



CAUTIONARY STATEMENT

This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. ("Relevant" or "the Company"). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe", "outlook" and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant's ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such risks include, among others, the inherent risk of the mining industry; adverse economic and market developments; the risk that the Company will not be successful in completing additional acquisitions; risks relating to the estimation of mineral resources; the possibility that the Company's estimated burn rate may be higher than anticipated; risks of unexpected cost increases; risks of labour shortages; risks relating to exploration and development activities; risks relating to future prices of mineral resources; risks related to work site accidents, risks related to geological uncertainties and variations; risks related to government and community support of the company's projects; risks related to global pandemics and other risks related to the mining industry. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities of the Company in Canada, the United States or any other jurisdiction Any such offer to sell or solicitation of an offer to buy the securities described herein or during the presentation will be made only pursuant to subscription documentation between the Company and prospective purchasers. Any such offering will be made in reliance upon exemptions from the prospectus and registration requirements under applicable securities laws, pursuant to a subscription agreement to be entered into by the Company and prospective investors.

The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a "Qualified Person" as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.







OPPORTUNITY OF SCALE

The Abitibi Gold Belts; Prolific Orogenic Shear Zone Hosted Gold Deposits, > 250 Moz

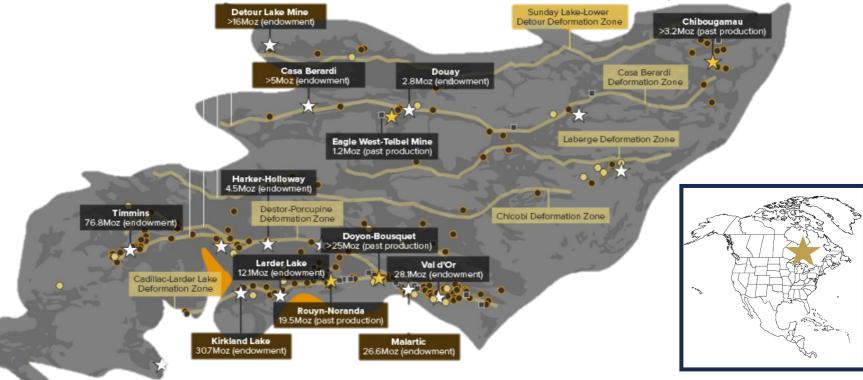


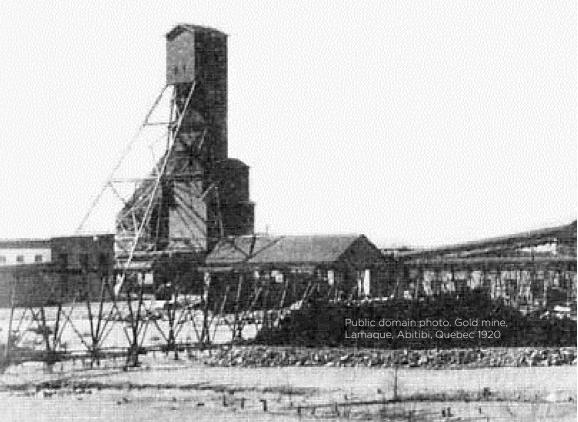
Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021





"Now imagine if you could buy a ticket on the potential to discover the next Abitibi — virtually the entire belt — in the mining-friendly jurisdiction of Wyoming. That's exactly the potential that Relevant Gold is offering investors."





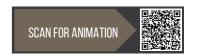




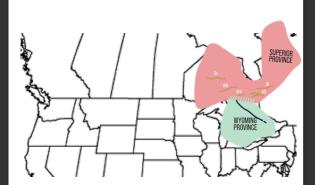
South Pass Gold Camp Wyoming, USA







~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to begin to separate, rotate, and move to its current location over many millions of years.

MODERN DAY

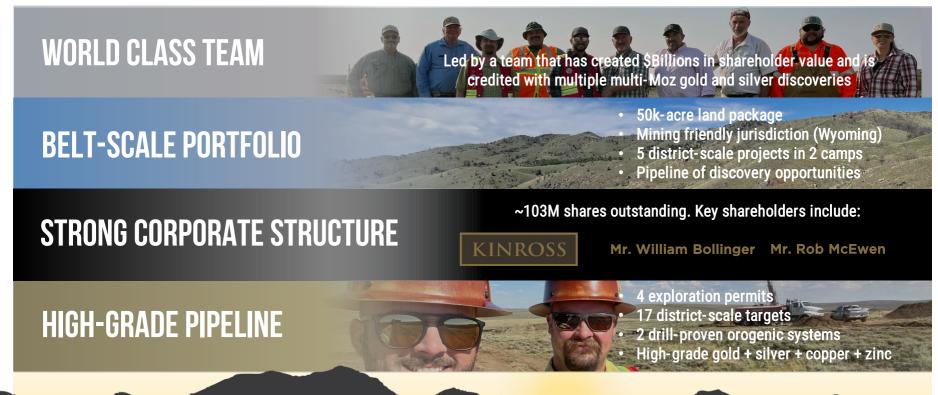


Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.





DEVELOPING THE AMERICAN ABITIBI







INDEPENDENT BOARD CHAIR

Sarah Weber 20+ Years Experience P. Geo / MBA

CEO, C3 Alliance Corp.



INDEPENDENT DIRECTOR

Dr. Peter Megaw, PhD. 40+ Years Experience PhD., Economic Geology

Cofounder, MAG Silver Corp.



INDEPENDENT DIRECTOR

Ronald L. Parratt 40+ Years Experience M.Sc. Economic Geology

Cofounder, Auex Ventures, Inc.



DIRECTOR, CEO

Rob Bergmann 15+ Years Experience B.Sc. Geology

Founder, Relevant Gold Corp.



DIRECTOR, CXO

Brian Lentz 15+ Years Experience B.Sc. Geology / P. Geo

Founder, Relevant Gold Corp.



Mahesh Liyanage RGC CFO



Kristopher Jensen VP Corporate Comms.



Community Advisor



Jacob Tvra **Operations Manager**



Technical Advisor



Dr. Thomas Campbell, PhD Technical Advisor



Dr. Kevin Chamberlain, PhD Technical Advisor





CORPORATE STRUCTURE

MARKET SUMMARY: (as of 7/17/2025)

Market Capitalization: ~\$36M

Avg. Volume: ~43K shares per day

52 week high/low: \$0.47/\$0.215

SHARE BREAKDOWN:

Issued and Outstanding: 103,119,859 Reserved for Issuance: 30.736.890*

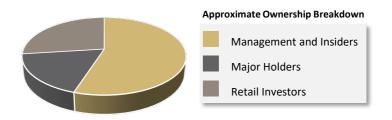
* Includes:

Founder's Warrants:	12,000,000 @ \$0.13	Expire 2025	\$1,560,000
Management/Board Options:	3,750,000 @ \$0.35	Expire 2027	\$1,312,500
Management/Board Options:	3,400,000 @ \$0.34	Expire 2030	\$1,156,000
General Warrants:	11,586,890 @ \$0.35	Expire 2026	\$4,055,411

Public Float: 29.4% (>30M free trading shares)

MAJOR SHAREHOLDERS: (as of 3/13/2025 financing)

- + Management (>15%)
- + Kinross Gold (19.9%)
- + Mr. William Guest Bollinger (19.9%)
- + Mr. Rob McEwen
- + Ultra High Net Worth Individuals
- + Retail Investors









TRADING PROFILE

RGC SHARE PERFORMANCE SINCE JANUARY 1, 2025



*Chart date: 9/8/2025





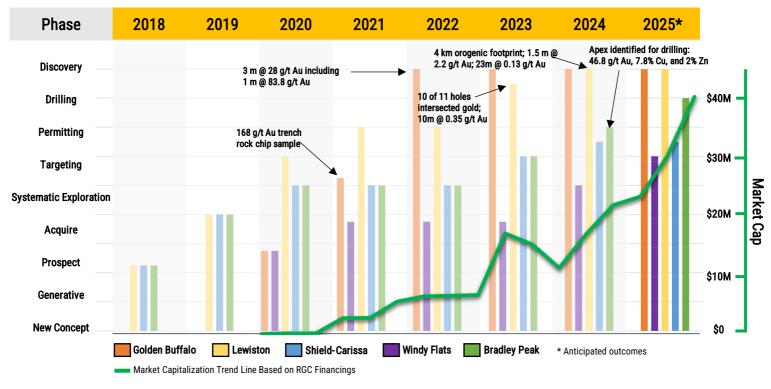


FINANCIAL SNAPSHOT





APPROACH SYSTEMATIC EXPLORATION



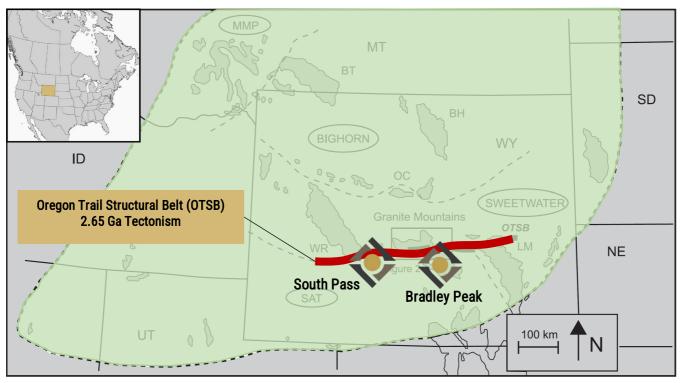






PORTFOLIO AT A GLANCE

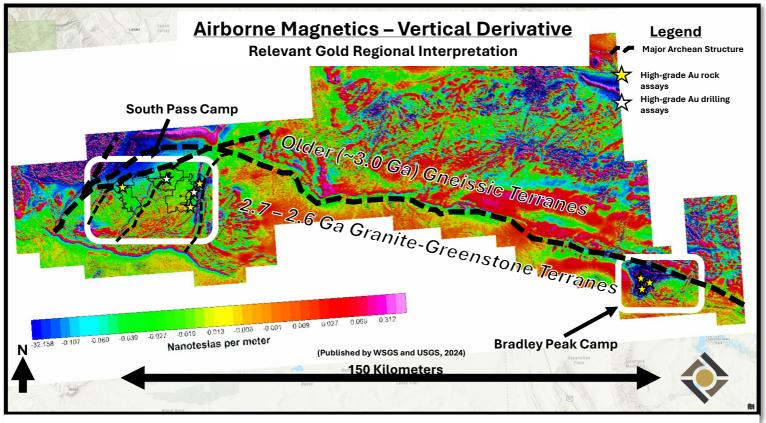
2 GOLD CAMPS, 5 DISTRICT-SCALE PROJECTS, 17 HIGH-GRADE TARGETS



*Figure modified from Chamberlain et. al. 2006



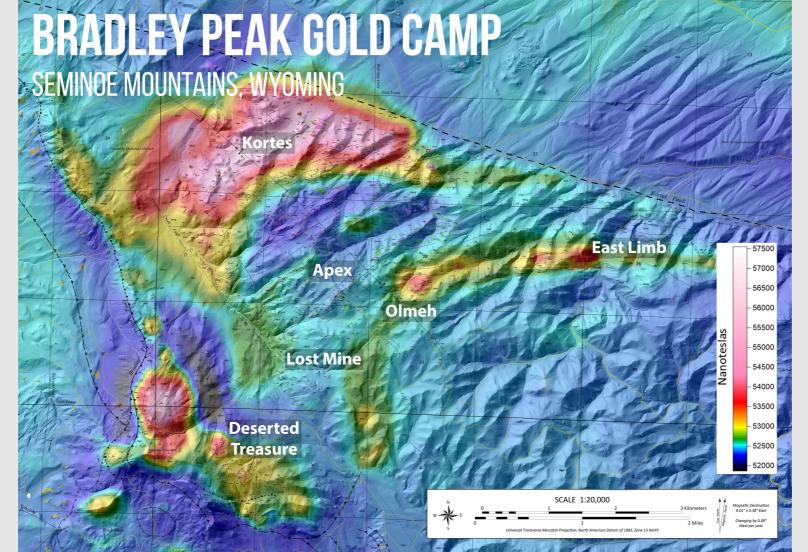




In 2024 the Wyoming State Geological Survey released airborne magnetics survey data at no cost to RGC shareholders. Importantly, this data highlighted the connection of South Pass to Bradley Peak along a $^{\sim}200+$ km structural corridor. The survey also revealed a $^{\sim}100$ km² geophysical anomaly at Bradley Peak, coincident with our high-grade surface samples.





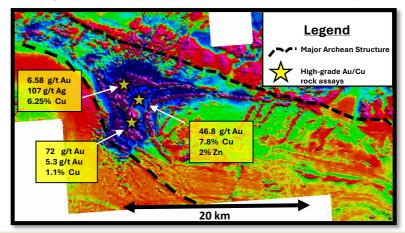




BRADLEY PEAK GOLD CAMP

Criteria	Description	
Structural Setting	 ♦ Major shear zones ♦ Brittle-ductile transition ♦ Complex re-folded folds ♦ Rheologic contrasts 	
Host Rock	 ♦ Amphibolites & greenstones ♦ Carbonate facies Iron Formation ♦ Maifc and felsic intrusives ♦ Komatiites 	
Alteration	♦ Chlorite, Carbonate, Sericite, Epidote, Sulfidation & Silica	
Geochemistry	♦ Au, Ag, As, Bi, Cu, Sb, Pb & Zn	
Mineralization	 Orogenic and intrusion-related gold mineralization systems Confirmed sulfide assemblage related to mineralization 	
Land Position	 ♦ 100% RGC ownership of 281 contiguous unpatented active BLM claims ♦ Rural sub-mountainous terrane ♦ ~50miles from well established town and infrastructure 	
Scalable Opportunity	 ♦ Multiple district-scale targets ♦ RGC controls 98% of the entire greenstone belt camp 	
Permitting	Streamlined State +/- Federal permitting pathway	

Magnetic Survey - Vertical Derivative at Bradley Peak Camp









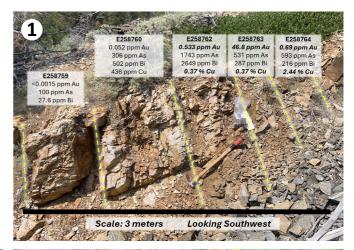
WHY WE LIKE APEX

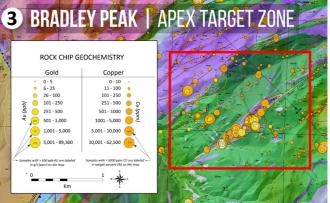
HIGH-GRADE, POLY-METALLIC TARGET IN THE HEART OF BRADLEY PEAK

- 2024 rock chip sampling at Apex returned multiple >1 g/t Au results, including standout grades up to 46.8 g/t Au, 7.8% Cu, 2% Zn in outcrop.
- 2024 airborne geophysics data depicts a massive 100+ km2 fold hinge anomaly centered over Apex.
- >2.5 km trend of mineralized structure at Apex. Geology at Apex features a complex array of sheared mafic and ultramafic rocks cut by stockwork quartz veining and widespread alteration—hallmarks of large-scale orogenic gold systems.





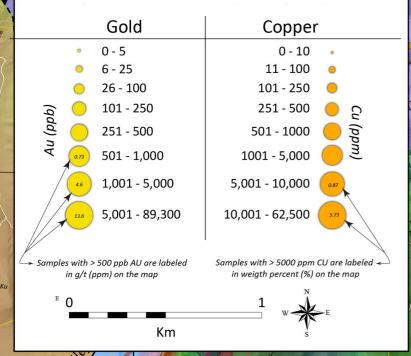




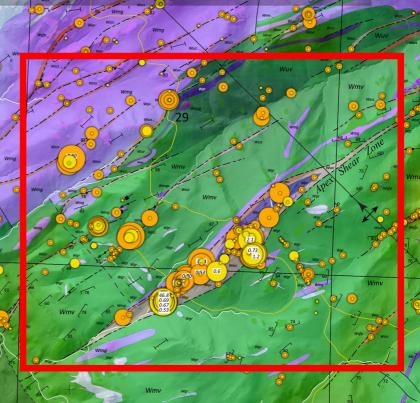


BRADLEY PEAK PAPEX TARGET ZONE

ROCK CHIP GEOCHEMISTRY



36





APEX DRILL PROGRAM

APEX DRILL PROGRAM

- 5,000 m program of HQ-sized, oriented diamond drilling
- 15 to 25 drill holes inclined 50°- 90°; depths from 150-500 m
- Drill program will seek to:
 - Confirm the vertical continuation at depth of favorable surface geology and structures.
 - Evaluate the hanging wall and footwall contacts.
 - Identify the alteration (progressions, continuity, profiles, rock types, structures, mineralization, etc).
 - Test the continuation, quantity, size and scale of quartz veining at depth.
 - Classify the presence of high-grade gold and copper at depth, along with vector element geochemistry, to understand the location and potential of ore shoots.

Figure 1. Three-dimensional (3D) Leapfrog model of some drill hole plan options with surface geology draped over high resolution LiDAR. Actual drill holes will be determined throughout the program based on the geology and data observed. **Figure 2:** Drilling has commenced at the Apex Target in the Bradley Peak Gold Camp.

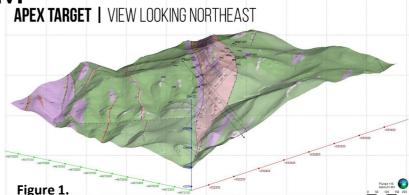




Figure 2.







GRANT-FUNDED EXPLORATION

Strategic Support from Wyoming

- Awarded a \$226,533 matching grant from the Wyoming Energy Matching Funds (EMF) program.
- Grant supports up to 50% of the cost for a helicopter-borne Time-Domain Electromagnetic (TEM) survey at Bradley Peak.

Cutting-Edge Geophysical Technology

- TEM survey will map conductivity and resistivity up to 500 m depth—
 crucial for detecting geophysical signatures related to gold, copper, nickel,
 zinc, and other critical minerals.
- The Seminoe Mountains share similarities with Canada's prolific Abitibi Gold Belt, where similar surveys have been used to great success.

Benefits to Shareholders

- This non-dilutive funding will allow RGC to conduct this survey at a fraction of the cost.
- Builds upon 2024 airborne magnetic data, further defining a >100 km² structural fold near the Oregon Trail Structural Belt
- Survey aims to streamline drill targeting and accelerate new discoveries across the Bradley Peak Gold Camp.



Above: Map of the Seminoe Mountain region. A red ellipse indicates the approximate project area. **Below:** Example of helicopter-borne TEM survey equipment in flight.







IN THE PAST 12 MONTHS:

- ✓ Closed a \$2.9M financing and welcomed Kinross Gold as 9.9% Strategic
- ✓ Conducted widespread geologic mapping and sampling at Bradley Peak
 - Results highlighted by 46.8 g/t Au, 7.8% Cu, 2% Zn (rock chips)
- ✓ Doubled our land position at Bradley Peak to ~10,800 acres
- ✓ Permitted and Drilled 1,026 m at the Burr Target (Lewiston)
 - Results highlighted by 2.2 g/t over 1.5 m, and 23 m averaging 0.13 g/t Au. (core length)
- ✓ Closed an oversubscribed \$8.5M financing with Kinross Gold and Mr. William Bollinger each increasing ownership to 19.9%
- ✓ Permitted and commenced drilling on a **5,000 m drill program** at our Apex Target (Bradley Peak)
- ✓ Secured at \$226K grant from State of Wyoming to support airborne geophysics at Bradley Peak





PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	 Major east-west Archean fault structures cutting across WY Mineralized secondary shear zones Brittle-ductile transition Rheologic contrasts Complex re-folded folds
	Host Rock	 Amphibolites & greenstones Greywackes Carbonate facies iron formation
V	Alteration	Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica
	Geochemistry	• Au, Ag, As, Bi, Cu, Sb, Pb, Zn
V	High-Grade Mineralization	 Archean Orogenic gold style mineralization systems High-grade and visible orogenic gold proven (168 g/t Au)
	Land Position	 5 district-scale assets across 150 km Archean belt Big enough to host the largest known orogenic type deposits Well established infrastructure, access, water, and power
V	Scalable Opportunity	 Connection to Abitibi during gold mineralization (2.65 ba) Multiple high-grade targets with Abitibi-scale potential
	Permitting	 Streamlined State and Federal permitting pathway Multiple exploration permits in hand Wyoming has deep roots in mining and natural resources



*2020 Trench sample collected by Golden Buffalo Mining Company





2025 ANTICIPATED CATALYSTS

EXPLORATION GOALS



PERMITTING

- Finalize permit application for 2025 exploration drilling at Bradley Peak (Apex target)
- Advance the permitting efforts at additional targets
- Reclamation at past drilling sites to recoup cash bond.
- Consider additional permitting needs for phase 2 drilling at Lewiston and Golden Buffalo
- · Permit trenching at Golden Buffalo



ADVANCED GEOPHYSICS

- · Leveling and 3-D inversions of regional magnetics data
- Conduct Airborne VTEM surveys at Bradley Peak and IP/MT surveys at South Pass to refine our understanding of the systems at depth



EXPLORATION DRILLING

Phase 1 drill program at Bradley Peak (Apex target)

- Phase 1 5,000 m diamond core drill program underway
- Program will test the subsurface structure and mineralization at Apex, where 2024 surface samples returned 46.8 g/t Au, 7.8% Cu, and 2% Zn from a 2.5 km structural zone centered in a 100 km² geophysical anomaly.
- Phase 2 drill planning and design at Lewiston and Golden Buffalo



MAPPING & SAMPLING

- 2024 Windy Flats soil sampling program collected 1,500 samples across an ~18 km² area; samples will be processed and assayed in 2025
- Detailed mapping and sampling planned for new ground at Bradley Peak.
- Mapping and sampling follow-up at Windy Flats as needed.







WHY INVEST?

TIGHTLY HELD STRUCTURE:

~103M shares outstanding Major shareholders: Management, Kinross Gold, Mr. Bill Bollinger, Mr. Rob McEwen

GRADE IS KING:

Proven high-grade orogenic gold at surface and at depth

UPSIDE MULTIPLIER:

A belt-scale concept with a pipeline of discovery opportunities

STRONG MARKET POSITION:

A unique discovery opportunity with many near-term catalysts and recent successes

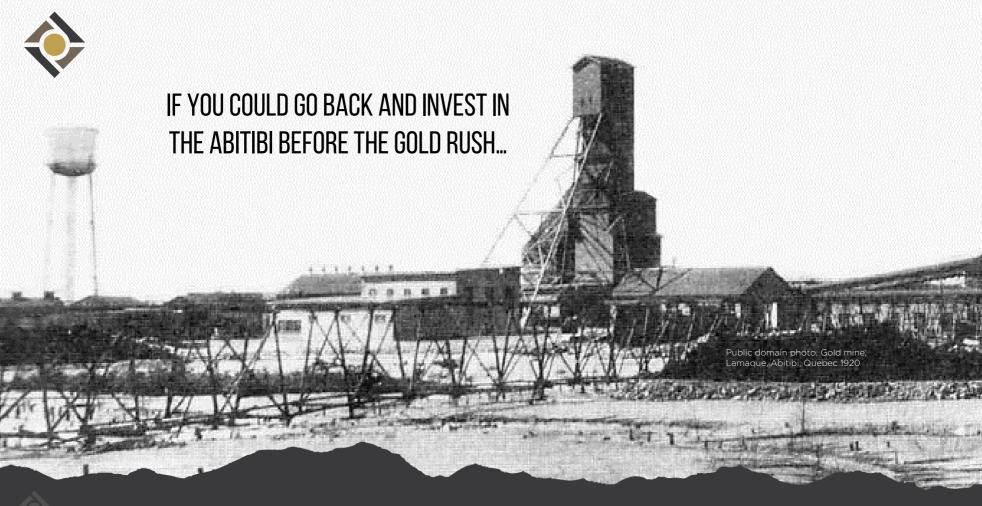
FIRST MOVER ADVANTAGE:

50k-acre land package with 5 district-scale projects in miningfriendly Wyoming

HUMAN CAPITAL INFRASTRUCTURE:

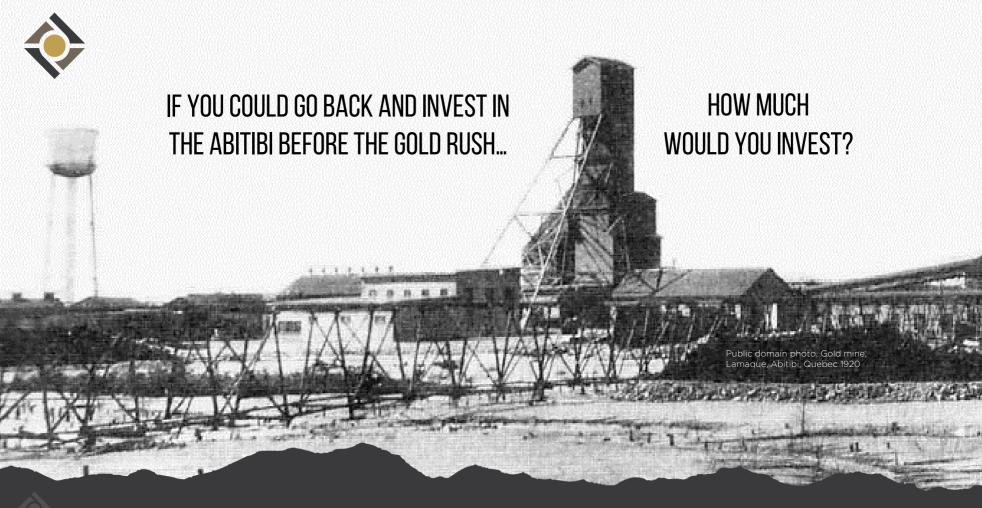
Proven execution team and a unique toolkit for turnkey exploration support with Big Rock







RELEVANT GOLD



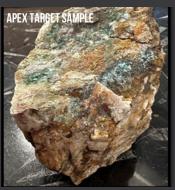






BRADLEY PEAK HIGHLIGHTS

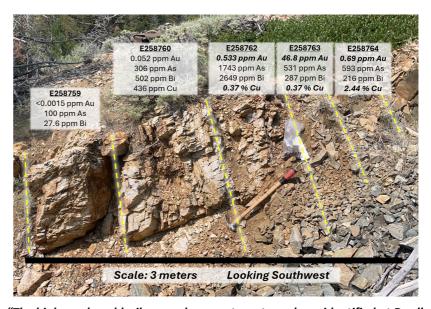
PROJECT OVERVIEW



DESERTED TREASURE LARGET SAMPLE

Visible Gold

- 10,800 acres (4,391 ha) footprint
- 7 high-grade targets identified in 3 district-scale target zones
 - Kortes, Apex, and Deserted Treasure
- 46.8 g/t Au, 7.8% Cu, 2%Zn (RGC rock chip samples)
- 89 g/t Au, 5.8% Cu (historic rock chip sample)
- 2023 airborne geophysics depicts a massive 100+ km2 fold hinge anomaly
- >2.5 km trend of mineralized structure at Apex
- **50+ km** of new shear zones mapped
- 2024 mapping/sampling program results pending



"The high-grade gold, silver, and copper targets we have identified at Bradley Peak show significant potential, and the geophysical data indicates this is an opportunity of scale. These new acquisitions secure additional prospective ground and create a buffer around our highest-priority targets as we focus on expediting drill permitting." - RGC CEO Rob Bergmann





PORTFOLIO SUMMARY

SOUTH PASS CAMP



SIZE / SCALE

OPPORTUNITY

SAMPLING HIGHLIGHTS

DRILLING HIGHLIGHTS*

~32,000 ACRES

Mix of BLM, state lease claims, and patented / private ground located near the Wind River Mountains in west-central Wyoming **4** PROJECTS, **11** TARGETS Golden Buffalo, Lewiston, Shield Carissa. Windy Flats

- 160 g/t Au (Golden Buffalo)
- 62 g/t Au, 8.1% Cu (Lewiston)
- 18.9 g/t Au, 486 g/t Ag (Shield-Carissa)
- 20 m trench produced 500 oz Au (Golden Buffalo)

Golden Buffalo (2022):

- **3,500 m** program
- Top intercept: 83.8 g/t Au over 1 m
- 54% of holes intersected gold mineralization

Lewiston (2023, 2024):

- **~3,200 m** (two programs)
- 16 of 17 holes intersected gold mineralization
- Top intercepts: 2.2 g/t Au over 1.5 m, 0.35 g/t Au over 10 m, 0.13 g/t Au over 23 m

*All drill results reported in core length

UPCOMING CATALYSTS:

- Advanced Geophysics, Mapping, and Sampling to support drill target refinement in preparation for future follow-up drill programs at Lewiston and Golden Buffalo.
- · Geologic Mapping, sampling, and target identification work at Shield-Carissa, Windy Flats



GOLDEN BUFFALO HIGHLIGHTS

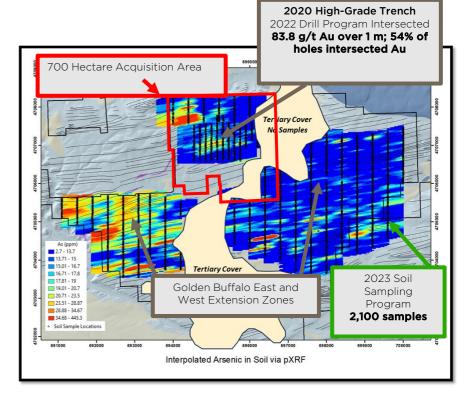
PROJECT OVERVIEW





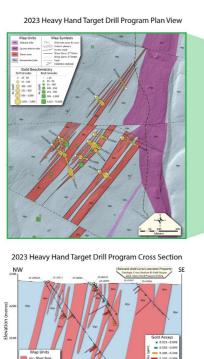


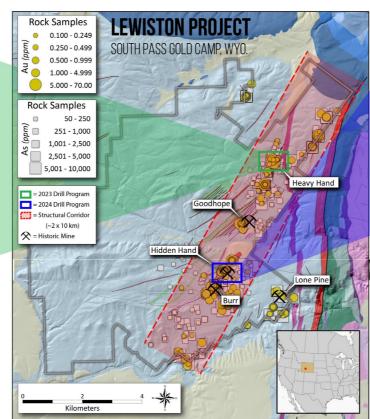
- 9,600 acres (3,884 ha) footprint
- 2 high-grade targets defined
- 2020 trench produced ~500 oz Au (pictured left)
- 2022 Drill Program:
 - **3,500 m** drilled at Golden Buffalo target
 - Cut gold in **54%** holes
 - Top interval: 83.8 g/t
 Au over 1 m
- Golden Buffalo Shear Zone (GBSZ) extended to > 2 km of strike
- 160 g/t Au (RGC rock chip sample)
- 2023 soil survey defined 3.5 km² geochemical anomaly GBSZ strike extension

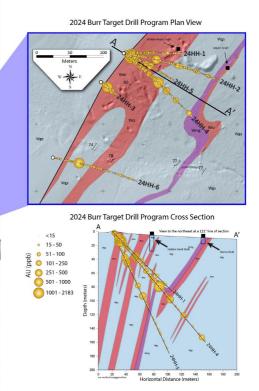




LEWISTON PROJECT DRILLING SUMMARY









Horizontal Distance (metres)



PORTFOLIO SUMMARY

BRADLEY PEAK CAMP

SIZE / SCALE

OPPORTUNITY

STRUCTURAL HIGHLIGHTS

SAMPLING HIGHLIGHTS

10,800 ACRES

Mix of BLM and state lease claims located in the Seminoe Mountains in central Wyoming

6 TARGETS

Apex, Kortes, Deserted Treasure, Lost Mine, Olmeh, East Limb

>50 KM

of potentially mineralized shear zones identified

~100 km2

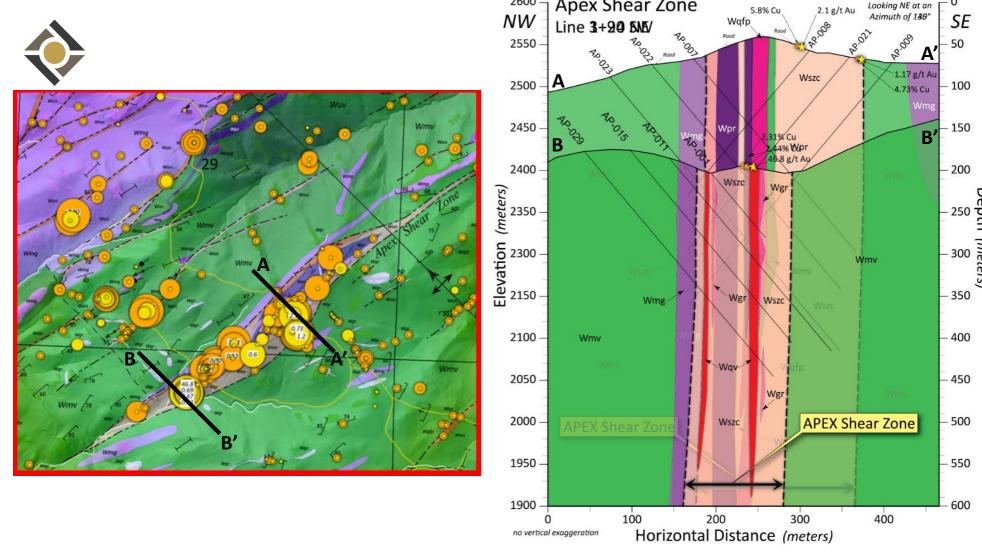
geophysical anomaly highlights secondary structures hosting highgrade mineralization.

- 46.8 g/t Au, 7.8% Cu,
 2% Zn (RGC 2024 samples)
- 5.3 g/t Au, 107 g/t Ag,
 6.25% Cu (RGC 2023 samples)
- **72.4 g/t Au, 3.7% Cu** (RGC 2019 samples)
- 89 g/t Au, 5.8% Cu (historic samples)

UPCOMING CATALYSTS:

• 5,000+ m drill program (currently underway) will provide the first test of subsurface mineralization at our exciting Apex Target where 2024 surface samples returned 46.8 g/t Au, 7.8% Cu, and 2% Zn.







BELT-SCALE OPPORTUNITY

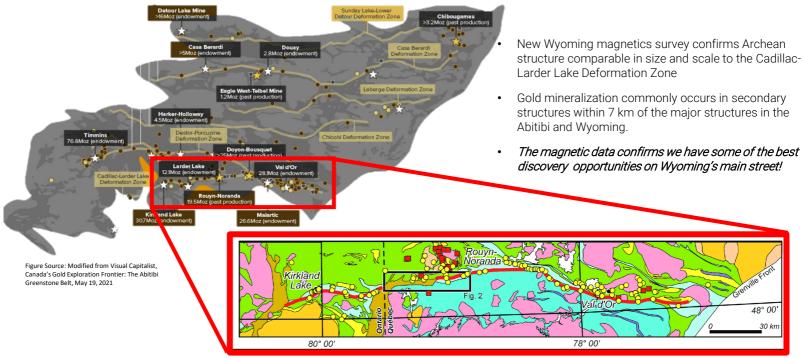


Figure Source: Rabeau et. al., 2011, Modified from Gold Potential of a Hidden Archean Fault Zone: The Case of the Cadillac-Larder Lake Fault, VL -19, DO -10.2113/gsemg.19.3-4.99, JO - Exploration and Mining Geology ER

