICTION GLOBALLY

FOUR DRILL-PROVEN OROGENIC GOLD SYSTEMS  
IN HISTORIC HIGH-GRADE MINING DISTRICTS

Bradley Peak Gold Camp  
Wyoming, USA





# A UNIQUE DISCOVERY OPPORTUNITY IN **THE AMERICAN ABITIBI**

South Pass Gold Camp  
Wyoming, USA



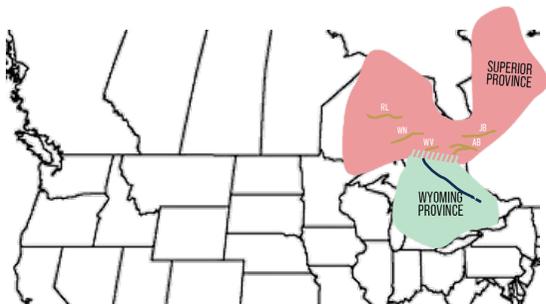


# ABITIBI THESIS

SCAN FOR ANIMATION

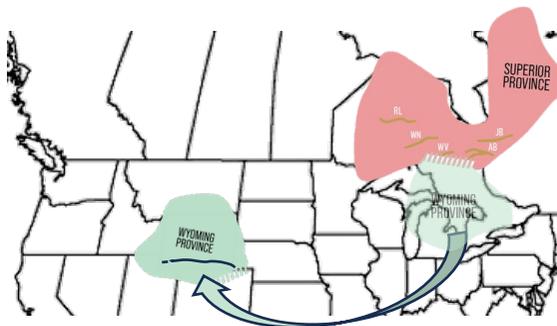


~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.





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# UNLOCKING A NEW BELT

From Concept to Multi-Camp Orogenic  
Discovery Engine



**THESIS &  
DATABASE  
2017-18**

Built Archean  
thesis + proprietary  
Wyoming database



**LAND &  
RECON  
2018-21**

Assembled >50K acres  
Across 2  
Archean belts



**SYSTEMATIC  
WORK  
2019-Present**

Identified 17 high-  
grade targets, 50+  
km of new shears



**FIRST PASS  
DRILLING  
2022-2025**

Orogenic gold  
systems confirmed  
by 4 drill programs,  
~11K m of core



**DISCOVERY  
DRILLING  
2026-2027**

Targeted drilling at  
Apex, Lewiston,  
Golden Buffalo, +  
pipeline





# MULTI-CAMP GOLD DISCOVERY ENGINE

## Validated Exploration Model

- Exploration strategy directly informed by 100+ years of Abitibi orogenic gold discoveries
- Focused on large, deep-rooted shear corridors with demonstrated gold fertility
- First ever drilling and surface work have confirmed gold-bearing systems, materially reducing conceptual risk

## District-Scale Discovery Pipeline

- Two camps hosting 17 targets at different stages of advancement
- **Bradley Camp:** APEX target - first ever drilling (12 holes) confirms mineralized orogenic gold system with scale potential
- **South Pass Camp:** Lewiston project - 16 of 17 drill holes confirm multiple sub-vertical mineralized panels. Golden Buffalo Project – high-grade trench and high-grade initial drill results.
- Significant upside from un-tested strike length and parallel structures

## High-grade Gold Systems

- High-grade orogenic gold systems identified across the portfolio
- Highest grade drill intercept to-date = **83.8 g/t Au over 1m within 3m @ 28 g/t Au** (Golden Buffalo/South Pass Camp)
- Highest grade surface samples = **168 g/t Au, 2203 g/t Ag, 12.7% Cu**

## Strategic & Insider Alignment

- Kinross and Bollinger (~19.9% each) providing validation and long-term alignment
- Strong insider and management ownership ensures capital discipline and incentive alignment
- Clean capital structure with limited warrant overhang

## Capital Discipline & Execution Specialists

- World-class exploration and management team
- History of efficient capital deployment with majority of funds directed to the ground
- Scalable program targeting 20,000+ metres of drilling across priority targets in 2026-2027

## Low Jurisdictional & Operating Risk

- Projects located in Wyoming, USA — stable, mining-friendly jurisdiction
- Excellent access, permitting clarity, and infrastructure
- Underexplored Archean terrane analogous to prolific Abitibi greenstone belts

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# MEET THE TEAM

BOARD OF DIRECTORS



INDEPENDENT BOARD CHAIR

**Sarah Weber**

20+ Years Experience  
P. Geo / MBA

CEO, C3 Alliance Corp.



INDEPENDENT DIRECTOR

**Dr. Peter Megaw, PhD.**

40+ Years Experience  
PhD., Economic Geology

Cofounder, MAG Silver Corp.



INDEPENDENT DIRECTOR

**Ronald L. Parratt**

40+ Years Experience  
M.Sc. Economic Geology

Cofounder, Auex Ventures, Inc.



INDEPENDENT DIRECTOR

**Larry Taddei**

30+ Years Experience  
CPA, CA

Prior CFO, MAG Silver Corp.



DIRECTOR, CEO

**Rob Bergmann**

18+ Years Experience  
B.Sc. Geology

Founder, Relevant Gold Corp.



DIRECTOR, CXO

**Brian Lentz**

18+ Years Experience  
B.Sc. Geology / P. Geo

Founder, Relevant Gold Corp.

MANAGEMENT & ADVISORS



**Mahesh Liyanage**  
RGC CFO



**Kristopher Jensen**  
VP Corporate Comms.



**Mal Karwowska**  
Strategic Advisor



**Jerome Hutchison**  
Community Advisor



**Dr. Dean Peterson, PhD**  
Technical Advisor



**Dr. Thomas Campbell, PhD**  
Technical Advisor



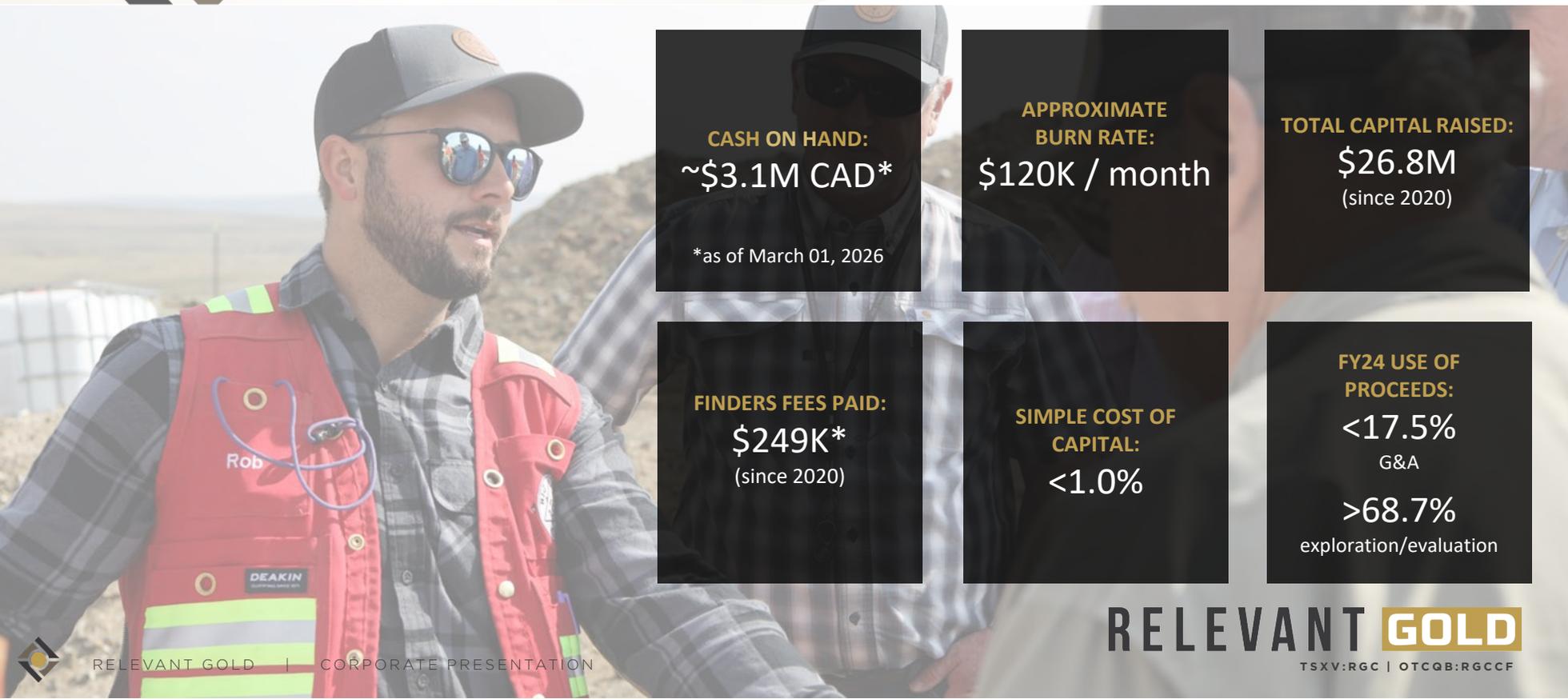
**Dr. Kevin Chamberlain, PhD**  
Technical Advisor



FULL BIOS CAN BE FOUND AT [RELEVANTGOLDCORP.COM](http://RELEVANTGOLDCORP.COM)



# CAPITAL DISCIPLINE



**CASH ON HAND:**  
~\$3.1M CAD\*

\*as of March 01, 2026

**APPROXIMATE  
BURN RATE:**  
\$120K / month

**TOTAL CAPITAL RAISED:**  
\$26.8M  
(since 2020)

**FINDERS FEES PAID:**  
\$249K\*  
(since 2020)

**SIMPLE COST OF  
CAPITAL:**  
<1.0%

**FY24 USE OF  
PROCEEDS:**  
<17.5%  
G&A  
>68.7%  
exploration/evaluation



# CORPORATE STRUCTURE

## MARKET SUMMARY: (as of 03/01/2026)

Market Capitalization: ~\$62M  
 Avg. Volume: ~125K+ shares per day  
 52 week high/low: \$0.63/\$0.30

## SHARE BREAKDOWN:

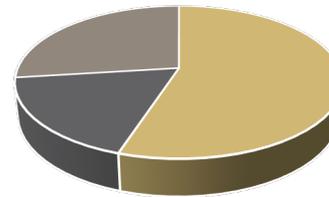
Issued and Outstanding: 119,193,461  
 Reserved for Issuance: 15,663,288\*  
 Fully Diluted: 134,856,749

### \* Includes:

Management/Board Options:	3,750,000 @ \$0.35	Expire 2027	\$1,312,500
Management/Board Options:	3,400,000 @ \$0.34	Expire 2030	\$1,156,000
Management/Board Options:	1,000,000 @ \$0.50	Expire 2031	\$500,000
Warrants:	7,513,288 @ \$0.35	Expire 2026	\$2,629,650

## MAJOR SHAREHOLDERS: (as of 10/16/2025 warrant execution)

- + Management (>21.99%)
- + Kinross Gold (~19%)
- + Mr. William Guest Bollinger (~19%)
- + Mr. Rob McEwen
- + Ultra High Net Worth Individuals
- + Retail Investors



Approximate Ownership Breakdown

- Management and Insiders
- Major Holders
- Retail Investors

Public Float: 26.5% (>31M free trading shares)





# TRADING PROFILE

## RGC SHARE PERFORMANCE – PREVIOUS 12 MONTHS

O:0.5400 H:0.5400 L:0.5200 C:0.5400 V:4.70k

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^

yahoo!finance



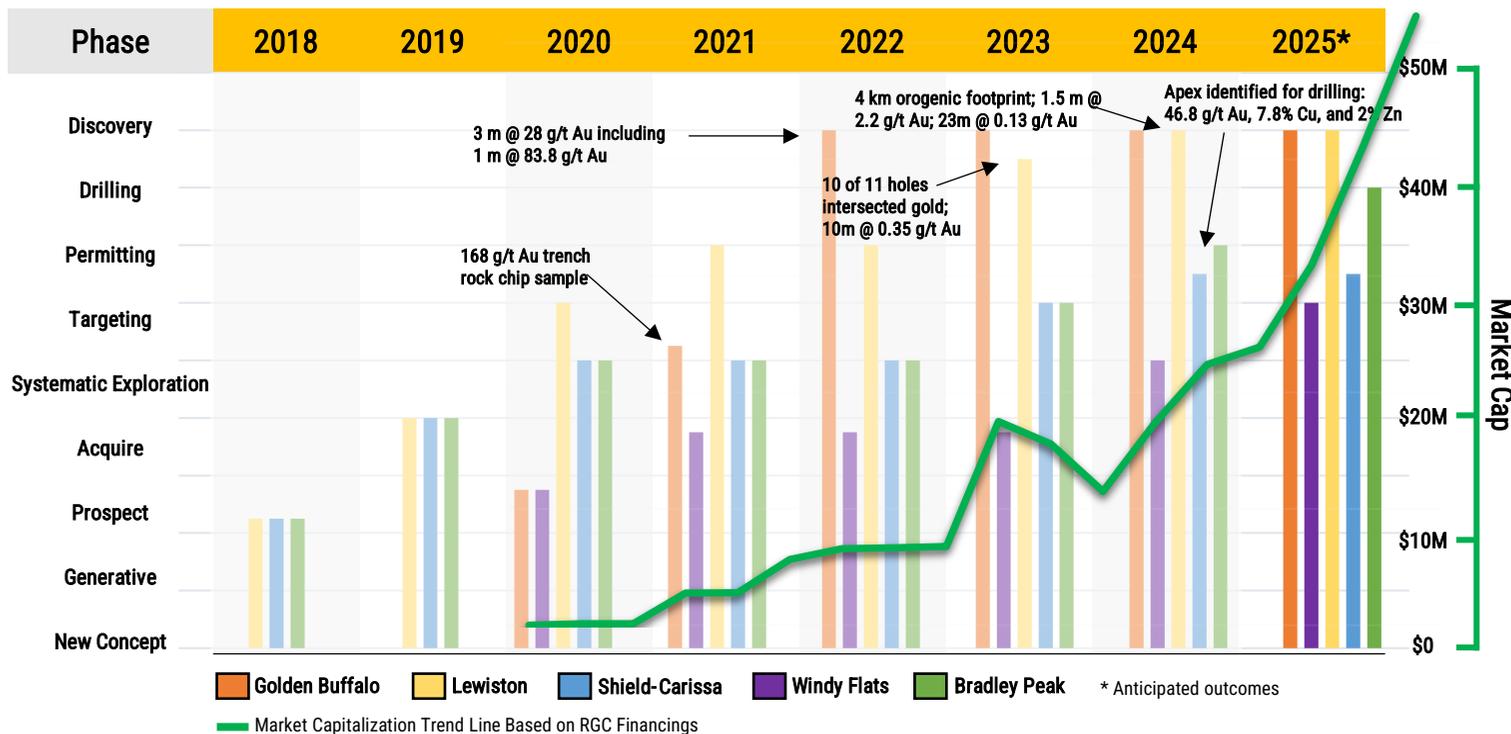
\*Chart date: 3/13/2026

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# SYSTEMATIC EXPLORATION = UNLOCKING VALUE





# IN THE PAST 18 MONTHS:

- ✓ Closed a \$2.9M financing and welcomed Kinross Gold as 9.9% Strategic
- ✓ Conducted widespread geologic mapping and sampling at Bradley Peak
  - Results highlighted by 46.8 g/t Au, 7.8% Cu, 2% Zn (rock chips)
- ✓ Doubled our land position at Bradley Peak to ~10,800 acres
- ✓ Permitted and Drilled 1,026 m at the Burr Target (Lewiston)
  - Results highlighted by 2.2 g/t Au over 1.5 m, and 23 m averaging 0.13 g/t Au. (core length)
- ✓ Closed an oversubscribed \$8.5M financing; Kinross Gold and Bollinger each increasing ownership to 19.9%
- ✓ Permitted and drilled a 5,102 m drill program at Apex Target (Bradley Peak); proven large-scale orogenic gold system
- ✓ Secured a \$226K grant from State of Wyoming to support airborne geophysics at Bradley Peak
- ✓ Named Sarah Weber as Independent Board Chair
- ✓ Brought in \$2.89M through execution of warrants by Kinross Gold, William Bollinger, and Management
- ✓ Extended Burr Target 2.5Km highlighted by 25.4 g/t Au, 2,203 g/t Ag, 12.7% Cu, and 4.3% Pb
- ✓ Expanded Board and Advisors with additions of Larry Taddei and Mal Karwowska





# LOOKING AHEAD

12 - 24 month milestones towards discovery and definition

- ◆ **15,000m – 20,000m of discovery drilling planned**
- ◆ Integrated 3D targeting across South Pass & Bradley Peak (VTEM, mag, geochem, drilling)
- ◆ Cross-camp ranking to lock-in priority drill targets 2026–27 exploration roadmap
- ◆ Permit upgrades and expansions
- ◆ Phase 2 and follow-up drilling at Apex/BPEX & Lewiston
- ◆ Regional target refinement via mapping, sampling, and advanced geophysics.
- ◆ Advance best system toward resource drilling
- ◆ Capital discipline: maintain treasury strength and strong shareholder base

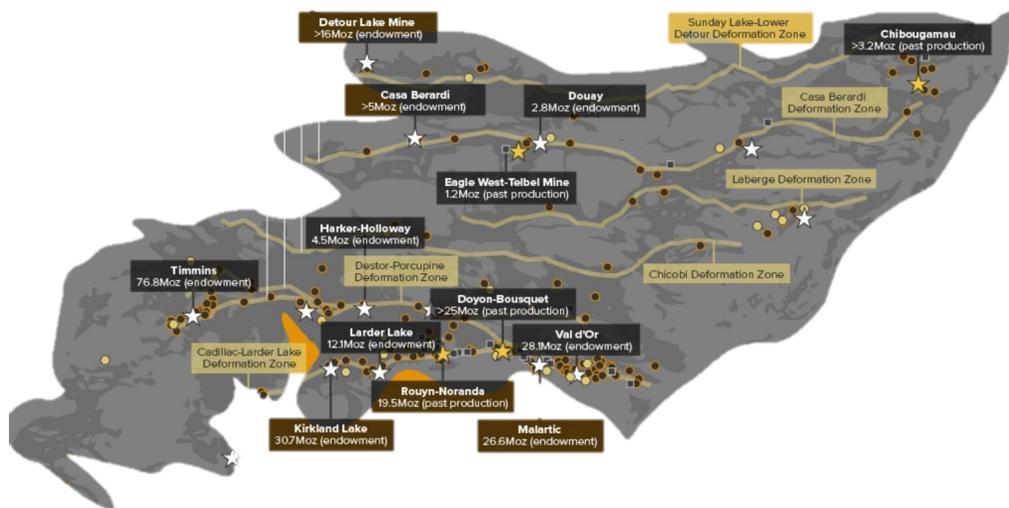
*\*Sunset Photo from the Apex Target Area, Bradley Peak Camp, Wyoming*



# THE CANADIAN ABITIBI

A structurally controlled, Archean gold system that has delivered for over 125 years

Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021



**Total Estimated Drilling in the Abitibi: 150,000,000+ metres**

## A WORLD-CLASS GOLD SYSTEM DEFINED:

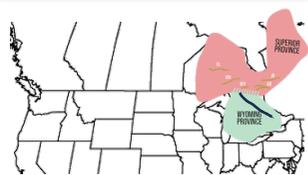
- ~300+ Moz gold produced: one of the most prolific gold belts on Earth
- Multiple world-class camps (*Timmins, Val-d'Or, Kirkland Lake*) aligned along 200–300 km E–W belts
- Archean-aged greenstone belt (~2.7 Ga): globally proven gold-bearing terrane
- 100+ years of continuous exploration
- High-grade, shear-hosted orogenic gold systems with multi-decade mine lives
- Deep crustal structures and intrusive events focusing gold along major deformation zones
- Top gold camps: Timmins (75+ Moz), Val-d'Or/Canadian Malartic (45+ Moz), Kirkland Lake (42+ Moz)
- 21 gold deposits of >3 Moz



# THE AMERICAN ABITIBI

A geologic twin to the Abitibi, but largely unexplored with modern methods

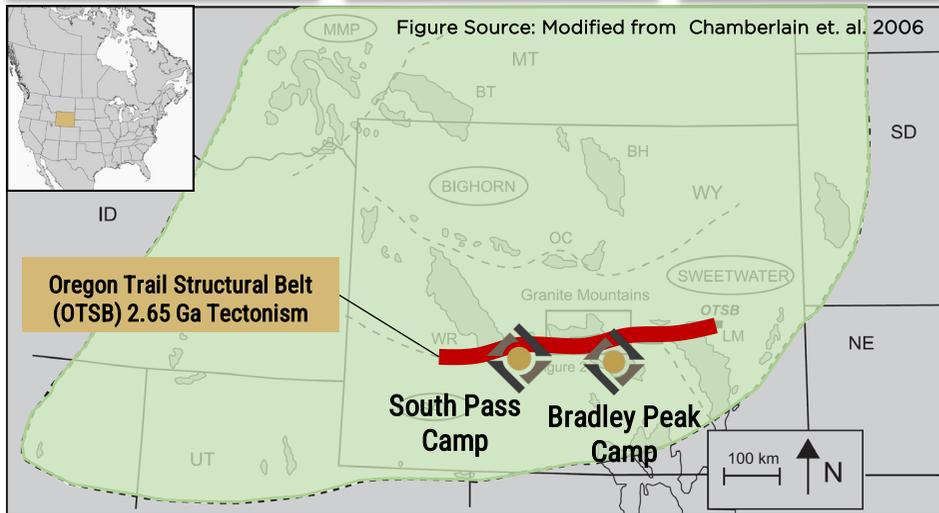
1 ~2.65 BILLION YEARS AGO



2 ~2.1 BILLION YEARS AGO



1. Wyoming and the Abitibi were connected at the time of gold mineralization
2. Continental rifting later moved Wyoming to its current location. (Chamberlain et. al. 2006)



## A WORLD-CLASS GOLD SYSTEM IN THE MAKING:

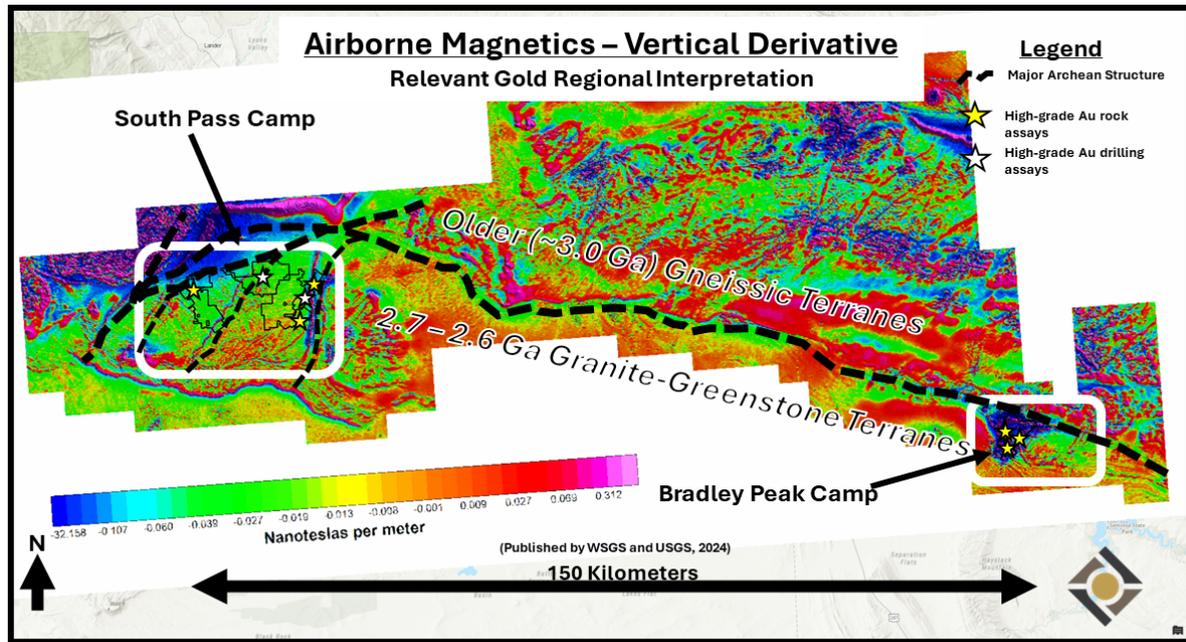
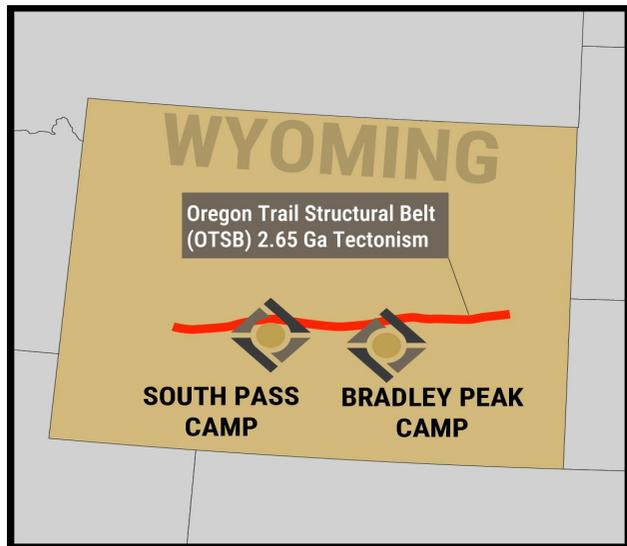
- 200 km+ east-west shear corridor (Oregon Trail Structural Belt)
- Two major Archean gold camps aligned along the same belt (South Pass and Bradley Peak)
- Archean greenstone rocks (~2.7 Ga) analogous in age and setting to the Abitibi
- No modern exploration in last 80+ years
- Shear-hosted orogenic gold mineralization – high-grade at surface and drill-confirmed
  - Surface highlights: 168 g/t Au, 2203 g/t Ag, 12.7% Cu, 4.3% Pb
  - Drill highlights: 83.8 g/t Au over 1 m, 28 g/t Au over 3 m
- District-scale structural system with widespread gold mineralization across multiple targets
  - 2 camps, 5 projects, 17 targets

**Total Drilling in RGC Camps: ~11,000 metres!**



# 200KM BELT

Two Underexplored Fertile Archean Terranes





# SURFACE SAMPLE HIGHLIGHTS

## **GOLDEN BUFFALO:**

168 g/t Au

4.1 g/t Au

2.5 g/t Au

~20 m surface trench  
produced >500 oz gold

## **LEWISTON:**

62.4 g/t Au

2203 g/t Ag

12.7% Cu

4.3% Pb

## **SHIELD-CARISSA:**

18.96 g/t Au

486.9 g/t Ag

232 ppm W

183 ppm SB

## **BRADLEY PEAK:**

72.4 g/t Au

107 g/t Ag

7.8% Cu

2% Zn

\*RGC highlighted rock chip and grab samples





# DRILL RESULT HIGHLIGHTS

**TOTAL METERS  
DRILLED TO DATE:**

**11,166 m**

Across 4 drill programs

**SUCCESS RATE:**

**76%**

of all drill holes  
intersected gold  
mineralization  
(42 of 55 holes)

**GOLDEN BUFFALO  
(2022):**

1m @ 83.8 g/t Au  
within 3m @ 28 g/t Au  
Abitibi-style alteration  
observed in all holes

**LEWISTON – HIDDEN  
HAND (2023):**

10m @ 0.35 g/t Au  
0.5m @ 1.9 g/t Au  
10 of 11 drill holes  
intersected gold  
mineralization

**LEWISTON – BURR  
(2024):**

1.5m @ 2.2 g/t Au  
23m @ 0.13 g/t Au  
All 6 drill holes  
intersected gold  
mineralization

**BRADLEY PEAK – APEX  
(2025):**

1.35m @ 0.42 g/t Au  
0.91m @ 0.40 g/t Au  
1.6m @ 0.20 g/t Au  
All 12 holes intersected  
gold mineralization

South Pass Gold Camp  
Wyoming, USA

\*All results reported as core length





# PORTFOLIO AT A GLANCE

Highlighted drill intercepts and sample assays

## SOUTH PASS GOLD CAMP

### GOLDEN BUFFALO PROJECT

Drilled 3,500 m, with highlighted intercepts:

- 83.8 g/t Au over 1 m within 28 g/t Au over 3 m
- 54% of drill holes intersected mineralization

Rock chip sample highlighted by: 168 g/t Au

3.5 km<sup>2</sup> soil geochemical anomaly identified

### LEWISTON PROJECT

Drilled 2,586 m along 4+ km trend

16 of 17 holes cut Au mineralization

Highlighted intercepts:

- 1.5 m @ 2.2 g/t Au
- 0.8 m @ 1.2 g/t Au
- 0.7 m @ 1.7 g/t Au
- 0.5 m @ 1.9 g/t Au
- 23 m @ 0.13 g/t Au
- 10 m @ 0.35 g/t Au

2025 rock chip sampling: 25.4 g/t Au, 2,203 g/t Ag, 12.7% Cu, 4.3% Pb

### 6 high-grade targets identified at Bradley Peak

Orogenic + Intrusive mineralization

Rock chip sample highlights:

- 46.8 g/t Au, 107 g/t Ag, 7.8% Cu, & 2% Zn

Drilled orogenic Au system at APEX target

All 12 holes intersected Au where model predicted

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m

## BRADLEY PEAK CAMP

### SHIELD-CARISSA PROJECT

3 new high-grade targets identified

1.5 km x 3 km structural corridor

Sampled 18.9 g/t Au and 486 g/t Ag

150km

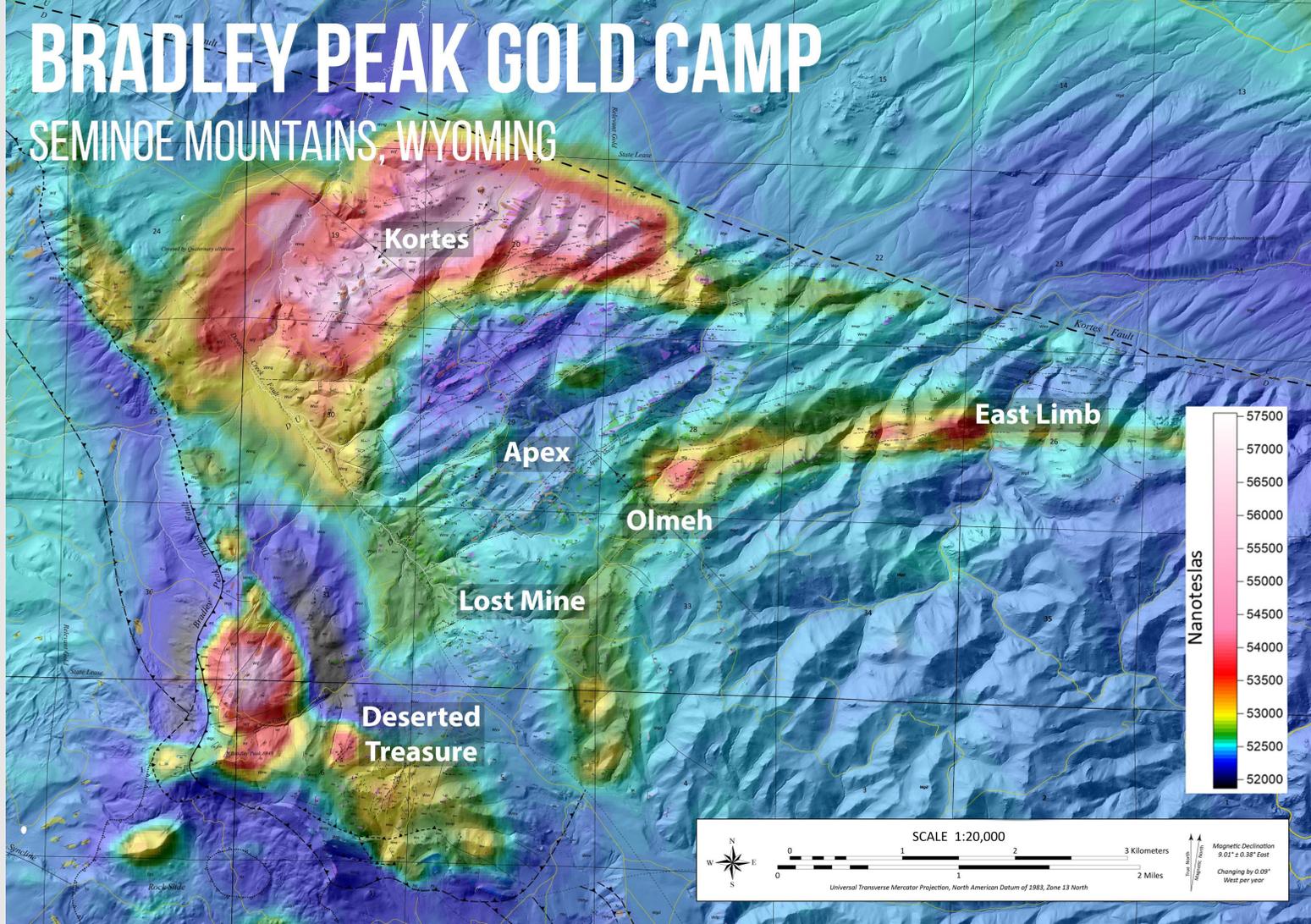
TARGETS





# BRADLEY PEAK GOLD CAMP

## SEMINOLE MOUNTAINS, WYOMING



Kortes

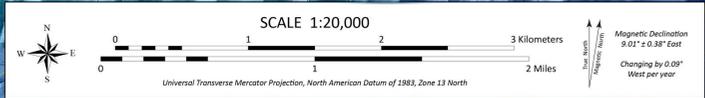
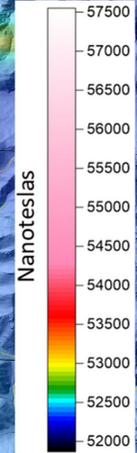
East Limb

Apex

Olmeh

Lost Mine

Deserted  
Treasure

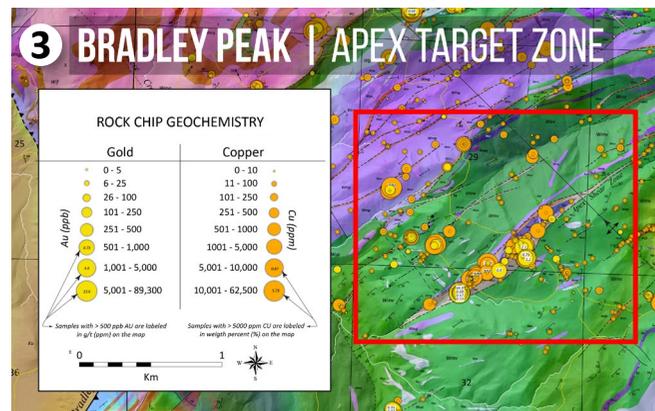
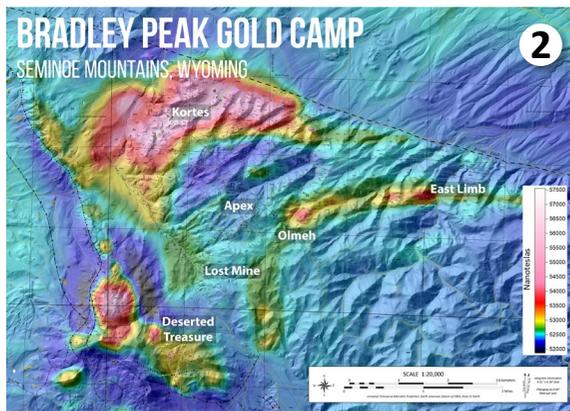
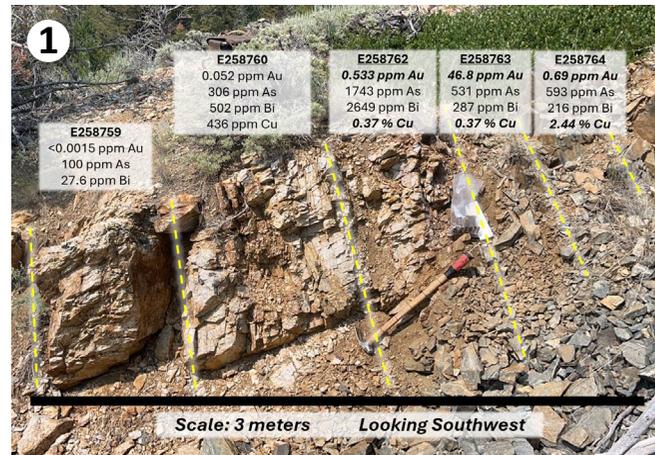




# WHY WE LIKE APEX

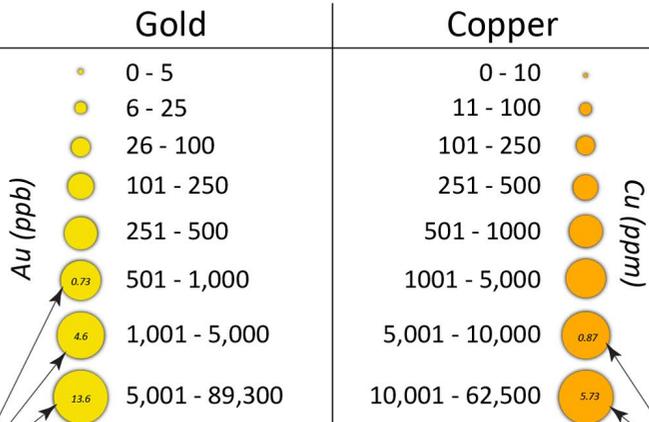
## HIGH-GRADE, POLY-METALLIC TARGET IN THE HEART OF BRADLEY PEAK

- 2024 rock chip sampling at Apex returned multiple >1 g/t Au results, including standout grades up to **46.8 g/t Au**, **7.8% Cu**, **2% Zn** in outcrop.
- 2024 airborne geophysics data depicts a massive **100+ km<sup>2</sup> fold hinge anomaly** centered over Apex.
- >**2.5 km** trend of mineralized structure at Apex. Geology at Apex features a complex array of sheared mafic and ultramafic rocks cut by stockwork quartz veining and widespread alteration—**hallmarks of large-scale orogenic gold systems**.



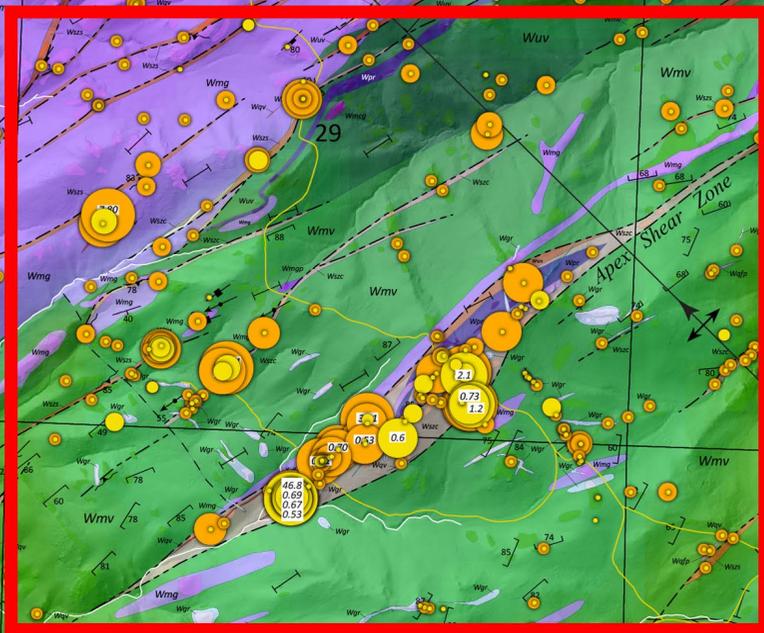
# BRADLEY PEAK | APEX TARGET ZONE

## ROCK CHIP GEOCHEMISTRY



Samples with > 500 ppb AU are labeled in g/t (ppm) on the map

Samples with > 5000 ppm CU are labeled in weight percent (%) on the map



# APEX TARGET 2025 DRILL RESULTS

## Program Summary

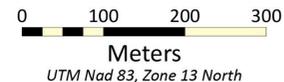
- 5,102 m program; 12 holes
- Oriented HQ diamond drilling
- ~150–200 m hole spacing
- Tested ~ 600 m strike, ~400 m depth

## Drilling Legend

- Collar  Drillholes
- Trace  Gold Assays
- Au (ppm)
-  <0.015
  -  0.015 - 0.050
  -  0.051 - 0.100
  -  0.101 - 0.250
  -  0.251 - 0.500

## Trace Element Anomaly

-  Au + (As-Bi-Mo-Sb-Te-W)
- (hole 25AP-012 awaiting trace element data)



BPEX Shear Zone

Figure 1.

APEX Shear Zone

Rock Chip Sample Highlights:  
2.1 g/t Au at historic Sunday Morning prospect

Rock Chip Sample Highlights:  
46.8 g/t Au, 2.44% Cu

## Project Location



## Geologic Legend

### Proterozoic

 Diabase dikes

### Archean

 Granitic dikes/plugs

 Auriferous quartz veins

 Quartz-feldspar porphyry

 Sericite-fuchsite schists

 Chlorite-actinolite schists

 Peridotite and serpentinites

 Gabbroic intrusions

 Metabasalts

Darkened areas are mapped outcrops

### Planar Features

 Foliation (inclined, vertical)

 Shearing (inclined, vertical)

### Linear Features

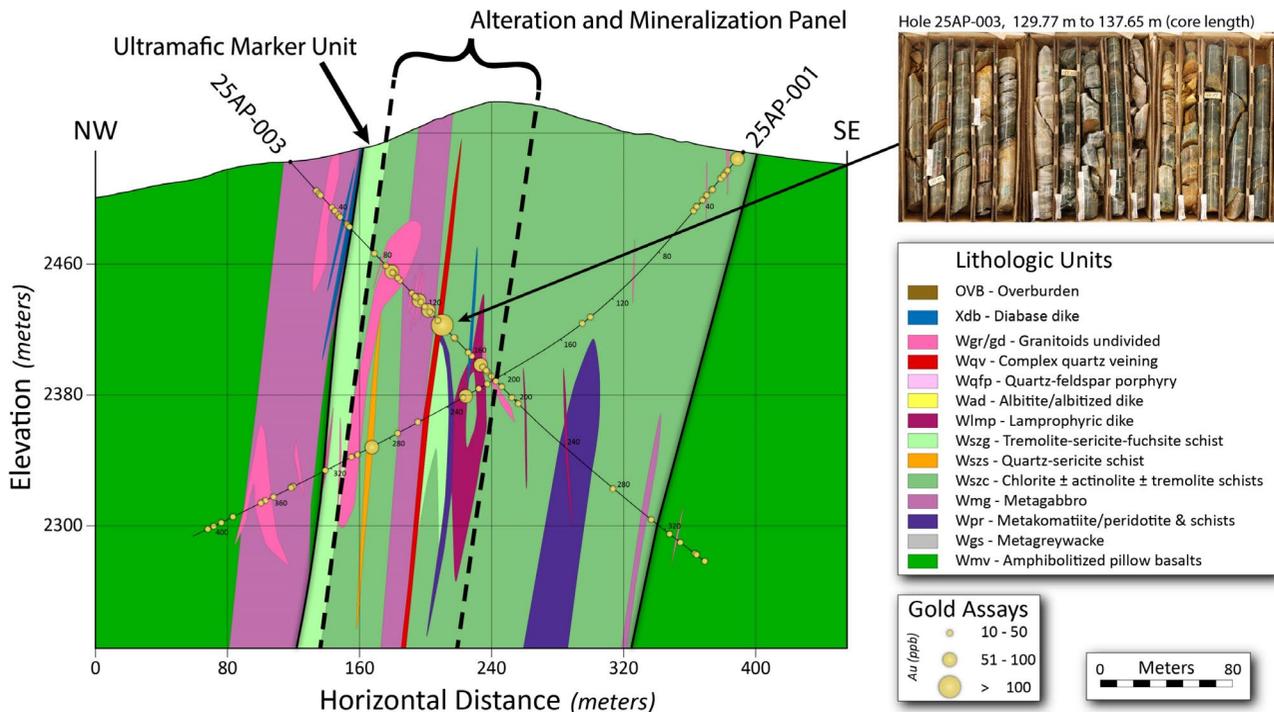
 Lineations (mineral, fold axis)

 Fault

 Shear zone



# APEX TARGET 2025 DRILL RESULTS



## APEX DRILL PROGRAM

- 5,102 m of drilling, 12 holes
- All holes intersected anomalous gold
- Strong alteration + pathfinder halo
- Parallel BPEX shear confirmed
- System open along strike + depth
- Early-stage vectors defined
- Ore shoot targeting in 2026

## INTERCEPTS:

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m





# APEX/BPEX NEXT STEPS 2026 PLAN

## DOWN PLUNGE TARGETING

- Follow structural corridors below 400-500 m
- Focus on flexures, jogs, fold hinges

## ADDITIONAL SHEAR ZONES

- BPEX step outs
- Testing emerging parallel shears from mapping + magnetics

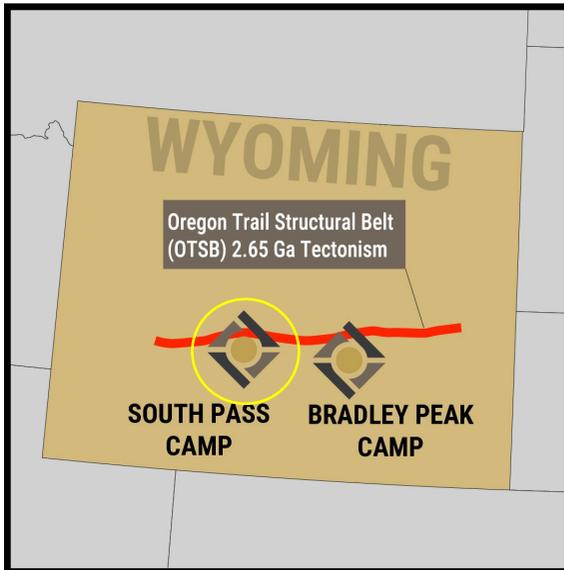
## NEW GEOPHYSICS & MODELLING

- VTEM and Magnetics
- Pathfinder Geochem Integration
- 3D Structural Updates



# SOUTH PASS CAMP

Lewiston Project: 13 km shear zone corridor with 6+ historic high-grade mines;



- **2023 Drilling** confirmed gold mineralization from surface to 150m depth in numerous shear panels
- **2024 Drilling** confirmed numerous panels of gold mineralization directly down plunge of historically mined ore shoot
- Wide (20m+) mineralized alteration halo and consistent Orogenic alteration and associated pathfinders





# HISTORIC MINING IN LEWISTON

RELEVANT GOLD

## LEWISTON LAND PACKAGE

INCLUDES:

### HIDDEN HAND

- 110ft shaft with 640ft of drift prior to 1926 (Henderson, 1926)
- Ore from 30ft level assay 75oz/ton
- One rich ore shoot produce several specimen grade gold samples one assayed at 3,100 oz/ton Au (Pfaff, 1978)

### BURR

- First major discovery in Lewiston district multiple shafts, adits and inclines
- Historic assays include some high-grade zones from 25 to 250 oz/ton Au with some rare specimen grade at 1,690 oz/ton Au (Wyoming Industrial Journal, 1901)
- One 16ft wide zone averaged .5 oz/ton. Some sheelite reportedly ran with gold and some samples yielded 2.5 to 75% tungsten oxide

### GOODHOPE

- Shallow shaft sunk on N45E trending vertical, chloritized shear zone
- 100ft trench south of the shaft with visible gold
- Grab sample assayed 1.18oz/ton gold (Housel, 1991)
- Much of the shearzone is unexplored

### LONE PINE

- 470ft adit and a shaft
- Narrow shears and breccia zones were crosscut and one narrow vein assayed .61 oz/ton gold (Housel, 1991)
- One channel sample across a hidden shear zone averaged 1.6ppm Au (Housel, 1991)

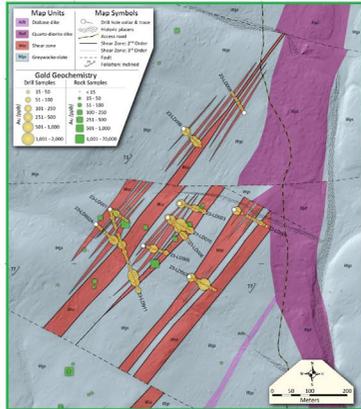


# LEWISTON PROJECT DRILLING

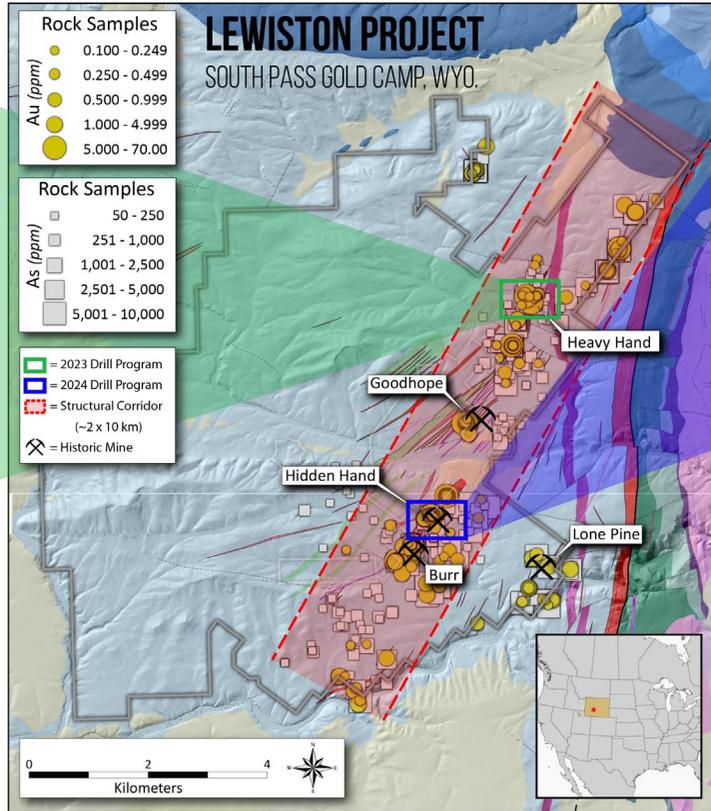
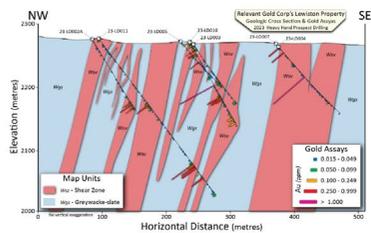
16 of 17 drill holes intersected shear-hosted gold where model predicted

SOUTH PASS GOLD CAMP

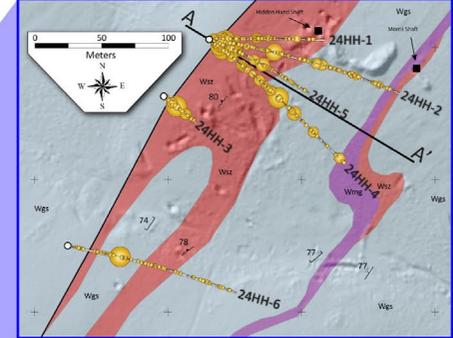
2023 Heavy Hand Target Drill Program Plan View



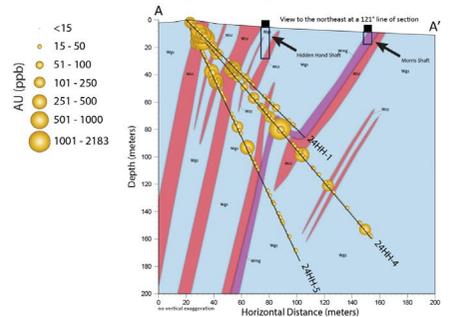
2023 Heavy Hand Target Drill Program Cross Section



2024 Burr Target Drill Program Plan View



2024 Burr Target Drill Program Cross Section

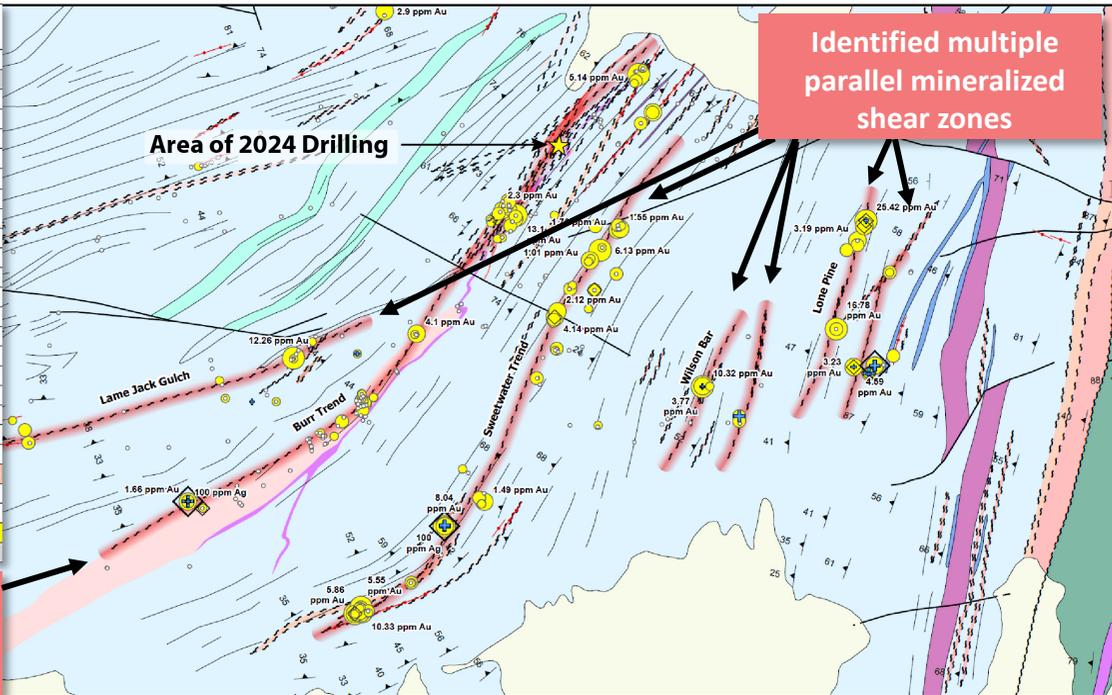


# LEWISTON ROCK CHIP SAMPLING RESULTS

25.42 g/t Au + 12.7% Cu +  
2,203 g/t Ag + 4.3% Pb

## Lewiston: Highlighted Sample Results

Sample ID	Au (ppm)	Ag (ppm)	Cu (ppm)	Pb (ppm)
C0413739	25.42	7.42	1684	170
C0413727	16.78	1.98	78.4	152.1
C0413847	13.10	0.59	41.9	5.3
C0413578	12.26	0.79	28	24.8
C0413590	10.33	0.84	167.9	2.2
C0413814	10.32	3.35	280.3	1727
C0413594	8.04	603	64360	2549
C0413891	6.13	0.55	80	7.9
C0413591	5.86	1.45	1305	356.7
C0413697	5.55	0.67	378.2	23.4
C0413911	5.14	0.07	44.7	9.3
C0413718	4.59	>100	>10000	679.3
C0413870	4.15	0.44	2494	16.2
C0413501	4.10	0.46	44.3	21.3
C0413699	4.07	0.3	158.5	4.6
C0413816	3.77	2.83	199.2	1460
C0413560	3.23	8.15	1513	7905
C0413804	2.42	>100	>10000	2243
C0413719	2.37	>100	>10000	3471
C0413611	1.66	2203	127150	43400
C0413738	1.24	1.41	1431	52.7
C0413612	0.18	9.91	15730	890.6
C0413717	0.36	13.02	3114.2	>10000



Extended the Burr mineralized trend by >2.5 km

### Geologic Legend

**Cenozoic**  
 Tsp - South Pass Formation (Miocene-Pliocene)

**Proterozoic**  
 Xdb - Diabase dike  
 Xqd - Quartz-diorite dike

**Sheared Rocks**  
 Wszm  
 Wszu  
 Wszq  
 Wszs - Shear Zone: Sericite-dominant  
 Wszc - Shear Zone: Chlorite-dominant

**Intrusive Rocks**  
 Wmg - Metagabbro sills

**Miners Delight Formation**  
 Wmm - Mixed member; wacke-schist-volcanics conglomerate  
 Wgs - Greywacke-slate and its schistose metamorphic equivalents  
 Wmva - Mafic metavolcanic rocks

---

### Planar Features

Quartz Vein  
 Foliation: Inclined  
 Foliation: Vertical  
 Bedding: Inclined  
 Shear Fabric: Inclined  
 Structural Formlines  
 Mineralized Trend

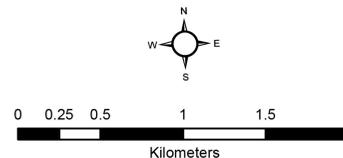
## Sampling Legend

**Gold Assays**  
 Au (ppm)  
 -0.01 - 0.05  
 0.06 - 0.10  
 0.11 - 1.00  
 1.01 - 5.00  
 5.01 - 25.42

**Silver Assays**  
 Ag (ppm)  
 0.02 - 2.00  
 2.01 - 16.00  
 16.01 - 100.00

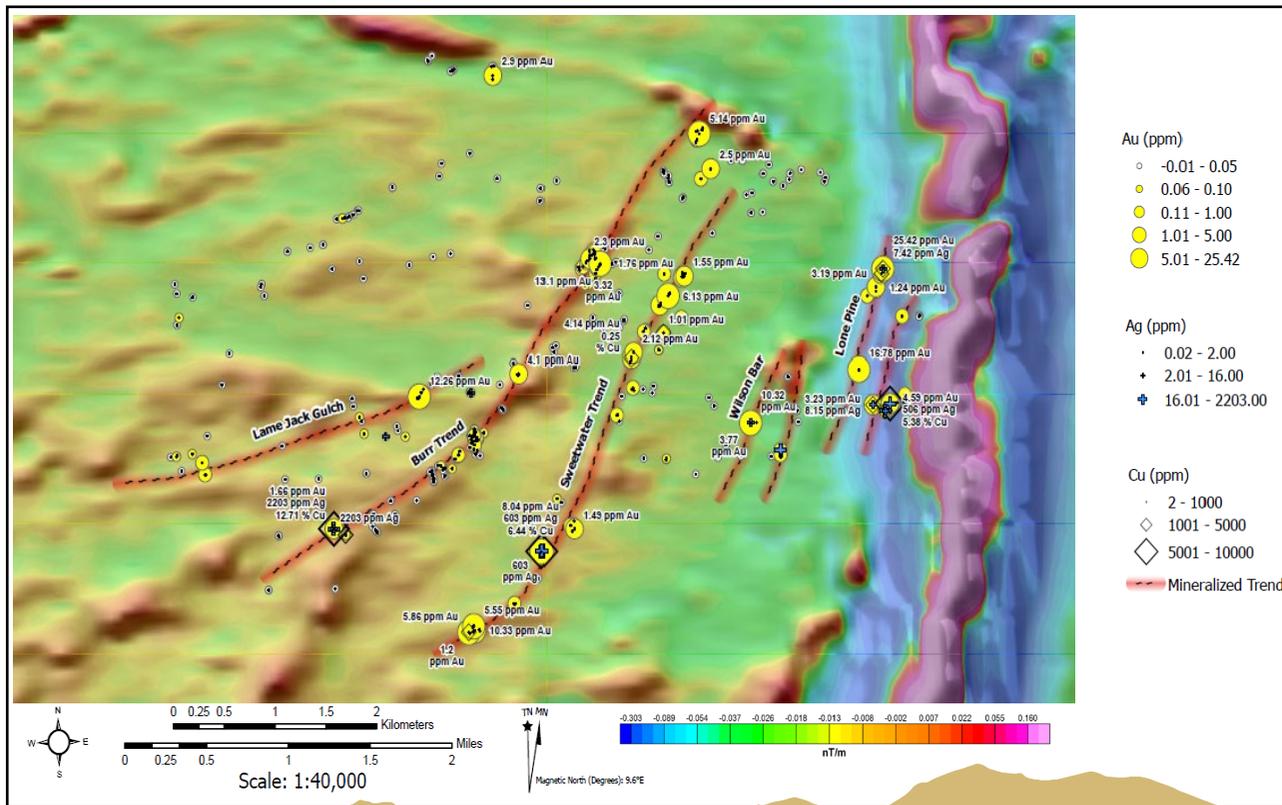
**Copper Assays**  
 Cu (ppm)  
 2 - 1000  
 1001 - 5000  
 5001 - 10000

## Project Location





# 2025 BURR TARGET ROCK CHIP SAMPLES



- ◆ **Extended Burr Trend >2.5 km**
- ◆ **Confirmed 5 additional mineralized trends**
- ◆ **High-grade, multi-metal signatures:**
  - ◆ **25.4 g/t Au**
  - ◆ **2,203 g/t Ag**
  - ◆ **4.3% Pb**
- ◆ **Magnetic data highlights mineralized trends**
- ◆ **VTEM geophysics data being processed now**
- ◆ **Drill planning underway for 2026/2027**



# PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	<ul style="list-style-type: none"><li>Major east-west Archean fault structures cutting across WY</li><li>Mineralized secondary shear zones</li><li>Brittle-ductile transition</li><li>Rheologic contrasts</li><li>Complex re-folded folds</li></ul>
✓	Host Rock	<ul style="list-style-type: none"><li>Amphibolites &amp; greenstones</li><li>Greywackes</li><li>Carbonate facies iron formation</li></ul>
✓	Alteration	<ul style="list-style-type: none"><li>Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica</li></ul>
✓	Geochemistry	<ul style="list-style-type: none"><li>Au, Ag, As, Bi, Cu, Sb, Pb, Zn</li></ul>
✓	High-Grade Mineralization	<ul style="list-style-type: none"><li>Archean Orogenic gold style mineralization systems</li><li>High-grade and visible orogenic gold proven (168 g/t Au)</li></ul>
✓	Land Position	<ul style="list-style-type: none"><li>5 district-scale assets across 150 km Archean belt</li><li>Big enough to host the largest known orogenic type deposits</li><li>Well established infrastructure, access, water, and power</li></ul>
✓	Scalable Opportunity	<ul style="list-style-type: none"><li>Connection to Abitibi during gold mineralization (2.65 Ga)</li><li>Multiple high-grade targets with Abitibi-scale potential</li></ul>
✓	Permitting	<ul style="list-style-type: none"><li>Streamlined State and Federal permitting pathway</li><li>Multiple exploration permits in hand</li><li>Wyoming has deep roots in mining and natural resources</li></ul>



\*2020 Trench sample collected by Golden Buffalo Mining Company





# WHY INVEST?

## DISTRICT-SCALE CONTROL IN A TIER 1 JURISDICTION

>50K Acres covering Archean belt with multiple camp-scale systems under single operator control

## HIGH-GRADE OROGENIC GOLD PROVEN AT DEPTH

Multiple drill-tested targets confirm high-grade gold continuity and system fertility

## TIGHTLY HELD, ALIGNED CAPITAL STRUCTURE

~119M shares outstanding with meaningful ownership by Kinross, Bollinger, & management

## DISCOVERY UPSIDE + EXECUTION ENGINE:

Pipeline of 17 high-grade targets supported by integrated exploration platform through Big Rock Exploration

**Relevant Gold: A district-scale gold opportunity with proven systems, aligned capital, and a clear path to discovery in a jurisdiction where mines live and thrive.**





*“Now imagine if you could buy a ticket on the potential to **discover the next Abitibi** — virtually the entire belt — in the mining-friendly jurisdiction of **Wyoming**. That’s exactly the potential that Relevant Gold is offering investors.”*

**Gold** Newsletter  
Vol. LI April 2024

Public domain photo. Gold mine, Lamaque, Abitibi, Quebec 1920





IF YOU COULD GO BACK AND INVEST IN  
THE ABITIBI BEFORE THE GOLD RUSH...

HOW MUCH  
WOULD YOU INVEST?

Public domain photo: Gold mine,  
Lamaque, Abitibi, Quebec 1920





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